# Ohio County Auditor Continuing Education Status Report

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| Adams | David Gifford | 1098 | 3/17/2023 | SW District Mtg - HB140 Ballot Language and Uniformity and Legislative Update | 1.50 |
| | | 1278 | 4/6/2023 | April Executive/Legislative Committee | 1.00 |
| | | 1097 | 4/26/2023 | CAAO Legislative Day | 5.50 |
| | | 983 | 6/6/2023 | Weights & Measures | 1.00 |
| | | 984 | 6/6/2023 | Generational Differences in the Workplace | 1.00 |
| | | 1295 | 6/6/2023 | CAAO Business Meeting | 1.00 |
| | | 985 | 6/7/2023 | *Ohio Ethics Law | 1.00 |
| | | 986 | 6/7/2023 | IRS Rules: Fringe Benefits and Employee or Independent Contractor | 1.00 |
| | | 987 | 6/7/2023 | Government Finance | 1.00 |
| | | 988 | 6/7/2023 | Fraud in Government Case Study: Vinton County/Township | 1.50 |
| | | 989 | 6/7/2023 | Budget Commission | 1.00 |
| | | 990 | 6/7/2023 | Payroll | 1.00 |
| | | 991 | 6/8/2023 | Components of Reassessment | 1.00 |
| | | 992 | 6/8/2023 | Informal Reviews and BORs using Technology | 1.00 |
| | | 993 | 6/8/2023 | 10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors | 1.00 |
| | | 994 | 6/8/2023 | Certifying Levies Replacement Renewal Emergency and Qualifying | 1.00 |
| | | 995 | 6/8/2023 | Homestead Owner Occupancy and How to Spread the Word | 0.50 |
| | | 996 | 6/8/2023 | CAUV & Certified Forestry | 0.50 |
| | | 997 | 6/8/2023 | Breakout Sessions | 0.75 |
| | | 998 | 6/9/2023 | Legislative Update | 1.00 |
| | | 999 | 6/9/2023 | *Substance Abuse & Mental Health in the Legal Profession | 1.00 |
| | | 1281 | 7/6/2023 | July Executive/Legislative Committee Meeting | 1.00 |
| | | 1203 | 9/22/2023 | SW District Mtg - LIHTC Update, Sen. Terry Johnson, County Abstracts | 2.00 |
| | | 1294 | 10/5/2023 | October Executive/Legislative Committee | 1.00 |
| | | 1104 | 11/15/2023 | Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase | 1.00 |
| | | 1105 | 11/15/2023 | BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents | 1.00 |
| | | 1102 | 11/15/2023 | Solar and Wind Tax Issues | 1.00 |
| | | 1100 | 11/15/2023 | Nurturing Mental Health | 1.00 |
| | | 1101 | 11/15/2023 | Ohio Dept. of Taxation Update | 1.25 |
| | | 1103 | 11/15/2023 | Ohio Department of Natural Resources Update, Jeremy Scherf | 0.75 |
| | | 1107 | 11/16/2023 | ODJFS: Unemployment Fraud | 1.00 |
| | | 1106 | 11/16/2023 | Auditor of State Bulletins, Common Citations, Finding Info on the OCS | 1.00 |
| | | 1110 | 11/16/2023 | Dealing with Difficult Employees | 1.00 |
| | | 1108 | 11/16/2023 | OPERS: Reporting and Other Items of Importance | 1.00 |
| | | 1109 | 11/16/2023 | Cyber Security, CORSA Security | 0.75 |
| | | 1111 | 11/17/2023 | Legislative Update | 1.00 |
| | | 1113 | 11/17/2023 | Breakout Sessions Small | 1.00 |
| | | 1112 | 11/17/2023 | **County Government Records | 1.00 |
| | | 1299 | 3/7/2024 | March 2024 Executive/Legislative Committee | 1.00 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

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|---|---|---|---|
| 1313 | 3/15/2024 | SW District Meeting - Real Estate Assessment Fund, Special Assessments, Legislative Update | 2.00 |
| 1335 | 5/2/2024 | May 2024 Executive/Legislative Committee | 1.00 |
| 1353 | 6/5/2024 | AI for Real Estate and General Auditor Duties | 0.75 |
| 1354 | 6/5/2024 | Reval and Tri 101: Ways to Partner, Deadlines, Best Practices | 1.00 |
| 1355 | 6/5/2024 | Division of Tax Equalization Update | 0.25 |
| 1356 | 6/5/2024 | County Breakout Sessions | 1.00 |
| 1358 | 6/5/2024 | Conveyance Issues | 0.50 |
| 1359 | 6/5/2024 | Keynote: Inspiration Laced With Grit and Grace | 1.00 |
| 1357 | 6/5/2024 | Auditor Sales: Streamlining the Process | 0.50 |
| 1351 | 6/6/2024 | Indirect Cost Presentation | 1.00 |
| 1352 | 6/6/2024 | GASB Update | 1.00 |
| 1345 | 6/6/2024 | How to Run a Meeting | 1.00 |
| 1349 | 6/6/2024 | Breakout Session: Software Solutions | 1.00 |
| 1350 | 6/6/2024 | School Funding Formulas | 1.00 |
| 1344 | 6/6/2024 | CAAO Business Meeting | 1.00 |
| 1343 | 6/7/2024 | Alice Training | 1.50 |
| 1342 | 6/7/2024 | Budget Commission | 1.50 |
| 1418 | 8/1/2024 | August Executive/Legislative Committee Meeting | 1.00 |
| 1449 | 8/16/2024 | SW District Meeting | 1.00 |
| 1419 | 9/4/2024 | September Executive/Legislative Committee Meeting | 1.00 |
| 1431 | 10/3/2024 | October Executive/Legislative Committee Meeting | 1.00 |
| 1432 | 10/16/2024 | SW District Meeting | 1.00 |
| 1483 | 11/2/2024 | Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace | 1.00 |
| 1488 | 11/13/2024 | XSoft: Modern Tax and CAMA Solution That Works for You | 1.00 |
| 1490 | 11/13/2024 | Tax Abatement and Exemptions | 1.00 |
| 1491 | 11/13/2024 | Ohio Department of Taxation Update | 1.00 |
| 1482 | 11/13/2024 | Keynote: Smash the Box | 1.00 |
| 1492 | 11/13/2024 | School Funding Update | 1.00 |
| 1493 | 11/14/2024 | Fiscal Odds and Ends | 1.00 |
| 1494 | 11/14/2024 | Auditor's Role in Disasters | 1.00 |
| 1495 | 11/14/2024 | The Lasso Way | 1.00 |
| 1496 | 11/14/2024 | Legislative Panel Property Tax Reform | 1.00 |
| 1497 | 11/14/2024 | Auditor's Role in Issuing Debt Including 10 Mill Limitation | 1.00 |
| 1498 | 11/15/2024 | Board of Revision BOR School Filing | 1.00 |
| 1499 | 1/9/2025 | January 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1524 | 2/6/2025 | February 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1565 | 2/21/2025 | SW District Meeting - Property Tax Media Briefing | 1.50 |
| 1525 | 3/5/2025 | March 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1621 | 4/25/2025 | SW District Meeting - Farm Science Review | 1.50 |
| 1597 | 5/7/2025 | CAAO Legislative Day | 4.00 |
| 1623 | 6/4/2025 | Electronic DTE 100 Panel Discussion | 2.00 |
| 1624 | 6/4/2025 | Enhancing Appraisal Intelligence with AI - John Valente | 2.00 |
| 1622 | 6/4/2025 | Keynote: Tom Nichols, Dayton Dragons | 1.00 |
| 1625 | 6/4/2025 | Auditor Breakout Sessions | 1.00 |
| 1630 | 6/5/2025 | Auditor Breakout Session - Legislation and Budget | 0.75 |
| 1626 | 6/5/2025 | Ransomeware and Cybersecurity Panel | 2.00 |

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| | | | |
|---|---|---|---|
| 1627 | 6/5/2025 | Budget Update and Business Meeting | 1.00 |
| 1628 | 6/5/2025 | Improving Throughput Using AI - Glenn Plunkett | 1.00 |
| 1629 | 6/5/2025 | The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey | 1.00 |
| 1631 | 6/6/2025 | Leveraging AI for Property Appraisal - Jonah Chen | 1.00 |
| 1632 | 6/6/2025 | Practical AI for the Public Sector - Tyler Masterson | 1.00 |
| 1635 | 6/6/2025 | Pioneering Efficiency: Geospatial Strategies in Ohio Governance - Tim Lacy | 1.00 |
| 1636 | 7/20/2025 | July 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1637 | 8/7/2025 | August 2025 Executive/Legislative Committee Meeting | 1.00 |

**Total Hours: 104.75**

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| Allen | Rachael S. Gilroy | 1063 | 4/26/2023 | Ohio Land Bank Association Legislative Agenda | 1.00 |
| | | 1064 | 4/26/2023 | County Government in Ohio | 1.00 |
| | | 1065 | 4/26/2023 | Financial Best Practices of Land Banks | 1.00 |
| | | 1066 | 4/26/2023 | Land Bank 101 | 1.00 |
| | | 1067 | 4/26/2023 | Managing Your Land Bank | 1.00 |
| | | 1068 | 4/26/2023 | Making Rural Land Banks Work | 1.00 |
| | | 1069 | 4/26/2023 | Land Bank Opportunities to Build Back after Disasters | 1.00 |
| | | 1189 | 4/28/2023 | NW District Mtg - BORs - BTA - HB126 | 1.00 |
| | | 1050 | 5/8/2023 | Enterprise ERP General Session | 1.00 |
| | | 1051 | 5/8/2023 | All the Single Lines-AP Invoice Imports | 1.00 |
| | | 1052 | 5/8/2023 | 1099 Manager-Tackling Tax Season with Ease | 1.00 |
| | | 1053 | 5/8/2023 | All Aboard for Better Employee Onboarding Training | 1.00 |
| | | 1054 | 5/9/2023 | CAVU eLicense Interface Module Overview | 1.00 |
| | | 1055 | 5/9/2023 | Benefit Enrollment Campaigns and More | 1.00 |
| | | 1056 | 5/9/2023 | RAM: Realization, Assessment, and Motivation | 1.00 |
| | | 1057 | 5/9/2023 | Employee Training: From Waitlist to Class List and Beyond | 1.00 |
| | | 1000 | 5/10/2023 | Enterprise Service Requests Roundtable | 1.00 |
| | | 1048 | 5/10/2023 | Accrual Payroll Buyouts, Let's Explore Your Options! | 1.00 |
| | | 1049 | 5/10/2023 | Accounts Overview: Balances, Debis, and Credits, Oh My! | 1.00 |
| | | 1194 | 5/19/2023 | *NW District Mtg - Ethics Commission Susan Willeke | 1.00 |
| | | 1295 | 6/6/2023 | CAAO Business Meeting | 1.00 |
| | | 983 | 6/6/2023 | Weights & Measures | 1.00 |
| | | 984 | 6/6/2023 | Generational Differences in the Workplace | 1.00 |
| | | 986 | 6/7/2023 | IRS Rules: Fringe Benefits and Employee or Independent Contractor | 1.00 |
| | | 985 | 6/7/2023 | *Ohio Ethics Law | 1.00 |
| | | 989 | 6/7/2023 | Budget Commission | 1.00 |
| | | 990 | 6/7/2023 | Payroll | 1.00 |
| | | 987 | 6/7/2023 | Government Finance | 1.00 |
| | | 988 | 6/7/2023 | Fraud in Government Case Study: Vinton County/Township | 1.50 |
| | | 991 | 6/8/2023 | Components of Reassessment | 1.00 |
| | | 992 | 6/8/2023 | Informal Reviews and BORs using Technology | 1.00 |

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# Ohio County Auditor Continuing Education Status Report

| Course # | Date | Course Title | Hours |
|---|---|---|---|
| 994 | 6/8/2023 | Certifying Levies Replacement Renewal Emergency and Qualifying | 1.00 |
| 995 | 6/8/2023 | Homestead Owner Occupancy and How to Spread the Word | 0.50 |
| 996 | 6/8/2023 | CAUV & Certified Forestry | 0.50 |
| 997 | 6/8/2023 | Breakout Sessions | 0.75 |
| 998 | 6/9/2023 | Legislative Update | 1.00 |
| 999 | 6/9/2023 | *Substance Abuse & Mental Health in the Legal Profession | 1.00 |
| 1365 | 9/21/2023 | Notary Public Commission | 3.00 |
| 1366 | 3/25/2024 | *Ohio Ethics Laws | 1.50 |
| 1357 | 6/5/2024 | Auditor Sales: Streamlining the Process | 0.50 |
| 1359 | 6/5/2024 | Keynote: Inspiration Laced With Grit and Grace | 1.00 |
| 1356 | 6/5/2024 | County Breakout Sessions | 1.00 |
| 1358 | 6/5/2024 | Conveyance Issues | 0.50 |
| 1355 | 6/5/2024 | Division of Tax Equalization Update | 0.25 |
| 1354 | 6/5/2024 | Reval and Tri 101: Ways to Partner, Deadlines, Best Practices | 1.00 |
| 1353 | 6/5/2024 | AI for Real Estate and General Auditor Duties | 0.75 |
| 1352 | 6/6/2024 | GASB Update | 1.00 |
| 1351 | 6/6/2024 | Indirect Cost Presentation | 1.00 |
| 1435 | 7/26/2024 | NW District Meeting - MVP Dairy Presentation & Tour | 1.00 |
| 1564 | 9/4/2024 | How to Manage the Corrective Action Process to Avoid Claims and Social Media | 2.00 |
| 1436 | 10/25/2024 | NW District Meeting: Wilson Football Factory, Cyber Security and Fraud Prevention | 1.50 |
| 1499 | 1/9/2025 | January 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1560 | 2/28/2025 | NW District Meeting - Cybersecurity, Ransomware, Legislative Update | 2.00 |
| 1568 | 3/27/2025 | 2025 Local Government Officials Conference | 5.25 |
| 1559 | 3/28/2025 | *NW District Meeting - Substance Abuse | 1.00 |
| 1526 | 4/3/2025 | April 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1566 | 4/24/2025 | 2025 Ohio Land Bank Association Conference | 5.25 |
| 1582 | 4/25/2025 | NW District Meeting - Hayes Presidential Museum, Library Renovatoin, Legislative Update | 1.25 |
| 1600 | 5/14/2025 | Tyler Technologies Connect Conference | 12.00 |
| 1627 | 6/5/2025 | Budget Update and Business Meeting | 1.00 |
| 1626 | 6/5/2025 | Ransomeware and Cybersecurity Panel | 2.00 |
| 1636 | 7/20/2025 | July 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1561 | 7/25/2025 | NW District Meeting - Farm Science Review and Legislative Update | 1.50 |
| 1650 | 8/22/2025 | NW District Meeting - Sen. Rob McColley and Property Tax Reform Working Group Update | 1.50 |
| 1648 | 8/28/2025 | CyberOhio Monthly Webinar - Understanding Ohio's New Cyber Law for Local Governments | 1.00 |

**Total Hours: 89.00**

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| Ashland | Cindy Funk | 984 | 6/6/2023 | Generational Differences in the Workplace | 1.00 |
| | | 983 | 6/6/2023 | Weights & Measures | 1.00 |
| | | 1295 | 6/6/2023 | CAAO Business Meeting | 1.00 |
| | | 986 | 6/7/2023 | IRS Rules: Fringe Benefits and Employee or Independent Contractor | 1.00 |

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# Ohio County Auditor Continuing Education Status Report

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|---|---|---|---|
| 985 | 6/7/2023 | *Ohio Ethics Law | 1.00 |
| 990 | 6/7/2023 | Payroll | 1.00 |
| 989 | 6/7/2023 | Budget Commission | 1.00 |
| 988 | 6/7/2023 | Fraud in Government Case Study: Vinton County/Township | 1.50 |
| 987 | 6/7/2023 | Government Finance | 1.00 |
| 991 | 6/8/2023 | Components of Reassessment | 1.00 |
| 997 | 6/8/2023 | Breakout Sessions | 0.75 |
| 996 | 6/8/2023 | CAUV & Certified Forestry | 0.50 |
| 995 | 6/8/2023 | Homestead Owner Occupancy and How to Spread the Word | 0.50 |
| 994 | 6/8/2023 | Certifying Levies Replacement Renewal Emergency and Qualifying | 1.00 |
| 992 | 6/8/2023 | Informal Reviews and BORs using Technology | 1.00 |
| 993 | 6/8/2023 | 10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors | 1.00 |
| 1281 | 7/6/2023 | July Executive/Legislative Committee Meeting | 1.00 |
| 1293 | 8/3/2023 | August Executive/Legislative Committee | 1.00 |
| 1096 | 9/8/2023 | NE District Meeting - McKinley Monument | 1.50 |
| 1100 | 11/15/2023 | Nurturing Mental Health | 1.00 |
| 1103 | 11/15/2023 | Ohio Department of Natural Resources Update, Jeremy Scherf | 0.75 |
| 1101 | 11/15/2023 | Ohio Dept. of Taxation Update | 1.25 |
| 1102 | 11/15/2023 | Solar and Wind Tax Issues | 1.00 |
| 1105 | 11/15/2023 | BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents | 1.00 |
| 1104 | 11/15/2023 | Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase | 1.00 |
| 1107 | 11/16/2023 | ODJFS: Unemployment Fraud | 1.00 |
| 1106 | 11/16/2023 | Auditor of State Bulletins, Common Citations, Finding Info on the OCS | 1.00 |
| 1110 | 11/16/2023 | Dealing with Difficult Employees | 1.00 |
| 1109 | 11/16/2023 | Cyber Security, CORSA Security | 0.75 |
| 1108 | 11/16/2023 | OPERS: Reporting and Other Items of Importance | 1.00 |
| 1111 | 11/17/2023 | Legislative Update | 1.00 |
| 1297 | 1/4/2024 | January Executive and Legislative Committee Meeting 2024 | 1.00 |
| 1298 | 2/2/2024 | February 2024 Executive/Legislative Committee | 1.00 |
| 1299 | 3/7/2024 | March 2024 Executive/Legislative Committee | 1.00 |
| 1333 | 3/22/2024 | NW District Meeting - Budget Commission | 1.00 |
| 1334 | 4/4/2024 | April 2024 Executive/Legislative Committee | 1.00 |
| 1465 | 5/3/2024 | NE District Meeting - Using GIS for Reval Roll Out, DTE Update, Legislative Update | 2.00 |
| 1353 | 6/5/2024 | AI for Real Estate and General Auditor Duties | 0.75 |
| 1356 | 6/5/2024 | County Breakout Sessions | 1.00 |
| 1358 | 6/5/2024 | Conveyance Issues | 0.50 |
| 1354 | 6/5/2024 | Reval and Tri 101: Ways to Partner, Deadlines, Best Practices | 1.00 |
| 1355 | 6/5/2024 | Division of Tax Equalization Update | 0.25 |
| 1359 | 6/5/2024 | Keynote: Inspiration Laced With Grit and Grace | 1.00 |
| 1357 | 6/5/2024 | Auditor Sales: Streamlining the Process | 0.50 |
| 1351 | 6/6/2024 | Indirect Cost Presentation | 1.00 |
| 1352 | 6/6/2024 | GASB Update | 1.00 |
| 1350 | 6/6/2024 | School Funding Formulas | 1.00 |
| 1345 | 6/6/2024 | How to Run a Meeting | 1.00 |
| 1344 | 6/6/2024 | CAAO Business Meeting | 1.00 |

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| | | | |
|---|---|---|---|
| 1343 | 6/7/2024 | Alice Training | 1.50 |
| 1342 | 6/7/2024 | Budget Commission | 1.50 |
| 1418 | 8/1/2024 | August Executive/Legislative Committee Meeting | 1.00 |
| 1431 | 10/3/2024 | October Executive/Legislative Committee Meeting | 1.00 |
| 1483 | 11/2/2024 | Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace | 1.00 |
| 1489 | 11/13/2024 | ISSG: Things to Do Between Abstract and Rollover | 1.00 |
| 1491 | 11/13/2024 | Ohio Department of Taxation Update | 1.00 |
| 1490 | 11/13/2024 | Tax Abatement and Exemptions | 1.00 |
| 1482 | 11/13/2024 | Keynote: Smash the Box | 1.00 |
| 1492 | 11/13/2024 | School Funding Update | 1.00 |
| 1493 | 11/14/2024 | Fiscal Odds and Ends | 1.00 |
| 1495 | 11/14/2024 | The Lasso Way | 1.00 |
| 1494 | 11/14/2024 | Auditor's Role in Disasters | 1.00 |
| 1497 | 11/14/2024 | Auditor's Role in Issuing Debt Including 10 Mill Limitation | 1.00 |
| 1496 | 11/14/2024 | Legislative Panel Property Tax Reform | 1.00 |
| 1498 | 11/15/2024 | Board of Revision BOR School Filing | 1.00 |
| 1605 | 2/5/2025 | **Sunshine Laws Training | 3.25 |
| 1562 | 4/4/2025 | NE District Meeting - Property Tax Media Briefing | 1.50 |
| 1636 | 7/20/2025 | July 2025 Executive/Legislative Committee Meeting | 1.00 |
| | | **Total Hours:** | **70.25** |

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| Ashtabula | Scott Yamomoto David Thomas | 1098 | 3/17/2023 | SW District Mtg - HB140 Ballot Language and Uniformity and Legislative Update | 1.50 |
| | | 1075 | 3/28/2023 | Day 1 Local Government Official Conference | 6.00 |
| | | 969 | 3/29/2023 | *Local Government Officials Conference | 11.00 |
| | | 982 | 4/5/2023 | New Auditor/Mentor Education Day | 8.00 |
| | | 1278 | 4/6/2023 | April Executive/Legislative Committee | 1.00 |
| | | 1097 | 4/26/2023 | CAAO Legislative Day | 5.50 |
| | | 1189 | 4/28/2023 | NW District Mtg - BORs - BTA - HB126 | 1.00 |
| | | 1295 | 6/6/2023 | CAAO Business Meeting | 1.00 |
| | | 983 | 6/6/2023 | Weights & Measures | 1.00 |
| | | 984 | 6/6/2023 | Generational Differences in the Workplace | 1.00 |
| | | 986 | 6/7/2023 | IRS Rules: Fringe Benefits and Employee or Independent Contractor | 1.00 |
| | | 985 | 6/7/2023 | *Ohio Ethics Law | 1.00 |
| | | 989 | 6/7/2023 | Budget Commission | 1.00 |
| | | 990 | 6/7/2023 | Payroll | 1.00 |
| | | 987 | 6/7/2023 | Government Finance | 1.00 |
| | | 988 | 6/7/2023 | Fraud in Government Case Study: Vinton County/Township | 1.50 |
| | | 991 | 6/8/2023 | Components of Reassessment | 1.00 |
| | | 993 | 6/8/2023 | 10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors | 1.00 |
| | | 992 | 6/8/2023 | Informal Reviews and BORs using Technology | 1.00 |
| | | 994 | 6/8/2023 | Certifying Levies Replacement Renewal Emergency and Qualifying | 1.00 |
| | | 995 | 6/8/2023 | Homestead Owner Occupancy and How to Spread the Word | 0.50 |
| | | 996 | 6/8/2023 | CAUV & Certified Forestry | 0.50 |
| | | 997 | 6/8/2023 | Breakout Sessions | 0.75 |

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|---|---|---|---|
| 999 | 6/9/2023 | *Substance Abuse & Mental Health in the Legal Profession | 1.00 |
| 998 | 6/9/2023 | Legislative Update | 1.00 |
| 1281 | 7/6/2023 | July Executive/Legislative Committee Meeting | 1.00 |
| 1293 | 8/3/2023 | August Executive/Legislative Committee | 1.00 |
| 1204 | 8/4/2023 | NE District Mtg - Soil & Water Update, CAUV Update, The Honorable Sandra O'Brien, Legislative Update | 2.00 |
| 1296 | 9/7/2023 | September CAAO Executive/Legislative Committee Meeting | 1.00 |
| 1096 | 9/8/2023 | NE District Meeting - McKinley Monument | 1.50 |
| 1294 | 10/5/2023 | October Executive/Legislative Committee | 1.00 |
| 1102 | 11/15/2023 | Solar and Wind Tax Issues | 1.00 |
| 1104 | 11/15/2023 | Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase | 1.00 |
| 1105 | 11/15/2023 | BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents | 1.00 |
| 1100 | 11/15/2023 | Nurturing Mental Health | 1.00 |
| 1101 | 11/15/2023 | Ohio Dept. of Taxation Update | 1.25 |
| 1103 | 11/15/2023 | Ohio Department of Natural Resources Update, Jeremy Scherf | 0.75 |
| 1107 | 11/16/2023 | ODJFS: Unemployment Fraud | 1.00 |
| 1110 | 11/16/2023 | Dealing with Difficult Employees | 1.00 |
| 1297 | 1/4/2024 | January Executive and Legislative Committee Meeting 2024 | 1.00 |
| 1298 | 2/2/2024 | February 2024 Executive/Legislative Committee | 1.00 |
| 1299 | 3/7/2024 | March 2024 Executive/Legislative Committee | 1.00 |
| 1464 | 3/8/2024 | NE District Meeting - Chamber of Commerce Mahoning County Land Bank Butler Institute of American Art | 1.50 |
| 1333 | 3/22/2024 | NW District Meeting - Budget Commission | 1.00 |
| 1335 | 5/2/2024 | May 2024 Executive/Legislative Committee | 1.00 |
| 1465 | 5/3/2024 | NE District Meeting - Using GIS for Reval Roll Out, DTE Update, Legislative Update | 2.00 |
| 1353 | 6/5/2024 | AI for Real Estate and General Auditor Duties | 0.75 |
| 1357 | 6/5/2024 | Auditor Sales: Streamlining the Process | 0.50 |
| 1359 | 6/5/2024 | Keynote: Inspiration Laced With Grit and Grace | 1.00 |
| 1356 | 6/5/2024 | County Breakout Sessions | 1.00 |
| 1358 | 6/5/2024 | Conveyance Issues | 0.50 |
| 1354 | 6/5/2024 | Reval and Tri 101: Ways to Partner, Deadlines, Best Practices | 1.00 |
| 1351 | 6/6/2024 | Indirect Cost Presentation | 1.00 |
| 1352 | 6/6/2024 | GASB Update | 1.00 |
| 1345 | 6/6/2024 | How to Run a Meeting | 1.00 |
| 1350 | 6/6/2024 | School Funding Formulas | 1.00 |
| 1344 | 6/6/2024 | CAAO Business Meeting | 1.00 |
| 1343 | 6/7/2024 | Alice Training | 1.50 |
| 1448 | 7/11/2024 | July Executive/Legislative Committee Meeting | 1.00 |
| 1418 | 8/1/2024 | August Executive/Legislative Committee Meeting | 1.00 |
| 1463 | 8/2/2024 | NE District Meeting - Legislative Update, Ohio Land Bank, Akron Civic Theatre | 1.50 |
| 1420 | 8/23/2024 | NW District Meeting - Flying Horse Farms | 1.00 |
| 1419 | 9/4/2024 | September Executive/Legislative Committee Meeting | 1.00 |
| 1490 | 11/13/2024 | Tax Abatement and Exemptions | 1.00 |
| 1491 | 11/13/2024 | Ohio Department of Taxation Update | 1.00 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| Course # | Date | Course Title | Hours |
|---|---|---|---|
| 1492 | 11/13/2024 | School Funding Update | 1.00 |
| 1493 | 11/14/2024 | Fiscal Odds and Ends | 1.00 |
| 1494 | 11/14/2024 | Auditor's Role in Disasters | 1.00 |
| 1495 | 11/14/2024 | The Lasso Way | 1.00 |
| 1496 | 11/14/2024 | Legislative Panel Property Tax Reform | 1.00 |
| 1498 | 11/15/2024 | Board of Revision BOR School Filing | 1.00 |
| 1602 | 3/20/2025 | Intro to the Finance Office and Governmental Accounting Seminar | 11.40 |
| 1601 | 3/26/2025 | **Certified Public Records Training | 3.00 |
| 1562 | 4/4/2025 | NE District Meeting - Property Tax Media Briefing | 1.50 |
| 1622 | 6/4/2025 | Keynote: Tom Nichols, Dayton Dragons | 1.00 |
| 1624 | 6/4/2025 | Enhancing Appraisal Intelligence with AI - John Valente | 2.00 |
| 1623 | 6/4/2025 | Electronic DTE 100 Panel Discussion | 2.00 |
| 1625 | 6/4/2025 | Auditor Breakout Sessions | 1.00 |
| 1626 | 6/5/2025 | Ransomeware and Cybersecurity Panel | 2.00 |
| 1627 | 6/5/2025 | Budget Update and Business Meeting | 1.00 |
| 1629 | 6/5/2025 | The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey | 1.00 |
| 1628 | 6/5/2025 | Improving Throughput Using AI - Glenn Plunkett | 1.00 |
| 1630 | 6/5/2025 | Auditor Breakout Session - Legislation and Budget | 0.75 |

**Total Hours: 127.65**

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| Athens | Jill A. Davidson | 982 | 4/5/2023 | New Auditor/Mentor Education Day | 8.00 |
| | | 1278 | 4/6/2023 | April Executive/Legislative Committee | 1.00 |
| | | 1070 | 5/16/2023 | **Certified Public Records Training | 3.00 |
| | | 983 | 6/6/2023 | Weights & Measures | 1.00 |
| | | 984 | 6/6/2023 | Generational Differences in the Workplace | 1.00 |
| | | 1295 | 6/6/2023 | CAAO Business Meeting | 1.00 |
| | | 986 | 6/7/2023 | IRS Rules: Fringe Benefits and Employee or Independent Contractor | 1.00 |
| | | 985 | 6/7/2023 | *Ohio Ethics Law | 1.00 |
| | | 990 | 6/7/2023 | Payroll | 1.00 |
| | | 989 | 6/7/2023 | Budget Commission | 1.00 |
| | | 988 | 6/7/2023 | Fraud in Government Case Study: Vinton County/Township | 1.50 |
| | | 987 | 6/7/2023 | Government Finance | 1.00 |
| | | 991 | 6/8/2023 | Components of Reassessment | 1.00 |
| | | 997 | 6/8/2023 | Breakout Sessions | 0.75 |
| | | 996 | 6/8/2023 | CAUV & Certified Forestry | 0.50 |
| | | 995 | 6/8/2023 | Homestead Owner Occupancy and How to Spread the Word | 0.50 |
| | | 994 | 6/8/2023 | Certifying Levies Replacement Renewal Emergency and Qualifying | 1.00 |
| | | 992 | 6/8/2023 | Informal Reviews and BORs using Technology | 1.00 |
| | | 993 | 6/8/2023 | 10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors | 1.00 |
| | | 998 | 6/9/2023 | Legislative Update | 1.00 |
| | | 999 | 6/9/2023 | *Substance Abuse & Mental Health in the Legal Profession | 1.00 |
| | | 1193 | 7/14/2023 | SE District Mtg - Cyber Security, Parcel Mapping, Legislative Update | 2.00 |
| | | 1293 | 8/3/2023 | August Executive/Legislative Committee | 1.00 |
| | | 1296 | 9/7/2023 | September CAAO Executive/Legislative Committee Meeting | 1.00 |

* Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements

# Ohio County Auditor Continuing Education Status Report

| | | | |
|---|---|---|---|
| 1071 | 9/14/2023 | How to Respond to Employee Leave | 2.00 |
| 1527 | 9/15/2023 | AOS Releases Levy & Bond Campaign Guidance | 1.00 |
| 1059 | 10/11/2023 | Ohio GFOA Annual Conference | 15.00 |
| 1529 | 10/18/2023 | Ohio's Next Gen 9-1-1 | 2.00 |
| 1100 | 11/15/2023 | Nurturing Mental Health | 1.00 |
| 1103 | 11/15/2023 | Ohio Department of Natural Resources Update, Jeremy Scherf | 0.75 |
| 1101 | 11/15/2023 | Ohio Dept. of Taxation Update | 1.25 |
| 1102 | 11/15/2023 | Solar and Wind Tax Issues | 1.00 |
| 1105 | 11/15/2023 | BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents | 1.00 |
| 1104 | 11/15/2023 | Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase | 1.00 |
| 1107 | 11/16/2023 | ODJFS: Unemployment Fraud | 1.00 |
| 1106 | 11/16/2023 | Auditor of State Bulletins, Common Citations, Finding Info on the OCS | 1.00 |
| 1110 | 11/16/2023 | Dealing with Difficult Employees | 1.00 |
| 1108 | 11/16/2023 | OPERS: Reporting and Other Items of Importance | 1.00 |
| 1109 | 11/16/2023 | Cyber Security, CORSA Security | 0.75 |
| 1112 | 11/17/2023 | **County Government Records | 1.00 |
| 1528 | 11/17/2023 | Pathways to Success | 9.00 |
| 1473 | 12/6/2023 | CyberOhio Summit | 4.50 |
| 1269 | 1/12/2024 | SE District Mtg - Special Assessment and Legislative Updated | 1.50 |
| 1298 | 2/2/2024 | February 2024 Executive/Legislative Committee | 1.00 |
| 1217 | 2/6/2024 | 2024: Updates on Investing & Debt Markets | 1.20 |
| 1201 | 2/7/2024 | CAAO Leadership Summit | 5.75 |
| 1299 | 3/7/2024 | March 2024 Executive/Legislative Committee | 1.00 |
| 1334 | 4/4/2024 | April 2024 Executive/Legislative Committee | 1.00 |
| 1302 | 4/12/2024 | Southeast District Meeting - REA Fund, Legislative Update, Roundtable | 1.50 |
| 1335 | 5/2/2024 | May 2024 Executive/Legislative Committee | 1.00 |
| 1314 | 5/7/2024 | *23rd Annual Emerging Trends in Fraud | 3.00 |
| 1315 | 5/7/2024 | 23rd Annual Emerging Trends in Fraud | 13.00 |
| 1426 | 5/14/2024 | 2024 Appalachian Ohio State of the Region Conference | 5.00 |
| 1468 | 5/16/2024 | Ohio Virtual Tax Academy for Small Business | 3.50 |
| 1353 | 6/5/2024 | AI for Real Estate and General Auditor Duties | 0.75 |
| 1359 | 6/5/2024 | Keynote: Inspiration Laced With Grit and Grace | 1.00 |
| 1357 | 6/5/2024 | Auditor Sales: Streamlining the Process | 0.50 |
| 1358 | 6/5/2024 | Conveyance Issues | 0.50 |
| 1354 | 6/5/2024 | Reval and Tri 101: Ways to Partner, Deadlines, Best Practices | 1.00 |
| 1355 | 6/5/2024 | Division of Tax Equalization Update | 0.25 |
| 1351 | 6/6/2024 | Indirect Cost Presentation | 1.00 |
| 1352 | 6/6/2024 | GASB Update | 1.00 |
| 1350 | 6/6/2024 | School Funding Formulas | 1.00 |
| 1345 | 6/6/2024 | How to Run a Meeting | 1.00 |
| 1346 | 6/6/2024 | Breakout Session: Clark Schaefer Hackett | 1.00 |
| 1344 | 6/6/2024 | CAAO Business Meeting | 1.00 |
| 1342 | 6/7/2024 | Budget Commission | 1.50 |
| 1469 | 6/26/2024 | County Role in Housing Development: Finding Opportuniteis and Overcoming Barriers | 1.00 |
| 1448 | 7/11/2024 | July Executive/Legislative Committee Meeting | 1.00 |
| 1446 | 7/12/2024 | SE District Meeting: LIHTC, TIRC, TIF, CRA, EZ | 2.00 |
| 1418 | 8/1/2024 | August Executive/Legislative Committee Meeting | 1.00 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements* *Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| | | | |
|---|---|---|---|
| 1419 | 9/4/2024 | September Executive/Legislative Committee Meeting | 1.00 |
| 1470 | 9/11/2024 | Lean Six Sigma Overview for Local Governments | 1.20 |
| 1471 | 9/27/2024 | 37th Ohio GFOA Annual Conference & Membership Meeting | 15.40 |
| 1472 | 9/27/2024 | *37th Ohio GFOA Annual Conference & Membership Meeting - Ethics | 2.60 |
| 1457 | 10/2/2024 | Abstract Workshop | 5.00 |
| 1431 | 10/3/2024 | October Executive/Legislative Committee Meeting | 1.00 |
| 1447 | 10/11/2024 | SE District Meeting: Lodging Tax, Legislative Update | 1.50 |
| 1467 | 12/4/2024 | WOHASU Women: Harnessing Gallup Insights for Women's Workplace Wellbeing and Success | 1.50 |
| 1555 | 1/3/2025 | 2025 Annual Disclosure Training | 1.50 |
| 1554 | 1/8/2025 | Modernization or Marginalization: The Hidden Cost of Legacy ERP | 1.00 |
| 1499 | 1/9/2025 | January 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1642 | 1/16/2025 | Ohio Virtual Tax Academy 2025 | 3.50 |
| 1556 | 2/12/2025 | How to Use Artifical Intelligence Safely in the Public Sector | 1.00 |
| 1525 | 3/5/2025 | March 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1537 | 3/27/2025 | SE District Meeting - Property Tax Briefing | 1.50 |
| 1526 | 4/3/2025 | April 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1641 | 4/4/2025 | DTE Townhall for Reappraisal & Triennial Update Counties | 1.50 |
| 1585 | 4/11/2025 | SE District Meeting - Empowering Leaders for Planning | 1.50 |
| 1597 | 5/7/2025 | CAAO Legislative Day | 4.00 |
| 1640 | 5/12/2025 | Joint Workshop: County Auditors and School Treasurers | 6.00 |
| 1603 | 5/14/2025 | 24th Annual Emerging Trends in Fraud Investigation & Prevention Conference | 13.00 |
| 1604 | 5/14/2025 | *24th Annual Emerging Trends in Fraud Investigation & Prevention Conference ETHICS | 3.00 |
| 1622 | 6/4/2025 | Keynote: Tom Nichols, Dayton Dragons | 1.00 |
| 1623 | 6/4/2025 | Electronic DTE 100 Panel Discussion | 2.00 |
| 1624 | 6/4/2025 | Enhancing Appraisal Intelligence with AI - John Valente | 2.00 |
| 1625 | 6/4/2025 | Auditor Breakout Sessions | 1.00 |
| 1630 | 6/5/2025 | Auditor Breakout Session - Legislation and Budget | 0.75 |
| 1628 | 6/5/2025 | Improving Throughput Using AI - Glenn Plunkett | 1.00 |
| 1629 | 6/5/2025 | The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey | 1.00 |
| 1627 | 6/5/2025 | Budget Update and Business Meeting | 1.00 |
| 1626 | 6/5/2025 | Ransomeware and Cybersecurity Panel | 2.00 |
| 1632 | 6/6/2025 | Practical AI for the Public Sector - Tyler Masterson | 1.00 |
| 1631 | 6/6/2025 | Leveraging AI for Property Appraisal - Jonah Chen | 1.00 |
| 1617 | 6/11/2025 | Cybersecurity Protection Strategies for Financial Officers | 1.20 |
| 1636 | 7/20/2025 | July 2025 Executive/Legislative Committee Meeting | 1.00 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

# *Ohio County Auditor Continuing Education Status Report*

| | | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| | | 1637 | 8/7/2025 | August 2025 Executive/Legislative Committee Meeting | 1.00 |
| | | | | **Total Hours:** | **220.10** |

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| Auglaize | Linda Bice | 1098 | 3/17/2023 | SW District Mtg - HB140 Ballot Language and Uniformity and Legislative Update | 1.50 |
| | | 982 | 4/5/2023 | New Auditor/Mentor Education Day | 8.00 |
| | | 1196 | 5/19/2023 | SW District Mtg - Sen. Bob Hackett, Rep. Bernie Willis, Legislative Update | 1.50 |
| | | 1295 | 6/6/2023 | CAAO Business Meeting | 1.00 |
| | | 983 | 6/6/2023 | Weights & Measures | 1.00 |
| | | 984 | 6/6/2023 | Generational Differences in the Workplace | 1.00 |
| | | 986 | 6/7/2023 | IRS Rules: Fringe Benefits and Employee or Independent Contractor | 1.00 |
| | | 985 | 6/7/2023 | *Ohio Ethics Law | 1.00 |
| | | 989 | 6/7/2023 | Budget Commission | 1.00 |
| | | 990 | 6/7/2023 | Payroll | 1.00 |
| | | 987 | 6/7/2023 | Government Finance | 1.00 |
| | | 988 | 6/7/2023 | Fraud in Government Case Study: Vinton County/Township | 1.50 |
| | | 991 | 6/8/2023 | Components of Reassessment | 1.00 |
| | | 996 | 6/8/2023 | CAUV & Certified Forestry | 0.50 |
| | | 997 | 6/8/2023 | Breakout Sessions | 0.75 |
| | | 993 | 6/8/2023 | 10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors | 1.00 |
| | | 992 | 6/8/2023 | Informal Reviews and BORs using Technology | 1.00 |
| | | 994 | 6/8/2023 | Certifying Levies Replacement Renewal Emergency and Qualifying | 1.00 |
| | | 995 | 6/8/2023 | Homestead Owner Occupancy and How to Spread the Word | 0.50 |
| | | 999 | 6/9/2023 | *Substance Abuse & Mental Health in the Legal Profession | 1.00 |
| | | 998 | 6/9/2023 | Legislative Update | 1.00 |
| | | 1203 | 9/22/2023 | SW District Mtg - LIHTC Update, Sen. Terry Johnson, County Abstracts | 2.00 |
| | | 1060 | 10/5/2023 | *The Ohio Ethics Law 2023 | 1.00 |
| | | 1199 | 10/20/2023 | SW District Mtg - Ohio Chief Justice Kennedy, Rep. Tom Hall | 1.50 |
| | | 1102 | 11/15/2023 | Solar and Wind Tax Issues | 1.00 |
| | | 1104 | 11/15/2023 | Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase | 1.00 |
| | | 1105 | 11/15/2023 | BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents | 1.00 |
| | | 1100 | 11/15/2023 | Nurturing Mental Health | 1.00 |
| | | 1101 | 11/15/2023 | Ohio Dept. of Taxation Update | 1.25 |
| | | 1103 | 11/15/2023 | Ohio Department of Natural Resources Update, Jeremy Scherf | 0.75 |
| | | 1107 | 11/16/2023 | ODJFS: Unemployment Fraud | 1.00 |
| | | 1106 | 11/16/2023 | Auditor of State Bulletins, Common Citations, Finding Info on the OCS | 1.00 |
| | | 1110 | 11/16/2023 | Dealing with Difficult Employees | 1.00 |
| | | 1109 | 11/16/2023 | Cyber Security, CORSA Security | 0.75 |
| | | 1108 | 11/16/2023 | OPERS: Reporting and Other Items of Importance | 1.00 |
| | | 1111 | 11/17/2023 | Legislative Update | 1.00 |
| | | 1113 | 11/17/2023 | Breakout Sessions Small | 1.00 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| | | | |
|---|---|---|---|
| 1112 | 11/17/2023 | **County Government Records | 1.00 |
| 1201 | 2/7/2024 | CAAO Leadership Summit | 5.75 |
| 1313 | 3/15/2024 | SW District Meeting - Real Estate Assessment Fund, Special Assessments, Legislative Update | 2.00 |
| 1591 | 5/17/2024 | SW District Meeting - Rep. Lampton Rep. Hackett and Property Tax Proposal Overview | 2.00 |
| 1353 | 6/5/2024 | AI for Real Estate and General Auditor Duties | 0.75 |
| 1357 | 6/5/2024 | Auditor Sales: Streamlining the Process | 0.50 |
| 1359 | 6/5/2024 | Keynote: Inspiration Laced With Grit and Grace | 1.00 |
| 1356 | 6/5/2024 | County Breakout Sessions | 1.00 |
| 1358 | 6/5/2024 | Conveyance Issues | 0.50 |
| 1355 | 6/5/2024 | Division of Tax Equalization Update | 0.25 |
| 1354 | 6/5/2024 | Reval and Tri 101: Ways to Partner, Deadlines, Best Practices | 1.00 |
| 1351 | 6/6/2024 | Indirect Cost Presentation | 1.00 |
| 1352 | 6/6/2024 | GASB Update | 1.00 |
| 1347 | 6/6/2024 | Breakout Session: Tyler Technologies | 1.00 |
| 1345 | 6/6/2024 | How to Run a Meeting | 1.00 |
| 1350 | 6/6/2024 | School Funding Formulas | 1.00 |
| 1344 | 6/6/2024 | CAAO Business Meeting | 1.00 |
| 1343 | 6/7/2024 | Alice Training | 1.50 |
| 1342 | 6/7/2024 | Budget Commission | 1.50 |
| 1475 | 8/13/2024 | **Certified Public Records Training | 3.00 |
| 1432 | 10/16/2024 | SW District Meeting | 1.00 |
| 1483 | 11/2/2024 | Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace | 1.00 |
| 1486 | 11/13/2024 | Cleminshaw: How to Scrutinize and Analyze the Income Approach in Appraisals Presented to the BOR | 1.00 |
| 1491 | 11/13/2024 | Ohio Department of Taxation Update | 1.00 |
| 1490 | 11/13/2024 | Tax Abatement and Exemptions | 1.00 |
| 1482 | 11/13/2024 | Keynote: Smash the Box | 1.00 |
| 1492 | 11/13/2024 | School Funding Update | 1.00 |
| 1493 | 11/14/2024 | Fiscal Odds and Ends | 1.00 |
| 1495 | 11/14/2024 | The Lasso Way | 1.00 |
| 1494 | 11/14/2024 | Auditor's Role in Disasters | 1.00 |
| 1496 | 11/14/2024 | Legislative Panel Property Tax Reform | 1.00 |
| 1497 | 11/14/2024 | Auditor's Role in Issuing Debt Including 10 Mill Limitation | 1.00 |
| 1498 | 11/15/2024 | Board of Revision BOR School Filing | 1.00 |
| 1565 | 2/21/2025 | SW District Meeting - Property Tax Media Briefing | 1.50 |
| 1621 | 4/25/2025 | SW District Meeting - Farm Science Review | 1.50 |
| 1623 | 6/4/2025 | Electronic DTE 100 Panel Discussion | 2.00 |
| 1624 | 6/4/2025 | Enhancing Appraisal Intelligence with AI - John Valente | 2.00 |
| 1622 | 6/4/2025 | Keynote: Tom Nichols, Dayton Dragons | 1.00 |
| 1625 | 6/4/2025 | Auditor Breakout Sessions | 1.00 |
| 1630 | 6/5/2025 | Auditor Breakout Session - Legislation and Budget | 0.75 |
| 1626 | 6/5/2025 | Ransomeware and Cybersecurity Panel | 2.00 |
| 1627 | 6/5/2025 | Budget Update and Business Meeting | 1.00 |
| 1629 | 6/5/2025 | The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey | 1.00 |
| 1628 | 6/5/2025 | Improving Throughput Using AI - Glenn Plunkett | 1.00 |
| 1631 | 6/6/2025 | Leveraging AI for Property Appraisal - Jonah Chen | 1.00 |

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# Ohio County Auditor Continuing Education Status Report

| | | 1632 | 6/6/2025 | Practical AI for the Public Sector - Tyler Masterson | 1.00 |

**Total Hours:  103.00**

| County | Auditor | Course # | Date | Course Title | Hours |
|--------|---------|----------|------|--------------|-------|
| Belmont | Cindi Henry | 1191 | 4/14/2023 | SE District Mtg - HB140 Ballot Language, BOR Season, Legislative Update | 1.50 |
| | | 990 | 6/7/2023 | Payroll | 1.00 |
| | | 989 | 6/7/2023 | Budget Commission | 1.00 |
| | | 988 | 6/7/2023 | Fraud in Government Case Study: Vinton County/Township | 1.50 |
| | | 987 | 6/7/2023 | Government Finance | 1.00 |
| | | 985 | 6/7/2023 | *Ohio Ethics Law | 1.00 |
| | | 986 | 6/7/2023 | IRS Rules: Fringe Benefits and Employee or Independent Contractor | 1.00 |
| | | 991 | 6/8/2023 | Components of Reassessment | 1.00 |
| | | 996 | 6/8/2023 | CAUV & Certified Forestry | 0.50 |
| | | 995 | 6/8/2023 | Homestead Owner Occupancy and How to Spread the Word | 0.50 |
| | | 994 | 6/8/2023 | Certifying Levies Replacement Renewal Emergency and Qualifying | 1.00 |
| | | 992 | 6/8/2023 | Informal Reviews and BORs using Technology | 1.00 |
| | | 993 | 6/8/2023 | 10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors | 1.00 |
| | | 1103 | 11/15/2023 | Ohio Department of Natural Resources Update, Jeremy Scherf | 0.75 |
| | | 1101 | 11/15/2023 | Ohio Dept. of Taxation Update | 1.25 |
| | | 1100 | 11/15/2023 | Nurturing Mental Health | 1.00 |
| | | 1102 | 11/15/2023 | Solar and Wind Tax Issues | 1.00 |
| | | 1105 | 11/15/2023 | BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents | 1.00 |
| | | 1104 | 11/15/2023 | Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase | 1.00 |
| | | 1107 | 11/16/2023 | ODJFS: Unemployment Fraud | 1.00 |
| | | 1106 | 11/16/2023 | Auditor of State Bulletins, Common Citations, Finding Info on the OCS | 1.00 |
| | | 1110 | 11/16/2023 | Dealing with Difficult Employees | 1.00 |
| | | 1108 | 11/16/2023 | OPERS: Reporting and Other Items of Importance | 1.00 |
| | | 1109 | 11/16/2023 | Cyber Security, CORSA Security | 0.75 |
| | | 1269 | 1/12/2024 | SE District Mtg - Special Assessment and Legislative Updated | 1.50 |
| | | 1302 | 4/12/2024 | Southeast District Meeting - REA Fund, Legislative Update, Roundtable | 1.50 |
| | | 1353 | 6/5/2024 | AI for Real Estate and General Auditor Duties | 0.75 |
| | | 1359 | 6/5/2024 | Keynote: Inspiration Laced With Grit and Grace | 1.00 |
| | | 1357 | 6/5/2024 | Auditor Sales: Streamlining the Process | 0.50 |
| | | 1356 | 6/5/2024 | County Breakout Sessions | 1.00 |
| | | 1358 | 6/5/2024 | Conveyance Issues | 0.50 |
| | | 1354 | 6/5/2024 | Reval and Tri 101: Ways to Partner, Deadlines, Best Practices | 1.00 |
| | | 1355 | 6/5/2024 | Division of Tax Equalization Update | 0.25 |
| | | 1352 | 6/6/2024 | GASB Update | 1.00 |
| | | 1350 | 6/6/2024 | School Funding Formulas | 1.00 |
| | | 1345 | 6/6/2024 | How to Run a Meeting | 1.00 |
| | | 1344 | 6/6/2024 | CAAO Business Meeting | 1.00 |
| | | 1342 | 6/7/2024 | Budget Commission | 1.50 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

| Course # | Date | Course Title | Hours |
|---|---|---|---|
| 1446 | 7/12/2024 | SE District Meeting: LIHTC, TIRC, TIF, CRA, EZ | 2.00 |
| 1483 | 11/2/2024 | Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace | 1.00 |
| 1486 | 11/13/2024 | Cleminshaw: How to Scrutinize and Analyze the Income Approach in Appraisals Presented to the BOR | 1.00 |
| 1490 | 11/13/2024 | Tax Abatement and Exemptions | 1.00 |
| 1491 | 11/13/2024 | Ohio Department of Taxation Update | 1.00 |
| 1482 | 11/13/2024 | Keynote: Smash the Box | 1.00 |
| 1492 | 11/13/2024 | School Funding Update | 1.00 |
| 1493 | 11/14/2024 | Fiscal Odds and Ends | 1.00 |
| 1494 | 11/14/2024 | Auditor's Role in Disasters | 1.00 |
| 1495 | 11/14/2024 | The Lasso Way | 1.00 |
| 1497 | 11/14/2024 | Auditor's Role in Issuing Debt Including 10 Mill Limitation | 1.00 |
| 1496 | 11/14/2024 | Legislative Panel Property Tax Reform | 1.00 |
| 1536 | 1/10/2025 | SE District Meeting - Appraisals and Legislative Update | 1.00 |
| 1585 | 4/11/2025 | SE District Meeting - Empowering Leaders for Planning | 1.50 |
| 1622 | 6/4/2025 | Keynote: Tom Nichols, Dayton Dragons | 1.00 |
| 1624 | 6/4/2025 | Enhancing Appraisal Intelligence with AI - John Valente | 2.00 |
| 1623 | 6/4/2025 | Electronic DTE 100 Panel Discussion | 2.00 |
| 1625 | 6/4/2025 | Auditor Breakout Sessions | 1.00 |
| 1630 | 6/5/2025 | Auditor Breakout Session - Legislation and Budget | 0.75 |
| 1628 | 6/5/2025 | Improving Throughput Using AI - Glenn Plunkett | 1.00 |
| 1629 | 6/5/2025 | The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey | 1.00 |
| 1627 | 6/5/2025 | Budget Update and Business Meeting | 1.00 |
| 1626 | 6/5/2025 | Ransomeware and Cybersecurity Panel | 2.00 |
| 1647 | 7/11/2025 | SW District Meeting - Budget Commission Procedures and Legislative Update | 2.00 |
| 1636 | 7/20/2025 | July 2025 Executive/Legislative Committee Meeting | 1.00 |

**Total Hours: 67.50**

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| Brown | Jill A. Hall | 982 | 4/5/2023 | New Auditor/Mentor Education Day | 8.00 |
| | | 1278 | 4/6/2023 | April Executive/Legislative Committee | 1.00 |
| | | 1295 | 6/6/2023 | CAAO Business Meeting | 1.00 |
| | | 983 | 6/6/2023 | Weights & Measures | 1.00 |
| | | 984 | 6/6/2023 | Generational Differences in the Workplace | 1.00 |
| | | 986 | 6/7/2023 | IRS Rules: Fringe Benefits and Employee or Independent Contractor | 1.00 |
| | | 985 | 6/7/2023 | *Ohio Ethics Law | 1.00 |
| | | 989 | 6/7/2023 | Budget Commission | 1.00 |
| | | 990 | 6/7/2023 | Payroll | 1.00 |
| | | 987 | 6/7/2023 | Government Finance | 1.00 |
| | | 988 | 6/7/2023 | Fraud in Government Case Study: Vinton County/Township | 1.50 |
| | | 991 | 6/8/2023 | Components of Reassessment | 1.00 |
| | | 993 | 6/8/2023 | 10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors | 1.00 |
| | | 992 | 6/8/2023 | Informal Reviews and BORs using Technology | 1.00 |
| | | 994 | 6/8/2023 | Certifying Levies Replacement Renewal Emergency and Qualifying | 1.00 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| | | | |
|---|---|---|---|
| 995 | 6/8/2023 | Homestead Owner Occupancy and How to Spread the Word | 0.50 |
| 996 | 6/8/2023 | CAUV & Certified Forestry | 0.50 |
| 997 | 6/8/2023 | Breakout Sessions | 0.75 |
| 998 | 6/9/2023 | Legislative Update | 1.00 |
| 999 | 6/9/2023 | *Substance Abuse & Mental Health in the Legal Profession | 1.00 |
| 1199 | 10/20/2023 | SW District Mtg - Ohio Chief Justice Kennedy, Rep. Tom Hall | 1.50 |
| 1102 | 11/15/2023 | Solar and Wind Tax Issues | 1.00 |
| 1104 | 11/15/2023 | Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase | 1.00 |
| 1105 | 11/15/2023 | BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents | 1.00 |
| 1100 | 11/15/2023 | Nurturing Mental Health | 1.00 |
| 1101 | 11/15/2023 | Ohio Dept. of Taxation Update | 1.25 |
| 1103 | 11/15/2023 | Ohio Department of Natural Resources Update, Jeremy Scherf | 0.75 |
| 1107 | 11/16/2023 | ODJFS: Unemployment Fraud | 1.00 |
| 1106 | 11/16/2023 | Auditor of State Bulletins, Common Citations, Finding Info on the OCS | 1.00 |
| 1109 | 11/16/2023 | Cyber Security, CORSA Security | 0.75 |
| 1108 | 11/16/2023 | OPERS: Reporting and Other Items of Importance | 1.00 |
| 1110 | 11/16/2023 | Dealing with Difficult Employees | 1.00 |
| 1111 | 11/17/2023 | Legislative Update | 1.00 |
| 1112 | 11/17/2023 | **County Government Records | 1.00 |
| 1301 | 4/3/2024 | **Sunshine Law Training | 3.00 |
| 1316 | 5/1/2024 | Securing Our Cities: Preventing MFA Bypass Attacks and Financial Cyber Fraud | 1.00 |
| 1353 | 6/5/2024 | AI for Real Estate and General Auditor Duties | 0.75 |
| 1357 | 6/5/2024 | Auditor Sales: Streamlining the Process | 0.50 |
| 1359 | 6/5/2024 | Keynote: Inspiration Laced With Grit and Grace | 1.00 |
| 1355 | 6/5/2024 | Division of Tax Equalization Update | 0.25 |
| 1354 | 6/5/2024 | Reval and Tri 101: Ways to Partner, Deadlines, Best Practices | 1.00 |
| 1358 | 6/5/2024 | Conveyance Issues | 0.50 |
| 1356 | 6/5/2024 | County Breakout Sessions | 1.00 |
| 1351 | 6/6/2024 | Indirect Cost Presentation | 1.00 |
| 1352 | 6/6/2024 | GASB Update | 1.00 |
| 1345 | 6/6/2024 | How to Run a Meeting | 1.00 |
| 1346 | 6/6/2024 | Breakout Session: Clark Schaefer Hackett | 1.00 |
| 1350 | 6/6/2024 | School Funding Formulas | 1.00 |
| 1344 | 6/6/2024 | CAAO Business Meeting | 1.00 |
| 1343 | 6/7/2024 | Alice Training | 1.50 |
| 1342 | 6/7/2024 | Budget Commission | 1.50 |
| 1338 | 6/17/2024 | Driving While Distracted Course #23559-2301 | 2.00 |
| 1449 | 8/16/2024 | SW District Meeting | 1.00 |
| 1432 | 10/16/2024 | SW District Meeting | 1.00 |
| 1474 | 10/24/2024 | Software Solutions Fall Conference | 9.00 |
| 1483 | 11/2/2024 | Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace | 1.00 |
| 1489 | 11/13/2024 | ISSG: Things to Do Between Abstract and Rollover | 1.00 |
| 1491 | 11/13/2024 | Ohio Department of Taxation Update | 1.00 |
| 1490 | 11/13/2024 | Tax Abatement and Exemptions | 1.00 |
| 1482 | 11/13/2024 | Keynote: Smash the Box | 1.00 |

* Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements

| | | | |
|---|---|---|---|
| 1492 | 11/13/2024 | School Funding Update | 1.00 |
| 1493 | 11/14/2024 | Fiscal Odds and Ends | 1.00 |
| 1495 | 11/14/2024 | The Lasso Way | 1.00 |
| 1494 | 11/14/2024 | Auditor's Role in Disasters | 1.00 |
| 1496 | 11/14/2024 | Legislative Panel Property Tax Reform | 1.00 |
| 1497 | 11/14/2024 | Auditor's Role in Issuing Debt Including 10 Mill Limitation | 1.00 |
| 1498 | 11/15/2024 | Board of Revision BOR School Filing | 1.00 |
| 1565 | 2/21/2025 | SW District Meeting - Property Tax Media Briefing | 1.50 |
| 1621 | 4/25/2025 | SW District Meeting - Farm Science Review | 1.50 |
| 1597 | 5/7/2025 | CAAO Legislative Day | 4.00 |
| 1623 | 6/4/2025 | Electronic DTE 100 Panel Discussion | 2.00 |
| 1624 | 6/4/2025 | Enhancing Appraisal Intelligence with AI - John Valente | 2.00 |
| 1622 | 6/4/2025 | Keynote: Tom Nichols, Dayton Dragons | 1.00 |
| 1625 | 6/4/2025 | Auditor Breakout Sessions | 1.00 |
| 1630 | 6/5/2025 | Auditor Breakout Session - Legislation and Budget | 0.75 |
| 1626 | 6/5/2025 | Ransomeware and Cybersecurity Panel | 2.00 |
| 1627 | 6/5/2025 | Budget Update and Business Meeting | 1.00 |
| 1629 | 6/5/2025 | The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey | 1.00 |
| 1628 | 6/5/2025 | Improving Throughput Using AI - Glenn Plunkett | 1.00 |
| 1632 | 6/6/2025 | Practical AI for the Public Sector - Tyler Masterson | 1.00 |
| 1631 | 6/6/2025 | Leveraging AI for Property Appraisal - Jonah Chen | 1.00 |

**Total Hours: 104.25**

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| Butler | Nancy Nix | 982 | 4/5/2023 | New Auditor/Mentor Education Day | 8.00 |
| | | 1097 | 4/26/2023 | CAAO Legislative Day | 5.50 |
| | | 1196 | 5/19/2023 | SW District Mtg - Sen. Bob Hackett, Rep. Bernie Willis, Legislative Update | 1.50 |
| | | 1295 | 6/6/2023 | CAAO Business Meeting | 1.00 |
| | | 983 | 6/6/2023 | Weights & Measures | 1.00 |
| | | 984 | 6/6/2023 | Generational Differences in the Workplace | 1.00 |
| | | 986 | 6/7/2023 | IRS Rules: Fringe Benefits and Employee or Independent Contractor | 1.00 |
| | | 985 | 6/7/2023 | *Ohio Ethics Law | 1.00 |
| | | 990 | 6/7/2023 | Payroll | 1.00 |
| | | 989 | 6/7/2023 | Budget Commission | 1.00 |
| | | 988 | 6/7/2023 | Fraud in Government Case Study: Vinton County/Township | 1.50 |
| | | 987 | 6/7/2023 | Government Finance | 1.00 |
| | | 991 | 6/8/2023 | Components of Reassessment | 1.00 |
| | | 997 | 6/8/2023 | Breakout Sessions | 0.75 |
| | | 996 | 6/8/2023 | CAUV & Certified Forestry | 0.50 |
| | | 995 | 6/8/2023 | Homestead Owner Occupancy and How to Spread the Word | 0.50 |
| | | 994 | 6/8/2023 | Certifying Levies Replacement Renewal Emergency and Qualifying | 1.00 |
| | | 992 | 6/8/2023 | Informal Reviews and BORs using Technology | 1.00 |
| | | 993 | 6/8/2023 | 10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors | 1.00 |
| | | 999 | 6/9/2023 | *Substance Abuse & Mental Health in the Legal Profession | 1.00 |

*\* Denotes courses that qualify for the Ethics and Substance Abuse requirements\*\* Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| | | | |
|---|---|---|---|
| 998 | 6/9/2023 | Legislative Update | 1.00 |
| 1281 | 7/6/2023 | July Executive/Legislative Committee Meeting | 1.00 |
| 1293 | 8/3/2023 | August Executive/Legislative Committee | 1.00 |
| 1296 | 9/7/2023 | September CAAO Executive/Legislative Committee Meeting | 1.00 |
| 1203 | 9/22/2023 | SW District Mtg - LIHTC Update, Sen. Terry Johnson, County Abstracts | 2.00 |
| 1294 | 10/5/2023 | October Executive/Legislative Committee | 1.00 |
| 1199 | 10/20/2023 | SW District Mtg - Ohio Chief Justice Kennedy, Rep. Tom Hall | 1.50 |
| 1102 | 11/15/2023 | Solar and Wind Tax Issues | 1.00 |
| 1104 | 11/15/2023 | Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase | 1.00 |
| 1100 | 11/15/2023 | Nurturing Mental Health | 1.00 |
| 1103 | 11/15/2023 | Ohio Department of Natural Resources Update, Jeremy Scherf | 0.75 |
| 1101 | 11/15/2023 | Ohio Dept. of Taxation Update | 1.25 |
| 1107 | 11/16/2023 | ODJFS: Unemployment Fraud | 1.00 |
| 1106 | 11/16/2023 | Auditor of State Bulletins, Common Citations, Finding Info on the OCS | 1.00 |
| 1110 | 11/16/2023 | Dealing with Difficult Employees | 1.00 |
| 1108 | 11/16/2023 | OPERS: Reporting and Other Items of Importance | 1.00 |
| 1109 | 11/16/2023 | Cyber Security, CORSA Security | 0.75 |
| 1111 | 11/17/2023 | Legislative Update | 1.00 |
| 1112 | 11/17/2023 | **County Government Records | 1.00 |
| 1115 | 11/17/2023 | Breakout Sessions Large | 1.00 |
| 1297 | 1/4/2024 | January Executive and Legislative Committee Meeting 2024 | 1.00 |
| 1298 | 2/2/2024 | February 2024 Executive/Legislative Committee | 1.00 |
| 1201 | 2/7/2024 | CAAO Leadership Summit | 5.75 |
| 1299 | 3/7/2024 | March 2024 Executive/Legislative Committee | 1.00 |
| 1313 | 3/15/2024 | SW District Meeting - Real Estate Assessment Fund, Special Assessments, Legislative Update | 2.00 |
| 1334 | 4/4/2024 | April 2024 Executive/Legislative Committee | 1.00 |
| 1335 | 5/2/2024 | May 2024 Executive/Legislative Committee | 1.00 |
| 1353 | 6/5/2024 | AI for Real Estate and General Auditor Duties | 0.75 |
| 1359 | 6/5/2024 | Keynote: Inspiration Laced With Grit and Grace | 1.00 |
| 1357 | 6/5/2024 | Auditor Sales: Streamlining the Process | 0.50 |
| 1356 | 6/5/2024 | County Breakout Sessions | 1.00 |
| 1354 | 6/5/2024 | Reval and Tri 101: Ways to Partner, Deadlines, Best Practices | 1.00 |
| 1355 | 6/5/2024 | Division of Tax Equalization Update | 0.25 |
| 1351 | 6/6/2024 | Indirect Cost Presentation | 1.00 |
| 1352 | 6/6/2024 | GASB Update | 1.00 |
| 1350 | 6/6/2024 | School Funding Formulas | 1.00 |
| 1347 | 6/6/2024 | Breakout Session: Tyler Technologies | 1.00 |
| 1345 | 6/6/2024 | How to Run a Meeting | 1.00 |
| 1344 | 6/6/2024 | CAAO Business Meeting | 1.00 |
| 1343 | 6/7/2024 | Alice Training | 1.50 |
| 1342 | 6/7/2024 | Budget Commission | 1.50 |
| 1448 | 7/11/2024 | July Executive/Legislative Committee Meeting | 1.00 |
| 1418 | 8/1/2024 | August Executive/Legislative Committee Meeting | 1.00 |
| 1449 | 8/16/2024 | SW District Meeting | 1.00 |
| 1431 | 10/3/2024 | October Executive/Legislative Committee Meeting | 1.00 |
| 1432 | 10/16/2024 | SW District Meeting | 1.00 |
| 1483 | 11/2/2024 | Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace | 1.00 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

| Course # | Date | Course Title | Hours |
|---|---|---|---|
| 1487 | 11/13/2024 | Tyler: How can I Enhance my Appraisal Intelligence with Artifical Intelligence? | 1.00 |
| 1490 | 11/13/2024 | Tax Abatement and Exemptions | 1.00 |
| 1491 | 11/13/2024 | Ohio Department of Taxation Update | 1.00 |
| 1482 | 11/13/2024 | Keynote: Smash the Box | 1.00 |
| 1492 | 11/13/2024 | School Funding Update | 1.00 |
| 1493 | 11/14/2024 | Fiscal Odds and Ends | 1.00 |
| 1495 | 11/14/2024 | The Lasso Way | 1.00 |
| 1497 | 11/14/2024 | Auditor's Role in Issuing Debt Including 10 Mill Limitation | 1.00 |
| 1496 | 11/14/2024 | Legislative Panel Property Tax Reform | 1.00 |
| 1498 | 11/15/2024 | Board of Revision BOR School Filing | 1.00 |
| 1499 | 1/9/2025 | January 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1524 | 2/6/2025 | February 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1525 | 3/5/2025 | March 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1526 | 4/3/2025 | April 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1597 | 5/7/2025 | CAAO Legislative Day | 4.00 |
| 1622 | 6/4/2025 | Keynote: Tom Nichols, Dayton Dragons | 1.00 |
| 1624 | 6/4/2025 | Enhancing Appraisal Intelligence with AI - John Valente | 2.00 |
| 1623 | 6/4/2025 | Electronic DTE 100 Panel Discussion | 2.00 |
| 1625 | 6/4/2025 | Auditor Breakout Sessions | 1.00 |
| 1630 | 6/5/2025 | Auditor Breakout Session - Legislation and Budget | 0.75 |
| 1628 | 6/5/2025 | Improving Throughput Using AI - Glenn Plunkett | 1.00 |
| 1629 | 6/5/2025 | The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey | 1.00 |
| 1627 | 6/5/2025 | Budget Update and Business Meeting | 1.00 |
| 1626 | 6/5/2025 | Ransomeware and Cybersecurity Panel | 2.00 |
| 1631 | 6/6/2025 | Leveraging AI for Property Appraisal - Jonah Chen | 1.00 |
| 1632 | 6/6/2025 | Practical AI for the Public Sector - Tyler Masterson | 1.00 |
| 1633 | 6/6/2025 | New Tech Leveraging Your Existing GIS - Brian Kienle | 1.00 |
| 1636 | 7/20/2025 | July 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1637 | 8/7/2025 | August 2025 Executive/Legislative Committee Meeting | 1.00 |

**Total Hours: 119.50**

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| Carroll | Staci Brady Lynn Fairclough | 1295 | 6/6/2023 | CAAO Business Meeting | 1.00 |
| | | 984 | 6/6/2023 | Generational Differences in the Workplace | 1.00 |
| | | 983 | 6/6/2023 | Weights & Measures | 1.00 |
| | | 986 | 6/7/2023 | IRS Rules: Fringe Benefits and Employee or Independent Contractor | 1.00 |
| | | 985 | 6/7/2023 | *Ohio Ethics Law | 1.00 |
| | | 989 | 6/7/2023 | Budget Commission | 1.00 |
| | | 990 | 6/7/2023 | Payroll | 1.00 |
| | | 987 | 6/7/2023 | Government Finance | 1.00 |
| | | 988 | 6/7/2023 | Fraud in Government Case Study: Vinton County/Township | 1.50 |

