G			70.	G WW	
County	Auditor	Course #	<u>Date</u>	Course Title	Hours
Adams	David Gifford	1098	3/17/2023	SW District Mtg - HB140 Ballot Language and Uniformity and Legislative Update	1.50
		1278	4/6/2023	April Executive/Legislative Committee	1.00
		1097	4/26/2023	CAAO Legislative Day	5.50
		983	6/6/2023	Weights & Measures	1.00
		984	6/6/2023	Generational Differences in the Workplace	1.00
		1295	6/6/2023	CAAO Business Meeting	1.00
		985	6/7/2023	*Ohio Ethics Law	1.00
		986	6/7/2023	IRS Rules: Fringe Benefits and Employee or Independent Contractor	1.00
		987	6/7/2023	Government Finance	1.00
		988	6/7/2023	Fraud in Government Case Study: Vinton County/Township	1.50
		989	6/7/2023	Budget Commission	1.00
		990	6/7/2023	Payroll	1.00
		991	6/8/2023	Components of Reassessment	1.00
		992	6/8/2023	Informal Reviews and BORs using Technology	1.00
		993	6/8/2023	10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors	1.00
		994	6/8/2023	Certifying Levies Replacement Renewal Emergency and Qualifying	1.00
		995	6/8/2023	Homestead Owner Occupancy and How to Spread the Word	0.50
		996	6/8/2023	CAUV & Certified Forestry	0.50
		997	6/8/2023	Breakout Sessions	0.75
		998	6/9/2023	Legislative Update	1.00
		999	6/9/2023	*Substance Abuse & Mental Health in the Legal Profession	1.00
		1281	7/6/2023	July Executive/Legislative Committee Meeting	1.00
		1203	9/22/2023	SW District Mtg - LIHTC Update, Sen. Terry Johnson, County Abstracts	2.00
		1294	10/5/2023	October Executive/Legislative Committee	1.00
		1104	11/15/2023	Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase	1.00
		1105	11/15/2023	BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents	1.00
		1102	11/15/2023	Solar and Wind Tax Issues	1.00
		1100	11/15/2023	Nurturing Mental Health	1.00
		1101	11/15/2023	Ohio Dept. of Taxation Update	1.25
		1103	11/15/2023	Ohio Department of Natural Resources Update, Jeremy Scherf	0.75
		1107	11/16/2023	ODJFS: Unemployment Fraud	1.00
		1106	11/16/2023	Auditor of State Bulletins, Common Citations, Finding Info on the OCS	1.00
		1110	11/16/2023	Dealing with Difficult Employees	1.00
		1108	11/16/2023	OPERS: Reporting and Other Items of Importance	1.00
		1109	11/16/2023	Cyber Security, CORSA Security	0.75
		1111	11/17/2023	Legislative Update	1.00
		1113	11/17/2023	Breakout Sessions Small	1.00
		1112	11/17/2023	**County Government Records	1.00
		1299	3/7/2024	March 2024 Executive/Legislative Committee	1.00

^{*} Denotes courses that qualify for the Ethics and Substance Abuse requirements ** Denotes courses that qualify for the Public Records requirements

1313	3/15/2024	SW District Meeting - Real Estate Assessment	2.00
		Fund, Special Assessments, Legislative Update	
1335	5/2/2024	May 2024 Executive/Legislative Committee	1.00
1353	6/5/2024	AI for Real Estate and General Auditor Duties	0.75
1354	6/5/2024	Reval and Tri 101: Ways to Partner, Deadlines,	1.00
		Best Practices	
1355	6/5/2024	Division of Tax Equalization Update	0.25
1356	6/5/2024	County Breakout Sessions	1.00
1358	6/5/2024	Conveyance Issues	0.50
1359	6/5/2024	Keynote: Inspiration Laced With Grit and Grace	1.00
1357	6/5/2024	Auditor Sales: Streamlining the Process	0.50
1351	6/6/2024	Indirect Cost Presentation	1.00
1352	6/6/2024	GASB Update	1.00
1345	6/6/2024	How to Run a Meeting	1.00
1349	6/6/2024	Breakout Session: Software Solutions	1.00
1350	6/6/2024	School Funding Formulas	1.00
1344	6/6/2024	CAAO Business Meeting	1.00
1343	6/7/2024	Alice Training	1.50
1342	6/7/2024	Budget Commission	1.50
1418	8/1/2024	August Executive/Legislative Committee Meeting	1.00
1449	8/16/2024	SW District Meeting	1.00
1419	9/4/2024	September Executive/Legislative Committee	1.00
		Meeting	
1431	10/3/2024	October Executive/Legislative Committee Meeting	1.00
1432	10/16/2024	SW District Meeting	1.00
1483	11/2/2024	Expanding our Mindset: Minimizing Stress During	1.00
		Timesof Change in the Workplace	
1488	11/13/2024	XSoft: Modern Tax and CAMA Solution That	1.00
		Works for You	
1490	11/13/2024	Tax Abatement and Exemptions	1.00
1491	11/13/2024	Ohio Department of Taxation Update	1.00
1482	11/13/2024	Keynote: Smash the Box	1.00
1492	11/13/2024	School Funding Update	1.00
1493	11/14/2024	Fiscal Odds and Ends	1.00
1494	11/14/2024	Auditor's Role in Disasters	1.00
1495	11/14/2024	The Lasso Way	1.00
1496	11/14/2024	Legislative Panel Property Tax Reform	1.00
1497	11/14/2024	Auditor's Role in Issuing Debt Including 10 Mill	1.00
		Limitation	
1498	11/15/2024	Board of Revision BOR School Filing	1.00
1499	1/9/2025	January 2025 Executive/Legislative Committee	1.00
		Meeting	
1524	2/6/2025	February 2025 Executive/Legislative Committee	1.00
		Meeting	
1565	2/21/2025	SW District Meeting - Property Tax Media	1.50
		Briefing	
1525	3/5/2025	March 2025 Executive/Legislative Committee	1.00
		Meeting	
1621	4/25/2025	SW District Meeting - Farm Science Review	1.50
1597	5/7/2025	CAAO Legislative Day	4.00
1623	6/4/2025	Electronic DTE 100 Panel Discussion	2.00
1624	6/4/2025	Enhancing Appraisal Intelligence with AI - John	2.00
	- -	Valente	- *
1622	6/4/2025	Keynote: Tom Nichols, Dayton Dragons	1.00
1625	6/4/2025	Auditor Breakout Sessions	1.00
1630	6/5/2025	Auditor Breakout Session - Legislation and Budget	0.75
1626	6/5/2025	Ransomeware and Cybersecurity Panel	2.00
	-		

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6/5/2025

6/5/2025

1627

1628

Budget Update and Business Meeting

Improving Throughput Using AI - Glenn Plunkett

1.00

1.00

		1628	6/5/2025	Improving Throughput Using AI - Glenn Plunkett	1.00
		1629	6/5/2025	The Slow Leak: Outdated Systems ar Draining	1.00
				Your People and Budget - Grant Halsey	
		1631	6/6/2025	Leveraging AI for Property Appraisal - Jonah Chen	1.00
		1632	6/6/2025	Practical AI for the Public Sector - Tyler Masterson	1.00
		1635	6/6/2025	Pioneering Efficiency: Geospatial Strategies in Ohio Governance - Tim Lacy	1.00
		1636	7/20/2025	July 2025 Executive/Legislative Committee Meeting	1.00
		1637	8/7/2025	August 2025 Executive/Legislative Committee Meeting	1.00
				Total Hours:	104.75
County	Auditor	Course #	<u>Date</u>	Course Title	<u>Hours</u>
Allen	Rachael S. Gilroy	1063	4/26/2023	Ohio Land Bank Association Legislative Agenda	1.00
Tillell	Rachael B. Gilloy	1064	4/26/2023	County Government in Ohio	1.00
		1065	4/26/2023	Financial Best Practices of Land Banks	1.00
		1066	4/26/2023	Land Bank 101	1.00
		1067	4/26/2023	Managing Your Land Bank	1.00
		1068	4/26/2023	Making Rural Land Banks Work	1.00
		1069	4/26/2023	Land Bank Opportunities to Build Back after Disasters	1.00
		1189	4/28/2023	NW District Mtg - BORs - BTA - HB126	1.00
		1050	5/8/2023	Enterprise ERP General Session	1.00
		1051	5/8/2023	All the Single Lines-AP Invoice Imports	1.00
		1052	5/8/2023	1099 Manager-Tackling Tax Season with Ease	1.00
		1053	5/8/2023	All Aboard for Better Employee Onboarding Training	1.00
		1054	5/9/2023	CAVU eLicense Interface Module Overview	1.00
		1055	5/9/2023	Benefit Enrollment Campaigns and More	1.00
		1056	5/9/2023	RAM: Realization, Assessment, and Motivation	1.00
		1057	5/9/2023	Employee Training: From Waitlist to Class List and Beyond	1.00
		1000	5/10/2023	Enterprise Service Requests Roundtable	1.00
		1048	5/10/2023	Accrual Payroll Buyouts, Let's Explore Your	1.00
		1040		Options!	1.00
		1049	5/10/2023	Accounts Overview: Balances, Debis, and Credits, Oh My!	1.00
		1194	5/19/2023	*NW District Mtg - Ethics Commission Susan Willeke	1.00
		1295	6/6/2023	CAAO Business Meeting	1.00
		983	6/6/2023	Weights & Measures	1.00
		984	6/6/2023	Generational Differences in the Workplace	1.00
		986	6/7/2023	IRS Rules: Fringe Benefits and Employee or Independent Contractor	1.00
		985	6/7/2023	*Ohio Ethics Law	1.00
		989	6/7/2023	Budget Commission	1.00
		990	6/7/2023	Payroll	1.00
		987	6/7/2023	Government Finance	1.00
		988	6/7/2023	Fraud in Government Case Study: Vinton	1.50
		001	(10/2022	County/Township	1.00
		991 992	6/8/2023 6/8/2023	Components of Reassessment Informal Reviews and BORs using Technology	1.00 1.00

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004	(/0/2022	C. d'C'. I. a'. D. la	1.00
994	6/8/2023	Certifying Levies Replacement Renewal	1.00
995	6/8/2023	Emergency and Qualifying Homestead Owner Occupancy and How to Spread	0.50
<i>)) 3</i>	0/8/2023	the Word	0.50
996	6/8/2023	CAUV & Certified Forestry	0.50
997	6/8/2023	Breakout Sessions	0.75
998	6/9/2023	Legislative Update	1.00
999	6/9/2023	*Substance Abuse & Mental Health in the Legal	1.00
	0/ // 2023	Profession	1.00
1365	9/21/2023	Notary Public Commission	3.00
1366	3/25/2024	*Ohio Ethics Laws	1.50
1357	6/5/2024	Auditor Sales: Streamlining the Process	0.50
1359	6/5/2024	Keynote: Inspiration Laced With Grit and Grace	1.00
1356	6/5/2024	County Breakout Sessions	1.00
1358	6/5/2024	Conveyance Issues	0.50
1355	6/5/2024	Division of Tax Equalization Update	0.25
1354	6/5/2024	Reval and Tri 101: Ways to Partner, Deadlines,	1.00
100.	0.0.2021	Best Practices	1.00
1353	6/5/2024	AI for Real Estate and General Auditor Duties	0.75
1352	6/6/2024	GASB Update	1.00
1351	6/6/2024	Indirect Cost Presentation	1.00
1435	7/26/2024	NW District Meeting - MVP Dairy Presentation &	1.00
1.55	,,20,2021	Tour	1.00
1564	9/4/2024	How to Manage the Corrective Action Process to	2.00
		Avoid Claims and Social Media	
1436	10/25/2024	NW District Meeting: Wilson Football Factory,	1.50
		Cyber Security and Fraud Prevention	
1499	1/9/2025	January 2025 Executive/Legislative Committee	1.00
		Meeting	
1560	2/28/2025	NW District Meeting - Cybersecurity,	2.00
		Ransomware, Legislative Update	
1568	3/27/2025	2025 Local Government Officials Conference	5.25
1559	3/28/2025	*NW District Meeting - Substance Abuse	1.00
1526	4/3/2025	April 2025 Executive/Legislative Committee	1.00
		Meeting	
1566	4/24/2025	2025 Ohio Land Bank Association Conference	5.25
1582	4/25/2025	NW District Meeting - Hayes Presidential	1.25
		Museum, Library Renovatoin, Legislative Update	
1600	5/14/2025	Tyler Technologies Connect Conference	12.00
1627	6/5/2025	Budget Update and Business Meeting	1.00
1626	6/5/2025	Ransomeware and Cybersecurity Panel	2.00
1636	7/20/2025	July 2025 Executive/Legislative Committee	1.00
		Meeting	
1561	7/25/2025	NW District Meeting - Farm Science Review and	1.50
		Legislative Update	
1650	8/22/2025	NW District Meeting - Sen. Rob McColley and	1.50
		Property Tax Reform Working Group Update	
1648	8/28/2025	CyberOhio Monthly Webinar - Understanding	1.00
		Ohio's New Cyber Law for Local Governments	
		Total Hours:	89.00

County Auditor Course # **Date Course Title Hours** Cindy Funk Generational Differences in the Workplace Ashland 984 6/6/2023 1.00 983 6/6/2023 Weights & Measures 1.00 1295 6/6/2023 CAAO Business Meeting 1.00 986 6/7/2023 IRS Rules: Fringe Benefits and Employee or 1.00 Independent Contractor