*\* Denotes courses that qualify for the Ethics and Substance Abuse requirements\*\* Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| | | | |
|---|---|---|---|
| 991 | 6/8/2023 | Components of Reassessment | 1.00 |
| 996 | 6/8/2023 | CAUV & Certified Forestry | 0.50 |
| 993 | 6/8/2023 | 10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors | 1.00 |
| 992 | 6/8/2023 | Informal Reviews and BORs using Technology | 1.00 |
| 994 | 6/8/2023 | Certifying Levies Replacement Renewal Emergency and Qualifying | 1.00 |
| 995 | 6/8/2023 | Homestead Owner Occupancy and How to Spread the Word | 0.50 |
| 998 | 6/9/2023 | Legislative Update | 1.00 |
| 999 | 6/9/2023 | *Substance Abuse & Mental Health in the Legal Profession | 1.00 |
| 1204 | 8/4/2023 | NE District Mtg - Soil & Water Update, CAUV Update, The Honorable Sandra O'Brien, Legislative Update | 2.00 |
| 1096 | 9/8/2023 | NE District Meeting - McKinley Monument | 1.50 |
| 1100 | 11/15/2023 | Nurturing Mental Health | 1.00 |
| 1101 | 11/15/2023 | Ohio Dept. of Taxation Update | 1.25 |
| 1103 | 11/15/2023 | Ohio Department of Natural Resources Update, Jeremy Scherf | 0.75 |
| 1102 | 11/15/2023 | Solar and Wind Tax Issues | 1.00 |
| 1104 | 11/15/2023 | Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase | 1.00 |
| 1105 | 11/15/2023 | BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents | 1.00 |
| 1107 | 11/16/2023 | ODJFS: Unemployment Fraud | 1.00 |
| 1106 | 11/16/2023 | Auditor of State Bulletins, Common Citations, Finding Info on the OCS | 1.00 |
| 1110 | 11/16/2023 | Dealing with Difficult Employees | 1.00 |
| 1109 | 11/16/2023 | Cyber Security, CORSA Security | 0.75 |
| 1108 | 11/16/2023 | OPERS: Reporting and Other Items of Importance | 1.00 |
| 1111 | 11/17/2023 | Legislative Update | 1.00 |
| 1270 | 2/7/2024 | **The Sunshine Law | 3.00 |
| 1464 | 3/8/2024 | NE District Meeting - Chamber of Commerce Mahoning County Land Bank Butler Institute of American Art | 1.50 |
| 1465 | 5/3/2024 | NE District Meeting - Using GIS for Reval Roll Out, DTE Update, Legislative Update | 2.00 |
| 1357 | 6/5/2024 | Auditor Sales: Streamlining the Process | 0.50 |
| 1359 | 6/5/2024 | Keynote: Inspiration Laced With Grit and Grace | 1.00 |
| 1356 | 6/5/2024 | County Breakout Sessions | 1.00 |
| 1358 | 6/5/2024 | Conveyance Issues | 0.50 |
| 1355 | 6/5/2024 | Division of Tax Equalization Update | 0.25 |
| 1354 | 6/5/2024 | Reval and Tri 101: Ways to Partner, Deadlines, Best Practices | 1.00 |
| 1351 | 6/6/2024 | Indirect Cost Presentation | 1.00 |
| 1344 | 6/6/2024 | CAAO Business Meeting | 1.00 |
| 1345 | 6/6/2024 | How to Run a Meeting | 1.00 |
| 1346 | 6/6/2024 | Breakout Session: Clark Schaefer Hackett | 1.00 |
| 1350 | 6/6/2024 | School Funding Formulas | 1.00 |
| 1352 | 6/6/2024 | GASB Update | 1.00 |
| 1342 | 6/7/2024 | Budget Commission | 1.50 |
| 1466 | 9/6/2024 | NE District Meeting - DTE Update, Ohio City, Rising Property Tax Values on Seniors | 2.00 |
| 1483 | 11/2/2024 | Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace | 1.00 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

| | | | | |
|---|---|---|---|---|
| 1486 | 11/13/2024 | Cleminshaw: How to Scrutinize and Analyze the Income Approach in Appraisals Presented to the BOR | 1.00 |
| 1491 | 11/13/2024 | Ohio Department of Taxation Update | 1.00 |
| 1490 | 11/13/2024 | Tax Abatement and Exemptions | 1.00 |
| 1482 | 11/13/2024 | Keynote: Smash the Box | 1.00 |
| 1496 | 11/14/2024 | Legislative Panel Property Tax Reform | 1.00 |
| 1497 | 11/14/2024 | Auditor's Role in Issuing Debt Including 10 Mill Limitation | 1.00 |
| 1495 | 11/14/2024 | The Lasso Way | 1.00 |
| 1494 | 11/14/2024 | Auditor's Role in Disasters | 1.00 |
| 1493 | 11/14/2024 | Fiscal Odds and Ends | 1.00 |
| 1498 | 11/15/2024 | Board of Revision BOR School Filing | 1.00 |
| 1597 | 5/7/2025 | CAAO Legislative Day | 4.00 |
| 1625 | 6/4/2025 | Auditor Breakout Sessions | 1.00 |
| 1623 | 6/4/2025 | Electronic DTE 100 Panel Discussion | 2.00 |
| 1624 | 6/4/2025 | Enhancing Appraisal Intelligence with AI - John Valente | 2.00 |
| 1622 | 6/4/2025 | Keynote: Tom Nichols, Dayton Dragons | 1.00 |
| 1630 | 6/5/2025 | Auditor Breakout Session - Legislation and Budget | 0.75 |
| 1626 | 6/5/2025 | Ransomeware and Cybersecurity Panel | 2.00 |
| 1627 | 6/5/2025 | Budget Update and Business Meeting | 1.00 |
| 1629 | 6/5/2025 | The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey | 1.00 |
| 1628 | 6/5/2025 | Improving Throughput Using AI - Glenn Plunkett | 1.00 |
| 1632 | 6/6/2025 | Practical AI for the Public Sector - Tyler Masterson | 1.00 |
| 1631 | 6/6/2025 | Leveraging AI for Property Appraisal - Jonah Chen | 1.00 |
| 1633 | 6/6/2025 | New Tech Leveraging Your Existing GIS - Brian Kienle | 1.00 |
| 1637 | 8/7/2025 | August 2025 Executive/Legislative Committee Meeting | 1.00 |

**Total Hours: 82.75**

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| Champaign | Karen T. Bailey | 1098 | 3/17/2023 | SW District Mtg - HB140 Ballot Language and Uniformity and Legislative Update | 1.50 |
| | | 984 | 6/6/2023 | Generational Differences in the Workplace | 1.00 |
| | | 983 | 6/6/2023 | Weights & Measures | 1.00 |
| | | 1199 | 10/20/2023 | SW District Mtg - Ohio Chief Justice Kennedy, Rep. Tom Hall | 1.50 |
| | | 1109 | 11/16/2023 | Cyber Security, CORSA Security | 0.75 |
| | | 1107 | 11/16/2023 | ODJFS: Unemployment Fraud | 1.00 |
| | | 1297 | 1/4/2024 | January Executive and Legislative Committee Meeting 2024 | 1.00 |
| | | 1313 | 3/15/2024 | SW District Meeting - Real Estate Assessment Fund, Special Assessments, Legislative Update | 2.00 |
| | | 1331 | 4/26/2024 | NW District Meeting - Toledo Metroparks Update, Port Authority Update and Legislative Report | 1.50 |
| | | 1317 | 5/1/2024 | Investigating Conflicts of Interest - Part 2 | 3.20 |
| | | 1318 | 5/1/2024 | Investigating Conflicts of Interest - Part 1 | 4.80 |
| | | 1414 | 5/15/2024 | Focus on Cyber Resiliency in a Hostile World | 1.00 |
| | | 1359 | 6/5/2024 | Keynote: Inspiration Laced With Grit and Grace | 1.00 |
| | | 1357 | 6/5/2024 | Auditor Sales: Streamlining the Process | 0.50 |
| | | 1356 | 6/5/2024 | County Breakout Sessions | 1.00 |
| | | 1358 | 6/5/2024 | Conveyance Issues | 0.50 |

*\* Denotes courses that qualify for the Ethics and Substance Abuse requirements\*\* Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| | | | |
|---|---|---|---|
| 1354 | 6/5/2024 | Reval and Tri 101: Ways to Partner, Deadlines, Best Practices | 1.00 |
| 1355 | 6/5/2024 | Division of Tax Equalization Update | 0.25 |
| 1353 | 6/5/2024 | AI for Real Estate and General Auditor Duties | 0.75 |
| 1352 | 6/6/2024 | GASB Update | 1.00 |
| 1350 | 6/6/2024 | School Funding Formulas | 1.00 |
| 1345 | 6/6/2024 | How to Run a Meeting | 1.00 |
| 1344 | 6/6/2024 | CAAO Business Meeting | 1.00 |
| 1351 | 6/6/2024 | Indirect Cost Presentation | 1.00 |
| 1342 | 6/7/2024 | Budget Commission | 1.50 |
| 1446 | 7/12/2024 | SE District Meeting: LIHTC, TIRC, TIF, CRA, EZ | 2.00 |
| 1463 | 8/2/2024 | NE District Meeting - Legislative Update, Ohio Land Bank, Akron Civic Theatre | 1.50 |
| 1390 | 8/12/2024 | Best Practices for Internal Employee Investigations | 1.50 |
| 1449 | 8/16/2024 | SW District Meeting | 1.00 |
| 1391 | 8/19/2024 | How to prevent cultural and gender bias from derailing your interviews | 1.50 |
| 1392 | 8/20/2024 | A $12.5 Million Indictment, A $3 Million Loss: What Went Wrong? | 1.50 |
| 1393 | 8/20/2024 | Are Technology Ethics Broken? | 1.50 |
| 1394 | 8/21/2024 | Fraud is a four-letter word: How text mining can be used to detect fraud | 1.50 |
| 1395 | 8/21/2024 | After COVID: Targeting your anti-fraud efforts in the new threat environment | 1.50 |
| 1396 | 8/22/2024 | Digital Alibis: Can you extract the truth from a digial mirage? | 1.50 |
| 1397 | 8/22/2024 | Compliance Auditing: How to identify risks and improve your compliance program | 1.50 |
| 1398 | 8/23/2024 | Conducting Cross-Border Investigations | 1.00 |
| 1399 | 8/23/2024 | Conflicts of Interest: Mitigating Risk and Investigation Best Practices | 1.00 |
| 1400 | 8/23/2024 | FRAML: A collaborative effort to combating fraud and money laundering risks | 1.50 |
| 1401 | 9/4/2024 | Fraud Awareness 2.0: An Army of Fraud Fighters | 1.50 |
| 1402 | 9/6/2024 | Common Problems and Shared Solutions: How fraud and cyber teams can collaborate for better outcomes | 1.50 |
| 1403 | 9/9/2024 | Hustlers: An analysis of fraud cases from opposite ends of the globe | 1.50 |
| 1404 | 9/10/2024 | Fraud Risk Scenario Assessment | 1.00 |
| 1405 | 9/10/2024 | Deepfakes and Artificial Intelligence Threats | 1.00 |
| 1406 | 9/13/2024 | You need a fraud risk management program; Where shoul dyou start? | 1.00 |
| 1407 | 9/13/2024 | Managing Teams Effectively in Hybrid Environments | 1.00 |
| 1408 | 9/16/2024 | OSINT Into the Future - Pack Your Skills | 1.50 |
| 1409 | 9/16/2024 | Remote Control - Mitigating Fraud in the Hybrid Work Environment | 1.50 |
| 1411 | 9/16/2024 | *Localizing Ethical Culture in Complex Multicultural Organizations | 1.50 |
| 1421 | 9/20/2024 | NW District Meeting - Ottawa County Improvement, Twin Oast Overview | 1.00 |
| 1460 | 9/27/2024 | *37th Ohio GFOA Annual Conference & Membership Meeting | 1.20 |
| 1459 | 9/27/2024 | 37th Ohio GFOA Annual Conference & Membership Meeting | 17.80 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| | | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| | | 1447 | 10/11/2024 | SE District Meeting: Lodging Tax, Legislative Update | 1.50 |
| | | 1432 | 10/16/2024 | SW District Meeting | 1.00 |
| | | 1502 | 1/6/2025 | Economics 101: The Principles of Free Market Economics | 9.50 |
| | | 1584 | 1/15/2025 | Introduction to the Constitution | 4.50 |
| | | 1583 | 2/4/2025 | Supply-Side Economics and American Prosperity | 6.00 |
| | | 1565 | 2/21/2025 | SW District Meeting - Property Tax Media Briefing | 1.50 |
| | | 1525 | 3/5/2025 | March 2025 Executive/Legislative Committee Meeting | 1.00 |
| | | 1526 | 4/3/2025 | April 2025 Executive/Legislative Committee Meeting | 1.00 |
| | | 1585 | 4/11/2025 | SE District Meeting - Empowering Leaders for Planning | 1.50 |
| | | 1582 | 4/25/2025 | NW District Meeting - Hayes Presidential Museum, Library Renovatoin, Legislative Update | 1.25 |
| | | 1621 | 4/25/2025 | SW District Meeting - Farm Science Review | 1.50 |
| | | 1597 | 5/7/2025 | CAAO Legislative Day | 4.00 |
| | | 1603 | 5/14/2025 | 24th Annual Emerging Trends in Fraud Investigation & Prevention Conference | 13.00 |
| | | 1604 | 5/14/2025 | *24th Annual Emerging Trends in Fraud Investigation & Prevention Conference ETHICS | 3.00 |

**Total Hours: 135.00**

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| Clark | Hillary Hamilton | 1278 | 4/6/2023 | April Executive/Legislative Committee | 1.00 |
| | | 1295 | 6/6/2023 | CAAO Business Meeting | 1.00 |
| | | 1281 | 7/6/2023 | July Executive/Legislative Committee Meeting | 1.00 |
| | | 1203 | 9/22/2023 | SW District Mtg - LIHTC Update, Sen. Terry Johnson, County Abstracts | 2.00 |
| | | 1199 | 10/20/2023 | SW District Mtg - Ohio Chief Justice Kennedy, Rep. Tom Hall | 1.50 |
| | | 1136 | 11/14/2023 | *The Ohio Ethics Law 2023: The Refresher Course | 1.00 |
| | | 1105 | 11/15/2023 | BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents | 1.00 |
| | | 1104 | 11/15/2023 | Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase | 1.00 |
| | | 1103 | 11/15/2023 | Ohio Department of Natural Resources Update, Jeremy Scherf | 0.75 |
| | | 1101 | 11/15/2023 | Ohio Dept. of Taxation Update | 1.25 |
| | | 1100 | 11/15/2023 | Nurturing Mental Health | 1.00 |
| | | 1106 | 11/16/2023 | Auditor of State Bulletins, Common Citations, Finding Info on the OCS | 1.00 |
| | | 1109 | 11/16/2023 | Cyber Security, CORSA Security | 0.75 |
| | | 1108 | 11/16/2023 | OPERS: Reporting and Other Items of Importance | 1.00 |
| | | 1110 | 11/16/2023 | Dealing with Difficult Employees | 1.00 |
| | | 1324 | 11/27/2023 | The Mount Vernon Project: School of Public Service | 1.00 |
| | | 1325 | 11/27/2023 | *The Mount Vernon Project: School of Public Service - Rules of Ethics | 0.32 |
| | | 1326 | 11/27/2023 | **The Mount Vernon Project: School of Public Service - Public Records | 0.26 |
| | | 1297 | 1/4/2024 | January Executive and Legislative Committee Meeting 2024 | 1.00 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| | | | |
|---|---|---|---|
| 1298 | 2/2/2024 | February 2024 Executive/Legislative Committee | 1.00 |
| 1201 | 2/7/2024 | CAAO Leadership Summit | 5.75 |
| 1323 | 2/9/2024 | Workshop 411: Health Workplace Culture | 2.00 |
| 1322 | 3/4/2024 | **Sunshine Laws Training | 3.00 |
| 1299 | 3/7/2024 | March 2024 Executive/Legislative Committee | 1.00 |
| 1334 | 4/4/2024 | April 2024 Executive/Legislative Committee | 1.00 |
| 1310 | 4/9/2024 | **Certified Public Records Training | 3.00 |
| 1335 | 5/2/2024 | May 2024 Executive/Legislative Committee | 1.00 |
| 1353 | 6/5/2024 | AI for Real Estate and General Auditor Duties | 0.75 |
| 1358 | 6/5/2024 | Conveyance Issues | 0.50 |
| 1355 | 6/5/2024 | Division of Tax Equalization Update | 0.25 |
| 1354 | 6/5/2024 | Reval and Tri 101: Ways to Partner, Deadlines, Best Practices | 1.00 |
| 1351 | 6/6/2024 | Indirect Cost Presentation | 1.00 |
| 1352 | 6/6/2024 | GASB Update | 1.00 |
| 1345 | 6/6/2024 | How to Run a Meeting | 1.00 |
| 1350 | 6/6/2024 | School Funding Formulas | 1.00 |
| 1344 | 6/6/2024 | CAAO Business Meeting | 1.00 |
| 1431 | 10/3/2024 | October Executive/Legislative Committee Meeting | 1.00 |
| 1432 | 10/16/2024 | SW District Meeting | 1.00 |
| 1483 | 11/2/2024 | Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace | 1.00 |
| 1488 | 11/13/2024 | XSoft: Modern Tax and CAMA Solution That Works for You | 1.00 |
| 1490 | 11/13/2024 | Tax Abatement and Exemptions | 1.00 |
| 1491 | 11/13/2024 | Ohio Department of Taxation Update | 1.00 |
| 1482 | 11/13/2024 | Keynote: Smash the Box | 1.00 |
| 1496 | 11/14/2024 | Legislative Panel Property Tax Reform | 1.00 |
| 1493 | 11/14/2024 | Fiscal Odds and Ends | 1.00 |
| 1494 | 11/14/2024 | Auditor's Role in Disasters | 1.00 |
| 1495 | 11/14/2024 | The Lasso Way | 1.00 |
| 1499 | 1/9/2025 | January 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1524 | 2/6/2025 | February 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1565 | 2/21/2025 | SW District Meeting - Property Tax Media Briefing | 1.50 |
| 1621 | 4/25/2025 | SW District Meeting - Farm Science Review | 1.50 |
| 1597 | 5/7/2025 | CAAO Legislative Day | 4.00 |
| 1625 | 6/4/2025 | Auditor Breakout Sessions | 1.00 |
| 1623 | 6/4/2025 | Electronic DTE 100 Panel Discussion | 2.00 |
| 1624 | 6/4/2025 | Enhancing Appraisal Intelligence with AI - John Valente | 2.00 |
| 1622 | 6/4/2025 | Keynote: Tom Nichols, Dayton Dragons | 1.00 |
| 1630 | 6/5/2025 | Auditor Breakout Session - Legislation and Budget | 0.75 |
| 1628 | 6/5/2025 | Improving Throughput Using AI - Glenn Plunkett | 1.00 |
| 1629 | 6/5/2025 | The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey | 1.00 |
| 1627 | 6/5/2025 | Budget Update and Business Meeting | 1.00 |
| 1626 | 6/5/2025 | Ransomeware and Cybersecurity Panel | 2.00 |
| 1631 | 6/6/2025 | Leveraging AI for Property Appraisal - Jonah Chen | 1.00 |
| 1632 | 6/6/2025 | Practical AI for the Public Sector - Tyler Masterson | 1.00 |
| 1634 | 6/6/2025 | Ready to Upgrade Your Pet Licensing Program? - Michael Lambert and Kyra Steer | 1.00 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| | | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| | | 1636 | 7/20/2025 | July 2025 Executive/Legislative Committee Meeting | 1.00 |
| | | 1637 | 8/7/2025 | August 2025 Executive/Legislative Committee Meeting | 1.00 |
| | | | | **Total Hours:** | **80.83** |

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| Clermont | Linda L. Fraley | 982 | 4/5/2023 | New Auditor/Mentor Education Day | 8.00 |
| | | 1278 | 4/6/2023 | April Executive/Legislative Committee | 1.00 |
| | | 1097 | 4/26/2023 | CAAO Legislative Day | 5.50 |
| | | 1118 | 6/12/2023 | *The Ohio Ethics Law 2023: The Refresher Course | 1.00 |
| | | 1117 | 9/12/2023 | Detecting Account Fraud Before It's Too Late | 8.00 |
| | | 1297 | 1/4/2024 | January Executive and Legislative Committee Meeting 2024 | 1.00 |
| | | 1298 | 2/2/2024 | February 2024 Executive/Legislative Committee | 1.00 |
| | | 1334 | 4/4/2024 | April 2024 Executive/Legislative Committee | 1.00 |
| | | 1335 | 5/2/2024 | May 2024 Executive/Legislative Committee | 1.00 |
| | | 1361 | 6/5/2024 | **Sunshine Laws Training | 3.00 |
| | | 1449 | 8/16/2024 | SW District Meeting | 1.00 |
| | | 1431 | 10/3/2024 | October Executive/Legislative Committee Meeting | 1.00 |
| | | 1499 | 1/9/2025 | January 2025 Executive/Legislative Committee Meeting | 1.00 |
| | | 1524 | 2/6/2025 | February 2025 Executive/Legislative Committee Meeting | 1.00 |
| | | 1525 | 3/5/2025 | March 2025 Executive/Legislative Committee Meeting | 1.00 |
| | | 1597 | 5/7/2025 | CAAO Legislative Day | 4.00 |
| | | 1649 | 8/6/2025 | **Sunshine Law Training | 3.00 |
| | | | | **Total Hours:** | **42.50** |

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| Clinton | Terence G. Habermehl | 1098 | 3/17/2023 | SW District Mtg - HB140 Ballot Language and Uniformity and Legislative Update | 1.50 |
| | | 1295 | 6/6/2023 | CAAO Business Meeting | 1.00 |
| | | 983 | 6/6/2023 | Weights & Measures | 1.00 |
| | | 984 | 6/6/2023 | Generational Differences in the Workplace | 1.00 |
| | | 986 | 6/7/2023 | IRS Rules: Fringe Benefits and Employee or Independent Contractor | 1.00 |
| | | 985 | 6/7/2023 | *Ohio Ethics Law | 1.00 |
| | | 990 | 6/7/2023 | Payroll | 1.00 |
| | | 989 | 6/7/2023 | Budget Commission | 1.00 |
| | | 988 | 6/7/2023 | Fraud in Government Case Study: Vinton County/Township | 1.50 |
| | | 987 | 6/7/2023 | Government Finance | 1.00 |
| | | 999 | 6/9/2023 | *Substance Abuse & Mental Health in the Legal Profession | 1.00 |
| | | 998 | 6/9/2023 | Legislative Update | 1.00 |
| | | 1203 | 9/22/2023 | SW District Mtg - LIHTC Update, Sen. Terry Johnson, County Abstracts | 2.00 |
| | | 1199 | 10/20/2023 | SW District Mtg - Ohio Chief Justice Kennedy, Rep. Tom Hall | 1.50 |
| | | 1101 | 11/15/2023 | Ohio Dept. of Taxation Update | 1.25 |
| | | 1102 | 11/15/2023 | Solar and Wind Tax Issues | 1.00 |
| | | 1104 | 11/15/2023 | Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase | 1.00 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| Course # | Date | Course Title | Hours |
|---|---|---|---|
| 1105 | 11/15/2023 | BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents | 1.00 |
| 1103 | 11/15/2023 | Ohio Department of Natural Resources Update, Jeremy Scherf | 0.75 |
| 1107 | 11/16/2023 | ODJFS: Unemployment Fraud | 1.00 |
| 1106 | 11/16/2023 | Auditor of State Bulletins, Common Citations, Finding Info on the OCS | 1.00 |
| 1110 | 11/16/2023 | Dealing with Difficult Employees | 1.00 |
| 1108 | 11/16/2023 | OPERS: Reporting and Other Items of Importance | 1.00 |
| 1109 | 11/16/2023 | Cyber Security, CORSA Security | 0.75 |
| 1111 | 11/17/2023 | Legislative Update | 1.00 |
| 1113 | 11/17/2023 | Breakout Sessions Small | 1.00 |
| 1112 | 11/17/2023 | **County Government Records | 1.00 |
| 1357 | 6/5/2024 | Auditor Sales: Streamlining the Process | 0.50 |
| 1359 | 6/5/2024 | Keynote: Inspiration Laced With Grit and Grace | 1.00 |
| 1356 | 6/5/2024 | County Breakout Sessions | 1.00 |
| 1358 | 6/5/2024 | Conveyance Issues | 0.50 |
| 1354 | 6/5/2024 | Reval and Tri 101: Ways to Partner, Deadlines, Best Practices | 1.00 |
| 1355 | 6/5/2024 | Division of Tax Equalization Update | 0.25 |
| 1353 | 6/5/2024 | AI for Real Estate and General Auditor Duties | 0.75 |
| 1352 | 6/6/2024 | GASB Update | 1.00 |
| 1345 | 6/6/2024 | How to Run a Meeting | 1.00 |
| 1344 | 6/6/2024 | CAAO Business Meeting | 1.00 |
| 1351 | 6/6/2024 | Indirect Cost Presentation | 1.00 |
| 1374 | 9/19/2024 | **Ohio Auditor of State | 3.00 |
| 1432 | 10/16/2024 | SW District Meeting | 1.00 |
| 1483 | 11/2/2024 | Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace | 1.00 |
| 1491 | 11/13/2024 | Ohio Department of Taxation Update | 1.00 |
| 1490 | 11/13/2024 | Tax Abatement and Exemptions | 1.00 |
| 1482 | 11/13/2024 | Keynote: Smash the Box | 1.00 |
| 1492 | 11/13/2024 | School Funding Update | 1.00 |
| 1493 | 11/14/2024 | Fiscal Odds and Ends | 1.00 |
| 1495 | 11/14/2024 | The Lasso Way | 1.00 |
| 1494 | 11/14/2024 | Auditor's Role in Disasters | 1.00 |
| 1496 | 11/14/2024 | Legislative Panel Property Tax Reform | 1.00 |
| 1497 | 11/14/2024 | Auditor's Role in Issuing Debt Including 10 Mill Limitation | 1.00 |
| 1498 | 11/15/2024 | Board of Revision BOR School Filing | 1.00 |
| 1565 | 2/21/2025 | SW District Meeting - Property Tax Media Briefing | 1.50 |
| 1621 | 4/25/2025 | SW District Meeting - Farm Science Review | 1.50 |
| 1624 | 6/4/2025 | Enhancing Appraisal Intelligence with AI - John Valente | 2.00 |
| 1625 | 6/4/2025 | Auditor Breakout Sessions | 1.00 |

**Total Hours: 59.25**

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| Columbiana | Nancy Milliken | 987 | 6/7/2023 | Government Finance | 1.00 |
| | | 988 | 6/7/2023 | Fraud in Government Case Study: Vinton County/Township | 1.50 |
| | | 989 | 6/7/2023 | Budget Commission | 1.00 |
| | | 990 | 6/7/2023 | Payroll | 1.00 |
| | | 985 | 6/7/2023 | *Ohio Ethics Law | 1.00 |

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# Ohio County Auditor Continuing Education Status Report

| | | | | |
|---|---|---|---|---|
| 986 | 6/7/2023 | IRS Rules: Fringe Benefits and Employee or Independent Contractor | 1.00 |
| 991 | 6/8/2023 | Components of Reassessment | 1.00 |
| 995 | 6/8/2023 | Homestead Owner Occupancy and How to Spread the Word | 0.50 |
| 994 | 6/8/2023 | Certifying Levies Replacement Renewal Emergency and Qualifying | 1.00 |
| 992 | 6/8/2023 | Informal Reviews and BORs using Technology | 1.00 |
| 993 | 6/8/2023 | 10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors | 1.00 |
| 1103 | 11/15/2023 | Ohio Department of Natural Resources Update, Jeremy Scherf | 0.75 |
| 1101 | 11/15/2023 | Ohio Dept. of Taxation Update | 1.25 |
| 1102 | 11/15/2023 | Solar and Wind Tax Issues | 1.00 |
| 1105 | 11/15/2023 | BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents | 1.00 |
| 1104 | 11/15/2023 | Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase | 1.00 |
| 1106 | 11/16/2023 | Auditor of State Bulletins, Common Citations, Finding Info on the OCS | 1.00 |
| 1154 | 1/29/2024 | Workplace Substance Abuse Awareness | 1.00 |
| 1463 | 8/2/2024 | NE District Meeting - Legislative Update, Ohio Land Bank, Akron Civic Theatre | 1.50 |
| 1490 | 11/13/2024 | Tax Abatement and Exemptions | 1.00 |
| 1491 | 11/13/2024 | Ohio Department of Taxation Update | 1.00 |
| 1486 | 11/13/2024 | Cleminshaw: How to Scrutinize and Analyze the Income Approach in Appraisals Presented to the BOR | 1.00 |
| 1492 | 11/13/2024 | School Funding Update | 1.00 |
| 1562 | 4/4/2025 | NE District Meeting - Property Tax Media Briefing | 1.50 |

**Total Hours: 25.00**

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| Coshocton | Grant K. Daugherty | 982 | 4/5/2023 | New Auditor/Mentor Education Day | 8.00 |
| | | 983 | 6/6/2023 | Weights & Measures | 1.00 |
| | | 984 | 6/6/2023 | Generational Differences in the Workplace | 1.00 |
| | | 1295 | 6/6/2023 | CAAO Business Meeting | 1.00 |
| | | 986 | 6/7/2023 | IRS Rules: Fringe Benefits and Employee or Independent Contractor | 1.00 |
| | | 985 | 6/7/2023 | *Ohio Ethics Law | 1.00 |
| | | 990 | 6/7/2023 | Payroll | 1.00 |
| | | 989 | 6/7/2023 | Budget Commission | 1.00 |
| | | 988 | 6/7/2023 | Fraud in Government Case Study: Vinton County/Township | 1.50 |
| | | 987 | 6/7/2023 | Government Finance | 1.00 |
| | | 991 | 6/8/2023 | Components of Reassessment | 1.00 |
| | | 993 | 6/8/2023 | 10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors | 1.00 |
| | | 992 | 6/8/2023 | Informal Reviews and BORs using Technology | 1.00 |
| | | 994 | 6/8/2023 | Certifying Levies Replacement Renewal Emergency and Qualifying | 1.00 |
| | | 995 | 6/8/2023 | Homestead Owner Occupancy and How to Spread the Word | 0.50 |
| | | 996 | 6/8/2023 | CAUV & Certified Forestry | 0.50 |
| | | 997 | 6/8/2023 | Breakout Sessions | 0.75 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| | | | | |
|---|---|---|---|---|
| 998 | 6/9/2023 | Legislative Update | 1.00 |
| 999 | 6/9/2023 | *Substance Abuse & Mental Health in the Legal Profession | 1.00 |
| 1096 | 9/8/2023 | NE District Meeting - McKinley Monument | 1.50 |
| 1100 | 11/15/2023 | Nurturing Mental Health | 1.00 |
| 1101 | 11/15/2023 | Ohio Dept. of Taxation Update | 1.25 |
| 1103 | 11/15/2023 | Ohio Department of Natural Resources Update, Jeremy Scherf | 0.75 |
| 1102 | 11/15/2023 | Solar and Wind Tax Issues | 1.00 |
| 1104 | 11/15/2023 | Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase | 1.00 |
| 1105 | 11/15/2023 | BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents | 1.00 |
| 1107 | 11/16/2023 | ODJFS: Unemployment Fraud | 1.00 |
| 1106 | 11/16/2023 | Auditor of State Bulletins, Common Citations, Finding Info on the OCS | 1.00 |
| 1110 | 11/16/2023 | Dealing with Difficult Employees | 1.00 |
| 1109 | 11/16/2023 | Cyber Security, CORSA Security | 0.75 |
| 1108 | 11/16/2023 | OPERS: Reporting and Other Items of Importance | 1.00 |
| 1112 | 11/17/2023 | **County Government Records | 1.00 |
| 1359 | 6/5/2024 | Keynote: Inspiration Laced With Grit and Grace | 1.00 |
| 1357 | 6/5/2024 | Auditor Sales: Streamlining the Process | 0.50 |
| 1356 | 6/5/2024 | County Breakout Sessions | 1.00 |
| 1358 | 6/5/2024 | Conveyance Issues | 0.50 |
| 1355 | 6/5/2024 | Division of Tax Equalization Update | 0.25 |
| 1354 | 6/5/2024 | Reval and Tri 101: Ways to Partner, Deadlines, Best Practices | 1.00 |
| 1353 | 6/5/2024 | AI for Real Estate and General Auditor Duties | 0.75 |
| 1352 | 6/6/2024 | GASB Update | 1.00 |
| 1345 | 6/6/2024 | How to Run a Meeting | 1.00 |
| 1350 | 6/6/2024 | School Funding Formulas | 1.00 |
| 1344 | 6/6/2024 | CAAO Business Meeting | 1.00 |
| 1351 | 6/6/2024 | Indirect Cost Presentation | 1.00 |
| 1342 | 6/7/2024 | Budget Commission | 1.50 |
| 1343 | 6/7/2024 | Alice Training | 1.50 |
| 1463 | 8/2/2024 | NE District Meeting - Legislative Update, Ohio Land Bank, Akron Civic Theatre | 1.50 |
| 1624 | 6/4/2025 | Enhancing Appraisal Intelligence with AI - John Valente | 2.00 |
| 1625 | 6/4/2025 | Auditor Breakout Sessions | 1.00 |
| 1623 | 6/4/2025 | Electronic DTE 100 Panel Discussion | 2.00 |
| 1622 | 6/4/2025 | Keynote: Tom Nichols, Dayton Dragons | 1.00 |
| 1630 | 6/5/2025 | Auditor Breakout Session - Legislation and Budget | 0.75 |
| 1626 | 6/5/2025 | Ransomeware and Cybersecurity Panel | 2.00 |
| 1627 | 6/5/2025 | Budget Update and Business Meeting | 1.00 |
| 1629 | 6/5/2025 | The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey | 1.00 |
| 1628 | 6/5/2025 | Improving Throughput Using AI - Glenn Plunkett | 1.00 |
| 1632 | 6/6/2025 | Practical AI for the Public Sector - Tyler Masterson | 1.00 |
| 1631 | 6/6/2025 | Leveraging AI for Property Appraisal - Jonah Chen | 1.00 |

**Total Hours: 66.75**

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements

# Ohio County Auditor Continuing Education Status Report

| Crawford | Robyn Sheets | 1099 | 3/24/2023 | NW District Meeting - Courthouse K9 Unit Demonstration | 1.00 |
|---|---|---|---|---|---|
| | | 982 | 4/5/2023 | New Auditor/Mentor Education Day | 8.00 |
| | | 1278 | 4/6/2023 | April Executive/Legislative Committee | 1.00 |
| | | 1097 | 4/26/2023 | CAAO Legislative Day | 5.50 |
| | | 1189 | 4/28/2023 | NW District Mtg - BORs - BTA - HB126 | 1.00 |
| | | 1194 | 5/19/2023 | *NW District Mtg - Ethics Commission Susan Willeke | 1.00 |
| | | 1295 | 6/6/2023 | CAAO Business Meeting | 1.00 |
| | | 983 | 6/6/2023 | Weights & Measures | 1.00 |
| | | 984 | 6/6/2023 | Generational Differences in the Workplace | 1.00 |
| | | 986 | 6/7/2023 | IRS Rules: Fringe Benefits and Employee or Independent Contractor | 1.00 |
| | | 985 | 6/7/2023 | *Ohio Ethics Law | 1.00 |
| | | 989 | 6/7/2023 | Budget Commission | 1.00 |
| | | 987 | 6/7/2023 | Government Finance | 1.00 |
| | | 988 | 6/7/2023 | Fraud in Government Case Study: Vinton County/Township | 1.50 |
| | | 991 | 6/8/2023 | Components of Reassessment | 1.00 |
| | | 997 | 6/8/2023 | Breakout Sessions | 0.75 |
| | | 996 | 6/8/2023 | CAUV & Certified Forestry | 0.50 |
| | | 995 | 6/8/2023 | Homestead Owner Occupancy and How to Spread the Word | 0.50 |
| | | 994 | 6/8/2023 | Certifying Levies Replacement Renewal Emergency and Qualifying | 1.00 |
| | | 992 | 6/8/2023 | Informal Reviews and BORs using Technology | 1.00 |
| | | 993 | 6/8/2023 | 10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors | 1.00 |
| | | 999 | 6/9/2023 | *Substance Abuse & Mental Health in the Legal Profession | 1.00 |
| | | 998 | 6/9/2023 | Legislative Update | 1.00 |
| | | 1205 | 7/28/2023 | NW District Mtg - Four Flags fo Freedom, Legislative Update | 1.00 |
| | | 1208 | 8/25/2023 | NW District Mtg - LogistiQ Update, Coach Legando, Prepration of Value Abstracts, Legislative Update | 1.50 |
| | | 1102 | 11/15/2023 | Solar and Wind Tax Issues | 1.00 |
| | | 1105 | 11/15/2023 | BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents | 1.00 |
| | | 1104 | 11/15/2023 | Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase | 1.00 |
| | | 1100 | 11/15/2023 | Nurturing Mental Health | 1.00 |
| | | 1103 | 11/15/2023 | Ohio Department of Natural Resources Update, Jeremy Scherf | 0.75 |
| | | 1101 | 11/15/2023 | Ohio Dept. of Taxation Update | 1.25 |
| | | 1107 | 11/16/2023 | ODJFS: Unemployment Fraud | 1.00 |
| | | 1106 | 11/16/2023 | Auditor of State Bulletins, Common Citations, Finding Info on the OCS | 1.00 |
| | | 1110 | 11/16/2023 | Dealing with Difficult Employees | 1.00 |
| | | 1108 | 11/16/2023 | OPERS: Reporting and Other Items of Importance | 1.00 |
| | | 1109 | 11/16/2023 | Cyber Security, CORSA Security | 0.75 |
| | | 1111 | 11/17/2023 | Legislative Update | 1.00 |
| | | 1112 | 11/17/2023 | **County Government Records | 1.00 |
| | | 1114 | 11/17/2023 | Breakout Sessions Medium | 1.00 |
| | | 1297 | 1/4/2024 | January Executive and Legislative Committee Meeting 2024 | 1.00 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| | | | |
|---|---|---|---|
| 1298 | 2/2/2024 | February 2024 Executive/Legislative Committee | 1.00 |
| 1201 | 2/7/2024 | CAAO Leadership Summit | 5.75 |
| 1450 | 2/24/2024 | NW District Meeting: Solar Eclipse | 1.00 |
| 1299 | 3/7/2024 | March 2024 Executive/Legislative Committee | 1.00 |
| 1333 | 3/22/2024 | NW District Meeting - Budget Commission | 1.00 |
| 1316 | 5/1/2024 | Securing Our Cities: Preventing MFA Bypass Attacks and Financial Cyber Fraud | 1.00 |
| 1335 | 5/2/2024 | May 2024 Executive/Legislative Committee | 1.00 |
| 1353 | 6/5/2024 | AI for Real Estate and General Auditor Duties | 0.75 |
| 1357 | 6/5/2024 | Auditor Sales: Streamlining the Process | 0.50 |
| 1359 | 6/5/2024 | Keynote: Inspiration Laced With Grit and Grace | 1.00 |
| 1356 | 6/5/2024 | County Breakout Sessions | 1.00 |
| 1358 | 6/5/2024 | Conveyance Issues | 0.50 |
| 1354 | 6/5/2024 | Reval and Tri 101: Ways to Partner, Deadlines, Best Practices | 1.00 |
| 1355 | 6/5/2024 | Division of Tax Equalization Update | 0.25 |
| 1351 | 6/6/2024 | Indirect Cost Presentation | 1.00 |
| 1352 | 6/6/2024 | GASB Update | 1.00 |
| 1350 | 6/6/2024 | School Funding Formulas | 1.00 |
| 1345 | 6/6/2024 | How to Run a Meeting | 1.00 |
| 1349 | 6/6/2024 | Breakout Session: Software Solutions | 1.00 |
| 1344 | 6/6/2024 | CAAO Business Meeting | 1.00 |
| 1343 | 6/7/2024 | Alice Training | 1.50 |
| 1342 | 6/7/2024 | Budget Commission | 1.50 |
| 1435 | 7/26/2024 | NW District Meeting - MVP Dairy Presentation & Tour | 1.00 |
| 1420 | 8/23/2024 | NW District Meeting - Flying Horse Farms | 1.00 |
| 1456 | 9/6/2024 | IAAO 852-AAS Case Study Review Workshop | 18.00 |
| 1421 | 9/20/2024 | NW District Meeting - Ottawa County Improvement, Twin Oast Overview | 1.00 |
| 1436 | 10/25/2024 | NW District Meeting: Wilson Football Factory, Cyber Security and Fraud Prevention | 1.50 |
| 1483 | 11/2/2024 | Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace | 1.00 |
| 1484 | 11/13/2024 | Vision: The Opportunities & Challenges of Informal Hearings | 1.00 |
| 1491 | 11/13/2024 | Ohio Department of Taxation Update | 1.00 |
| 1490 | 11/13/2024 | Tax Abatement and Exemptions | 1.00 |
| 1482 | 11/13/2024 | Keynote: Smash the Box | 1.00 |
| 1492 | 11/13/2024 | School Funding Update | 1.00 |
| 1493 | 11/14/2024 | Fiscal Odds and Ends | 1.00 |
| 1494 | 11/14/2024 | Auditor's Role in Disasters | 1.00 |
| 1495 | 11/14/2024 | The Lasso Way | 1.00 |
| 1497 | 11/14/2024 | Auditor's Role in Issuing Debt Including 10 Mill Limitation | 1.00 |
| 1496 | 11/14/2024 | Legislative Panel Property Tax Reform | 1.00 |
| 1498 | 11/15/2024 | Board of Revision BOR School Filing | 1.00 |
| 1499 | 1/9/2025 | January 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1560 | 2/28/2025 | NW District Meeting - Cybersecurity, Ransomware, Legislative Update | 2.00 |
| 1559 | 3/28/2025 | *NW District Meeting - Substance Abuse | 1.00 |
| 1582 | 4/25/2025 | NW District Meeting - Hayes Presidential Museum, Library Renovatoin, Legislative Update | 1.25 |
| 1619 | 5/14/2025 | NW District Meeting - Property Tax Media Briefing | 1.50 |
| 1622 | 6/4/2025 | Keynote: Tom Nichols, Dayton Dragons | 1.00 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| | | | | |
|---|---|---|---|---|
| 1623 | 6/4/2025 | Electronic DTE 100 Panel Discussion | 2.00 |
| 1624 | 6/4/2025 | Enhancing Appraisal Intelligence with AI - John Valente | 2.00 |
| 1625 | 6/4/2025 | Auditor Breakout Sessions | 1.00 |
| 1630 | 6/5/2025 | Auditor Breakout Session - Legislation and Budget | 0.75 |
| 1628 | 6/5/2025 | Improving Throughput Using AI - Glenn Plunkett | 1.00 |
| 1629 | 6/5/2025 | The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey | 1.00 |
| 1627 | 6/5/2025 | Budget Update and Business Meeting | 1.00 |
| 1626 | 6/5/2025 | Ransomeware and Cybersecurity Panel | 2.00 |
| 1631 | 6/6/2025 | Leveraging AI for Property Appraisal - Jonah Chen | 1.00 |
| 1632 | 6/6/2025 | Practical AI for the Public Sector - Tyler Masterson | 1.00 |
| 1633 | 6/6/2025 | New Tech Leveraging Your Existing GIS - Brian Kienle | 1.00 |
| 1606 | 6/25/2025 | Valuating Data Centers | 1.50 |
| 1561 | 7/25/2025 | NW District Meeting - Farm Science Review and Legislative Update | 1.50 |

**Total Hours: 135.75**

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| Cuyahoga | Michael W. Chambers | 1278 | 4/6/2023 | April Executive/Legislative Committee | 1.00 |
| | | 1295 | 6/6/2023 | CAAO Business Meeting | 1.00 |
| | | 984 | 6/6/2023 | Generational Differences in the Workplace | 1.00 |
| | | 983 | 6/6/2023 | Weights & Measures | 1.00 |
| | | 986 | 6/7/2023 | IRS Rules: Fringe Benefits and Employee or Independent Contractor | 1.00 |
| | | 985 | 6/7/2023 | *Ohio Ethics Law | 1.00 |
| | | 989 | 6/7/2023 | Budget Commission | 1.00 |
| | | 990 | 6/7/2023 | Payroll | 1.00 |
| | | 988 | 6/7/2023 | Fraud in Government Case Study: Vinton County/Township | 1.50 |
| | | 987 | 6/7/2023 | Government Finance | 1.00 |
| | | 991 | 6/8/2023 | Components of Reassessment | 1.00 |
| | | 993 | 6/8/2023 | 10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors | 1.00 |
| | | 992 | 6/8/2023 | Informal Reviews and BORs using Technology | 1.00 |
| | | 994 | 6/8/2023 | Certifying Levies Replacement Renewal Emergency and Qualifying | 1.00 |
| | | 1293 | 8/3/2023 | August Executive/Legislative Committee | 1.00 |
| | | 1204 | 8/4/2023 | NE District Mtg - Soil & Water Update, CAUV Update, The Honorable Sandra O'Brien, Legislative Update | 2.00 |
| | | 1296 | 9/7/2023 | September CAAO Executive/Legislative Committee Meeting | 1.00 |
| | | 1096 | 9/8/2023 | NE District Meeting - McKinley Monument | 1.50 |
| | | 1294 | 10/5/2023 | October Executive/Legislative Committee | 1.00 |
| | | 1102 | 11/15/2023 | Solar and Wind Tax Issues | 1.00 |
| | | 1104 | 11/15/2023 | Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase | 1.00 |
| | | 1105 | 11/15/2023 | BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents | 1.00 |
| | | 1100 | 11/15/2023 | Nurturing Mental Health | 1.00 |
| | | 1101 | 11/15/2023 | Ohio Dept. of Taxation Update | 1.25 |

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# Ohio County Auditor Continuing Education Status Report

| | | | |
|---|---|---|---|
| 1103 | 11/15/2023 | Ohio Department of Natural Resources Update, Jeremy Scherf | 0.75 |
| 1107 | 11/16/2023 | ODJFS: Unemployment Fraud | 1.00 |
| 1106 | 11/16/2023 | Auditor of State Bulletins, Common Citations, Finding Info on the OCS | 1.00 |
| 1110 | 11/16/2023 | Dealing with Difficult Employees | 1.00 |
| 1109 | 11/16/2023 | Cyber Security, CORSA Security | 0.75 |
| 1108 | 11/16/2023 | OPERS: Reporting and Other Items of Importance | 1.00 |
| 1112 | 11/17/2023 | **County Government Records | 1.00 |
| 1115 | 11/17/2023 | Breakout Sessions Large | 1.00 |
| 1297 | 1/4/2024 | January Executive and Legislative Committee Meeting 2024 | 1.00 |
| 1298 | 2/2/2024 | February 2024 Executive/Legislative Committee | 1.00 |
| 1299 | 3/7/2024 | March 2024 Executive/Legislative Committee | 1.00 |
| 1464 | 3/8/2024 | NE District Meeting - Chamber of Commerce Mahoning County Land Bank Butler Institute of American Art | 1.50 |
| 1532 | 3/26/2024 | Economic Trends & Outlook | 1.00 |
| 1334 | 4/4/2024 | April 2024 Executive/Legislative Committee | 1.00 |
| 1335 | 5/2/2024 | May 2024 Executive/Legislative Committee | 1.00 |
| 1353 | 6/5/2024 | AI for Real Estate and General Auditor Duties | 0.75 |
| 1359 | 6/5/2024 | Keynote: Inspiration Laced With Grit and Grace | 1.00 |
| 1357 | 6/5/2024 | Auditor Sales: Streamlining the Process | 0.50 |
| 1356 | 6/5/2024 | County Breakout Sessions | 1.00 |
| 1358 | 6/5/2024 | Conveyance Issues | 0.50 |
| 1355 | 6/5/2024 | Division of Tax Equalization Update | 0.25 |
| 1354 | 6/5/2024 | Reval and Tri 101: Ways to Partner, Deadlines, Best Practices | 1.00 |
| 1351 | 6/6/2024 | Indirect Cost Presentation | 1.00 |
| 1352 | 6/6/2024 | GASB Update | 1.00 |
| 1346 | 6/6/2024 | Breakout Session: Clark Schaefer Hackett | 1.00 |
| 1350 | 6/6/2024 | School Funding Formulas | 1.00 |
| 1344 | 6/6/2024 | CAAO Business Meeting | 1.00 |
| 1343 | 6/7/2024 | Alice Training | 1.50 |
| 1342 | 6/7/2024 | Budget Commission | 1.50 |
| 1448 | 7/11/2024 | July Executive/Legislative Committee Meeting | 1.00 |
| 1418 | 8/1/2024 | August Executive/Legislative Committee Meeting | 1.00 |
| 1463 | 8/2/2024 | NE District Meeting - Legislative Update, Ohio Land Bank, Akron Civic Theatre | 1.50 |
| 1419 | 9/4/2024 | September Executive/Legislative Committee Meeting | 1.00 |
| 1460 | 9/27/2024 | *37th Ohio GFOA Annual Conference & Membership Meeting | 1.20 |
| 1459 | 9/27/2024 | 37th Ohio GFOA Annual Conference & Membership Meeting | 17.80 |
| 1431 | 10/3/2024 | October Executive/Legislative Committee Meeting | 1.00 |
| 1483 | 11/2/2024 | Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace | 1.00 |
| 1530 | 11/12/2024 | **Certified Public Records Training | 3.00 |
| 1492 | 11/13/2024 | School Funding Update | 1.00 |
| 1486 | 11/13/2024 | Cleminshaw: How to Scrutinize and Analyze the Income Approach in Appraisals Presented to the BOR | 1.00 |
| 1490 | 11/13/2024 | Tax Abatement and Exemptions | 1.00 |
| 1491 | 11/13/2024 | Ohio Department of Taxation Update | 1.00 |
| 1482 | 11/13/2024 | Keynote: Smash the Box | 1.00 |
| 1493 | 11/14/2024 | Fiscal Odds and Ends | 1.00 |

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# Ohio County Auditor Continuing Education Status Report

| | | | | |
|---|---|---|---|---|
| 1495 | 11/14/2024 | The Lasso Way | 1.00 |
| 1494 | 11/14/2024 | Auditor's Role in Disasters | 1.00 |
| 1496 | 11/14/2024 | Legislative Panel Property Tax Reform | 1.00 |
| 1497 | 11/14/2024 | Auditor's Role in Issuing Debt Including 10 Mill Limitation | 1.00 |
| 1498 | 11/15/2024 | Board of Revision BOR School Filing | 1.00 |
| 1569 | 11/22/2024 | 2024 Ohio Recorders' Association Winter Conference | 15.50 |
| 1533 | 11/26/2024 | 1099 compliance and mistakes to avoid during an IRS payroll tax audit | 1.00 |
| 1534 | 12/3/2024 | Fraud: Risk factors & prevention for benefit plans | 1.00 |
| 1531 | 12/3/2024 | Plante Moran 2024 Year-End Webinar Series: Audit & accounting standards updates & reminders | 1.00 |
| 1535 | 12/12/2024 | The basics of Section 1202 | 1.00 |
| 1499 | 1/9/2025 | January 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1524 | 2/6/2025 | February 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1525 | 3/5/2025 | March 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1526 | 4/3/2025 | April 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1562 | 4/4/2025 | NE District Meeting - Property Tax Media Briefing | 1.50 |
| 1597 | 5/7/2025 | CAAO Legislative Day | 4.00 |
| 1622 | 6/4/2025 | Keynote: Tom Nichols, Dayton Dragons | 1.00 |
| 1624 | 6/4/2025 | Enhancing Appraisal Intelligence with AI - John Valente | 2.00 |
| 1623 | 6/4/2025 | Electronic DTE 100 Panel Discussion | 2.00 |
| 1625 | 6/4/2025 | Auditor Breakout Sessions | 1.00 |
| 1630 | 6/5/2025 | Auditor Breakout Session - Legislation and Budget | 0.75 |
| 1626 | 6/5/2025 | Ransomeware and Cybersecurity Panel | 2.00 |
| 1627 | 6/5/2025 | Budget Update and Business Meeting | 1.00 |
| 1629 | 6/5/2025 | The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey | 1.00 |
| 1628 | 6/5/2025 | Improving Throughput Using AI - Glenn Plunkett | 1.00 |
| 1631 | 6/6/2025 | Leveraging AI for Property Appraisal - Jonah Chen | 1.00 |
| 1636 | 7/20/2025 | July 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1637 | 8/7/2025 | August 2025 Executive/Legislative Committee Meeting | 1.00 |

**Total Hours:  137.50**

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| Darke | Carol A. Ginn | 1098 | 3/17/2023 | SW District Mtg - HB140 Ballot Language and Uniformity and Legislative Update | 1.50 |
| | | 1196 | 5/19/2023 | SW District Mtg - Sen. Bob Hackett, Rep. Bernie Willis, Legislative Update | 1.50 |
| | | 1061 | 5/22/2023 | 22nd Annual Emerging Trends in Fraud Investigation & Prevention Conference | 13.50 |
| | | 1062 | 5/23/2023 | *22nd Annual Emerging Trends In Fraud Investigation & Prevention Ethics Training | 2.50 |
| | | 984 | 6/6/2023 | Generational Differences in the Workplace | 1.00 |
| | | 983 | 6/6/2023 | Weights & Measures | 1.00 |
| | | 1295 | 6/6/2023 | CAAO Business Meeting | 1.00 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| Course # | Date | Course Title | Hours |
|---|---|---|---|
| 986 | 6/7/2023 | IRS Rules: Fringe Benefits and Employee or Independent Contractor | 1.00 |
| 985 | 6/7/2023 | *Ohio Ethics Law | 1.00 |
| 990 | 6/7/2023 | Payroll | 1.00 |
| 989 | 6/7/2023 | Budget Commission | 1.00 |
| 987 | 6/7/2023 | Government Finance | 1.00 |
| 988 | 6/7/2023 | Fraud in Government Case Study: Vinton County/Township | 1.50 |
| 991 | 6/8/2023 | Components of Reassessment | 1.00 |
| 994 | 6/8/2023 | Certifying Levies Replacement Renewal Emergency and Qualifying | 1.00 |
| 995 | 6/8/2023 | Homestead Owner Occupancy and How to Spread the Word | 0.50 |
| 992 | 6/8/2023 | Informal Reviews and BORs using Technology | 1.00 |
| 993 | 6/8/2023 | 10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors | 1.00 |
| 996 | 6/8/2023 | CAUV & Certified Forestry | 0.50 |
| 997 | 6/8/2023 | Breakout Sessions | 0.75 |
| 998 | 6/9/2023 | Legislative Update | 1.00 |
| 999 | 6/9/2023 | *Substance Abuse & Mental Health in the Legal Profession | 1.00 |
| 1203 | 9/22/2023 | SW District Mtg - LIHTC Update, Sen. Terry Johnson, County Abstracts | 2.00 |
| 1313 | 3/15/2024 | SW District Meeting - Real Estate Assessment Fund, Special Assessments, Legislative Update | 2.00 |
| 1353 | 6/5/2024 | AI for Real Estate and General Auditor Duties | 0.75 |
| 1357 | 6/5/2024 | Auditor Sales: Streamlining the Process | 0.50 |
| 1359 | 6/5/2024 | Keynote: Inspiration Laced With Grit and Grace | 1.00 |
| 1358 | 6/5/2024 | Conveyance Issues | 0.50 |
| 1354 | 6/5/2024 | Reval and Tri 101: Ways to Partner, Deadlines, Best Practices | 1.00 |
| 1355 | 6/5/2024 | Division of Tax Equalization Update | 0.25 |
| 1352 | 6/6/2024 | GASB Update | 1.00 |
| 1350 | 6/6/2024 | School Funding Formulas | 1.00 |
| 1345 | 6/6/2024 | How to Run a Meeting | 1.00 |
| 1344 | 6/6/2024 | CAAO Business Meeting | 1.00 |
| 1342 | 6/7/2024 | Budget Commission | 1.50 |
| 1368 | 7/16/2024 | **Certified Public Records Training | 3.00 |
| 1449 | 8/16/2024 | SW District Meeting | 1.00 |
| 1565 | 2/21/2025 | SW District Meeting - Property Tax Media Briefing | 1.50 |
| 1621 | 4/25/2025 | SW District Meeting - Farm Science Review | 1.50 |
| 1623 | 6/4/2025 | Electronic DTE 100 Panel Discussion | 2.00 |
| 1624 | 6/4/2025 | Enhancing Appraisal Intelligence with AI - John Valente | 2.00 |
| 1622 | 6/4/2025 | Keynote: Tom Nichols, Dayton Dragons | 1.00 |
| 1630 | 6/5/2025 | Auditor Breakout Session - Legislation and Budget | 0.75 |
| 1628 | 6/5/2025 | Improving Throughput Using AI - Glenn Plunkett | 1.00 |
| 1629 | 6/5/2025 | The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey | 1.00 |
| 1627 | 6/5/2025 | Budget Update and Business Meeting | 1.00 |
| 1626 | 6/5/2025 | Ransomeware and Cybersecurity Panel | 2.00 |
| | | **Total Hours:** | **67.50** |

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| Defiance | Jill R. Little | 1099 | 3/24/2023 | NW District Meeting - Courthouse K9 Unit Demonstration | 1.00 |

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# Ohio County Auditor Continuing Education Status Report

| | | | |
|---|---|---|---|
| 1194 | 5/19/2023 | *NW District Mtg - Ethics Commission Susan Willeke | 1.00 |
| 1295 | 6/6/2023 | CAAO Business Meeting | 1.00 |
| 984 | 6/6/2023 | Generational Differences in the Workplace | 1.00 |
| 983 | 6/6/2023 | Weights & Measures | 1.00 |
| 986 | 6/7/2023 | IRS Rules: Fringe Benefits and Employee or Independent Contractor | 1.00 |
| 985 | 6/7/2023 | *Ohio Ethics Law | 1.00 |
| 989 | 6/7/2023 | Budget Commission | 1.00 |
| 990 | 6/7/2023 | Payroll | 1.00 |
| 988 | 6/7/2023 | Fraud in Government Case Study: Vinton County/Township | 1.50 |
| 987 | 6/7/2023 | Government Finance | 1.00 |
| 991 | 6/8/2023 | Components of Reassessment | 1.00 |
| 997 | 6/8/2023 | Breakout Sessions | 0.75 |
| 996 | 6/8/2023 | CAUV & Certified Forestry | 0.50 |
| 993 | 6/8/2023 | 10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors | 1.00 |
| 992 | 6/8/2023 | Informal Reviews and BORs using Technology | 1.00 |
| 995 | 6/8/2023 | Homestead Owner Occupancy and How to Spread the Word | 0.50 |
| 994 | 6/8/2023 | Certifying Levies Replacement Renewal Emergency and Qualifying | 1.00 |
| 999 | 6/9/2023 | *Substance Abuse & Mental Health in the Legal Profession | 1.00 |
| 998 | 6/9/2023 | Legislative Update | 1.00 |
| 1205 | 7/28/2023 | NW District Mtg - Four Flags fo Freedom, Legislative Update | 1.00 |
| 1362 | 8/30/2023 | 89th Annual Conference On Assessment Administration | 11.50 |
| 1260 | 9/22/2023 | NW District Mtg - Partnership with Regional Planning, Legislative Update | 1.00 |
| 1363 | 10/3/2023 | 191 - 7-Hr National USPAP Update (2022-2023) | 7.00 |
| 1102 | 11/15/2023 | Solar and Wind Tax Issues | 1.00 |
| 1104 | 11/15/2023 | Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase | 1.00 |
| 1100 | 11/15/2023 | Nurturing Mental Health | 1.00 |
| 1103 | 11/15/2023 | Ohio Department of Natural Resources Update, Jeremy Scherf | 0.75 |
| 1101 | 11/15/2023 | Ohio Dept. of Taxation Update | 1.25 |
| 1107 | 11/16/2023 | ODJFS: Unemployment Fraud | 1.00 |
| 1106 | 11/16/2023 | Auditor of State Bulletins, Common Citations, Finding Info on the OCS | 1.00 |
| 1110 | 11/16/2023 | Dealing with Difficult Employees | 1.00 |
| 1108 | 11/16/2023 | OPERS: Reporting and Other Items of Importance | 1.00 |
| 1109 | 11/16/2023 | Cyber Security, CORSA Security | 0.75 |
| 1111 | 11/17/2023 | Legislative Update | 1.00 |
| 1450 | 2/24/2024 | NW District Meeting: Solar Eclipse | 1.00 |
| 1299 | 3/7/2024 | March 2024 Executive/Legislative Committee | 1.00 |
| 1333 | 3/22/2024 | NW District Meeting - Budget Commission | 1.00 |
| 1364 | 4/18/2024 | 7-Hour National USPAP Update (2024-2025) | 7.00 |
| 1331 | 4/26/2024 | NW District Meeting - Toledo Metroparks Update, Port Authority Update and Legislative Report | 1.50 |
| 1353 | 6/5/2024 | AI for Real Estate and General Auditor Duties | 0.75 |
| 1357 | 6/5/2024 | Auditor Sales: Streamlining the Process | 0.50 |
| 1359 | 6/5/2024 | Keynote: Inspiration Laced With Grit and Grace | 1.00 |
| 1355 | 6/5/2024 | Division of Tax Equalization Update | 0.25 |

* Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements

# Ohio County Auditor Continuing Education Status Report

| | | | |
|---|---|---|---|
| 1354 | 6/5/2024 | Reval and Tri 101: Ways to Partner, Deadlines, Best Practices | 1.00 |
| 1358 | 6/5/2024 | Conveyance Issues | 0.50 |
| 1356 | 6/5/2024 | County Breakout Sessions | 1.00 |
| 1351 | 6/6/2024 | Indirect Cost Presentation | 1.00 |
| 1352 | 6/6/2024 | GASB Update | 1.00 |
| 1345 | 6/6/2024 | How to Run a Meeting | 1.00 |
| 1349 | 6/6/2024 | Breakout Session: Software Solutions | 1.00 |
| 1350 | 6/6/2024 | School Funding Formulas | 1.00 |
| 1344 | 6/6/2024 | CAAO Business Meeting | 1.00 |
| 1342 | 6/7/2024 | Budget Commission | 1.50 |
| 1443 | 10/18/2024 | 300 - Fundamentals of Mass Appraisal | 30.00 |
| 1483 | 11/2/2024 | Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace | 1.00 |
| 1484 | 11/13/2024 | Vision: The Opportunities & Challenges of Informal Hearings | 1.00 |
| 1491 | 11/13/2024 | Ohio Department of Taxation Update | 1.00 |
| 1490 | 11/13/2024 | Tax Abatement and Exemptions | 1.00 |
| 1482 | 11/13/2024 | Keynote: Smash the Box | 1.00 |
| 1492 | 11/13/2024 | School Funding Update | 1.00 |
| 1493 | 11/14/2024 | Fiscal Odds and Ends | 1.00 |
| 1495 | 11/14/2024 | The Lasso Way | 1.00 |
| 1497 | 11/14/2024 | Auditor's Role in Issuing Debt Including 10 Mill Limitation | 1.00 |
| 1496 | 11/14/2024 | Legislative Panel Property Tax Reform | 1.00 |
| 1498 | 11/15/2024 | Board of Revision BOR School Filing | 1.00 |
| 1560 | 2/28/2025 | NW District Meeting - Cybersecurity, Ransomware, Legislative Update | 2.00 |
| 1559 | 3/28/2025 | *NW District Meeting - Substance Abuse | 1.00 |
| 1619 | 5/14/2025 | NW District Meeting - Property Tax Media Briefing | 1.50 |
| 1622 | 6/4/2025 | Keynote: Tom Nichols, Dayton Dragons | 1.00 |
| 1624 | 6/4/2025 | Enhancing Appraisal Intelligence with AI - John Valente | 2.00 |
| 1623 | 6/4/2025 | Electronic DTE 100 Panel Discussion | 2.00 |
| 1625 | 6/4/2025 | Auditor Breakout Sessions | 1.00 |
| 1630 | 6/5/2025 | Auditor Breakout Session - Legislation and Budget | 0.75 |
| 1626 | 6/5/2025 | Ransomeware and Cybersecurity Panel | 2.00 |
| 1627 | 6/5/2025 | Budget Update and Business Meeting | 1.00 |
| 1629 | 6/5/2025 | The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey | 1.00 |
| 1628 | 6/5/2025 | Improving Throughput Using AI - Glenn Plunkett | 1.00 |
| 1561 | 7/25/2025 | NW District Meeting - Farm Science Review and Legislative Update | 1.50 |
| 1650 | 8/22/2025 | NW District Meeting - Sen. Rob McColley and Property Tax Reform Working Group Update | 1.50 |

**Total Hours: 134.75**

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| Delaware | George Kaitsa | 982 | 4/5/2023 | New Auditor/Mentor Education Day | 8.00 |
| | | 1278 | 4/6/2023 | April Executive/Legislative Committee | 1.00 |
| | | 1191 | 4/14/2023 | SE District Mtg - HB140 Ballot Language, BOR Season, Legislative Update | 1.50 |
| | | 1295 | 6/6/2023 | CAAO Business Meeting | 1.00 |
| | | 983 | 6/6/2023 | Weights & Measures | 1.00 |
| | | 984 | 6/6/2023 | Generational Differences in the Workplace | 1.00 |

*\* Denotes courses that qualify for the Ethics and Substance Abuse requirements\*\* Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| | | | |
|---|---|---|---|
| 986 | 6/7/2023 | IRS Rules: Fringe Benefits and Employee or Independent Contractor | 1.00 |
| 985 | 6/7/2023 | *Ohio Ethics Law | 1.00 |
| 990 | 6/7/2023 | Payroll | 1.00 |
| 989 | 6/7/2023 | Budget Commission | 1.00 |
| 987 | 6/7/2023 | Government Finance | 1.00 |
| 988 | 6/7/2023 | Fraud in Government Case Study: Vinton County/Township | 1.50 |
| 991 | 6/8/2023 | Components of Reassessment | 1.00 |
| 997 | 6/8/2023 | Breakout Sessions | 0.75 |
| 996 | 6/8/2023 | CAUV & Certified Forestry | 0.50 |
| 994 | 6/8/2023 | Certifying Levies Replacement Renewal Emergency and Qualifying | 1.00 |
| 995 | 6/8/2023 | Homestead Owner Occupancy and How to Spread the Word | 0.50 |
| 992 | 6/8/2023 | Informal Reviews and BORs using Technology | 1.00 |
| 993 | 6/8/2023 | 10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors | 1.00 |
| 998 | 6/9/2023 | Legislative Update | 1.00 |
| 999 | 6/9/2023 | *Substance Abuse & Mental Health in the Legal Profession | 1.00 |
| 1281 | 7/6/2023 | July Executive/Legislative Committee Meeting | 1.00 |
| 1293 | 8/3/2023 | August Executive/Legislative Committee | 1.00 |
| 1296 | 9/7/2023 | September CAAO Executive/Legislative Committee Meeting | 1.00 |
| 1198 | 9/8/2023 | SE District Mtg - Abstract of Real Property and Legislative Update | 1.50 |
| 1294 | 10/5/2023 | October Executive/Legislative Committee | 1.00 |
| 1102 | 11/15/2023 | Solar and Wind Tax Issues | 1.00 |
| 1104 | 11/15/2023 | Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase | 1.00 |
| 1105 | 11/15/2023 | BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents | 1.00 |
| 1100 | 11/15/2023 | Nurturing Mental Health | 1.00 |
| 1101 | 11/15/2023 | Ohio Dept. of Taxation Update | 1.25 |
| 1103 | 11/15/2023 | Ohio Department of Natural Resources Update, Jeremy Scherf | 0.75 |
| 1107 | 11/16/2023 | ODJFS: Unemployment Fraud | 1.00 |
| 1106 | 11/16/2023 | Auditor of State Bulletins, Common Citations, Finding Info on the OCS | 1.00 |
| 1110 | 11/16/2023 | Dealing with Difficult Employees | 1.00 |
| 1109 | 11/16/2023 | Cyber Security, CORSA Security | 0.75 |
| 1108 | 11/16/2023 | OPERS: Reporting and Other Items of Importance | 1.00 |
| 1111 | 11/17/2023 | Legislative Update | 1.00 |
| 1112 | 11/17/2023 | **County Government Records | 1.00 |
| 1115 | 11/17/2023 | Breakout Sessions Large | 1.00 |
| 1297 | 1/4/2024 | January Executive and Legislative Committee Meeting 2024 | 1.00 |
| 1269 | 1/12/2024 | SE District Mtg - Special Assessment and Legislative Updated | 1.50 |
| 1298 | 2/2/2024 | February 2024 Executive/Legislative Committee | 1.00 |
| 1299 | 3/7/2024 | March 2024 Executive/Legislative Committee | 1.00 |
| 1334 | 4/4/2024 | April 2024 Executive/Legislative Committee | 1.00 |
| 1353 | 6/5/2024 | AI for Real Estate and General Auditor Duties | 0.75 |
| 1359 | 6/5/2024 | Keynote: Inspiration Laced With Grit and Grace | 1.00 |
| 1357 | 6/5/2024 | Auditor Sales: Streamlining the Process | 0.50 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

|  |  |  |  |
|---|---|---|---|
| 1356 | 6/5/2024 | County Breakout Sessions | 1.00 |
| 1358 | 6/5/2024 | Conveyance Issues | 0.50 |
| 1354 | 6/5/2024 | Reval and Tri 101: Ways to Partner, Deadlines, Best Practices | 1.00 |
| 1355 | 6/5/2024 | Division of Tax Equalization Update | 0.25 |
| 1351 | 6/6/2024 | Indirect Cost Presentation | 1.00 |
| 1348 | 6/6/2024 | Breakout Session: Right Stuff Software | 1.00 |
| 1352 | 6/6/2024 | GASB Update | 1.00 |
| 1350 | 6/6/2024 | School Funding Formulas | 1.00 |
| 1345 | 6/6/2024 | How to Run a Meeting | 1.00 |
| 1344 | 6/6/2024 | CAAO Business Meeting | 1.00 |
| 1343 | 6/7/2024 | Alice Training | 1.50 |
| 1342 | 6/7/2024 | Budget Commission | 1.50 |
| 1431 | 10/3/2024 | October Executive/Legislative Committee Meeting | 1.00 |
| 1483 | 11/2/2024 | Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace | 1.00 |
| 1488 | 11/13/2024 | XSoft: Modern Tax and CAMA Solution That Works for You | 1.00 |
| 1490 | 11/13/2024 | Tax Abatement and Exemptions | 1.00 |
| 1491 | 11/13/2024 | Ohio Department of Taxation Update | 1.00 |
| 1482 | 11/13/2024 | Keynote: Smash the Box | 1.00 |
| 1492 | 11/13/2024 | School Funding Update | 1.00 |
| 1493 | 11/14/2024 | Fiscal Odds and Ends | 1.00 |
| 1495 | 11/14/2024 | The Lasso Way | 1.00 |
| 1494 | 11/14/2024 | Auditor's Role in Disasters | 1.00 |
| 1496 | 11/14/2024 | Legislative Panel Property Tax Reform | 1.00 |
| 1497 | 11/14/2024 | Auditor's Role in Issuing Debt Including 10 Mill Limitation | 1.00 |
| 1498 | 11/15/2024 | Board of Revision BOR School Filing | 1.00 |
| 1524 | 2/6/2025 | February 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1525 | 3/5/2025 | March 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1526 | 4/3/2025 | April 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1585 | 4/11/2025 | SE District Meeting - Empowering Leaders for Planning | 1.50 |
| 1647 | 7/11/2025 | SW District Meeting - Budget Commission Procedures and Legislative Update | 2.00 |
| 1636 | 7/20/2025 | July 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1637 | 8/7/2025 | August 2025 Executive/Legislative Committee Meeting | 1.00 |