^{*} Denotes courses that qualify for the Ethics and Substance Abuse requirements ** Denotes courses that qualify for the Public Records requirements

985	6/7/2023	*Ohio Ethics Law	1.00
990	6/7/2023	Payroll	1.00
989	6/7/2023	Budget Commission	1.00
988	6/7/2023	Fraud in Government Case Study: Vinton	1.50
		County/Township	
987	6/7/2023	Government Finance	1.00
991	6/8/2023	Components of Reassessment	1.00
997	6/8/2023	Breakout Sessions	0.75
996	6/8/2023	CAUV & Certified Forestry	0.50
995	6/8/2023	Homestead Owner Occupancy and How to Spread	0.50
994	6/8/2023	the Word Certifying Levies Replacement Renewal	1.00
		Emergency and Qualifying	
992	6/8/2023	Informal Reviews and BORs using Technology	1.00
993	6/8/2023	10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors	1.00
1281	7/6/2023	July Executive/Legislative Committee Meeting	1.00
1293	8/3/2023	August Executive/Legislative Committee	1.00
1096	9/8/2023	NE District Meeting - McKinley Monument	1.50
1100	11/15/2023	Nurturing Mental Health	1.00
1103	11/15/2023	Ohio Department of Natural Resources Update,	0.75
		Jeremy Scherf	
1101	11/15/2023	Ohio Dept. of Taxation Update	1.25
1102	11/15/2023	Solar and Wind Tax Issues	1.00
1105	11/15/2023	BORBTA: Preparing Appraisal Reports,	1.00
		Defending Values, Analysis of Complainants	
		Documents	
1104	11/15/2023	Basics to Detail Explanation: Reduction Factors	1.00
		and Real Estate Value Increase	
1107	11/16/2023	ODJFS: Unemployment Fraud	1.00
1106	11/16/2023	Auditor of State Bulletins, Common Citations,	1.00
		Finding Info on the OCS	
1110	11/16/2023	Dealing with Difficult Employees	1.00
1109	11/16/2023	Cyber Security, CORSA Security	0.75
1108	11/16/2023	OPERS: Reporting and Other Items of Importance	1.00
1111	11/17/2023	Legislative Update	1.00
1297	1/4/2024	January Executive and Legislative Committee Meeting 2024	1.00
1298	2/2/2024	February 2024 Executive/Legislative Committee	1.00
1299	3/7/2024	March 2024 Executive/Legislative Committee	1.00
1333	3/22/2024	NW District Meeting - Budget Commission	1.00
1334	4/4/2024	April 2024 Executive/Legislative Committee	1.00
1465	5/3/2024	NE District Meeting - Using GIS for Reval Roll	2.00
		Out, DTE Update, Legislative Update	
1353	6/5/2024	AI for Real Estate and General Auditor Duties	0.75
1356	6/5/2024	County Breakout Sessions	1.00
1358	6/5/2024	Conveyance Issues	0.50
1354	6/5/2024	Reval and Tri 101: Ways to Partner, Deadlines, Best Practices	1.00
1355	6/5/2024	Division of Tax Equalization Update	0.25
1359	6/5/2024	Keynote: Inspiration Laced With Grit and Grace	1.00
1357	6/5/2024	Auditor Sales: Streamlining the Process	0.50
1351	6/6/2024	Indirect Cost Presentation	1.00
1352	6/6/2024	GASB Update	1.00
1350	6/6/2024	School Funding Formulas	1.00
1345	6/6/2024	How to Run a Meeting	1.00
1344	6/6/2024	CAAO Business Meeting	1.00

^{*} Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements

1343	6/7/2024	Alice Training	1.50
1342	6/7/2024	Budget Commission	1.50
1418	8/1/2024	August Executive/Legislative Committee Meeting	1.00
1431	10/3/2024	October Executive/Legislative Committee Meeting	1.00
1483	11/2/2024	Expanding our Mindset: Minimizing Stress During	1.00
		Timesof Change in the Workplace	
1489	11/13/2024	ISSG: Things to Do Between Abstract and	1.00
		Rollover	
1491	11/13/2024	Ohio Department of Taxation Update	1.00
1490	11/13/2024	Tax Abatement and Exemptions	1.00
1482	11/13/2024	Keynote: Smash the Box	1.00
1492	11/13/2024	School Funding Update	1.00
1493	11/14/2024	Fiscal Odds and Ends	1.00
1495	11/14/2024	The Lasso Way	1.00
1494	11/14/2024	Auditor's Role in Disasters	1.00
1497	11/14/2024	Auditor's Role in Issuing Debt Including 10 Mill	1.00
		Limitation	
1496	11/14/2024	Legislative Panel Property Tax Reform	1.00
1498	11/15/2024	Board of Revision BOR School Filing	1.00
1605	2/5/2025	**Sunshine Laws Training	3.25
1562	4/4/2025	NE District Meeting - Property Tax Media	1.50
		Briefing	
1636	7/20/2025	July 2025 Executive/Legislative Committee	1.00
		Meeting	
		TF 4 1 TT	70.05

1	Fotal Hours:	70.25

County Auditor Course # Date Course Title Hours Ashtabula Scott Yamomoto David Thomas 1098 3/17/2023 SW District Mtg - HB140 Ballot Language and Uniformity and Legislative Update 1.50 1075 3/28/2023 Day 1 Local Government Official Conference 6.00 969 3/29/2023 *Local Government Officials Conference 11.00 982 4/5/2023 New Auditor/Mentor Education Day 8.00 1278 4/6/2023 April Executive/Legislative Committee 1.00 1097 4/26/2023 CAAO Legislative Day 5.50 1189 4/28/2023 NW District Mtg - BORs - BTA - HB126 1.00 1295 6/6/2023 CAAO Business Meeting 1.00 983 6/6/2023 Weights & Measures 1.00 100 984 6/6/2023 Generational Differences in the Workplace 1.00 100 986 6/7/2023 *SR lales: Fringe Benefits and Employee or 1.00 100 989 6/7/2023 Budget Commission 1.00 100
Thomas
1075 3/28/2023 Day 1 Local Government Official Conference 6.00 969 3/29/2023 *Local Government Officials Conference 11.00 982 4/5/2023 New Auditor/Mentor Education Day 8.00 1278 4/6/2023 April Executive/Legislative Committee 1.00 1097 4/26/2023 CAAO Legislative Day 5.50 1189 4/28/2023 NW District Mtg - BORs - BTA - HB126 1.00 1295 6/6/2023 CAAO Business Meeting 1.00 983 6/6/2023 Weights & Measures 1.00 984 6/6/2023 Generational Differences in the Workplace 1.00 986 6/7/2023 IRS Rules: Fringe Benefits and Employee or 1.00 108 1.00 109 1.00 109 1.00 109 1.00 109 1.00 109 1.00 109 1.00 109 1.00 109 1.00 109 1.00 109 1.00 109 1.00 109 1.00 109 1.00 109 1.00 109 1.00 109 1.00 109 1.00 109 1.00 109 1.00 100 1.00 100 1.00 100 1.00 100 1.00 100 1.00 100 1.00 100 1.00 100 1.00 100 1.00 100 1.00 100 1.00 100 1.00 100 1.00 100 1.00 100 1.00 100 1.00 100 1.00 100 1.00 100 1.00 100 1.00 100 1.00 100 1.00 100 1.00 100 1.00 100 1.00 100 1.00 100 1.00 100 1.00 100 1.00 100 1.00 100 1.00 100 1.00 100 1.00 100 1.00 100 1.00 100 1.00 100 1.00 100 1.00 100 1.00 100 1.00 100 1.00 100 1.00 100 1.00 100 1.00 100 1.00 100 1.00 100 1.00 100 1.00 100 1.00 100 1.00 100 1.00 100 1.00 100 1.00 100 1.00 100 1.00 100 1.00 100 1.00 100 1.00 100 1.00 100 1.00 100 1.00 100 1.00 100 1.00 100 1.00 100 1.00 100 1.00 100 1.00 100 1.00 100 1.00 100 1.00 100 1.00 100 1.00 100 1.00 100 1.00 100 1
969 3/29/2023 *Local Government Officials Conference 11.00 982 4/5/2023 New Auditor/Mentor Education Day 8.00 1278 4/6/2023 April Executive/Legislative Committee 1.00 1097 4/26/2023 CAAO Legislative Day 5.50 1189 4/28/2023 NW District Mtg - BORs - BTA - HB126 1.00 1295 6/6/2023 CAAO Business Meeting 1.00 983 6/6/2023 Weights & Measures 1.00 984 6/6/2023 Generational Differences in the Workplace 1.00 986 6/7/2023 IRS Rules: Fringe Benefits and Employee or Independent Contractor 1.00 985 6/7/2023 *Ohio Ethics Law 1.00 989 6/7/2023 Budget Commission 1.00 987 6/7/2023 Government Finance 1.00 988 6/7/2023 Fraud in Government Case Study: Vinton 1.50
982 4/5/2023 New Auditor/Mentor Education Day 8.00 1278 4/6/2023 April Executive/Legislative Committee 1.00 1097 4/26/2023 CAAO Legislative Day 5.50 1189 4/28/2023 NW District Mtg - BORs - BTA - HB126 1.00 1295 6/6/2023 CAAO Business Meeting 1.00 983 6/6/2023 Weights & Measures 1.00 984 6/6/2023 Generational Differences in the Workplace 1.00 986 6/7/2023 IRS Rules: Fringe Benefits and Employee or Independent Contractor 1.00 985 6/7/2023 *Ohio Ethics Law 1.00 989 6/7/2023 Budget Commission 1.00 987 6/7/2023 Government Finance 1.00 988 6/7/2023 Fraud in Government Case Study: Vinton 1.50
1278 4/6/2023 April Executive/Legislative Committee 1.00 1097 4/26/2023 CAAO Legislative Day 5.50 1189 4/28/2023 NW District Mtg - BORs - BTA - HB126 1.00 1295 6/6/2023 CAAO Business Meeting 1.00 983 6/6/2023 Weights & Measures 1.00 984 6/6/2023 Generational Differences in the Workplace 1.00 986 6/7/2023 IRS Rules: Fringe Benefits and Employee or Independent Contractor 1.00 985 6/7/2023 *Ohio Ethics Law 1.00 989 6/7/2023 Budget Commission 1.00 990 6/7/2023 Payroll 1.00 987 6/7/2023 Government Finance 1.00 988 6/7/2023 Fraud in Government Case Study: Vinton 1.50
1097 4/26/2023 CAAO Legislative Day 5.50 1189 4/28/2023 NW District Mtg - BORs - BTA - HB126 1.00 1295 6/6/2023 CAAO Business Meeting 1.00 983 6/6/2023 Weights & Measures 1.00 984 6/6/2023 Generational Differences in the Workplace 1.00 986 6/7/2023 IRS Rules: Fringe Benefits and Employee or Independent Contractor 1.00 985 6/7/2023 *Ohio Ethics Law 1.00 989 6/7/2023 Budget Commission 1.00 990 6/7/2023 Payroll 1.00 987 6/7/2023 Government Finance 1.00 988 6/7/2023 Fraud in Government Case Study: Vinton 1.50
1189 4/28/2023 NW District Mtg - BORs - BTA - HB126 1.00 1295 6/6/2023 CAAO Business Meeting 1.00 983 6/6/2023 Weights & Measures 1.00 984 6/6/2023 Generational Differences in the Workplace 1.00 986 6/7/2023 IRS Rules: Fringe Benefits and Employee or Independent Contractor 1.00 985 6/7/2023 *Ohio Ethics Law 1.00 989 6/7/2023 Budget Commission 1.00 990 6/7/2023 Payroll 1.00 987 6/7/2023 Government Finance 1.00 988 6/7/2023 Fraud in Government Case Study: Vinton 1.50
1295 6/6/2023 CAAO Business Meeting 1.00 983 6/6/2023 Weights & Measures 1.00 984 6/6/2023 Generational Differences in the Workplace 1.00 986 6/7/2023 IRS Rules: Fringe Benefits and Employee or Independent Contractor 1.00 985 6/7/2023 *Ohio Ethics Law 1.00 989 6/7/2023 Budget Commission 1.00 990 6/7/2023 Payroll 1.00 987 6/7/2023 Government Finance 1.00 988 6/7/2023 Fraud in Government Case Study: Vinton 1.50
983 6/6/2023 Weights & Measures 1.00 984 6/6/2023 Generational Differences in the Workplace 1.00 986 6/7/2023 IRS Rules: Fringe Benefits and Employee or Independent Contractor 1.00 985 6/7/2023 *Ohio Ethics Law 1.00 989 6/7/2023 Budget Commission 1.00 990 6/7/2023 Payroll 1.00 987 6/7/2023 Government Finance 1.00 988 6/7/2023 Fraud in Government Case Study: Vinton 1.50
984 6/6/2023 Generational Differences in the Workplace 1.00 986 6/7/2023 IRS Rules: Fringe Benefits and Employee or Independent Contractor 1.00 985 6/7/2023 *Ohio Ethics Law 1.00 989 6/7/2023 Budget Commission 1.00 990 6/7/2023 Payroll 1.00 987 6/7/2023 Government Finance 1.00 988 6/7/2023 Fraud in Government Case Study: Vinton 1.50
986 6/7/2023 IRS Rules: Fringe Benefits and Employee or Independent Contractor 1.00 985 6/7/2023 *Ohio Ethics Law 1.00 989 6/7/2023 Budget Commission 1.00 990 6/7/2023 Payroll 1.00 987 6/7/2023 Government Finance 1.00 988 6/7/2023 Fraud in Government Case Study: Vinton 1.50
Independent Contractor
985 6/7/2023 *Ohio Ethics Law 1.00 989 6/7/2023 Budget Commission 1.00 990 6/7/2023 Payroll 1.00 987 6/7/2023 Government Finance 1.00 988 6/7/2023 Fraud in Government Case Study: Vinton 1.50
989 6/7/2023 Budget Commission 1.00 990 6/7/2023 Payroll 1.00 987 6/7/2023 Government Finance 1.00 988 6/7/2023 Fraud in Government Case Study: Vinton 1.50
990 6/7/2023 Payroll 1.00 987 6/7/2023 Government Finance 1.00 988 6/7/2023 Fraud in Government Case Study: Vinton 1.50
990 6/7/2023 Payroll 1.00 987 6/7/2023 Government Finance 1.00 988 6/7/2023 Fraud in Government Case Study: Vinton 1.50
988 6/7/2023 Fraud in Government Case Study: Vinton 1.50
County/Township
991 6/8/2023 Components of Reassessment 1.00
993 6/8/2023 10 Mill Limitation 20 Mill Floor Tax Rates 1.00
Reduction Factors
992 6/8/2023 Informal Reviews and BORs using Technology 1.00
994 6/8/2023 Certifying Levies Replacement Renewal 1.00
Emergency and Qualifying
995 6/8/2023 Homestead Owner Occupancy and How to Spread 0.50
the Word
996 6/8/2023 CAUV & Certified Forestry 0.50
997 6/8/2023 Breakout Sessions 0.75