**Total Hours: 88.00**

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| Erie | Rick Jeffrey | 1099 | 3/24/2023 | NW District Meeting - Courthouse K9 Unit Demonstration | 1.00 |
|  |  | 1278 | 4/6/2023 | April Executive/Legislative Committee | 1.00 |
|  |  | 1189 | 4/28/2023 | NW District Mtg - BORs - BTA - HB126 | 1.00 |
|  |  | 1194 | 5/19/2023 | *NW District Mtg - Ethics Commission Susan Willeke | 1.00 |
|  |  | 1281 | 7/6/2023 | July Executive/Legislative Committee Meeting | 1.00 |
|  |  | 1293 | 8/3/2023 | August Executive/Legislative Committee | 1.00 |
|  |  | 1208 | 8/25/2023 | NW District Mtg - LogistiQ Update, Coach Legando, Prepration of Value Abstracts, Legislative Update | 1.50 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| | | | |
|---|---|---|---|
| 1296 | 9/7/2023 | September CAAO Executive/Legislative Committee Meeting | 1.00 |
| 1260 | 9/22/2023 | NW District Mtg - Partnership with Regional Planning, Legislative Update | 1.00 |
| 1294 | 10/5/2023 | October Executive/Legislative Committee | 1.00 |
| 1197 | 10/27/2023 | NW District Mtg - Artificial Intelligence | 1.00 |
| 1102 | 11/15/2023 | Solar and Wind Tax Issues | 1.00 |
| 1105 | 11/15/2023 | BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents | 1.00 |
| 1104 | 11/15/2023 | Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase | 1.00 |
| 1101 | 11/15/2023 | Ohio Dept. of Taxation Update | 1.25 |
| 1100 | 11/15/2023 | Nurturing Mental Health | 1.00 |
| 1106 | 11/16/2023 | Auditor of State Bulletins, Common Citations, Finding Info on the OCS | 1.00 |
| 1110 | 11/16/2023 | Dealing with Difficult Employees | 1.00 |
| 1109 | 11/16/2023 | Cyber Security, CORSA Security | 0.75 |
| 1111 | 11/17/2023 | Legislative Update | 1.00 |
| 1112 | 11/17/2023 | **County Government Records | 1.00 |
| 1114 | 11/17/2023 | Breakout Sessions Medium | 1.00 |
| 1298 | 2/2/2024 | February 2024 Executive/Legislative Committee | 1.00 |
| 1201 | 2/7/2024 | CAAO Leadership Summit | 5.75 |
| 1299 | 3/7/2024 | March 2024 Executive/Legislative Committee | 1.00 |
| 1333 | 3/22/2024 | NW District Meeting - Budget Commission | 1.00 |
| 1331 | 4/26/2024 | NW District Meeting - Toledo Metroparks Update, Port Authority Update and Legislative Report | 1.50 |
| 1335 | 5/2/2024 | May 2024 Executive/Legislative Committee | 1.00 |
| 1353 | 6/5/2024 | AI for Real Estate and General Auditor Duties | 0.75 |
| 1357 | 6/5/2024 | Auditor Sales: Streamlining the Process | 0.50 |
| 1359 | 6/5/2024 | Keynote: Inspiration Laced With Grit and Grace | 1.00 |
| 1356 | 6/5/2024 | County Breakout Sessions | 1.00 |
| 1358 | 6/5/2024 | Conveyance Issues | 0.50 |
| 1355 | 6/5/2024 | Division of Tax Equalization Update | 0.25 |
| 1351 | 6/6/2024 | Indirect Cost Presentation | 1.00 |
| 1352 | 6/6/2024 | GASB Update | 1.00 |
| 1345 | 6/6/2024 | How to Run a Meeting | 1.00 |
| 1350 | 6/6/2024 | School Funding Formulas | 1.00 |
| 1344 | 6/6/2024 | CAAO Business Meeting | 1.00 |
| 1343 | 6/7/2024 | Alice Training | 1.50 |
| 1342 | 6/7/2024 | Budget Commission | 1.50 |
| 1448 | 7/11/2024 | July Executive/Legislative Committee Meeting | 1.00 |
| 1418 | 8/1/2024 | August Executive/Legislative Committee Meeting | 1.00 |
| 1419 | 9/4/2024 | September Executive/Legislative Committee Meeting | 1.00 |
| 1431 | 10/3/2024 | October Executive/Legislative Committee Meeting | 1.00 |
| 1436 | 10/25/2024 | NW District Meeting: Wilson Football Factory, Cyber Security and Fraud Prevention | 1.50 |
| 1483 | 11/2/2024 | Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace | 1.00 |
| 1489 | 11/13/2024 | ISSG: Things to Do Between Abstract and Rollover | 1.00 |
| 1491 | 11/13/2024 | Ohio Department of Taxation Update | 1.00 |
| 1490 | 11/13/2024 | Tax Abatement and Exemptions | 1.00 |
| 1482 | 11/13/2024 | Keynote: Smash the Box | 1.00 |
| 1492 | 11/13/2024 | School Funding Update | 1.00 |
| 1493 | 11/14/2024 | Fiscal Odds and Ends | 1.00 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| | | | | |
|---|---|---|---|---|
| 1494 | 11/14/2024 | Auditor's Role in Disasters | | 1.00 |
| 1495 | 11/14/2024 | The Lasso Way | | 1.00 |
| 1497 | 11/14/2024 | Auditor's Role in Issuing Debt Including 10 Mill Limitation | | 1.00 |
| 1496 | 11/14/2024 | Legislative Panel Property Tax Reform | | 1.00 |
| 1498 | 11/15/2024 | Board of Revision BOR School Filing | | 1.00 |
| 1499 | 1/9/2025 | January 2025 Executive/Legislative Committee Meeting | | 1.00 |
| 1524 | 2/6/2025 | February 2025 Executive/Legislative Committee Meeting | | 1.00 |
| 1560 | 2/28/2025 | NW District Meeting - Cybersecurity, Ransomware, Legislative Update | | 2.00 |
| 1525 | 3/5/2025 | March 2025 Executive/Legislative Committee Meeting | | 1.00 |
| 1526 | 4/3/2025 | April 2025 Executive/Legislative Committee Meeting | | 1.00 |
| 1597 | 5/7/2025 | CAAO Legislative Day | | 4.00 |
| 1619 | 5/14/2025 | NW District Meeting - Property Tax Media Briefing | | 1.50 |
| 1622 | 6/4/2025 | Keynote: Tom Nichols, Dayton Dragons | | 1.00 |
| 1623 | 6/4/2025 | Electronic DTE 100 Panel Discussion | | 2.00 |
| 1625 | 6/4/2025 | Auditor Breakout Sessions | | 1.00 |
| 1624 | 6/4/2025 | Enhancing Appraisal Intelligence with AI - John Valente | | 2.00 |
| 1628 | 6/5/2025 | Improving Throughput Using AI - Glenn Plunkett | | 1.00 |
| 1629 | 6/5/2025 | The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey | | 1.00 |
| 1627 | 6/5/2025 | Budget Update and Business Meeting | | 1.00 |
| 1626 | 6/5/2025 | Ransomeware and Cybersecurity Panel | | 2.00 |
| 1630 | 6/5/2025 | Auditor Breakout Session - Legislation and Budget | | 0.75 |
| 1631 | 6/6/2025 | Leveraging AI for Property Appraisal - Jonah Chen | | 1.00 |
| 1632 | 6/6/2025 | Practical AI for the Public Sector - Tyler Masterson | | 1.00 |
| 1636 | 7/20/2025 | July 2025 Executive/Legislative Committee Meeting | | 1.00 |
| 1637 | 8/7/2025 | August 2025 Executive/Legislative Committee Meeting | | 1.00 |
| 1650 | 8/22/2025 | NW District Meeting - Sen. Rob McColley and Property Tax Reform Working Group Update | | 1.50 |

**Total Hours: 92.00**

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| Fairfield | Carri Brown | 1014 | 3/14/2023 | *The Ohio Ethics Law 2023: Following the Right Path | 1.00 |
| | | 972 | 3/16/2023 | **Sunshine Laws Training | 3.00 |
| | | 971 | 3/17/2023 | *Advancing Community Based Solutions for Justice Involved People | 1.00 |
| | | 1016 | 4/11/2023 | *Ohio Ethics-The Refresher Course | 1.00 |
| | | 1017 | 4/12/2023 | *Ethics and Decisions | 2.00 |
| | | 1018 | 4/17/2023 | *Mini-Mental Health First Aid Training/Substance Abuse Prevention | 1.00 |
| | | 1019 | 4/20/2023 | Generations Working Together | 4.00 |
| | | 1020 | 5/5/2023 | Teamwork and Leadership | 1.00 |
| | | 1021 | 5/6/2023 | Winter 2022 Journal Quiz: Value Creation in Government | 3.00 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| 1022 | 5/7/2023 | Spring 2022 Journal Quiz: Government and the Pandemic: Transitions | 3.00 |
|------|----------|-------------------------------------------------------------------|------|
| 1023 | 5/7/2023 | Fall 2022 Journal Quiz: Government and the Pandemic: Financial Outcomes | 3.00 |
| 1024 | 5/7/2023 | Winter 2023 Journal Quiz: Government and the Pandemic: Reporting on Results | 3.00 |
| 1025 | 5/19/2023 | Ohio University Women's Leadership Summit | 26.00 |
| 1026 | 5/20/2023 | Spring 2023 Journal Quiz: Now What? | 3.00 |
| 1001 | 6/7/2023 | Grow Your Garden-Create Opportunities to Advance Yourself | 1.50 |
| 1202 | 6/20/2023 | FBI Citizen Academy - Cyber Security, Forensic Accounting | 24.50 |
| 1147 | 7/24/2023 | AGA Professional Development Seminars | 20.00 |
| 1148 | 8/30/2023 | Critical Thinking: Get Creative In Your Problem Solving Professional Development | 1.00 |
| 1149 | 9/21/2023 | REA Summit Serving Those Who Served | 2.50 |
| 1150 | 10/11/2023 | It's All In Your Head: Psychology, Money, and the Economics of Our Lives | 1.50 |
| 1151 | 10/26/2023 | Leadership In Public Finance and Economic Development: The Role of Fiscal Officers in Ohio's Future | 6.00 |
| 1257 | 1/4/2024 | Organizational Health - Making High Functioning and High Performing Elements Less Fuzzy | 1.00 |
| 1256 | 1/4/2024 | County Auditor's Third Annual Retreat - Mindfulness/Wellness, Unlawful Harrassment Training | 1.00 |
| 1255 | 1/4/2024 | *County Auditor's Third Annual Retreat - Ethics | 1.00 |
| 1587 | 1/6/2024 | *Ethics of Gifts Nepotism Non-Profit Boards Conferences Investigations | 1.00 |
| 1201 | 2/7/2024 | CAAO Leadership Summit | 5.75 |
| 1258 | 2/14/2024 | Setting a Clear Vision for Your Team: Lessons from an Olympic Athlete Turned Executive | 1.50 |
| 1268 | 2/29/2024 | 2024 National Leadership Training | 14.00 |
| 1336 | 5/15/2024 | A Peek Into the President's Budget | 1.50 |
| 1451 | 7/17/2024 | 2024 Professional Development Training | 12.00 |
| 1373 | 9/26/2024 | Expanding Your Mindset: Leadership in Local Government | 1.00 |
| 1437 | 10/21/2024 | Transforming Financial Reporting | 1.50 |
| 1438 | 10/21/2024 | The 2024 Elections: What's at Stake for Ohio & the Nation | 1.00 |
| 1439 | 10/21/2024 | Emerging Issues in Government Accounting and Auditing | 1.50 |
| 1504 | 12/20/2024 | Leading Artificial Intelligence Master Course NACO | 48.00 |
| 1586 | 1/6/2025 | *Searching for Ethics | 1.00 |
| 1539 | 1/15/2025 | Understanding Artifical Intelligence | 2.00 |
| 1540 | 1/23/2025 | Reaching Your Goals | 2.00 |
| 1541 | 1/29/2025 | Integrating Automation & AI withing Audit and Business Operations | 1.00 |
| 1543 | 2/5/2025 | GASB Update | 2.00 |
| 1588 | 2/20/2025 | 2025 National Leadership Training | 4.50 |
| 1544 | 2/26/2025 | A fresh look at government leadership | 2.00 |
| 1589 | 3/5/2025 | Modernized Mobile Security | 2.00 |
| 1552 | 3/12/2025 | Navigating Conversations for Positive Outcomes with Executive Coaching | 1.50 |
| 1590 | 3/21/2025 | We Rally We Rise Leadership Conference | 6.75 |
| 1545 | 3/26/2025 | RPA - Machine Learning | 2.00 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

| | | | | |
|---|---|---|---|---:|
| 1538 | 4/4/2025 | 2025 Leadership Summit | | 5.75 |
| 1551 | 4/9/2025 | Discussing Management's Responsibility of Defending Against Fraud Waste & Mismanagement | | 2.00 |
| 1595 | 4/23/2025 | Fighting Fraud in 2025: Opportunities Challenges & Successes | | 2.00 |
| 1594 | 5/7/2025 | Enhancing Financial Audit Readiness through AI Risk Management | | 2.00 |
| 1638 | 5/13/2025 | 2025 Performance Counts Summit | | 4.00 |
| 1639 | 5/28/2025 | Resilient Leadership: Guiding Teams through Uncertainty | | 2.00 |
| | | | **Total Hours:** | **248.25** |

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---:|
| Fayette | Brenda Mossbarger | 1098 | 3/17/2023 | SW District Mtg - HB140 Ballot Language and Uniformity and Legislative Update | 1.50 |
| | | 1196 | 5/19/2023 | SW District Mtg - Sen. Bob Hackett, Rep. Bernie Willis, Legislative Update | 1.50 |
| | | 1295 | 6/6/2023 | CAAO Business Meeting | 1.00 |
| | | 983 | 6/6/2023 | Weights & Measures | 1.00 |
| | | 984 | 6/6/2023 | Generational Differences in the Workplace | 1.00 |
| | | 986 | 6/7/2023 | IRS Rules: Fringe Benefits and Employee or Independent Contractor | 1.00 |
| | | 985 | 6/7/2023 | *Ohio Ethics Law | 1.00 |
| | | 989 | 6/7/2023 | Budget Commission | 1.00 |
| | | 990 | 6/7/2023 | Payroll | 1.00 |
| | | 988 | 6/7/2023 | Fraud in Government Case Study: Vinton County/Township | 1.50 |
| | | 987 | 6/7/2023 | Government Finance | 1.00 |
| | | 991 | 6/8/2023 | Components of Reassessment | 1.00 |
| | | 996 | 6/8/2023 | CAUV & Certified Forestry | 0.50 |
| | | 997 | 6/8/2023 | Breakout Sessions | 0.75 |
| | | 993 | 6/8/2023 | 10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors | 1.00 |
| | | 992 | 6/8/2023 | Informal Reviews and BORs using Technology | 1.00 |
| | | 995 | 6/8/2023 | Homestead Owner Occupancy and How to Spread the Word | 0.50 |
| | | 994 | 6/8/2023 | Certifying Levies Replacement Renewal Emergency and Qualifying | 1.00 |
| | | 999 | 6/9/2023 | *Substance Abuse & Mental Health in the Legal Profession | 1.00 |
| | | 998 | 6/9/2023 | Legislative Update | 1.00 |
| | | 1296 | 9/7/2023 | September CAAO Executive/Legislative Committee Meeting | 1.00 |
| | | 1203 | 9/22/2023 | SW District Mtg - LIHTC Update, Sen. Terry Johnson, County Abstracts | 2.00 |
| | | 1199 | 10/20/2023 | SW District Mtg - Ohio Chief Justice Kennedy, Rep. Tom Hall | 1.50 |
| | | 1102 | 11/15/2023 | Solar and Wind Tax Issues | 1.00 |
| | | 1104 | 11/15/2023 | Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase | 1.00 |
| | | 1105 | 11/15/2023 | BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents | 1.00 |
| | | 1100 | 11/15/2023 | Nurturing Mental Health | 1.00 |
| | | 1101 | 11/15/2023 | Ohio Dept. of Taxation Update | 1.25 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| | | | |
|---|---|---|---|
| 1103 | 11/15/2023 | Ohio Department of Natural Resources Update, Jeremy Scherf | 0.75 |
| 1107 | 11/16/2023 | ODJFS: Unemployment Fraud | 1.00 |
| 1106 | 11/16/2023 | Auditor of State Bulletins, Common Citations, Finding Info on the OCS | 1.00 |
| 1110 | 11/16/2023 | Dealing with Difficult Employees | 1.00 |
| 1109 | 11/16/2023 | Cyber Security, CORSA Security | 0.75 |
| 1108 | 11/16/2023 | OPERS: Reporting and Other Items of Importance | 1.00 |
| 1299 | 3/7/2024 | March 2024 Executive/Legislative Committee | 1.00 |
| 1313 | 3/15/2024 | SW District Meeting - Real Estate Assessment Fund, Special Assessments, Legislative Update | 2.00 |
| 1335 | 5/2/2024 | May 2024 Executive/Legislative Committee | 1.00 |
| 1353 | 6/5/2024 | AI for Real Estate and General Auditor Duties | 0.75 |
| 1359 | 6/5/2024 | Keynote: Inspiration Laced With Grit and Grace | 1.00 |
| 1357 | 6/5/2024 | Auditor Sales: Streamlining the Process | 0.50 |
| 1356 | 6/5/2024 | County Breakout Sessions | 1.00 |
| 1358 | 6/5/2024 | Conveyance Issues | 0.50 |
| 1355 | 6/5/2024 | Division of Tax Equalization Update | 0.25 |
| 1354 | 6/5/2024 | Reval and Tri 101: Ways to Partner, Deadlines, Best Practices | 1.00 |
| 1351 | 6/6/2024 | Indirect Cost Presentation | 1.00 |
| 1352 | 6/6/2024 | GASB Update | 1.00 |
| 1350 | 6/6/2024 | School Funding Formulas | 1.00 |
| 1345 | 6/6/2024 | How to Run a Meeting | 1.00 |
| 1344 | 6/6/2024 | CAAO Business Meeting | 1.00 |
| 1342 | 6/7/2024 | Budget Commission | 1.50 |
| 1418 | 8/1/2024 | August Executive/Legislative Committee Meeting | 1.00 |
| 1449 | 8/16/2024 | SW District Meeting | 1.00 |
| 1431 | 10/3/2024 | October Executive/Legislative Committee Meeting | 1.00 |
| 1432 | 10/16/2024 | SW District Meeting | 1.00 |
| 1483 | 11/2/2024 | Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace | 1.00 |
| 1455 | 11/5/2024 | **Certified Public Records Training | 3.00 |
| 1482 | 11/13/2024 | Keynote: Smash the Box | 1.00 |
| 1489 | 11/13/2024 | ISSG: Things to Do Between Abstract and Rollover | 1.00 |
| 1490 | 11/13/2024 | Tax Abatement and Exemptions | 1.00 |
| 1491 | 11/13/2024 | Ohio Department of Taxation Update | 1.00 |
| 1492 | 11/13/2024 | School Funding Update | 1.00 |
| 1493 | 11/14/2024 | Fiscal Odds and Ends | 1.00 |
| 1495 | 11/14/2024 | The Lasso Way | 1.00 |
| 1494 | 11/14/2024 | Auditor's Role in Disasters | 1.00 |
| 1496 | 11/14/2024 | Legislative Panel Property Tax Reform | 1.00 |
| 1497 | 11/14/2024 | Auditor's Role in Issuing Debt Including 10 Mill Limitation | 1.00 |
| 1498 | 11/15/2024 | Board of Revision BOR School Filing | 1.00 |
| 1499 | 1/9/2025 | January 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1524 | 2/6/2025 | February 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1565 | 2/21/2025 | SW District Meeting - Property Tax Media Briefing | 1.50 |
| 1525 | 3/5/2025 | March 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1526 | 4/3/2025 | April 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1621 | 4/25/2025 | SW District Meeting - Farm Science Review | 1.50 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| | | | | |
|---|---|---|---|---|
| 1623 | 6/4/2025 | Electronic DTE 100 Panel Discussion | 2.00 | |
| 1624 | 6/4/2025 | Enhancing Appraisal Intelligence with AI - John Valente | 2.00 | |
| 1622 | 6/4/2025 | Keynote: Tom Nichols, Dayton Dragons | 1.00 | |
| 1625 | 6/4/2025 | Auditor Breakout Sessions | 1.00 | |
| 1630 | 6/5/2025 | Auditor Breakout Session - Legislation and Budget | 0.75 | |
| 1626 | 6/5/2025 | Ransomeware and Cybersecurity Panel | 2.00 | |
| 1627 | 6/5/2025 | Budget Update and Business Meeting | 1.00 | |
| 1629 | 6/5/2025 | The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey | 1.00 | |
| 1628 | 6/5/2025 | Improving Throughput Using AI - Glenn Plunkett | 1.00 | |

**Total Hours: 88.75**

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| Franklin | Michael Stinziano | 1278 | 4/6/2023 | April Executive/Legislative Committee | 1.00 |
| | | 1170 | 5/12/2023 | Residential Real Property In Ohio: What Owners Need To Know | 2.00 |
| | | 1176 | 6/8/2023 | Public Practice Professional Conduct, CLE Seminar | 2.50 |
| | | 1172 | 6/8/2023 | The 44th Annual John E. Sullivan Lecture | 2.00 |
| | | 1171 | 6/8/2023 | *Ethics Information Session | 2.50 |
| | | 1281 | 7/6/2023 | July Executive/Legislative Committee Meeting | 1.00 |
| | | 1296 | 9/7/2023 | September CAAO Executive/Legislative Committee Meeting | 1.00 |
| | | 1294 | 10/5/2023 | October Executive/Legislative Committee | 1.00 |
| | | 1173 | 10/9/2023 | Substance Abuse, Why Is It A Bigger Problem In The Legal Profession | 1.00 |
| | | 1177 | 10/12/2023 | Sullivan Lecture, To Trust The People With Arms, The Supreme Court and The Second Amendment | 2.00 |
| | | 1105 | 11/15/2023 | BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents | 1.00 |
| | | 1104 | 11/15/2023 | Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase | 1.00 |
| | | 1103 | 11/15/2023 | Ohio Department of Natural Resources Update, Jeremy Scherf | 0.75 |
| | | 1100 | 11/15/2023 | Nurturing Mental Health | 1.00 |
| | | 1106 | 11/16/2023 | Auditor of State Bulletins, Common Citations, Finding Info on the OCS | 1.00 |
| | | 1107 | 11/16/2023 | ODJFS: Unemployment Fraud | 1.00 |
| | | 1108 | 11/16/2023 | OPERS: Reporting and Other Items of Importance | 1.00 |
| | | 1109 | 11/16/2023 | Cyber Security, CORSA Security | 0.75 |
| | | 1111 | 11/17/2023 | Legislative Update | 1.00 |
| | | 1112 | 11/17/2023 | **County Government Records | 1.00 |
| | | 1115 | 11/17/2023 | Breakout Sessions Large | 1.00 |
| | | 1174 | 12/6/2023 | Property Taxation and Property Valuation | 1.50 |
| | | 1175 | 12/14/2023 | The Function Of An Auditor As A Consumer Advocate And Protector | 1.00 |
| | | 1201 | 2/7/2024 | CAAO Leadership Summit | 5.75 |
| | | 1299 | 3/7/2024 | March 2024 Executive/Legislative Committee | 1.00 |
| | | 1334 | 4/4/2024 | April 2024 Executive/Legislative Committee | 1.00 |
| | | 1350 | 6/6/2024 | School Funding Formulas | 1.00 |
| | | 1419 | 9/4/2024 | September Executive/Legislative Committee Meeting | 1.00 |
| | | 1431 | 10/3/2024 | October Executive/Legislative Committee Meeting | 1.00 |
| | | 1483 | 11/2/2024 | Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace | 1.00 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

| | | | | |
|---|---|---|---|---|
| 1487 | 11/13/2024 | Tyler: How can I Enhance my Appraisal Intelligence with Artifical Intelligence? | 1.00 |
| 1491 | 11/13/2024 | Ohio Department of Taxation Update | 1.00 |
| 1490 | 11/13/2024 | Tax Abatement and Exemptions | 1.00 |
| 1482 | 11/13/2024 | Keynote: Smash the Box | 1.00 |
| 1492 | 11/13/2024 | School Funding Update | 1.00 |
| 1493 | 11/14/2024 | Fiscal Odds and Ends | 1.00 |
| 1494 | 11/14/2024 | Auditor's Role in Disasters | 1.00 |
| 1495 | 11/14/2024 | The Lasso Way | 1.00 |
| 1497 | 11/14/2024 | Auditor's Role in Issuing Debt Including 10 Mill Limitation | 1.00 |
| 1496 | 11/14/2024 | Legislative Panel Property Tax Reform | 1.00 |
| 1498 | 11/15/2024 | Board of Revision BOR School Filing | 1.00 |
| 1499 | 1/9/2025 | January 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1524 | 2/6/2025 | February 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1525 | 3/5/2025 | March 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1622 | 6/4/2025 | Keynote: Tom Nichols, Dayton Dragons | 1.00 |
| 1624 | 6/4/2025 | Enhancing Appraisal Intelligence with AI - John Valente | 2.00 |
| 1623 | 6/4/2025 | Electronic DTE 100 Panel Discussion | 2.00 |
| 1628 | 6/5/2025 | Improving Throughput Using AI - Glenn Plunkett | 1.00 |
| 1627 | 6/5/2025 | Budget Update and Business Meeting | 1.00 |
| 1637 | 8/7/2025 | August 2025 Executive/Legislative Committee Meeting | 1.00 |

**Total Hours: 62.75**

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| Fulton | Brett J. Kolb | 1295 | 6/6/2023 | CAAO Business Meeting | 1.00 |
| | | 984 | 6/6/2023 | Generational Differences in the Workplace | 1.00 |
| | | 983 | 6/6/2023 | Weights & Measures | 1.00 |
| | | 986 | 6/7/2023 | IRS Rules: Fringe Benefits and Employee or Independent Contractor | 1.00 |
| | | 985 | 6/7/2023 | *Ohio Ethics Law | 1.00 |
| | | 990 | 6/7/2023 | Payroll | 1.00 |
| | | 989 | 6/7/2023 | Budget Commission | 1.00 |
| | | 987 | 6/7/2023 | Government Finance | 1.00 |
| | | 988 | 6/7/2023 | Fraud in Government Case Study: Vinton County/Township | 1.50 |
| | | 991 | 6/8/2023 | Components of Reassessment | 1.00 |
| | | 996 | 6/8/2023 | CAUV & Certified Forestry | 0.50 |
| | | 994 | 6/8/2023 | Certifying Levies Replacement Renewal Emergency and Qualifying | 1.00 |
| | | 995 | 6/8/2023 | Homestead Owner Occupancy and How to Spread the Word | 0.50 |
| | | 992 | 6/8/2023 | Informal Reviews and BORs using Technology | 1.00 |
| | | 993 | 6/8/2023 | 10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors | 1.00 |
| | | 998 | 6/9/2023 | Legislative Update | 1.00 |
| | | 999 | 6/9/2023 | *Substance Abuse & Mental Health in the Legal Profession | 1.00 |
| | | 1205 | 7/28/2023 | NW District Mtg - Four Flags fo Freedom, Legislative Update | 1.00 |
| | | 1260 | 9/22/2023 | NW District Mtg - Partnership with Regional Planning, Legislative Update | 1.00 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| | | | |
|---|---|---|---|
| 1102 | 11/15/2023 | Solar and Wind Tax Issues | 1.00 |
| 1104 | 11/15/2023 | Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase | 1.00 |
| 1105 | 11/15/2023 | BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents | 1.00 |
| 1100 | 11/15/2023 | Nurturing Mental Health | 1.00 |
| 1103 | 11/15/2023 | Ohio Department of Natural Resources Update, Jeremy Scherf | 0.75 |
| 1101 | 11/15/2023 | Ohio Dept. of Taxation Update | 1.25 |
| 1107 | 11/16/2023 | ODJFS: Unemployment Fraud | 1.00 |
| 1106 | 11/16/2023 | Auditor of State Bulletins, Common Citations, Finding Info on the OCS | 1.00 |
| 1110 | 11/16/2023 | Dealing with Difficult Employees | 1.00 |
| 1109 | 11/16/2023 | Cyber Security, CORSA Security | 0.75 |
| 1108 | 11/16/2023 | OPERS: Reporting and Other Items of Importance | 1.00 |
| 1111 | 11/17/2023 | Legislative Update | 1.00 |
| 1112 | 11/17/2023 | **County Government Records | 1.00 |
| 1113 | 11/17/2023 | Breakout Sessions Small | 1.00 |
| 1450 | 2/24/2024 | NW District Meeting: Solar Eclipse | 1.00 |
| 1333 | 3/22/2024 | NW District Meeting - Budget Commission | 1.00 |
| 1353 | 6/5/2024 | AI for Real Estate and General Auditor Duties | 0.75 |
| 1357 | 6/5/2024 | Auditor Sales: Streamlining the Process | 0.50 |
| 1359 | 6/5/2024 | Keynote: Inspiration Laced With Grit and Grace | 1.00 |
| 1356 | 6/5/2024 | County Breakout Sessions | 1.00 |
| 1358 | 6/5/2024 | Conveyance Issues | 0.50 |
| 1354 | 6/5/2024 | Reval and Tri 101: Ways to Partner, Deadlines, Best Practices | 1.00 |
| 1355 | 6/5/2024 | Division of Tax Equalization Update | 0.25 |
| 1351 | 6/6/2024 | Indirect Cost Presentation | 1.00 |
| 1352 | 6/6/2024 | GASB Update | 1.00 |
| 1350 | 6/6/2024 | School Funding Formulas | 1.00 |
| 1345 | 6/6/2024 | How to Run a Meeting | 1.00 |
| 1349 | 6/6/2024 | Breakout Session: Software Solutions | 1.00 |
| 1344 | 6/6/2024 | CAAO Business Meeting | 1.00 |
| 1343 | 6/7/2024 | Alice Training | 1.50 |
| 1342 | 6/7/2024 | Budget Commission | 1.50 |
| 1436 | 10/25/2024 | NW District Meeting: Wilson Football Factory, Cyber Security and Fraud Prevention | 1.50 |
| 1483 | 11/2/2024 | Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace | 1.00 |
| 1488 | 11/13/2024 | XSoft: Modern Tax and CAMA Solution That Works for You | 1.00 |
| 1490 | 11/13/2024 | Tax Abatement and Exemptions | 1.00 |
| 1491 | 11/13/2024 | Ohio Department of Taxation Update | 1.00 |
| 1482 | 11/13/2024 | Keynote: Smash the Box | 1.00 |
| 1492 | 11/13/2024 | School Funding Update | 1.00 |
| 1493 | 11/14/2024 | Fiscal Odds and Ends | 1.00 |
| 1494 | 11/14/2024 | Auditor's Role in Disasters | 1.00 |
| 1496 | 11/14/2024 | Legislative Panel Property Tax Reform | 1.00 |
| 1497 | 11/14/2024 | Auditor's Role in Issuing Debt Including 10 Mill Limitation | 1.00 |
| 1498 | 11/15/2024 | Board of Revision BOR School Filing | 1.00 |
| 1560 | 2/28/2025 | NW District Meeting - Cybersecurity, Ransomware, Legislative Update | 2.00 |
| 1619 | 5/14/2025 | NW District Meeting - Property Tax Media Briefing | 1.50 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| | | | | |
|---|---|---|---|---:|
| 1622 | 6/4/2025 | Keynote: Tom Nichols, Dayton Dragons | | 1.00 |
| 1623 | 6/4/2025 | Electronic DTE 100 Panel Discussion | | 2.00 |
| 1624 | 6/4/2025 | Enhancing Appraisal Intelligence with AI - John Valente | | 2.00 |
| 1625 | 6/4/2025 | Auditor Breakout Sessions | | 1.00 |
| 1630 | 6/5/2025 | Auditor Breakout Session - Legislation and Budget | | 0.75 |
| 1627 | 6/5/2025 | Budget Update and Business Meeting | | 1.00 |
| 1626 | 6/5/2025 | Ransomeware and Cybersecurity Panel | | 2.00 |
| 1628 | 6/5/2025 | Improving Throughput Using AI - Glenn Plunkett | | 1.00 |
| 1629 | 6/5/2025 | The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey | | 1.00 |
| 1632 | 6/6/2025 | Practical AI for the Public Sector - Tyler Masterson | | 1.00 |
| 1631 | 6/6/2025 | Leveraging AI for Property Appraisal - Jonah Chen | | 1.00 |
| 1633 | 6/6/2025 | New Tech Leveraging Your Existing GIS - Brian Kienle | | 1.00 |
| | | | **Total Hours:** | **79.00** |

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---:|
| Gallia | Robbie Jacks | 982 | 4/5/2023 | New Auditor/Mentor Education Day | 8.00 |
| | | 1278 | 4/6/2023 | April Executive/Legislative Committee | 1.00 |
| | | 1191 | 4/14/2023 | SE District Mtg - HB140 Ballot Language, BOR Season, Legislative Update | 1.50 |
| | | 1097 | 4/26/2023 | CAAO Legislative Day | 5.50 |
| | | 983 | 6/6/2023 | Weights & Measures | 1.00 |
| | | 984 | 6/6/2023 | Generational Differences in the Workplace | 1.00 |
| | | 1295 | 6/6/2023 | CAAO Business Meeting | 1.00 |
| | | 986 | 6/7/2023 | IRS Rules: Fringe Benefits and Employee or Independent Contractor | 1.00 |
| | | 985 | 6/7/2023 | *Ohio Ethics Law | 1.00 |
| | | 989 | 6/7/2023 | Budget Commission | 1.00 |
| | | 990 | 6/7/2023 | Payroll | 1.00 |
| | | 988 | 6/7/2023 | Fraud in Government Case Study: Vinton County/Township | 1.50 |
| | | 987 | 6/7/2023 | Government Finance | 1.00 |
| | | 996 | 6/8/2023 | CAUV & Certified Forestry | 0.50 |
| | | 997 | 6/8/2023 | Breakout Sessions | 0.75 |
| | | 993 | 6/8/2023 | 10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors | 1.00 |
| | | 992 | 6/8/2023 | Informal Reviews and BORs using Technology | 1.00 |
| | | 995 | 6/8/2023 | Homestead Owner Occupancy and How to Spread the Word | 0.50 |
| | | 994 | 6/8/2023 | Certifying Levies Replacement Renewal Emergency and Qualifying | 1.00 |
| | | 999 | 6/9/2023 | *Substance Abuse & Mental Health in the Legal Profession | 1.00 |
| | | 998 | 6/9/2023 | Legislative Update | 1.00 |
| | | 1281 | 7/6/2023 | July Executive/Legislative Committee Meeting | 1.00 |
| | | 1193 | 7/14/2023 | SE District Mtg - Cyber Security, Parcel Mapping, Legislative Update | 2.00 |
| | | 1198 | 9/8/2023 | SE District Mtg - Abstract of Real Property and Legislative Update | 1.50 |
| | | 1102 | 11/15/2023 | Solar and Wind Tax Issues | 1.00 |
| | | 1105 | 11/15/2023 | BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents | 1.00 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| | | | |
|---|---|---|---|
| 1104 | 11/15/2023 | Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase | 1.00 |
| 1100 | 11/15/2023 | Nurturing Mental Health | 1.00 |
| 1101 | 11/15/2023 | Ohio Dept. of Taxation Update | 1.25 |
| 1103 | 11/15/2023 | Ohio Department of Natural Resources Update, Jeremy Scherf | 0.75 |
| 1297 | 1/4/2024 | January Executive and Legislative Committee Meeting 2024 | 1.00 |
| 1269 | 1/12/2024 | SE District Mtg - Special Assessment and Legislative Updated | 1.50 |
| 1298 | 2/2/2024 | February 2024 Executive/Legislative Committee | 1.00 |
| 1201 | 2/7/2024 | CAAO Leadership Summit | 5.75 |
| 1334 | 4/4/2024 | April 2024 Executive/Legislative Committee | 1.00 |
| 1300 | 4/10/2024 | **Ohio Public Records Law Course | 2.50 |
| 1302 | 4/12/2024 | Southeast District Meeting - REA Fund, Legislative Update, Roundtable | 1.50 |
| 1353 | 6/5/2024 | AI for Real Estate and General Auditor Duties | 0.75 |
| 1359 | 6/5/2024 | Keynote: Inspiration Laced With Grit and Grace | 1.00 |
| 1357 | 6/5/2024 | Auditor Sales: Streamlining the Process | 0.50 |
| 1356 | 6/5/2024 | County Breakout Sessions | 1.00 |
| 1358 | 6/5/2024 | Conveyance Issues | 0.50 |
| 1355 | 6/5/2024 | Division of Tax Equalization Update | 0.25 |
| 1354 | 6/5/2024 | Reval and Tri 101: Ways to Partner, Deadlines, Best Practices | 1.00 |
| 1351 | 6/6/2024 | Indirect Cost Presentation | 1.00 |
| 1352 | 6/6/2024 | GASB Update | 1.00 |
| 1349 | 6/6/2024 | Breakout Session: Software Solutions | 1.00 |
| 1350 | 6/6/2024 | School Funding Formulas | 1.00 |
| 1344 | 6/6/2024 | CAAO Business Meeting | 1.00 |
| 1343 | 6/7/2024 | Alice Training | 1.50 |
| 1448 | 7/11/2024 | July Executive/Legislative Committee Meeting | 1.00 |
| 1446 | 7/12/2024 | SE District Meeting: LIHTC, TIRC, TIF, CRA, EZ | 2.00 |
| 1418 | 8/1/2024 | August Executive/Legislative Committee Meeting | 1.00 |
| 1419 | 9/4/2024 | September Executive/Legislative Committee Meeting | 1.00 |
| 1431 | 10/3/2024 | October Executive/Legislative Committee Meeting | 1.00 |
| 1447 | 10/11/2024 | SE District Meeting: Lodging Tax, Legislative Update | 1.50 |
| 1483 | 11/2/2024 | Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace | 1.00 |
| 1487 | 11/13/2024 | Tyler: How can I Enhance my Appraisal Intelligence with Artifical Intelligence? | 1.00 |
| 1491 | 11/13/2024 | Ohio Department of Taxation Update | 1.00 |
| 1490 | 11/13/2024 | Tax Abatement and Exemptions | 1.00 |
| 1482 | 11/13/2024 | Keynote: Smash the Box | 1.00 |
| 1492 | 11/13/2024 | School Funding Update | 1.00 |
| 1493 | 11/14/2024 | Fiscal Odds and Ends | 1.00 |
| 1494 | 11/14/2024 | Auditor's Role in Disasters | 1.00 |
| 1495 | 11/14/2024 | The Lasso Way | 1.00 |
| 1497 | 11/14/2024 | Auditor's Role in Issuing Debt Including 10 Mill Limitation | 1.00 |
| 1496 | 11/14/2024 | Legislative Panel Property Tax Reform | 1.00 |
| 1498 | 11/15/2024 | Board of Revision BOR School Filing | 1.00 |
| 1499 | 1/9/2025 | January 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1536 | 1/10/2025 | SE District Meeting - Appraisals and Legislative Update | 1.00 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| | | | |
|---|---|---|---|
| 1524 | 2/6/2025 | February 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1525 | 3/5/2025 | March 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1537 | 3/27/2025 | SE District Meeting - Property Tax Briefing | 1.50 |
| 1526 | 4/3/2025 | April 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1585 | 4/11/2025 | SE District Meeting - Empowering Leaders for Planning | 1.50 |
| 1597 | 5/7/2025 | CAAO Legislative Day | 4.00 |
| 1622 | 6/4/2025 | Keynote: Tom Nichols, Dayton Dragons | 1.00 |
| 1624 | 6/4/2025 | Enhancing Appraisal Intelligence with AI - John Valente | 2.00 |
| 1623 | 6/4/2025 | Electronic DTE 100 Panel Discussion | 2.00 |
| 1625 | 6/4/2025 | Auditor Breakout Sessions | 1.00 |
| 1630 | 6/5/2025 | Auditor Breakout Session - Legislation and Budget | 0.75 |
| 1629 | 6/5/2025 | The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey | 1.00 |
| 1628 | 6/5/2025 | Improving Throughput Using AI - Glenn Plunkett | 1.00 |
| 1626 | 6/5/2025 | Ransomeware and Cybersecurity Panel | 2.00 |
| 1627 | 6/5/2025 | Budget Update and Business Meeting | 1.00 |
| 1631 | 6/6/2025 | Leveraging AI for Property Appraisal - Jonah Chen | 1.00 |
| 1633 | 6/6/2025 | New Tech Leveraging Your Existing GIS - Brian Kienle | 1.00 |
| 1647 | 7/11/2025 | SW District Meeting - Budget Commission Procedures and Legislative Update | 2.00 |
| 1637 | 8/7/2025 | August 2025 Executive/Legislative Committee Meeting | 1.00 |

**Total Hours: 116.75**

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| Geauga | Charles E. Walder | 1295 | 6/6/2023 | CAAO Business Meeting | 1.00 |
| | | 984 | 6/6/2023 | Generational Differences in the Workplace | 1.00 |
| | | 983 | 6/6/2023 | Weights & Measures | 1.00 |
| | | 986 | 6/7/2023 | IRS Rules: Fringe Benefits and Employee or Independent Contractor | 1.00 |
| | | 985 | 6/7/2023 | *Ohio Ethics Law | 1.00 |
| | | 987 | 6/7/2023 | Government Finance | 1.00 |
| | | 988 | 6/7/2023 | Fraud in Government Case Study: Vinton County/Township | 1.50 |
| | | 990 | 6/7/2023 | Payroll | 1.00 |
| | | 989 | 6/7/2023 | Budget Commission | 1.00 |
| | | 991 | 6/8/2023 | Components of Reassessment | 1.00 |
| | | 997 | 6/8/2023 | Breakout Sessions | 0.75 |
| | | 996 | 6/8/2023 | CAUV & Certified Forestry | 0.50 |
| | | 994 | 6/8/2023 | Certifying Levies Replacement Renewal Emergency and Qualifying | 1.00 |
| | | 995 | 6/8/2023 | Homestead Owner Occupancy and How to Spread the Word | 0.50 |
| | | 992 | 6/8/2023 | Informal Reviews and BORs using Technology | 1.00 |
| | | 993 | 6/8/2023 | 10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors | 1.00 |
| | | 998 | 6/9/2023 | Legislative Update | 1.00 |
| | | 999 | 6/9/2023 | *Substance Abuse & Mental Health in the Legal Profession | 1.00 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

| | | | |
|---|---|---|---|
| 1204 | 8/4/2023 | NE District Mtg - Soil & Water Update, CAUV Update, The Honorable Sandra O'Brien, Legislative Update | 2.00 |
| 1104 | 11/15/2023 | Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase | 1.00 |
| 1105 | 11/15/2023 | BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents | 1.00 |
| 1103 | 11/15/2023 | Ohio Department of Natural Resources Update, Jeremy Scherf | 0.75 |
| 1101 | 11/15/2023 | Ohio Dept. of Taxation Update | 1.25 |
| 1100 | 11/15/2023 | Nurturing Mental Health | 1.00 |
| 1107 | 11/16/2023 | ODJFS: Unemployment Fraud | 1.00 |
| 1106 | 11/16/2023 | Auditor of State Bulletins, Common Citations, Finding Info on the OCS | 1.00 |
| 1110 | 11/16/2023 | Dealing with Difficult Employees | 1.00 |
| 1108 | 11/16/2023 | OPERS: Reporting and Other Items of Importance | 1.00 |
| 1109 | 11/16/2023 | Cyber Security, CORSA Security | 0.75 |
| 1111 | 11/17/2023 | Legislative Update | 1.00 |
| 1112 | 11/17/2023 | **County Government Records | 1.00 |
| 1477 | 6/13/2024 | Protecting Myself and the Community | 1.50 |
| 1479 | 6/18/2024 | Ohio Innovation Summit | 8.00 |
| 1478 | 7/24/2024 | Fraud Training: Recognizing Fraud and What to do Next | 1.50 |
| 1483 | 11/2/2024 | Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace | 1.00 |
| 1490 | 11/13/2024 | Tax Abatement and Exemptions | 1.00 |
| 1491 | 11/13/2024 | Ohio Department of Taxation Update | 1.00 |
| 1482 | 11/13/2024 | Keynote: Smash the Box | 1.00 |
| 1492 | 11/13/2024 | School Funding Update | 1.00 |
| 1493 | 11/14/2024 | Fiscal Odds and Ends | 1.00 |
| 1495 | 11/14/2024 | The Lasso Way | 1.00 |
| 1494 | 11/14/2024 | Auditor's Role in Disasters | 1.00 |
| 1496 | 11/14/2024 | Legislative Panel Property Tax Reform | 1.00 |
| 1497 | 11/14/2024 | Auditor's Role in Issuing Debt Including 10 Mill Limitation | 1.00 |
| 1498 | 11/15/2024 | Board of Revision BOR School Filing | 1.00 |
| 1623 | 6/4/2025 | Electronic DTE 100 Panel Discussion | 2.00 |
| 1625 | 6/4/2025 | Auditor Breakout Sessions | 1.00 |
| 1624 | 6/4/2025 | Enhancing Appraisal Intelligence with AI - John Valente | 2.00 |
| 1622 | 6/4/2025 | Keynote: Tom Nichols, Dayton Dragons | 1.00 |
| 1627 | 6/5/2025 | Budget Update and Business Meeting | 1.00 |
| 1626 | 6/5/2025 | Ransomeware and Cybersecurity Panel | 2.00 |
| 1628 | 6/5/2025 | Improving Throughput Using AI - Glenn Plunkett | 1.00 |
| 1629 | 6/5/2025 | The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey | 1.00 |
| 1647 | 7/11/2025 | SW District Meeting - Budget Commission Procedures and Legislative Update | 2.00 |

**Total Hours: 66.00**

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| Greene | David Graham | 1098 | 3/17/2023 | SW District Mtg - HB140 Ballot Language and Uniformity and Legislative Update | 1.50 |
| | | 982 | 4/5/2023 | New Auditor/Mentor Education Day | 8.00 |
| | | 1278 | 4/6/2023 | April Executive/Legislative Committee | 1.00 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| | | | |
|---|---|---|---|
| 1191 | 4/14/2023 | SE District Mtg - HB140 Ballot Language, BOR Season, Legislative Update | 1.50 |
| 1097 | 4/26/2023 | CAAO Legislative Day | 5.50 |
| 1295 | 6/6/2023 | CAAO Business Meeting | 1.00 |
| 983 | 6/6/2023 | Weights & Measures | 1.00 |
| 984 | 6/6/2023 | Generational Differences in the Workplace | 1.00 |
| 986 | 6/7/2023 | IRS Rules: Fringe Benefits and Employee or Independent Contractor | 1.00 |
| 985 | 6/7/2023 | *Ohio Ethics Law | 1.00 |
| 989 | 6/7/2023 | Budget Commission | 1.00 |
| 990 | 6/7/2023 | Payroll | 1.00 |
| 988 | 6/7/2023 | Fraud in Government Case Study: Vinton County/Township | 1.50 |
| 987 | 6/7/2023 | Government Finance | 1.00 |
| 991 | 6/8/2023 | Components of Reassessment | 1.00 |
| 996 | 6/8/2023 | CAUV & Certified Forestry | 0.50 |
| 997 | 6/8/2023 | Breakout Sessions | 0.75 |
| 993 | 6/8/2023 | 10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors | 1.00 |
| 992 | 6/8/2023 | Informal Reviews and BORs using Technology | 1.00 |
| 995 | 6/8/2023 | Homestead Owner Occupancy and How to Spread the Word | 0.50 |
| 994 | 6/8/2023 | Certifying Levies Replacement Renewal Emergency and Qualifying | 1.00 |
| 999 | 6/9/2023 | *Substance Abuse & Mental Health in the Legal Profession | 1.00 |
| 998 | 6/9/2023 | Legislative Update | 1.00 |
| 1281 | 7/6/2023 | July Executive/Legislative Committee Meeting | 1.00 |
| 1293 | 8/3/2023 | August Executive/Legislative Committee | 1.00 |
| 1296 | 9/7/2023 | September CAAO Executive/Legislative Committee Meeting | 1.00 |
| 1294 | 10/5/2023 | October Executive/Legislative Committee | 1.00 |
| 1199 | 10/20/2023 | SW District Mtg - Ohio Chief Justice Kennedy, Rep. Tom Hall | 1.50 |
| 1102 | 11/15/2023 | Solar and Wind Tax Issues | 1.00 |
| 1105 | 11/15/2023 | BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents | 1.00 |
| 1103 | 11/15/2023 | Ohio Department of Natural Resources Update, Jeremy Scherf | 0.75 |
| 1107 | 11/16/2023 | ODJFS: Unemployment Fraud | 1.00 |
| 1106 | 11/16/2023 | Auditor of State Bulletins, Common Citations, Finding Info on the OCS | 1.00 |
| 1110 | 11/16/2023 | Dealing with Difficult Employees | 1.00 |
| 1109 | 11/16/2023 | Cyber Security, CORSA Security | 0.75 |
| 1108 | 11/16/2023 | OPERS: Reporting and Other Items of Importance | 1.00 |
| 1111 | 11/17/2023 | Legislative Update | 1.00 |
| 1112 | 11/17/2023 | **County Government Records | 1.00 |
| 1114 | 11/17/2023 | Breakout Sessions Medium | 1.00 |
| 1298 | 2/2/2024 | February 2024 Executive/Legislative Committee | 1.00 |
| 1201 | 2/7/2024 | CAAO Leadership Summit | 5.75 |
| 1299 | 3/7/2024 | March 2024 Executive/Legislative Committee | 1.00 |
| 1313 | 3/15/2024 | SW District Meeting - Real Estate Assessment Fund, Special Assessments, Legislative Update | 2.00 |
| 1334 | 4/4/2024 | April 2024 Executive/Legislative Committee | 1.00 |
| 1316 | 5/1/2024 | Securing Our Cities: Preventing MFA Bypass Attacks and Financial Cyber Fraud | 1.00 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| | | | |
|---|---|---|---|
| 1335 | 5/2/2024 | May 2024 Executive/Legislative Committee | 1.00 |
| 1353 | 6/5/2024 | AI for Real Estate and General Auditor Duties | 0.75 |
| 1357 | 6/5/2024 | Auditor Sales: Streamlining the Process | 0.50 |
| 1359 | 6/5/2024 | Keynote: Inspiration Laced With Grit and Grace | 1.00 |
| 1356 | 6/5/2024 | County Breakout Sessions | 1.00 |
| 1358 | 6/5/2024 | Conveyance Issues | 0.50 |
| 1354 | 6/5/2024 | Reval and Tri 101: Ways to Partner, Deadlines, Best Practices | 1.00 |
| 1355 | 6/5/2024 | Division of Tax Equalization Update | 0.25 |
| 1348 | 6/6/2024 | Breakout Session: Right Stuff Software | 1.00 |
| 1352 | 6/6/2024 | GASB Update | 1.00 |
| 1350 | 6/6/2024 | School Funding Formulas | 1.00 |
| 1345 | 6/6/2024 | How to Run a Meeting | 1.00 |
| 1344 | 6/6/2024 | CAAO Business Meeting | 1.00 |
| 1343 | 6/7/2024 | Alice Training | 1.50 |
| 1342 | 6/7/2024 | Budget Commission | 1.50 |
| 1448 | 7/11/2024 | July Executive/Legislative Committee Meeting | 1.00 |
| 1418 | 8/1/2024 | August Executive/Legislative Committee Meeting | 1.00 |
| 1419 | 9/4/2024 | September Executive/Legislative Committee Meeting | 1.00 |
| 1431 | 10/3/2024 | October Executive/Legislative Committee Meeting | 1.00 |
| 1432 | 10/16/2024 | SW District Meeting | 1.00 |
| 1483 | 11/2/2024 | Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace | 1.00 |
| 1489 | 11/13/2024 | ISSG: Things to Do Between Abstract and Rollover | 1.00 |
| 1491 | 11/13/2024 | Ohio Department of Taxation Update | 1.00 |
| 1490 | 11/13/2024 | Tax Abatement and Exemptions | 1.00 |
| 1482 | 11/13/2024 | Keynote: Smash the Box | 1.00 |
| 1497 | 11/14/2024 | Auditor's Role in Issuing Debt Including 10 Mill Limitation | 1.00 |
| 1496 | 11/14/2024 | Legislative Panel Property Tax Reform | 1.00 |
| 1494 | 11/14/2024 | Auditor's Role in Disasters | 1.00 |
| 1495 | 11/14/2024 | The Lasso Way | 1.00 |
| 1493 | 11/14/2024 | Fiscal Odds and Ends | 1.00 |
| 1498 | 11/15/2024 | Board of Revision BOR School Filing | 1.00 |
| 1565 | 2/21/2025 | SW District Meeting - Property Tax Media Briefing | 1.50 |
| 1526 | 4/3/2025 | April 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1621 | 4/25/2025 | SW District Meeting - Farm Science Review | 1.50 |
| 1625 | 6/4/2025 | Auditor Breakout Sessions | 1.00 |
| 1623 | 6/4/2025 | Electronic DTE 100 Panel Discussion | 2.00 |
| 1624 | 6/4/2025 | Enhancing Appraisal Intelligence with AI - John Valente | 2.00 |
| 1622 | 6/4/2025 | Keynote: Tom Nichols, Dayton Dragons | 1.00 |
| 1629 | 6/5/2025 | The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey | 1.00 |
| 1628 | 6/5/2025 | Improving Throughput Using AI - Glenn Plunkett | 1.00 |
| 1626 | 6/5/2025 | Ransomeware and Cybersecurity Panel | 2.00 |
| 1627 | 6/5/2025 | Budget Update and Business Meeting | 1.00 |
| 1630 | 6/5/2025 | Auditor Breakout Session - Legislation and Budget | 0.75 |
| 1631 | 6/6/2025 | Leveraging AI for Property Appraisal - Jonah Chen | 1.00 |
| 1632 | 6/6/2025 | Practical AI for the Public Sector - Tyler Masterson | 1.00 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

| | | | | |
|---|---|---|---|---|
| 1634 | 6/6/2025 | Ready to Upgrade Your Pet Licensing Program? - Michael Lambert and Kyra Steer | 1.00 |
| | | | **Total Hours:** | **111.25** |

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| Guernsey | Cory Johnson | 982 | 4/5/2023 | New Auditor/Mentor Education Day | 8.00 |
| | | 1191 | 4/14/2023 | SE District Mtg - HB140 Ballot Language, BOR Season, Legislative Update | 1.50 |
| | | 1295 | 6/6/2023 | CAAO Business Meeting | 1.00 |
| | | 983 | 6/6/2023 | Weights & Measures | 1.00 |
| | | 984 | 6/6/2023 | Generational Differences in the Workplace | 1.00 |
| | | 986 | 6/7/2023 | IRS Rules: Fringe Benefits and Employee or Independent Contractor | 1.00 |
| | | 985 | 6/7/2023 | *Ohio Ethics Law | 1.00 |
| | | 990 | 6/7/2023 | Payroll | 1.00 |
| | | 989 | 6/7/2023 | Budget Commission | 1.00 |
| | | 987 | 6/7/2023 | Government Finance | 1.00 |
| | | 988 | 6/7/2023 | Fraud in Government Case Study: Vinton County/Township | 1.50 |
| | | 991 | 6/8/2023 | Components of Reassessment | 1.00 |
| | | 997 | 6/8/2023 | Breakout Sessions | 0.75 |
| | | 996 | 6/8/2023 | CAUV & Certified Forestry | 0.50 |
| | | 994 | 6/8/2023 | Certifying Levies Replacement Renewal Emergency and Qualifying | 1.00 |
| | | 995 | 6/8/2023 | Homestead Owner Occupancy and How to Spread the Word | 0.50 |
| | | 992 | 6/8/2023 | Informal Reviews and BORs using Technology | 1.00 |
| | | 993 | 6/8/2023 | 10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors | 1.00 |
| | | 998 | 6/9/2023 | Legislative Update | 1.00 |
| | | 999 | 6/9/2023 | *Substance Abuse & Mental Health in the Legal Profession | 1.00 |
| | | 1198 | 9/8/2023 | SE District Mtg - Abstract of Real Property and Legislative Update | 1.50 |
| | | 1188 | 10/13/2023 | SE District Mtg - Performance Audits: Bond Levy Millage Calculation, Legislative Update | 2.00 |
| | | 1102 | 11/15/2023 | Solar and Wind Tax Issues | 1.00 |
| | | 1105 | 11/15/2023 | BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents | 1.00 |
| | | 1104 | 11/15/2023 | Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase | 1.00 |
| | | 1103 | 11/15/2023 | Ohio Department of Natural Resources Update, Jeremy Scherf | 0.75 |
| | | 1101 | 11/15/2023 | Ohio Dept. of Taxation Update | 1.25 |
| | | 1100 | 11/15/2023 | Nurturing Mental Health | 1.00 |
| | | 1107 | 11/16/2023 | ODJFS: Unemployment Fraud | 1.00 |
| | | 1106 | 11/16/2023 | Auditor of State Bulletins, Common Citations, Finding Info on the OCS | 1.00 |
| | | 1110 | 11/16/2023 | Dealing with Difficult Employees | 1.00 |
| | | 1108 | 11/16/2023 | OPERS: Reporting and Other Items of Importance | 1.00 |
| | | 1109 | 11/16/2023 | Cyber Security, CORSA Security | 0.75 |
| | | 1302 | 4/12/2024 | Southeast District Meeting - REA Fund, Legislative Update, Roundtable | 1.50 |
| | | 1353 | 6/5/2024 | AI for Real Estate and General Auditor Duties | 0.75 |
| | | 1357 | 6/5/2024 | Auditor Sales: Streamlining the Process | 0.50 |
| | | 1359 | 6/5/2024 | Keynote: Inspiration Laced With Grit and Grace | 1.00 |

*\* Denotes courses that qualify for the Ethics and Substance Abuse requirements\*\* Denotes courses that qualify for the Public Records requirements*

| | | | | |
|---|---|---|---|---|
| | 1355 | 6/5/2024 | Division of Tax Equalization Update | 0.25 |
| | 1354 | 6/5/2024 | Reval and Tri 101: Ways to Partner, Deadlines, Best Practices | 1.00 |
| | 1358 | 6/5/2024 | Conveyance Issues | 0.50 |
| | 1345 | 6/6/2024 | How to Run a Meeting | 1.00 |
| | 1350 | 6/6/2024 | School Funding Formulas | 1.00 |
| | 1344 | 6/6/2024 | CAAO Business Meeting | 1.00 |
| | 1343 | 6/7/2024 | Alice Training | 1.50 |
| | 1342 | 6/7/2024 | Budget Commission | 1.50 |
| | 1622 | 6/4/2025 | Keynote: Tom Nichols, Dayton Dragons | 1.00 |
| | 1624 | 6/4/2025 | Enhancing Appraisal Intelligence with AI - John Valente | 2.00 |
| | 1623 | 6/4/2025 | Electronic DTE 100 Panel Discussion | 2.00 |
| | 1630 | 6/5/2025 | Auditor Breakout Session - Legislation and Budget | 0.75 |
| | 1629 | 6/5/2025 | The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey | 1.00 |

**Total Hours: 59.25**

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| Hamilton | Jessica Miranda /Brigid Kelly | 982 | 4/5/2023 | New Auditor/Mentor Education Day | 8.00 |
| | | 1278 | 4/6/2023 | April Executive/Legislative Committee | 1.00 |
| | | 1097 | 4/26/2023 | CAAO Legislative Day | 5.50 |
| | | 1281 | 7/6/2023 | July Executive/Legislative Committee Meeting | 1.00 |
| | | 1294 | 10/5/2023 | October Executive/Legislative Committee | 1.00 |
| | | 1449 | 8/16/2024 | SW District Meeting | 1.00 |
| | | 1617 | 6/11/2025 | Cybersecurity Protection Strategies for Financial Officers | 1.20 |
| | | 1646 | 8/12/2025 | Natural Disasters, Coverage and Mitigation | 3.00 |

**Total Hours: 21.70**

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| Hancock | Charity Rauschenberg | 1099 | 3/24/2023 | NW District Meeting - Courthouse K9 Unit Demonstration | 1.00 |
| | | 1278 | 4/6/2023 | April Executive/Legislative Committee | 1.00 |
| | | 1189 | 4/28/2023 | NW District Mtg - BORs - BTA - HB126 | 1.00 |
| | | 1262 | 5/10/2023 | Ohio GFOA Debt Seminar | 6.00 |
| | | 1194 | 5/19/2023 | *NW District Mtg - Ethics Commission Susan Willeke | 1.00 |
| | | 1295 | 6/6/2023 | CAAO Business Meeting | 1.00 |
| | | 983 | 6/6/2023 | Weights & Measures | 1.00 |
| | | 984 | 6/6/2023 | Generational Differences in the Workplace | 1.00 |
| | | 986 | 6/7/2023 | IRS Rules: Fringe Benefits and Employee or Independent Contractor | 1.00 |
| | | 985 | 6/7/2023 | *Ohio Ethics Law | 1.00 |
| | | 989 | 6/7/2023 | Budget Commission | 1.00 |
| | | 988 | 6/7/2023 | Fraud in Government Case Study: Vinton County/Township | 1.50 |
| | | 987 | 6/7/2023 | Government Finance | 1.00 |
| | | 991 | 6/8/2023 | Components of Reassessment | 1.00 |
| | | 996 | 6/8/2023 | CAUV & Certified Forestry | 0.50 |
| | | 997 | 6/8/2023 | Breakout Sessions | 0.75 |
| | | 993 | 6/8/2023 | 10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors | 1.00 |
| | | 992 | 6/8/2023 | Informal Reviews and BORs using Technology | 1.00 |
| | | 995 | 6/8/2023 | Homestead Owner Occupancy and How to Spread the Word | 0.50 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

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|---|---|---|---|
| 994 | 6/8/2023 | Certifying Levies Replacement Renewal Emergency and Qualifying | 1.00 |
| 999 | 6/9/2023 | *Substance Abuse & Mental Health in the Legal Profession | 1.00 |
| 998 | 6/9/2023 | Legislative Update | 1.00 |
| 1281 | 7/6/2023 | July Executive/Legislative Committee Meeting | 1.00 |
| 1293 | 8/3/2023 | August Executive/Legislative Committee | 1.00 |
| 1208 | 8/25/2023 | NW District Mtg - LogistiQ Update, Coach Legando, Prepration of Value Abstracts, Legislative Update | 1.50 |
| 1296 | 9/7/2023 | September CAAO Executive/Legislative Committee Meeting | 1.00 |
| 1260 | 9/22/2023 | NW District Mtg - Partnership with Regional Planning, Legislative Update | 1.00 |
| 1294 | 10/5/2023 | October Executive/Legislative Committee | 1.00 |
| 1261 | 10/11/2023 | Ohio GFOA 36th Annual Conference and Membership Meeting | 19.00 |
| 1197 | 10/27/2023 | NW District Mtg - Artificial Intelligence | 1.00 |
| 1104 | 11/15/2023 | Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase | 1.00 |
| 1105 | 11/15/2023 | BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents | 1.00 |
| 1100 | 11/15/2023 | Nurturing Mental Health | 1.00 |
| 1101 | 11/15/2023 | Ohio Dept. of Taxation Update | 1.25 |
| 1103 | 11/15/2023 | Ohio Department of Natural Resources Update, Jeremy Scherf | 0.75 |
| 1106 | 11/16/2023 | Auditor of State Bulletins, Common Citations, Finding Info on the OCS | 1.00 |
| 1109 | 11/16/2023 | Cyber Security, CORSA Security | 0.75 |
| 1108 | 11/16/2023 | OPERS: Reporting and Other Items of Importance | 1.00 |
| 1110 | 11/16/2023 | Dealing with Difficult Employees | 1.00 |
| 1111 | 11/17/2023 | Legislative Update | 1.00 |
| 1114 | 11/17/2023 | Breakout Sessions Medium | 1.00 |
| 1298 | 2/2/2024 | February 2024 Executive/Legislative Committee | 1.00 |
| 1201 | 2/7/2024 | CAAO Leadership Summit | 5.75 |
| 1450 | 2/24/2024 | NW District Meeting: Solar Eclipse | 1.00 |
| 1299 | 3/7/2024 | March 2024 Executive/Legislative Committee | 1.00 |
| 1333 | 3/22/2024 | NW District Meeting - Budget Commission | 1.00 |
| 1334 | 4/4/2024 | April 2024 Executive/Legislative Committee | 1.00 |
| 1331 | 4/26/2024 | NW District Meeting - Toledo Metroparks Update, Port Authority Update and Legislative Report | 1.50 |
| 1335 | 5/2/2024 | May 2024 Executive/Legislative Committee | 1.00 |
| 1465 | 5/3/2024 | NE District Meeting - Using GIS for Reval Roll Out, DTE Update, Legislative Update | 2.00 |
| 1501 | 5/22/2024 | Tyler Connect 2024 | 7.00 |
| 1353 | 6/5/2024 | AI for Real Estate and General Auditor Duties | 0.75 |
| 1357 | 6/5/2024 | Auditor Sales: Streamlining the Process | 0.50 |
| 1358 | 6/5/2024 | Conveyance Issues | 0.50 |
| 1356 | 6/5/2024 | County Breakout Sessions | 1.00 |
| 1354 | 6/5/2024 | Reval and Tri 101: Ways to Partner, Deadlines, Best Practices | 1.00 |
| 1355 | 6/5/2024 | Division of Tax Equalization Update | 0.25 |
| 1351 | 6/6/2024 | Indirect Cost Presentation | 1.00 |
| 1352 | 6/6/2024 | GASB Update | 1.00 |
| 1350 | 6/6/2024 | School Funding Formulas | 1.00 |
| 1345 | 6/6/2024 | How to Run a Meeting | 1.00 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| 1347 | 6/6/2024 | Breakout Session: Tyler Technologies | 1.00 |
|---|---|---|---|
| 1344 | 6/6/2024 | CAAO Business Meeting | 1.00 |
| 1342 | 6/7/2024 | Budget Commission | 1.50 |
| 1500 | 6/27/2024 | Virtual Mass Appraisal Valuation Symposium | 9.00 |
| 1448 | 7/11/2024 | July Executive/Legislative Committee Meeting | 1.00 |
| 1435 | 7/26/2024 | NW District Meeting - MVP Dairy Presentation & Tour | 1.00 |
| 1418 | 8/1/2024 | August Executive/Legislative Committee Meeting | 1.00 |
| 1419 | 9/4/2024 | September Executive/Legislative Committee Meeting | 1.00 |
| 1431 | 10/3/2024 | October Executive/Legislative Committee Meeting | 1.00 |
| 1436 | 10/25/2024 | NW District Meeting: Wilson Football Factory, Cyber Security and Fraud Prevention | 1.50 |
| 1483 | 11/2/2024 | Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace | 1.00 |
| 1484 | 11/13/2024 | Vision: The Opportunities & Challenges of Informal Hearings | 1.00 |
| 1490 | 11/13/2024 | Tax Abatement and Exemptions | 1.00 |
| 1491 | 11/13/2024 | Ohio Department of Taxation Update | 1.00 |
| 1482 | 11/13/2024 | Keynote: Smash the Box | 1.00 |
| 1492 | 11/13/2024 | School Funding Update | 1.00 |
| 1493 | 11/14/2024 | Fiscal Odds and Ends | 1.00 |
| 1495 | 11/14/2024 | The Lasso Way | 1.00 |
| 1494 | 11/14/2024 | Auditor's Role in Disasters | 1.00 |
| 1496 | 11/14/2024 | Legislative Panel Property Tax Reform | 1.00 |
| 1497 | 11/14/2024 | Auditor's Role in Issuing Debt Including 10 Mill Limitation | 1.00 |
| 1498 | 11/15/2024 | Board of Revision BOR School Filing | 1.00 |
| 1499 | 1/9/2025 | January 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1524 | 2/6/2025 | February 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1565 | 2/21/2025 | SW District Meeting - Property Tax Media Briefing | 1.50 |
| 1525 | 3/5/2025 | March 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1559 | 3/28/2025 | *NW District Meeting - Substance Abuse | 1.00 |
| 1526 | 4/3/2025 | April 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1582 | 4/25/2025 | NW District Meeting - Hayes Presidential Museum, Library Renovatoin, Legislative Update | 1.25 |
| 1597 | 5/7/2025 | CAAO Legislative Day | 4.00 |
| 1619 | 5/14/2025 | NW District Meeting - Property Tax Media Briefing | 1.50 |
| 1622 | 6/4/2025 | Keynote: Tom Nichols, Dayton Dragons | 1.00 |
| 1623 | 6/4/2025 | Electronic DTE 100 Panel Discussion | 2.00 |
| 1624 | 6/4/2025 | Enhancing Appraisal Intelligence with AI - John Valente | 2.00 |
| 1625 | 6/4/2025 | Auditor Breakout Sessions | 1.00 |
| 1630 | 6/5/2025 | Auditor Breakout Session - Legislation and Budget | 0.75 |
| 1629 | 6/5/2025 | The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey | 1.00 |
| 1628 | 6/5/2025 | Improving Throughput Using AI - Glenn Plunkett | 1.00 |
| 1627 | 6/5/2025 | Budget Update and Business Meeting | 1.00 |
| 1632 | 6/6/2025 | Practical AI for the Public Sector - Tyler Masterson | 1.00 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

| | | 1631 | 6/6/2025 | Leveraging AI for Property Appraisal - Jonah Chen | 1.00 |
| | | 1633 | 6/6/2025 | New Tech Leveraging Your Existing GIS - Brian Kienle | 1.00 |
| | | 1636 | 7/20/2025 | July 2025 Executive/Legislative Committee Meeting | 1.00 |
| | | 1561 | 7/25/2025 | NW District Meeting - Farm Science Review and Legislative Update | 1.50 |
| | | 1637 | 8/7/2025 | August 2025 Executive/Legislative Committee Meeting | 1.00 |

**Total Hours: 154.25**

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| Hardin | Michael T. Bacon | 1099 | 3/24/2023 | NW District Meeting - Courthouse K9 Unit Demonstration | 1.00 |
| | | 1194 | 5/19/2023 | *NW District Mtg - Ethics Commission Susan Willeke | 1.00 |
| | | 983 | 6/6/2023 | Weights & Measures | 1.00 |
| | | 1119 | 10/25/2023 | How to Respond to Employee Leave Requests and "Playing Nice" with Others in the Workplace | 2.00 |
| | | 1197 | 10/27/2023 | NW District Mtg - Artificial Intelligence | 1.00 |
| | | 1102 | 11/15/2023 | Solar and Wind Tax Issues | 1.00 |
| | | 1105 | 11/15/2023 | BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents | 1.00 |
| | | 1104 | 11/15/2023 | Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase | 1.00 |
| | | 1103 | 11/15/2023 | Ohio Department of Natural Resources Update, Jeremy Scherf | 0.75 |
| | | 1101 | 11/15/2023 | Ohio Dept. of Taxation Update | 1.25 |
| | | 1100 | 11/15/2023 | Nurturing Mental Health | 1.00 |
| | | 1107 | 11/16/2023 | ODJFS: Unemployment Fraud | 1.00 |
| | | 1106 | 11/16/2023 | Auditor of State Bulletins, Common Citations, Finding Info on the OCS | 1.00 |
| | | 1110 | 11/16/2023 | Dealing with Difficult Employees | 1.00 |
| | | 1108 | 11/16/2023 | OPERS: Reporting and Other Items of Importance | 1.00 |
| | | 1109 | 11/16/2023 | Cyber Security, CORSA Security | 0.75 |
| | | 1111 | 11/17/2023 | Legislative Update | 1.00 |
| | | 1112 | 11/17/2023 | **County Government Records | 1.00 |
| | | 1113 | 11/17/2023 | Breakout Sessions Small | 1.00 |
| | | 1331 | 4/26/2024 | NW District Meeting - Toledo Metroparks Update, Port Authority Update and Legislative Report | 1.50 |
| | | 1436 | 10/25/2024 | NW District Meeting: Wilson Football Factory, Cyber Security and Fraud Prevention | 1.50 |
| | | 1490 | 11/13/2024 | Tax Abatement and Exemptions | 1.00 |
| | | 1560 | 2/28/2025 | NW District Meeting - Cybersecurity, Ransomware, Legislative Update | 2.00 |
| | | 1559 | 3/28/2025 | *NW District Meeting - Substance Abuse | 1.00 |
| | | 1570 | 5/6/2025 | **Certified Public Records Training | 3.00 |
| | | 1619 | 5/14/2025 | NW District Meeting - Property Tax Media Briefing | 1.50 |
| | | 1607 | 5/21/2025 | Prevent Costly Employment Claims by Consistent Application of Workplace Policies | 2.00 |

**Total Hours: 33.25**

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|

*Denotes courses that qualify for the Ethics and Substance Abuse requirements**Denotes courses that qualify for the Public Records requirements*

# *Ohio County Auditor Continuing Education Status Report*

| | | | | | |
|---|---|---|---|---|---|
| Harrison | Clint A. Barr Allison M. Anderson | 1295 | 6/6/2023 | CAAO Business Meeting | 1.00 |
| | | 983 | 6/6/2023 | Weights & Measures | 1.00 |
| | | 984 | 6/6/2023 | Generational Differences in the Workplace | 1.00 |
| | | 986 | 6/7/2023 | IRS Rules: Fringe Benefits and Employee or Independent Contractor | 1.00 |
| | | 985 | 6/7/2023 | *Ohio Ethics Law | 1.00 |
| | | 989 | 6/7/2023 | Budget Commission | 1.00 |
| | | 990 | 6/7/2023 | Payroll | 1.00 |
| | | 987 | 6/7/2023 | Government Finance | 1.00 |
| | | 988 | 6/7/2023 | Fraud in Government Case Study: Vinton County/Township | 1.50 |
| | | 991 | 6/8/2023 | Components of Reassessment | 1.00 |
| | | 994 | 6/8/2023 | Certifying Levies Replacement Renewal Emergency and Qualifying | 1.00 |
| | | 995 | 6/8/2023 | Homestead Owner Occupancy and How to Spread the Word | 0.50 |
| | | 992 | 6/8/2023 | Informal Reviews and BORs using Technology | 1.00 |
| | | 993 | 6/8/2023 | 10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors | 1.00 |
| | | 1204 | 8/4/2023 | NE District Mtg - Soil & Water Update, CAUV Update, The Honorable Sandra O'Brien, Legislative Update | 2.00 |
| | | 1096 | 9/8/2023 | NE District Meeting - McKinley Monument | 1.50 |
| | | 1100 | 11/15/2023 | Nurturing Mental Health | 1.00 |
| | | 1101 | 11/15/2023 | Ohio Dept. of Taxation Update | 1.25 |
| | | 1103 | 11/15/2023 | Ohio Department of Natural Resources Update, Jeremy Scherf | 0.75 |
| | | 1102 | 11/15/2023 | Solar and Wind Tax Issues | 1.00 |
| | | 1104 | 11/15/2023 | Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase | 1.00 |
| | | 1105 | 11/15/2023 | BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents | 1.00 |
| | | 1107 | 11/16/2023 | ODJFS: Unemployment Fraud | 1.00 |
| | | 1106 | 11/16/2023 | Auditor of State Bulletins, Common Citations, Finding Info on the OCS | 1.00 |
| | | 1109 | 11/16/2023 | Cyber Security, CORSA Security | 0.75 |
| | | 1108 | 11/16/2023 | OPERS: Reporting and Other Items of Importance | 1.00 |
| | | 1353 | 6/5/2024 | AI for Real Estate and General Auditor Duties | 0.75 |
| | | 1357 | 6/5/2024 | Auditor Sales: Streamlining the Process | 0.50 |
| | | 1359 | 6/5/2024 | Keynote: Inspiration Laced With Grit and Grace | 1.00 |
| | | 1356 | 6/5/2024 | County Breakout Sessions | 1.00 |
| | | 1358 | 6/5/2024 | Conveyance Issues | 0.50 |
| | | 1355 | 6/5/2024 | Division of Tax Equalization Update | 0.25 |
| | | 1354 | 6/5/2024 | Reval and Tri 101: Ways to Partner, Deadlines, Best Practices | 1.00 |
| | | 1351 | 6/6/2024 | Indirect Cost Presentation | 1.00 |
| | | 1352 | 6/6/2024 | GASB Update | 1.00 |
| | | 1345 | 6/6/2024 | How to Run a Meeting | 1.00 |
| | | 1350 | 6/6/2024 | School Funding Formulas | 1.00 |
| | | 1344 | 6/6/2024 | CAAO Business Meeting | 1.00 |
| | | 1466 | 9/6/2024 | NE District Meeting - DTE Update, Ohio City, Rising Property Tax Values on Seniors | 2.00 |
| | | 1422 | 10/2/2024 | *The Ohio Ethics Law 2024: 50 Years of Promoting Governmental Ethics | 1.00 |
| | | 1427 | 10/17/2024 | **Certified Public Records Training | 3.00 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| Course # | Date | Course Title | Hours |
|---|---|---|---|
| 1483 | 11/2/2024 | Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace | 1.00 |
| 1486 | 11/13/2024 | Cleminshaw: How to Scrutinize and Analyze the Income Approach in Appraisals Presented to the BOR | 1.00 |
| 1490 | 11/13/2024 | Tax Abatement and Exemptions | 1.00 |
| 1491 | 11/13/2024 | Ohio Department of Taxation Update | 1.00 |
| 1482 | 11/13/2024 | Keynote: Smash the Box | 1.00 |
| 1497 | 11/14/2024 | Auditor's Role in Issuing Debt Including 10 Mill Limitation | 1.00 |
| 1496 | 11/14/2024 | Legislative Panel Property Tax Reform | 1.00 |
| 1494 | 11/14/2024 | Auditor's Role in Disasters | 1.00 |
| 1495 | 11/14/2024 | The Lasso Way | 1.00 |
| 1493 | 11/14/2024 | Fiscal Odds and Ends | 1.00 |
| 1546 | 1/23/2025 | *Searching for Ethics - Ohio Ethics Law | 1.00 |
| 1610 | 5/5/2025 | 2025 Annual Disclosure Training | 0.25 |
| 1597 | 5/7/2025 | CAAO Legislative Day | 4.00 |
| 1596 | 5/19/2025 | **Certified Public Records Training | 3.00 |
| 1622 | 6/4/2025 | Keynote: Tom Nichols, Dayton Dragons | 1.00 |
| 1624 | 6/4/2025 | Enhancing Appraisal Intelligence with AI - John Valente | 2.00 |
| 1623 | 6/4/2025 | Electronic DTE 100 Panel Discussion | 2.00 |
| 1625 | 6/4/2025 | Auditor Breakout Sessions | 1.00 |
| 1627 | 6/5/2025 | Budget Update and Business Meeting | 1.00 |
| 1626 | 6/5/2025 | Ransomeware and Cybersecurity Panel | 2.00 |
| 1628 | 6/5/2025 | Improving Throughput Using AI - Glenn Plunkett | 1.00 |
| 1629 | 6/5/2025 | The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey | 1.00 |
| 1608 | 6/9/2025 | *Ohio Drug-Free Workplace Training for Supervisors | 1.00 |
| | 6/10/2025 | 2025 New Fiscal Officer Training | 6.00 |
| 1611 | 6/10/2025 | 2025 New Fiscal Officer Training | 6.00 |