^{*} Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements

	999	6/9/2023	*Substance Abuse & Mental Health in the Legal Profession	1.00
	998	6/9/2023	Legislative Update	1.00
	1281	7/6/2023	July Executive/Legislative Committee Meeting	1.00
	1293	8/3/2023	August Executive/Legislative Committee	1.00
	1204	8/4/2023	NE District Mtg - Soil & Water Update, CAUV	2.00
	1204	0/4/2023	Update, The Honorable Sandra O'Brien,	2.00
			-	
	1207	0/7/2022	Legislative Update	1 00
	1296	9/7/2023	September CAAO Executive/Legislative	1.00
			Committee Meeting	
	1096	9/8/2023	NE District Meeting - McKinley Monument	1.50
	1294	10/5/2023	October Executive/Legislative Committee	1.00
	1102	11/15/2023	Solar and Wind Tax Issues	1.00
	1104	11/15/2023	Basics to Detail Explanation: Reduction Factors	1.00
			and Real Estate Value Increase	
	1105	11/15/2023	BORBTA: Preparing Appraisal Reports,	1.00
			Defending Values, Analysis of Complainants	
			Documents	
	1100	11/15/2023	Nurturing Mental Health	1.00
	1101	11/15/2023	Ohio Dept. of Taxation Update	1.25
	1101	11/15/2023	Ohio Department of Natural Resources Update,	0.75
	1103	11/13/2023		0.75
	1107	11/16/2022	Jeremy Scherf	1.00
	1107	11/16/2023	ODJFS: Unemployment Fraud	1.00
	1110	11/16/2023	Dealing with Difficult Employees	1.00
	1297	1/4/2024	January Executive and Legislative Committee	1.00
			Meeting 2024	
	1298	2/2/2024	February 2024 Executive/Legislative Committee	1.00
	1299	3/7/2024	March 2024 Executive/Legislative Committee	1.00
	1464	3/8/2024	NE District Meeting - Chamber of Commerce	1.50
			Mahoning County Land Bank Butler Institute of	
			American Art	
	1333	3/22/2024	NW District Meeting - Budget Commission	1.00
	1335	5/2/2024	May 2024 Executive/Legislative Committee	1.00
	1465	5/3/2024	NE District Meeting - Using GIS for Reval Roll	2.00
	1105	3/3/2021	Out, DTE Update, Legislative Update	2.00
	1353	6/5/2024	AI for Real Estate and General Auditor Duties	0.75
	1357	6/5/2024		0.73
			Auditor Sales: Streamlining the Process	
	1359	6/5/2024	Keynote: Inspiration Laced With Grit and Grace	1.00
	1356	6/5/2024	County Breakout Sessions	1.00
	1358	6/5/2024	Conveyance Issues	0.50
	1354	6/5/2024	Reval and Tri 101: Ways to Partner, Deadlines,	1.00
			Best Practices	
	1351	6/6/2024	Indirect Cost Presentation	1.00
	1352	6/6/2024	GASB Update	1.00
	1345	6/6/2024	How to Run a Meeting	1.00
	1350	6/6/2024	School Funding Formulas	1.00
	1344	6/6/2024	CAAO Business Meeting	1.00
	1343	6/7/2024	Alice Training	1.50
	1448	7/11/2024	July Executive/Legislative Committee Meeting	1.00
	1418	8/1/2024	August Executive/Legislative Committee Meeting	1.00
	1463	8/2/2024	NE District Meeting - Legislative Update, Ohio	1.50
	1105	5/ 2/ 202 T	Land Bank, Akron Civic Theatre	1.50
	1420	8/23/2024	NW District Meeting - Flying Horse Farms	1.00
	1419	9/4/2024	September Executive/Legislative Committee	1.00
	1.400	11/12/2224	Meeting	1.00
	1490	11/13/2024	Tax Abatement and Exemptions	1.00
	1491	11/13/2024	Ohio Department of Taxation Update	1.00
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1492