**Total Hours: 85.50**

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| Henry | Elizabeth Fruchey | 1099 | 3/24/2023 | NW District Meeting - Courthouse K9 Unit Demonstration | 1.00 |
| | | 982 | 4/5/2023 | New Auditor/Mentor Education Day | 8.00 |
| | | 1278 | 4/6/2023 | April Executive/Legislative Committee | 1.00 |
| | | 1097 | 4/26/2023 | CAAO Legislative Day | 5.50 |
| | | 1189 | 4/28/2023 | NW District Mtg - BORs - BTA - HB126 | 1.00 |
| | | 1194 | 5/19/2023 | *NW District Mtg - Ethics Commission Susan Willeke | 1.00 |
| | | 1295 | 6/6/2023 | CAAO Business Meeting | 1.00 |
| | | 983 | 6/6/2023 | Weights & Measures | 1.00 |
| | | 984 | 6/6/2023 | Generational Differences in the Workplace | 1.00 |
| | | 986 | 6/7/2023 | IRS Rules: Fringe Benefits and Employee or Independent Contractor | 1.00 |
| | | 985 | 6/7/2023 | *Ohio Ethics Law | 1.00 |
| | | 989 | 6/7/2023 | Budget Commission | 1.00 |
| | | 990 | 6/7/2023 | Payroll | 1.00 |
| | | 988 | 6/7/2023 | Fraud in Government Case Study: Vinton County/Township | 1.50 |
| | | 987 | 6/7/2023 | Government Finance | 1.00 |
| | | 991 | 6/8/2023 | Components of Reassessment | 1.00 |
| | | 993 | 6/8/2023 | 10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors | 1.00 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| | | | |
|---|---|---|---|
| 992 | 6/8/2023 | Informal Reviews and BORs using Technology | 1.00 |
| 995 | 6/8/2023 | Homestead Owner Occupancy and How to Spread the Word | 0.50 |
| 994 | 6/8/2023 | Certifying Levies Replacement Renewal Emergency and Qualifying | 1.00 |
| 997 | 6/8/2023 | Breakout Sessions | 0.75 |
| 996 | 6/8/2023 | CAUV & Certified Forestry | 0.50 |
| 998 | 6/9/2023 | Legislative Update | 1.00 |
| 999 | 6/9/2023 | *Substance Abuse & Mental Health in the Legal Profession | 1.00 |
| 1281 | 7/6/2023 | July Executive/Legislative Committee Meeting | 1.00 |
| 1205 | 7/28/2023 | NW District Mtg - Four Flags fo Freedom, Legislative Update | 1.00 |
| 1293 | 8/3/2023 | August Executive/Legislative Committee | 1.00 |
| 1208 | 8/25/2023 | NW District Mtg - LogistiQ Update, Coach Legando, Prepration of Value Abstracts, Legislative Update | 1.50 |
| 1296 | 9/7/2023 | September CAAO Executive/Legislative Committee Meeting | 1.00 |
| 1260 | 9/22/2023 | NW District Mtg - Partnership with Regional Planning, Legislative Update | 1.00 |
| 1120 | 10/11/2023 | 36th Ohio GFOA Annual Conference and Membership Meeting | 19.00 |
| 1121 | 10/25/2023 | Software Solutions Inc. CPE Classroom Program | 9.00 |
| 1197 | 10/27/2023 | NW District Mtg - Artificial Intelligence | 1.00 |
| 1102 | 11/15/2023 | Solar and Wind Tax Issues | 1.00 |
| 1105 | 11/15/2023 | BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents | 1.00 |
| 1104 | 11/15/2023 | Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase | 1.00 |
| 1100 | 11/15/2023 | Nurturing Mental Health | 1.00 |
| 1103 | 11/15/2023 | Ohio Department of Natural Resources Update, Jeremy Scherf | 0.75 |
| 1101 | 11/15/2023 | Ohio Dept. of Taxation Update | 1.25 |
| 1107 | 11/16/2023 | ODJFS: Unemployment Fraud | 1.00 |
| 1106 | 11/16/2023 | Auditor of State Bulletins, Common Citations, Finding Info on the OCS | 1.00 |
| 1108 | 11/16/2023 | OPERS: Reporting and Other Items of Importance | 1.00 |
| 1109 | 11/16/2023 | Cyber Security, CORSA Security | 0.75 |
| 1110 | 11/16/2023 | Dealing with Difficult Employees | 1.00 |
| 1111 | 11/17/2023 | Legislative Update | 1.00 |
| 1113 | 11/17/2023 | Breakout Sessions Small | 1.00 |
| 1297 | 1/4/2024 | January Executive and Legislative Committee Meeting 2024 | 1.00 |
| 1298 | 2/2/2024 | February 2024 Executive/Legislative Committee | 1.00 |
| 1201 | 2/7/2024 | CAAO Leadership Summit | 5.75 |
| 1450 | 2/24/2024 | NW District Meeting: Solar Eclipse | 1.00 |
| 1319 | 3/5/2024 | The Mount Vernon Project: School of Public Service - Rules of Ethics | 1.00 |
| 1320 | 3/5/2024 | *The Mount Vernon Project: School of Public Service | 0.32 |
| 1321 | 3/5/2024 | **The Mount Vernon Project: School of Public Service | 0.26 |
| 1333 | 3/22/2024 | NW District Meeting - Budget Commission | 1.00 |
| 1334 | 4/4/2024 | April 2024 Executive/Legislative Committee | 1.00 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| 1331 | 4/26/2024 | NW District Meeting - Toledo Metroparks Update, Port Authority Update and Legislative Report | 1.50 |
|---|---|---|---|
| 1316 | 5/1/2024 | Securing Our Cities: Preventing MFA Bypass Attacks and Financial Cyber Fraud | 1.00 |
| 1335 | 5/2/2024 | May 2024 Executive/Legislative Committee | 1.00 |
| 1353 | 6/5/2024 | AI for Real Estate and General Auditor Duties | 0.75 |
| 1356 | 6/5/2024 | County Breakout Sessions | 1.00 |
| 1358 | 6/5/2024 | Conveyance Issues | 0.50 |
| 1354 | 6/5/2024 | Reval and Tri 101: Ways to Partner, Deadlines, Best Practices | 1.00 |
| 1355 | 6/5/2024 | Division of Tax Equalization Update | 0.25 |
| 1359 | 6/5/2024 | Keynote: Inspiration Laced With Grit and Grace | 1.00 |
| 1357 | 6/5/2024 | Auditor Sales: Streamlining the Process | 0.50 |
| 1351 | 6/6/2024 | Indirect Cost Presentation | 1.00 |
| 1352 | 6/6/2024 | GASB Update | 1.00 |
| 1350 | 6/6/2024 | School Funding Formulas | 1.00 |
| 1345 | 6/6/2024 | How to Run a Meeting | 1.00 |
| 1349 | 6/6/2024 | Breakout Session: Software Solutions | 1.00 |
| 1344 | 6/6/2024 | CAAO Business Meeting | 1.00 |
| 1343 | 6/7/2024 | Alice Training | 1.50 |
| 1342 | 6/7/2024 | Budget Commission | 1.50 |
| 1448 | 7/11/2024 | July Executive/Legislative Committee Meeting | 1.00 |
| 1435 | 7/26/2024 | NW District Meeting - MVP Dairy Presentation & Tour | 1.00 |
| 1433 | 8/7/2024 | **Sunshine Laws Training | 3.00 |
| 1420 | 8/23/2024 | NW District Meeting - Flying Horse Farms | 1.00 |
| 1419 | 9/4/2024 | September Executive/Legislative Committee Meeting | 1.00 |
| 1421 | 9/20/2024 | NW District Meeting - Ottawa County Improvement, Twin Oast Overview | 1.00 |
| 1417 | 9/27/2024 | *37th Ohio GFOA Annual Conference & Membership Meeting: Ethics CPE | 1.20 |
| 1434 | 9/27/2024 | 37th Ohio GFOA Annual Conference & Membership Meeting | 14.20 |
| 1431 | 10/3/2024 | October Executive/Legislative Committee Meeting | 1.00 |
| 1436 | 10/25/2024 | NW District Meeting: Wilson Football Factory, Cyber Security and Fraud Prevention | 1.50 |
| 1483 | 11/2/2024 | Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace | 1.00 |
| 1489 | 11/13/2024 | ISSG: Things to Do Between Abstract and Rollover | 1.00 |
| 1491 | 11/13/2024 | Ohio Department of Taxation Update | 1.00 |
| 1490 | 11/13/2024 | Tax Abatement and Exemptions | 1.00 |
| 1482 | 11/13/2024 | Keynote: Smash the Box | 1.00 |
| 1492 | 11/13/2024 | School Funding Update | 1.00 |
| 1493 | 11/14/2024 | Fiscal Odds and Ends | 1.00 |
| 1495 | 11/14/2024 | The Lasso Way | 1.00 |
| 1494 | 11/14/2024 | Auditor's Role in Disasters | 1.00 |
| 1496 | 11/14/2024 | Legislative Panel Property Tax Reform | 1.00 |
| 1497 | 11/14/2024 | Auditor's Role in Issuing Debt Including 10 Mill Limitation | 1.00 |
| 1499 | 1/9/2025 | January 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1560 | 2/28/2025 | NW District Meeting - Cybersecurity, Ransomware, Legislative Update | 2.00 |
| 1525 | 3/5/2025 | March 2025 Executive/Legislative Committee Meeting | 1.00 |

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# Ohio County Auditor Continuing Education Status Report

| | | | | |
|---|---|---|---|---|
| 1559 | 3/28/2025 | *NW District Meeting - Substance Abuse | 1.00 |
| 1526 | 4/3/2025 | April 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1582 | 4/25/2025 | NW District Meeting - Hayes Presidential Museum, Library Renovatoin, Legislative Update | 1.25 |
| 1597 | 5/7/2025 | CAAO Legislative Day | 4.00 |
| 1619 | 5/14/2025 | NW District Meeting - Property Tax Media Briefing | 1.50 |
| 1622 | 6/4/2025 | Keynote: Tom Nichols, Dayton Dragons | 1.00 |
| 1623 | 6/4/2025 | Electronic DTE 100 Panel Discussion | 2.00 |
| 1624 | 6/4/2025 | Enhancing Appraisal Intelligence with AI - John Valente | 2.00 |
| 1625 | 6/4/2025 | Auditor Breakout Sessions | 1.00 |
| 1630 | 6/5/2025 | Auditor Breakout Session - Legislation and Budget | 0.75 |
| 1629 | 6/5/2025 | The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey | 1.00 |
| 1628 | 6/5/2025 | Improving Throughput Using AI - Glenn Plunkett | 1.00 |
| 1626 | 6/5/2025 | Ransomeware and Cybersecurity Panel | 2.00 |
| 1627 | 6/5/2025 | Budget Update and Business Meeting | 1.00 |
| 1631 | 6/6/2025 | Leveraging AI for Property Appraisal - Jonah Chen | 1.00 |
| 1632 | 6/6/2025 | Practical AI for the Public Sector - Tyler Masterson | 1.00 |
| 1633 | 6/6/2025 | New Tech Leveraging Your Existing GIS - Brian Kienle | 1.00 |
| 1606 | 6/25/2025 | Valuating Data Centers | 1.50 |
| 1636 | 7/20/2025 | July 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1561 | 7/25/2025 | NW District Meeting - Farm Science Review and Legislative Update | 1.50 |
| 1637 | 8/7/2025 | August 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1650 | 8/22/2025 | NW District Meeting - Sen. Rob McColley and Property Tax Reform Working Group Update | 1.50 |

**Total Hours: 183.73**

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| Highland | Alex Butler | 1098 | 3/17/2023 | SW District Mtg - HB140 Ballot Language and Uniformity and Legislative Update | 1.50 |
| | | 982 | 4/5/2023 | New Auditor/Mentor Education Day | 8.00 |
| | | 1278 | 4/6/2023 | April Executive/Legislative Committee | 1.00 |
| | | 1097 | 4/26/2023 | CAAO Legislative Day | 5.50 |
| | | 983 | 6/6/2023 | Weights & Measures | 1.00 |
| | | 984 | 6/6/2023 | Generational Differences in the Workplace | 1.00 |
| | | 1295 | 6/6/2023 | CAAO Business Meeting | 1.00 |
| | | 986 | 6/7/2023 | IRS Rules: Fringe Benefits and Employee or Independent Contractor | 1.00 |
| | | 985 | 6/7/2023 | *Ohio Ethics Law | 1.00 |
| | | 989 | 6/7/2023 | Budget Commission | 1.00 |
| | | 990 | 6/7/2023 | Payroll | 1.00 |
| | | 987 | 6/7/2023 | Government Finance | 1.00 |
| | | 988 | 6/7/2023 | Fraud in Government Case Study: Vinton County/Township | 1.50 |
| | | 991 | 6/8/2023 | Components of Reassessment | 1.00 |
| | | 996 | 6/8/2023 | CAUV & Certified Forestry | 0.50 |
| | | 997 | 6/8/2023 | Breakout Sessions | 0.75 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| | | | |
|---|---|---|---|
| 994 | 6/8/2023 | Certifying Levies Replacement Renewal Emergency and Qualifying | 1.00 |
| 995 | 6/8/2023 | Homestead Owner Occupancy and How to Spread the Word | 0.50 |
| 992 | 6/8/2023 | Informal Reviews and BORs using Technology | 1.00 |
| 993 | 6/8/2023 | 10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors | 1.00 |
| 999 | 6/9/2023 | *Substance Abuse & Mental Health in the Legal Profession | 1.00 |
| 998 | 6/9/2023 | Legislative Update | 1.00 |
| 1293 | 8/3/2023 | August Executive/Legislative Committee | 1.00 |
| 1203 | 9/22/2023 | SW District Mtg - LIHTC Update, Sen. Terry Johnson, County Abstracts | 2.00 |
| 1294 | 10/5/2023 | October Executive/Legislative Committee | 1.00 |
| 1199 | 10/20/2023 | SW District Mtg - Ohio Chief Justice Kennedy, Rep. Tom Hall | 1.50 |
| 1102 | 11/15/2023 | Solar and Wind Tax Issues | 1.00 |
| 1104 | 11/15/2023 | Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase | 1.00 |
| 1105 | 11/15/2023 | BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents | 1.00 |
| 1100 | 11/15/2023 | Nurturing Mental Health | 1.00 |
| 1101 | 11/15/2023 | Ohio Dept. of Taxation Update | 1.25 |
| 1103 | 11/15/2023 | Ohio Department of Natural Resources Update, Jeremy Scherf | 0.75 |
| 1107 | 11/16/2023 | ODJFS: Unemployment Fraud | 1.00 |
| 1106 | 11/16/2023 | Auditor of State Bulletins, Common Citations, Finding Info on the OCS | 1.00 |
| 1110 | 11/16/2023 | Dealing with Difficult Employees | 1.00 |
| 1109 | 11/16/2023 | Cyber Security, CORSA Security | 0.75 |
| 1108 | 11/16/2023 | OPERS: Reporting and Other Items of Importance | 1.00 |
| 1111 | 11/17/2023 | Legislative Update | 1.00 |
| 1113 | 11/17/2023 | Breakout Sessions Small | 1.00 |
| 1112 | 11/17/2023 | **County Government Records | 1.00 |
| 1201 | 2/7/2024 | CAAO Leadership Summit | 5.75 |
| 1313 | 3/15/2024 | SW District Meeting - Real Estate Assessment Fund, Special Assessments, Legislative Update | 2.00 |
| 1334 | 4/4/2024 | April 2024 Executive/Legislative Committee | 1.00 |
| 1448 | 7/11/2024 | July Executive/Legislative Committee Meeting | 1.00 |
| 1418 | 8/1/2024 | August Executive/Legislative Committee Meeting | 1.00 |
| 1449 | 8/16/2024 | SW District Meeting | 1.00 |
| 1419 | 9/4/2024 | September Executive/Legislative Committee Meeting | 1.00 |
| 1431 | 10/3/2024 | October Executive/Legislative Committee Meeting | 1.00 |
| 1432 | 10/16/2024 | SW District Meeting | 1.00 |
| 1483 | 11/2/2024 | Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace | 1.00 |
| 1484 | 11/13/2024 | Vision: The Opportunities & Challenges of Informal Hearings | 1.00 |
| 1490 | 11/13/2024 | Tax Abatement and Exemptions | 1.00 |
| 1491 | 11/13/2024 | Ohio Department of Taxation Update | 1.00 |
| 1482 | 11/13/2024 | Keynote: Smash the Box | 1.00 |
| 1492 | 11/13/2024 | School Funding Update | 1.00 |
| 1493 | 11/14/2024 | Fiscal Odds and Ends | 1.00 |
| 1494 | 11/14/2024 | Auditor's Role in Disasters | 1.00 |
| 1495 | 11/14/2024 | The Lasso Way | 1.00 |

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| | | | | |
|---|---|---|---|---|
| 1497 | 11/14/2024 | Auditor's Role in Issuing Debt Including 10 Mill Limitation | 1.00 |
| 1496 | 11/14/2024 | Legislative Panel Property Tax Reform | 1.00 |
| 1499 | 1/9/2025 | January 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1565 | 2/21/2025 | SW District Meeting - Property Tax Media Briefing | 1.50 |
| 1526 | 4/3/2025 | April 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1621 | 4/25/2025 | SW District Meeting - Farm Science Review | 1.50 |
| 1623 | 6/4/2025 | Electronic DTE 100 Panel Discussion | 2.00 |
| 1624 | 6/4/2025 | Enhancing Appraisal Intelligence with AI - John Valente | 2.00 |
| 1622 | 6/4/2025 | Keynote: Tom Nichols, Dayton Dragons | 1.00 |
| 1630 | 6/5/2025 | Auditor Breakout Session - Legislation and Budget | 0.75 |
| 1627 | 6/5/2025 | Budget Update and Business Meeting | 1.00 |
| 1626 | 6/5/2025 | Ransomeware and Cybersecurity Panel | 2.00 |
| 1628 | 6/5/2025 | Improving Throughput Using AI - Glenn Plunkett | 1.00 |
| 1629 | 6/5/2025 | The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey | 1.00 |
| 1637 | 8/7/2025 | August 2025 Executive/Legislative Committee Meeting | 1.00 |

**Total Hours: 95.00**

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| Hocking | Christopher Robers | 982 | 4/5/2023 | New Auditor/Mentor Education Day | 8.00 |
| | | 1278 | 4/6/2023 | April Executive/Legislative Committee | 1.00 |
| | | 1191 | 4/14/2023 | SE District Mtg - HB140 Ballot Language, BOR Season, Legislative Update | 1.50 |
| | | 1097 | 4/26/2023 | CAAO Legislative Day | 5.50 |
| | | 983 | 6/6/2023 | Weights & Measures | 1.00 |
| | | 984 | 6/6/2023 | Generational Differences in the Workplace | 1.00 |
| | | 1295 | 6/6/2023 | CAAO Business Meeting | 1.00 |
| | | 986 | 6/7/2023 | IRS Rules: Fringe Benefits and Employee or Independent Contractor | 1.00 |
| | | 985 | 6/7/2023 | *Ohio Ethics Law | 1.00 |
| | | 989 | 6/7/2023 | Budget Commission | 1.00 |
| | | 990 | 6/7/2023 | Payroll | 1.00 |
| | | 988 | 6/7/2023 | Fraud in Government Case Study: Vinton County/Township | 1.50 |
| | | 987 | 6/7/2023 | Government Finance | 1.00 |
| | | 991 | 6/8/2023 | Components of Reassessment | 1.00 |
| | | 997 | 6/8/2023 | Breakout Sessions | 0.75 |
| | | 996 | 6/8/2023 | CAUV & Certified Forestry | 0.50 |
| | | 993 | 6/8/2023 | 10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors | 1.00 |
| | | 992 | 6/8/2023 | Informal Reviews and BORs using Technology | 1.00 |
| | | 995 | 6/8/2023 | Homestead Owner Occupancy and How to Spread the Word | 0.50 |
| | | 994 | 6/8/2023 | Certifying Levies Replacement Renewal Emergency and Qualifying | 1.00 |
| | | 998 | 6/9/2023 | Legislative Update | 1.00 |
| | | 999 | 6/9/2023 | *Substance Abuse & Mental Health in the Legal Profession | 1.00 |
| | | 1281 | 7/6/2023 | July Executive/Legislative Committee Meeting | 1.00 |
| | | 1193 | 7/14/2023 | SE District Mtg - Cyber Security, Parcel Mapping, Legislative Update | 2.00 |

*\* Denotes courses that qualify for the Ethics and Substance Abuse requirements\*\* Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| | | | |
|---|---|---|---|
| 1198 | 9/8/2023 | SE District Mtg - Abstract of Real Property and Legislative Update | 1.50 |
| 1188 | 10/13/2023 | SE District Mtg - Performance Audits: Bond Levy Millage Calculation, Legislative Update | 2.00 |
| 1102 | 11/15/2023 | Solar and Wind Tax Issues | 1.00 |
| 1105 | 11/15/2023 | BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents | 1.00 |
| 1104 | 11/15/2023 | Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase | 1.00 |
| 1100 | 11/15/2023 | Nurturing Mental Health | 1.00 |
| 1103 | 11/15/2023 | Ohio Department of Natural Resources Update, Jeremy Scherf | 0.75 |
| 1101 | 11/15/2023 | Ohio Dept. of Taxation Update | 1.25 |
| 1107 | 11/16/2023 | ODJFS: Unemployment Fraud | 1.00 |
| 1106 | 11/16/2023 | Auditor of State Bulletins, Common Citations, Finding Info on the OCS | 1.00 |
| 1110 | 11/16/2023 | Dealing with Difficult Employees | 1.00 |
| 1108 | 11/16/2023 | OPERS: Reporting and Other Items of Importance | 1.00 |
| 1109 | 11/16/2023 | Cyber Security, CORSA Security | 0.75 |
| 1111 | 11/17/2023 | Legislative Update | 1.00 |
| 1112 | 11/17/2023 | **County Government Records | 1.00 |
| 1113 | 11/17/2023 | Breakout Sessions Small | 1.00 |
| 1297 | 1/4/2024 | January Executive and Legislative Committee Meeting 2024 | 1.00 |
| 1269 | 1/12/2024 | SE District Mtg - Special Assessment and Legislative Updated | 1.50 |
| 1298 | 2/2/2024 | February 2024 Executive/Legislative Committee | 1.00 |
| 1299 | 3/7/2024 | March 2024 Executive/Legislative Committee | 1.00 |
| 1334 | 4/4/2024 | April 2024 Executive/Legislative Committee | 1.00 |
| 1302 | 4/12/2024 | Southeast District Meeting - REA Fund, Legislative Update, Roundtable | 1.50 |
| 1316 | 5/1/2024 | Securing Our Cities: Preventing MFA Bypass Attacks and Financial Cyber Fraud | 1.00 |
| 1335 | 5/2/2024 | May 2024 Executive/Legislative Committee | 1.00 |
| 1353 | 6/5/2024 | AI for Real Estate and General Auditor Duties | 0.75 |
| 1357 | 6/5/2024 | Auditor Sales: Streamlining the Process | 0.50 |
| 1359 | 6/5/2024 | Keynote: Inspiration Laced With Grit and Grace | 1.00 |
| 1356 | 6/5/2024 | County Breakout Sessions | 1.00 |
| 1358 | 6/5/2024 | Conveyance Issues | 0.50 |
| 1355 | 6/5/2024 | Division of Tax Equalization Update | 0.25 |
| 1354 | 6/5/2024 | Reval and Tri 101: Ways to Partner, Deadlines, Best Practices | 1.00 |
| 1351 | 6/6/2024 | Indirect Cost Presentation | 1.00 |
| 1352 | 6/6/2024 | GASB Update | 1.00 |
| 1349 | 6/6/2024 | Breakout Session: Software Solutions | 1.00 |
| 1345 | 6/6/2024 | How to Run a Meeting | 1.00 |
| 1350 | 6/6/2024 | School Funding Formulas | 1.00 |
| 1344 | 6/6/2024 | CAAO Business Meeting | 1.00 |
| 1343 | 6/7/2024 | Alice Training | 1.50 |
| 1342 | 6/7/2024 | Budget Commission | 1.50 |
| 1448 | 7/11/2024 | July Executive/Legislative Committee Meeting | 1.00 |
| 1446 | 7/12/2024 | SE District Meeting: LIHTC, TIRC, TIF, CRA, EZ | 2.00 |
| 1419 | 9/4/2024 | September Executive/Legislative Committee Meeting | 1.00 |
| 1431 | 10/3/2024 | October Executive/Legislative Committee Meeting | 1.00 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements**Denotes courses that qualify for the Public Records requirements*

| | | | |
|---|---|---|---|
| 1447 | 10/11/2024 | SE District Meeting: Lodging Tax, Legislative Update | 1.50 |
| 1483 | 11/2/2024 | Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace | 1.00 |
| 1489 | 11/13/2024 | ISSG: Things to Do Between Abstract and Rollover | 1.00 |
| 1491 | 11/13/2024 | Ohio Department of Taxation Update | 1.00 |
| 1490 | 11/13/2024 | Tax Abatement and Exemptions | 1.00 |
| 1482 | 11/13/2024 | Keynote: Smash the Box | 1.00 |
| 1492 | 11/13/2024 | School Funding Update | 1.00 |
| 1493 | 11/14/2024 | Fiscal Odds and Ends | 1.00 |
| 1495 | 11/14/2024 | The Lasso Way | 1.00 |
| 1494 | 11/14/2024 | Auditor's Role in Disasters | 1.00 |
| 1496 | 11/14/2024 | Legislative Panel Property Tax Reform | 1.00 |
| 1497 | 11/14/2024 | Auditor's Role in Issuing Debt Including 10 Mill Limitation | 1.00 |
| 1498 | 11/15/2024 | Board of Revision BOR School Filing | 1.00 |
| 1536 | 1/10/2025 | SE District Meeting - Appraisals and Legislative Update | 1.00 |
| 1525 | 3/5/2025 | March 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1537 | 3/27/2025 | SE District Meeting - Property Tax Briefing | 1.50 |
| 1526 | 4/3/2025 | April 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1585 | 4/11/2025 | SE District Meeting - Empowering Leaders for Planning | 1.50 |
| 1622 | 6/4/2025 | Keynote: Tom Nichols, Dayton Dragons | 1.00 |
| 1624 | 6/4/2025 | Enhancing Appraisal Intelligence with AI - John Valente | 2.00 |
| 1623 | 6/4/2025 | Electronic DTE 100 Panel Discussion | 2.00 |
| 1625 | 6/4/2025 | Auditor Breakout Sessions | 1.00 |
| 1630 | 6/5/2025 | Auditor Breakout Session - Legislation and Budget | 0.75 |
| 1629 | 6/5/2025 | The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey | 1.00 |
| 1628 | 6/5/2025 | Improving Throughput Using AI - Glenn Plunkett | 1.00 |
| 1626 | 6/5/2025 | Ransomeware and Cybersecurity Panel | 2.00 |
| 1627 | 6/5/2025 | Budget Update and Business Meeting | 1.00 |
| 1632 | 6/6/2025 | Practical AI for the Public Sector - Tyler Masterson | 1.00 |
| 1631 | 6/6/2025 | Leveraging AI for Property Appraisal - Jonah Chen | 1.00 |
| 1647 | 7/11/2025 | SW District Meeting - Budget Commission Procedures and Legislative Update | 2.00 |
| 1636 | 7/20/2025 | July 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1637 | 8/7/2025 | August 2025 Executive/Legislative Committee Meeting | 1.00 |

**Total Hours: 118.75**

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| Holmes | Jackie McKee | 1259 | 1/9/2024 | *Drug Free Workplace 101: Employee Essentials | 1.00 |
| | | 1187 | 1/9/2024 | **Certified Public Records Sunshine Law | 3.00 |
| | | 1359 | 6/5/2024 | Keynote: Inspiration Laced With Grit and Grace | 1.00 |
| | | 1357 | 6/5/2024 | Auditor Sales: Streamlining the Process | 0.50 |
| | | 1356 | 6/5/2024 | County Breakout Sessions | 1.00 |
| | | 1358 | 6/5/2024 | Conveyance Issues | 0.50 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

| | | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| | | 1354 | 6/5/2024 | Reval and Tri 101: Ways to Partner, Deadlines, Best Practices | 1.00 |
| | | 1355 | 6/5/2024 | Division of Tax Equalization Update | 0.25 |
| | | 1353 | 6/5/2024 | AI for Real Estate and General Auditor Duties | 0.75 |
| | | 1352 | 6/6/2024 | GASB Update | 1.00 |
| | | 1350 | 6/6/2024 | School Funding Formulas | 1.00 |
| | | 1351 | 6/6/2024 | Indirect Cost Presentation | 1.00 |
| | | 1483 | 11/2/2024 | Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace | 1.00 |
| | | 1489 | 11/13/2024 | ISSG: Things to Do Between Abstract and Rollover | 1.00 |
| | | 1490 | 11/13/2024 | Tax Abatement and Exemptions | 1.00 |
| | | 1491 | 11/13/2024 | Ohio Department of Taxation Update | 1.00 |
| | | 1482 | 11/13/2024 | Keynote: Smash the Box | 1.00 |
| | | 1492 | 11/13/2024 | School Funding Update | 1.00 |
| | | 1493 | 11/14/2024 | Fiscal Odds and Ends | 1.00 |
| | | 1494 | 11/14/2024 | Auditor's Role in Disasters | 1.00 |
| | | 1495 | 11/14/2024 | The Lasso Way | 1.00 |
| | | 1496 | 11/14/2024 | Legislative Panel Property Tax Reform | 1.00 |
| | | 1553 | 2/12/2025 | Mastering Budgeting Efficiency and Leveraging GFOA Best Practices | 1.00 |

**Total Hours: 23.00**

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| Huron | Roland Tkach | 1099 | 3/24/2023 | NW District Meeting - Courthouse K9 Unit Demonstration | 1.00 |
| | | 1278 | 4/6/2023 | April Executive/Legislative Committee | 1.00 |
| | | 1097 | 4/26/2023 | CAAO Legislative Day | 5.50 |
| | | 1189 | 4/28/2023 | NW District Mtg - BORs - BTA - HB126 | 1.00 |
| | | 1194 | 5/19/2023 | *NW District Mtg - Ethics Commission Susan Willeke | 1.00 |
| | | 1295 | 6/6/2023 | CAAO Business Meeting | 1.00 |
| | | 984 | 6/6/2023 | Generational Differences in the Workplace | 1.00 |
| | | 983 | 6/6/2023 | Weights & Measures | 1.00 |
| | | 986 | 6/7/2023 | IRS Rules: Fringe Benefits and Employee or Independent Contractor | 1.00 |
| | | 985 | 6/7/2023 | *Ohio Ethics Law | 1.00 |
| | | 989 | 6/7/2023 | Budget Commission | 1.00 |
| | | 990 | 6/7/2023 | Payroll | 1.00 |
| | | 987 | 6/7/2023 | Government Finance | 1.00 |
| | | 988 | 6/7/2023 | Fraud in Government Case Study: Vinton County/Township | 1.50 |
| | | 991 | 6/8/2023 | Components of Reassessment | 1.00 |
| | | 996 | 6/8/2023 | CAUV & Certified Forestry | 0.50 |
| | | 997 | 6/8/2023 | Breakout Sessions | 0.75 |
| | | 994 | 6/8/2023 | Certifying Levies Replacement Renewal Emergency and Qualifying | 1.00 |
| | | 995 | 6/8/2023 | Homestead Owner Occupancy and How to Spread the Word | 0.50 |
| | | 992 | 6/8/2023 | Informal Reviews and BORs using Technology | 1.00 |
| | | 993 | 6/8/2023 | 10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors | 1.00 |
| | | 999 | 6/9/2023 | *Substance Abuse & Mental Health in the Legal Profession | 1.00 |
| | | 998 | 6/9/2023 | Legislative Update | 1.00 |

*\* Denotes courses that qualify for the Ethics and Substance Abuse requirements\*\* Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| | | | |
|---|---|---|---|
| 1208 | 8/25/2023 | NW District Mtg - LogistiQ Update, Coach Legando, Prepration of Value Abstracts, Legislative Update | 1.50 |
| 1102 | 11/15/2023 | Solar and Wind Tax Issues | 1.00 |
| 1104 | 11/15/2023 | Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase | 1.00 |
| 1105 | 11/15/2023 | BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents | 1.00 |
| 1101 | 11/15/2023 | Ohio Dept. of Taxation Update | 1.25 |
| 1103 | 11/15/2023 | Ohio Department of Natural Resources Update, Jeremy Scherf | 0.75 |
| 1100 | 11/15/2023 | Nurturing Mental Health | 1.00 |
| 1107 | 11/16/2023 | ODJFS: Unemployment Fraud | 1.00 |
| 1106 | 11/16/2023 | Auditor of State Bulletins, Common Citations, Finding Info on the OCS | 1.00 |
| 1110 | 11/16/2023 | Dealing with Difficult Employees | 1.00 |
| 1109 | 11/16/2023 | Cyber Security, CORSA Security | 0.75 |
| 1108 | 11/16/2023 | OPERS: Reporting and Other Items of Importance | 1.00 |
| 1111 | 11/17/2023 | Legislative Update | 1.00 |
| 1112 | 11/17/2023 | **County Government Records | 1.00 |
| 1114 | 11/17/2023 | Breakout Sessions Medium | 1.00 |
| 1298 | 2/2/2024 | February 2024 Executive/Legislative Committee | 1.00 |
| 1450 | 2/24/2024 | NW District Meeting: Solar Eclipse | 1.00 |
| 1333 | 3/22/2024 | NW District Meeting - Budget Commission | 1.00 |
| 1353 | 6/5/2024 | AI for Real Estate and General Auditor Duties | 0.75 |
| 1356 | 6/5/2024 | County Breakout Sessions | 1.00 |
| 1358 | 6/5/2024 | Conveyance Issues | 0.50 |
| 1355 | 6/5/2024 | Division of Tax Equalization Update | 0.25 |
| 1354 | 6/5/2024 | Reval and Tri 101: Ways to Partner, Deadlines, Best Practices | 1.00 |
| 1357 | 6/5/2024 | Auditor Sales: Streamlining the Process | 0.50 |
| 1359 | 6/5/2024 | Keynote: Inspiration Laced With Grit and Grace | 1.00 |
| 1351 | 6/6/2024 | Indirect Cost Presentation | 1.00 |
| 1352 | 6/6/2024 | GASB Update | 1.00 |
| 1350 | 6/6/2024 | School Funding Formulas | 1.00 |
| 1345 | 6/6/2024 | How to Run a Meeting | 1.00 |
| 1349 | 6/6/2024 | Breakout Session: Software Solutions | 1.00 |
| 1344 | 6/6/2024 | CAAO Business Meeting | 1.00 |
| 1343 | 6/7/2024 | Alice Training | 1.50 |
| 1342 | 6/7/2024 | Budget Commission | 1.50 |
| 1483 | 11/2/2024 | Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace | 1.00 |
| 1489 | 11/13/2024 | ISSG: Things to Do Between Abstract and Rollover | 1.00 |
| 1491 | 11/13/2024 | Ohio Department of Taxation Update | 1.00 |
| 1490 | 11/13/2024 | Tax Abatement and Exemptions | 1.00 |
| 1482 | 11/13/2024 | Keynote: Smash the Box | 1.00 |
| 1496 | 11/14/2024 | Legislative Panel Property Tax Reform | 1.00 |
| 1497 | 11/14/2024 | Auditor's Role in Issuing Debt Including 10 Mill Limitation | 1.00 |
| 1495 | 11/14/2024 | The Lasso Way | 1.00 |
| 1494 | 11/14/2024 | Auditor's Role in Disasters | 1.00 |
| 1493 | 11/14/2024 | Fiscal Odds and Ends | 1.00 |
| 1498 | 11/15/2024 | Board of Revision BOR School Filing | 1.00 |
| 1560 | 2/28/2025 | NW District Meeting - Cybersecurity, Ransomware, Legislative Update | 2.00 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| | | | | |
|---|---|---|---|---|
| | 1582 | 4/25/2025 | NW District Meeting - Hayes Presidential Museum, Library Renovatoin, Legislative Update | 1.25 |
| | 1597 | 5/7/2025 | CAAO Legislative Day | 4.00 |
| | 1619 | 5/14/2025 | NW District Meeting - Property Tax Media Briefing | 1.50 |
| | 1622 | 6/4/2025 | Keynote: Tom Nichols, Dayton Dragons | 1.00 |
| | 1623 | 6/4/2025 | Electronic DTE 100 Panel Discussion | 2.00 |
| | 1624 | 6/4/2025 | Enhancing Appraisal Intelligence with AI - John Valente | 2.00 |
| | 1625 | 6/4/2025 | Auditor Breakout Sessions | 1.00 |
| | 1630 | 6/5/2025 | Auditor Breakout Session - Legislation and Budget | 0.75 |
| | 1627 | 6/5/2025 | Budget Update and Business Meeting | 1.00 |
| | 1626 | 6/5/2025 | Ransomeware and Cybersecurity Panel | 2.00 |
| | 1628 | 6/5/2025 | Improving Throughput Using AI - Glenn Plunkett | 1.00 |
| | 1629 | 6/5/2025 | The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey | 1.00 |
| | 1631 | 6/6/2025 | Leveraging AI for Property Appraisal - Jonah Chen | 1.00 |
| | 1632 | 6/6/2025 | Practical AI for the Public Sector - Tyler Masterson | 1.00 |
| | 1633 | 6/6/2025 | New Tech Leveraging Your Existing GIS - Brian Kienle | 1.00 |
| | 1650 | 8/22/2025 | NW District Meeting - Sen. Rob McColley and Property Tax Reform Working Group Update | 1.50 |

**Total Hours: 95.00**

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| Jackson | Tiffany Ridgeway | 982 | 4/5/2023 | New Auditor/Mentor Education Day | 8.00 |
| | | 1278 | 4/6/2023 | April Executive/Legislative Committee | 1.00 |
| | | 1191 | 4/14/2023 | SE District Mtg - HB140 Ballot Language, BOR Season, Legislative Update | 1.50 |
| | | 1097 | 4/26/2023 | CAAO Legislative Day | 5.50 |
| | | 1264 | 4/27/2023 | **Certified Public Records Training | 3.00 |
| | | 1295 | 6/6/2023 | CAAO Business Meeting | 1.00 |
| | | 983 | 6/6/2023 | Weights & Measures | 1.00 |
| | | 984 | 6/6/2023 | Generational Differences in the Workplace | 1.00 |
| | | 986 | 6/7/2023 | IRS Rules: Fringe Benefits and Employee or Independent Contractor | 1.00 |
| | | 985 | 6/7/2023 | *Ohio Ethics Law | 1.00 |
| | | 989 | 6/7/2023 | Budget Commission | 1.00 |
| | | 990 | 6/7/2023 | Payroll | 1.00 |
| | | 988 | 6/7/2023 | Fraud in Government Case Study: Vinton County/Township | 1.50 |
| | | 987 | 6/7/2023 | Government Finance | 1.00 |
| | | 991 | 6/8/2023 | Components of Reassessment | 1.00 |
| | | 997 | 6/8/2023 | Breakout Sessions | 0.75 |
| | | 996 | 6/8/2023 | CAUV & Certified Forestry | 0.50 |
| | | 993 | 6/8/2023 | 10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors | 1.00 |
| | | 992 | 6/8/2023 | Informal Reviews and BORs using Technology | 1.00 |
| | | 995 | 6/8/2023 | Homestead Owner Occupancy and How to Spread the Word | 0.50 |
| | | 994 | 6/8/2023 | Certifying Levies Replacement Renewal Emergency and Qualifying | 1.00 |
| | | 998 | 6/9/2023 | Legislative Update | 1.00 |
| | | 999 | 6/9/2023 | *Substance Abuse & Mental Health in the Legal Profession | 1.00 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| | | | |
|---|---|---|---|
| 1281 | 7/6/2023 | July Executive/Legislative Committee Meeting | 1.00 |
| 1193 | 7/14/2023 | SE District Mtg - Cyber Security, Parcel Mapping, Legislative Update | 2.00 |
| 1293 | 8/3/2023 | August Executive/Legislative Committee | 1.00 |
| 1296 | 9/7/2023 | September CAAO Executive/Legislative Committee Meeting | 1.00 |
| 1294 | 10/5/2023 | October Executive/Legislative Committee | 1.00 |
| 1188 | 10/13/2023 | SE District Mtg - Performance Audits: Bond Levy Millage Calculation, Legislative Update | 2.00 |
| 1209 | 11/9/2023 | CORSA - Employee Leave Requests and First Amendment Audits | 2.00 |
| 1102 | 11/15/2023 | Solar and Wind Tax Issues | 1.00 |
| 1105 | 11/15/2023 | BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents | 1.00 |
| 1104 | 11/15/2023 | Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase | 1.00 |
| 1100 | 11/15/2023 | Nurturing Mental Health | 1.00 |
| 1103 | 11/15/2023 | Ohio Department of Natural Resources Update, Jeremy Scherf | 0.75 |
| 1101 | 11/15/2023 | Ohio Dept. of Taxation Update | 1.25 |
| 1107 | 11/16/2023 | ODJFS: Unemployment Fraud | 1.00 |
| 1106 | 11/16/2023 | Auditor of State Bulletins, Common Citations, Finding Info on the OCS | 1.00 |
| 1110 | 11/16/2023 | Dealing with Difficult Employees | 1.00 |
| 1108 | 11/16/2023 | OPERS: Reporting and Other Items of Importance | 1.00 |
| 1109 | 11/16/2023 | Cyber Security, CORSA Security | 0.75 |
| 1111 | 11/17/2023 | Legislative Update | 1.00 |
| 1112 | 11/17/2023 | **County Government Records | 1.00 |
| 1113 | 11/17/2023 | Breakout Sessions Small | 1.00 |
| 1297 | 1/4/2024 | January Executive and Legislative Committee Meeting 2024 | 1.00 |
| 1269 | 1/12/2024 | SE District Mtg - Special Assessment and Legislative Updated | 1.50 |
| 1298 | 2/2/2024 | February 2024 Executive/Legislative Committee | 1.00 |
| 1201 | 2/7/2024 | CAAO Leadership Summit | 5.75 |
| 1334 | 4/4/2024 | April 2024 Executive/Legislative Committee | 1.00 |
| 1302 | 4/12/2024 | Southeast District Meeting - REA Fund, Legislative Update, Roundtable | 1.50 |
| 1316 | 5/1/2024 | Securing Our Cities: Preventing MFA Bypass Attacks and Financial Cyber Fraud | 1.00 |
| 1335 | 5/2/2024 | May 2024 Executive/Legislative Committee | 1.00 |
| 1353 | 6/5/2024 | AI for Real Estate and General Auditor Duties | 0.75 |
| 1359 | 6/5/2024 | Keynote: Inspiration Laced With Grit and Grace | 1.00 |
| 1357 | 6/5/2024 | Auditor Sales: Streamlining the Process | 0.50 |
| 1356 | 6/5/2024 | County Breakout Sessions | 1.00 |
| 1358 | 6/5/2024 | Conveyance Issues | 0.50 |
| 1354 | 6/5/2024 | Reval and Tri 101: Ways to Partner, Deadlines, Best Practices | 1.00 |
| 1355 | 6/5/2024 | Division of Tax Equalization Update | 0.25 |
| 1351 | 6/6/2024 | Indirect Cost Presentation | 1.00 |
| 1352 | 6/6/2024 | GASB Update | 1.00 |
| 1349 | 6/6/2024 | Breakout Session: Software Solutions | 1.00 |
| 1345 | 6/6/2024 | How to Run a Meeting | 1.00 |
| 1350 | 6/6/2024 | School Funding Formulas | 1.00 |
| 1344 | 6/6/2024 | CAAO Business Meeting | 1.00 |
| 1343 | 6/7/2024 | Alice Training | 1.50 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| 1342 | 6/7/2024 | Budget Commission | 1.50 |
|---|---|---|---|
| 1448 | 7/11/2024 | July Executive/Legislative Committee Meeting | 1.00 |
| 1446 | 7/12/2024 | SE District Meeting: LIHTC, TIRC, TIF, CRA, EZ | 2.00 |
| 1418 | 8/1/2024 | August Executive/Legislative Committee Meeting | 1.00 |
| 1449 | 8/16/2024 | SW District Meeting | 1.00 |
| 1419 | 9/4/2024 | September Executive/Legislative Committee Meeting | 1.00 |
| 1416 | 9/27/2024 | 37th Ohio GFOA Annual Conference & Membership Meeting | 14.40 |
| 1417 | 9/27/2024 | *37th Ohio GFOA Annual Conference & Membership Meeting: Ethics CPE | 1.20 |
| 1431 | 10/3/2024 | October Executive/Legislative Committee Meeting | 1.00 |
| 1447 | 10/11/2024 | SE District Meeting: Lodging Tax, Legislative Update | 1.50 |
| 1483 | 11/2/2024 | Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace | 1.00 |
| 1487 | 11/13/2024 | Tyler: How can I Enhance my Appraisal Intelligence with Artifical Intelligence? | 1.00 |
| 1490 | 11/13/2024 | Tax Abatement and Exemptions | 1.00 |
| 1491 | 11/13/2024 | Ohio Department of Taxation Update | 1.00 |
| 1482 | 11/13/2024 | Keynote: Smash the Box | 1.00 |
| 1492 | 11/13/2024 | School Funding Update | 1.00 |
| 1493 | 11/14/2024 | Fiscal Odds and Ends | 1.00 |
| 1494 | 11/14/2024 | Auditor's Role in Disasters | 1.00 |
| 1495 | 11/14/2024 | The Lasso Way | 1.00 |
| 1497 | 11/14/2024 | Auditor's Role in Issuing Debt Including 10 Mill Limitation | 1.00 |
| 1496 | 11/14/2024 | Legislative Panel Property Tax Reform | 1.00 |
| 1498 | 11/15/2024 | Board of Revision BOR School Filing | 1.00 |
| 1499 | 1/9/2025 | January 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1536 | 1/10/2025 | SE District Meeting - Appraisals and Legislative Update | 1.00 |
| 1524 | 2/6/2025 | February 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1565 | 2/21/2025 | SW District Meeting - Property Tax Media Briefing | 1.50 |
| 1525 | 3/5/2025 | March 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1537 | 3/27/2025 | SE District Meeting - Property Tax Briefing | 1.50 |
| 1526 | 4/3/2025 | April 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1585 | 4/11/2025 | SE District Meeting - Empowering Leaders for Planning | 1.50 |
| 1597 | 5/7/2025 | CAAO Legislative Day | 4.00 |
| 1622 | 6/4/2025 | Keynote: Tom Nichols, Dayton Dragons | 1.00 |
| 1624 | 6/4/2025 | Enhancing Appraisal Intelligence with AI - John Valente | 2.00 |
| 1623 | 6/4/2025 | Electronic DTE 100 Panel Discussion | 2.00 |
| 1625 | 6/4/2025 | Auditor Breakout Sessions | 1.00 |
| 1630 | 6/5/2025 | Auditor Breakout Session - Legislation and Budget | 0.75 |
| 1629 | 6/5/2025 | The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey | 1.00 |
| 1628 | 6/5/2025 | Improving Throughput Using AI - Glenn Plunkett | 1.00 |
| 1626 | 6/5/2025 | Ransomeware and Cybersecurity Panel | 2.00 |
| 1627 | 6/5/2025 | Budget Update and Business Meeting | 1.00 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| | | | | |
|---|---|---|---|---|
| 1632 | 6/6/2025 | Practical AI for the Public Sector - Tyler Masterson | 1.00 |
| 1631 | 6/6/2025 | Leveraging AI for Property Appraisal - Jonah Chen | 1.00 |
| 1633 | 6/6/2025 | New Tech Leveraging Your Existing GIS - Brian Kienle | 1.00 |
| 1647 | 7/11/2025 | SW District Meeting - Budget Commission Procedures and Legislative Update | 2.00 |
| 1636 | 7/20/2025 | July 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1637 | 8/7/2025 | August 2025 Executive/Legislative Committee Meeting | 1.00 |

**Total Hours: 156.10**

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| Jefferson | E.J. Conn | 1103 | 11/15/2023 | Ohio Department of Natural Resources Update, Jeremy Scherf | 0.75 |
| | | 1357 | 6/5/2024 | Auditor Sales: Streamlining the Process | 0.50 |
| | | 1359 | 6/5/2024 | Keynote: Inspiration Laced With Grit and Grace | 1.00 |
| | | 1358 | 6/5/2024 | Conveyance Issues | 0.50 |
| | | 1355 | 6/5/2024 | Division of Tax Equalization Update | 0.25 |
| | | 1354 | 6/5/2024 | Reval and Tri 101: Ways to Partner, Deadlines, Best Practices | 1.00 |
| | | 1353 | 6/5/2024 | AI for Real Estate and General Auditor Duties | 0.75 |
| | | 1352 | 6/6/2024 | GASB Update | 1.00 |
| | | 1350 | 6/6/2024 | School Funding Formulas | 1.00 |
| | | 1345 | 6/6/2024 | How to Run a Meeting | 1.00 |
| | | 1351 | 6/6/2024 | Indirect Cost Presentation | 1.00 |
| | | 1342 | 6/7/2024 | Budget Commission | 1.50 |
| | | 1548 | 10/17/2024 | *Ohio Ethics Law E-Course 50 Years of Promoting Governmental Ethics | 1.00 |
| | | 1462 | 10/17/2024 | *The Ohio Ethics Law 2024: 50 Years of Promoting Governmental Ethics | 1.00 |
| | | 1483 | 11/2/2024 | Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace | 1.00 |
| | | 1491 | 11/13/2024 | Ohio Department of Taxation Update | 1.00 |
| | | 1490 | 11/13/2024 | Tax Abatement and Exemptions | 1.00 |
| | | 1482 | 11/13/2024 | Keynote: Smash the Box | 1.00 |
| | | 1492 | 11/13/2024 | School Funding Update | 1.00 |
| | | 1493 | 11/14/2024 | Fiscal Odds and Ends | 1.00 |
| | | 1495 | 11/14/2024 | The Lasso Way | 1.00 |
| | | 1494 | 11/14/2024 | Auditor's Role in Disasters | 1.00 |
| | | 1496 | 11/14/2024 | Legislative Panel Property Tax Reform | 1.00 |
| | | 1497 | 11/14/2024 | Auditor's Role in Issuing Debt Including 10 Mill Limitation | 1.00 |
| | | 1498 | 11/15/2024 | Board of Revision BOR School Filing | 1.00 |
| | | 1550 | 12/18/2024 | *Training Workplace Substance Abuse Awareness | 1.00 |
| | | 1549 | 12/31/2024 | **Certified Public Records Training | 3.00 |
| | | 1623 | 6/4/2025 | Electronic DTE 100 Panel Discussion | 2.00 |
| | | 1624 | 6/4/2025 | Enhancing Appraisal Intelligence with AI - John Valente | 2.00 |
| | | 1622 | 6/4/2025 | Keynote: Tom Nichols, Dayton Dragons | 1.00 |
| | | 1627 | 6/5/2025 | Budget Update and Business Meeting | 1.00 |
| | | 1626 | 6/5/2025 | Ransomeware and Cybersecurity Panel | 2.00 |
| | | 1628 | 6/5/2025 | Improving Throughput Using AI - Glenn Plunkett | 1.00 |
| | | 1629 | 6/5/2025 | The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey | 1.00 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

**Total Hours: 37.25**

| County | Auditor | Course # | Date | Course Title | Hours |
|--------|---------|----------|------|--------------|-------|
| Knox | Sarah Thorne | 982 | 4/5/2023 | New Auditor/Mentor Education Day | 8.00 |
| | | 1278 | 4/6/2023 | April Executive/Legislative Committee | 1.00 |
| | | 1295 | 6/6/2023 | CAAO Business Meeting | 1.00 |
| | | 983 | 6/6/2023 | Weights & Measures | 1.00 |
| | | 984 | 6/6/2023 | Generational Differences in the Workplace | 1.00 |
| | | 986 | 6/7/2023 | IRS Rules: Fringe Benefits and Employee or Independent Contractor | 1.00 |
| | | 985 | 6/7/2023 | *Ohio Ethics Law | 1.00 |
| | | 989 | 6/7/2023 | Budget Commission | 1.00 |
| | | 990 | 6/7/2023 | Payroll | 1.00 |
| | | 987 | 6/7/2023 | Government Finance | 1.00 |
| | | 988 | 6/7/2023 | Fraud in Government Case Study: Vinton County/Township | 1.50 |
| | | 991 | 6/8/2023 | Components of Reassessment | 1.00 |
| | | 996 | 6/8/2023 | CAUV & Certified Forestry | 0.50 |
| | | 997 | 6/8/2023 | Breakout Sessions | 0.75 |
| | | 994 | 6/8/2023 | Certifying Levies Replacement Renewal Emergency and Qualifying | 1.00 |
| | | 995 | 6/8/2023 | Homestead Owner Occupancy and How to Spread the Word | 0.50 |
| | | 992 | 6/8/2023 | Informal Reviews and BORs using Technology | 1.00 |
| | | 993 | 6/8/2023 | 10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors | 1.00 |
| | | 999 | 6/9/2023 | *Substance Abuse & Mental Health in the Legal Profession | 1.00 |
| | | 998 | 6/9/2023 | Legislative Update | 1.00 |
| | | 1281 | 7/6/2023 | July Executive/Legislative Committee Meeting | 1.00 |
| | | 1293 | 8/3/2023 | August Executive/Legislative Committee | 1.00 |
| | | 1204 | 8/4/2023 | NE District Mtg - Soil & Water Update, CAUV Update, The Honorable Sandra O'Brien, Legislative Update | 2.00 |
| | | 1296 | 9/7/2023 | September CAAO Executive/Legislative Committee Meeting | 1.00 |
| | | 1123 | 9/13/2023 | Workplace Civility Training | 1.50 |
| | | 1124 | 9/20/2023 | **Sunshine Laws Training | 3.33 |
| | | 1294 | 10/5/2023 | October Executive/Legislative Committee | 1.00 |
| | | 1125 | 10/26/2023 | USERRA Training | 1.00 |
| | | 1126 | 11/14/2023 | How to Respond to Employee Leave Request and Playing Nice With Others in the Workplace | 2.00 |
| | | 1102 | 11/15/2023 | Solar and Wind Tax Issues | 1.00 |
| | | 1104 | 11/15/2023 | Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase | 1.00 |
| | | 1105 | 11/15/2023 | BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents | 1.00 |
| | | 1103 | 11/15/2023 | Ohio Department of Natural Resources Update, Jeremy Scherf | 0.75 |
| | | 1101 | 11/15/2023 | Ohio Dept. of Taxation Update | 1.25 |
| | | 1100 | 11/15/2023 | Nurturing Mental Health | 1.00 |
| | | 1107 | 11/16/2023 | ODJFS: Unemployment Fraud | 1.00 |
| | | 1106 | 11/16/2023 | Auditor of State Bulletins, Common Citations, Finding Info on the OCS | 1.00 |
| | | 1110 | 11/16/2023 | Dealing with Difficult Employees | 1.00 |
| | | 1109 | 11/16/2023 | Cyber Security, CORSA Security | 0.75 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements* *Denotes courses that qualify for the Public Records requirements

# Ohio County Auditor Continuing Education Status Report

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|---|---|---|---|
| 1108 | 11/16/2023 | OPERS: Reporting and Other Items of Importance | 1.00 |
| 1111 | 11/17/2023 | Legislative Update | 1.00 |
| 1113 | 11/17/2023 | Breakout Sessions Small | 1.00 |
| 1112 | 11/17/2023 | **County Government Records | 1.00 |
| 1127 | 11/20/2023 | The Mount Vernon Project: School of Public Service | 1.00 |
| 1128 | 12/5/2023 | **Certified Public Records Training | 3.00 |
| 1298 | 2/2/2024 | February 2024 Executive/Legislative Committee | 1.00 |
| 1201 | 2/7/2024 | CAAO Leadership Summit | 5.75 |
| 1444 | 2/28/2024 | National PELRA Part 3 "How Risky Do You Like It" | 1.25 |
| 1299 | 3/7/2024 | March 2024 Executive/Legislative Committee | 1.00 |
| 1464 | 3/8/2024 | NE District Meeting - Chamber of Commerce Mahoning County Land Bank Butler Institute of American Art | 1.50 |
| 1445 | 4/23/2024 | Mid-Ohio Finance Administrators "Economic Development Planning at MORPC" | 1.00 |
| 1316 | 5/1/2024 | Securing Our Cities: Preventing MFA Bypass Attacks and Financial Cyber Fraud | 1.00 |
| 1335 | 5/2/2024 | May 2024 Executive/Legislative Committee | 1.00 |
| 1465 | 5/3/2024 | NE District Meeting - Using GIS for Reval Roll Out, DTE Update, Legislative Update | 2.00 |
| 1353 | 6/5/2024 | AI for Real Estate and General Auditor Duties | 0.75 |
| 1359 | 6/5/2024 | Keynote: Inspiration Laced With Grit and Grace | 1.00 |
| 1357 | 6/5/2024 | Auditor Sales: Streamlining the Process | 0.50 |
| 1356 | 6/5/2024 | County Breakout Sessions | 1.00 |
| 1358 | 6/5/2024 | Conveyance Issues | 0.50 |
| 1354 | 6/5/2024 | Reval and Tri 101: Ways to Partner, Deadlines, Best Practices | 1.00 |
| 1355 | 6/5/2024 | Division of Tax Equalization Update | 0.25 |
| 1351 | 6/6/2024 | Indirect Cost Presentation | 1.00 |
| 1352 | 6/6/2024 | GASB Update | 1.00 |
| 1345 | 6/6/2024 | How to Run a Meeting | 1.00 |
| 1350 | 6/6/2024 | School Funding Formulas | 1.00 |
| 1344 | 6/6/2024 | CAAO Business Meeting | 1.00 |
| 1343 | 6/7/2024 | Alice Training | 1.50 |
| 1342 | 6/7/2024 | Budget Commission | 1.50 |
| 1463 | 8/2/2024 | NE District Meeting - Legislative Update, Ohio Land Bank, Akron Civic Theatre | 1.50 |
| 1419 | 9/4/2024 | September Executive/Legislative Committee Meeting | 1.00 |
| 1466 | 9/6/2024 | NE District Meeting - DTE Update, Ohio City, Rising Property Tax Values on Seniors | 2.00 |
| 1429 | 9/20/2024 | Budget Awards Program: Focus on Videos, Links and Graphics | 1.00 |
| 1431 | 10/3/2024 | October Executive/Legislative Committee Meeting | 1.00 |
| 1427 | 10/17/2024 | **Certified Public Records Training | 3.00 |
| 1428 | 10/22/2024 | CORSA - Managing Employees During Campaign Seasone and How to Manage Corrective Action Process | 2.00 |
| 1483 | 11/2/2024 | Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace | 1.00 |
| 1489 | 11/13/2024 | ISSG: Things to Do Between Abstract and Rollover | 1.00 |
| 1490 | 11/13/2024 | Tax Abatement and Exemptions | 1.00 |
| 1491 | 11/13/2024 | Ohio Department of Taxation Update | 1.00 |
| 1482 | 11/13/2024 | Keynote: Smash the Box | 1.00 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

| | | | | |
|---|---|---|---|---|
| 1492 | 11/13/2024 | School Funding Update | 1.00 |
| 1493 | 11/14/2024 | Fiscal Odds and Ends | 1.00 |
| 1494 | 11/14/2024 | Auditor's Role in Disasters | 1.00 |
| 1495 | 11/14/2024 | The Lasso Way | 1.00 |
| 1497 | 11/14/2024 | Auditor's Role in Issuing Debt Including 10 Mill Limitation | 1.00 |
| 1496 | 11/14/2024 | Legislative Panel Property Tax Reform | 1.00 |
| 1498 | 11/15/2024 | Board of Revision BOR School Filing | 1.00 |
| 1525 | 3/5/2025 | March 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1526 | 4/3/2025 | April 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1562 | 4/4/2025 | NE District Meeting - Property Tax Media Briefing | 1.50 |
| 1563 | 4/10/2025 | **Certified Public Records Training | 3.00 |
| 1625 | 6/4/2025 | Auditor Breakout Sessions | 1.00 |
| 1622 | 6/4/2025 | Keynote: Tom Nichols, Dayton Dragons | 1.00 |
| 1624 | 6/4/2025 | Enhancing Appraisal Intelligence with AI - John Valente | 2.00 |
| 1623 | 6/4/2025 | Electronic DTE 100 Panel Discussion | 2.00 |
| 1630 | 6/5/2025 | Auditor Breakout Session - Legislation and Budget | 0.75 |
| 1629 | 6/5/2025 | The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey | 1.00 |
| 1628 | 6/5/2025 | Improving Throughput Using AI - Glenn Plunkett | 1.00 |
| 1626 | 6/5/2025 | Ransomeware and Cybersecurity Panel | 2.00 |
| 1627 | 6/5/2025 | Budget Update and Business Meeting | 1.00 |
| 1631 | 6/6/2025 | Leveraging AI for Property Appraisal - Jonah Chen | 1.00 |
| 1632 | 6/6/2025 | Practical AI for the Public Sector - Tyler Masterson | 1.00 |
| 1633 | 6/6/2025 | New Tech Leveraging Your Existing GIS - Brian Kienle | 1.00 |
| 1637 | 8/7/2025 | August 2025 Executive/Legislative Committee Meeting | 1.00 |

**Total Hours: 132.08**

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| Lake | Christopher A. Galloway | 1278 | 4/6/2023 | April Executive/Legislative Committee | 1.00 |
| | | 1191 | 4/14/2023 | SE District Mtg - HB140 Ballot Language, BOR Season, Legislative Update | 1.50 |
| | | 1097 | 4/26/2023 | CAAO Legislative Day | 5.50 |
| | | 1612 | 5/16/2023 | **Sunshine Laws Training | 3.25 |
| | | 1573 | 5/17/2023 | Security Awareness Training | 0.25 |
| | | 984 | 6/6/2023 | Generational Differences in the Workplace | 1.00 |
| | | 983 | 6/6/2023 | Weights & Measures | 1.00 |
| | | 1295 | 6/6/2023 | CAAO Business Meeting | 1.00 |
| | | 986 | 6/7/2023 | IRS Rules: Fringe Benefits and Employee or Independent Contractor | 1.00 |
| | | 985 | 6/7/2023 | *Ohio Ethics Law | 1.00 |
| | | 989 | 6/7/2023 | Budget Commission | 1.00 |
| | | 990 | 6/7/2023 | Payroll | 1.00 |
| | | 988 | 6/7/2023 | Fraud in Government Case Study: Vinton County/Township | 1.50 |
| | | 987 | 6/7/2023 | Government Finance | 1.00 |
| | | 991 | 6/8/2023 | Components of Reassessment | 1.00 |
| | | 997 | 6/8/2023 | Breakout Sessions | 0.75 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| | | | |
|---|---|---|---|
| 993 | 6/8/2023 | 10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors | 1.00 |
| 992 | 6/8/2023 | Informal Reviews and BORs using Technology | 1.00 |
| 995 | 6/8/2023 | Homestead Owner Occupancy and How to Spread the Word | 0.50 |
| 994 | 6/8/2023 | Certifying Levies Replacement Renewal Emergency and Qualifying | 1.00 |
| 1598 | 6/12/2023 | HR Training - Employee Benefits Management Training | 2.00 |
| 1281 | 7/6/2023 | July Executive/Legislative Committee Meeting | 1.00 |
| 1204 | 8/4/2023 | NE District Mtg - Soil & Water Update, CAUV Update, The Honorable Sandra O'Brien, Legislative Update | 2.00 |
| 1572 | 8/30/2023 | 89th Annual Conference On Assessment Administration | 9.00 |
| 1296 | 9/7/2023 | September CAAO Executive/Legislative Committee Meeting | 1.00 |
| 1096 | 9/8/2023 | NE District Meeting - McKinley Monument | 1.50 |
| 1294 | 10/5/2023 | October Executive/Legislative Committee | 1.00 |
| 1574 | 10/25/2023 | How to Drive Performance with the Elastic Workforce | 1.25 |
| 1105 | 11/15/2023 | BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents | 1.00 |
| 1104 | 11/15/2023 | Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase | 1.00 |
| 1100 | 11/15/2023 | Nurturing Mental Health | 1.00 |
| 1103 | 11/15/2023 | Ohio Department of Natural Resources Update, Jeremy Scherf | 0.75 |
| 1106 | 11/16/2023 | Auditor of State Bulletins, Common Citations, Finding Info on the OCS | 1.00 |
| 1107 | 11/16/2023 | ODJFS: Unemployment Fraud | 1.00 |
| 1108 | 11/16/2023 | OPERS: Reporting and Other Items of Importance | 1.00 |
| 1109 | 11/16/2023 | Cyber Security, CORSA Security | 0.75 |
| 1111 | 11/17/2023 | Legislative Update | 1.00 |
| 1115 | 11/17/2023 | Breakout Sessions Large | 1.00 |
| 1297 | 1/4/2024 | January Executive and Legislative Committee Meeting 2024 | 1.00 |
| 1334 | 4/4/2024 | April 2024 Executive/Legislative Committee | 1.00 |
| 1465 | 5/3/2024 | NE District Meeting - Using GIS for Reval Roll Out, DTE Update, Legislative Update | 2.00 |
| 1353 | 6/5/2024 | AI for Real Estate and General Auditor Duties | 0.75 |
| 1356 | 6/5/2024 | County Breakout Sessions | 1.00 |
| 1359 | 6/5/2024 | Keynote: Inspiration Laced With Grit and Grace | 1.00 |
| 1358 | 6/5/2024 | Conveyance Issues | 0.50 |
| 1355 | 6/5/2024 | Division of Tax Equalization Update | 0.25 |
| 1354 | 6/5/2024 | Reval and Tri 101: Ways to Partner, Deadlines, Best Practices | 1.00 |
| 1351 | 6/6/2024 | Indirect Cost Presentation | 1.00 |
| 1352 | 6/6/2024 | GASB Update | 1.00 |
| 1350 | 6/6/2024 | School Funding Formulas | 1.00 |
| 1345 | 6/6/2024 | How to Run a Meeting | 1.00 |
| 1344 | 6/6/2024 | CAAO Business Meeting | 1.00 |
| 1343 | 6/7/2024 | Alice Training | 1.50 |
| 1599 | 6/26/2024 | HR Training - Resolving General Issues | 2.00 |
| 1448 | 7/11/2024 | July Executive/Legislative Committee Meeting | 1.00 |
| 1418 | 8/1/2024 | August Executive/Legislative Committee Meeting | 1.00 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| | | | |
|---|---|---|---|
| 1463 | 8/2/2024 | NE District Meeting - Legislative Update, Ohio Land Bank, Akron Civic Theatre | 1.50 |
| 1571 | 8/28/2024 | IAAO 90th Annual Conference on Assessment Administration | 6.00 |
| 1419 | 9/4/2024 | September Executive/Legislative Committee Meeting | 1.00 |
| 1466 | 9/6/2024 | NE District Meeting - DTE Update, Ohio City, Rising Property Tax Values on Seniors | 2.00 |
| 1431 | 10/3/2024 | October Executive/Legislative Committee Meeting | 1.00 |
| 1482 | 11/13/2024 | Keynote: Smash the Box | 1.00 |
| 1491 | 11/13/2024 | Ohio Department of Taxation Update | 1.00 |
| 1490 | 11/13/2024 | Tax Abatement and Exemptions | 1.00 |
| 1492 | 11/13/2024 | School Funding Update | 1.00 |
| 1493 | 11/14/2024 | Fiscal Odds and Ends | 1.00 |
| 1495 | 11/14/2024 | The Lasso Way | 1.00 |
| 1494 | 11/14/2024 | Auditor's Role in Disasters | 1.00 |
| 1496 | 11/14/2024 | Legislative Panel Property Tax Reform | 1.00 |
| 1497 | 11/14/2024 | Auditor's Role in Issuing Debt Including 10 Mill Limitation | 1.00 |
| 1498 | 11/15/2024 | Board of Revision BOR School Filing | 1.00 |
| 1499 | 1/9/2025 | January 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1524 | 2/6/2025 | February 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1525 | 3/5/2025 | March 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1526 | 4/3/2025 | April 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1562 | 4/4/2025 | NE District Meeting - Property Tax Media Briefing | 1.50 |
| 1582 | 4/25/2025 | NW District Meeting - Hayes Presidential Museum, Library Renovatoin, Legislative Update | 1.25 |
| 1597 | 5/7/2025 | CAAO Legislative Day | 4.00 |
| 1625 | 6/4/2025 | Auditor Breakout Sessions | 1.00 |
| 1630 | 6/5/2025 | Auditor Breakout Session - Legislation and Budget | 0.75 |
| 1627 | 6/5/2025 | Budget Update and Business Meeting | 1.00 |
| 1626 | 6/5/2025 | Ransomeware and Cybersecurity Panel | 2.00 |
| 1628 | 6/5/2025 | Improving Throughput Using AI - Glenn Plunkett | 1.00 |
| 1629 | 6/5/2025 | The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey | 1.00 |
| 1632 | 6/6/2025 | Practical AI for the Public Sector - Tyler Masterson | 1.00 |
| 1631 | 6/6/2025 | Leveraging AI for Property Appraisal - Jonah Chen | 1.00 |
| 1636 | 7/20/2025 | July 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1650 | 8/22/2025 | NW District Meeting - Sen. Rob McColley and Property Tax Reform Working Group Update | 1.50 |

**Total Hours: 117.00**

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| Lawrence | Paul David Knipp | 1278 | 4/6/2023 | April Executive/Legislative Committee | 1.00 |
| | | 1191 | 4/14/2023 | SE District Mtg - HB140 Ballot Language, BOR Season, Legislative Update | 1.50 |
| | | 1097 | 4/26/2023 | CAAO Legislative Day | 5.50 |
| | | 984 | 6/6/2023 | Generational Differences in the Workplace | 1.00 |
| | | 983 | 6/6/2023 | Weights & Measures | 1.00 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

# *Ohio County Auditor Continuing Education Status Report*

| | | | |
|---|---|---|---|
| 1295 | 6/6/2023 | CAAO Business Meeting | 1.00 |
| 986 | 6/7/2023 | IRS Rules: Fringe Benefits and Employee or Independent Contractor | 1.00 |
| 985 | 6/7/2023 | *Ohio Ethics Law | 1.00 |
| 989 | 6/7/2023 | Budget Commission | 1.00 |
| 990 | 6/7/2023 | Payroll | 1.00 |
| 988 | 6/7/2023 | Fraud in Government Case Study: Vinton County/Township | 1.50 |
| 991 | 6/8/2023 | Components of Reassessment | 1.00 |
| 994 | 6/8/2023 | Certifying Levies Replacement Renewal Emergency and Qualifying | 1.00 |
| 992 | 6/8/2023 | Informal Reviews and BORs using Technology | 1.00 |
| 993 | 6/8/2023 | 10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors | 1.00 |
| 997 | 6/8/2023 | Breakout Sessions | 0.75 |
| 998 | 6/9/2023 | Legislative Update | 1.00 |
| 999 | 6/9/2023 | *Substance Abuse & Mental Health in the Legal Profession | 1.00 |
| 1281 | 7/6/2023 | July Executive/Legislative Committee Meeting | 1.00 |
| 1293 | 8/3/2023 | August Executive/Legislative Committee | 1.00 |
| 1296 | 9/7/2023 | September CAAO Executive/Legislative Committee Meeting | 1.00 |
| 1198 | 9/8/2023 | SE District Mtg - Abstract of Real Property and Legislative Update | 1.50 |
| 1294 | 10/5/2023 | October Executive/Legislative Committee | 1.00 |
| 1102 | 11/15/2023 | Solar and Wind Tax Issues | 1.00 |
| 1104 | 11/15/2023 | Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase | 1.00 |
| 1105 | 11/15/2023 | BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents | 1.00 |
| 1100 | 11/15/2023 | Nurturing Mental Health | 1.00 |
| 1103 | 11/15/2023 | Ohio Department of Natural Resources Update, Jeremy Scherf | 0.75 |
| 1101 | 11/15/2023 | Ohio Dept. of Taxation Update | 1.25 |
| 1107 | 11/16/2023 | ODJFS: Unemployment Fraud | 1.00 |
| 1106 | 11/16/2023 | Auditor of State Bulletins, Common Citations, Finding Info on the OCS | 1.00 |
| 1110 | 11/16/2023 | Dealing with Difficult Employees | 1.00 |
| 1108 | 11/16/2023 | OPERS: Reporting and Other Items of Importance | 1.00 |
| 1111 | 11/17/2023 | Legislative Update | 1.00 |
| 1299 | 3/7/2024 | March 2024 Executive/Legislative Committee | 1.00 |
| 1335 | 5/2/2024 | May 2024 Executive/Legislative Committee | 1.00 |
| 1547 | 5/14/2024 | **Certified Public Records Training | 3.00 |
| 1353 | 6/5/2024 | AI for Real Estate and General Auditor Duties | 0.75 |
| 1359 | 6/5/2024 | Keynote: Inspiration Laced With Grit and Grace | 1.00 |
| 1357 | 6/5/2024 | Auditor Sales: Streamlining the Process | 0.50 |
| 1356 | 6/5/2024 | County Breakout Sessions | 1.00 |
| 1358 | 6/5/2024 | Conveyance Issues | 0.50 |
| 1354 | 6/5/2024 | Reval and Tri 101: Ways to Partner, Deadlines, Best Practices | 1.00 |
| 1355 | 6/5/2024 | Division of Tax Equalization Update | 0.25 |
| 1351 | 6/6/2024 | Indirect Cost Presentation | 1.00 |
| 1352 | 6/6/2024 | GASB Update | 1.00 |
| 1349 | 6/6/2024 | Breakout Session: Software Solutions | 1.00 |
| 1350 | 6/6/2024 | School Funding Formulas | 1.00 |
| 1344 | 6/6/2024 | CAAO Business Meeting | 1.00 |

*\* Denotes courses that qualify for the Ethics and Substance Abuse requirements\*\* Denotes courses that qualify for the Public Records requirements*

| | | | | |
|---|---|---|---|---|
| 1342 | 6/7/2024 | Budget Commission | | 1.50 |
| 1419 | 9/4/2024 | September Executive/Legislative Committee Meeting | | 1.00 |
| 1431 | 10/3/2024 | October Executive/Legislative Committee Meeting | | 1.00 |
| 1499 | 1/9/2025 | January 2025 Executive/Legislative Committee Meeting | | 1.00 |
| 1524 | 2/6/2025 | February 2025 Executive/Legislative Committee Meeting | | 1.00 |
| 1525 | 3/5/2025 | March 2025 Executive/Legislative Committee Meeting | | 1.00 |
| 1537 | 3/27/2025 | SE District Meeting - Property Tax Briefing | | 1.50 |
| 1526 | 4/3/2025 | April 2025 Executive/Legislative Committee Meeting | | 1.00 |
| 1597 | 5/7/2025 | CAAO Legislative Day | | 4.00 |
| 1625 | 6/4/2025 | Auditor Breakout Sessions | | 1.00 |
| 1623 | 6/4/2025 | Electronic DTE 100 Panel Discussion | | 2.00 |
| 1624 | 6/4/2025 | Enhancing Appraisal Intelligence with AI - John Valente | | 2.00 |
| 1622 | 6/4/2025 | Keynote: Tom Nichols, Dayton Dragons | | 1.00 |
| 1630 | 6/5/2025 | Auditor Breakout Session - Legislation and Budget | | 0.75 |
| 1629 | 6/5/2025 | The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey | | 1.00 |
| 1628 | 6/5/2025 | Improving Throughput Using AI - Glenn Plunkett | | 1.00 |
| 1626 | 6/5/2025 | Ransomeware and Cybersecurity Panel | | 2.00 |
| 1627 | 6/5/2025 | Budget Update and Business Meeting | | 1.00 |
| | | | **Total Hours:** | **79.50** |

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| Licking | Michael L. Smith | 982 | 4/5/2023 | New Auditor/Mentor Education Day | 8.00 |
| | | 1212 | 10/19/2023 | **Certified Public Records Training | 3.00 |
| | | 1211 | 11/13/2023 | *The Ohio Ethics Law 2023: Following the Right Path | 1.00 |
| | | 1102 | 11/15/2023 | Solar and Wind Tax Issues | 1.00 |
| | | 1105 | 11/15/2023 | BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents | 1.00 |
| | | 1104 | 11/15/2023 | Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase | 1.00 |
| | | 1101 | 11/15/2023 | Ohio Dept. of Taxation Update | 1.25 |
| | | 1103 | 11/15/2023 | Ohio Department of Natural Resources Update, Jeremy Scherf | 0.75 |
| | | 1100 | 11/15/2023 | Nurturing Mental Health | 1.00 |
| | | 1107 | 11/16/2023 | ODJFS: Unemployment Fraud | 1.00 |
| | | 1106 | 11/16/2023 | Auditor of State Bulletins, Common Citations, Finding Info on the OCS | 1.00 |
| | | 1108 | 11/16/2023 | OPERS: Reporting and Other Items of Importance | 1.00 |
| | | 1109 | 11/16/2023 | Cyber Security, CORSA Security | 0.75 |
| | | 1111 | 11/17/2023 | Legislative Update | 1.00 |
| | | 1112 | 11/17/2023 | **County Government Records | 1.00 |
| | | 1114 | 11/17/2023 | Breakout Sessions Medium | 1.00 |
| | | 1337 | 2/27/2024 | *Workplace Substance Abuse Awareness | 1.00 |
| | | 1494 | 11/14/2024 | Auditor's Role in Disasters | 1.00 |
| | | 1495 | 11/14/2024 | The Lasso Way | 1.00 |
| | | 1493 | 11/14/2024 | Fiscal Odds and Ends | 1.00 |
| | | | | **Total Hours:** | **28.75** |

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

# *Ohio County Auditor Continuing Education Status Report*

| | | | | | |
|---|---|---|---|---|---|
| Logan | Jack Reser | 1098 | 3/17/2023 | SW District Mtg - HB140 Ballot Language and Uniformity and Legislative Update | 1.50 |
| | | 1030 | 3/21/2023 | Engaging Your Legislators | 1.00 |
| | | 1039 | 3/25/2023 | Confessions of Fraudster | 1.00 |
| | | 1034 | 3/28/2023 | *Ohio Ethics Law | 3.00 |
| | | 1033 | 3/28/2023 | OPERS Reporting | 1.00 |
| | | 1032 | 3/28/2023 | Small Towns/Big Future | 1.00 |
| | | 1031 | 3/28/2023 | Best Practices Investment | 1.00 |
| | | 1040 | 3/29/2023 | Performance Audit | 1.00 |
| | | 1038 | 3/29/2023 | Prepare Single Audit | 1.00 |
| | | 1037 | 3/29/2023 | Keith Faber Auditor of State | 1.00 |
| | | 1036 | 3/29/2023 | Dark Web/Ransomware | 1.00 |
| | | 1035 | 3/29/2023 | Employer of Choice | 1.00 |
| | | 982 | 4/5/2023 | New Auditor/Mentor Education Day | 8.00 |
| | | 1278 | 4/6/2023 | April Executive/Legislative Committee | 1.00 |
| | | 1041 | 4/11/2023 | Legislative Update/Impact | 1.00 |
| | | 1042 | 4/19/2023 | Do's and Don'ts of Pharmacy | 1.00 |
| | | 1043 | 4/20/2023 | OPERS Update | 1.00 |
| | | 1097 | 4/26/2023 | CAAO Legislative Day | 5.50 |
| | | 983 | 6/6/2023 | Weights & Measures | 1.00 |
| | | 984 | 6/6/2023 | Generational Differences in the Workplace | 1.00 |
| | | 1295 | 6/6/2023 | CAAO Business Meeting | 1.00 |
| | | 986 | 6/7/2023 | IRS Rules: Fringe Benefits and Employee or Independent Contractor | 1.00 |
| | | 985 | 6/7/2023 | *Ohio Ethics Law | 1.00 |
| | | 990 | 6/7/2023 | Payroll | 1.00 |
| | | 989 | 6/7/2023 | Budget Commission | 1.00 |
| | | 988 | 6/7/2023 | Fraud in Government Case Study: Vinton County/Township | 1.50 |
| | | 987 | 6/7/2023 | Government Finance | 1.00 |
| | | 991 | 6/8/2023 | Components of Reassessment | 1.00 |
| | | 993 | 6/8/2023 | 10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors | 1.00 |
| | | 992 | 6/8/2023 | Informal Reviews and BORs using Technology | 1.00 |
| | | 994 | 6/8/2023 | Certifying Levies Replacement Renewal Emergency and Qualifying | 1.00 |
| | | 1044 | 6/14/2023 | Deploying Resources for Mental Health | 1.00 |
| | | 1281 | 7/6/2023 | July Executive/Legislative Committee Meeting | 1.00 |
| | | 1045 | 8/1/2023 | HB 33 Highlights | 1.00 |
| | | 1293 | 8/3/2023 | August Executive/Legislative Committee | 1.00 |
| | | 1046 | 8/9/2023 | Ohio Virtual Tax Academy | 3.00 |
| | | 1047 | 8/16/2023 | State and Local Fiscal Recovery Funds 2023 Interim Rule | 1.00 |
| | | 1296 | 9/7/2023 | September CAAO Executive/Legislative Committee Meeting | 1.00 |
| | | 1203 | 9/22/2023 | SW District Mtg - LIHTC Update, Sen. Terry Johnson, County Abstracts | 2.00 |
| | | 1199 | 10/20/2023 | SW District Mtg - Ohio Chief Justice Kennedy, Rep. Tom Hall | 1.50 |
| | | 1102 | 11/15/2023 | Solar and Wind Tax Issues | 1.00 |
| | | 1104 | 11/15/2023 | Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase | 1.00 |
| | | 1100 | 11/15/2023 | Nurturing Mental Health | 1.00 |
| | | 1103 | 11/15/2023 | Ohio Department of Natural Resources Update, Jeremy Scherf | 0.75 |
| | | 1101 | 11/15/2023 | Ohio Dept. of Taxation Update | 1.25 |

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# Ohio County Auditor Continuing Education Status Report

| | | | |
|---|---|---|---|
| 1106 | 11/16/2023 | Auditor of State Bulletins, Common Citations, Finding Info on the OCS | 1.00 |
| 1110 | 11/16/2023 | Dealing with Difficult Employees | 1.00 |
| 1109 | 11/16/2023 | Cyber Security, CORSA Security | 0.75 |
| 1108 | 11/16/2023 | OPERS: Reporting and Other Items of Importance | 1.00 |
| 1297 | 1/4/2024 | January Executive and Legislative Committee Meeting 2024 | 1.00 |
| 1298 | 2/2/2024 | February 2024 Executive/Legislative Committee | 1.00 |
| 1201 | 2/7/2024 | CAAO Leadership Summit | 5.75 |
| 1299 | 3/7/2024 | March 2024 Executive/Legislative Committee | 1.00 |
| 1334 | 4/4/2024 | April 2024 Executive/Legislative Committee | 1.00 |
| 1353 | 6/5/2024 | AI for Real Estate and General Auditor Duties | 0.75 |
| 1357 | 6/5/2024 | Auditor Sales: Streamlining the Process | 0.50 |
| 1359 | 6/5/2024 | Keynote: Inspiration Laced With Grit and Grace | 1.00 |
| 1356 | 6/5/2024 | County Breakout Sessions | 1.00 |
| 1358 | 6/5/2024 | Conveyance Issues | 0.50 |
| 1355 | 6/5/2024 | Division of Tax Equalization Update | 0.25 |
| 1354 | 6/5/2024 | Reval and Tri 101: Ways to Partner, Deadlines, Best Practices | 1.00 |
| 1351 | 6/6/2024 | Indirect Cost Presentation | 1.00 |
| 1352 | 6/6/2024 | GASB Update | 1.00 |
| 1350 | 6/6/2024 | School Funding Formulas | 1.00 |
| 1345 | 6/6/2024 | How to Run a Meeting | 1.00 |
| 1448 | 7/11/2024 | July Executive/Legislative Committee Meeting | 1.00 |
| 1370 | 7/26/2024 | NACo Leadership Academy | 72.00 |
| 1418 | 8/1/2024 | August Executive/Legislative Committee Meeting | 1.00 |
| 1419 | 9/4/2024 | September Executive/Legislative Committee Meeting | 1.00 |
| 1431 | 10/3/2024 | October Executive/Legislative Committee Meeting | 1.00 |
| 1432 | 10/16/2024 | SW District Meeting | 1.00 |
| 1483 | 11/2/2024 | Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace | 1.00 |
| 1489 | 11/13/2024 | ISSG: Things to Do Between Abstract and Rollover | 1.00 |
| 1484 | 11/13/2024 | Vision: The Opportunities & Challenges of Informal Hearings | 1.00 |
| 1490 | 11/13/2024 | Tax Abatement and Exemptions | 1.00 |
| 1491 | 11/13/2024 | Ohio Department of Taxation Update | 1.00 |
| 1482 | 11/13/2024 | Keynote: Smash the Box | 1.00 |
| 1493 | 11/14/2024 | Fiscal Odds and Ends | 1.00 |
| 1495 | 11/14/2024 | The Lasso Way | 1.00 |
| 1494 | 11/14/2024 | Auditor's Role in Disasters | 1.00 |
| 1497 | 11/14/2024 | Auditor's Role in Issuing Debt Including 10 Mill Limitation | 1.00 |
| 1496 | 11/14/2024 | Legislative Panel Property Tax Reform | 1.00 |
| 1499 | 1/9/2025 | January 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1524 | 2/6/2025 | February 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1565 | 2/21/2025 | SW District Meeting - Property Tax Media Briefing | 1.50 |
| 1526 | 4/3/2025 | April 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1597 | 5/7/2025 | CAAO Legislative Day | 4.00 |
| 1619 | 5/14/2025 | NW District Meeting - Property Tax Media Briefing | 1.50 |
| 1625 | 6/4/2025 | Auditor Breakout Sessions | 1.00 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

| | | 1622 | 6/4/2025 | Keynote: Tom Nichols, Dayton Dragons | 1.00 |
|---|---|---|---|---|---|
| | | 1624 | 6/4/2025 | Enhancing Appraisal Intelligence with AI - John Valente | 2.00 |
| | | 1630 | 6/5/2025 | Auditor Breakout Session - Legislation and Budget | 0.75 |
| | | 1628 | 6/5/2025 | Improving Throughput Using AI - Glenn Plunkett | 1.00 |
| | | 1629 | 6/5/2025 | The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey | 1.00 |
| | | 1636 | 7/20/2025 | July 2025 Executive/Legislative Committee Meeting | 1.00 |

**Total Hours: 191.25**

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| Lorain | J. Craig Snodgrass | 1275 | 3/16/2023 | Town Halls 2023 | 1.00 |
| | | 1276 | 3/22/2023 | Ohio Professional Standards and Responsibilities | 3.00 |
| | | 1277 | 4/5/2023 | Mentor/Mentee Day | 8.00 |
| | | 982 | 4/5/2023 | New Auditor/Mentor Education Day | 8.00 |
| | | 1278 | 4/6/2023 | April Executive/Legislative Committee | 1.00 |
| | | 1279 | 4/12/2023 | Fraud Prevention, Fraud Mystery Day | 4.00 |
| | | 1097 | 4/26/2023 | CAAO Legislative Day | 5.50 |
| | | 1072 | 4/27/2023 | Leveraging Robotics and AI in Government Financial Management | 7.00 |
| | | 1286 | 4/27/2023 | Leveraging Robotics and AI in Government Financial Management | 7.00 |
| | | 1285 | 5/5/2023 | Spring Advance 2023 | 3.00 |
| | | 1280 | 5/12/2023 | Drug Trends with Josh Hunt, Director of Medway Drug Enforcement Agency District Meeting | 1.00 |
| | | 1295 | 6/6/2023 | CAAO Business Meeting | 1.00 |
| | | 983 | 6/6/2023 | Weights & Measures | 1.00 |
| | | 985 | 6/7/2023 | *Ohio Ethics Law | 1.00 |
| | | 986 | 6/7/2023 | IRS Rules: Fringe Benefits and Employee or Independent Contractor | 1.00 |
| | | 990 | 6/7/2023 | Payroll | 1.00 |
| | | 989 | 6/7/2023 | Budget Commission | 1.00 |
| | | 987 | 6/7/2023 | Government Finance | 1.00 |
| | | 988 | 6/7/2023 | Fraud in Government Case Study: Vinton County/Township | 1.50 |
| | | 991 | 6/8/2023 | Components of Reassessment | 1.00 |
| | | 997 | 6/8/2023 | Breakout Sessions | 0.75 |
| | | 994 | 6/8/2023 | Certifying Levies Replacement Renewal Emergency and Qualifying | 1.00 |
| | | 995 | 6/8/2023 | Homestead Owner Occupancy and How to Spread the Word | 0.50 |
| | | 992 | 6/8/2023 | Informal Reviews and BORs using Technology | 1.00 |
| | | 993 | 6/8/2023 | 10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors | 1.00 |
| | | 996 | 6/8/2023 | CAUV & Certified Forestry | 0.50 |
| | | 999 | 6/9/2023 | *Substance Abuse & Mental Health in the Legal Profession | 1.00 |
| | | 998 | 6/9/2023 | Legislative Update | 1.00 |
| | | 1592 | 6/28/2023 | **Sunshine Laws Training | 3.00 |
| | | 1281 | 7/6/2023 | July Executive/Legislative Committee Meeting | 1.00 |
| | | 1282 | 8/2/2023 | Advanced Governmental Accounting Seminar | 13.00 |
| | | 1341 | 8/8/2023 | Ohio GFOA Advanced Governmental Accounting Seminar | 13.00 |
| | | 1283 | 9/6/2023 | NEO ILA Monthly Meeting Fraud Training | 4.00 |
| | | 1096 | 9/8/2023 | NE District Meeting - McKinley Monument | 1.50 |
| | | 1294 | 10/5/2023 | October Executive/Legislative Committee | 1.00 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| | | | |
|---|---|---|---|
| 1284 | 11/3/2023 | Fall Advance 2023 | 3.00 |
| 1102 | 11/15/2023 | Solar and Wind Tax Issues | 1.00 |
| 1104 | 11/15/2023 | Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase | 1.00 |
| 1100 | 11/15/2023 | Nurturing Mental Health | 1.00 |
| 1101 | 11/15/2023 | Ohio Dept. of Taxation Update | 1.25 |
| 1103 | 11/15/2023 | Ohio Department of Natural Resources Update, Jeremy Scherf | 0.75 |
| 1107 | 11/16/2023 | ODJFS: Unemployment Fraud | 1.00 |
| 1106 | 11/16/2023 | Auditor of State Bulletins, Common Citations, Finding Info on the OCS | 1.00 |
| 1108 | 11/16/2023 | OPERS: Reporting and Other Items of Importance | 1.00 |
| 1109 | 11/16/2023 | Cyber Security, CORSA Security | 0.75 |
| 1110 | 11/16/2023 | Dealing with Difficult Employees | 1.00 |
| 1111 | 11/17/2023 | Legislative Update | 1.00 |
| 1112 | 11/17/2023 | **County Government Records | 1.00 |
| 1115 | 11/17/2023 | Breakout Sessions Large | 1.00 |
| 1297 | 1/4/2024 | January Executive and Legislative Committee Meeting 2024 | 1.00 |
| 1298 | 2/2/2024 | February 2024 Executive/Legislative Committee | 1.00 |
| 1304 | 2/29/2024 | Individual Tax Update - Recent Developments February 2024 | 2.00 |
| 1305 | 3/4/2024 | Monthly Federal Tax Update - March 2024 | 2.00 |
| 1289 | 3/6/2024 | Tax Season Update for Individuals with Steve Dilley | 4.00 |
| 1299 | 3/7/2024 | March 2024 Executive/Legislative Committee | 1.00 |
| 1464 | 3/8/2024 | NE District Meeting - Chamber of Commerce Mahoning County Land Bank Butler Institute of American Art | 1.50 |
| 1306 | 3/20/2024 | Basic Individual Taxation Course | 2.00 |
| 1333 | 3/22/2024 | NW District Meeting - Budget Commission | 1.00 |
| 1303 | 4/15/2024 | Monthly Federal Tax Update - April 2024 | 2.00 |
| 1335 | 5/2/2024 | May 2024 Executive/Legislative Committee | 1.00 |
| 1465 | 5/3/2024 | NE District Meeting - Using GIS for Reval Roll Out, DTE Update, Legislative Update | 2.00 |
| 1340 | 5/23/2024 | Core Con - Core Skills Conference | 8.00 |
| 1356 | 6/5/2024 | County Breakout Sessions | 1.00 |
| 1357 | 6/5/2024 | Auditor Sales: Streamlining the Process | 0.50 |
| 1359 | 6/5/2024 | Keynote: Inspiration Laced With Grit and Grace | 1.00 |
| 1358 | 6/5/2024 | Conveyance Issues | 0.50 |
| 1354 | 6/5/2024 | Reval and Tri 101: Ways to Partner, Deadlines, Best Practices | 1.00 |
| 1355 | 6/5/2024 | Division of Tax Equalization Update | 0.25 |
| 1353 | 6/5/2024 | AI for Real Estate and General Auditor Duties | 0.75 |
| 1352 | 6/6/2024 | GASB Update | 1.00 |
| 1345 | 6/6/2024 | How to Run a Meeting | 1.00 |
| 1346 | 6/6/2024 | Breakout Session: Clark Schaefer Hackett | 1.00 |
| 1350 | 6/6/2024 | School Funding Formulas | 1.00 |
| 1344 | 6/6/2024 | CAAO Business Meeting | 1.00 |
| 1351 | 6/6/2024 | Indirect Cost Presentation | 1.00 |
| 1342 | 6/7/2024 | Budget Commission | 1.50 |
| 1343 | 6/7/2024 | Alice Training | 1.50 |
| 1448 | 7/11/2024 | July Executive/Legislative Committee Meeting | 1.00 |
| 1463 | 8/2/2024 | NE District Meeting - Legislative Update, Ohio Land Bank, Akron Civic Theatre | 1.50 |
| 1387 | 8/8/2024 | Ohio GFOA Advanced Governmental Accounting Seminar | 11.50 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

| | | | |
|---|---|---|---:|
| 1419 | 9/4/2024 | September Executive/Legislative Committee Meeting | 1.00 |
| 1421 | 9/20/2024 | NW District Meeting - Ottawa County Improvement, Twin Oast Overview | 1.00 |
| 1431 | 10/3/2024 | October Executive/Legislative Committee Meeting | 1.00 |
| 1430 | 10/10/2024 | Town Halls 2024 - October | 1.00 |
| 1440 | 10/23/2024 | October Accounting Show: Day 1 | 8.00 |
| 1483 | 11/2/2024 | Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace | 1.00 |
| 1489 | 11/13/2024 | ISSG: Things to Do Between Abstract and Rollover | 1.00 |
| 1491 | 11/13/2024 | Ohio Department of Taxation Update | 1.00 |
| 1490 | 11/13/2024 | Tax Abatement and Exemptions | 1.00 |
| 1482 | 11/13/2024 | Keynote: Smash the Box | 1.00 |
| 1492 | 11/13/2024 | School Funding Update | 1.00 |
| 1493 | 11/14/2024 | Fiscal Odds and Ends | 1.00 |
| 1494 | 11/14/2024 | Auditor's Role in Disasters | 1.00 |
| 1495 | 11/14/2024 | The Lasso Way | 1.00 |
| 1496 | 11/14/2024 | Legislative Panel Property Tax Reform | 1.00 |
| 1497 | 11/14/2024 | Auditor's Role in Issuing Debt Including 10 Mill Limitation | 1.00 |
| 1498 | 11/15/2024 | Board of Revision BOR School Filing | 1.00 |
| 1575 | 2/10/2025 | What's Changing in A & A for Governmental Entities | 4.00 |
| 1525 | 3/5/2025 | March 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1576 | 3/20/2025 | Cyber Attacks Through Impersonation | 1.00 |
| 1523 | 3/20/2025 | Town Hall 2025 CPE Specialized Knowledge | 1.00 |
| 1526 | 4/3/2025 | April 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1562 | 4/4/2025 | NE District Meeting - Property Tax Media Briefing | 1.50 |
| 1593 | 4/28/2025 | *An Ethical Approach to Mental Health Issues at Work | 2.00 |
| 1597 | 5/7/2025 | CAAO Legislative Day | 4.00 |
| 1636 | 7/20/2025 | July 2025 Executive/Legislative Committee Meeting | 1.00 |

**Total Hours:  214.00**

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---:|
| Lucas | Katie Moline Anita Lopez | 1278 | 4/6/2023 | April Executive/Legislative Committee | 1.00 |
| | | 1097 | 4/26/2023 | CAAO Legislative Day | 5.50 |
| | | 1194 | 5/19/2023 | *NW District Mtg - Ethics Commission Susan Willeke | 1.00 |
| | | 1295 | 6/6/2023 | CAAO Business Meeting | 1.00 |
| | | 984 | 6/6/2023 | Generational Differences in the Workplace | 1.00 |
| | | 983 | 6/6/2023 | Weights & Measures | 1.00 |
| | | 986 | 6/7/2023 | IRS Rules: Fringe Benefits and Employee or Independent Contractor | 1.00 |
| | | 989 | 6/7/2023 | Budget Commission | 1.00 |
| | | 990 | 6/7/2023 | Payroll | 1.00 |
| | | 988 | 6/7/2023 | Fraud in Government Case Study: Vinton County/Township | 1.50 |
| | | 987 | 6/7/2023 | Government Finance | 1.00 |
| | | 1293 | 8/3/2023 | August Executive/Legislative Committee | 1.00 |
| | | 1296 | 9/7/2023 | September CAAO Executive/Legislative Committee Meeting | 1.00 |

*\* Denotes courses that qualify for the Ethics and Substance Abuse requirements\*\* Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| | | | |
|---|---|---|---|
| 1294 | 10/5/2023 | October Executive/Legislative Committee | 1.00 |
| 1197 | 10/27/2023 | NW District Mtg - Artificial Intelligence | 1.00 |
| 1450 | 2/24/2024 | NW District Meeting: Solar Eclipse | 1.00 |
| 1333 | 3/22/2024 | NW District Meeting - Budget Commission | 1.00 |
| 1308 | 3/27/2024 | *2024 Local Government Officials Conference: Ethics Part 1 and 2 | 2.00 |
| 1307 | 3/28/2024 | 2024 Local Government Officals Conference | 14.75 |
| 1332 | 4/23/2024 | An Update from the Lucas County Land Bank | 1.00 |
| 1331 | 4/26/2024 | NW District Meeting - Toledo Metroparks Update, Port Authority Update and Legislative Report | 1.50 |
| 1353 | 6/5/2024 | AI for Real Estate and General Auditor Duties | 0.75 |
| 1359 | 6/5/2024 | Keynote: Inspiration Laced With Grit and Grace | 1.00 |
| 1356 | 6/5/2024 | County Breakout Sessions | 1.00 |
| 1357 | 6/5/2024 | Auditor Sales: Streamlining the Process | 0.50 |
| 1358 | 6/5/2024 | Conveyance Issues | 0.50 |
| 1355 | 6/5/2024 | Division of Tax Equalization Update | 0.25 |
| 1354 | 6/5/2024 | Reval and Tri 101: Ways to Partner, Deadlines, Best Practices | 1.00 |
| 1351 | 6/6/2024 | Indirect Cost Presentation | 1.00 |
| 1352 | 6/6/2024 | GASB Update | 1.00 |
| 1350 | 6/6/2024 | School Funding Formulas | 1.00 |
| 1344 | 6/6/2024 | CAAO Business Meeting | 1.00 |
| 1342 | 6/7/2024 | Budget Commission | 1.50 |
| 1419 | 9/4/2024 | September Executive/Legislative Committee Meeting | 1.00 |
| 1421 | 9/20/2024 | NW District Meeting - Ottawa County Improvement, Twin Oast Overview | 1.00 |
| 1436 | 10/25/2024 | NW District Meeting: Wilson Football Factory, Cyber Security and Fraud Prevention | 1.50 |
| 1483 | 11/2/2024 | Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace | 1.00 |
| 1489 | 11/13/2024 | ISSG: Things to Do Between Abstract and Rollover | 1.00 |
| 1490 | 11/13/2024 | Tax Abatement and Exemptions | 1.00 |
| 1491 | 11/13/2024 | Ohio Department of Taxation Update | 1.00 |
| 1482 | 11/13/2024 | Keynote: Smash the Box | 1.00 |
| 1492 | 11/13/2024 | School Funding Update | 1.00 |
| 1493 | 11/14/2024 | Fiscal Odds and Ends | 1.00 |
| 1495 | 11/14/2024 | The Lasso Way | 1.00 |
| 1494 | 11/14/2024 | Auditor's Role in Disasters | 1.00 |
| 1497 | 11/14/2024 | Auditor's Role in Issuing Debt Including 10 Mill Limitation | 1.00 |
| 1496 | 11/14/2024 | Legislative Panel Property Tax Reform | 1.00 |
| 1498 | 11/15/2024 | Board of Revision BOR School Filing | 1.00 |
| 1499 | 1/9/2025 | January 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1524 | 2/6/2025 | February 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1560 | 2/28/2025 | NW District Meeting - Cybersecurity, Ransomware, Legislative Update | 2.00 |
| 1525 | 3/5/2025 | March 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1559 | 3/28/2025 | *NW District Meeting - Substance Abuse | 1.00 |
| 1526 | 4/3/2025 | April 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1582 | 4/25/2025 | NW District Meeting - Hayes Presidential Museum, Library Renovatoin, Legislative Update | 1.25 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

| | | | | |
|---|---|---|---|---:|
| 1597 | 5/7/2025 | CAAO Legislative Day | | 4.00 |
| 1619 | 5/14/2025 | NW District Meeting - Property Tax Media Briefing | | 1.50 |
| 1622 | 6/4/2025 | Keynote: Tom Nichols, Dayton Dragons | | 1.00 |
| 1624 | 6/4/2025 | Enhancing Appraisal Intelligence with AI - John Valente | | 2.00 |
| 1623 | 6/4/2025 | Electronic DTE 100 Panel Discussion | | 2.00 |
| 1625 | 6/4/2025 | Auditor Breakout Sessions | | 1.00 |
| 1629 | 6/5/2025 | The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey | | 1.00 |
| 1628 | 6/5/2025 | Improving Throughput Using AI - Glenn Plunkett | | 1.00 |
| 1630 | 6/5/2025 | Auditor Breakout Session - Legislation and Budget | | 0.75 |
| 1631 | 6/6/2025 | Leveraging AI for Property Appraisal - Jonah Chen | | 1.00 |
| 1632 | 6/6/2025 | Practical AI for the Public Sector - Tyler Masterson | | 1.00 |
| 1633 | 6/6/2025 | New Tech Leveraging Your Existing GIS - Brian Kienle | | 1.00 |
| 1636 | 7/20/2025 | July 2025 Executive/Legislative Committee Meeting | | 1.00 |
| 1561 | 7/25/2025 | NW District Meeting - Farm Science Review and Legislative Update | | 1.50 |
| 1637 | 8/7/2025 | August 2025 Executive/Legislative Committee Meeting | | 1.00 |
| 1650 | 8/22/2025 | NW District Meeting - Sen. Rob McColley and Property Tax Reform Working Group Update | | 1.50 |
| 1645 | 9/4/2025 | 2025 IPA Conference | | 7.80 |

**Total Hours: 105.55**

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---:|
| Madison | Jennifer S. Hunter, CPA | 1098 | 3/17/2023 | SW District Mtg - HB140 Ballot Language and Uniformity and Legislative Update | 1.50 |
| | | 1227 | 4/5/2023 | Choosing Cultural Humility, Racial Empathy, and Resilience | 1.00 |
| | | 1226 | 4/27/2023 | 3 Questions to Answer to Retire with Confidence | 1.00 |
| | | 1228 | 5/8/2023 | Fraud: What to Look for and Where to Look | 1.00 |
| | | 1229 | 5/11/2023 | 3 Questions to Answer to Retire with Confidence | 1.00 |
| | | 1230 | 5/26/2023 | Accounting Basics | 1.00 |
| | | 1295 | 6/6/2023 | CAAO Business Meeting | 1.00 |
| | | 984 | 6/6/2023 | Generational Differences in the Workplace | 1.00 |
| | | 983 | 6/6/2023 | Weights & Measures | 1.00 |
| | | 986 | 6/7/2023 | IRS Rules: Fringe Benefits and Employee or Independent Contractor | 1.00 |
| | | 985 | 6/7/2023 | *Ohio Ethics Law | 1.00 |
| | | 987 | 6/7/2023 | Government Finance | 1.00 |
| | | 988 | 6/7/2023 | Fraud in Government Case Study: Vinton County/Township | 1.50 |
| | | 990 | 6/7/2023 | Payroll | 1.00 |
| | | 989 | 6/7/2023 | Budget Commission | 1.00 |
| | | 991 | 6/8/2023 | Components of Reassessment | 1.00 |
| | | 993 | 6/8/2023 | 10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors | 1.00 |
| | | 992 | 6/8/2023 | Informal Reviews and BORs using Technology | 1.00 |
| | | 1231 | 6/20/2023 | Excel Tips & Tricks | 1.50 |
| | | 1232 | 6/21/2023 | Learning from Log4j: Got Application Security | 1.50 |
| | | 1233 | 6/22/2023 | Navigating Complexity with Hybrid Clouds | 1.00 |

*\* Denotes courses that qualify for the Ethics and Substance Abuse requirements\*\* Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| | | | |
|---|---|---|---|
| 1234 | 6/28/2023 | Warning Signs of Alzheimers: What CPAs Must Know | 1.00 |
| 1235 | 7/11/2023 | Stress Management at Work | 1.40 |
| 1236 | 7/17/2023 | Understanding Schedule C Audits | 1.00 |
| 1237 | 7/19/2023 | Bringing Agility to Modern Security Operations | 1.00 |
| 1238 | 7/26/2023 | Financial Tools to Fund Long-Term Care in 2023 | 1.00 |
| 1239 | 8/6/2023 | Maximizing Social Security as a Foundation for Retirement | 1.00 |
| 1240 | 8/24/2023 | Finding Your Flow in Constant Chaos | 1.00 |
| 1241 | 9/13/2023 | Increase Your Impact: How to Ask Powerful Questoins | 1.00 |
| 1242 | 9/14/2023 | How to Fight Threats to the Software Supply Chain | 1.00 |
| 1203 | 9/22/2023 | SW District Mtg - LIHTC Update, Sen. Terry Johnson, County Abstracts | 2.00 |
| 1243 | 9/28/2023 | Fraud: What to Look for and Where to Look | 1.00 |
| 1245 | 10/24/2023 | How Agencies Can Adopt AI Swiftly and Securely | 1.00 |
| 1246 | 10/26/2023 | Take Action Against Fraud: 5 Things You Can Do Today | 1.00 |
| 1244 | 10/27/2023 | Accounting Fall Conference | 4.00 |
| 1247 | 10/31/2023 | 2023 Year-End Tax Strategy Plan | 1.00 |
| 1248 | 11/2/2023 | Cyber Resilience 2023 - Day Two | 2.50 |
| 1102 | 11/15/2023 | Solar and Wind Tax Issues | 1.00 |
| 1104 | 11/15/2023 | Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase | 1.00 |
| 1103 | 11/15/2023 | Ohio Department of Natural Resources Update, Jeremy Scherf | 0.75 |
| 1101 | 11/15/2023 | Ohio Dept. of Taxation Update | 1.25 |
| 1100 | 11/15/2023 | Nurturing Mental Health | 1.00 |
| 1107 | 11/16/2023 | ODJFS: Unemployment Fraud | 1.00 |
| 1106 | 11/16/2023 | Auditor of State Bulletins, Common Citations, Finding Info on the OCS | 1.00 |
| 1110 | 11/16/2023 | Dealing with Difficult Employees | 1.00 |
| 1109 | 11/16/2023 | Cyber Security, CORSA Security | 0.75 |
| 1108 | 11/16/2023 | OPERS: Reporting and Other Items of Importance | 1.00 |
| 1111 | 11/17/2023 | Legislative Update | 1.00 |
| 1112 | 11/17/2023 | **County Government Records | 1.00 |
| 1220 | 1/5/2024 | **Certified Public Records Training | 3.00 |
| 1251 | 2/1/2024 | Mental Health Triage in the Workplace | 1.00 |
| 1249 | 2/9/2024 | Overcoming Your Inner Debbie Downer | 1.00 |
| 1250 | 2/9/2024 | Facing a Rapidly Changing Landscape | 1.50 |
| 1313 | 3/15/2024 | SW District Meeting - Real Estate Assessment Fund, Special Assessments, Legislative Update | 2.00 |
| 1309 | 3/21/2024 | AI Can Boost Election Integrity, if Done Correctly | 1.00 |
| 1415 | 4/3/2024 | **Sunshine Laws Training | 3.00 |
| 1461 | 5/15/2024 | Focus on Cyber Resiliency in a Hostile World | 1.00 |
| 1591 | 5/17/2024 | SW District Meeting - Rep. Lampton Rep. Hackett and Property Tax Proposal Overview | 2.00 |
| 1413 | 5/24/2024 | How to Handle Uncomfortable Situations Effectively | 1.00 |
| 1357 | 6/5/2024 | Auditor Sales: Streamlining the Process | 0.50 |
| 1359 | 6/5/2024 | Keynote: Inspiration Laced With Grit and Grace | 1.00 |
| 1356 | 6/5/2024 | County Breakout Sessions | 1.00 |
| 1354 | 6/5/2024 | Reval and Tri 101: Ways to Partner, Deadlines, Best Practices | 1.00 |
| 1355 | 6/5/2024 | Division of Tax Equalization Update | 0.25 |
| 1353 | 6/5/2024 | AI for Real Estate and General Auditor Duties | 0.75 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements* **Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| Course # | Date | Course Title | Hours |
|---|---|---|---|
| 1352 | 6/6/2024 | GASB Update | 1.00 |
| 1350 | 6/6/2024 | School Funding Formulas | 1.00 |
| 1349 | 6/6/2024 | Breakout Session: Software Solutions | 1.00 |
| 1345 | 6/6/2024 | How to Run a Meeting | 1.00 |
| 1344 | 6/6/2024 | CAAO Business Meeting | 1.00 |
| 1351 | 6/6/2024 | Indirect Cost Presentation | 1.00 |
| 1342 | 6/7/2024 | Budget Commission | 1.50 |
| 1412 | 6/11/2024 | Investing: Navigating the Stock Market Volatility and Fees in 2024 | 1.00 |
| 1448 | 7/11/2024 | July Executive/Legislative Committee Meeting | 1.00 |
| 1613 | 9/25/2024 | Bringing Automation to Cloud Risk Management | 1.00 |
| 1483 | 11/2/2024 | Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace | 1.00 |
| 1484 | 11/13/2024 | Vision: The Opportunities & Challenges of Informal Hearings | 1.00 |
| 1491 | 11/13/2024 | Ohio Department of Taxation Update | 1.00 |
| 1490 | 11/13/2024 | Tax Abatement and Exemptions | 1.00 |
| 1482 | 11/13/2024 | Keynote: Smash the Box | 1.00 |
| 1492 | 11/13/2024 | School Funding Update | 1.00 |
| 1493 | 11/14/2024 | Fiscal Odds and Ends | 1.00 |
| 1494 | 11/14/2024 | Auditor's Role in Disasters | 1.00 |
| 1495 | 11/14/2024 | The Lasso Way | 1.00 |
| 1496 | 11/14/2024 | Legislative Panel Property Tax Reform | 1.00 |
| 1497 | 11/14/2024 | Auditor's Role in Issuing Debt Including 10 Mill Limitation | 1.00 |
| 1498 | 11/15/2024 | Board of Revision BOR School Filing | 1.00 |
| 1554 | 1/8/2025 | Modernization or Marginalization: The Hidden Cost of Legacy ERP | 1.00 |
| 1577 | 1/8/2025 | Modernization or Marginalization: The Hidden Cost of Legacy ERP | 1.20 |
| 1578 | 2/12/2025 | AI for Agencies: Modernization & Taxpayer Services | 1.00 |
| 1579 | 3/27/2025 | The A, B, C, and D's of Medcare and Retirmenet in 2025 | 1.00 |
| 1580 | 4/10/2025 | Cybersecurity Best Practices: 9 Practical Steps to Reduce Risk | 1.00 |
| 1621 | 4/25/2025 | SW District Meeting - Farm Science Review | 1.50 |
| 1623 | 6/4/2025 | Electronic DTE 100 Panel Discussion | 2.00 |
| 1624 | 6/4/2025 | Enhancing Appraisal Intelligence with AI - John Valente | 2.00 |
| 1622 | 6/4/2025 | Keynote: Tom Nichols, Dayton Dragons | 1.00 |
| 1625 | 6/4/2025 | Auditor Breakout Sessions | 1.00 |
| 1630 | 6/5/2025 | Auditor Breakout Session - Legislation and Budget | 0.75 |
| 1628 | 6/5/2025 | Improving Throughput Using AI - Glenn Plunkett | 1.00 |
| 1627 | 6/5/2025 | Budget Update and Business Meeting | 1.00 |
| 1626 | 6/5/2025 | Ransomeware and Cybersecurity Panel | 2.00 |
| 1631 | 6/6/2025 | Leveraging AI for Property Appraisal - Jonah Chen | 1.00 |

**Total Hours: 118.60**

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| Mahoning | Ralph T. Meacham, CPA | 1167 | 5/7/2023 | On Cloud 9, Enterprise ERP Network Infrastructure Best Prace | 2.00 |
| | | 1073 | 5/7/2023 | On Cloud 9 (NASBA-FINANCE) Enterprise ERP Network Infrastructure Best Practice | 2.00 |
| | | 984 | 6/6/2023 | Generational Differences in the Workplace | 1.00 |
| | | 983 | 6/6/2023 | Weights & Measures | 1.00 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| | | | |
|---|---|---|---|
| 1295 | 6/6/2023 | CAAO Business Meeting | 1.00 |
| 986 | 6/7/2023 | IRS Rules: Fringe Benefits and Employee or Independent Contractor | 1.00 |
| 985 | 6/7/2023 | *Ohio Ethics Law | 1.00 |
| 989 | 6/7/2023 | Budget Commission | 1.00 |
| 990 | 6/7/2023 | Payroll | 1.00 |
| 988 | 6/7/2023 | Fraud in Government Case Study: Vinton County/Township | 1.50 |
| 987 | 6/7/2023 | Government Finance | 1.00 |
| 991 | 6/8/2023 | Components of Reassessment | 1.00 |
| 997 | 6/8/2023 | Breakout Sessions | 0.75 |
| 992 | 6/8/2023 | Informal Reviews and BORs using Technology | 1.00 |
| 993 | 6/8/2023 | 10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors | 1.00 |
| 995 | 6/8/2023 | Homestead Owner Occupancy and How to Spread the Word | 0.50 |
| 994 | 6/8/2023 | Certifying Levies Replacement Renewal Emergency and Qualifying | 1.00 |
| 996 | 6/8/2023 | CAUV & Certified Forestry | 0.50 |
| 998 | 6/9/2023 | Legislative Update | 1.00 |
| 999 | 6/9/2023 | *Substance Abuse & Mental Health in the Legal Profession | 1.00 |
| 1281 | 7/6/2023 | July Executive/Legislative Committee Meeting | 1.00 |
| 1074 | 7/19/2023 | Maher Duessel Nonprofit Update | 16.00 |
| 1296 | 9/7/2023 | September CAAO Executive/Legislative Committee Meeting | 1.00 |
| 1096 | 9/8/2023 | NE District Meeting - McKinley Monument | 1.50 |
| 1166 | 9/26/2023 | Mahoning County Tax Issues | 6.00 |
| 1294 | 10/5/2023 | October Executive/Legislative Committee | 1.00 |
| 1102 | 11/15/2023 | Solar and Wind Tax Issues | 1.00 |
| 1104 | 11/15/2023 | Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase | 1.00 |
| 1105 | 11/15/2023 | BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents | 1.00 |
| 1100 | 11/15/2023 | Nurturing Mental Health | 1.00 |
| 1101 | 11/15/2023 | Ohio Dept. of Taxation Update | 1.25 |
| 1103 | 11/15/2023 | Ohio Department of Natural Resources Update, Jeremy Scherf | 0.75 |
| 1107 | 11/16/2023 | ODJFS: Unemployment Fraud | 1.00 |
| 1106 | 11/16/2023 | Auditor of State Bulletins, Common Citations, Finding Info on the OCS | 1.00 |
| 1110 | 11/16/2023 | Dealing with Difficult Employees | 1.00 |
| 1108 | 11/16/2023 | OPERS: Reporting and Other Items of Importance | 1.00 |
| 1109 | 11/16/2023 | Cyber Security, CORSA Security | 0.75 |
| 1111 | 11/17/2023 | Legislative Update | 1.00 |
| 1112 | 11/17/2023 | **County Government Records | 1.00 |
| 1115 | 11/17/2023 | Breakout Sessions Large | 1.00 |
| 1131 | 12/5/2023 | 2023 CPE MONTH WEBINAR SERIES: TAX UPDATE | 3.00 |
| 1132 | 12/7/2023 | 2023 CPE MONTH WEBINAR SERIES: CONSULTING, TECHNOLOGY, ADVISORY | 3.00 |
| 1133 | 12/12/2023 | 2023 CPE MONTH WEBINAR SERIES: AUDIT UPDATE | 2.50 |
| 1168 | 12/18/2023 | Maher Duessel Government Update | 16.00 |
| 1297 | 1/4/2024 | January Executive and Legislative Committee Meeting 2024 | 1.00 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| | | | |
|---|---|---|---|
| 1298 | 2/2/2024 | February 2024 Executive/Legislative Committee | 1.00 |
| 1299 | 3/7/2024 | March 2024 Executive/Legislative Committee | 1.00 |
| 1464 | 3/8/2024 | NE District Meeting - Chamber of Commerce Mahoning County Land Bank Butler Institute of American Art | 1.50 |
| 1334 | 4/4/2024 | April 2024 Executive/Legislative Committee | 1.00 |
| 1353 | 6/5/2024 | AI for Real Estate and General Auditor Duties | 0.75 |
| 1359 | 6/5/2024 | Keynote: Inspiration Laced With Grit and Grace | 1.00 |
| 1357 | 6/5/2024 | Auditor Sales: Streamlining the Process | 0.50 |
| 1356 | 6/5/2024 | County Breakout Sessions | 1.00 |
| 1358 | 6/5/2024 | Conveyance Issues | 0.50 |
| 1355 | 6/5/2024 | Division of Tax Equalization Update | 0.25 |
| 1354 | 6/5/2024 | Reval and Tri 101: Ways to Partner, Deadlines, Best Practices | 1.00 |
| 1351 | 6/6/2024 | Indirect Cost Presentation | 1.00 |
| 1352 | 6/6/2024 | GASB Update | 1.00 |
| 1345 | 6/6/2024 | How to Run a Meeting | 1.00 |
| 1347 | 6/6/2024 | Breakout Session: Tyler Technologies | 1.00 |
| 1350 | 6/6/2024 | School Funding Formulas | 1.00 |
| 1344 | 6/6/2024 | CAAO Business Meeting | 1.00 |
| 1448 | 7/11/2024 | July Executive/Legislative Committee Meeting | 1.00 |
| 1419 | 9/4/2024 | September Executive/Legislative Committee Meeting | 1.00 |
| 1466 | 9/6/2024 | NE District Meeting - DTE Update, Ohio City, Rising Property Tax Values on Seniors | 2.00 |
| 1375 | 9/17/2024 | Mahoning County Tax Issues | 7.50 |
| 1431 | 10/3/2024 | October Executive/Legislative Committee Meeting | 1.00 |
| 1483 | 11/2/2024 | Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace | 1.00 |
| 1488 | 11/13/2024 | XSoft: Modern Tax and CAMA Solution That Works for You | 1.00 |
| 1490 | 11/13/2024 | Tax Abatement and Exemptions | 1.00 |
| 1491 | 11/13/2024 | Ohio Department of Taxation Update | 1.00 |
| 1482 | 11/13/2024 | Keynote: Smash the Box | 1.00 |
| 1485 | 11/13/2024 | Data Cloud: What Does Meatloaft have to do with Your Appraisal Operations | 1.00 |
| 1492 | 11/13/2024 | School Funding Update | 1.00 |
| 1493 | 11/14/2024 | Fiscal Odds and Ends | 1.00 |
| 1495 | 11/14/2024 | The Lasso Way | 1.00 |
| 1494 | 11/14/2024 | Auditor's Role in Disasters | 1.00 |
| 1497 | 11/14/2024 | Auditor's Role in Issuing Debt Including 10 Mill Limitation | 1.00 |
| 1496 | 11/14/2024 | Legislative Panel Property Tax Reform | 1.00 |
| 1498 | 11/15/2024 | Board of Revision BOR School Filing | 1.00 |
| 1522 | 12/5/2024 | 2024 CPE Month Webinar Series: Consulting, Technology | 3.00 |
| 1506 | 12/10/2024 | 2024 CPE Month Webinar Series: Tax Update | 3.00 |
| 1507 | 12/11/2024 | Maher Duessel Government Update | 8.00 |
| 1521 | 12/12/2024 | 2024 CPE Month Webinar Series: Audit Update | 3.00 |
| 1499 | 1/9/2025 | January 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1524 | 2/6/2025 | February 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1525 | 3/5/2025 | March 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1526 | 4/3/2025 | April 2025 Executive/Legislative Committee Meeting | 1.00 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

| | | 1562 | 4/4/2025 | NE District Meeting - Property Tax Media Briefing | 1.50 |
|---|---|---|---|---|---|
| | | 1622 | 6/4/2025 | Keynote: Tom Nichols, Dayton Dragons | 1.00 |
| | | 1624 | 6/4/2025 | Enhancing Appraisal Intelligence with AI - John Valente | 2.00 |
| | | 1623 | 6/4/2025 | Electronic DTE 100 Panel Discussion | 2.00 |
| | | 1625 | 6/4/2025 | Auditor Breakout Sessions | 1.00 |
| | | 1630 | 6/5/2025 | Auditor Breakout Session - Legislation and Budget | 0.75 |
| | | 1626 | 6/5/2025 | Ransomeware and Cybersecurity Panel | 2.00 |
| | | 1627 | 6/5/2025 | Budget Update and Business Meeting | 1.00 |
| | | 1628 | 6/5/2025 | Improving Throughput Using AI - Glenn Plunkett | 1.00 |
| | | 1629 | 6/5/2025 | The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey | 1.00 |
| | | 1631 | 6/6/2025 | Leveraging AI for Property Appraisal - Jonah Chen | 1.00 |
| | | 1632 | 6/6/2025 | Practical AI for the Public Sector - Tyler Masterson | 1.00 |
| | | 1636 | 7/20/2025 | July 2025 Executive/Legislative Committee Meeting | 1.00 |
| | | 1637 | 8/7/2025 | August 2025 Executive/Legislative Committee Meeting | 1.00 |

**Total Hours: 166.25**

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| Marion | Joan M. Kasotis | 1099 | 3/24/2023 | NW District Meeting - Courthouse K9 Unit Demonstration | 1.00 |
| | | 1278 | 4/6/2023 | April Executive/Legislative Committee | 1.00 |
| | | 1194 | 5/19/2023 | *NW District Mtg - Ethics Commission Susan Willeke | 1.00 |
| | | 1295 | 6/6/2023 | CAAO Business Meeting | 1.00 |
| | | 984 | 6/6/2023 | Generational Differences in the Workplace | 1.00 |
| | | 983 | 6/6/2023 | Weights & Measures | 1.00 |
| | | 986 | 6/7/2023 | IRS Rules: Fringe Benefits and Employee or Independent Contractor | 1.00 |
| | | 985 | 6/7/2023 | *Ohio Ethics Law | 1.00 |
| | | 989 | 6/7/2023 | Budget Commission | 1.00 |
| | | 990 | 6/7/2023 | Payroll | 1.00 |
| | | 987 | 6/7/2023 | Government Finance | 1.00 |
| | | 988 | 6/7/2023 | Fraud in Government Case Study: Vinton County/Township | 1.50 |
| | | 991 | 6/8/2023 | Components of Reassessment | 1.00 |
| | | 996 | 6/8/2023 | CAUV & Certified Forestry | 0.50 |
| | | 997 | 6/8/2023 | Breakout Sessions | 0.75 |
| | | 994 | 6/8/2023 | Certifying Levies Replacement Renewal Emergency and Qualifying | 1.00 |
| | | 995 | 6/8/2023 | Homestead Owner Occupancy and How to Spread the Word | 0.50 |
| | | 993 | 6/8/2023 | 10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors | 1.00 |
| | | 992 | 6/8/2023 | Informal Reviews and BORs using Technology | 1.00 |
| | | 999 | 6/9/2023 | *Substance Abuse & Mental Health in the Legal Profession | 1.00 |
| | | 998 | 6/9/2023 | Legislative Update | 1.00 |
| | | 1208 | 8/25/2023 | NW District Mtg - LogistiQ Update, Coach Legando, Prepration of Value Abstracts, Legislative Update | 1.50 |
| | | 1294 | 10/5/2023 | October Executive/Legislative Committee | 1.00 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| Course # | Date | Course Title | Hours |
|---|---|---|---|
| 1102 | 11/15/2023 | Solar and Wind Tax Issues | 1.00 |
| 1105 | 11/15/2023 | BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents | 1.00 |
| 1104 | 11/15/2023 | Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase | 1.00 |
| 1103 | 11/15/2023 | Ohio Department of Natural Resources Update, Jeremy Scherf | 0.75 |
| 1101 | 11/15/2023 | Ohio Dept. of Taxation Update | 1.25 |
| 1100 | 11/15/2023 | Nurturing Mental Health | 1.00 |
| 1107 | 11/16/2023 | ODJFS: Unemployment Fraud | 1.00 |
| 1106 | 11/16/2023 | Auditor of State Bulletins, Common Citations, Finding Info on the OCS | 1.00 |
| 1110 | 11/16/2023 | Dealing with Difficult Employees | 1.00 |
| 1109 | 11/16/2023 | Cyber Security, CORSA Security | 0.75 |
| 1108 | 11/16/2023 | OPERS: Reporting and Other Items of Importance | 1.00 |
| 1111 | 11/17/2023 | Legislative Update | 1.00 |
| 1112 | 11/17/2023 | **County Government Records | 1.00 |
| 1114 | 11/17/2023 | Breakout Sessions Medium | 1.00 |
| 1297 | 1/4/2024 | January Executive and Legislative Committee Meeting 2024 | 1.00 |
| 1299 | 3/7/2024 | March 2024 Executive/Legislative Committee | 1.00 |
| 1334 | 4/4/2024 | April 2024 Executive/Legislative Committee | 1.00 |
| 1335 | 5/2/2024 | May 2024 Executive/Legislative Committee | 1.00 |
| 1448 | 7/11/2024 | July Executive/Legislative Committee Meeting | 1.00 |
| 1418 | 8/1/2024 | August Executive/Legislative Committee Meeting | 1.00 |
| 1420 | 8/23/2024 | NW District Meeting - Flying Horse Farms | 1.00 |
| 1431 | 10/3/2024 | October Executive/Legislative Committee Meeting | 1.00 |
| 1483 | 11/2/2024 | Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace | 1.00 |
| 1486 | 11/13/2024 | Cleminshaw: How to Scrutinize and Analyze the Income Approach in Appraisals Presented to the BOR | 1.00 |
| 1491 | 11/13/2024 | Ohio Department of Taxation Update | 1.00 |
| 1490 | 11/13/2024 | Tax Abatement and Exemptions | 1.00 |
| 1482 | 11/13/2024 | Keynote: Smash the Box | 1.00 |
| 1492 | 11/13/2024 | School Funding Update | 1.00 |
| 1493 | 11/14/2024 | Fiscal Odds and Ends | 1.00 |
| 1494 | 11/14/2024 | Auditor's Role in Disasters | 1.00 |
| 1495 | 11/14/2024 | The Lasso Way | 1.00 |
| 1496 | 11/14/2024 | Legislative Panel Property Tax Reform | 1.00 |
| 1497 | 11/14/2024 | Auditor's Role in Issuing Debt Including 10 Mill Limitation | 1.00 |
| 1498 | 11/15/2024 | Board of Revision BOR School Filing | 1.00 |
| 1499 | 1/9/2025 | January 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1524 | 2/6/2025 | February 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1525 | 3/5/2025 | March 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1637 | 8/7/2025 | August 2025 Executive/Legislative Committee Meeting | 1.00 |

**Total Hours: 60.50**

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| Medina | Anthony P. Capretta | 982 | 4/5/2023 | New Auditor/Mentor Education Day | 8.00 |
| | | 1278 | 4/6/2023 | April Executive/Legislative Committee | 1.00 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements

# Ohio County Auditor Continuing Education Status Report

| | | | |
|---|---|---|---|
| 1295 | 6/6/2023 | CAAO Business Meeting | 1.00 |
| 983 | 6/6/2023 | Weights & Measures | 1.00 |
| 985 | 6/7/2023 | *Ohio Ethics Law | 1.00 |
| 986 | 6/7/2023 | IRS Rules: Fringe Benefits and Employee or Independent Contractor | 1.00 |
| 989 | 6/7/2023 | Budget Commission | 1.00 |
| 990 | 6/7/2023 | Payroll | 1.00 |
| 988 | 6/7/2023 | Fraud in Government Case Study: Vinton County/Township | 1.50 |
| 987 | 6/7/2023 | Government Finance | 1.00 |
| 991 | 6/8/2023 | Components of Reassessment | 1.00 |
| 996 | 6/8/2023 | CAUV & Certified Forestry | 0.50 |
| 992 | 6/8/2023 | Informal Reviews and BORs using Technology | 1.00 |
| 993 | 6/8/2023 | 10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors | 1.00 |
| 995 | 6/8/2023 | Homestead Owner Occupancy and How to Spread the Word | 0.50 |
| 994 | 6/8/2023 | Certifying Levies Replacement Renewal Emergency and Qualifying | 1.00 |
| 998 | 6/9/2023 | Legislative Update | 1.00 |
| 999 | 6/9/2023 | *Substance Abuse & Mental Health in the Legal Profession | 1.00 |
| 1293 | 8/3/2023 | August Executive/Legislative Committee | 1.00 |
| 1204 | 8/4/2023 | NE District Mtg - Soil & Water Update, CAUV Update, The Honorable Sandra O'Brien, Legislative Update | 2.00 |
| 1208 | 8/25/2023 | NW District Mtg - LogistiQ Update, Coach Legando, Prepration of Value Abstracts, Legislative Update | 1.50 |
| 1096 | 9/8/2023 | NE District Meeting - McKinley Monument | 1.50 |
| 1294 | 10/5/2023 | October Executive/Legislative Committee | 1.00 |
| 1102 | 11/15/2023 | Solar and Wind Tax Issues | 1.00 |
| 1104 | 11/15/2023 | Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase | 1.00 |
| 1105 | 11/15/2023 | BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents | 1.00 |
| 1100 | 11/15/2023 | Nurturing Mental Health | 1.00 |
| 1101 | 11/15/2023 | Ohio Dept. of Taxation Update | 1.25 |
| 1103 | 11/15/2023 | Ohio Department of Natural Resources Update, Jeremy Scherf | 0.75 |
| 1107 | 11/16/2023 | ODJFS: Unemployment Fraud | 1.00 |
| 1106 | 11/16/2023 | Auditor of State Bultetins, Common Citations, Finding Info on the OCS | 1.00 |
| 1110 | 11/16/2023 | Dealing with Difficult Employees | 1.00 |
| 1108 | 11/16/2023 | OPERS: Reporting and Other Items of Importance | 1.00 |
| 1109 | 11/16/2023 | Cyber Security, CORSA Security | 0.75 |
| 1111 | 11/17/2023 | Legislative Update | 1.00 |
| 1298 | 2/2/2024 | February 2024 Executive/Legislative Committee | 1.00 |
| 1299 | 3/7/2024 | March 2024 Executive/Legislative Committee | 1.00 |
| 1464 | 3/8/2024 | NE District Meeting - Chamber of Commerce Mahoning County Land Bank Butler Institute of American Art | 1.50 |
| 1334 | 4/4/2024 | April 2024 Executive/Legislative Committee | 1.00 |
| 1335 | 5/2/2024 | May 2024 Executive/Legislative Committee | 1.00 |
| 1465 | 5/3/2024 | NE District Meeting - Using GIS for Reval Roll Out, DTE Update, Legislative Update | 2.00 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| | | | |
|---|---|---|---|
| 1353 | 6/5/2024 | AI for Real Estate and General Auditor Duties | 0.75 |
| 1356 | 6/5/2024 | County Breakout Sessions | 1.00 |
| 1357 | 6/5/2024 | Auditor Sales: Streamlining the Process | 0.50 |
| 1359 | 6/5/2024 | Keynote: Inspiration Laced With Grit and Grace | 1.00 |
| 1358 | 6/5/2024 | Conveyance Issues | 0.50 |
| 1354 | 6/5/2024 | Reval and Tri 101: Ways to Partner, Deadlines, Best Practices | 1.00 |
| 1355 | 6/5/2024 | Division of Tax Equalization Update | 0.25 |
| 1351 | 6/6/2024 | Indirect Cost Presentation | 1.00 |
| 1352 | 6/6/2024 | GASB Update | 1.00 |
| 1350 | 6/6/2024 | School Funding Formulas | 1.00 |
| 1347 | 6/6/2024 | Breakout Session: Tyler Technologies | 1.00 |
| 1345 | 6/6/2024 | How to Run a Meeting | 1.00 |
| 1344 | 6/6/2024 | CAAO Business Meeting | 1.00 |
| 1342 | 6/7/2024 | Budget Commission | 1.50 |
| 1448 | 7/11/2024 | July Executive/Legislative Committee Meeting | 1.00 |
| 1419 | 9/4/2024 | September Executive/Legislative Committee Meeting | 1.00 |
| 1466 | 9/6/2024 | NE District Meeting - DTE Update, Ohio City, Rising Property Tax Values on Seniors | 2.00 |
| 1431 | 10/3/2024 | October Executive/Legislative Committee Meeting | 1.00 |
| 1483 | 11/2/2024 | Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace | 1.00 |
| 1486 | 11/13/2024 | Cleminshaw: How to Scrutinize and Analyze the Income Approach in Appraisals Presented to the BOR | 1.00 |
| 1488 | 11/13/2024 | XSoft: Modern Tax and CAMA Solution That Works for You | 1.00 |
| 1489 | 11/13/2024 | ISSG: Things to Do Between Abstract and Rollover | 1.00 |
| 1490 | 11/13/2024 | Tax Abatement and Exemptions | 1.00 |
| 1491 | 11/13/2024 | Ohio Department of Taxation Update | 1.00 |
| 1482 | 11/13/2024 | Keynote: Smash the Box | 1.00 |
| 1492 | 11/13/2024 | School Funding Update | 1.00 |
| 1493 | 11/14/2024 | Fiscal Odds and Ends | 1.00 |
| 1495 | 11/14/2024 | The Lasso Way | 1.00 |
| 1494 | 11/14/2024 | Auditor's Role in Disasters | 1.00 |
| 1497 | 11/14/2024 | Auditor's Role in Issuing Debt Including 10 Mill Limitation | 1.00 |
| 1496 | 11/14/2024 | Legislative Panel Property Tax Reform | 1.00 |
| 1498 | 11/15/2024 | Board of Revision BOR School Filing | 1.00 |
| 1499 | 1/9/2025 | January 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1524 | 2/6/2025 | February 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1525 | 3/5/2025 | March 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1526 | 4/3/2025 | April 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1562 | 4/4/2025 | NE District Meeting - Property Tax Media Briefing | 1.50 |
| 1623 | 6/4/2025 | Electronic DTE 100 Panel Discussion | 2.00 |
| 1624 | 6/4/2025 | Enhancing Appraisal Intelligence with AI - John Valente | 2.00 |
| 1622 | 6/4/2025 | Keynote: Tom Nichols, Dayton Dragons | 1.00 |
| 1630 | 6/5/2025 | Auditor Breakout Session - Legislation and Budget | 0.75 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| | | | | |
|---|---|---|---|---|
| 1629 | 6/5/2025 | The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey | 1.00 |
| 1628 | 6/5/2025 | Improving Throughput Using AI - Glenn Plunkett | 1.00 |
| 1627 | 6/5/2025 | Budget Update and Business Meeting | 1.00 |
| 1626 | 6/5/2025 | Ransomeware and Cybersecurity Panel | 2.00 |
| 1632 | 6/6/2025 | Practical AI for the Public Sector - Tyler Masterson | 1.00 |
| 1631 | 6/6/2025 | Leveraging AI for Property Appraisal - Jonah Chen | 1.00 |
| 1636 | 7/20/2025 | July 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1637 | 8/7/2025 | August 2025 Executive/Legislative Committee Meeting | 1.00 |

**Total Hours: 102.50**

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| Meigs | Mary T. Byer-Hill | 1097 | 4/26/2023 | CAAO Legislative Day | 5.50 |
| | | 1281 | 7/6/2023 | July Executive/Legislative Committee Meeting | 1.00 |
| | | 1198 | 9/8/2023 | SE District Mtg - Abstract of Real Property and Legislative Update | 1.50 |
| | | 1294 | 10/5/2023 | October Executive/Legislative Committee | 1.00 |
| | | 1102 | 11/15/2023 | Solar and Wind Tax Issues | 1.00 |
| | | 1105 | 11/15/2023 | BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents | 1.00 |
| | | 1104 | 11/15/2023 | Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase | 1.00 |
| | | 1100 | 11/15/2023 | Nurturing Mental Health | 1.00 |
| | | 1103 | 11/15/2023 | Ohio Department of Natural Resources Update, Jeremy Scherf | 0.75 |
| | | 1101 | 11/15/2023 | Ohio Dept. of Taxation Update | 1.25 |
| | | 1107 | 11/16/2023 | ODJFS: Unemployment Fraud | 1.00 |
| | | 1106 | 11/16/2023 | Auditor of State Bulletins, Common Citations, Finding Info on the OCS | 1.00 |
| | | 1110 | 11/16/2023 | Dealing with Difficult Employees | 1.00 |
| | | 1109 | 11/16/2023 | Cyber Security, CORSA Security | 0.75 |
| | | 1108 | 11/16/2023 | OPERS: Reporting and Other Items of Importance | 1.00 |
| | | 1111 | 11/17/2023 | Legislative Update | 1.00 |
| | | 1112 | 11/17/2023 | **County Government Records | 1.00 |
| | | 1113 | 11/17/2023 | Breakout Sessions Small | 1.00 |
| | | 1269 | 1/12/2024 | SE District Mtg - Special Assessment and Legislative Updated | 1.50 |
| | | 1298 | 2/2/2024 | February 2024 Executive/Legislative Committee | 1.00 |
| | | 1353 | 6/5/2024 | AI for Real Estate and General Auditor Duties | 0.75 |
| | | 1359 | 6/5/2024 | Keynote: Inspiration Laced With Grit and Grace | 1.00 |
| | | 1357 | 6/5/2024 | Auditor Sales: Streamlining the Process | 0.50 |
| | | 1356 | 6/5/2024 | County Breakout Sessions | 1.00 |
| | | 1358 | 6/5/2024 | Conveyance Issues | 0.50 |
| | | 1355 | 6/5/2024 | Division of Tax Equalization Update | 0.25 |
| | | 1354 | 6/5/2024 | Reval and Tri 101: Ways to Partner, Deadlines, Best Practices | 1.00 |
| | | 1351 | 6/6/2024 | Indirect Cost Presentation | 1.00 |
| | | 1352 | 6/6/2024 | GASB Update | 1.00 |
| | | 1350 | 6/6/2024 | School Funding Formulas | 1.00 |
| | | 1344 | 6/6/2024 | CAAO Business Meeting | 1.00 |
| | | 1343 | 6/7/2024 | Alice Training | 1.50 |

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| | | | |
|---|---|---|---|
| 1585 | 4/11/2025 | SE District Meeting - Empowering Leaders for Planning | 1.50 |
| 1622 | 6/4/2025 | Keynote: Tom Nichols, Dayton Dragons | 1.00 |
| 1624 | 6/4/2025 | Enhancing Appraisal Intelligence with AI - John Valente | 2.00 |
| 1623 | 6/4/2025 | Electronic DTE 100 Panel Discussion | 2.00 |
| 1625 | 6/4/2025 | Auditor Breakout Sessions | 1.00 |
| 1630 | 6/5/2025 | Auditor Breakout Session - Legislation and Budget | 0.75 |
| 1626 | 6/5/2025 | Ransomeware and Cybersecurity Panel | 2.00 |
| 1627 | 6/5/2025 | Budget Update and Business Meeting | 1.00 |
| 1628 | 6/5/2025 | Improving Throughput Using AI - Glenn Plunkett | 1.00 |
| 1629 | 6/5/2025 | The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey | 1.00 |
| 1631 | 6/6/2025 | Leveraging AI for Property Appraisal - Jonah Chen | 1.00 |

**Total Hours: 50.00**

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| Mercer | Jeffrey S. Larmore | 1141 | 4/26/2023 | Residential Property Inspection for Appraisers | 7.00 |
| | Randall E. Grapner | | | | |
| | | 1142 | 4/28/2023 | 2022-2023 National USPAP Update Course | 7.00 |
| | | 1295 | 6/6/2023 | CAAO Business Meeting | 1.00 |
| | | 984 | 6/6/2023 | Generational Differences in the Workplace | 1.00 |
| | | 983 | 6/6/2023 | Weights & Measures | 1.00 |
| | | 986 | 6/7/2023 | IRS Rules: Fringe Benefits and Employee or Independent Contractor | 1.00 |
| | | 985 | 6/7/2023 | *Ohio Ethics Law | 1.00 |
| | | 989 | 6/7/2023 | Budget Commission | 1.00 |
| | | 990 | 6/7/2023 | Payroll | 1.00 |
| | | 987 | 6/7/2023 | Government Finance | 1.00 |
| | | 988 | 6/7/2023 | Fraud in Government Case Study: Vinton County/Township | 1.50 |
| | | 991 | 6/8/2023 | Components of Reassessment | 1.00 |
| | | 996 | 6/8/2023 | CAUV & Certified Forestry | 0.50 |
| | | 997 | 6/8/2023 | Breakout Sessions | 0.75 |
| | | 994 | 6/8/2023 | Certifying Levies Replacement Renewal Emergency and Qualifying | 1.00 |
| | | 995 | 6/8/2023 | Homestead Owner Occupancy and How to Spread the Word | 0.50 |
| | | 993 | 6/8/2023 | 10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors | 1.00 |
| | | 992 | 6/8/2023 | Informal Reviews and BORs using Technology | 1.00 |
| | | 999 | 6/9/2023 | *Substance Abuse & Mental Health in the Legal Profession | 1.00 |
| | | 998 | 6/9/2023 | Legislative Update | 1.00 |
| | | 1208 | 8/25/2023 | NW District Mtg - LogistiQ Update, Coach Legando, Prepration of Value Abstracts, Legislative Update | 1.50 |
| | | 1296 | 9/7/2023 | September CAAO Executive/Legislative Committee Meeting | 1.00 |
| | | 1260 | 9/22/2023 | NW District Mtg - Partnership with Regional Planning, Legislative Update | 1.00 |
| | | 1197 | 10/27/2023 | NW District Mtg - Artificial Intelligence | 1.00 |
| | | 1102 | 11/15/2023 | Solar and Wind Tax Issues | 1.00 |
| | | 1104 | 11/15/2023 | Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase | 1.00 |