11/13/2024 School Funding Update

1.00

		1493	11/14/2024	Fiscal Odds and Ends	1.00
		1494	11/14/2024	Auditor's Role in Disasters	1.00
		1495	11/14/2024	The Lasso Way	1.00
		1496	11/14/2024	Legislative Panel Property Tax Reform	1.00
		1498	11/15/2024	Board of Revision BOR School Filing	1.00
		1602	3/20/2025	Intro to the Finance Office and Governmental Accounting Seminar	11.40
		1601	3/26/2025	**Certified Public Records Training	3.00
		1562	4/4/2025	NE District Meeting - Property Tax Media	1.50
		1302	7/7/2023	Briefing	1.50
		1622	6/4/2025	Keynote: Tom Nichols, Dayton Dragons	1.00
		1624	6/4/2025	Enhancing Appraisal Intelligence with AI - John Valente	2.00
		1623	6/4/2025	Electronic DTE 100 Panel Discussion	2.00
		1625	6/4/2025	Auditor Breakout Sessions	1.00
		1626	6/5/2025	Ransomeware and Cybersecurity Panel	2.00
		1627	6/5/2025	Budget Update and Business Meeting	1.00
		1629	6/5/2025	The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey	1.00
		1628	6/5/2025	Improving Throughput Using AI - Glenn Plunkett	1.00
		1630	6/5/2025	Auditor Breakout Session - Legislation and Budget	
				Total Hours:	
County	Auditor	Course #	Date	Course Title	Hours
Athens	Jill A. Davidson	982	4/5/2023	New Auditor/Mentor Education Day	8.00
		1278	4/6/2023	April Executive/Legislative Committee	1.00
		1070	5/16/2023	**Certified Public Records Training	3.00
		983	6/6/2023	Weights & Measures	1.00
		984	6/6/2023	Generational Differences in the Workplace	1.00
		1295	6/6/2023	CAAO Business Meeting	1.00
		986	6/7/2023	IRS Rules: Fringe Benefits and Employee or Independent Contractor	1.00
		985	6/7/2023	*Ohio Ethics Law	1.00
		990	6/7/2023	Payroll	1.00
		989	6/7/2023	Budget Commission	1.00
		988	6/7/2023	Fraud in Government Case Study: Vinton County/Township	1.50
		987	6/7/2023	Government Finance	1.00
		991	6/8/2023	Components of Reassessment	1.00
		997	6/8/2023	Breakout Sessions	0.75
		996	6/8/2023	CAUV & Certified Forestry	0.50
		995	6/8/2023	Homestead Owner Occupancy and How to Spread the Word	0.50
		994	6/8/2023	Certifying Levies Replacement Renewal Emergency and Qualifying	1.00
		992	6/8/2023	Informal Reviews and BORs using Technology	1.00
		993	6/8/2023	10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors	1.00
		998	6/9/2023	Legislative Update	1.00
		999	6/9/2023	*Substance Abuse & Mental Health in the Legal Profession	1.00
		1193	7/14/2023	SE District Mtg - Cyber Security, Parcel Mapping, Legislative Update	2.00
		1293	8/3/2023	August Executive/Legislative Committee	1.00
		1296	9/7/2023	September CAAO Executive/Legislative Committee Meeting	1.00

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1071	9/14/2023	How to Respond to Employee Leave	2.00
1527	9/15/2023	AOS Releases Levy & Bond Campaign Guidance	1.00
1059	10/11/2023	Ohio GFOA Annual Conference	15.00
1529	10/18/2023	Ohio's Next Gen 9-1-1	2.00
1100	11/15/2023	Nurturing Mental Health	1.00
1103	11/15/2023	Ohio Department of Natural Resources Update,	0.75
		Jeremy Scherf	
1101	11/15/2023	Ohio Dept. of Taxation Update	1.25
1102	11/15/2023	Solar and Wind Tax Issues	1.00
1105	11/15/2023	BORBTA: Preparing Appraisal Reports,	1.00
		Defending Values, Analysis of Complainants	
		Documents	
1104	11/15/2023	Basics to Detail Explanation: Reduction Factors	1.00
		and Real Estate Value Increase	
1107	11/16/2023	ODJFS: Unemployment Fraud	1.00
1106	11/16/2023	Auditor of State Bulletins, Common Citations,	1.00
		Finding Info on the OCS	
1110	11/16/2023	Dealing with Difficult Employees	1.00
1108	11/16/2023	OPERS: Reporting and Other Items of Importance	1.00
1109	11/16/2023	Cyber Security, CORSA Security	0.75
1112	11/17/2023	**County Government Records	1.00
1528	11/17/2023	Pathways to Success	9.00
1473	12/6/2023	CyberOhio Summit	4.50
1269	1/12/2024	SE District Mtg - Special Assessment and	1.50
		Legislative Updated	
1298	2/2/2024	February 2024 Executive/Legislative Committee	1.00
1217	2/6/2024	2024: Updates on Investing & Debt Markets	1.20
1201	2/7/2024	CAAO Leadership Summit	5.75
1299	3/7/2024	March 2024 Executive/Legislative Committee	1.00
1334	4/4/2024	April 2024 Executive/Legislative Committee	1.00
1302	4/12/2024	Southeast District Meeting - REA Fund,	1.50
1002	12.202	Legislative Update, Roundtable	1.00
1335	5/2/2024	May 2024 Executive/Legislative Committee	1.00
1314	5/7/2024	*23rd Annual Emerging Trends in Fraud	3.00
1315	5/7/2024	23rd Annual Emerging Trends in Fraud	13.00
1426	5/14/2024	2024 Appalachian Ohio State of the Region	5.00
		Conference	
1468	5/16/2024	Ohio Virtual Tax Academy for Small Business	3.50
1353	6/5/2024	AI for Real Estate and General Auditor Duties	0.75
1359	6/5/2024	Keynote: Inspiration Laced With Grit and Grace	1.00
1357	6/5/2024	Auditor Sales: Streamlining the Process	0.50
1358	6/5/2024	Conveyance Issues	0.50
1354	6/5/2024	Reval and Tri 101: Ways to Partner, Deadlines,	1.00
		Best Practices	
1355	6/5/2024	Division of Tax Equalization Update	0.25
1351	6/6/2024	Indirect Cost Presentation	1.00
1352	6/6/2024	GASB Update	1.00
1350	6/6/2024	School Funding Formulas	1.00
1345	6/6/2024	How to Run a Meeting	1.00
1346	6/6/2024	Breakout Session: Clark Schaefer Hackett	1.00
1344	6/6/2024	CAAO Business Meeting	1.00
1342	6/7/2024	Budget Commission	1.50
1469	6/26/2024	County Role in Housing Development: Finding	1.00
		Opportuniteis and Overcoming Barriers	
1448	7/11/2024	July Executive/Legislative Committee Meeting	1.00
1446	7/12/2024	SE District Meeting: LIHTC, TIRC, TIF, CRA, EZ	
1418	8/1/2024	August Executive/Legislative Committee Meeting	1.00
41	101, 41		1.C C