*\* Denotes courses that qualify for the Ethics and Substance Abuse requirements\*\* Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| Course # | Date | Course Title | Hours |
|---|---|---|---|
| 1105 | 11/15/2023 | BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents | 1.00 |
| 1101 | 11/15/2023 | Ohio Dept. of Taxation Update | 1.25 |
| 1103 | 11/15/2023 | Ohio Department of Natural Resources Update, Jeremy Scherf | 0.75 |
| 1100 | 11/15/2023 | Nurturing Mental Health | 1.00 |
| 1107 | 11/16/2023 | ODJFS: Unemployment Fraud | 1.00 |
| 1106 | 11/16/2023 | Auditor of State Bulletins, Common Citations, Finding Info on the OCS | 1.00 |
| 1110 | 11/16/2023 | Dealing with Difficult Employees | 1.00 |
| 1108 | 11/16/2023 | OPERS: Reporting and Other Items of Importance | 1.00 |
| 1109 | 11/16/2023 | Cyber Security, CORSA Security | 0.75 |
| 1111 | 11/17/2023 | Legislative Update | 1.00 |
| 1112 | 11/17/2023 | **County Government Records | 1.00 |
| 1333 | 3/22/2024 | NW District Meeting - Budget Commission | 1.00 |
| 1353 | 6/5/2024 | AI for Real Estate and General Auditor Duties | 0.75 |
| 1356 | 6/5/2024 | County Breakout Sessions | 1.00 |
| 1358 | 6/5/2024 | Conveyance Issues | 0.50 |
| 1354 | 6/5/2024 | Reval and Tri 101: Ways to Partner, Deadlines, Best Practices | 1.00 |
| 1355 | 6/5/2024 | Division of Tax Equalization Update | 0.25 |
| 1357 | 6/5/2024 | Auditor Sales: Streamlining the Process | 0.50 |
| 1359 | 6/5/2024 | Keynote: Inspiration Laced With Grit and Grace | 1.00 |
| 1351 | 6/6/2024 | Indirect Cost Presentation | 1.00 |
| 1352 | 6/6/2024 | GASB Update | 1.00 |
| 1350 | 6/6/2024 | School Funding Formulas | 1.00 |
| 1345 | 6/6/2024 | How to Run a Meeting | 1.00 |
| 1344 | 6/6/2024 | CAAO Business Meeting | 1.00 |
| 1342 | 6/7/2024 | Budget Commission | 1.50 |
| 1435 | 7/26/2024 | NW District Meeting - MVP Dairy Presentation & Tour | 1.00 |
| 1419 | 9/4/2024 | September Executive/Legislative Committee Meeting | 1.00 |
| 1421 | 9/20/2024 | NW District Meeting - Ottawa County Improvement, Twin Oast Overview | 1.00 |
| 1431 | 10/3/2024 | October Executive/Legislative Committee Meeting | 1.00 |
| 1524 | 2/6/2025 | February 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1581 | 2/25/2025 | **Certified Public Records Training | 3.00 |
| 1559 | 3/28/2025 | *NW District Meeting - Substance Abuse | 1.00 |
| 1526 | 4/3/2025 | April 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1582 | 4/25/2025 | NW District Meeting - Hayes Presidential Museum, Library Renovatoin, Legislative Update | 1.25 |
| 1619 | 5/14/2025 | NW District Meeting - Property Tax Media Briefing | 1.50 |
| 1614 | 7/10/2025 | *Ohio Ethics Law 2025: The Refresher Course | 1.00 |
| 1644 | 7/18/2025 | Gateway One: Cybersecurity Training Multiple Dates | 9.00 |
| 1561 | 7/25/2025 | NW District Meeting - Farm Science Review and Legislative Update | 1.50 |
| 1650 | 8/22/2025 | NW District Meeting - Sen. Rob McColley and Property Tax Reform Working Group Update | 1.50 |

**Total Hours: 86.75**

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|

* Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements

# *Ohio County Auditor Continuing Education Status Report*

| County | Auditor | Course # | Date | Course Title | Hours |
|--------|---------|----------|------|--------------|-------|
| Miami | Matthew W. Gearhardt | 1098 | 3/17/2023 | SW District Mtg - HB140 Ballot Language and Uniformity and Legislative Update | 1.50 |
| | | 1135 | 9/27/2023 | How to Respond to Employee Leave Requests and Play Nice with Others in the Workplace | 2.00 |
| | | 1102 | 11/15/2023 | Solar and Wind Tax Issues | 1.00 |
| | | 1100 | 11/15/2023 | Nurturing Mental Health | 1.00 |
| | | 1103 | 11/15/2023 | Ohio Department of Natural Resources Update, Jeremy Scherf | 0.75 |
| | | 1101 | 11/15/2023 | Ohio Dept. of Taxation Update | 1.25 |
| | | 1107 | 11/16/2023 | ODJFS: Unemployment Fraud | 1.00 |
| | | 1106 | 11/16/2023 | Auditor of State Bulletins, Common Citations, Finding Info on the OCS | 1.00 |
| | | 1109 | 11/16/2023 | Cyber Security, CORSA Security | 0.75 |
| | | 1108 | 11/16/2023 | OPERS: Reporting and Other Items of Importance | 1.00 |
| | | 1111 | 11/17/2023 | Legislative Update | 1.00 |
| | | 1134 | 12/14/2023 | *The Ohio Ethics Law 2023: The Refresher Course | 1.00 |
| | | 1185 | 12/21/2023 | **Sunshine Law Training | 3.32 |
| | | 1313 | 3/15/2024 | SW District Meeting - Real Estate Assessment Fund, Special Assessments, Legislative Update | 2.00 |
| | | 1591 | 5/17/2024 | SW District Meeting - Rep. Lampton Rep. Hackett and Property Tax Proposal Overview | 2.00 |
| | | 1483 | 11/2/2024 | Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace | 1.00 |
| | | 1489 | 11/13/2024 | ISSG: Things to Do Between Abstract and Rollover | 1.00 |
| | | 1491 | 11/13/2024 | Ohio Department of Taxation Update | 1.00 |
| | | 1490 | 11/13/2024 | Tax Abatement and Exemptions | 1.00 |
| | | 1482 | 11/13/2024 | Keynote: Smash the Box | 1.00 |
| | | 1496 | 11/14/2024 | Legislative Panel Property Tax Reform | 1.00 |
| | | 1497 | 11/14/2024 | Auditor's Role in Issuing Debt Including 10 Mill Limitation | 1.00 |
| | | 1494 | 11/14/2024 | Auditor's Role in Disasters | 1.00 |
| | | 1495 | 11/14/2024 | The Lasso Way | 1.00 |
| | | 1493 | 11/14/2024 | Fiscal Odds and Ends | 1.00 |
| | | 1498 | 11/15/2024 | Board of Revision BOR School Filing | 1.00 |
| | | 1565 | 2/21/2025 | SW District Meeting - Property Tax Media Briefing | 1.50 |
| | | 1621 | 4/25/2025 | SW District Meeting - Farm Science Review | 1.50 |
| | | 1625 | 6/4/2025 | Auditor Breakout Sessions | 1.00 |
| | | 1623 | 6/4/2025 | Electronic DTE 100 Panel Discussion | 2.00 |
| | | 1624 | 6/4/2025 | Enhancing Appraisal Intelligence with AI - John Valente | 2.00 |
| | | 1622 | 6/4/2025 | Keynote: Tom Nichols, Dayton Dragons | 1.00 |
| | | 1630 | 6/5/2025 | Auditor Breakout Session - Legislation and Budget | 0.75 |
| | | 1629 | 6/5/2025 | The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey | 1.00 |
| | | 1628 | 6/5/2025 | Improving Throughput Using AI - Glenn Plunkett | 1.00 |
| | | 1627 | 6/5/2025 | Budget Update and Business Meeting | 1.00 |
| | | 1626 | 6/5/2025 | Ransomeware and Cybersecurity Panel | 2.00 |
| | | | | **Total Hours:** | **46.32** |

| **County** | **Auditor** | **Course #** | **Date** | **Course Title** | **Hours** |
|--------|---------|----------|------|--------------|-------|
| Monroe | Denise Stoneking | 982 | 4/5/2023 | New Auditor/Mentor Education Day | 8.00 |
| | | 1191 | 4/14/2023 | SE District Mtg - HB140 Ballot Language, BOR Season, Legislative Update | 1.50 |
| | | 1295 | 6/6/2023 | CAAO Business Meeting | 1.00 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| | | | |
|---|---|---|---|
| 983 | 6/6/2023 | Weights & Measures | 1.00 |
| 984 | 6/6/2023 | Generational Differences in the Workplace | 1.00 |
| 986 | 6/7/2023 | IRS Rules: Fringe Benefits and Employee or Independent Contractor | 1.00 |
| 985 | 6/7/2023 | *Ohio Ethics Law | 1.00 |
| 989 | 6/7/2023 | Budget Commission | 1.00 |
| 990 | 6/7/2023 | Payroll | 1.00 |
| 988 | 6/7/2023 | Fraud in Government Case Study: Vinton County/Township | 1.50 |
| 987 | 6/7/2023 | Government Finance | 1.00 |
| 991 | 6/8/2023 | Components of Reassessment | 1.00 |
| 997 | 6/8/2023 | Breakout Sessions | 0.75 |
| 996 | 6/8/2023 | CAUV & Certified Forestry | 0.50 |
| 992 | 6/8/2023 | Informal Reviews and BORs using Technology | 1.00 |
| 993 | 6/8/2023 | 10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors | 1.00 |
| 995 | 6/8/2023 | Homestead Owner Occupancy and How to Spread the Word | 0.50 |
| 994 | 6/8/2023 | Certifying Levies Replacement Renewal Emergency and Qualifying | 1.00 |
| 1101 | 11/15/2023 | Ohio Dept. of Taxation Update | 1.25 |
| 1103 | 11/15/2023 | Ohio Department of Natural Resources Update, Jeremy Scherf | 0.75 |
| 1100 | 11/15/2023 | Nurturing Mental Health | 1.00 |
| 1102 | 11/15/2023 | Solar and Wind Tax Issues | 1.00 |
| 1105 | 11/15/2023 | BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents | 1.00 |
| 1104 | 11/15/2023 | Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase | 1.00 |
| 1107 | 11/16/2023 | ODJFS: Unemployment Fraud | 1.00 |
| 1106 | 11/16/2023 | Auditor of State Bulletins, Common Citations, Finding Info on the OCS | 1.00 |
| 1110 | 11/16/2023 | Dealing with Difficult Employees | 1.00 |
| 1108 | 11/16/2023 | OPERS: Reporting and Other Items of Importance | 1.00 |
| 1109 | 11/16/2023 | Cyber Security, CORSA Security | 0.75 |
| 1111 | 11/17/2023 | Legislative Update | 1.00 |
| 1201 | 2/7/2024 | CAAO Leadership Summit | 5.75 |
| 1327 | 4/9/2024 | **Certified Public Records Training | 3.00 |
| 1302 | 4/12/2024 | Southeast District Meeting - REA Fund, Legislative Update, Roundtable | 1.50 |
| 1353 | 6/5/2024 | AI for Real Estate and General Auditor Duties | 0.75 |
| 1359 | 6/5/2024 | Keynote: Inspiration Laced With Grit and Grace | 1.00 |
| 1357 | 6/5/2024 | Auditor Sales: Streamlining the Process | 0.50 |
| 1356 | 6/5/2024 | County Breakout Sessions | 1.00 |
| 1358 | 6/5/2024 | Conveyance Issues | 0.50 |
| 1355 | 6/5/2024 | Division of Tax Equalization Update | 0.25 |
| 1354 | 6/5/2024 | Reval and Tri 101: Ways to Partner, Deadlines, Best Practices | 1.00 |
| 1351 | 6/6/2024 | Indirect Cost Presentation | 1.00 |
| 1352 | 6/6/2024 | GASB Update | 1.00 |
| 1345 | 6/6/2024 | How to Run a Meeting | 1.00 |
| 1349 | 6/6/2024 | Breakout Session: Software Solutions | 1.00 |
| 1350 | 6/6/2024 | School Funding Formulas | 1.00 |
| 1344 | 6/6/2024 | CAAO Business Meeting | 1.00 |
| 1343 | 6/7/2024 | Alice Training | 1.50 |
| 1342 | 6/7/2024 | Budget Commission | 1.50 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| | | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| | | 1388 | 7/30/2024 | How to Manage the Corrective Action Process | 1.00 |
| | | 1389 | 7/30/2024 | Managing Empoyees During Campaign Season | 1.00 |
| | | 1647 | 7/11/2025 | SW District Meeting - Budget Commission Procedures and Legislative Update | 2.00 |
| | | | | **Total Hours: 64.75** | |

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| Montgomery | Karl L. Keith | 982 | 4/5/2023 | New Auditor/Mentor Education Day | 8.00 |
| | | 1278 | 4/6/2023 | April Executive/Legislative Committee | 1.00 |
| | | 1097 | 4/26/2023 | CAAO Legislative Day | 5.50 |
| | | 1077 | 4/27/2023 | Turning Data Into Action, Lunch and Plenary Session, Mobile Tour #3 | 4.75 |
| | | 983 | 6/6/2023 | Weights & Measures | 1.00 |
| | | 984 | 6/6/2023 | Generational Differences in the Workplace | 1.00 |
| | | 1295 | 6/6/2023 | CAAO Business Meeting | 1.00 |
| | | 985 | 6/7/2023 | *Ohio Ethics Law | 1.00 |
| | | 987 | 6/7/2023 | Government Finance | 1.00 |
| | | 991 | 6/8/2023 | Components of Reassessment | 1.00 |
| | | 994 | 6/8/2023 | Certifying Levies Replacement Renewal Emergency and Qualifying | 1.00 |
| | | 995 | 6/8/2023 | Homestead Owner Occupancy and How to Spread the Word | 0.50 |
| | | 993 | 6/8/2023 | 10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors | 1.00 |
| | | 996 | 6/8/2023 | CAUV & Certified Forestry | 0.50 |
| | | 998 | 6/9/2023 | Legislative Update | 1.00 |
| | | 999 | 6/9/2023 | *Substance Abuse & Mental Health in the Legal Profession | 1.00 |
| | | 1281 | 7/6/2023 | July Executive/Legislative Committee Meeting | 1.00 |
| | | 1293 | 8/3/2023 | August Executive/Legislative Committee | 1.00 |
| | | 1199 | 10/20/2023 | SW District Mtg - Ohio Chief Justice Kennedy, Rep. Tom Hall | 1.50 |
| | | 1102 | 11/15/2023 | Solar and Wind Tax Issues | 1.00 |
| | | 1104 | 11/15/2023 | Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase | 1.00 |
| | | 1105 | 11/15/2023 | BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents | 1.00 |
| | | 1100 | 11/15/2023 | Nurturing Mental Health | 1.00 |
| | | 1103 | 11/15/2023 | Ohio Department of Natural Resources Update, Jeremy Scherf | 0.75 |
| | | 1101 | 11/15/2023 | Ohio Dept. of Taxation Update | 1.25 |
| | | 1297 | 1/4/2024 | January Executive and Legislative Committee Meeting 2024 | 1.00 |
| | | 1298 | 2/2/2024 | February 2024 Executive/Legislative Committee | 1.00 |
| | | 1299 | 3/7/2024 | March 2024 Executive/Legislative Committee | 1.00 |
| | | 1271 | 3/8/2024 | Property Valuations, Appeals, and You (Instructor) | 1.00 |
| | | 1313 | 3/15/2024 | SW District Meeting - Real Estate Assessment Fund, Special Assessments, Legislative Update | 2.00 |
| | | 1328 | 5/1/2024 | Roll-out of Housing Policy Toolkit | 1.00 |
| | | 1353 | 6/5/2024 | AI for Real Estate and General Auditor Duties | 0.75 |
| | | 1357 | 6/5/2024 | Auditor Sales: Streamlining the Process | 0.50 |
| | | 1356 | 6/5/2024 | County Breakout Sessions | 1.00 |
| | | 1359 | 6/5/2024 | Keynote: Inspiration Laced With Grit and Grace | 1.00 |
| | | 1354 | 6/5/2024 | Reval and Tri 101: Ways to Partner, Deadlines, Best Practices | 1.00 |
| | | 1355 | 6/5/2024 | Division of Tax Equalization Update | 0.25 |

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# *Ohio County Auditor Continuing Education Status Report*

| | | | | |
|---|---|---|---|---:|
| 1348 | 6/6/2024 | Breakout Session: Right Stuff Software | | 1.00 |
| 1350 | 6/6/2024 | School Funding Formulas | | 1.00 |
| 1345 | 6/6/2024 | How to Run a Meeting | | 1.00 |
| 1344 | 6/6/2024 | CAAO Business Meeting | | 1.00 |
| 1342 | 6/7/2024 | Budget Commission | | 1.50 |
| 1448 | 7/11/2024 | July Executive/Legislative Committee Meeting | | 1.00 |
| 1418 | 8/1/2024 | August Executive/Legislative Committee Meeting | | 1.00 |
| 1424 | 9/25/2024 | *37th Ohio GFOA Annual Conference & Membership Meeting: Ethics CPE | | 1.00 |
| 1425 | 9/26/2024 | 37th Ohio GFOA Annual Conference & Membership Meeting | | 8.00 |
| 1431 | 10/3/2024 | October Executive/Legislative Committee Meeting | | 1.00 |
| 1432 | 10/16/2024 | SW District Meeting | | 1.00 |
| 1483 | 11/2/2024 | Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace | | 1.00 |
| 1484 | 11/13/2024 | Vision: The Opportunities & Challenges of Informal Hearings | | 1.00 |
| 1490 | 11/13/2024 | Tax Abatement and Exemptions | | 1.00 |
| 1491 | 11/13/2024 | Ohio Department of Taxation Update | | 1.00 |
| 1482 | 11/13/2024 | Keynote: Smash the Box | | 1.00 |
| 1496 | 11/14/2024 | Legislative Panel Property Tax Reform | | 1.00 |
| 1493 | 11/14/2024 | Fiscal Odds and Ends | | 1.00 |
| 1495 | 11/14/2024 | The Lasso Way | | 1.00 |
| 1494 | 11/14/2024 | Auditor's Role in Disasters | | 1.00 |
| 1498 | 11/15/2024 | Board of Revision BOR School Filing | | 1.00 |
| 1499 | 1/9/2025 | January 2025 Executive/Legislative Committee Meeting | | 1.00 |
| 1524 | 2/6/2025 | February 2025 Executive/Legislative Committee Meeting | | 1.00 |
| 1565 | 2/21/2025 | SW District Meeting - Property Tax Media Briefing | | 1.50 |
| 1525 | 3/5/2025 | March 2025 Executive/Legislative Committee Meeting | | 1.00 |
| 1537 | 3/27/2025 | SE District Meeting - Property Tax Briefing | | 1.50 |
| 1526 | 4/3/2025 | April 2025 Executive/Legislative Committee Meeting | | 1.00 |
| 1562 | 4/4/2025 | NE District Meeting - Property Tax Media Briefing | | 1.50 |
| 1621 | 4/25/2025 | SW District Meeting - Farm Science Review | | 1.50 |
| 1597 | 5/7/2025 | CAAO Legislative Day | | 4.00 |
| 1619 | 5/14/2025 | NW District Meeting - Property Tax Media Briefing | | 1.50 |
| 1625 | 6/4/2025 | Auditor Breakout Sessions | | 1.00 |
| 1624 | 6/4/2025 | Enhancing Appraisal Intelligence with AI - John Valente | | 2.00 |
| 1622 | 6/4/2025 | Keynote: Tom Nichols, Dayton Dragons | | 1.00 |
| 1627 | 6/5/2025 | Budget Update and Business Meeting | | 1.00 |
| 1628 | 6/5/2025 | Improving Throughput Using AI - Glenn Plunkett | | 1.00 |
| 1630 | 6/5/2025 | Auditor Breakout Session - Legislation and Budget | | 0.75 |
| 1620 | 6/27/2025 | **Certified Public Records Training | | 3.00 |
| 1636 | 7/20/2025 | July 2025 Executive/Legislative Committee Meeting | | 1.00 |
| 1637 | 8/7/2025 | August 2025 Executive/Legislative Committee Meeting | | 1.00 |

**Total Hours: 107.00**

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| Morgan | Randy Williams | 982 | 4/5/2023 | New Auditor/Mentor Education Day | 8.00 |
|--------|----------------|------|----------|----------------------------------|------|
| | | 1295 | 6/6/2023 | CAAO Business Meeting | 1.00 |
| | | 985 | 6/7/2023 | *Ohio Ethics Law | 1.00 |
| | | 989 | 6/7/2023 | Budget Commission | 1.00 |
| | | 990 | 6/7/2023 | Payroll | 1.00 |
| | | 987 | 6/7/2023 | Government Finance | 1.00 |
| | | 988 | 6/7/2023 | Fraud in Government Case Study: Vinton County/Township | 1.50 |
| | | 991 | 6/8/2023 | Components of Reassessment | 1.00 |
| | | 996 | 6/8/2023 | CAUV & Certified Forestry | 0.50 |
| | | 993 | 6/8/2023 | 10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors | 1.00 |
| | | 992 | 6/8/2023 | Informal Reviews and BORs using Technology | 1.00 |
| | | 995 | 6/8/2023 | Homestead Owner Occupancy and How to Spread the Word | 0.50 |
| | | 994 | 6/8/2023 | Certifying Levies Replacement Renewal Emergency and Qualifying | 1.00 |
| | | 1193 | 7/14/2023 | SE District Mtg - Cyber Security, Parcel Mapping, Legislative Update | 2.00 |
| | | 1198 | 9/8/2023 | SE District Mtg - Abstract of Real Property and Legislative Update | 1.50 |
| | | 1188 | 10/13/2023 | SE District Mtg - Performance Audits: Bond Levy Millage Calculation, Legislative Update | 2.00 |
| | | 1105 | 11/15/2023 | BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents | 1.00 |
| | | 1104 | 11/15/2023 | Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase | 1.00 |
| | | 1102 | 11/15/2023 | Solar and Wind Tax Issues | 1.00 |
| | | 1101 | 11/15/2023 | Ohio Dept. of Taxation Update | 1.25 |
| | | 1103 | 11/15/2023 | Ohio Department of Natural Resources Update, Jeremy Scherf | 0.75 |
| | | 1100 | 11/15/2023 | Nurturing Mental Health | 1.00 |
| | | 1107 | 11/16/2023 | ODJFS: Unemployment Fraud | 1.00 |
| | | 1106 | 11/16/2023 | Auditor of State Bulletins, Common Citations, Finding Info on the OCS | 1.00 |
| | | 1110 | 11/16/2023 | Dealing with Difficult Employees | 1.00 |
| | | 1109 | 11/16/2023 | Cyber Security, CORSA Security | 0.75 |
| | | 1108 | 11/16/2023 | OPERS: Reporting and Other Items of Importance | 1.00 |
| | | 1312 | 1/9/2024 | The Mount Vernon Project: School of Public Service | 1.00 |
| | | 1311 | 3/28/2024 | **Certified Public Records Training Parts 1-3 | 3.00 |
| | | 1353 | 6/5/2024 | AI for Real Estate and General Auditor Duties | 0.75 |
| | | 1359 | 6/5/2024 | Keynote: Inspiration Laced With Grit and Grace | 1.00 |
| | | 1355 | 6/5/2024 | Division of Tax Equalization Update | 0.25 |
| | | 1354 | 6/5/2024 | Reval and Tri 101: Ways to Partner, Deadlines, Best Practices | 1.00 |
| | | 1356 | 6/5/2024 | County Breakout Sessions | 1.00 |
| | | 1358 | 6/5/2024 | Conveyance Issues | 0.50 |
| | | 1351 | 6/6/2024 | Indirect Cost Presentation | 1.00 |
| | | 1352 | 6/6/2024 | GASB Update | 1.00 |
| | | 1345 | 6/6/2024 | How to Run a Meeting | 1.00 |
| | | 1350 | 6/6/2024 | School Funding Formulas | 1.00 |
| | | 1344 | 6/6/2024 | CAAO Business Meeting | 1.00 |
| | | 1343 | 6/7/2024 | Alice Training | 1.50 |
| | | 1342 | 6/7/2024 | Budget Commission | 1.50 |
| | | 1446 | 7/12/2024 | SE District Meeting: LIHTC, TIRC, TIF, CRA, EZ | 2.00 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

| | | | |
|---|---|---|---|
| 1483 | 11/2/2024 | Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace | 1.00 |
| 1489 | 11/13/2024 | ISSG: Things to Do Between Abstract and Rollover | 1.00 |
| 1491 | 11/13/2024 | Ohio Department of Taxation Update | 1.00 |
| 1490 | 11/13/2024 | Tax Abatement and Exemptions | 1.00 |
| 1482 | 11/13/2024 | Keynote: Smash the Box | 1.00 |
| 1492 | 11/13/2024 | School Funding Update | 1.00 |
| 1493 | 11/14/2024 | Fiscal Odds and Ends | 1.00 |
| 1494 | 11/14/2024 | Auditor's Role in Disasters | 1.00 |
| 1495 | 11/14/2024 | The Lasso Way | 1.00 |
| 1496 | 11/14/2024 | Legislative Panel Property Tax Reform | 1.00 |
| 1497 | 11/14/2024 | Auditor's Role in Issuing Debt Including 10 Mill Limitation | 1.00 |
| 1498 | 11/15/2024 | Board of Revision BOR School Filing | 1.00 |
| 1536 | 1/10/2025 | SE District Meeting - Appraisals and Legislative Update | 1.00 |
| 1537 | 3/27/2025 | SE District Meeting - Property Tax Briefing | 1.50 |
| 1625 | 6/4/2025 | Auditor Breakout Sessions | 1.00 |
| 1622 | 6/4/2025 | Keynote: Tom Nichols, Dayton Dragons | 1.00 |
| 1624 | 6/4/2025 | Enhancing Appraisal Intelligence with AI - John Valente | 2.00 |
| 1623 | 6/4/2025 | Electronic DTE 100 Panel Discussion | 2.00 |
| 1630 | 6/5/2025 | Auditor Breakout Session - Legislation and Budget | 0.75 |
| 1628 | 6/5/2025 | Improving Throughput Using AI - Glenn Plunkett | 1.00 |
| 1629 | 6/5/2025 | The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey | 1.00 |
| 1627 | 6/5/2025 | Budget Update and Business Meeting | 1.00 |
| 1626 | 6/5/2025 | Ransomeware and Cybersecurity Panel | 2.00 |
| 1631 | 6/6/2025 | Leveraging AI for Property Appraisal - Jonah Chen | 1.00 |
| 1632 | 6/6/2025 | Practical AI for the Public Sector - Tyler Masterson | 1.00 |
| 1633 | 6/6/2025 | New Tech Leveraging Your Existing GIS - Brian Kienle | 1.00 |
| 1647 | 7/11/2025 | SW District Meeting - Budget Commission Procedures and Legislative Update | 2.00 |
| | | **Total Hours:** | **85.50** |

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| Morrow | Conni McChesney | 1099 | 3/24/2023 | NW District Meeting - Courthouse K9 Unit Demonstration | 1.00 |
| | | 969 | 3/29/2023 | *Local Government Officials Conference | 11.00 |
| | | 982 | 4/5/2023 | New Auditor/Mentor Education Day | 8.00 |
| | | 1097 | 4/26/2023 | CAAO Legislative Day | 5.50 |
| | | 1189 | 4/28/2023 | NW District Mtg - BORs - BTA - HB126 | 1.00 |
| | | 1295 | 6/6/2023 | CAAO Business Meeting | 1.00 |
| | | 983 | 6/6/2023 | Weights & Measures | 1.00 |
| | | 984 | 6/6/2023 | Generational Differences in the Workplace | 1.00 |
| | | 986 | 6/7/2023 | IRS Rules: Fringe Benefits and Employee or Independent Contractor | 1.00 |
| | | 985 | 6/7/2023 | *Ohio Ethics Law | 1.00 |
| | | 989 | 6/7/2023 | Budget Commission | 1.00 |
| | | 990 | 6/7/2023 | Payroll | 1.00 |
| | | 988 | 6/7/2023 | Fraud in Government Case Study: Vinton County/Township | 1.50 |
| | | 987 | 6/7/2023 | Government Finance | 1.00 |

*\* Denotes courses that qualify for the Ethics and Substance Abuse requirements\*\* Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| | | | |
|---|---|---|---|
| 991 | 6/8/2023 | Components of Reassessment | 1.00 |
| 994 | 6/8/2023 | Certifying Levies Replacement Renewal Emergency and Qualifying | 1.00 |
| 995 | 6/8/2023 | Homestead Owner Occupancy and How to Spread the Word | 0.50 |
| 992 | 6/8/2023 | Informal Reviews and BORs using Technology | 1.00 |
| 993 | 6/8/2023 | 10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors | 1.00 |
| 996 | 6/8/2023 | CAUV & Certified Forestry | 0.50 |
| 997 | 6/8/2023 | Breakout Sessions | 0.75 |
| 999 | 6/9/2023 | *Substance Abuse & Mental Health in the Legal Profession | 1.00 |
| 998 | 6/9/2023 | Legislative Update | 1.00 |
| 1205 | 7/28/2023 | NW District Mtg - Four Flags fo Freedom, Legislative Update | 1.00 |
| 1153 | 10/27/2023 | Software Solutions Fall Conference | 12.00 |
| 1102 | 11/15/2023 | Solar and Wind Tax Issues | 1.00 |
| 1104 | 11/15/2023 | Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase | 1.00 |
| 1105 | 11/15/2023 | BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents | 1.00 |
| 1100 | 11/15/2023 | Nurturing Mental Health | 1.00 |
| 1103 | 11/15/2023 | Ohio Department of Natural Resources Update, Jeremy Scherf | 0.75 |
| 1101 | 11/15/2023 | Ohio Dept. of Taxation Update | 1.25 |
| 1107 | 11/16/2023 | ODJFS: Unemployment Fraud | 1.00 |
| 1106 | 11/16/2023 | Auditor of State Bulletins, Common Citations, Finding Info on the OCS | 1.00 |
| 1108 | 11/16/2023 | OPERS: Reporting and Other Items of Importance | 1.00 |
| 1109 | 11/16/2023 | Cyber Security, CORSA Security | 0.75 |
| 1110 | 11/16/2023 | Dealing with Difficult Employees | 1.00 |
| 1111 | 11/17/2023 | Legislative Update | 1.00 |
| 1113 | 11/17/2023 | Breakout Sessions Small | 1.00 |
| 1112 | 11/17/2023 | **County Government Records | 1.00 |
| 1201 | 2/7/2024 | CAAO Leadership Summit | 5.75 |
| 1333 | 3/22/2024 | NW District Meeting - Budget Commission | 1.00 |
| 1331 | 4/26/2024 | NW District Meeting - Toledo Metroparks Update, Port Authority Update and Legislative Report | 1.50 |
| 1353 | 6/5/2024 | AI for Real Estate and General Auditor Duties | 0.75 |
| 1359 | 6/5/2024 | Keynote: Inspiration Laced With Grit and Grace | 1.00 |
| 1357 | 6/5/2024 | Auditor Sales: Streamlining the Process | 0.50 |
| 1356 | 6/5/2024 | County Breakout Sessions | 1.00 |
| 1358 | 6/5/2024 | Conveyance Issues | 0.50 |
| 1354 | 6/5/2024 | Reval and Tri 101: Ways to Partner, Deadlines, Best Practices | 1.00 |
| 1355 | 6/5/2024 | Division of Tax Equalization Update | 0.25 |
| 1351 | 6/6/2024 | Indirect Cost Presentation | 1.00 |
| 1352 | 6/6/2024 | GASB Update | 1.00 |
| 1350 | 6/6/2024 | School Funding Formulas | 1.00 |
| 1345 | 6/6/2024 | How to Run a Meeting | 1.00 |
| 1349 | 6/6/2024 | Breakout Session: Software Solutions | 1.00 |
| 1344 | 6/6/2024 | CAAO Business Meeting | 1.00 |
| 1343 | 6/7/2024 | Alice Training | 1.50 |
| 1342 | 6/7/2024 | Budget Commission | 1.50 |
| 1420 | 8/23/2024 | NW District Meeting - Flying Horse Farms | 1.00 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

| 1436 | 10/25/2024 | NW District Meeting: Wilson Football Factory, Cyber Security and Fraud Prevention | 1.50 |
| 1483 | 11/2/2024 | Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace | 1.00 |
| 1484 | 11/13/2024 | Vision: The Opportunities & Challenges of Informal Hearings | 1.00 |
| 1490 | 11/13/2024 | Tax Abatement and Exemptions | 1.00 |
| 1491 | 11/13/2024 | Ohio Department of Taxation Update | 1.00 |
| 1482 | 11/13/2024 | Keynote: Smash the Box | 1.00 |
| 1492 | 11/13/2024 | School Funding Update | 1.00 |
| 1493 | 11/14/2024 | Fiscal Odds and Ends | 1.00 |
| 1495 | 11/14/2024 | The Lasso Way | 1.00 |
| 1494 | 11/14/2024 | Auditor's Role in Disasters | 1.00 |
| 1497 | 11/14/2024 | Auditor's Role in Issuing Debt Including 10 Mill Limitation | 1.00 |
| 1496 | 11/14/2024 | Legislative Panel Property Tax Reform | 1.00 |
| 1498 | 11/15/2024 | Board of Revision BOR School Filing | 1.00 |
| 1560 | 2/28/2025 | NW District Meeting - Cybersecurity, Ransomware, Legislative Update | 2.00 |
| 1582 | 4/25/2025 | NW District Meeting - Hayes Presidential Museum, Library Renovatoin, Legislative Update | 1.25 |
| 1619 | 5/14/2025 | NW District Meeting - Property Tax Media Briefing | 1.50 |
| 1622 | 6/4/2025 | Keynote: Tom Nichols, Dayton Dragons | 1.00 |
| 1623 | 6/4/2025 | Electronic DTE 100 Panel Discussion | 2.00 |
| 1624 | 6/4/2025 | Enhancing Appraisal Intelligence with AI - John Valente | 2.00 |
| 1625 | 6/4/2025 | Auditor Breakout Sessions | 1.00 |
| 1630 | 6/5/2025 | Auditor Breakout Session - Legislation and Budget | 0.75 |
| 1626 | 6/5/2025 | Ransomeware and Cybersecurity Panel | 2.00 |
| 1627 | 6/5/2025 | Budget Update and Business Meeting | 1.00 |
| 1629 | 6/5/2025 | The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey | 1.00 |
| 1628 | 6/5/2025 | Improving Throughput Using AI - Glenn Plunkett | 1.00 |
| 1632 | 6/6/2025 | Practical AI for the Public Sector - Tyler Masterson | 1.00 |
| 1631 | 6/6/2025 | Leveraging AI for Property Appraisal - Jonah Chen | 1.00 |
| 1633 | 6/6/2025 | New Tech Leveraging Your Existing GIS - Brian Kienle | 1.00 |
| 1561 | 7/25/2025 | NW District Meeting - Farm Science Review and Legislative Update | 1.50 |
| 1650 | 8/22/2025 | NW District Meeting - Sen. Rob McColley and Property Tax Reform Working Group Update | 1.50 |

**Total Hours:  129.75**

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| Muskingum | Tina M Huebner Debra J. Nye | 982 | 4/5/2023 | New Auditor/Mentor Education Day | 8.00 |
| | | 1278 | 4/6/2023 | April Executive/Legislative Committee | 1.00 |
| | | 1191 | 4/14/2023 | SE District Mtg - HB140 Ballot Language, BOR Season, Legislative Update | 1.50 |
| | | 1097 | 4/26/2023 | CAAO Legislative Day | 5.50 |
| | | 1295 | 6/6/2023 | CAAO Business Meeting | 1.00 |
| | | 983 | 6/6/2023 | Weights & Measures | 1.00 |
| | | 984 | 6/6/2023 | Generational Differences in the Workplace | 1.00 |

*\* Denotes courses that qualify for the Ethics and Substance Abuse requirements\*\* Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| | | | |
|---|---|---|---|
| 986 | 6/7/2023 | IRS Rules: Fringe Benefits and Employee or Independent Contractor | 1.00 |
| 985 | 6/7/2023 | *Ohio Ethics Law | 1.00 |
| 989 | 6/7/2023 | Budget Commission | 1.00 |
| 990 | 6/7/2023 | Payroll | 1.00 |
| 987 | 6/7/2023 | Government Finance | 1.00 |
| 988 | 6/7/2023 | Fraud in Government Case Study: Vinton County/Township | 1.50 |
| 991 | 6/8/2023 | Components of Reassessment | 1.00 |
| 997 | 6/8/2023 | Breakout Sessions | 0.75 |
| 996 | 6/8/2023 | CAUV & Certified Forestry | 0.50 |
| 993 | 6/8/2023 | 10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors | 1.00 |
| 992 | 6/8/2023 | Informal Reviews and BORs using Technology | 1.00 |
| 995 | 6/8/2023 | Homestead Owner Occupancy and How to Spread the Word | 0.50 |
| 994 | 6/8/2023 | Certifying Levies Replacement Renewal Emergency and Qualifying | 1.00 |
| 998 | 6/9/2023 | Legislative Update | 1.00 |
| 999 | 6/9/2023 | *Substance Abuse & Mental Health in the Legal Profession | 1.00 |
| 1281 | 7/6/2023 | July Executive/Legislative Committee Meeting | 1.00 |
| 1193 | 7/14/2023 | SE District Mtg - Cyber Security, Parcel Mapping, Legislative Update | 2.00 |
| 1293 | 8/3/2023 | August Executive/Legislative Committee | 1.00 |
| 1198 | 9/8/2023 | SE District Mtg - Abstract of Real Property and Legislative Update | 1.50 |
| 1294 | 10/5/2023 | October Executive/Legislative Committee | 1.00 |
| 1188 | 10/13/2023 | SE District Mtg - Performance Audits: Bond Levy Millage Calculation, Legislative Update | 2.00 |
| 1102 | 11/15/2023 | Solar and Wind Tax Issues | 1.00 |
| 1105 | 11/15/2023 | BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents | 1.00 |
| 1104 | 11/15/2023 | Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase | 1.00 |
| 1101 | 11/15/2023 | Ohio Dept. of Taxation Update | 1.25 |
| 1103 | 11/15/2023 | Ohio Department of Natural Resources Update, Jeremy Scherf | 0.75 |
| 1100 | 11/15/2023 | Nurturing Mental Health | 1.00 |
| 1107 | 11/16/2023 | ODJFS: Unemployment Fraud | 1.00 |
| 1106 | 11/16/2023 | Auditor of State Bulletins, Common Citations, Finding Info on the OCS | 1.00 |
| 1109 | 11/16/2023 | Cyber Security, CORSA Security | 0.75 |
| 1108 | 11/16/2023 | OPERS: Reporting and Other Items of Importance | 1.00 |
| 1269 | 1/12/2024 | SE District Mtg - Special Assessment and Legislative Updated | 1.50 |
| 1298 | 2/2/2024 | February 2024 Executive/Legislative Committee | 1.00 |
| 1299 | 3/7/2024 | March 2024 Executive/Legislative Committee | 1.00 |
| 1353 | 6/5/2024 | AI for Real Estate and General Auditor Duties | 0.75 |
| 1357 | 6/5/2024 | Auditor Sales: Streamlining the Process | 0.50 |
| 1359 | 6/5/2024 | Keynote: Inspiration Laced With Grit and Grace | 1.00 |
| 1356 | 6/5/2024 | County Breakout Sessions | 1.00 |
| 1358 | 6/5/2024 | Conveyance Issues | 0.50 |
| 1355 | 6/5/2024 | Division of Tax Equalization Update | 0.25 |
| 1351 | 6/6/2024 | Indirect Cost Presentation | 1.00 |
| 1352 | 6/6/2024 | GASB Update | 1.00 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

| | | | | |
|---|---|---|---|---|
| 1345 | 6/6/2024 | How to Run a Meeting | 1.00 |
| 1350 | 6/6/2024 | School Funding Formulas | 1.00 |
| 1344 | 6/6/2024 | CAAO Business Meeting | 1.00 |
| 1343 | 6/7/2024 | Alice Training | 1.50 |
| 1342 | 6/7/2024 | Budget Commission | 1.50 |
| 1448 | 7/11/2024 | July Executive/Legislative Committee Meeting | 1.00 |
| 1446 | 7/12/2024 | SE District Meeting: LIHTC, TIRC, TIF, CRA, EZ | 2.00 |
| 1418 | 8/1/2024 | August Executive/Legislative Committee Meeting | 1.00 |
| 1419 | 9/4/2024 | September Executive/Legislative Committee Meeting | 1.00 |
| 1431 | 10/3/2024 | October Executive/Legislative Committee Meeting | 1.00 |
| 1447 | 10/11/2024 | SE District Meeting: Lodging Tax, Legislative Update | 1.50 |
| 1483 | 11/2/2024 | Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace | 1.00 |
| 1489 | 11/13/2024 | ISSG: Things to Do Between Abstract and Rollover | 1.00 |
| 1491 | 11/13/2024 | Ohio Department of Taxation Update | 1.00 |
| 1490 | 11/13/2024 | Tax Abatement and Exemptions | 1.00 |
| 1482 | 11/13/2024 | Keynote: Smash the Box | 1.00 |
| 1492 | 11/13/2024 | School Funding Update | 1.00 |
| 1493 | 11/14/2024 | Fiscal Odds and Ends | 1.00 |
| 1496 | 11/14/2024 | Legislative Panel Property Tax Reform | 1.00 |
| 1497 | 11/14/2024 | Auditor's Role in Issuing Debt Including 10 Mill Limitation | 1.00 |
| 1499 | 1/9/2025 | January 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1536 | 1/10/2025 | SE District Meeting - Appraisals and Legislative Update | 1.00 |
| 1537 | 3/27/2025 | SE District Meeting - Property Tax Briefing | 1.50 |
| 1624 | 6/4/2025 | Enhancing Appraisal Intelligence with AI - John Valente | 2.00 |
| 1623 | 6/4/2025 | Electronic DTE 100 Panel Discussion | 2.00 |
| 1622 | 6/4/2025 | Keynote: Tom Nichols, Dayton Dragons | 1.00 |
| 1630 | 6/5/2025 | Auditor Breakout Session - Legislation and Budget | 0.75 |
| 1628 | 6/5/2025 | Improving Throughput Using AI - Glenn Plunkett | 1.00 |
| 1629 | 6/5/2025 | The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey | 1.00 |
| 1627 | 6/5/2025 | Budget Update and Business Meeting | 1.00 |
| 1626 | 6/5/2025 | Ransomeware and Cybersecurity Panel | 2.00 |
| 1631 | 6/6/2025 | Leveraging AI for Property Appraisal - Jonah Chen | 1.00 |
| 1632 | 6/6/2025 | Practical AI for the Public Sector - Tyler Masterson | 1.00 |
| 1615 | 6/9/2025 | *Ohio Ethics Law 2025: The Refresher Course | 1.00 |
| 1647 | 7/11/2025 | SW District Meeting - Budget Commission Procedures and Legislative Update | 2.00 |

**Total Hours: 102.75**

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| Noble | Ruth Hayes | 982 | 4/5/2023 | New Auditor/Mentor Education Day | 8.00 |
| | | 1191 | 4/14/2023 | SE District Mtg - HB140 Ballot Language, BOR Season, Legislative Update | 1.50 |
| | | 1198 | 9/8/2023 | SE District Mtg - Abstract of Real Property and Legislative Update | 1.50 |
| | | 1188 | 10/13/2023 | SE District Mtg - Performance Audits: Bond Levy Millage Calculation, Legislative Update | 2.00 |

*\* Denotes courses that qualify for the Ethics and Substance Abuse requirements\*\* Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| | | | |
|---|---|---|---|
| 1102 | 11/15/2023 | Solar and Wind Tax Issues | 1.00 |
| 1104 | 11/15/2023 | Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase | 1.00 |
| 1105 | 11/15/2023 | BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents | 1.00 |
| 1100 | 11/15/2023 | Nurturing Mental Health | 1.00 |
| 1103 | 11/15/2023 | Ohio Department of Natural Resources Update, Jeremy Scherf | 0.75 |
| 1101 | 11/15/2023 | Ohio Dept. of Taxation Update | 1.25 |
| 1107 | 11/16/2023 | ODJFS: Unemployment Fraud | 1.00 |
| 1106 | 11/16/2023 | Auditor of State Bulletins, Common Citations, Finding Info on the OCS | 1.00 |
| 1108 | 11/16/2023 | OPERS: Reporting and Other Items of Importance | 1.00 |
| 1109 | 11/16/2023 | Cyber Security, CORSA Security | 0.75 |
| 1110 | 11/16/2023 | Dealing with Difficult Employees | 1.00 |
| 1111 | 11/17/2023 | Legislative Update | 1.00 |
| 1112 | 11/17/2023 | **County Government Records | 1.00 |
| 1113 | 11/17/2023 | Breakout Sessions Small | 1.00 |
| 1302 | 4/12/2024 | Southeast District Meeting - REA Fund, Legislative Update, Roundtable | 1.50 |
| 1353 | 6/5/2024 | AI for Real Estate and General Auditor Duties | 0.75 |
| 1359 | 6/5/2024 | Keynote: Inspiration Laced With Grit and Grace | 1.00 |
| 1357 | 6/5/2024 | Auditor Sales: Streamlining the Process | 0.50 |
| 1356 | 6/5/2024 | County Breakout Sessions | 1.00 |
| 1358 | 6/5/2024 | Conveyance Issues | 0.50 |
| 1355 | 6/5/2024 | Division of Tax Equalization Update | 0.25 |
| 1354 | 6/5/2024 | Reval and Tri 101: Ways to Partner, Deadlines, Best Practices | 1.00 |
| 1351 | 6/6/2024 | Indirect Cost Presentation | 1.00 |
| 1352 | 6/6/2024 | GASB Update | 1.00 |
| 1350 | 6/6/2024 | School Funding Formulas | 1.00 |
| 1345 | 6/6/2024 | How to Run a Meeting | 1.00 |
| 1344 | 6/6/2024 | CAAO Business Meeting | 1.00 |
| 1343 | 6/7/2024 | Alice Training | 1.50 |
| 1342 | 6/7/2024 | Budget Commission | 1.50 |
| 1446 | 7/12/2024 | SE District Meeting: LIHTC, TIRC, TIF, CRA, EZ | 2.00 |
| 1447 | 10/11/2024 | SE District Meeting: Lodging Tax, Legislative Update | 1.50 |
| 1483 | 11/2/2024 | Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace | 1.00 |
| 1484 | 11/13/2024 | Vision: The Opportunities & Challenges of Informal Hearings | 1.00 |
| 1490 | 11/13/2024 | Tax Abatement and Exemptions | 1.00 |
| 1491 | 11/13/2024 | Ohio Department of Taxation Update | 1.00 |
| 1482 | 11/13/2024 | Keynote: Smash the Box | 1.00 |
| 1492 | 11/13/2024 | School Funding Update | 1.00 |
| 1493 | 11/14/2024 | Fiscal Odds and Ends | 1.00 |
| 1494 | 11/14/2024 | Auditor's Role in Disasters | 1.00 |
| 1495 | 11/14/2024 | The Lasso Way | 1.00 |
| 1497 | 11/14/2024 | Auditor's Role in Issuing Debt Including 10 Mill Limitation | 1.00 |
| 1496 | 11/14/2024 | Legislative Panel Property Tax Reform | 1.00 |
| 1537 | 3/27/2025 | SE District Meeting - Property Tax Briefing | 1.50 |
| 1585 | 4/11/2025 | SE District Meeting - Empowering Leaders for Planning | 1.50 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| | | 1647 | 7/11/2025 | SW District Meeting - Budget Commission Procedures and Legislative Update | 2.00 |
|---|---|---|---|---|---|
| | | | | **Total Hours: 60.75** | |

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| Ottawa | Jennifer J. Widmer | 1099 | 3/24/2023 | NW District Meeting - Courthouse K9 Unit Demonstration | 1.00 |
| | | 982 | 4/5/2023 | New Auditor/Mentor Education Day | 8.00 |
| | | 1278 | 4/6/2023 | April Executive/Legislative Committee | 1.00 |
| | | 1097 | 4/26/2023 | CAAO Legislative Day | 5.50 |
| | | 1189 | 4/28/2023 | NW District Mtg - BORs - BTA - HB126 | 1.00 |
| | | 1194 | 5/19/2023 | *NW District Mtg - Ethics Commission Susan Willeke | 1.00 |
| | | 1295 | 6/6/2023 | CAAO Business Meeting | 1.00 |
| | | 983 | 6/6/2023 | Weights & Measures | 1.00 |
| | | 984 | 6/6/2023 | Generational Differences in the Workplace | 1.00 |
| | | 986 | 6/7/2023 | IRS Rules: Fringe Benefits and Employee or Independent Contractor | 1.00 |
| | | 989 | 6/7/2023 | Budget Commission | 1.00 |
| | | 990 | 6/7/2023 | Payroll | 1.00 |
| | | 988 | 6/7/2023 | Fraud in Government Case Study: Vinton County/Township | 1.50 |
| | | 987 | 6/7/2023 | Government Finance | 1.00 |
| | | 991 | 6/8/2023 | Components of Reassessment | 1.00 |
| | | 996 | 6/8/2023 | CAUV & Certified Forestry | 0.50 |
| | | 997 | 6/8/2023 | Breakout Sessions | 0.75 |
| | | 994 | 6/8/2023 | Certifying Levies Replacement Renewal Emergency and Qualifying | 1.00 |
| | | 995 | 6/8/2023 | Homestead Owner Occupancy and How to Spread the Word | 0.50 |
| | | 992 | 6/8/2023 | Informal Reviews and BORs using Technology | 1.00 |
| | | 993 | 6/8/2023 | 10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors | 1.00 |
| | | 999 | 6/9/2023 | *Substance Abuse & Mental Health in the Legal Profession | 1.00 |
| | | 998 | 6/9/2023 | Legislative Update | 1.00 |
| | | 1205 | 7/28/2023 | NW District Mtg - Four Flags fo Freedom, Legislative Update | 1.00 |
| | | 1208 | 8/25/2023 | NW District Mtg - LogistiQ Update, Coach Legando, Prepration of Value Abstracts, Legislative Update | 1.50 |
| | | 1296 | 9/7/2023 | September CAAO Executive/Legislative Committee Meeting | 1.00 |
| | | 1260 | 9/22/2023 | NW District Mtg - Partnership with Regional Planning, Legislative Update | 1.00 |
| | | 1197 | 10/27/2023 | NW District Mtg - Artificial Intelligence | 1.00 |
| | | 1102 | 11/15/2023 | Solar and Wind Tax Issues | 1.00 |
| | | 1105 | 11/15/2023 | BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents | 1.00 |
| | | 1104 | 11/15/2023 | Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase | 1.00 |
| | | 1100 | 11/15/2023 | Nurturing Mental Health | 1.00 |
| | | 1101 | 11/15/2023 | Ohio Dept. of Taxation Update | 1.25 |
| | | 1103 | 11/15/2023 | Ohio Department of Natural Resources Update, Jeremy Scherf | 0.75 |
| | | 1107 | 11/16/2023 | ODJFS: Unemployment Fraud | 1.00 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| | | | |
|---|---|---|---|
| 1106 | 11/16/2023 | Auditor of State Bulletins, Common Citations, Finding Info on the OCS | 1.00 |
| 1110 | 11/16/2023 | Dealing with Difficult Employees | 1.00 |
| 1109 | 11/16/2023 | Cyber Security, CORSA Security | 0.75 |
| 1108 | 11/16/2023 | OPERS: Reporting and Other Items of Importance | 1.00 |
| 1111 | 11/17/2023 | Legislative Update | 1.00 |
| 1112 | 11/17/2023 | **County Government Records | 1.00 |
| 1114 | 11/17/2023 | Breakout Sessions Medium | 1.00 |
| 1297 | 1/4/2024 | January Executive and Legislative Committee Meeting 2024 | 1.00 |
| 1298 | 2/2/2024 | February 2024 Executive/Legislative Committee | 1.00 |
| 1201 | 2/7/2024 | CAAO Leadership Summit | 5.75 |
| 1450 | 2/24/2024 | NW District Meeting: Solar Eclipse | 1.00 |
| 1299 | 3/7/2024 | March 2024 Executive/Legislative Committee | 1.00 |
| 1333 | 3/22/2024 | NW District Meeting - Budget Commission | 1.00 |
| 1331 | 4/26/2024 | NW District Meeting - Toledo Metroparks Update, Port Authority Update and Legislative Report | 1.50 |
| 1335 | 5/2/2024 | May 2024 Executive/Legislative Committee | 1.00 |
| 1353 | 6/5/2024 | AI for Real Estate and General Auditor Duties | 0.75 |
| 1357 | 6/5/2024 | Auditor Sales: Streamlining the Process | 0.50 |
| 1359 | 6/5/2024 | Keynote: Inspiration Laced With Grit and Grace | 1.00 |
| 1356 | 6/5/2024 | County Breakout Sessions | 1.00 |
| 1358 | 6/5/2024 | Conveyance Issues | 0.50 |
| 1354 | 6/5/2024 | Reval and Tri 101: Ways to Partner, Deadlines, Best Practices | 1.00 |
| 1355 | 6/5/2024 | Division of Tax Equalization Update | 0.25 |
| 1351 | 6/6/2024 | Indirect Cost Presentation | 1.00 |
| 1352 | 6/6/2024 | GASB Update | 1.00 |
| 1345 | 6/6/2024 | How to Run a Meeting | 1.00 |
| 1349 | 6/6/2024 | Breakout Session: Software Solutions | 1.00 |
| 1350 | 6/6/2024 | School Funding Formulas | 1.00 |
| 1344 | 6/6/2024 | CAAO Business Meeting | 1.00 |
| 1343 | 6/7/2024 | Alice Training | 1.50 |
| 1342 | 6/7/2024 | Budget Commission | 1.50 |
| 1360 | 6/11/2024 | 2024 OCAP 12th Annual Real Estate Appraisal Summer Seminar | 6.00 |
| 1448 | 7/11/2024 | July Executive/Legislative Committee Meeting | 1.00 |
| 1419 | 9/4/2024 | September Executive/Legislative Committee Meeting | 1.00 |
| 1421 | 9/20/2024 | NW District Meeting - Ottawa County Improvement, Twin Oast Overview | 1.00 |
| 1383 | 9/27/2024 | 37th Ohio GFOA Annual Conference & Membership Meeting | 13.00 |
| 1384 | 9/27/2024 | *37th Ohio GFOA Annual Conference & Membership Meeting: Ethics CPE | 3.60 |
| 1431 | 10/3/2024 | October Executive/Legislative Committee Meeting | 1.00 |
| 1436 | 10/25/2024 | NW District Meeting: Wilson Football Factory, Cyber Security and Fraud Prevention | 1.50 |
| 1483 | 11/2/2024 | Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace | 1.00 |
| 1489 | 11/13/2024 | ISSG: Things to Do Between Abstract and Rollover | 1.00 |
| 1491 | 11/13/2024 | Ohio Department of Taxation Update | 1.00 |
| 1490 | 11/13/2024 | Tax Abatement and Exemptions | 1.00 |
| 1482 | 11/13/2024 | Keynote: Smash the Box | 1.00 |
| 1492 | 11/13/2024 | School Funding Update | 1.00 |
| 1493 | 11/14/2024 | Fiscal Odds and Ends | 1.00 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| | | | | |
|---|---|---|---|---|
| 1495 | 11/14/2024 | The Lasso Way | | 1.00 |
| 1494 | 11/14/2024 | Auditor's Role in Disasters | | 1.00 |
| 1496 | 11/14/2024 | Legislative Panel Property Tax Reform | | 1.00 |
| 1497 | 11/14/2024 | Auditor's Role in Issuing Debt Including 10 Mill Limitation | | 1.00 |
| 1498 | 11/15/2024 | Board of Revision BOR School Filing | | 1.00 |
| 1499 | 1/9/2025 | January 2025 Executive/Legislative Committee Meeting | | 1.00 |
| 1560 | 2/28/2025 | NW District Meeting - Cybersecurity, Ransomware, Legislative Update | | 2.00 |
| 1525 | 3/5/2025 | March 2025 Executive/Legislative Committee Meeting | | 1.00 |
| 1559 | 3/28/2025 | *NW District Meeting - Substance Abuse | | 1.00 |
| 1526 | 4/3/2025 | April 2025 Executive/Legislative Committee Meeting | | 1.00 |
| 1597 | 5/7/2025 | CAAO Legislative Day | | 4.00 |
| 1619 | 5/14/2025 | NW District Meeting - Property Tax Media Briefing | | 1.50 |
| 1622 | 6/4/2025 | Keynote: Tom Nichols, Dayton Dragons | | 1.00 |
| 1623 | 6/4/2025 | Electronic DTE 100 Panel Discussion | | 2.00 |
| 1624 | 6/4/2025 | Enhancing Appraisal Intelligence with AI - John Valente | | 2.00 |
| 1625 | 6/4/2025 | Auditor Breakout Sessions | | 1.00 |
| 1630 | 6/5/2025 | Auditor Breakout Session - Legislation and Budget | | 0.75 |
| 1626 | 6/5/2025 | Ransomeware and Cybersecurity Panel | | 2.00 |
| 1627 | 6/5/2025 | Budget Update and Business Meeting | | 1.00 |
| 1629 | 6/5/2025 | The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey | | 1.00 |
| 1628 | 6/5/2025 | Improving Throughput Using AI - Glenn Plunkett | | 1.00 |
| 1632 | 6/6/2025 | Practical AI for the Public Sector - Tyler Masterson | | 1.00 |
| 1631 | 6/6/2025 | Leveraging AI for Property Appraisal - Jonah Chen | | 1.00 |
| 1634 | 6/6/2025 | Ready to Upgrade Your Pet Licensing Program? - Michael Lambert and Kyra Steer | | 1.00 |
| 1636 | 7/20/2025 | July 2025 Executive/Legislative Committee Meeting | | 1.00 |
| 1561 | 7/25/2025 | NW District Meeting - Farm Science Review and Legislative Update | | 1.50 |

**Total Hours: 149.10**

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| Paulding | Claudia J. Fickel | 1099 | 3/24/2023 | NW District Meeting - Courthouse K9 Unit Demonstration | 1.00 |
| | | 1189 | 4/28/2023 | NW District Mtg - BORs - BTA - HB126 | 1.00 |
| | | 1194 | 5/19/2023 | *NW District Mtg - Ethics Commission Susan Willeke | 1.00 |
| | | 1295 | 6/6/2023 | CAAO Business Meeting | 1.00 |
| | | 984 | 6/6/2023 | Generational Differences in the Workplace | 1.00 |
| | | 983 | 6/6/2023 | Weights & Measures | 1.00 |
| | | 986 | 6/7/2023 | IRS Rules: Fringe Benefits and Employee or Independent Contractor | 1.00 |
| | | 985 | 6/7/2023 | *Ohio Ethics Law | 1.00 |
| | | 989 | 6/7/2023 | Budget Commission | 1.00 |
| | | 990 | 6/7/2023 | Payroll | 1.00 |
| | | 987 | 6/7/2023 | Government Finance | 1.00 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| | | | |
|---|---|---|---|
| 988 | 6/7/2023 | Fraud in Government Case Study: Vinton County/Township | 1.50 |
| 991 | 6/8/2023 | Components of Reassessment | 1.00 |
| 997 | 6/8/2023 | Breakout Sessions | 0.75 |
| 996 | 6/8/2023 | CAUV & Certified Forestry | 0.50 |
| 993 | 6/8/2023 | 10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors | 1.00 |
| 992 | 6/8/2023 | Informal Reviews and BORs using Technology | 1.00 |
| 995 | 6/8/2023 | Homestead Owner Occupancy and How to Spread the Word | 0.50 |
| 994 | 6/8/2023 | Certifying Levies Replacement Renewal Emergency and Qualifying | 1.00 |
| 998 | 6/9/2023 | Legislative Update | 1.00 |
| 999 | 6/9/2023 | *Substance Abuse & Mental Health in the Legal Profession | 1.00 |
| 1076 | 7/25/2023 | *Ohio Ethics | 1.00 |
| 1205 | 7/28/2023 | NW District Mtg - Four Flags fo Freedom, Legislative Update | 1.00 |
| 1260 | 9/22/2023 | NW District Mtg - Partnership with Regional Planning, Legislative Update | 1.00 |
| 1197 | 10/27/2023 | NW District Mtg - Artificial Intelligence | 1.00 |
| 1102 | 11/15/2023 | Solar and Wind Tax Issues | 1.00 |
| 1104 | 11/15/2023 | Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase | 1.00 |
| 1100 | 11/15/2023 | Nurturing Mental Health | 1.00 |
| 1103 | 11/15/2023 | Ohio Department of Natural Resources Update, Jeremy Scherf | 0.75 |
| 1101 | 11/15/2023 | Ohio Dept. of Taxation Update | 1.25 |
| 1107 | 11/16/2023 | ODJFS: Unemployment Fraud | 1.00 |
| 1106 | 11/16/2023 | Auditor of State Bulletins, Common Citations, Finding Info on the OCS | 1.00 |
| 1110 | 11/16/2023 | Dealing with Difficult Employees | 1.00 |
| 1108 | 11/16/2023 | OPERS: Reporting and Other Items of Importance | 1.00 |
| 1109 | 11/16/2023 | Cyber Security, CORSA Security | 0.75 |
| 1111 | 11/17/2023 | Legislative Update | 1.00 |
| 1201 | 2/7/2024 | CAAO Leadership Summit | 5.75 |
| 1450 | 2/24/2024 | NW District Meeting: Solar Eclipse | 1.00 |
| 1333 | 3/22/2024 | NW District Meeting - Budget Commission | 1.00 |
| 1331 | 4/26/2024 | NW District Meeting - Toledo Metroparks Update, Port Authority Update and Legislative Report | 1.50 |
| 1359 | 6/5/2024 | Keynote: Inspiration Laced With Grit and Grace | 1.00 |
| 1357 | 6/5/2024 | Auditor Sales: Streamlining the Process | 0.50 |
| 1356 | 6/5/2024 | County Breakout Sessions | 1.00 |
| 1358 | 6/5/2024 | Conveyance Issues | 0.50 |
| 1355 | 6/5/2024 | Division of Tax Equalization Update | 0.25 |
| 1354 | 6/5/2024 | Reval and Tri 101: Ways to Partner, Deadlines, Best Practices | 1.00 |
| 1344 | 6/6/2024 | CAAO Business Meeting | 1.00 |
| 1350 | 6/6/2024 | School Funding Formulas | 1.00 |
| 1349 | 6/6/2024 | Breakout Session: Software Solutions | 1.00 |
| 1345 | 6/6/2024 | How to Run a Meeting | 1.00 |
| 1342 | 6/7/2024 | Budget Commission | 1.50 |
| 1369 | 7/17/2024 | **Sunshine Laws Training | 3.00 |
| 1508 | 10/23/2024 | Gov Tech Update | 1.00 |
| 1509 | 10/23/2024 | Roundtable Finance Office Topics | 1.00 |
| 1510 | 10/23/2024 | Workflow Best Practices (Beginner) | 1.00 |
| 1511 | 10/23/2024 | What's New in VP | 1.00 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| | | | | |
|---|---|---|---|---|
| 1512 | 10/24/2024 | Roundtable - County Office Topics | 1.00 |
| 1513 | 10/24/2024 | Roundtable - Payroll Office Topics | 1.00 |
| 1514 | 10/24/2024 | Corner the Expert | 1.50 |
| 1515 | 10/24/2024 | Understanding Security Roles and Access Groups | 1.00 |
| 1516 | 10/24/2024 | Demo - VIP Talent Management | 1.00 |
| 1517 | 10/25/2024 | Unleashing Your Potential | 1.00 |
| 1476 | 10/25/2024 | Software Solutions Fall Conference | 10.50 |
| 1483 | 11/2/2024 | Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace | 1.00 |
| 1484 | 11/13/2024 | Vision: The Opportunities & Challenges of Informal Hearings | 1.00 |
| 1490 | 11/13/2024 | Tax Abatement and Exemptions | 1.00 |
| 1491 | 11/13/2024 | Ohio Department of Taxation Update | 1.00 |
| 1482 | 11/13/2024 | Keynote: Smash the Box | 1.00 |
| 1492 | 11/13/2024 | School Funding Update | 1.00 |
| 1493 | 11/14/2024 | Fiscal Odds and Ends | 1.00 |
| 1494 | 11/14/2024 | Auditor's Role in Disasters | 1.00 |
| 1495 | 11/14/2024 | The Lasso Way | 1.00 |
| 1497 | 11/14/2024 | Auditor's Role in Issuing Debt Including 10 Mill Limitation | 1.00 |
| 1496 | 11/14/2024 | Legislative Panel Property Tax Reform | 1.00 |
| 1498 | 11/15/2024 | Board of Revision BOR School Filing | 1.00 |
| 1560 | 2/28/2025 | NW District Meeting - Cybersecurity, Ransomware, Legislative Update | 2.00 |
| 1559 | 3/28/2025 | *NW District Meeting - Substance Abuse | 1.00 |
| 1619 | 5/14/2025 | NW District Meeting - Property Tax Media Briefing | 1.50 |
| 1561 | 7/25/2025 | NW District Meeting - Farm Science Review and Legislative Update | 1.50 |

**Total Hours: 96.00**

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| Perry | Drew Cannon Derek Householder | 1281 | 7/6/2023 | July Executive/Legislative Committee Meeting | 1.00 |
| | | 1198 | 9/8/2023 | SE District Mtg - Abstract of Real Property and Legislative Update | 1.50 |
| | | 1188 | 10/13/2023 | SE District Mtg - Performance Audits: Bond Levy Millage Calculation, Legislative Update | 2.00 |
| | | 1101 | 11/15/2023 | Ohio Dept. of Taxation Update | 1.25 |
| | | 1100 | 11/15/2023 | Nurturing Mental Health | 1.00 |
| | | 1357 | 6/5/2024 | Auditor Sales: Streamlining the Process | 0.50 |
| | | 1359 | 6/5/2024 | Keynote: Inspiration Laced With Grit and Grace | 1.00 |
| | | 1354 | 6/5/2024 | Reval and Tri 101: Ways to Partner, Deadlines, Best Practices | 1.00 |
| | | 1355 | 6/5/2024 | Division of Tax Equalization Update | 0.25 |
| | | 1358 | 6/5/2024 | Conveyance Issues | 0.50 |
| | | 1356 | 6/5/2024 | County Breakout Sessions | 1.00 |
| | | 1353 | 6/5/2024 | AI for Real Estate and General Auditor Duties | 0.75 |
| | | 1352 | 6/6/2024 | GASB Update | 1.00 |
| | | 1345 | 6/6/2024 | How to Run a Meeting | 1.00 |
| | | 1349 | 6/6/2024 | Breakout Session: Software Solutions | 1.00 |
| | | 1350 | 6/6/2024 | School Funding Formulas | 1.00 |
| | | 1351 | 6/6/2024 | Indirect Cost Presentation | 1.00 |
| | | 1342 | 6/7/2024 | Budget Commission | 1.50 |
| | | 1446 | 7/12/2024 | SE District Meeting: LIHTC, TIRC, TIF, CRA, EZ | 2.00 |
| | | 1483 | 11/2/2024 | Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace | 1.00 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

| | | | |
|---|---|---|---|
| 1484 | 11/13/2024 | Vision: The Opportunities & Challenges of Informal Hearings | 1.00 |
| 1489 | 11/13/2024 | ISSG: Things to Do Between Abstract and Rollover | 1.00 |
| 1491 | 11/13/2024 | Ohio Department of Taxation Update | 1.00 |
| 1490 | 11/13/2024 | Tax Abatement and Exemptions | 1.00 |
| 1482 | 11/13/2024 | Keynote: Smash the Box | 1.00 |
| 1492 | 11/13/2024 | School Funding Update | 1.00 |
| 1493 | 11/14/2024 | Fiscal Odds and Ends | 1.00 |
| 1495 | 11/14/2024 | The Lasso Way | 1.00 |
| 1494 | 11/14/2024 | Auditor's Role in Disasters | 1.00 |
| 1496 | 11/14/2024 | Legislative Panel Property Tax Reform | 1.00 |
| 1497 | 11/14/2024 | Auditor's Role in Issuing Debt Including 10 Mill Limitation | 1.00 |
| 1499 | 1/9/2025 | January 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1536 | 1/10/2025 | SE District Meeting - Appraisals and Legislative Update | 1.00 |
| 1524 | 2/6/2025 | February 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1525 | 3/5/2025 | March 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1537 | 3/27/2025 | SE District Meeting - Property Tax Briefing | 1.50 |
| 1526 | 4/3/2025 | April 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1585 | 4/11/2025 | SE District Meeting - Empowering Leaders for Planning | 1.50 |
| 1597 | 5/7/2025 | CAAO Legislative Day | 4.00 |
| 1622 | 6/4/2025 | Keynote: Tom Nichols, Dayton Dragons | 1.00 |
| 1624 | 6/4/2025 | Enhancing Appraisal Intelligence with AI - John Valente | 2.00 |
| 1623 | 6/4/2025 | Electronic DTE 100 Panel Discussion | 2.00 |
| 1625 | 6/4/2025 | Auditor Breakout Sessions | 1.00 |
| 1630 | 6/5/2025 | Auditor Breakout Session - Legislation and Budget | 0.75 |
| 1629 | 6/5/2025 | The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey | 1.00 |
| 1627 | 6/5/2025 | Budget Update and Business Meeting | 1.00 |
| 1626 | 6/5/2025 | Ransomeware and Cybersecurity Panel | 2.00 |
| 1631 | 6/6/2025 | Leveraging AI for Property Appraisal - Jonah Chen | 1.00 |
| 1633 | 6/6/2025 | New Tech Leveraging Your Existing GIS - Brian Kienle | 1.00 |
| 1636 | 7/20/2025 | July 2025 Executive/Legislative Committee Meeting | 1.00 |

**Total Hours: 58.00**

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| Pickaway | Brad Washburn | 982 | 4/5/2023 | New Auditor/Mentor Education Day | 8.00 |
| | | 1278 | 4/6/2023 | April Executive/Legislative Committee | 1.00 |
| | | 1191 | 4/14/2023 | SE District Mtg - HB140 Ballot Language, BOR Season, Legislative Update | 1.50 |
| | | 1295 | 6/6/2023 | CAAO Business Meeting | 1.00 |
| | | 983 | 6/6/2023 | Weights & Measures | 1.00 |
| | | 985 | 6/7/2023 | *Ohio Ethics Law | 1.00 |
| | | 986 | 6/7/2023 | IRS Rules: Fringe Benefits and Employee or Independent Contractor | 1.00 |
| | | 989 | 6/7/2023 | Budget Commission | 1.00 |

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# Ohio County Auditor Continuing Education Status Report

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|---|---|---|---|
| 990 | 6/7/2023 | Payroll | 1.00 |
| 988 | 6/7/2023 | Fraud in Government Case Study: Vinton County/Township | 1.50 |
| 987 | 6/7/2023 | Government Finance | 1.00 |
| 991 | 6/8/2023 | Components of Reassessment | 1.00 |
| 992 | 6/8/2023 | Informal Reviews and BORs using Technology | 1.00 |
| 993 | 6/8/2023 | 10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors | 1.00 |
| 1198 | 9/8/2023 | SE District Mtg - Abstract of Real Property and Legislative Update | 1.50 |
| 1188 | 10/13/2023 | SE District Mtg - Performance Audits: Bond Levy Millage Calculation, Legislative Update | 2.00 |
| 1102 | 11/15/2023 | Solar and Wind Tax Issues | 1.00 |
| 1104 | 11/15/2023 | Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase | 1.00 |
| 1100 | 11/15/2023 | Nurturing Mental Health | 1.00 |
| 1101 | 11/15/2023 | Ohio Dept. of Taxation Update | 1.25 |
| 1103 | 11/15/2023 | Ohio Department of Natural Resources Update, Jeremy Scherf | 0.75 |
| 1107 | 11/16/2023 | ODJFS: Unemployment Fraud | 1.00 |
| 1106 | 11/16/2023 | Auditor of State Bulletins, Common Citations, Finding Info on the OCS | 1.00 |
| 1110 | 11/16/2023 | Dealing with Difficult Employees | 1.00 |
| 1109 | 11/16/2023 | Cyber Security, CORSA Security | 0.75 |
| 1108 | 11/16/2023 | OPERS: Reporting and Other Items of Importance | 1.00 |
| 1313 | 3/15/2024 | SW District Meeting - Real Estate Assessment Fund, Special Assessments, Legislative Update | 2.00 |
| 1359 | 6/5/2024 | Keynote: Inspiration Laced With Grit and Grace | 1.00 |
| 1357 | 6/5/2024 | Auditor Sales: Streamlining the Process | 0.50 |
| 1356 | 6/5/2024 | County Breakout Sessions | 1.00 |
| 1358 | 6/5/2024 | Conveyance Issues | 0.50 |
| 1355 | 6/5/2024 | Division of Tax Equalization Update | 0.25 |
| 1354 | 6/5/2024 | Reval and Tri 101: Ways to Partner, Deadlines, Best Practices | 1.00 |
| 1351 | 6/6/2024 | Indirect Cost Presentation | 1.00 |
| 1344 | 6/6/2024 | CAAO Business Meeting | 1.00 |
| 1346 | 6/6/2024 | Breakout Session: Clark Schaefer Hackett | 1.00 |
| 1345 | 6/6/2024 | How to Run a Meeting | 1.00 |
| 1352 | 6/6/2024 | GASB Update | 1.00 |
| 1449 | 8/16/2024 | SW District Meeting | 1.00 |
| 1447 | 10/11/2024 | SE District Meeting: Lodging Tax, Legislative Update | 1.50 |
| 1483 | 11/2/2024 | Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace | 1.00 |
| 1490 | 11/13/2024 | Tax Abatement and Exemptions | 1.00 |
| 1491 | 11/13/2024 | Ohio Department of Taxation Update | 1.00 |
| 1482 | 11/13/2024 | Keynote: Smash the Box | 1.00 |
| 1565 | 2/21/2025 | SW District Meeting - Property Tax Media Briefing | 1.50 |
| 1525 | 3/5/2025 | March 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1537 | 3/27/2025 | SE District Meeting - Property Tax Briefing | 1.50 |
| 1597 | 5/7/2025 | CAAO Legislative Day | 4.00 |
| 1623 | 6/4/2025 | Electronic DTE 100 Panel Discussion | 2.00 |
| 1625 | 6/4/2025 | Auditor Breakout Sessions | 1.00 |
| 1624 | 6/4/2025 | Enhancing Appraisal Intelligence with AI - John Valente | 2.00 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

| | | | | |
|---|---|---|---|---|
| 1622 | 6/4/2025 | Keynote: Tom Nichols, Dayton Dragons | | 1.00 |
| 1636 | 7/20/2025 | July 2025 Executive/Legislative Committee Meeting | | 1.00 |
| 1637 | 8/7/2025 | August 2025 Executive/Legislative Committee Meeting | | 1.00 |

**Total Hours: 69.00**

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| Pike | Davida Brown | 982 | 4/5/2023 | New Auditor/Mentor Education Day | 8.00 |
| | | 1278 | 4/6/2023 | April Executive/Legislative Committee | 1.00 |
| | | 1191 | 4/14/2023 | SE District Mtg - HB140 Ballot Language, BOR Season, Legislative Update | 1.50 |
| | | 1097 | 4/26/2023 | CAAO Legislative Day | 5.50 |
| | | 983 | 6/6/2023 | Weights & Measures | 1.00 |
| | | 984 | 6/6/2023 | Generational Differences in the Workplace | 1.00 |
| | | 1295 | 6/6/2023 | CAAO Business Meeting | 1.00 |
| | | 986 | 6/7/2023 | IRS Rules: Fringe Benefits and Employee or Independent Contractor | 1.00 |
| | | 985 | 6/7/2023 | *Ohio Ethics Law | 1.00 |
| | | 989 | 6/7/2023 | Budget Commission | 1.00 |
| | | 990 | 6/7/2023 | Payroll | 1.00 |
| | | 987 | 6/7/2023 | Government Finance | 1.00 |
| | | 988 | 6/7/2023 | Fraud in Government Case Study: Vinton County/Township | 1.50 |
| | | 991 | 6/8/2023 | Components of Reassessment | 1.00 |
| | | 993 | 6/8/2023 | 10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors | 1.00 |
| | | 992 | 6/8/2023 | Informal Reviews and BORs using Technology | 1.00 |
| | | 996 | 6/8/2023 | CAUV & Certified Forestry | 0.50 |
| | | 997 | 6/8/2023 | Breakout Sessions | 0.75 |
| | | 999 | 6/9/2023 | *Substance Abuse & Mental Health in the Legal Profession | 1.00 |
| | | 998 | 6/9/2023 | Legislative Update | 1.00 |
| | | 1193 | 7/14/2023 | SE District Mtg - Cyber Security, Parcel Mapping, Legislative Update | 2.00 |
| | | 1293 | 8/3/2023 | August Executive/Legislative Committee | 1.00 |
| | | 1296 | 9/7/2023 | September CAAO Executive/Legislative Committee Meeting | 1.00 |
| | | 1198 | 9/8/2023 | SE District Mtg - Abstract of Real Property and Legislative Update | 1.50 |
| | | 1294 | 10/5/2023 | October Executive/Legislative Committee | 1.00 |
| | | 1188 | 10/13/2023 | SE District Mtg - Performance Audits: Bond Levy Millage Calculation, Legislative Update | 2.00 |
| | | 1102 | 11/15/2023 | Solar and Wind Tax Issues | 1.00 |
| | | 1104 | 11/15/2023 | Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase | 1.00 |
| | | 1100 | 11/15/2023 | Nurturing Mental Health | 1.00 |
| | | 1103 | 11/15/2023 | Ohio Department of Natural Resources Update, Jeremy Scherf | 0.75 |
| | | 1101 | 11/15/2023 | Ohio Dept. of Taxation Update | 1.25 |
| | | 1107 | 11/16/2023 | ODJFS: Unemployment Fraud | 1.00 |
| | | 1106 | 11/16/2023 | Auditor of State Bulletins, Common Citations, Finding Info on the OCS | 1.00 |
| | | 1108 | 11/16/2023 | OPERS: Reporting and Other Items of Importance | 1.00 |
| | | 1110 | 11/16/2023 | Dealing with Difficult Employees | 1.00 |
| | | 1111 | 11/17/2023 | Legislative Update | 1.00 |
| | | 1113 | 11/17/2023 | Breakout Sessions Small | 1.00 |

*\* Denotes courses that qualify for the Ethics and Substance Abuse requirements\*\* Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| | | | |
|---|---|---|---|
| 1297 | 1/4/2024 | January Executive and Legislative Committee Meeting 2024 | 1.00 |
| 1269 | 1/12/2024 | SE District Mtg - Special Assessment and Legislative Updated | 1.50 |
| 1298 | 2/2/2024 | February 2024 Executive/Legislative Committee | 1.00 |
| 1201 | 2/7/2024 | CAAO Leadership Summit | 5.75 |
| 1299 | 3/7/2024 | March 2024 Executive/Legislative Committee | 1.00 |
| 1334 | 4/4/2024 | April 2024 Executive/Legislative Committee | 1.00 |
| 1302 | 4/12/2024 | Southeast District Meeting - REA Fund, Legislative Update, Roundtable | 1.50 |
| 1316 | 5/1/2024 | Securing Our Cities: Preventing MFA Bypass Attacks and Financial Cyber Fraud | 1.00 |
| 1335 | 5/2/2024 | May 2024 Executive/Legislative Committee | 1.00 |
| 1353 | 6/5/2024 | AI for Real Estate and General Auditor Duties | 0.75 |
| 1356 | 6/5/2024 | County Breakout Sessions | 1.00 |
| 1358 | 6/5/2024 | Conveyance Issues | 0.50 |
| 1354 | 6/5/2024 | Reval and Tri 101: Ways to Partner, Deadlines, Best Practices | 1.00 |
| 1355 | 6/5/2024 | Division of Tax Equalization Update | 0.25 |
| 1357 | 6/5/2024 | Auditor Sales: Streamlining the Process | 0.50 |
| 1359 | 6/5/2024 | Keynote: Inspiration Laced With Grit and Grace | 1.00 |
| 1351 | 6/6/2024 | Indirect Cost Presentation | 1.00 |
| 1352 | 6/6/2024 | GASB Update | 1.00 |
| 1345 | 6/6/2024 | How to Run a Meeting | 1.00 |
| 1350 | 6/6/2024 | School Funding Formulas | 1.00 |
| 1344 | 6/6/2024 | CAAO Business Meeting | 1.00 |
| 1343 | 6/7/2024 | Alice Training | 1.50 |
| 1342 | 6/7/2024 | Budget Commission | 1.50 |
| 1446 | 7/12/2024 | SE District Meeting: LIHTC, TIRC, TIF, CRA, EZ | 2.00 |
| 1418 | 8/1/2024 | August Executive/Legislative Committee Meeting | 1.00 |
| 1419 | 9/4/2024 | September Executive/Legislative Committee Meeting | 1.00 |
| 1431 | 10/3/2024 | October Executive/Legislative Committee Meeting | 1.00 |
| 1483 | 11/2/2024 | Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace | 1.00 |
| 1489 | 11/13/2024 | ISSG: Things to Do Between Abstract and Rollover | 1.00 |
| 1491 | 11/13/2024 | Ohio Department of Taxation Update | 1.00 |
| 1482 | 11/13/2024 | Keynote: Smash the Box | 1.00 |
| 1492 | 11/13/2024 | School Funding Update | 1.00 |
| 1493 | 11/14/2024 | Fiscal Odds and Ends | 1.00 |
| 1494 | 11/14/2024 | Auditor's Role in Disasters | 1.00 |
| 1495 | 11/14/2024 | The Lasso Way | 1.00 |
| 1497 | 11/14/2024 | Auditor's Role in Issuing Debt Including 10 Mill Limitation | 1.00 |
| 1496 | 11/14/2024 | Legislative Panel Property Tax Reform | 1.00 |
| 1498 | 11/15/2024 | Board of Revision BOR School Filing | 1.00 |
| 1499 | 1/9/2025 | January 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1536 | 1/10/2025 | SE District Meeting - Appraisals and Legislative Update | 1.00 |
| 1525 | 3/5/2025 | March 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1537 | 3/27/2025 | SE District Meeting - Property Tax Briefing | 1.50 |
| 1526 | 4/3/2025 | April 2025 Executive/Legislative Committee Meeting | 1.00 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| | | | | |
|---|---|---|---|---|
| 1585 | 4/11/2025 | SE District Meeting - Empowering Leaders for Planning | 1.50 |
| 1597 | 5/7/2025 | CAAO Legislative Day | 4.00 |
| 1622 | 6/4/2025 | Keynote: Tom Nichols, Dayton Dragons | 1.00 |
| 1624 | 6/4/2025 | Enhancing Appraisal Intelligence with AI - John Valente | 2.00 |
| 1623 | 6/4/2025 | Electronic DTE 100 Panel Discussion | 2.00 |
| 1625 | 6/4/2025 | Auditor Breakout Sessions | 1.00 |
| 1630 | 6/5/2025 | Auditor Breakout Session - Legislation and Budget | 0.75 |
| 1626 | 6/5/2025 | Ransomeware and Cybersecurity Panel | 2.00 |
| 1627 | 6/5/2025 | Budget Update and Business Meeting | 1.00 |
| 1629 | 6/5/2025 | The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey | 1.00 |
| 1628 | 6/5/2025 | Improving Throughput Using AI - Glenn Plunkett | 1.00 |
| 1647 | 7/11/2025 | SW District Meeting - Budget Commission Procedures and Legislative Update | 2.00 |
| 1636 | 7/20/2025 | July 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1637 | 8/7/2025 | August 2025 Executive/Legislative Committee Meeting | 1.00 |

**Total Hours: 121.75**

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| Portage | Matt Kelly | 982 | 4/5/2023 | New Auditor/Mentor Education Day | 8.00 |
| | | 1464 | 3/8/2024 | NE District Meeting - Chamber of Commerce Mahoning County Land Bank Butler Institute of American Art | 1.50 |
| | | 1359 | 6/5/2024 | Keynote: Inspiration Laced With Grit and Grace | 1.00 |
| | | 1357 | 6/5/2024 | Auditor Sales: Streamlining the Process | 0.50 |
| | | 1356 | 6/5/2024 | County Breakout Sessions | 1.00 |
| | | 1358 | 6/5/2024 | Conveyance Issues | 0.50 |
| | | 1355 | 6/5/2024 | Division of Tax Equalization Update | 0.25 |
| | | 1354 | 6/5/2024 | Reval and Tri 101: Ways to Partner, Deadlines, Best Practices | 1.00 |
| | | 1353 | 6/5/2024 | AI for Real Estate and General Auditor Duties | 0.75 |
| | | 1352 | 6/6/2024 | GASB Update | 1.00 |
| | | 1350 | 6/6/2024 | School Funding Formulas | 1.00 |
| | | 1345 | 6/6/2024 | How to Run a Meeting | 1.00 |
| | | 1347 | 6/6/2024 | Breakout Session: Tyler Technologies | 1.00 |
| | | 1344 | 6/6/2024 | CAAO Business Meeting | 1.00 |
| | | 1351 | 6/6/2024 | Indirect Cost Presentation | 1.00 |
| | | 1342 | 6/7/2024 | Budget Commission | 1.50 |
| | | 1343 | 6/7/2024 | Alice Training | 1.50 |
| | | 1482 | 11/13/2024 | Keynote: Smash the Box | 1.00 |
| | | 1491 | 11/13/2024 | Ohio Department of Taxation Update | 1.00 |
| | | 1490 | 11/13/2024 | Tax Abatement and Exemptions | 1.00 |
| | | 1488 | 11/13/2024 | XSoft: Modern Tax and CAMA Solution That Works for You | 1.00 |
| | | 1492 | 11/13/2024 | School Funding Update | 1.00 |
| | | 1495 | 11/14/2024 | The Lasso Way | 1.00 |
| | | 1494 | 11/14/2024 | Auditor's Role in Disasters | 1.00 |
| | | 1497 | 11/14/2024 | Auditor's Role in Issuing Debt Including 10 Mill Limitation | 1.00 |
| | | 1498 | 11/15/2024 | Board of Revision BOR School Filing | 1.00 |
| | | 1562 | 4/4/2025 | NE District Meeting - Property Tax Media Briefing | 1.50 |
| | | 1597 | 5/7/2025 | CAAO Legislative Day | 4.00 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| | | | | |
|---|---|---|---|---|
| 1623 | 6/4/2025 | Electronic DTE 100 Panel Discussion | 2.00 |
| 1625 | 6/4/2025 | Auditor Breakout Sessions | 1.00 |
| 1624 | 6/4/2025 | Enhancing Appraisal Intelligence with AI - John Valente | 2.00 |
| 1622 | 6/4/2025 | Keynote: Tom Nichols, Dayton Dragons | 1.00 |
| 1628 | 6/5/2025 | Improving Throughput Using AI - Glenn Plunkett | 1.00 |
| 1629 | 6/5/2025 | The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey | 1.00 |
| 1627 | 6/5/2025 | Budget Update and Business Meeting | 1.00 |
| 1626 | 6/5/2025 | Ransomeware and Cybersecurity Panel | 2.00 |
| | | **Total Hours:** | **49.00** |

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| Preble | Lavon Wright | 1098 | 3/17/2023 | SW District Mtg - HB140 Ballot Language and Uniformity and Legislative Update | 1.50 |
| | | 1196 | 5/19/2023 | SW District Mtg - Sen. Bob Hackett, Rep. Bernie Willis, Legislative Update | 1.50 |
| | | 1295 | 6/6/2023 | CAAO Business Meeting | 1.00 |
| | | 983 | 6/6/2023 | Weights & Measures | 1.00 |
| | | 984 | 6/6/2023 | Generational Differences in the Workplace | 1.00 |
| | | 986 | 6/7/2023 | IRS Rules: Fringe Benefits and Employee or Independent Contractor | 1.00 |
| | | 985 | 6/7/2023 | *Ohio Ethics Law | 1.00 |
| | | 989 | 6/7/2023 | Budget Commission | 1.00 |
| | | 990 | 6/7/2023 | Payroll | 1.00 |
| | | 988 | 6/7/2023 | Fraud in Government Case Study: Vinton County/Township | 1.50 |
| | | 987 | 6/7/2023 | Government Finance | 1.00 |
| | | 991 | 6/8/2023 | Components of Reassessment | 1.00 |
| | | 992 | 6/8/2023 | Informal Reviews and BORs using Technology | 1.00 |
| | | 993 | 6/8/2023 | 10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors | 1.00 |
| | | 994 | 6/8/2023 | Certifying Levies Replacement Renewal Emergency and Qualifying | 1.00 |
| | | 995 | 6/8/2023 | Homestead Owner Occupancy and How to Spread the Word | 0.50 |
| | | 1203 | 9/22/2023 | SW District Mtg - LIHTC Update, Sen. Terry Johnson, County Abstracts | 2.00 |
| | | 1199 | 10/20/2023 | SW District Mtg - Ohio Chief Justice Kennedy, Rep. Tom Hall | 1.50 |
| | | 1102 | 11/15/2023 | Solar and Wind Tax Issues | 1.00 |
| | | 1104 | 11/15/2023 | Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase | 1.00 |
| | | 1105 | 11/15/2023 | BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents | 1.00 |
| | | 1101 | 11/15/2023 | Ohio Dept. of Taxation Update | 1.25 |
| | | 1103 | 11/15/2023 | Ohio Department of Natural Resources Update, Jeremy Scherf | 0.75 |
| | | 1100 | 11/15/2023 | Nurturing Mental Health | 1.00 |
| | | 1107 | 11/16/2023 | ODJFS: Unemployment Fraud | 1.00 |
| | | 1106 | 11/16/2023 | Auditor of State Bulletins, Common Citations, Finding Info on the OCS | 1.00 |
| | | 1110 | 11/16/2023 | Dealing with Difficult Employees | 1.00 |
| | | 1108 | 11/16/2023 | OPERS: Reporting and Other Items of Importance | 1.00 |
| | | 1109 | 11/16/2023 | Cyber Security, CORSA Security | 0.75 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| Course # | Date | Course Title | Hours |
|---|---|---|---|
| 1297 | 1/4/2024 | January Executive and Legislative Committee Meeting 2024 | 1.00 |
| 1298 | 2/2/2024 | February 2024 Executive/Legislative Committee | 1.00 |
| 1201 | 2/7/2024 | CAAO Leadership Summit | 5.75 |
| 1313 | 3/15/2024 | SW District Meeting - Real Estate Assessment Fund, Special Assessments, Legislative Update | 2.00 |
| 1353 | 6/5/2024 | AI for Real Estate and General Auditor Duties | 0.75 |
| 1357 | 6/5/2024 | Auditor Sales: Streamlining the Process | 0.50 |
| 1356 | 6/5/2024 | County Breakout Sessions | 1.00 |
| 1358 | 6/5/2024 | Conveyance Issues | 0.50 |
| 1354 | 6/5/2024 | Reval and Tri 101: Ways to Partner, Deadlines, Best Practices | 1.00 |
| 1355 | 6/5/2024 | Division of Tax Equalization Update | 0.25 |
| 1432 | 10/16/2024 | SW District Meeting | 1.00 |
| 1565 | 2/21/2025 | SW District Meeting - Property Tax Media Briefing | 1.50 |
| 1621 | 4/25/2025 | SW District Meeting - Farm Science Review | 1.50 |
| 1623 | 6/4/2025 | Electronic DTE 100 Panel Discussion | 2.00 |
| 1624 | 6/4/2025 | Enhancing Appraisal Intelligence with AI - John Valente | 2.00 |
| 1622 | 6/4/2025 | Keynote: Tom Nichols, Dayton Dragons | 1.00 |
| 1625 | 6/4/2025 | Auditor Breakout Sessions | 1.00 |
| 1630 | 6/5/2025 | Auditor Breakout Session - Legislation and Budget | 0.75 |
| 1626 | 6/5/2025 | Ransomeware and Cybersecurity Panel | 2.00 |
| 1627 | 6/5/2025 | Budget Update and Business Meeting | 1.00 |
| 1629 | 6/5/2025 | The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey | 1.00 |
| 1628 | 6/5/2025 | Improving Throughput Using AI - Glenn Plunkett | 1.00 |
| | | **Total Hours:** | **60.75** |

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| Putnam | Robert L. Benroth | 1099 | 3/24/2023 | NW District Meeting - Courthouse K9 Unit Demonstration | 1.00 |
| | | 1189 | 4/28/2023 | NW District Mtg - BORs - BTA - HB126 | 1.00 |
| | | 1078 | 5/9/2023 | **Sunshine Law Training | 3.00 |
| | | 1205 | 7/28/2023 | NW District Mtg - Four Flags fo Freedom, Legislative Update | 1.00 |
| | | 1091 | 8/1/2023 | How to Respond to Employee Leave Requests and "Playing Nice" with Others in the Workplace | 2.00 |
| | | 1207 | 10/9/2023 | UBC Conference | 6.00 |
| | | 1102 | 11/15/2023 | Solar and Wind Tax Issues | 1.00 |
| | | 1105 | 11/15/2023 | BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents | 1.00 |
| | | 1104 | 11/15/2023 | Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase | 1.00 |
| | | 1100 | 11/15/2023 | Nurturing Mental Health | 1.00 |
| | | 1103 | 11/15/2023 | Ohio Department of Natural Resources Update, Jeremy Scherf | 0.75 |
| | | 1101 | 11/15/2023 | Ohio Dept. of Taxation Update | 1.25 |
| | | 1129 | 12/1/2023 | 2023 Education Day: Human Resources, Info Security, Ethics and Security | 1.33 |
| | | 1218 | 1/23/2024 | BAI Learning Manager: Cybercrime, Ethics, Compliance, Community & Information Security | 3.50 |
| | | 1219 | 1/31/2024 | 1031 Tax Deferred Exchange | 3.00 |
| | | 1385 | 1/31/2024 | 1031 Tax Deferred Exchange Informational Seminar | 3.00 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

| | | | |
|---|---|---|---:|
| 1450 | 2/24/2024 | NW District Meeting: Solar Eclipse | 1.00 |
| 1333 | 3/22/2024 | NW District Meeting - Budget Commission | 1.00 |
| 1339 | 6/11/2024 | *50 Years of Promoting Governmental Ethics | 1.00 |
| 1386 | 8/6/2024 | Annual CORSA Training | 1.50 |
| 1436 | 10/25/2024 | NW District Meeting: Wilson Football Factory, Cyber Security and Fraud Prevention | 1.50 |
| 1483 | 11/2/2024 | Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace | 1.00 |
| 1484 | 11/13/2024 | Vision: The Opportunities & Challenges of Informal Hearings | 1.00 |
| 1490 | 11/13/2024 | Tax Abatement and Exemptions | 1.00 |
| 1491 | 11/13/2024 | Ohio Department of Taxation Update | 1.00 |
| 1482 | 11/13/2024 | Keynote: Smash the Box | 1.00 |
| 1492 | 11/13/2024 | School Funding Update | 1.00 |
| 1560 | 2/28/2025 | NW District Meeting - Cybersecurity, Ransomware, Legislative Update | 2.00 |
| 1559 | 3/28/2025 | *NW District Meeting - Substance Abuse | 1.00 |
| | | **Total Hours:** | **45.83** |

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| Richland | Patrick W. Dropsey | 1086 | 3/21/2023 | Ransomware Foundations | 0.50 |
| | | 982 | 4/5/2023 | New Auditor/Mentor Education Day | 8.00 |
| | | 1087 | 4/21/2023 | Data Privacy Basics | 0.50 |
| | | 1079 | 5/25/2023 | Intro to Data Protection | 0.50 |
| | | 1080 | 6/2/2023 | Jasper the Disaster in Workplace Security | 0.50 |
| | | 1081 | 6/2/2023 | Restricted Intelligence Auditor Season 4 | 0.50 |
| | | 1082 | 8/30/2023 | Putting Data Protection Into Practice | 0.25 |
| | | 1083 | 9/20/2023 | 10 Ways to Avoid Phishing Scams | 0.13 |
| | | 1084 | 10/10/2023 | Employee Leave Requests | 2.00 |
| | | 1085 | 10/16/2023 | 2023 Your Role: Internet Security and You | 0.25 |
| | | 1157 | 12/7/2023 | QR Codes: Safe Scanning | 0.10 |
| | | 1155 | 12/7/2023 | Know B4 Security Awareness Training | 0.50 |
| | | 1156 | 1/11/2024 | AI Chatbots: Understanding Their Use | 0.25 |
| | | 1158 | 2/2/2024 | Anti Phishing Essentials | 0.10 |
| | | 1265 | 3/8/2024 | **Sunshine Law Training | 3.00 |
| | | 1266 | 3/8/2024 | *Ohio Ethics Law 2024: 50 Years of Promoting Governmental Ethics | 1.00 |
| | | 1267 | 3/8/2024 | Links & Attachments: Think Before You Click | 0.17 |
| | | 1329 | 4/25/2024 | 2024 Kevin Mitnick Security Awareness Training | 0.25 |
| | | 1616 | 9/12/2024 | Dealing with Angry Employees | 1.00 |
| | | 1480 | 10/16/2024 | How to Manage Corrective Action Process to Avoid Claimes and Getting Social Media to Work with You | 2.00 |
| | | 1481 | 10/28/2024 | Cyber Security Training (6 modules) | 0.50 |
| | | 1483 | 11/2/2024 | Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace | 1.00 |
| | | 1486 | 11/13/2024 | Cleminshaw: How to Scrutinize and Analyze the Income Approach in Appraisals Presented to the BOR | 1.00 |
| | | 1490 | 11/13/2024 | Tax Abatement and Exemptions | 1.00 |
| | | 1482 | 11/13/2024 | Keynote: Smash the Box | 1.00 |
| | | | | **Total Hours:** | **26.00** |

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| Ross | Jeff Lehner | 982 | 4/5/2023 | New Auditor/Mentor Education Day | 8.00 |
| | | 1278 | 4/6/2023 | April Executive/Legislative Committee | 1.00 |
| | | 1143 | 4/11/2023 | **Sunshine Laws Training | 3.00 |

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# Ohio County Auditor Continuing Education Status Report

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|---|---|---|---|---|
| 1291 | 7/31/2023 | On Site Real Estate Operations Training | 1.50 |
| 1290 | 7/31/2023 | On Site Budget and Budget Commission Training | 1.50 |
| 1253 | 7/31/2023 | On-site Budget Training | 1.50 |
| 1254 | 7/31/2023 | On-Site Budget Commission Training | 1.50 |
| 1252 | 10/24/2023 | How to Respond to Employee Leave Request and Playing Nice With Others in the Workplace | 2.00 |
| 1452 | 10/9/2024 | Claims of Workplace Discrimination & Harassment | 1.00 |
| 1453 | 10/9/2024 | How to Manage the Corrective Action Process to Avoid Claims | 1.00 |

**Total Hours: 22.00**

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| Sandusky | Jerri A. Miller | 1099 | 3/24/2023 | NW District Meeting - Courthouse K9 Unit Demonstration | 1.00 |
| | | 1194 | 5/19/2023 | *NW District Mtg - Ethics Commission Susan Willeke | 1.00 |
| | | 984 | 6/6/2023 | Generational Differences in the Workplace | 1.00 |
| | | 985 | 6/7/2023 | *Ohio Ethics Law | 1.00 |
| | | 989 | 6/7/2023 | Budget Commission | 1.00 |
| | | 990 | 6/7/2023 | Payroll | 1.00 |
| | | 987 | 6/7/2023 | Government Finance | 1.00 |
| | | 988 | 6/7/2023 | Fraud in Government Case Study: Vinton County/Township | 1.50 |
| | | 991 | 6/8/2023 | Components of Reassessment | 1.00 |
| | | 995 | 6/8/2023 | Homestead Owner Occupancy and How to Spread the Word | 0.50 |
| | | 994 | 6/8/2023 | Certifying Levies Replacement Renewal Emergency and Qualifying | 1.00 |
| | | 993 | 6/8/2023 | 10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors | 1.00 |
| | | 992 | 6/8/2023 | Informal Reviews and BORs using Technology | 1.00 |
| | | 997 | 6/8/2023 | Breakout Sessions | 0.75 |
| | | 996 | 6/8/2023 | CAUV & Certified Forestry | 0.50 |
| | | 998 | 6/9/2023 | Legislative Update | 1.00 |
| | | 999 | 6/9/2023 | *Substance Abuse & Mental Health in the Legal Profession | 1.00 |
| | | 1281 | 7/6/2023 | July Executive/Legislative Committee Meeting | 1.00 |
| | | 1205 | 7/28/2023 | NW District Mtg - Four Flags fo Freedom, Legislative Update | 1.00 |
| | | 1208 | 8/25/2023 | NW District Mtg - LogistiQ Update, Coach Legando, Prepration of Value Abstracts, Legislative Update | 1.50 |
| | | 1179 | 10/11/2023 | 36th Ohio GFOA Annual Conference and Membership Meeting | 18.00 |
| | | 1197 | 10/27/2023 | NW District Mtg - Artificial Intelligence | 1.00 |
| | | 1104 | 11/15/2023 | Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase | 1.00 |
| | | 1105 | 11/15/2023 | BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents | 1.00 |
| | | 1102 | 11/15/2023 | Solar and Wind Tax Issues | 1.00 |
| | | 1100 | 11/15/2023 | Nurturing Mental Health | 1.00 |
| | | 1101 | 11/15/2023 | Ohio Dept. of Taxation Update | 1.25 |
| | | 1103 | 11/15/2023 | Ohio Department of Natural Resources Update, Jeremy Scherf | 0.75 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| 1106 | 11/16/2023 | Auditor of State Bulletins, Common Citations, Finding Info on the OCS | 1.00 |
|---|---|---|---|
| 1109 | 11/16/2023 | Cyber Security, CORSA Security | 0.75 |
| 1108 | 11/16/2023 | OPERS: Reporting and Other Items of Importance | 1.00 |
| 1111 | 11/17/2023 | Legislative Update | 1.00 |
| 1112 | 11/17/2023 | **County Government Records | 1.00 |
| 1114 | 11/17/2023 | Breakout Sessions Medium | 1.00 |
| 1201 | 2/7/2024 | CAAO Leadership Summit | 5.75 |
| 1450 | 2/24/2024 | NW District Meeting: Solar Eclipse | 1.00 |
| 1333 | 3/22/2024 | NW District Meeting - Budget Commission | 1.00 |
| 1331 | 4/26/2024 | NW District Meeting - Toledo Metroparks Update, Port Authority Update and Legislative Report | 1.50 |
| 1353 | 6/5/2024 | AI for Real Estate and General Auditor Duties | 0.75 |
| 1357 | 6/5/2024 | Auditor Sales: Streamlining the Process | 0.50 |
| 1359 | 6/5/2024 | Keynote: Inspiration Laced With Grit and Grace | 1.00 |
| 1355 | 6/5/2024 | Division of Tax Equalization Update | 0.25 |
| 1354 | 6/5/2024 | Reval and Tri 101: Ways to Partner, Deadlines, Best Practices | 1.00 |
| 1358 | 6/5/2024 | Conveyance Issues | 0.50 |
| 1356 | 6/5/2024 | County Breakout Sessions | 1.00 |
| 1351 | 6/6/2024 | Indirect Cost Presentation | 1.00 |
| 1352 | 6/6/2024 | GASB Update | 1.00 |
| 1345 | 6/6/2024 | How to Run a Meeting | 1.00 |
| 1350 | 6/6/2024 | School Funding Formulas | 1.00 |
| 1344 | 6/6/2024 | CAAO Business Meeting | 1.00 |
| 1343 | 6/7/2024 | Alice Training | 1.50 |
| 1342 | 6/7/2024 | Budget Commission | 1.50 |
| 1420 | 8/23/2024 | NW District Meeting - Flying Horse Farms | 1.00 |
| 1421 | 9/20/2024 | NW District Meeting - Ottawa County Improvement, Twin Oast Overview | 1.00 |
| 1457 | 10/2/2024 | Abstract Workshop | 5.00 |
| 1431 | 10/3/2024 | October Executive/Legislative Committee Meeting | 1.00 |
| 1436 | 10/25/2024 | NW District Meeting: Wilson Football Factory, Cyber Security and Fraud Prevention | 1.50 |
| 1483 | 11/2/2024 | Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace | 1.00 |
| 1484 | 11/13/2024 | Vision: The Opportunities & Challenges of Informal Hearings | 1.00 |
| 1490 | 11/13/2024 | Tax Abatement and Exemptions | 1.00 |
| 1491 | 11/13/2024 | Ohio Department of Taxation Update | 1.00 |
| 1482 | 11/13/2024 | Keynote: Smash the Box | 1.00 |
| 1493 | 11/14/2024 | Fiscal Odds and Ends | 1.00 |
| 1494 | 11/14/2024 | Auditor's Role in Disasters | 1.00 |
| 1495 | 11/14/2024 | The Lasso Way | 1.00 |
| 1497 | 11/14/2024 | Auditor's Role in Issuing Debt Including 10 Mill Limitation | 1.00 |
| 1496 | 11/14/2024 | Legislative Panel Property Tax Reform | 1.00 |
| 1498 | 11/15/2024 | Board of Revision BOR School Filing | 1.00 |
| 1560 | 2/28/2025 | NW District Meeting - Cybersecurity, Ransomware, Legislative Update | 2.00 |
| 1525 | 3/5/2025 | March 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1559 | 3/28/2025 | *NW District Meeting - Substance Abuse | 1.00 |
| 1526 | 4/3/2025 | April 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1582 | 4/25/2025 | NW District Meeting - Hayes Presidential Museum, Library Renovatoin, Legislative Update | 1.25 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

| | | | |
|---|---|---|---|
| 1597 | 5/7/2025 | CAAO Legislative Day | 4.00 |
| 1622 | 6/4/2025 | Keynote: Tom Nichols, Dayton Dragons | 1.00 |
| 1624 | 6/4/2025 | Enhancing Appraisal Intelligence with AI - John Valente | 2.00 |
| 1623 | 6/4/2025 | Electronic DTE 100 Panel Discussion | 2.00 |
| 1625 | 6/4/2025 | Auditor Breakout Sessions | 1.00 |
| 1630 | 6/5/2025 | Auditor Breakout Session - Legislation and Budget | 0.75 |
| 1628 | 6/5/2025 | Improving Throughput Using AI - Glenn Plunkett | 1.00 |
| 1629 | 6/5/2025 | The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey | 1.00 |
| 1627 | 6/5/2025 | Budget Update and Business Meeting | 1.00 |
| 1626 | 6/5/2025 | Ransomeware and Cybersecurity Panel | 2.00 |
| 1631 | 6/6/2025 | Leveraging AI for Property Appraisal - Jonah Chen | 1.00 |
| 1632 | 6/6/2025 | Practical AI for the Public Sector - Tyler Masterson | 1.00 |
| 1633 | 6/6/2025 | New Tech Leveraging Your Existing GIS - Brian Kienle | 1.00 |
| 1606 | 6/25/2025 | Valuating Data Centers | 1.50 |
| 1636 | 7/20/2025 | July 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1561 | 7/25/2025 | NW District Meeting - Farm Science Review and Legislative Update | 1.50 |
| 1637 | 8/7/2025 | August 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1650 | 8/22/2025 | NW District Meeting - Sen. Rob McColley and Property Tax Reform Working Group Update | 1.50 |
| | | **Total Hours:** | **124.75** |

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| Scioto | David L. Green | 1278 | 4/6/2023 | April Executive/Legislative Committee | 1.00 |
| | | 1191 | 4/14/2023 | SE District Mtg - HB140 Ballot Language, BOR Season, Legislative Update | 1.50 |
| | | 1295 | 6/6/2023 | CAAO Business Meeting | 1.00 |
| | | 984 | 6/6/2023 | Generational Differences in the Workplace | 1.00 |
| | | 983 | 6/6/2023 | Weights & Measures | 1.00 |
| | | 986 | 6/7/2023 | IRS Rules: Fringe Benefits and Employee or Independent Contractor | 1.00 |
| | | 985 | 6/7/2023 | *Ohio Ethics Law | 1.00 |
| | | 989 | 6/7/2023 | Budget Commission | 1.00 |
| | | 990 | 6/7/2023 | Payroll | 1.00 |
| | | 988 | 6/7/2023 | Fraud in Government Case Study: Vinton County/Township | 1.50 |
| | | 987 | 6/7/2023 | Government Finance | 1.00 |
| | | 991 | 6/8/2023 | Components of Reassessment | 1.00 |
| | | 996 | 6/8/2023 | CAUV & Certified Forestry | 0.50 |
| | | 993 | 6/8/2023 | 10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors | 1.00 |
| | | 994 | 6/8/2023 | Certifying Levies Replacement Renewal Emergency and Qualifying | 1.00 |
| | | 995 | 6/8/2023 | Homestead Owner Occupancy and How to Spread the Word | 0.50 |
| | | 999 | 6/9/2023 | *Substance Abuse & Mental Health in the Legal Profession | 1.00 |
| | | 998 | 6/9/2023 | Legislative Update | 1.00 |
| | | 1193 | 7/14/2023 | SE District Mtg - Cyber Security, Parcel Mapping, Legislative Update | 2.00 |

*\* Denotes courses that qualify for the Ethics and Substance Abuse requirements\*\* Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| | | | | |
|---|---|---|---|---|
| 1293 | 8/3/2023 | August Executive/Legislative Committee | 1.00 |
| 1294 | 10/5/2023 | October Executive/Legislative Committee | 1.00 |
| 1102 | 11/15/2023 | Solar and Wind Tax Issues | 1.00 |
| 1105 | 11/15/2023 | BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents | 1.00 |
| 1104 | 11/15/2023 | Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase | 1.00 |
| 1103 | 11/15/2023 | Ohio Department of Natural Resources Update, Jeremy Scherf | 0.75 |
| 1101 | 11/15/2023 | Ohio Dept. of Taxation Update | 1.25 |
| 1100 | 11/15/2023 | Nurturing Mental Health | 1.00 |
| 1106 | 11/16/2023 | Auditor of State Bulletins, Common Citations, Finding Info on the OCS | 1.00 |
| 1107 | 11/16/2023 | ODJFS: Unemployment Fraud | 1.00 |
| 1110 | 11/16/2023 | Dealing with Difficult Employees | 1.00 |
| 1108 | 11/16/2023 | OPERS: Reporting and Other Items of Importance | 1.00 |
| 1109 | 11/16/2023 | Cyber Security, CORSA Security | 0.75 |
| 1111 | 11/17/2023 | Legislative Update | 1.00 |
| 1112 | 11/17/2023 | **County Government Records | 1.00 |
| 1297 | 1/4/2024 | January Executive and Legislative Committee Meeting 2024 | 1.00 |
| 1299 | 3/7/2024 | March 2024 Executive/Legislative Committee | 1.00 |
| 1418 | 8/1/2024 | August Executive/Legislative Committee Meeting | 1.00 |
| 1419 | 9/4/2024 | September Executive/Legislative Committee Meeting | 1.00 |
| 1376 | 9/19/2024 | Accident Analysis Fundamentals | 1.00 |
| 1525 | 3/5/2025 | March 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1636 | 7/20/2025 | July 2025 Executive/Legislative Committee Meeting | 1.00 |

**Total Hours: 41.75**

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| Seneca | Julie A. Adkins | 982 | 4/5/2023 | New Auditor/Mentor Education Day | 8.00 |
| | | 1278 | 4/6/2023 | April Executive/Legislative Committee | 1.00 |
| | | 1097 | 4/26/2023 | CAAO Legislative Day | 5.50 |
| | | 1189 | 4/28/2023 | NW District Mtg - BORs - BTA - HB126 | 1.00 |
| | | 1194 | 5/19/2023 | *NW District Mtg - Ethics Commission Susan Willeke | 1.00 |
| | | 1295 | 6/6/2023 | CAAO Business Meeting | 1.00 |
| | | 983 | 6/6/2023 | Weights & Measures | 1.00 |
| | | 984 | 6/6/2023 | Generational Differences in the Workplace | 1.00 |
| | | 986 | 6/7/2023 | IRS Rules: Fringe Benefits and Employee or Independent Contractor | 1.00 |
| | | 985 | 6/7/2023 | *Ohio Ethics Law | 1.00 |
| | | 989 | 6/7/2023 | Budget Commission | 1.00 |
| | | 990 | 6/7/2023 | Payroll | 1.00 |
| | | 987 | 6/7/2023 | Government Finance | 1.00 |
| | | 988 | 6/7/2023 | Fraud in Government Case Study: Vinton County/Township | 1.50 |
| | | 991 | 6/8/2023 | Components of Reassessment | 1.00 |
| | | 996 | 6/8/2023 | CAUV & Certified Forestry | 0.50 |
| | | 997 | 6/8/2023 | Breakout Sessions | 0.75 |
| | | 995 | 6/8/2023 | Homestead Owner Occupancy and How to Spread the Word | 0.50 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements

# Ohio County Auditor Continuing Education Status Report

| | | | |
|---|---|---|---|
| 994 | 6/8/2023 | Certifying Levies Replacement Renewal Emergency and Qualifying | 1.00 |
| 993 | 6/8/2023 | 10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors | 1.00 |
| 992 | 6/8/2023 | Informal Reviews and BORs using Technology | 1.00 |
| 998 | 6/9/2023 | Legislative Update | 1.00 |
| 999 | 6/9/2023 | *Substance Abuse & Mental Health in the Legal Profession | 1.00 |
| 1281 | 7/6/2023 | July Executive/Legislative Committee Meeting | 1.00 |
| 1205 | 7/28/2023 | NW District Mtg - Four Flags fo Freedom, Legislative Update | 1.00 |
| 1293 | 8/3/2023 | August Executive/Legislative Committee | 1.00 |
| 1208 | 8/25/2023 | NW District Mtg - LogistiQ Update, Coach Legando, Prepration of Value Abstracts, Legislative Update | 1.50 |
| 1296 | 9/7/2023 | September CAAO Executive/Legislative Committee Meeting | 1.00 |
| 1260 | 9/22/2023 | NW District Mtg - Partnership with Regional Planning, Legislative Update | 1.00 |
| 1294 | 10/5/2023 | October Executive/Legislative Committee | 1.00 |
| 1216 | 10/11/2023 | Ohio GFOA 36th Annual Conference and Membership Meeting | 16.80 |
| 1215 | 10/18/2023 | CORSA - Employee Leave Requests | 2.00 |
| 1122 | 11/3/2023 | **Sunshine Laws Training | 3.00 |
| 1102 | 11/15/2023 | Solar and Wind Tax Issues | 1.00 |
| 1104 | 11/15/2023 | Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase | 1.00 |
| 1105 | 11/15/2023 | BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents | 1.00 |
| 1100 | 11/15/2023 | Nurturing Mental Health | 1.00 |
| 1101 | 11/15/2023 | Ohio Dept. of Taxation Update | 1.25 |
| 1103 | 11/15/2023 | Ohio Department of Natural Resources Update, Jeremy Scherf | 0.75 |
| 1107 | 11/16/2023 | ODJFS: Unemployment Fraud | 1.00 |
| 1106 | 11/16/2023 | Auditor of State Bulletins, Common Citations, Finding Info on the OCS | 1.00 |
| 1110 | 11/16/2023 | Dealing with Difficult Employees | 1.00 |
| 1109 | 11/16/2023 | Cyber Security, CORSA Security | 0.75 |
| 1108 | 11/16/2023 | OPERS: Reporting and Other Items of Importance | 1.00 |
| 1111 | 11/17/2023 | Legislative Update | 1.00 |
| 1297 | 1/4/2024 | January Executive and Legislative Committee Meeting 2024 | 1.00 |
| 1186 | 1/9/2024 | Protection From Ransomware and Phishing Attacks | 1.00 |
| 1298 | 2/2/2024 | February 2024 Executive/Legislative Committee | 1.00 |
| 1201 | 2/7/2024 | CAAO Leadership Summit | 5.75 |
| 1263 | 2/21/2024 | 2024 FMLA 101 | 1.00 |
| 1450 | 2/24/2024 | NW District Meeting: Solar Eclipse | 1.00 |
| 1299 | 3/7/2024 | March 2024 Executive/Legislative Committee | 1.00 |
| 1334 | 4/4/2024 | April 2024 Executive/Legislative Committee | 1.00 |
| 1316 | 5/1/2024 | Securing Our Cities: Preventing MFA Bypass Attacks and Financial Cyber Fraud | 1.00 |
| 1335 | 5/2/2024 | May 2024 Executive/Legislative Committee | 1.00 |
| 1353 | 6/5/2024 | AI for Real Estate and General Auditor Duties | 0.75 |
| 1359 | 6/5/2024 | Keynote: Inspiration Laced With Grit and Grace | 1.00 |
| 1357 | 6/5/2024 | Auditor Sales: Streamlining the Process | 0.50 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| | | | |
|---|---|---|---|
| 1356 | 6/5/2024 | County Breakout Sessions | 1.00 |
| 1358 | 6/5/2024 | Conveyance Issues | 0.50 |
| 1354 | 6/5/2024 | Reval and Tri 101: Ways to Partner, Deadlines, Best Practices | 1.00 |
| 1355 | 6/5/2024 | Division of Tax Equalization Update | 0.25 |
| 1351 | 6/6/2024 | Indirect Cost Presentation | 1.00 |
| 1352 | 6/6/2024 | GASB Update | 1.00 |
| 1350 | 6/6/2024 | School Funding Formulas | 1.00 |
| 1448 | 7/11/2024 | July Executive/Legislative Committee Meeting | 1.00 |
| 1418 | 8/1/2024 | August Executive/Legislative Committee Meeting | 1.00 |
| 1419 | 9/4/2024 | September Executive/Legislative Committee Meeting | 1.00 |
| 1457 | 10/2/2024 | Abstract Workshop | 5.00 |
| 1431 | 10/3/2024 | October Executive/Legislative Committee Meeting | 1.00 |
| 1436 | 10/25/2024 | NW District Meeting: Wilson Football Factory, Cyber Security and Fraud Prevention | 1.50 |
| 1441 | 10/29/2024 | Claims of Workplace Discrimination & Harrassment | 1.00 |
| 1442 | 10/29/2024 | How to Manage the Corrective Action Process to Avoid Claims | 1.00 |
| 1483 | 11/2/2024 | Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace | 1.00 |
| 1489 | 11/13/2024 | ISSG: Things to Do Between Abstract and Rollover | 1.00 |
| 1491 | 11/13/2024 | Ohio Department of Taxation Update | 1.00 |
| 1490 | 11/13/2024 | Tax Abatement and Exemptions | 1.00 |
| 1482 | 11/13/2024 | Keynote: Smash the Box | 1.00 |
| 1492 | 11/13/2024 | School Funding Update | 1.00 |
| 1493 | 11/14/2024 | Fiscal Odds and Ends | 1.00 |
| 1495 | 11/14/2024 | The Lasso Way | 1.00 |
| 1494 | 11/14/2024 | Auditor's Role in Disasters | 1.00 |
| 1496 | 11/14/2024 | Legislative Panel Property Tax Reform | 1.00 |
| 1497 | 11/14/2024 | Auditor's Role in Issuing Debt Including 10 Mill Limitation | 1.00 |
| 1498 | 11/15/2024 | Board of Revision BOR School Filing | 1.00 |
| 1499 | 1/9/2025 | January 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1524 | 2/6/2025 | February 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1553 | 2/12/2025 | Mastering Budgeting Efficiency and Leveraging GFOA Best Practices | 1.00 |
| 1560 | 2/28/2025 | NW District Meeting - Cybersecurity, Ransomware, Legislative Update | 2.00 |
| 1559 | 3/28/2025 | *NW District Meeting - Substance Abuse | 1.00 |
| 1526 | 4/3/2025 | April 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1597 | 5/7/2025 | CAAO Legislative Day | 4.00 |
| 1622 | 6/4/2025 | Keynote: Tom Nichols, Dayton Dragons | 1.00 |
| 1623 | 6/4/2025 | Electronic DTE 100 Panel Discussion | 2.00 |
| 1624 | 6/4/2025 | Enhancing Appraisal Intelligence with AI - John Valente | 2.00 |
| 1625 | 6/4/2025 | Auditor Breakout Sessions | 1.00 |
| 1630 | 6/5/2025 | Auditor Breakout Session - Legislation and Budget | 0.75 |
| 1626 | 6/5/2025 | Ransomeware and Cybersecurity Panel | 2.00 |
| 1627 | 6/5/2025 | Budget Update and Business Meeting | 1.00 |
| 1629 | 6/5/2025 | The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey | 1.00 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

| | | | |
|---|---|---|---|
| 1628 | 6/5/2025 | Improving Throughput Using AI - Glenn Plunkett | 1.00 |
| 1632 | 6/6/2025 | Practical AI for the Public Sector - Tyler Masterson | 1.00 |
| 1631 | 6/6/2025 | Leveraging AI for Property Appraisal - Jonah Chen | 1.00 |
| 1634 | 6/6/2025 | Ready to Upgrade Your Pet Licensing Program? - Michael Lambert and Kyra Steer | 1.00 |
| 1618 | 6/10/2025 | Hazardous Materials Tabletop Exercise | 3.00 |
| 1617 | 6/11/2025 | Cybersecurity Protection Strategies for Financial Officers | 1.20 |
| 1606 | 6/25/2025 | Valuating Data Centers | 1.50 |
| 1636 | 7/20/2025 | July 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1561 | 7/25/2025 | NW District Meeting - Farm Science Review and Legislative Update | 1.50 |
| 1637 | 8/7/2025 | August 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1650 | 8/22/2025 | NW District Meeting - Sen. Rob McColley and Property Tax Reform Working Group Update | 1.50 |
| | | **Total Hours:** | **158.50** |

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| Shelby | Amy L. Berning | 1098 | 3/17/2023 | SW District Mtg - HB140 Ballot Language and Uniformity and Legislative Update | 1.50 |
| | | 982 | 4/5/2023 | New Auditor/Mentor Education Day | 8.00 |
| | | 1278 | 4/6/2023 | April Executive/Legislative Committee | 1.00 |
| | | 1295 | 6/6/2023 | CAAO Business Meeting | 1.00 |
| | | 983 | 6/6/2023 | Weights & Measures | 1.00 |
| | | 984 | 6/6/2023 | Generational Differences in the Workplace | 1.00 |
| | | 986 | 6/7/2023 | IRS Rules: Fringe Benefits and Employee or Independent Contractor | 1.00 |
| | | 985 | 6/7/2023 | *Ohio Ethics Law | 1.00 |
| | | 989 | 6/7/2023 | Budget Commission | 1.00 |
| | | 990 | 6/7/2023 | Payroll | 1.00 |
| | | 988 | 6/7/2023 | Fraud in Government Case Study: Vinton County/Township | 1.50 |
| | | 987 | 6/7/2023 | Government Finance | 1.00 |
| | | 991 | 6/8/2023 | Components of Reassessment | 1.00 |
| | | 997 | 6/8/2023 | Breakout Sessions | 0.75 |
| | | 996 | 6/8/2023 | CAUV & Certified Forestry | 0.50 |
| | | 992 | 6/8/2023 | Informal Reviews and BORs using Technology | 1.00 |
| | | 993 | 6/8/2023 | 10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors | 1.00 |
| | | 994 | 6/8/2023 | Certifying Levies Replacement Renewal Emergency and Qualifying | 1.00 |
| | | 995 | 6/8/2023 | Homestead Owner Occupancy and How to Spread the Word | 0.50 |
| | | 999 | 6/9/2023 | *Substance Abuse & Mental Health in the Legal Profession | 1.00 |
| | | 998 | 6/9/2023 | Legislative Update | 1.00 |
| | | 1281 | 7/6/2023 | July Executive/Legislative Committee Meeting | 1.00 |
| | | 1203 | 9/22/2023 | SW District Mtg - LIHTC Update, Sen. Terry Johnson, County Abstracts | 2.00 |
| | | 1199 | 10/20/2023 | SW District Mtg - Ohio Chief Justice Kennedy, Rep. Tom Hall | 1.50 |
| | | 1102 | 11/15/2023 | Solar and Wind Tax Issues | 1.00 |

*\* Denotes courses that qualify for the Ethics and Substance Abuse requirements\*\* Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| | | | |
|---|---|---|---|
| 1105 | 11/15/2023 | BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents | 1.00 |
| 1104 | 11/15/2023 | Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase | 1.00 |
| 1103 | 11/15/2023 | Ohio Department of Natural Resources Update, Jeremy Scherf | 0.75 |
| 1101 | 11/15/2023 | Ohio Dept. of Taxation Update | 1.25 |
| 1100 | 11/15/2023 | Nurturing Mental Health | 1.00 |
| 1106 | 11/16/2023 | Auditor of State Bulletins, Common Citations, Finding Info on the OCS | 1.00 |
| 1107 | 11/16/2023 | ODJFS: Unemployment Fraud | 1.00 |
| 1110 | 11/16/2023 | Dealing with Difficult Employees | 1.00 |
| 1108 | 11/16/2023 | OPERS: Reporting and Other Items of Importance | 1.00 |
| 1109 | 11/16/2023 | Cyber Security, CORSA Security | 0.75 |
| 1111 | 11/17/2023 | Legislative Update | 1.00 |
| 1112 | 11/17/2023 | **County Government Records | 1.00 |
| 1113 | 11/17/2023 | Breakout Sessions Small | 1.00 |
| 1298 | 2/2/2024 | February 2024 Executive/Legislative Committee | 1.00 |
| 1313 | 3/15/2024 | SW District Meeting - Real Estate Assessment Fund, Special Assessments, Legislative Update | 2.00 |
| 1353 | 6/5/2024 | AI for Real Estate and General Auditor Duties | 0.75 |
| 1357 | 6/5/2024 | Auditor Sales: Streamlining the Process | 0.50 |
| 1359 | 6/5/2024 | Keynote: Inspiration Laced With Grit and Grace | 1.00 |
| 1356 | 6/5/2024 | County Breakout Sessions | 1.00 |
| 1358 | 6/5/2024 | Conveyance Issues | 0.50 |
| 1355 | 6/5/2024 | Division of Tax Equalization Update | 0.25 |
| 1354 | 6/5/2024 | Reval and Tri 101: Ways to Partner, Deadlines, Best Practices | 1.00 |
| 1351 | 6/6/2024 | Indirect Cost Presentation | 1.00 |
| 1352 | 6/6/2024 | GASB Update | 1.00 |
| 1350 | 6/6/2024 | School Funding Formulas | 1.00 |
| 1345 | 6/6/2024 | How to Run a Meeting | 1.00 |
| 1344 | 6/6/2024 | CAAO Business Meeting | 1.00 |
| 1343 | 6/7/2024 | Alice Training | 1.50 |
| 1342 | 6/7/2024 | Budget Commission | 1.50 |
| 1432 | 10/16/2024 | SW District Meeting | 1.00 |
| 1483 | 11/2/2024 | Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace | 1.00 |
| 1486 | 11/13/2024 | Cleminshaw: How to Scrutinize and Analyze the Income Approach in Appraisals Presented to the BOR | 1.00 |
| 1490 | 11/13/2024 | Tax Abatement and Exemptions | 1.00 |
| 1491 | 11/13/2024 | Ohio Department of Taxation Update | 1.00 |
| 1482 | 11/13/2024 | Keynote: Smash the Box | 1.00 |
| 1492 | 11/13/2024 | School Funding Update | 1.00 |
| 1493 | 11/14/2024 | Fiscal Odds and Ends | 1.00 |
| 1494 | 11/14/2024 | Auditor's Role in Disasters | 1.00 |
| 1495 | 11/14/2024 | The Lasso Way | 1.00 |
| 1497 | 11/14/2024 | Auditor's Role in Issuing Debt Including 10 Mill Limitation | 1.00 |
| 1496 | 11/14/2024 | Legislative Panel Property Tax Reform | 1.00 |
| 1498 | 11/15/2024 | Board of Revision BOR School Filing | 1.00 |
| 1565 | 2/21/2025 | SW District Meeting - Property Tax Media Briefing | 1.50 |
| 1621 | 4/25/2025 | SW District Meeting - Farm Science Review | 1.50 |
| 1597 | 5/7/2025 | CAAO Legislative Day | 4.00 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

| | | 1623 | 6/4/2025 | Electronic DTE 100 Panel Discussion | 2.00 |
| | | 1624 | 6/4/2025 | Enhancing Appraisal Intelligence with AI - John Valente | 2.00 |
| | | 1622 | 6/4/2025 | Keynote: Tom Nichols, Dayton Dragons | 1.00 |
| | | 1625 | 6/4/2025 | Auditor Breakout Sessions | 1.00 |
| | | 1630 | 6/5/2025 | Auditor Breakout Session - Legislation and Budget | 0.75 |
| | | 1628 | 6/5/2025 | Improving Throughput Using AI - Glenn Plunkett | 1.00 |
| | | 1629 | 6/5/2025 | The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey | 1.00 |
| | | 1627 | 6/5/2025 | Budget Update and Business Meeting | 1.00 |
| | | 1626 | 6/5/2025 | Ransomeware and Cybersecurity Panel | 2.00 |
| | | 1631 | 6/6/2025 | Leveraging AI for Property Appraisal - Jonah Chen | 1.00 |
| | | 1632 | 6/6/2025 | Practical AI for the Public Sector - Tyler Masterson | 1.00 |
| | | 1634 | 6/6/2025 | Ready to Upgrade Your Pet Licensing Program? - Michael Lambert and Kyra Steer | 1.00 |
| | | 1633 | 6/6/2025 | New Tech Leveraging Your Existing GIS - Brian Kienle | 1.00 |
| | | 1561 | 7/25/2025 | NW District Meeting - Farm Science Review and Legislative Update | 1.50 |

**Total Hours: 99.25**

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| Stark | Angela Kinsey Alan Harold | 1525 | 3/5/2025 | March 2025 Executive/Legislative Committee Meeting | 1.00 |
| | | 1526 | 4/3/2025 | April 2025 Executive/Legislative Committee Meeting | 1.00 |
| | | 1562 | 4/4/2025 | NE District Meeting - Property Tax Media Briefing | 1.50 |
| | | 1597 | 5/7/2025 | CAAO Legislative Day | 4.00 |
| | | 1622 | 6/4/2025 | Keynote: Tom Nichols, Dayton Dragons | 1.00 |
| | | 1624 | 6/4/2025 | Enhancing Appraisal Intelligence with AI - John Valente | 2.00 |
| | | 1623 | 6/4/2025 | Electronic DTE 100 Panel Discussion | 2.00 |
| | | 1625 | 6/4/2025 | Auditor Breakout Sessions | 1.00 |
| | | 1630 | 6/5/2025 | Auditor Breakout Session - Legislation and Budget | 0.75 |
| | | 1626 | 6/5/2025 | Ransomeware and Cybersecurity Panel | 2.00 |
| | | 1627 | 6/5/2025 | Budget Update and Business Meeting | 1.00 |
| | | 1629 | 6/5/2025 | The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey | 1.00 |
| | | 1628 | 6/5/2025 | Improving Throughput Using AI - Glenn Plunkett | 1.00 |
| | | 1632 | 6/6/2025 | Practical AI for the Public Sector - Tyler Masterson | 1.00 |
| | | 1631 | 6/6/2025 | Leveraging AI for Property Appraisal - Jonah Chen | 1.00 |
| | | 1636 | 7/20/2025 | July 2025 Executive/Legislative Committee Meeting | 1.00 |
| | | 1637 | 8/7/2025 | August 2025 Executive/Legislative Committee Meeting | 1.00 |

**Total Hours: 23.25**

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| Summit | Kristen M. Scalise, CPA, CFE | 1278 | 4/6/2023 | April Executive/Legislative Committee | 1.00 |
| | | 998 | 6/9/2023 | Legislative Update | 1.00 |
| | | 1089 | 7/24/2023 | **Records Management | 3.00 |

*\* Denotes courses that qualify for the Ethics and Substance Abuse requirements\*\* Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| | | | |
|---|---|---|---:|
| 1090 | 7/24/2023 | Accounting Ethics: Understanding Unethical Behaviors | 4.00 |
| 1138 | 8/3/2023 | Financial Forecasting and Modeling | 5.00 |
| 1139 | 9/6/2023 | Ten Infamous Fraud Cases of the 21st Century | 4.00 |
| 1130 | 9/25/2023 | Auditing for Vendor Fraud | 4.00 |
| 1088 | 9/27/2023 | Privacy and the Fraud Examiner | 4.00 |
| 1294 | 10/5/2023 | October Executive/Legislative Committee | 1.00 |
| 1140 | 11/20/2023 | Treasurer's Guidebook | 16.00 |
| 1379 | 6/26/2024 | 35th Global Fraud Conference | 5.50 |
| 1380 | 6/26/2024 | *35th Global Fraud Conference: ACFE Ethics CPE | 3.00 |
| 1378 | 7/24/2024 | *Professional Standards & Responsibilities | 3.00 |
| 1381 | 8/1/2024 | Asset Fraud & Protection | 8.00 |
| | 8/13/2024 | **Certified Public Records Training | 3.00 |
| 1382 | 8/20/2024 | *HRD - Supervisor Substance Abuse | 2.00 |
| 1371 | 8/20/2024 | *HRD - Supervisor Substance Abuse Training | 2.00 |
| 1499 | 1/9/2025 | January 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1524 | 2/6/2025 | February 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1562 | 4/4/2025 | NE District Meeting - Property Tax Media Briefing | 1.50 |
| 1637 | 8/7/2025 | August 2025 Executive/Legislative Committee Meeting | 1.00 |
| | | **Total Hours:** | **74.00** |

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---:|
| Trumbull | Martha Yoder | 982 | 4/5/2023 | New Auditor/Mentor Education Day | 8.00 |
| | | 1278 | 4/6/2023 | April Executive/Legislative Committee | 1.00 |
| | | 1295 | 6/6/2023 | CAAO Business Meeting | 1.00 |
| | | 983 | 6/6/2023 | Weights & Measures | 1.00 |
| | | 984 | 6/6/2023 | Generational Differences in the Workplace | 1.00 |
| | | 986 | 6/7/2023 | IRS Rules: Fringe Benefits and Employee or Independent Contractor | 1.00 |
| | | 985 | 6/7/2023 | *Ohio Ethics Law | 1.00 |
| | | 989 | 6/7/2023 | Budget Commission | 1.00 |
| | | 990 | 6/7/2023 | Payroll | 1.00 |
| | | 987 | 6/7/2023 | Government Finance | 1.00 |
| | | 988 | 6/7/2023 | Fraud in Government Case Study: Vinton County/Township | 1.50 |
| | | 991 | 6/8/2023 | Components of Reassessment | 1.00 |
| | | 997 | 6/8/2023 | Breakout Sessions | 0.75 |
| | | 996 | 6/8/2023 | CAUV & Certified Forestry | 0.50 |
| | | 995 | 6/8/2023 | Homestead Owner Occupancy and How to Spread the Word | 0.50 |
| | | 994 | 6/8/2023 | Certifying Levies Replacement Renewal Emergency and Qualifying | 1.00 |
| | | 993 | 6/8/2023 | 10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors | 1.00 |
| | | 992 | 6/8/2023 | Informal Reviews and BORs using Technology | 1.00 |
| | | 998 | 6/9/2023 | Legislative Update | 1.00 |
| | | 999 | 6/9/2023 | *Substance Abuse & Mental Health in the Legal Profession | 1.00 |
| | | 1204 | 8/4/2023 | NE District Mtg - Soil & Water Update, CAUV Update, The Honorable Sandra O'Brien, Legislative Update | 2.00 |
| | | 1096 | 9/8/2023 | NE District Meeting - McKinley Monument | 1.50 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| 1100 | 11/15/2023 | Nurturing Mental Health | 1.00 |
|---|---|---|---|
| 1101 | 11/15/2023 | Ohio Dept. of Taxation Update | 1.25 |
| 1103 | 11/15/2023 | Ohio Department of Natural Resources Update, Jeremy Scherf | 0.75 |
| 1102 | 11/15/2023 | Solar and Wind Tax Issues | 1.00 |
| 1104 | 11/15/2023 | Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase | 1.00 |
| 1105 | 11/15/2023 | BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents | 1.00 |
| 1107 | 11/16/2023 | ODJFS: Unemployment Fraud | 1.00 |
| 1106 | 11/16/2023 | Auditor of State Bulletins, Common Citations, Finding Info on the OCS | 1.00 |
| 1110 | 11/16/2023 | Dealing with Difficult Employees | 1.00 |
| 1109 | 11/16/2023 | Cyber Security, CORSA Security | 0.75 |
| 1108 | 11/16/2023 | OPERS: Reporting and Other Items of Importance | 1.00 |
| 1111 | 11/17/2023 | Legislative Update | 1.00 |
| 1112 | 11/17/2023 | **County Government Records | 1.00 |
| 1115 | 11/17/2023 | Breakout Sessions Large | 1.00 |
| 1359 | 6/5/2024 | Keynote: Inspiration Laced With Grit and Grace | 1.00 |
| 1357 | 6/5/2024 | Auditor Sales: Streamlining the Process | 0.50 |
| 1356 | 6/5/2024 | County Breakout Sessions | 1.00 |
| 1358 | 6/5/2024 | Conveyance Issues | 0.50 |
| 1354 | 6/5/2024 | Reval and Tri 101: Ways to Partner, Deadlines, Best Practices | 1.00 |
| 1355 | 6/5/2024 | Division of Tax Equalization Update | 0.25 |
| 1353 | 6/5/2024 | AI for Real Estate and General Auditor Duties | 0.75 |
| 1352 | 6/6/2024 | GASB Update | 1.00 |
| 1345 | 6/6/2024 | How to Run a Meeting | 1.00 |
| 1350 | 6/6/2024 | School Funding Formulas | 1.00 |
| 1344 | 6/6/2024 | CAAO Business Meeting | 1.00 |
| 1351 | 6/6/2024 | Indirect Cost Presentation | 1.00 |
| 1342 | 6/7/2024 | Budget Commission | 1.50 |
| 1343 | 6/7/2024 | Alice Training | 1.50 |
| 1466 | 9/6/2024 | NE District Meeting - DTE Update, Ohio City, Rising Property Tax Values on Seniors | 2.00 |
| 1483 | 11/2/2024 | Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace | 1.00 |
| 1489 | 11/13/2024 | ISSG: Things to Do Between Abstract and Rollover | 1.00 |
| 1488 | 11/13/2024 | XSoft: Modern Tax and CAMA Solution That Works for You | 1.00 |
| 1491 | 11/13/2024 | Ohio Department of Taxation Update | 1.00 |
| 1490 | 11/13/2024 | Tax Abatement and Exemptions | 1.00 |
| 1482 | 11/13/2024 | Keynote: Smash the Box | 1.00 |
| 1492 | 11/13/2024 | School Funding Update | 1.00 |
| 1493 | 11/14/2024 | Fiscal Odds and Ends | 1.00 |
| 1495 | 11/14/2024 | The Lasso Way | 1.00 |
| 1494 | 11/14/2024 | Auditor's Role in Disasters | 1.00 |
| 1496 | 11/14/2024 | Legislative Panel Property Tax Reform | 1.00 |
| 1497 | 11/14/2024 | Auditor's Role in Issuing Debt Including 10 Mill Limitation | 1.00 |
| 1498 | 11/15/2024 | Board of Revision BOR School Filing | 1.00 |
| 1625 | 6/4/2025 | Auditor Breakout Sessions | 1.00 |
| 1623 | 6/4/2025 | Electronic DTE 100 Panel Discussion | 2.00 |
| 1622 | 6/4/2025 | Keynote: Tom Nichols, Dayton Dragons | 1.00 |
| 1628 | 6/5/2025 | Improving Throughput Using AI - Glenn Plunkett | 1.00 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

|  |  | 1629 | 6/5/2025 | The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey | 1.00 |
|---|---|---|---|---|---|
|  |  | 1627 | 6/5/2025 | Budget Update and Business Meeting | 1.00 |
|  |  | 1626 | 6/5/2025 | Ransomeware and Cybersecurity Panel | 2.00 |
|  |  |  |  | **Total Hours:** | **80.50** |

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| Tuscarawas | Larry Lindberg | 1295 | 6/6/2023 | CAAO Business Meeting | 1.00 |
|  |  | 984 | 6/6/2023 | Generational Differences in the Workplace | 1.00 |
|  |  | 983 | 6/6/2023 | Weights & Measures | 1.00 |
|  |  | 986 | 6/7/2023 | IRS Rules: Fringe Benefits and Employee or Independent Contractor | 1.00 |
|  |  | 985 | 6/7/2023 | *Ohio Ethics Law | 1.00 |
|  |  | 989 | 6/7/2023 | Budget Commission | 1.00 |
|  |  | 990 | 6/7/2023 | Payroll | 1.00 |
|  |  | 988 | 6/7/2023 | Fraud in Government Case Study: Vinton County/Township | 1.50 |
|  |  | 987 | 6/7/2023 | Government Finance | 1.00 |
|  |  | 991 | 6/8/2023 | Components of Reassessment | 1.00 |
|  |  | 996 | 6/8/2023 | CAUV & Certified Forestry | 0.50 |
|  |  | 997 | 6/8/2023 | Breakout Sessions | 0.75 |
|  |  | 992 | 6/8/2023 | Informal Reviews and BORs using Technology | 1.00 |
|  |  | 993 | 6/8/2023 | 10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors | 1.00 |
|  |  | 994 | 6/8/2023 | Certifying Levies Replacement Renewal Emergency and Qualifying | 1.00 |
|  |  | 995 | 6/8/2023 | Homestead Owner Occupancy and How to Spread the Word | 0.50 |
|  |  | 999 | 6/9/2023 | *Substance Abuse & Mental Health in the Legal Profession | 1.00 |
|  |  | 998 | 6/9/2023 | Legislative Update | 1.00 |
|  |  | 1103 | 11/15/2023 | Ohio Department of Natural Resources Update, Jeremy Scherf | 0.75 |
|  |  | 1101 | 11/15/2023 | Ohio Dept. of Taxation Update | 1.25 |
|  |  | 1100 | 11/15/2023 | Nurturing Mental Health | 1.00 |
|  |  | 1102 | 11/15/2023 | Solar and Wind Tax Issues | 1.00 |
|  |  | 1105 | 11/15/2023 | BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents | 1.00 |
|  |  | 1104 | 11/15/2023 | Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase | 1.00 |
|  |  | 1106 | 11/16/2023 | Auditor of State Bulletins, Common Citations, Finding Info on the OCS | 1.00 |
|  |  | 1107 | 11/16/2023 | ODJFS: Unemployment Fraud | 1.00 |
|  |  | 1110 | 11/16/2023 | Dealing with Difficult Employees | 1.00 |
|  |  | 1108 | 11/16/2023 | OPERS: Reporting and Other Items of Importance | 1.00 |
|  |  | 1109 | 11/16/2023 | Cyber Security, CORSA Security | 0.75 |
|  |  | 1111 | 11/17/2023 | Legislative Update | 1.00 |
|  |  | 1112 | 11/17/2023 | **County Government Records | 1.00 |
|  |  | 1114 | 11/17/2023 | Breakout Sessions Medium | 1.00 |
|  |  | 1330 | 4/3/2024 | **Sunshine Laws Training | 3.00 |
|  |  | 1353 | 6/5/2024 | AI for Real Estate and General Auditor Duties | 0.75 |
|  |  | 1357 | 6/5/2024 | Auditor Sales: Streamlining the Process | 0.50 |
|  |  | 1359 | 6/5/2024 | Keynote: Inspiration Laced With Grit and Grace | 1.00 |
|  |  | 1356 | 6/5/2024 | County Breakout Sessions | 1.00 |
|  |  | 1358 | 6/5/2024 | Conveyance Issues | 0.50 |
|  |  | 1355 | 6/5/2024 | Division of Tax Equalization Update | 0.25 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

| Course # | Date | Course Title | Hours |
|---|---|---|---|
| 1354 | 6/5/2024 | Reval and Tri 101: Ways to Partner, Deadlines, Best Practices | 1.00 |
| 1351 | 6/6/2024 | Indirect Cost Presentation | 1.00 |
| 1352 | 6/6/2024 | GASB Update | 1.00 |
| 1350 | 6/6/2024 | School Funding Formulas | 1.00 |
| 1345 | 6/6/2024 | How to Run a Meeting | 1.00 |
| 1349 | 6/6/2024 | Breakout Session: Software Solutions | 1.00 |
| 1344 | 6/6/2024 | CAAO Business Meeting | 1.00 |
| 1343 | 6/7/2024 | Alice Training | 1.50 |
| 1342 | 6/7/2024 | Budget Commission | 1.50 |
| 1463 | 8/2/2024 | NE District Meeting - Legislative Update, Ohio Land Bank, Akron Civic Theatre | 1.50 |
| 1622 | 6/4/2025 | Keynote: Tom Nichols, Dayton Dragons | 1.00 |
| 1623 | 6/4/2025 | Electronic DTE 100 Panel Discussion | 2.00 |
| 1625 | 6/4/2025 | Auditor Breakout Sessions | 1.00 |
| 1624 | 6/4/2025 | Enhancing Appraisal Intelligence with AI - John Valente | 2.00 |
| 1626 | 6/5/2025 | Ransomeware and Cybersecurity Panel | 2.00 |
| 1627 | 6/5/2025 | Budget Update and Business Meeting | 1.00 |
| 1629 | 6/5/2025 | The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey | 1.00 |
| 1628 | 6/5/2025 | Improving Throughput Using AI - Glenn Plunkett | 1.00 |
| 1630 | 6/5/2025 | Auditor Breakout Session - Legislation and Budget | 0.75 |
| 1631 | 6/6/2025 | Leveraging AI for Property Appraisal - Jonah Chen | 1.00 |
| 1632 | 6/6/2025 | Practical AI for the Public Sector - Tyler Masterson | 1.00 |
| 1633 | 6/6/2025 | New Tech Leveraging Your Existing GIS - Brian Kienle | 1.00 |