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1419	9/4/2024	September Executive/Legislative Committee Meeting	1.00
1470	9/11/2024	Lean Six Sigma Overview for Local Governments	1.20
1471	9/27/2024	37th Ohio GFOA Annual Conference &	15.40
1 . , 1	<i>y.</i>	Membership Meeting	100
1472	9/27/2024	*37th Ohio GFOA Annual Conference &	2.60
	, , , , , , , , , , , , , , , , , , , ,	Membership Meeting - Ethics	
1457	10/2/2024	Abstract Workshop	5.00
1431	10/3/2024	October Executive/Legislative Committee Meeting	1.00
1447	10/11/2024	SE District Meeting: Lodging Tax, Legislative	1.50
		Update	
1467	12/4/2024	WOHASU Women: Harnessing Gallup Insights	1.50
		for Women's Workplace Wellbeing and Success	
1555	1/3/2025	2025 Annual Disclosure Training	1.50
1554	1/8/2025	Modernization or Marginalization: The Hidden	1.00
		Cost of Legacy ERP	
1499	1/9/2025	January 2025 Executive/Legislative Committee	1.00
		Meeting	
1642	1/16/2025	Ohio Virtual Tax Academy 2025	3.50
1556	2/12/2025	How to Use Artifical Intelligence Safely in the	1.00
		Public Sector	
1525	3/5/2025	March 2025 Executive/Legislative Committee	1.00
		Meeting	
1537	3/27/2025	SE District Meeting - Property Tax Briefing	1.50
1526	4/3/2025	April 2025 Executive/Legislative Committee	1.00
1.641	4/4/2025	Meeting	1.50
1641	4/4/2025	DTE Townhall for Reappraisal & Triennial Update	1.50
1505	4/11/2025	Counties	1.50
1585	4/11/2025	SE District Meeting - Empowering Leaders for	1.50
1597	5/7/2025	Planning CAAO Logicletive Day	4.00
1640	5/12/2025	CAAO Legislative Day Joint Workshop: County Auditors and School	4.00 6.00
1040	3/12/2023	Treasurers	0.00
1603	5/14/2025	24th Annual Emerging Trends in Fraud	13.00
1003	3/14/2023	Investigation & Prevention Conference	13.00
1604	5/14/2025	*24th Annual Emerging Trends in Fraud	3.00
1001	3/11/2023	Investigation & Prevention Conference ETHICS	3.00
1622	6/4/2025	Keynote: Tom Nichols, Dayton Dragons	1.00
1623	6/4/2025	Electronic DTE 100 Panel Discussion	2.00
1624	6/4/2025	Enhancing Appraisal Intelligence with AI - John	2.00
		Valente	
1625	6/4/2025	Auditor Breakout Sessions	1.00
1630	6/5/2025	Auditor Breakout Session - Legislation and Budget	0.75
1628	6/5/2025	Improving Throughput Using AI - Glenn Plunkett	1.00
1629	6/5/2025	The Slow Leak: Outdated Systems ar Draining	1.00
		Your People and Budget - Grant Halsey	
1627	6/5/2025	Budget Update and Business Meeting	1.00
1626	6/5/2025	Ransomeware and Cybersecurity Panel	2.00
1632	6/6/2025	Practical AI for the Public Sector - Tyler	1.00
		Masterson	
1631	6/6/2025	Leveraging AI for Property Appraisal - Jonah	1.00
		Chen	
1617	6/11/2025	Cybersecurity Protection Strategies for Financial	1.20
1.50.5		Officers	
1636	7/20/2025	July 2025 Executive/Legislative Committee	1.00
		Meeting	

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1637 8/7/2025 August 2025 Executive/Legislative Committee 1.00
Meeting
Total Hours: 220.10

				Total Hours.	220.10
County	Auditor	Course #	Date	Course Title	Hours
Auglaize	Linda Bice	1098	3/17/2023	SW District Mtg - HB140 Ballot Language and Uniformity and Legislative Update	1.50
		982	4/5/2023	New Auditor/Mentor Education Day	8.00
		1196	5/19/2023	SW District Mtg - Sen. Bob Hackett, Rep. Bernie Willis, Legislative Update	1.50
		1295	6/6/2023	CAAO Business Meeting	1.00
		983	6/6/2023	Weights & Measures	1.00
		984	6/6/2023	Generational Differences in the Workplace	1.00
		986	6/7/2023	IRS Rules: Fringe Benefits and Employee or Independent Contractor	1.00
		985	6/7/2023	*Ohio Ethics Law	1.00
		989	6/7/2023	Budget Commission	1.00
		990	6/7/2023	Payroll	1.00
		987	6/7/2023	Government Finance	1.00
		988	6/7/2023	Fraud in Government Case Study: Vinton County/Township	1.50
		991	6/8/2023	Components of Reassessment	1.00
		996	6/8/2023	CAUV & Certified Forestry	0.50
		997	6/8/2023	Breakout Sessions	0.75
		993	6/8/2023	10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors	1.00
		992	6/8/2023	Informal Reviews and BORs using Technology	1.00
		994	6/8/2023	Certifying Levies Replacement Renewal Emergency and Qualifying	1.00
		995	6/8/2023	Homestead Owner Occupancy and How to Spread the Word	0.50
		999	6/9/2023	*Substance Abuse & Mental Health in the Legal Profession	1.00
		998	6/9/2023	Legislative Update	1.00
		1203	9/22/2023	SW District Mtg - LIHTC Update, Sen. Terry Johnson, County Abstracts	2.00
		1060	10/5/2023	*The Ohio Ethics Law 2023	1.00
		1199	10/20/2023	SW District Mtg - Ohio Chief Justice Kennedy, Rep. Tom Hall	1.50
		1102	11/15/2023	Solar and Wind Tax Issues	1.00
		1104	11/15/2023	Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase	1.00
		1105	11/15/2023	BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents	1.00
		1100	11/15/2023	Nurturing Mental Health	1.00
		1101	11/15/2023	Ohio Dept. of Taxation Update	1.25
		1103	11/15/2023	Ohio Department of Natural Resources Update, Jeremy Scherf	0.75
		1107	11/16/2023	ODJFS: Unemployment Fraud	1.00
		1106	11/16/2023	Auditor of State Bulletins, Common Citations, Finding Info on the OCS	1.00
		1110	11/16/2023	Dealing with Difficult Employees	1.00
		1109	11/16/2023	Cyber Security, CORSA Security	0.75
		1108	11/16/2023	OPERS: Reporting and Other Items of Importance	1.00
		1111	11/17/2023	Legislative Update	1.00
		1113	11/17/2023	Breakout Sessions Small	1.00
¥ D	1.66			1 N N D	1.1. (