**Total Hours: 64.25**

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| Union | Andrea L. Weaver | 1098 | 3/17/2023 | SW District Mtg - HB140 Ballot Language and Uniformity and Legislative Update | 1.50 |
| | | 982 | 4/5/2023 | New Auditor/Mentor Education Day | 8.00 |
| | | 1278 | 4/6/2023 | April Executive/Legislative Committee | 1.00 |
| | | 1097 | 4/26/2023 | CAAO Legislative Day | 5.50 |
| | | 1094 | 5/22/2023 | 22nd Annual Emerging Trends in Fraud Investigation and Prevention Conference | 14.90 |
| | | 1093 | 5/23/2023 | *22nd Annual Emerging Trends in Fraud Investigation and Prevention Conference | 1.20 |
| | | 983 | 6/6/2023 | Weights & Measures | 1.00 |
| | | 984 | 6/6/2023 | Generational Differences in the Workplace | 1.00 |
| | | 1295 | 6/6/2023 | CAAO Business Meeting | 1.00 |
| | | 986 | 6/7/2023 | IRS Rules: Fringe Benefits and Employee or Independent Contractor | 1.00 |
| | | 985 | 6/7/2023 | *Ohio Ethics Law | 1.00 |
| | | 989 | 6/7/2023 | Budget Commission | 1.00 |
| | | 990 | 6/7/2023 | Payroll | 1.00 |
| | | 987 | 6/7/2023 | Government Finance | 1.00 |
| | | 988 | 6/7/2023 | Fraud in Government Case Study: Vinton County/Township | 1.50 |
| | | 991 | 6/8/2023 | Components of Reassessment | 1.00 |
| | | 997 | 6/8/2023 | Breakout Sessions | 0.75 |
| | | 996 | 6/8/2023 | CAUV & Certified Forestry | 0.50 |
| | | 995 | 6/8/2023 | Homestead Owner Occupancy and How to Spread the Word | 0.50 |

*\* Denotes courses that qualify for the Ethics and Substance Abuse requirements\*\* Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| | | | |
|---|---|---|---|
| 994 | 6/8/2023 | Certifying Levies Replacement Renewal Emergency and Qualifying | 1.00 |
| 993 | 6/8/2023 | 10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors | 1.00 |
| 992 | 6/8/2023 | Informal Reviews and BORs using Technology | 1.00 |
| 998 | 6/9/2023 | Legislative Update | 1.00 |
| 999 | 6/9/2023 | *Substance Abuse & Mental Health in the Legal Profession | 1.00 |
| 1293 | 8/3/2023 | August Executive/Legislative Committee | 1.00 |
| 1296 | 9/7/2023 | September CAAO Executive/Legislative Committee Meeting | 1.00 |
| 1203 | 9/22/2023 | SW District Mtg - LIHTC Update, Sen. Terry Johnson, County Abstracts | 2.00 |
| 1199 | 10/20/2023 | SW District Mtg - Ohio Chief Justice Kennedy, Rep. Tom Hall | 1.50 |
| 1102 | 11/15/2023 | Solar and Wind Tax Issues | 1.00 |
| 1104 | 11/15/2023 | Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase | 1.00 |
| 1105 | 11/15/2023 | BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents | 1.00 |
| 1103 | 11/15/2023 | Ohio Department of Natural Resources Update, Jeremy Scherf | 0.75 |
| 1107 | 11/16/2023 | ODJFS: Unemployment Fraud | 1.00 |
| 1106 | 11/16/2023 | Auditor of State Bulletins, Common Citations, Finding Info on the OCS | 1.00 |
| 1109 | 11/16/2023 | Cyber Security, CORSA Security | 0.75 |
| 1108 | 11/16/2023 | OPERS: Reporting and Other Items of Importance | 1.00 |
| 1112 | 11/17/2023 | **County Government Records | 1.00 |
| 1111 | 11/17/2023 | Legislative Update | 1.00 |
| 1297 | 1/4/2024 | January Executive and Legislative Committee Meeting 2024 | 1.00 |
| 1298 | 2/2/2024 | February 2024 Executive/Legislative Committee | 1.00 |
| 1201 | 2/7/2024 | CAAO Leadership Summit | 5.75 |
| 1299 | 3/7/2024 | March 2024 Executive/Legislative Committee | 1.00 |
| 1313 | 3/15/2024 | SW District Meeting - Real Estate Assessment Fund, Special Assessments, Legislative Update | 2.00 |
| 1334 | 4/4/2024 | April 2024 Executive/Legislative Committee | 1.00 |
| 1335 | 5/2/2024 | May 2024 Executive/Legislative Committee | 1.00 |
| 1353 | 6/5/2024 | AI for Real Estate and General Auditor Duties | 0.75 |
| 1359 | 6/5/2024 | Keynote: Inspiration Laced With Grit and Grace | 1.00 |
| 1357 | 6/5/2024 | Auditor Sales: Streamlining the Process | 0.50 |
| 1358 | 6/5/2024 | Conveyance Issues | 0.50 |
| 1354 | 6/5/2024 | Reval and Tri 101: Ways to Partner, Deadlines, Best Practices | 1.00 |
| 1355 | 6/5/2024 | Division of Tax Equalization Update | 0.25 |
| 1351 | 6/6/2024 | Indirect Cost Presentation | 1.00 |
| 1352 | 6/6/2024 | GASB Update | 1.00 |
| 1347 | 6/6/2024 | Breakout Session: Tyler Technologies | 1.00 |
| 1345 | 6/6/2024 | How to Run a Meeting | 1.00 |
| 1350 | 6/6/2024 | School Funding Formulas | 1.00 |
| 1344 | 6/6/2024 | CAAO Business Meeting | 1.00 |
| 1342 | 6/7/2024 | Budget Commission | 1.50 |
| 1454 | 8/6/2024 | Ohio Tax Conference | 4.00 |
| 1449 | 8/16/2024 | SW District Meeting | 1.00 |
| 1558 | 8/28/2024 | IAAO 90th Annual Conference on Assessment Administration | 5.50 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements* *Denotes courses that qualify for the Public Records requirements*

| | | | |
|---|---|---|---|
| 1419 | 9/4/2024 | September Executive/Legislative Committee Meeting | 1.00 |
| 1557 | 9/19/2024 | AI-Powered Office Mastery: ChatGPT in Excel, PowerPoint and Word | 2.00 |
| 1483 | 11/2/2024 | Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace | 1.00 |
| 1487 | 11/13/2024 | Tyler: How can I Enhance my Appraisal Intelligence with Artifical Intelligence? | 1.00 |
| 1490 | 11/13/2024 | Tax Abatement and Exemptions | 1.00 |
| 1491 | 11/13/2024 | Ohio Department of Taxation Update | 1.00 |
| 1482 | 11/13/2024 | Keynote: Smash the Box | 1.00 |
| 1492 | 11/13/2024 | School Funding Update | 1.00 |
| 1493 | 11/14/2024 | Fiscal Odds and Ends | 1.00 |
| 1494 | 11/14/2024 | Auditor's Role in Disasters | 1.00 |
| 1495 | 11/14/2024 | The Lasso Way | 1.00 |
| 1498 | 11/15/2024 | Board of Revision BOR School Filing | 1.00 |
| 1499 | 1/9/2025 | January 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1524 | 2/6/2025 | February 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1565 | 2/21/2025 | SW District Meeting - Property Tax Media Briefing | 1.50 |
| 1526 | 4/3/2025 | April 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1621 | 4/25/2025 | SW District Meeting - Farm Science Review | 1.50 |
| 1597 | 5/7/2025 | CAAO Legislative Day | 4.00 |
| 1619 | 5/14/2025 | NW District Meeting - Property Tax Media Briefing | 1.50 |
| 1623 | 6/4/2025 | Electronic DTE 100 Panel Discussion | 2.00 |
| 1624 | 6/4/2025 | Enhancing Appraisal Intelligence with AI - John Valente | 2.00 |
| 1622 | 6/4/2025 | Keynote: Tom Nichols, Dayton Dragons | 1.00 |
| 1630 | 6/5/2025 | Auditor Breakout Session - Legislation and Budget | 0.75 |
| 1628 | 6/5/2025 | Improving Throughput Using AI - Glenn Plunkett | 1.00 |
| 1627 | 6/5/2025 | Budget Update and Business Meeting | 1.00 |
| 1626 | 6/5/2025 | Ransomeware and Cybersecurity Panel | 2.00 |
| 1632 | 6/6/2025 | Practical AI for the Public Sector - Tyler Masterson | 1.00 |
| 1631 | 6/6/2025 | Leveraging AI for Property Appraisal - Jonah Chen | 1.00 |
| 1643 | 7/11/2025 | Prep & Trial | 8.00 |
| 1636 | 7/20/2025 | July 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1637 | 8/7/2025 | August 2025 Executive/Legislative Committee Meeting | 1.00 |

**Total Hours: 145.35**

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| Van Wert | Jami Bradford | 982 | 4/5/2023 | New Auditor/Mentor Education Day | 8.00 |
| | | 1278 | 4/6/2023 | April Executive/Legislative Committee | 1.00 |
| | | 1097 | 4/26/2023 | CAAO Legislative Day | 5.50 |
| | | 1189 | 4/28/2023 | NW District Mtg - BORs - BTA - HB126 | 1.00 |
| | | 1194 | 5/19/2023 | *NW District Mtg - Ethics Commission Susan Willeke | 1.00 |
| | | 1295 | 6/6/2023 | CAAO Business Meeting | 1.00 |
| | | 983 | 6/6/2023 | Weights & Measures | 1.00 |
| | | 984 | 6/6/2023 | Generational Differences in the Workplace | 1.00 |

*\* Denotes courses that qualify for the Ethics and Substance Abuse requirements\*\* Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| | | | |
|---|---|---|---|
| 986 | 6/7/2023 | IRS Rules: Fringe Benefits and Employee or Independent Contractor | 1.00 |
| 985 | 6/7/2023 | *Ohio Ethics Law | 1.00 |
| 989 | 6/7/2023 | Budget Commission | 1.00 |
| 990 | 6/7/2023 | Payroll | 1.00 |
| 988 | 6/7/2023 | Fraud in Government Case Study: Vinton County/Township | 1.50 |
| 987 | 6/7/2023 | Government Finance | 1.00 |
| 991 | 6/8/2023 | Components of Reassessment | 1.00 |
| 996 | 6/8/2023 | CAUV & Certified Forestry | 0.50 |
| 997 | 6/8/2023 | Breakout Sessions | 0.75 |
| 992 | 6/8/2023 | Informal Reviews and BORs using Technology | 1.00 |
| 993 | 6/8/2023 | 10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors | 1.00 |
| 994 | 6/8/2023 | Certifying Levies Replacement Renewal Emergency and Qualifying | 1.00 |
| 995 | 6/8/2023 | Homestead Owner Occupancy and How to Spread the Word | 0.50 |
| 999 | 6/9/2023 | *Substance Abuse & Mental Health in the Legal Profession | 1.00 |
| 998 | 6/9/2023 | Legislative Update | 1.00 |
| 1205 | 7/28/2023 | NW District Mtg - Four Flags fo Freedom, Legislative Update | 1.00 |
| 1260 | 9/22/2023 | NW District Mtg - Partnership with Regional Planning, Legislative Update | 1.00 |
| 1197 | 10/27/2023 | NW District Mtg - Artificial Intelligence | 1.00 |
| 1102 | 11/15/2023 | Solar and Wind Tax Issues | 1.00 |
| 1105 | 11/15/2023 | BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents | 1.00 |
| 1104 | 11/15/2023 | Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase | 1.00 |
| 1100 | 11/15/2023 | Nurturing Mental Health | 1.00 |
| 1103 | 11/15/2023 | Ohio Department of Natural Resources Update, Jeremy Scherf | 0.75 |
| 1101 | 11/15/2023 | Ohio Dept. of Taxation Update | 1.25 |
| 1106 | 11/16/2023 | Auditor of State Bulletins, Common Citations, Finding Info on the OCS | 1.00 |
| 1107 | 11/16/2023 | ODJFS: Unemployment Fraud | 1.00 |
| 1110 | 11/16/2023 | Dealing with Difficult Employees | 1.00 |
| 1108 | 11/16/2023 | OPERS: Reporting and Other Items of Importance | 1.00 |
| 1109 | 11/16/2023 | Cyber Security, CORSA Security | 0.75 |
| 1111 | 11/17/2023 | Legislative Update | 1.00 |
| 1112 | 11/17/2023 | **County Government Records | 1.00 |
| 1113 | 11/17/2023 | Breakout Sessions Small | 1.00 |
| 1450 | 2/24/2024 | NW District Meeting: Solar Eclipse | 1.00 |
| 1357 | 6/5/2024 | Auditor Sales: Streamlining the Process | 0.50 |
| 1359 | 6/5/2024 | Keynote: Inspiration Laced With Grit and Grace | 1.00 |
| 1356 | 6/5/2024 | County Breakout Sessions | 1.00 |
| 1358 | 6/5/2024 | Conveyance Issues | 0.50 |
| 1355 | 6/5/2024 | Division of Tax Equalization Update | 0.25 |
| 1354 | 6/5/2024 | Reval and Tri 101: Ways to Partner, Deadlines, Best Practices | 1.00 |
| 1353 | 6/5/2024 | AI for Real Estate and General Auditor Duties | 0.75 |
| 1352 | 6/6/2024 | GASB Update | 1.00 |
| 1350 | 6/6/2024 | School Funding Formulas | 1.00 |
| 1345 | 6/6/2024 | How to Run a Meeting | 1.00 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| | | | |
|---|---|---|---|
| 1344 | 6/6/2024 | CAAO Business Meeting | 1.00 |
| 1351 | 6/6/2024 | Indirect Cost Presentation | 1.00 |
| 1342 | 6/7/2024 | Budget Commission | 1.50 |
| 1343 | 6/7/2024 | Alice Training | 1.50 |
| 1435 | 7/26/2024 | NW District Meeting - MVP Dairy Presentation & Tour | 1.00 |
| 1436 | 10/25/2024 | NW District Meeting: Wilson Football Factory, Cyber Security and Fraud Prevention | 1.50 |
| 1483 | 11/2/2024 | Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace | 1.00 |
| 1484 | 11/13/2024 | Vision: The Opportunities & Challenges of Informal Hearings | 1.00 |
| 1491 | 11/13/2024 | Ohio Department of Taxation Update | 1.00 |
| 1490 | 11/13/2024 | Tax Abatement and Exemptions | 1.00 |
| 1482 | 11/13/2024 | Keynote: Smash the Box | 1.00 |
| 1492 | 11/13/2024 | School Funding Update | 1.00 |
| 1493 | 11/14/2024 | Fiscal Odds and Ends | 1.00 |
| 1495 | 11/14/2024 | The Lasso Way | 1.00 |
| 1494 | 11/14/2024 | Auditor's Role in Disasters | 1.00 |
| 1497 | 11/14/2024 | Auditor's Role in Issuing Debt Including 10 Mill Limitation | 1.00 |
| 1496 | 11/14/2024 | Legislative Panel Property Tax Reform | 1.00 |
| 1498 | 11/15/2024 | Board of Revision BOR School Filing | 1.00 |
| 1619 | 5/14/2025 | NW District Meeting - Property Tax Media Briefing | 1.50 |
| 1622 | 6/4/2025 | Keynote: Tom Nichols, Dayton Dragons | 1.00 |
| 1624 | 6/4/2025 | Enhancing Appraisal Intelligence with AI - John Valente | 2.00 |
| 1623 | 6/4/2025 | Electronic DTE 100 Panel Discussion | 2.00 |
| 1625 | 6/4/2025 | Auditor Breakout Sessions | 1.00 |
| 1630 | 6/5/2025 | Auditor Breakout Session - Legislation and Budget | 0.75 |
| 1626 | 6/5/2025 | Ransomeware and Cybersecurity Panel | 2.00 |
| 1627 | 6/5/2025 | Budget Update and Business Meeting | 1.00 |
| 1628 | 6/5/2025 | Improving Throughput Using AI - Glenn Plunkett | 1.00 |
| 1629 | 6/5/2025 | The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey | 1.00 |
| 1631 | 6/6/2025 | Leveraging AI for Property Appraisal - Jonah Chen | 1.00 |
| 1632 | 6/6/2025 | Practical AI for the Public Sector - Tyler Masterson | 1.00 |
| 1633 | 6/6/2025 | New Tech Leveraging Your Existing GIS - Brian Kienle | 1.00 |
| 1606 | 6/25/2025 | Valuating Data Centers | 1.50 |
| 1561 | 7/25/2025 | NW District Meeting - Farm Science Review and Legislative Update | 1.50 |
| 1650 | 8/22/2025 | NW District Meeting - Sen. Rob McColley and Property Tax Reform Working Group Update | 1.50 |
| | | **Total Hours:** | **99.75** |

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| Vinton | Cindy Waugh | 982 | 4/5/2023 | New Auditor/Mentor Education Day | 8.00 |
| | | 1278 | 4/6/2023 | April Executive/Legislative Committee | 1.00 |
| | | 1191 | 4/14/2023 | SE District Mtg - HB140 Ballot Language, BOR Season, Legislative Update | 1.50 |
| | | 1097 | 4/26/2023 | CAAO Legislative Day | 5.50 |
| | | 1295 | 6/6/2023 | CAAO Business Meeting | 1.00 |
| | | 983 | 6/6/2023 | Weights & Measures | 1.00 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| | | | |
|---|---|---|---|
| 984 | 6/6/2023 | Generational Differences in the Workplace | 1.00 |
| 986 | 6/7/2023 | IRS Rules: Fringe Benefits and Employee or Independent Contractor | 1.00 |
| 985 | 6/7/2023 | *Ohio Ethics Law | 1.00 |
| 989 | 6/7/2023 | Budget Commission | 1.00 |
| 990 | 6/7/2023 | Payroll | 1.00 |
| 987 | 6/7/2023 | Government Finance | 1.00 |
| 991 | 6/8/2023 | Components of Reassessment | 1.00 |
| 997 | 6/8/2023 | Breakout Sessions | 0.75 |
| 996 | 6/8/2023 | CAUV & Certified Forestry | 0.50 |
| 994 | 6/8/2023 | Certifying Levies Replacement Renewal Emergency and Qualifying | 1.00 |
| 993 | 6/8/2023 | 10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors | 1.00 |
| 998 | 6/9/2023 | Legislative Update | 1.00 |
| 999 | 6/9/2023 | *Substance Abuse & Mental Health in the Legal Profession | 1.00 |
| 1281 | 7/6/2023 | July Executive/Legislative Committee Meeting | 1.00 |
| 1193 | 7/14/2023 | SE District Mtg - Cyber Security, Parcel Mapping, Legislative Update | 2.00 |
| 1293 | 8/3/2023 | August Executive/Legislative Committee | 1.00 |
| 1296 | 9/7/2023 | September CAAO Executive/Legislative Committee Meeting | 1.00 |
| 1198 | 9/8/2023 | SE District Mtg - Abstract of Real Property and Legislative Update | 1.50 |
| 1294 | 10/5/2023 | October Executive/Legislative Committee | 1.00 |
| 1261 | 10/11/2023 | Ohio GFOA 36th Annual Conference and Membership Meeting | 19.00 |
| 1180 | 10/13/2023 | *Ethical Intelligence | 2.00 |
| 1102 | 11/15/2023 | Solar and Wind Tax Issues | 1.00 |
| 1104 | 11/15/2023 | Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase | 1.00 |
| 1105 | 11/15/2023 | BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents | 1.00 |
| 1101 | 11/15/2023 | Ohio Dept. of Taxation Update | 1.25 |
| 1103 | 11/15/2023 | Ohio Department of Natural Resources Update, Jeremy Scherf | 0.75 |
| 1100 | 11/15/2023 | Nurturing Mental Health | 1.00 |
| 1107 | 11/16/2023 | ODJFS: Unemployment Fraud | 1.00 |
| 1106 | 11/16/2023 | Auditor of State Bulletins, Common Citations, Finding Info on the OCS | 1.00 |
| 1108 | 11/16/2023 | OPERS: Reporting and Other Items of Importance | 1.00 |
| 1112 | 11/17/2023 | **County Government Records | 1.00 |
| 1111 | 11/17/2023 | Legislative Update | 1.00 |
| 1113 | 11/17/2023 | Breakout Sessions Small | 1.00 |
| 1297 | 1/4/2024 | January Executive and Legislative Committee Meeting 2024 | 1.00 |
| 1269 | 1/12/2024 | SE District Mtg - Special Assessment and Legislative Updated | 1.50 |
| 1201 | 2/7/2024 | CAAO Leadership Summit | 5.75 |
| 1334 | 4/4/2024 | April 2024 Executive/Legislative Committee | 1.00 |
| 1353 | 6/5/2024 | AI for Real Estate and General Auditor Duties | 0.75 |
| 1359 | 6/5/2024 | Keynote: Inspiration Laced With Grit and Grace | 1.00 |
| 1357 | 6/5/2024 | Auditor Sales: Streamlining the Process | 0.50 |
| 1356 | 6/5/2024 | County Breakout Sessions | 1.00 |
| 1358 | 6/5/2024 | Conveyance Issues | 0.50 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| 1354 | 6/5/2024 | Reval and Tri 101: Ways to Partner, Deadlines, Best Practices | 1.00 |
|---|---|---|---|
| 1355 | 6/5/2024 | Division of Tax Equalization Update | 0.25 |
| 1351 | 6/6/2024 | Indirect Cost Presentation | 1.00 |
| 1345 | 6/6/2024 | How to Run a Meeting | 1.00 |
| 1344 | 6/6/2024 | CAAO Business Meeting | 1.00 |
| 1343 | 6/7/2024 | Alice Training | 1.50 |
| 1342 | 6/7/2024 | Budget Commission | 1.50 |
| 1448 | 7/11/2024 | July Executive/Legislative Committee Meeting | 1.00 |
| 1446 | 7/12/2024 | SE District Meeting: LIHTC, TIRC, TIF, CRA, EZ | 2.00 |
| 1418 | 8/1/2024 | August Executive/Legislative Committee Meeting | 1.00 |
| 1431 | 10/3/2024 | October Executive/Legislative Committee Meeting | 1.00 |
| 1447 | 10/11/2024 | SE District Meeting: Lodging Tax, Legislative Update | 1.50 |
| 1483 | 11/2/2024 | Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace | 1.00 |
| 1487 | 11/13/2024 | Tyler: How can I Enhance my Appraisal Intelligence with Artifical Intelligence? | 1.00 |
| 1490 | 11/13/2024 | Tax Abatement and Exemptions | 1.00 |
| 1491 | 11/13/2024 | Ohio Department of Taxation Update | 1.00 |
| 1482 | 11/13/2024 | Keynote: Smash the Box | 1.00 |
| 1492 | 11/13/2024 | School Funding Update | 1.00 |
| 1493 | 11/14/2024 | Fiscal Odds and Ends | 1.00 |
| 1494 | 11/14/2024 | Auditor's Role in Disasters | 1.00 |
| 1495 | 11/14/2024 | The Lasso Way | 1.00 |
| 1496 | 11/14/2024 | Legislative Panel Property Tax Reform | 1.00 |
| 1497 | 11/14/2024 | Auditor's Role in Issuing Debt Including 10 Mill Limitation | 1.00 |
| 1498 | 11/15/2024 | Board of Revision BOR School Filing | 1.00 |
| 1499 | 1/9/2025 | January 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1536 | 1/10/2025 | SE District Meeting - Appraisals and Legislative Update | 1.00 |
| 1525 | 3/5/2025 | March 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1537 | 3/27/2025 | SE District Meeting - Property Tax Briefing | 1.50 |
| 1526 | 4/3/2025 | April 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1585 | 4/11/2025 | SE District Meeting - Empowering Leaders for Planning | 1.50 |
| 1597 | 5/7/2025 | CAAO Legislative Day | 4.00 |
| 1622 | 6/4/2025 | Keynote: Tom Nichols, Dayton Dragons | 1.00 |
| 1623 | 6/4/2025 | Electronic DTE 100 Panel Discussion | 2.00 |
| 1624 | 6/4/2025 | Enhancing Appraisal Intelligence with AI - John Valente | 2.00 |
| 1630 | 6/5/2025 | Auditor Breakout Session - Legislation and Budget | 0.75 |
| 1629 | 6/5/2025 | The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey | 1.00 |
| 1628 | 6/5/2025 | Improving Throughput Using AI - Glenn Plunkett | 1.00 |
| 1627 | 6/5/2025 | Budget Update and Business Meeting | 1.00 |
| 1626 | 6/5/2025 | Ransomeware and Cybersecurity Panel | 2.00 |
| 1632 | 6/6/2025 | Practical AI for the Public Sector - Tyler Masterson | 1.00 |
| 1631 | 6/6/2025 | Leveraging AI for Property Appraisal - Jonah Chen | 1.00 |
| 1633 | 6/6/2025 | New Tech Leveraging Your Existing GIS - Brian Kienle | 1.00 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

| | | | | |
|---|---|---|---|---|
| 1647 | 7/11/2025 | SW District Meeting - Budget Commission Procedures and Legislative Update | 2.00 |
| 1636 | 7/20/2025 | July 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1637 | 8/7/2025 | August 2025 Executive/Legislative Committee Meeting | 1.00 |

**Total Hours: 138.25**

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| Warren | Matt Nolan | 1295 | 6/6/2023 | CAAO Business Meeting | 1.00 |
| | | 984 | 6/6/2023 | Generational Differences in the Workplace | 1.00 |
| | | 983 | 6/6/2023 | Weights & Measures | 1.00 |
| | | 986 | 6/7/2023 | IRS Rules: Fringe Benefits and Employee or Independent Contractor | 1.00 |
| | | 985 | 6/7/2023 | *Ohio Ethics Law | 1.00 |
| | | 989 | 6/7/2023 | Budget Commission | 1.00 |
| | | 987 | 6/7/2023 | Government Finance | 1.00 |
| | | 988 | 6/7/2023 | Fraud in Government Case Study: Vinton County/Township | 1.50 |
| | | 991 | 6/8/2023 | Components of Reassessment | 1.00 |
| | | 993 | 6/8/2023 | 10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors | 1.00 |
| | | 992 | 6/8/2023 | Informal Reviews and BORs using Technology | 1.00 |
| | | 994 | 6/8/2023 | Certifying Levies Replacement Renewal Emergency and Qualifying | 1.00 |
| | | 998 | 6/9/2023 | Legislative Update | 1.00 |
| | | 1203 | 9/22/2023 | SW District Mtg - LIHTC Update, Sen. Terry Johnson, County Abstracts | 2.00 |
| | | 1137 | 11/14/2023 | **Sunshine Laws Training | 3.00 |
| | | 1102 | 11/15/2023 | Solar and Wind Tax Issues | 1.00 |
| | | 1105 | 11/15/2023 | BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents | 1.00 |
| | | 1104 | 11/15/2023 | Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase | 1.00 |
| | | 1103 | 11/15/2023 | Ohio Department of Natural Resources Update, Jeremy Scherf | 0.75 |
| | | 1297 | 1/4/2024 | January Executive and Legislative Committee Meeting 2024 | 1.00 |
| | | 1298 | 2/2/2024 | February 2024 Executive/Legislative Committee | 1.00 |
| | | 1201 | 2/7/2024 | CAAO Leadership Summit | 5.75 |
| | | 1299 | 3/7/2024 | March 2024 Executive/Legislative Committee | 1.00 |
| | | 1313 | 3/15/2024 | SW District Meeting - Real Estate Assessment Fund, Special Assessments, Legislative Update | 2.00 |
| | | 1335 | 5/2/2024 | May 2024 Executive/Legislative Committee | 1.00 |
| | | 1353 | 6/5/2024 | AI for Real Estate and General Auditor Duties | 0.75 |
| | | 1357 | 6/5/2024 | Auditor Sales: Streamlining the Process | 0.50 |
| | | 1356 | 6/5/2024 | County Breakout Sessions | 1.00 |
| | | 1359 | 6/5/2024 | Keynote: Inspiration Laced With Grit and Grace | 1.00 |
| | | 1358 | 6/5/2024 | Conveyance Issues | 0.50 |
| | | 1355 | 6/5/2024 | Division of Tax Equalization Update | 0.25 |
| | | 1354 | 6/5/2024 | Reval and Tri 101: Ways to Partner, Deadlines, Best Practices | 1.00 |
| | | 1351 | 6/6/2024 | Indirect Cost Presentation | 1.00 |
| | | 1352 | 6/6/2024 | GASB Update | 1.00 |
| | | 1345 | 6/6/2024 | How to Run a Meeting | 1.00 |
| | | 1347 | 6/6/2024 | Breakout Session: Tyler Technologies | 1.00 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| Course # | Date | Course Title | Hours |
|---|---|---|---|
| 1350 | 6/6/2024 | School Funding Formulas | 1.00 |
| 1344 | 6/6/2024 | CAAO Business Meeting | 1.00 |
| 1448 | 7/11/2024 | July Executive/Legislative Committee Meeting | 1.00 |
| 1449 | 8/16/2024 | SW District Meeting | 1.00 |
| 1419 | 9/4/2024 | September Executive/Legislative Committee Meeting | 1.00 |
| 1431 | 10/3/2024 | October Executive/Legislative Committee Meeting | 1.00 |
| 1432 | 10/16/2024 | SW District Meeting | 1.00 |
| 1483 | 11/2/2024 | Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace | 1.00 |
| 1487 | 11/13/2024 | Tyler: How can I Enhance my Appraisal Intelligence with Artifical Intelligence? | 1.00 |
| 1491 | 11/13/2024 | Ohio Department of Taxation Update | 1.00 |
| 1482 | 11/13/2024 | Keynote: Smash the Box | 1.00 |
| 1492 | 11/13/2024 | School Funding Update | 1.00 |
| 1493 | 11/14/2024 | Fiscal Odds and Ends | 1.00 |
| 1495 | 11/14/2024 | The Lasso Way | 1.00 |
| 1494 | 11/14/2024 | Auditor's Role in Disasters | 1.00 |
| 1497 | 11/14/2024 | Auditor's Role in Issuing Debt Including 10 Mill Limitation | 1.00 |
| 1496 | 11/14/2024 | Legislative Panel Property Tax Reform | 1.00 |
| 1498 | 11/15/2024 | Board of Revision BOR School Filing | 1.00 |
| 1499 | 1/9/2025 | January 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1524 | 2/6/2025 | February 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1565 | 2/21/2025 | SW District Meeting - Property Tax Media Briefing | 1.50 |
| 1525 | 3/5/2025 | March 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1526 | 4/3/2025 | April 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1621 | 4/25/2025 | SW District Meeting - Farm Science Review | 1.50 |
| 1597 | 5/7/2025 | CAAO Legislative Day | 4.00 |
| 1619 | 5/14/2025 | NW District Meeting - Property Tax Media Briefing | 1.50 |
| 1625 | 6/4/2025 | Auditor Breakout Sessions | 1.00 |
| 1623 | 6/4/2025 | Electronic DTE 100 Panel Discussion | 2.00 |
| 1624 | 6/4/2025 | Enhancing Appraisal Intelligence with AI - John Valente | 2.00 |
| 1622 | 6/4/2025 | Keynote: Tom Nichols, Dayton Dragons | 1.00 |
| 1630 | 6/5/2025 | Auditor Breakout Session - Legislation and Budget | 0.75 |
| 1626 | 6/5/2025 | Ransomeware and Cybersecurity Panel | 2.00 |
| 1627 | 6/5/2025 | Budget Update and Business Meeting | 1.00 |
| 1628 | 6/5/2025 | Improving Throughput Using AI - Glenn Plunkett | 1.00 |
| 1629 | 6/5/2025 | The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey | 1.00 |
| 1631 | 6/6/2025 | Leveraging AI for Property Appraisal - Jonah Chen | 1.00 |
| 1632 | 6/6/2025 | Practical AI for the Public Sector - Tyler Masterson | 1.00 |
| 1636 | 7/20/2025 | July 2025 Executive/Legislative Committee Meeting | 1.00 |

**Total Hours: 88.25**

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| Washington | Matthew Livengood | 982 | 4/5/2023 | New Auditor/Mentor Education Day | 8.00 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| | | | |
|---|---|---|---|
| 1278 | 4/6/2023 | April Executive/Legislative Committee | 1.00 |
| 1191 | 4/14/2023 | SE District Mtg - HB140 Ballot Language, BOR Season, Legislative Update | 1.50 |
| 1295 | 6/6/2023 | CAAO Business Meeting | 1.00 |
| 983 | 6/6/2023 | Weights & Measures | 1.00 |
| 984 | 6/6/2023 | Generational Differences in the Workplace | 1.00 |
| 986 | 6/7/2023 | IRS Rules: Fringe Benefits and Employee or Independent Contractor | 1.00 |
| 985 | 6/7/2023 | *Ohio Ethics Law | 1.00 |
| 989 | 6/7/2023 | Budget Commission | 1.00 |
| 990 | 6/7/2023 | Payroll | 1.00 |
| 988 | 6/7/2023 | Fraud in Government Case Study: Vinton County/Township | 1.50 |
| 987 | 6/7/2023 | Government Finance | 1.00 |
| 991 | 6/8/2023 | Components of Reassessment | 1.00 |
| 996 | 6/8/2023 | CAUV & Certified Forestry | 0.50 |
| 997 | 6/8/2023 | Breakout Sessions | 0.75 |
| 994 | 6/8/2023 | Certifying Levies Replacement Renewal Emergency and Qualifying | 1.00 |
| 995 | 6/8/2023 | Homestead Owner Occupancy and How to Spread the Word | 0.50 |
| 992 | 6/8/2023 | Informal Reviews and BORs using Technology | 1.00 |
| 998 | 6/9/2023 | Legislative Update | 1.00 |
| 999 | 6/9/2023 | *Substance Abuse & Mental Health in the Legal Profession | 1.00 |
| 1296 | 9/7/2023 | September CAAO Executive/Legislative Committee Meeting | 1.00 |
| 1198 | 9/8/2023 | SE District Mtg - Abstract of Real Property and Legislative Update | 1.50 |
| 1294 | 10/5/2023 | October Executive/Legislative Committee | 1.00 |
| 1188 | 10/13/2023 | SE District Mtg - Performance Audits: Bond Levy Millage Calculation, Legislative Update | 2.00 |
| 1104 | 11/15/2023 | Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase | 1.00 |
| 1105 | 11/15/2023 | BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents | 1.00 |
| 1102 | 11/15/2023 | Solar and Wind Tax Issues | 1.00 |
| 1103 | 11/15/2023 | Ohio Department of Natural Resources Update, Jeremy Scherf | 0.75 |
| 1101 | 11/15/2023 | Ohio Dept. of Taxation Update | 1.25 |
| 1100 | 11/15/2023 | Nurturing Mental Health | 1.00 |
| 1110 | 11/16/2023 | Dealing with Difficult Employees | 1.00 |
| 1108 | 11/16/2023 | OPERS: Reporting and Other Items of Importance | 1.00 |
| 1109 | 11/16/2023 | Cyber Security, CORSA Security | 0.75 |
| 1106 | 11/16/2023 | Auditor of State Bulletins, Common Citations, Finding Info on the OCS | 1.00 |
| 1107 | 11/16/2023 | ODJFS: Unemployment Fraud | 1.00 |
| 1111 | 11/17/2023 | Legislative Update | 1.00 |
| 1112 | 11/17/2023 | **County Government Records | 1.00 |
| 1114 | 11/17/2023 | Breakout Sessions Medium | 1.00 |
| 1297 | 1/4/2024 | January Executive and Legislative Committee Meeting 2024 | 1.00 |
| 1269 | 1/12/2024 | SE District Mtg - Special Assessment and Legislative Updated | 1.50 |
| 1298 | 2/2/2024 | February 2024 Executive/Legislative Committee | 1.00 |
| 1334 | 4/4/2024 | April 2024 Executive/Legislative Committee | 1.00 |

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# *Ohio County Auditor Continuing Education Status Report*

| 1302 | 4/12/2024 | Southeast District Meeting - REA Fund, Legislative Update, Roundtable | 1.50 |
|---|---|---|---|
| 1335 | 5/2/2024 | May 2024 Executive/Legislative Committee | 1.00 |
| 1353 | 6/5/2024 | AI for Real Estate and General Auditor Duties | 0.75 |
| 1359 | 6/5/2024 | Keynote: Inspiration Laced With Grit and Grace | 1.00 |
| 1357 | 6/5/2024 | Auditor Sales: Streamlining the Process | 0.50 |
| 1356 | 6/5/2024 | County Breakout Sessions | 1.00 |
| 1358 | 6/5/2024 | Conveyance Issues | 0.50 |
| 1354 | 6/5/2024 | Reval and Tri 101: Ways to Partner, Deadlines, Best Practices | 1.00 |
| 1355 | 6/5/2024 | Division of Tax Equalization Update | 0.25 |
| 1351 | 6/6/2024 | Indirect Cost Presentation | 1.00 |
| 1352 | 6/6/2024 | GASB Update | 1.00 |
| 1350 | 6/6/2024 | School Funding Formulas | 1.00 |
| 1349 | 6/6/2024 | Breakout Session: Software Solutions | 1.00 |
| 1345 | 6/6/2024 | How to Run a Meeting | 1.00 |
| 1343 | 6/7/2024 | Alice Training | 1.50 |
| 1342 | 6/7/2024 | Budget Commission | 1.50 |
| 1423 | 7/20/2024 | The Army School System: Developing Organizations and Leaders | 26.00 |
| 1418 | 8/1/2024 | August Executive/Legislative Committee Meeting | 1.00 |
| 1419 | 9/4/2024 | September Executive/Legislative Committee Meeting | 1.00 |
| 1457 | 10/2/2024 | Abstract Workshop | 5.00 |
| 1431 | 10/3/2024 | October Executive/Legislative Committee Meeting | 1.00 |
| 1447 | 10/11/2024 | SE District Meeting: Lodging Tax, Legislative Update | 1.50 |
| 1483 | 11/2/2024 | Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace | 1.00 |
| 1484 | 11/13/2024 | Vision: The Opportunities & Challenges of Informal Hearings | 1.00 |
| 1491 | 11/13/2024 | Ohio Department of Taxation Update | 1.00 |
| 1490 | 11/13/2024 | Tax Abatement and Exemptions | 1.00 |
| 1482 | 11/13/2024 | Keynote: Smash the Box | 1.00 |
| 1492 | 11/13/2024 | School Funding Update | 1.00 |
| 1493 | 11/14/2024 | Fiscal Odds and Ends | 1.00 |
| 1494 | 11/14/2024 | Auditor's Role in Disasters | 1.00 |
| 1495 | 11/14/2024 | The Lasso Way | 1.00 |
| 1496 | 11/14/2024 | Legislative Panel Property Tax Reform | 1.00 |
| 1497 | 11/14/2024 | Auditor's Role in Issuing Debt Including 10 Mill Limitation | 1.00 |
| 1498 | 11/15/2024 | Board of Revision BOR School Filing | 1.00 |
| 1499 | 1/9/2025 | January 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1536 | 1/10/2025 | SE District Meeting - Appraisals and Legislative Update | 1.00 |
| 1526 | 4/3/2025 | April 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1597 | 5/7/2025 | CAAO Legislative Day | 4.00 |
| 1622 | 6/4/2025 | Keynote: Tom Nichols, Dayton Dragons | 1.00 |
| 1624 | 6/4/2025 | Enhancing Appraisal Intelligence with AI - John Valente | 2.00 |
| 1623 | 6/4/2025 | Electronic DTE 100 Panel Discussion | 2.00 |
| 1625 | 6/4/2025 | Auditor Breakout Sessions | 1.00 |
| 1630 | 6/5/2025 | Auditor Breakout Session - Legislation and Budget | 0.75 |
| 1629 | 6/5/2025 | The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey | 1.00 |

*\* Denotes courses that qualify for the Ethics and Substance Abuse requirements\*\* Denotes courses that qualify for the Public Records requirements*

| | | | |
|---|---|---|---|
| 1628 | 6/5/2025 | Improving Throughput Using AI - Glenn Plunkett | 1.00 |
| 1627 | 6/5/2025 | Budget Update and Business Meeting | 1.00 |
| 1626 | 6/5/2025 | Ransomeware and Cybersecurity Panel | 2.00 |
| 1632 | 6/6/2025 | Practical AI for the Public Sector - Tyler Masterson | 1.00 |
| 1631 | 6/6/2025 | Leveraging AI for Property Appraisal - Jonah Chen | 1.00 |
| 1633 | 6/6/2025 | New Tech Leveraging Your Existing GIS - Brian Kienle | 1.00 |
| 1647 | 7/11/2025 | SW District Meeting - Budget Commission Procedures and Legislative Update | 2.00 |
| 1636 | 7/20/2025 | July 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1637 | 8/7/2025 | August 2025 Executive/Legislative Committee Meeting | 1.00 |

**Total Hours: 139.25**

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| Wayne | Jarra Underwood Russell Robertson | 982 | 4/5/2023 | New Auditor/Mentor Education Day | 8.00 |
| | | 1278 | 4/6/2023 | April Executive/Legislative Committee | 1.00 |
| | | 1097 | 4/26/2023 | CAAO Legislative Day | 5.50 |
| | | 983 | 6/6/2023 | Weights & Measures | 1.00 |
| | | 984 | 6/6/2023 | Generational Differences in the Workplace | 1.00 |
| | | 1295 | 6/6/2023 | CAAO Business Meeting | 1.00 |
| | | 986 | 6/7/2023 | IRS Rules: Fringe Benefits and Employee or Independent Contractor | 1.00 |
| | | 985 | 6/7/2023 | *Ohio Ethics Law | 1.00 |
| | | 989 | 6/7/2023 | Budget Commission | 1.00 |
| | | 990 | 6/7/2023 | Payroll | 1.00 |
| | | 988 | 6/7/2023 | Fraud in Government Case Study: Vinton County/Township | 1.50 |
| | | 991 | 6/8/2023 | Components of Reassessment | 1.00 |
| | | 997 | 6/8/2023 | Breakout Sessions | 0.75 |
| | | 996 | 6/8/2023 | CAUV & Certified Forestry | 0.50 |
| | | 992 | 6/8/2023 | Informal Reviews and BORs using Technology | 1.00 |
| | | 993 | 6/8/2023 | 10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors | 1.00 |
| | | 995 | 6/8/2023 | Homestead Owner Occupancy and How to Spread the Word | 0.50 |
| | | 994 | 6/8/2023 | Certifying Levies Replacement Renewal Emergency and Qualifying | 1.00 |
| | | 999 | 6/9/2023 | *Substance Abuse & Mental Health in the Legal Profession | 1.00 |
| | | 998 | 6/9/2023 | Legislative Update | 1.00 |
| | | 1281 | 7/6/2023 | July Executive/Legislative Committee Meeting | 1.00 |
| | | 1293 | 8/3/2023 | August Executive/Legislative Committee | 1.00 |
| | | 1096 | 9/8/2023 | NE District Meeting - McKinley Monument | 1.50 |
| | | 1100 | 11/15/2023 | Nurturing Mental Health | 1.00 |
| | | 1101 | 11/15/2023 | Ohio Dept. of Taxation Update | 1.25 |
| | | 1103 | 11/15/2023 | Ohio Department of Natural Resources Update, Jeremy Scherf | 0.75 |
| | | 1102 | 11/15/2023 | Solar and Wind Tax Issues | 1.00 |
| | | 1105 | 11/15/2023 | BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents | 1.00 |

*\* Denotes courses that qualify for the Ethics and Substance Abuse requirements\*\* Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| | | | |
|---|---|---|---|
| 1104 | 11/15/2023 | Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase | 1.00 |
| 1106 | 11/16/2023 | Auditor of State Bulletins, Common Citations, Finding Info on the OCS | 1.00 |
| 1112 | 11/17/2023 | **County Government Records | 1.00 |
| 1111 | 11/17/2023 | Legislative Update | 1.00 |
| 1114 | 11/17/2023 | Breakout Sessions Medium | 1.00 |
| 1297 | 1/4/2024 | January Executive and Legislative Committee Meeting 2024 | 1.00 |
| 1201 | 2/7/2024 | CAAO Leadership Summit | 5.75 |
| 1299 | 3/7/2024 | March 2024 Executive/Legislative Committee | 1.00 |
| 1464 | 3/8/2024 | NE District Meeting - Chamber of Commerce Mahoning County Land Bank Butler Institute of American Art | 1.50 |
| 1334 | 4/4/2024 | April 2024 Executive/Legislative Committee | 1.00 |
| 1465 | 5/3/2024 | NE District Meeting - Using GIS for Reval Roll Out, DTE Update, Legislative Update | 2.00 |
| 1353 | 6/5/2024 | AI for Real Estate and General Auditor Duties | 0.75 |
| 1357 | 6/5/2024 | Auditor Sales: Streamlining the Process | 0.50 |
| 1359 | 6/5/2024 | Keynote: Inspiration Laced With Grit and Grace | 1.00 |
| 1356 | 6/5/2024 | County Breakout Sessions | 1.00 |
| 1358 | 6/5/2024 | Conveyance Issues | 0.50 |
| 1354 | 6/5/2024 | Reval and Tri 101: Ways to Partner, Deadlines, Best Practices | 1.00 |
| 1351 | 6/6/2024 | Indirect Cost Presentation | 1.00 |
| 1352 | 6/6/2024 | GASB Update | 1.00 |
| 1345 | 6/6/2024 | How to Run a Meeting | 1.00 |
| 1346 | 6/6/2024 | Breakout Session: Clark Schaefer Hackett | 1.00 |
| 1350 | 6/6/2024 | School Funding Formulas | 1.00 |
| 1344 | 6/6/2024 | CAAO Business Meeting | 1.00 |
| 1343 | 6/7/2024 | Alice Training | 1.50 |
| 1342 | 6/7/2024 | Budget Commission | 1.50 |
| 1475 | 8/13/2024 | **Certified Public Records Training | 3.00 |
| 1519 | 8/13/2024 | Certified Public Records Training | 3.00 |
| 1466 | 9/6/2024 | NE District Meeting - DTE Update, Ohio City, Rising Property Tax Values on Seniors | 2.00 |
| 1483 | 11/2/2024 | Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace | 1.00 |
| 1489 | 11/13/2024 | ISSG: Things to Do Between Abstract and Rollover | 1.00 |
| 1490 | 11/13/2024 | Tax Abatement and Exemptions | 1.00 |
| 1491 | 11/13/2024 | Ohio Department of Taxation Update | 1.00 |
| 1482 | 11/13/2024 | Keynote: Smash the Box | 1.00 |
| 1492 | 11/13/2024 | School Funding Update | 1.00 |
| 1493 | 11/14/2024 | Fiscal Odds and Ends | 1.00 |
| 1495 | 11/14/2024 | The Lasso Way | 1.00 |
| 1494 | 11/14/2024 | Auditor's Role in Disasters | 1.00 |
| 1497 | 11/14/2024 | Auditor's Role in Issuing Debt Including 10 Mill Limitation | 1.00 |
| 1496 | 11/14/2024 | Legislative Panel Property Tax Reform | 1.00 |
| 1498 | 11/15/2024 | Board of Revision BOR School Filing | 1.00 |
| 1524 | 2/6/2025 | February 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1525 | 3/5/2025 | March 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1526 | 4/3/2025 | April 2025 Executive/Legislative Committee Meeting | 1.00 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| | | | | |
|---|---|---|---|---|
| 1597 | 5/7/2025 | CAAO Legislative Day | 4.00 |
| 1622 | 6/4/2025 | Keynote: Tom Nichols, Dayton Dragons | 1.00 |
| 1625 | 6/4/2025 | Auditor Breakout Sessions | 1.00 |
| 1623 | 6/4/2025 | Electronic DTE 100 Panel Discussion | 2.00 |
| 1624 | 6/4/2025 | Enhancing Appraisal Intelligence with AI - John Valente | 2.00 |
| 1630 | 6/5/2025 | Auditor Breakout Session - Legislation and Budget | 0.75 |
| 1626 | 6/5/2025 | Ransomeware and Cybersecurity Panel | 2.00 |
| 1627 | 6/5/2025 | Budget Update and Business Meeting | 1.00 |
| 1628 | 6/5/2025 | Improving Throughput Using AI - Glenn Plunkett | 1.00 |
| 1629 | 6/5/2025 | The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey | 1.00 |
| 1631 | 6/6/2025 | Leveraging AI for Property Appraisal - Jonah Chen | 1.00 |
| 1632 | 6/6/2025 | Practical AI for the Public Sector - Tyler Masterson | 1.00 |
| 1633 | 6/6/2025 | New Tech Leveraging Your Existing GIS - Brian Kienle | 1.00 |
| 1636 | 7/20/2025 | July 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1637 | 8/7/2025 | August 2025 Executive/Legislative Committee Meeting | 1.00 |

**Total Hours: 114.00**

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| Williams | Vickie L Grimm | 1189 | 4/28/2023 | NW District Mtg - BORs - BTA - HB126 | 1.00 |
| | | 1295 | 6/6/2023 | CAAO Business Meeting | 1.00 |
| | | 984 | 6/6/2023 | Generational Differences in the Workplace | 1.00 |
| | | 983 | 6/6/2023 | Weights & Measures | 1.00 |
| | | 986 | 6/7/2023 | IRS Rules: Fringe Benefits and Employee or Independent Contractor | 1.00 |
| | | 985 | 6/7/2023 | *Ohio Ethics Law | 1.00 |
| | | 989 | 6/7/2023 | Budget Commission | 1.00 |
| | | 990 | 6/7/2023 | Payroll | 1.00 |
| | | 988 | 6/7/2023 | Fraud in Government Case Study: Vinton County/Township | 1.50 |
| | | 987 | 6/7/2023 | Government Finance | 1.00 |
| | | 991 | 6/8/2023 | Components of Reassessment | 1.00 |
| | | 994 | 6/8/2023 | Certifying Levies Replacement Renewal Emergency and Qualifying | 1.00 |
| | | 993 | 6/8/2023 | 10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors | 1.00 |
| | | 992 | 6/8/2023 | Informal Reviews and BORs using Technology | 1.00 |
| | | 1205 | 7/28/2023 | NW District Mtg - Four Flags fo Freedom, Legislative Update | 1.00 |
| | | 1208 | 8/25/2023 | NW District Mtg - LogistiQ Update, Coach Legando, Prepration of Value Abstracts, Legislative Update | 1.50 |
| | | 1102 | 11/15/2023 | Solar and Wind Tax Issues | 1.00 |
| | | 1104 | 11/15/2023 | Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase | 1.00 |
| | | 1105 | 11/15/2023 | BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents | 1.00 |
| | | 1103 | 11/15/2023 | Ohio Department of Natural Resources Update, Jeremy Scherf | 0.75 |
| | | 1101 | 11/15/2023 | Ohio Dept. of Taxation Update | 1.25 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

| | | | |
|---|---|---|---:|
| 1100 | 11/15/2023 | Nurturing Mental Health | 1.00 |
| 1106 | 11/16/2023 | Auditor of State Bulletins, Common Citations, Finding Info on the OCS | 1.00 |
| 1107 | 11/16/2023 | ODJFS: Unemployment Fraud | 1.00 |
| 1110 | 11/16/2023 | Dealing with Difficult Employees | 1.00 |
| 1109 | 11/16/2023 | Cyber Security, CORSA Security | 0.75 |
| 1108 | 11/16/2023 | OPERS: Reporting and Other Items of Importance | 1.00 |
| 1111 | 11/17/2023 | Legislative Update | 1.00 |
| 1483 | 11/2/2024 | Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace | 1.00 |
| 1488 | 11/13/2024 | XSoft: Modern Tax and CAMA Solution That Works for You | 1.00 |
| 1491 | 11/13/2024 | Ohio Department of Taxation Update | 1.00 |
| 1490 | 11/13/2024 | Tax Abatement and Exemptions | 1.00 |
| 1482 | 11/13/2024 | Keynote: Smash the Box | 1.00 |
| 1492 | 11/13/2024 | School Funding Update | 1.00 |
| 1493 | 11/14/2024 | Fiscal Odds and Ends | 1.00 |
| 1494 | 11/14/2024 | Auditor's Role in Disasters | 1.00 |
| 1495 | 11/14/2024 | The Lasso Way | 1.00 |
| 1496 | 11/14/2024 | Legislative Panel Property Tax Reform | 1.00 |
| 1497 | 11/14/2024 | Auditor's Role in Issuing Debt Including 10 Mill Limitation | 1.00 |
| 1498 | 11/15/2024 | Board of Revision BOR School Filing | 1.00 |
| 1625 | 6/4/2025 | Auditor Breakout Sessions | 1.00 |
| 1624 | 6/4/2025 | Enhancing Appraisal Intelligence with AI - John Valente | 2.00 |
| 1623 | 6/4/2025 | Electronic DTE 100 Panel Discussion | 2.00 |
| 1622 | 6/4/2025 | Keynote: Tom Nichols, Dayton Dragons | 1.00 |
| 1630 | 6/5/2025 | Auditor Breakout Session - Legislation and Budget | 0.75 |
| 1629 | 6/5/2025 | The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey | 1.00 |
| 1628 | 6/5/2025 | Improving Throughput Using AI - Glenn Plunkett | 1.00 |
| 1627 | 6/5/2025 | Budget Update and Business Meeting | 1.00 |
| 1626 | 6/5/2025 | Ransomeware and Cybersecurity Panel | 2.00 |
| 1561 | 7/25/2025 | NW District Meeting - Farm Science Review and Legislative Update | 1.50 |
| 1650 | 8/22/2025 | NW District Meeting - Sen. Rob McColley and Property Tax Reform Working Group Update | 1.50 |

**Total Hours: 55.50**

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---:|
| Wood | Matthew R. Oestreich | 1099 | 3/24/2023 | NW District Meeting - Courthouse K9 Unit Demonstration | 1.00 |
| | | 1097 | 4/26/2023 | CAAO Legislative Day | 5.50 |
| | | 1189 | 4/28/2023 | NW District Mtg - BORs - BTA - HB126 | 1.00 |
| | | 1194 | 5/19/2023 | *NW District Mtg - Ethics Commission Susan Willeke | 1.00 |
| | | 1295 | 6/6/2023 | CAAO Business Meeting | 1.00 |
| | | 984 | 6/6/2023 | Generational Differences in the Workplace | 1.00 |
| | | 983 | 6/6/2023 | Weights & Measures | 1.00 |
| | | 986 | 6/7/2023 | IRS Rules: Fringe Benefits and Employee or Independent Contractor | 1.00 |
| | | 985 | 6/7/2023 | *Ohio Ethics Law | 1.00 |
| | | 989 | 6/7/2023 | Budget Commission | 1.00 |
| | | 990 | 6/7/2023 | Payroll | 1.00 |
| | | 987 | 6/7/2023 | Government Finance | 1.00 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

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|---|---|---|---|
| 988 | 6/7/2023 | Fraud in Government Case Study: Vinton County/Township | 1.50 |
| 991 | 6/8/2023 | Components of Reassessment | 1.00 |
| 992 | 6/8/2023 | Informal Reviews and BORs using Technology | 1.00 |
| 993 | 6/8/2023 | 10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors | 1.00 |
| 994 | 6/8/2023 | Certifying Levies Replacement Renewal Emergency and Qualifying | 1.00 |
| 995 | 6/8/2023 | Homestead Owner Occupancy and How to Spread the Word | 0.50 |
| 996 | 6/8/2023 | CAUV & Certified Forestry | 0.50 |
| 997 | 6/8/2023 | Breakout Sessions | 0.75 |
| 1281 | 7/6/2023 | July Executive/Legislative Committee Meeting | 1.00 |
| 1205 | 7/28/2023 | NW District Mtg - Four Flags fo Freedom, Legislative Update | 1.00 |
| 1208 | 8/25/2023 | NW District Mtg - LogistiQ Update, Coach Legando, Prepration of Value Abstracts, Legislative Update | 1.50 |
| 1197 | 10/27/2023 | NW District Mtg - Artificial Intelligence | 1.00 |
| 1102 | 11/15/2023 | Solar and Wind Tax Issues | 1.00 |
| 1105 | 11/15/2023 | BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents | 1.00 |
| 1104 | 11/15/2023 | Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase | 1.00 |
| 1100 | 11/15/2023 | Nurturing Mental Health | 1.00 |
| 1101 | 11/15/2023 | Ohio Dept. of Taxation Update | 1.25 |
| 1103 | 11/15/2023 | Ohio Department of Natural Resources Update, Jeremy Scherf | 0.75 |
| 1107 | 11/16/2023 | ODJFS: Unemployment Fraud | 1.00 |
| 1106 | 11/16/2023 | Auditor of State Bulletins, Common Citations, Finding Info on the OCS | 1.00 |
| 1110 | 11/16/2023 | Dealing with Difficult Employees | 1.00 |
| 1108 | 11/16/2023 | OPERS: Reporting and Other Items of Importance | 1.00 |
| 1109 | 11/16/2023 | Cyber Security, CORSA Security | 0.75 |
| 1111 | 11/17/2023 | Legislative Update | 1.00 |
| 1114 | 11/17/2023 | Breakout Sessions Medium | 1.00 |
| 1297 | 1/4/2024 | January Executive and Legislative Committee Meeting 2024 | 1.00 |
| 1298 | 2/2/2024 | February 2024 Executive/Legislative Committee | 1.00 |
| 1450 | 2/24/2024 | NW District Meeting: Solar Eclipse | 1.00 |
| 1299 | 3/7/2024 | March 2024 Executive/Legislative Committee | 1.00 |
| 1333 | 3/22/2024 | NW District Meeting - Budget Commission | 1.00 |
| 1331 | 4/26/2024 | NW District Meeting - Toledo Metroparks Update, Port Authority Update and Legislative Report | 1.50 |
| 1359 | 6/5/2024 | Keynote: Inspiration Laced With Grit and Grace | 1.00 |
| 1357 | 6/5/2024 | Auditor Sales: Streamlining the Process | 0.50 |
| 1356 | 6/5/2024 | County Breakout Sessions | 1.00 |
| 1358 | 6/5/2024 | Conveyance Issues | 0.50 |
| 1354 | 6/5/2024 | Reval and Tri 101: Ways to Partner, Deadlines, Best Practices | 1.00 |
| 1355 | 6/5/2024 | Division of Tax Equalization Update | 0.25 |
| 1448 | 7/11/2024 | July Executive/Legislative Committee Meeting | 1.00 |
| 1435 | 7/26/2024 | NW District Meeting - MVP Dairy Presentation & Tour | 1.00 |
| 1420 | 8/23/2024 | NW District Meeting - Flying Horse Farms | 1.00 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

| | | | |
|---|---|---|---|
| 1419 | 9/4/2024 | September Executive/Legislative Committee Meeting | 1.00 |
| 1421 | 9/20/2024 | NW District Meeting - Ottawa County Improvement, Twin Oast Overview | 1.00 |
| 1431 | 10/3/2024 | October Executive/Legislative Committee Meeting | 1.00 |
| 1436 | 10/25/2024 | NW District Meeting: Wilson Football Factory, Cyber Security and Fraud Prevention | 1.50 |
| 1483 | 11/2/2024 | Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace | 1.00 |
| 1484 | 11/13/2024 | Vision: The Opportunities & Challenges of Informal Hearings | 1.00 |
| 1490 | 11/13/2024 | Tax Abatement and Exemptions | 1.00 |
| 1491 | 11/13/2024 | Ohio Department of Taxation Update | 1.00 |
| 1482 | 11/13/2024 | Keynote: Smash the Box | 1.00 |
| 1492 | 11/13/2024 | School Funding Update | 1.00 |
| 1493 | 11/14/2024 | Fiscal Odds and Ends | 1.00 |
| 1494 | 11/14/2024 | Auditor's Role in Disasters | 1.00 |
| 1497 | 11/14/2024 | Auditor's Role in Issuing Debt Including 10 Mill Limitation | 1.00 |
| 1496 | 11/14/2024 | Legislative Panel Property Tax Reform | 1.00 |
| 1498 | 11/15/2024 | Board of Revision BOR School Filing | 1.00 |
| 1499 | 1/9/2025 | January 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1524 | 2/6/2025 | February 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1565 | 2/21/2025 | SW District Meeting - Property Tax Media Briefing | 1.50 |
| 1560 | 2/28/2025 | NW District Meeting - Cybersecurity, Ransomware, Legislative Update | 2.00 |
| 1525 | 3/5/2025 | March 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1582 | 4/25/2025 | NW District Meeting - Hayes Presidential Museum, Library Renovatoin, Legislative Update | 1.25 |
| 1619 | 5/14/2025 | NW District Meeting - Property Tax Media Briefing | 1.50 |
| 1622 | 6/4/2025 | Keynote: Tom Nichols, Dayton Dragons | 1.00 |
| 1623 | 6/4/2025 | Electronic DTE 100 Panel Discussion | 2.00 |
| 1625 | 6/4/2025 | Auditor Breakout Sessions | 1.00 |
| 1624 | 6/4/2025 | Enhancing Appraisal Intelligence with AI - John Valente | 2.00 |
| 1626 | 6/5/2025 | Ransomeware and Cybersecurity Panel | 2.00 |
| 1627 | 6/5/2025 | Budget Update and Business Meeting | 1.00 |
| 1628 | 6/5/2025 | Improving Throughput Using AI - Glenn Plunkett | 1.00 |
| 1629 | 6/5/2025 | The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey | 1.00 |
| 1630 | 6/5/2025 | Auditor Breakout Session - Legislation and Budget | 0.75 |
| 1561 | 7/25/2025 | NW District Meeting - Farm Science Review and Legislative Update | 1.50 |
| 1650 | 8/22/2025 | NW District Meeting - Sen. Rob McColley and Property Tax Reform Working Group Update | 1.50 |

**Total Hours: 94.25**

| County | Auditor | Course # | Date | Course Title | Hours |
|---|---|---|---|---|---|
| Wyandot | George W. Kitzler | 1099 | 3/24/2023 | NW District Meeting - Courthouse K9 Unit Demonstration | 1.00 |
| | | 982 | 4/5/2023 | New Auditor/Mentor Education Day | 8.00 |
| | | 1278 | 4/6/2023 | April Executive/Legislative Committee | 1.00 |

*\* Denotes courses that qualify for the Ethics and Substance Abuse requirements\*\* Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| | | | |
|---|---|---|---|
| 1097 | 4/26/2023 | CAAO Legislative Day | 5.50 |
| 1189 | 4/28/2023 | NW District Mtg - BORs - BTA - HB126 | 1.00 |
| 1194 | 5/19/2023 | *NW District Mtg - Ethics Commission Susan Willeke | 1.00 |
| 1295 | 6/6/2023 | CAAO Business Meeting | 1.00 |
| 983 | 6/6/2023 | Weights & Measures | 1.00 |
| 984 | 6/6/2023 | Generational Differences in the Workplace | 1.00 |
| 986 | 6/7/2023 | IRS Rules: Fringe Benefits and Employee or Independent Contractor | 1.00 |
| 985 | 6/7/2023 | *Ohio Ethics Law | 1.00 |
| 989 | 6/7/2023 | Budget Commission | 1.00 |
| 990 | 6/7/2023 | Payroll | 1.00 |
| 988 | 6/7/2023 | Fraud in Government Case Study: Vinton County/Township | 1.50 |
| 987 | 6/7/2023 | Government Finance | 1.00 |
| 991 | 6/8/2023 | Components of Reassessment | 1.00 |
| 997 | 6/8/2023 | Breakout Sessions | 0.75 |
| 995 | 6/8/2023 | Homestead Owner Occupancy and How to Spread the Word | 0.50 |
| 994 | 6/8/2023 | Certifying Levies Replacement Renewal Emergency and Qualifying | 1.00 |
| 993 | 6/8/2023 | 10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors | 1.00 |
| 992 | 6/8/2023 | Informal Reviews and BORs using Technology | 1.00 |
| 998 | 6/9/2023 | Legislative Update | 1.00 |
| 999 | 6/9/2023 | *Substance Abuse & Mental Health in the Legal Profession | 1.00 |
| 1281 | 7/6/2023 | July Executive/Legislative Committee Meeting | 1.00 |
| 1205 | 7/28/2023 | NW District Mtg - Four Flags fo Freedom, Legislative Update | 1.00 |
| 1293 | 8/3/2023 | August Executive/Legislative Committee | 1.00 |
| 1213 | 8/24/2023 | Vision 2023: Transforming Ohio Through Technology | 3.00 |
| 1208 | 8/25/2023 | NW District Mtg - LogistiQ Update, Coach Legando, Prepration of Value Abstracts, Legislative Update | 1.50 |
| 1296 | 9/7/2023 | September CAAO Executive/Legislative Committee Meeting | 1.00 |
| 1095 | 9/19/2023 | AGA Central Ohio 2023 Professional Development Training Fall Event | 16.00 |
| 1260 | 9/22/2023 | NW District Mtg - Partnership with Regional Planning, Legislative Update | 1.00 |
| 1294 | 10/5/2023 | October Executive/Legislative Committee | 1.00 |
| 1197 | 10/27/2023 | NW District Mtg - Artificial Intelligence | 1.00 |
| 1102 | 11/15/2023 | Solar and Wind Tax Issues | 1.00 |
| 1104 | 11/15/2023 | Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase | 1.00 |
| 1105 | 11/15/2023 | BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents | 1.00 |
| 1100 | 11/15/2023 | Nurturing Mental Health | 1.00 |
| 1103 | 11/15/2023 | Ohio Department of Natural Resources Update, Jeremy Scherf | 0.75 |
| 1101 | 11/15/2023 | Ohio Dept. of Taxation Update | 1.25 |
| 1107 | 11/16/2023 | ODJFS: Unemployment Fraud | 1.00 |
| 1106 | 11/16/2023 | Auditor of State Bulletins, Common Citations, Finding Info on the OCS | 1.00 |

*Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements*

# Ohio County Auditor Continuing Education Status Report

| 1110 | 11/16/2023 | Dealing with Difficult Employees | 1.00 |
|---|---|---|---|
| 1109 | 11/16/2023 | Cyber Security, CORSA Security | 0.75 |
| 1108 | 11/16/2023 | OPERS: Reporting and Other Items of Importance | 1.00 |
| 1111 | 11/17/2023 | Legislative Update | 1.00 |
| 1112 | 11/17/2023 | **County Government Records | 1.00 |
| 1113 | 11/17/2023 | Breakout Sessions Small | 1.00 |
| 1297 | 1/4/2024 | January Executive and Legislative Committee Meeting 2024 | 1.00 |
| 1298 | 2/2/2024 | February 2024 Executive/Legislative Committee | 1.00 |
| 1201 | 2/7/2024 | CAAO Leadership Summit | 5.75 |
| 1450 | 2/24/2024 | NW District Meeting: Solar Eclipse | 1.00 |
| 1299 | 3/7/2024 | March 2024 Executive/Legislative Committee | 1.00 |
| 1333 | 3/22/2024 | NW District Meeting - Budget Commission | 1.00 |
| 1334 | 4/4/2024 | April 2024 Executive/Legislative Committee | 1.00 |
| 1331 | 4/26/2024 | NW District Meeting - Toledo Metroparks Update, Port Authority Update and Legislative Report | 1.50 |
| 1316 | 5/1/2024 | Securing Our Cities: Preventing MFA Bypass Attacks and Financial Cyber Fraud | 1.00 |
| 1335 | 5/2/2024 | May 2024 Executive/Legislative Committee | 1.00 |
| 1353 | 6/5/2024 | AI for Real Estate and General Auditor Duties | 0.75 |
| 1357 | 6/5/2024 | Auditor Sales: Streamlining the Process | 0.50 |
| 1359 | 6/5/2024 | Keynote: Inspiration Laced With Grit and Grace | 1.00 |
| 1355 | 6/5/2024 | Division of Tax Equalization Update | 0.25 |
| 1354 | 6/5/2024 | Reval and Tri 101: Ways to Partner, Deadlines, Best Practices | 1.00 |
| 1358 | 6/5/2024 | Conveyance Issues | 0.50 |
| 1356 | 6/5/2024 | County Breakout Sessions | 1.00 |
| 1351 | 6/6/2024 | Indirect Cost Presentation | 1.00 |
| 1352 | 6/6/2024 | GASB Update | 1.00 |
| 1350 | 6/6/2024 | School Funding Formulas | 1.00 |
| 1346 | 6/6/2024 | Breakout Session: Clark Schaefer Hackett | 1.00 |
| 1345 | 6/6/2024 | How to Run a Meeting | 1.00 |
| 1344 | 6/6/2024 | CAAO Business Meeting | 1.00 |
| 1343 | 6/7/2024 | Alice Training | 1.50 |
| 1342 | 6/7/2024 | Budget Commission | 1.50 |
| 1448 | 7/11/2024 | July Executive/Legislative Committee Meeting | 1.00 |
| 1435 | 7/26/2024 | NW District Meeting - MVP Dairy Presentation & Tour | 1.00 |
| 1418 | 8/1/2024 | August Executive/Legislative Committee Meeting | 1.00 |
| 1421 | 9/20/2024 | NW District Meeting - Ottawa County Improvement, Twin Oast Overview | 1.00 |
| 1434 | 9/27/2024 | 37th Ohio GFOA Annual Conference & Membership Meeting | 14.20 |
| 1431 | 10/3/2024 | October Executive/Legislative Committee Meeting | 1.00 |
| 1436 | 10/25/2024 | NW District Meeting: Wilson Football Factory, Cyber Security and Fraud Prevention | 1.50 |
| 1483 | 11/2/2024 | Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace | 1.00 |
| 1488 | 11/13/2024 | XSoft: Modern Tax and CAMA Solution That Works for You | 1.00 |
| 1491 | 11/13/2024 | Ohio Department of Taxation Update | 1.00 |
| 1490 | 11/13/2024 | Tax Abatement and Exemptions | 1.00 |
| 1482 | 11/13/2024 | Keynote: Smash the Box | 1.00 |
| 1492 | 11/13/2024 | School Funding Update | 1.00 |
| 1493 | 11/14/2024 | Fiscal Odds and Ends | 1.00 |
| 1494 | 11/14/2024 | Auditor's Role in Disasters | 1.00 |
| 1496 | 11/14/2024 | Legislative Panel Property Tax Reform | 1.00 |

* Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements

# *Ohio County Auditor Continuing Education Status Report*

| 1497 | 11/14/2024 | Auditor's Role in Issuing Debt Including 10 Mill Limitation | 1.00 |
|---|---|---|---|
| 1498 | 11/15/2024 | Board of Revision BOR School Filing | 1.00 |
| 1560 | 2/28/2025 | NW District Meeting - Cybersecurity, Ransomware, Legislative Update | 2.00 |
| 1525 | 3/5/2025 | March 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1582 | 4/25/2025 | NW District Meeting - Hayes Presidential Museum, Library Renovatoin, Legislative Update | 1.25 |
| 1597 | 5/7/2025 | CAAO Legislative Day | 4.00 |
| 1619 | 5/14/2025 | NW District Meeting - Property Tax Media Briefing | 1.50 |
| 1622 | 6/4/2025 | Keynote: Tom Nichols, Dayton Dragons | 1.00 |
| 1624 | 6/4/2025 | Enhancing Appraisal Intelligence with AI - John Valente | 2.00 |
| 1623 | 6/4/2025 | Electronic DTE 100 Panel Discussion | 2.00 |
| 1625 | 6/4/2025 | Auditor Breakout Sessions | 1.00 |
| 1630 | 6/5/2025 | Auditor Breakout Session - Legislation and Budget | 0.75 |
| 1629 | 6/5/2025 | The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey | 1.00 |
| 1628 | 6/5/2025 | Improving Throughput Using AI - Glenn Plunkett | 1.00 |
| 1627 | 6/5/2025 | Budget Update and Business Meeting | 1.00 |
| 1626 | 6/5/2025 | Ransomeware and Cybersecurity Panel | 2.00 |
| 1632 | 6/6/2025 | Practical AI for the Public Sector - Tyler Masterson | 1.00 |
| 1631 | 6/6/2025 | Leveraging AI for Property Appraisal - Jonah Chen | 1.00 |
| 1635 | 6/6/2025 | Pioneering Efficiency: Geospatial Strategies in Ohio Governance - Tim Lacy | 1.00 |
| 1561 | 7/25/2025 | NW District Meeting - Farm Science Review and Legislative Update | 1.50 |
| 1637 | 8/7/2025 | August 2025 Executive/Legislative Committee Meeting | 1.00 |
| 1650 | 8/22/2025 | NW District Meeting - Sen. Rob McColley and Property Tax Reform Working Group Update | 1.50 |

**Total Hours: 164.95**

*\* Denotes courses that qualify for the Ethics and Substance Abuse requirements\*\* Denotes courses that qualify for the Public Records requirements*