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1112	11/17/2023	**County Government Records	1.00
1201	2/7/2024	CAAO Leadership Summit	5.75
1313	3/15/2024	SW District Meeting - Real Estate Assessment	2.00
		Fund, Special Assessments, Legislative Update	
1591	5/17/2024	SW District Meeting - Rep. Lampton Rep. Hackett	2.00
		and Property Tax Proposal Overview	
1353	6/5/2024	AI for Real Estate and General Auditor Duties	0.75
1357	6/5/2024	Auditor Sales: Streamlining the Process	0.50
1359	6/5/2024	Keynote: Inspiration Laced With Grit and Grace	1.00
1356	6/5/2024	County Breakout Sessions	1.00
1358	6/5/2024	Conveyance Issues	0.50
1355	6/5/2024	Division of Tax Equalization Update	0.25
1354	6/5/2024	Reval and Tri 101: Ways to Partner, Deadlines,	1.00
		Best Practices	
1351	6/6/2024	Indirect Cost Presentation	1.00
1352	6/6/2024	GASB Update	1.00
1347	6/6/2024	Breakout Session: Tyler Technologies	1.00
1345	6/6/2024	How to Run a Meeting	1.00
1350	6/6/2024	School Funding Formulas	1.00
1344	6/6/2024	CAAO Business Meeting	1.00
1343	6/7/2024	Alice Training	1.50
1343	6/7/2024	Budget Commission	1.50
1475	8/13/2024	**Certified Public Records Training	3.00
1473	10/16/2024	SW District Meeting	1.00
1432	11/2/2024	Expanding our Mindset: Minimizing Stress During	1.00
1403	11/2/2024		1.00
1/06	11/12/2024	Timesof Change in the Workplace	1.00
1486	11/13/2024	Cleminshaw: How to Scrutinize and Analyze the	1.00
		Income Approach in Appraisals Presented to the BOR	
1491	11/13/2024		1.00
1490	11/13/2024	Ohio Department of Taxation Update	1.00
1490	11/13/2024	Tax Abatement and Exemptions	1.00
		Keynote: Smash the Box	
1492	11/13/2024	School Funding Update	1.00
1493	11/14/2024	Fiscal Odds and Ends	1.00
1495	11/14/2024	The Lasso Way	1.00
1494	11/14/2024	Auditor's Role in Disasters	1.00
1496	11/14/2024	Legislative Panel Property Tax Reform	1.00
1497	11/14/2024	Auditor's Role in Issuing Debt Including 10 Mill	1.00
1.400	11/15/2024	Limitation	1.00
1498	11/15/2024	Board of Revision BOR School Filing	1.00
1565	2/21/2025	SW District Meeting - Property Tax Media	1.50
1.601	1/05/0005	Briefing	1.50
1621	4/25/2025	SW District Meeting - Farm Science Review	1.50
1623	6/4/2025	Electronic DTE 100 Panel Discussion	2.00
1624	6/4/2025	Enhancing Appraisal Intelligence with AI - John	2.00
1.600	6/4/2025	Valente	1.00
1622	6/4/2025	Keynote: Tom Nichols, Dayton Dragons	1.00
1625	6/4/2025	Auditor Breakout Sessions	1.00
1630	6/5/2025	Auditor Breakout Session - Legislation and Budget	0.75
1626	6/5/2025	Ransomeware and Cybersecurity Panel	2.00
1627	6/5/2025	Budget Update and Business Meeting	1.00
1629	6/5/2025	The Slow Leak: Outdated Systems ar Draining	1.00
		Your People and Budget - Grant Halsey	
1628	6/5/2025	Improving Throughput Using AI - Glenn Plunkett	1.00
1631	6/6/2025	Leveraging AI for Property Appraisal - Jonah	1.00
		Chen	

^{*} Denotes courses that qualify for the Ethics and Substance Abuse requirements ** Denotes courses that qualify for the Public Records requirements

1632 6/6/2025 Practical AI for the Public Sector - Tyler 1.00 Masterson

Total Hours: 103.00

				Total Hours:	103.00
County	Auditor	Course #	<u>Date</u>	Course Title	Hours
Belmont	Cindi Henry	1191	4/14/2023	SE District Mtg - HB140 Ballot Language, BOR	1.50
		000	6/7/2022	Season, Legislative Update	1.00
		990 989	6/7/2023 6/7/2023	Payroll Budget Commission	1.00 1.00
		988	6/7/2023	Fraud in Government Case Study: Vinton	1.50
				County/Township	
		987	6/7/2023	Government Finance	1.00
		985	6/7/2023	*Ohio Ethics Law	1.00
		986	6/7/2023	IRS Rules: Fringe Benefits and Employee or Independent Contractor	1.00
		991	6/8/2023	Components of Reassessment	1.00
		996	6/8/2023	CAUV & Certified Forestry	0.50
		995	6/8/2023	Homestead Owner Occupancy and How to Spread the Word	0.50
		994	6/8/2023	Certifying Levies Replacement Renewal Emergency and Qualifying	1.00
		992	6/8/2023	Informal Reviews and BORs using Technology	1.00
		993	6/8/2023	10 Mill Limitation 20 Mill Floor Tax Rates	1.00
		775	0, 0, 2023	Reduction Factors	1.00
		1103	11/15/2023	Ohio Department of Natural Resources Update, Jeremy Scherf	0.75
		1101	11/15/2023	Ohio Dept. of Taxation Update	1.25
		1100	11/15/2023	Nurturing Mental Health	1.00
		1102	11/15/2023	Solar and Wind Tax Issues	1.00
		1105	11/15/2023	BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents	1.00
		1104	11/15/2023	Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase	1.00
		1107	11/16/2023	ODJFS: Unemployment Fraud	1.00
		1106	11/16/2023	Auditor of State Bulletins, Common Citations, Finding Info on the OCS	1.00
		1110	11/16/2023	Dealing with Difficult Employees	1.00
		1108	11/16/2023	OPERS: Reporting and Other Items of Importance	1.00
		1109	11/16/2023	Cyber Security, CORSA Security	0.75
		1269	1/12/2024	SE District Mtg - Special Assessment and Legislative Updated	1.50
		1302	4/12/2024	Southeast District Meeting - REA Fund, Legislative Update, Roundtable	1.50
		1353	6/5/2024	AI for Real Estate and General Auditor Duties	0.75
		1359	6/5/2024	Keynote: Inspiration Laced With Grit and Grace	1.00
		1357	6/5/2024	Auditor Sales: Streamlining the Process	0.50
		1356	6/5/2024	County Breakout Sessions	1.00
		1358	6/5/2024	Conveyance Issues	0.50
		1354	6/5/2024	Reval and Tri 101: Ways to Partner, Deadlines, Best Practices	1.00
		1355	6/5/2024	Division of Tax Equalization Update	0.25
		1352	6/6/2024	GASB Update	1.00
		1350	6/6/2024	School Funding Formulas	1.00
		1345	6/6/2024	How to Run a Meeting	1.00
		1344	6/6/2024	CAAO Business Meeting	1.00
		1342	6/7/2024	Budget Commission	1.50

^{*} Denotes courses that qualify for the Ethics and Substance Abuse requirements ** Denotes courses that qualify for the Public Records requirements

1	446	7/12/2024	SE District Meeting: LIHTC, TIRC, TIF, CRA, EZ	2.00
1	483	11/2/2024	Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace	1.00
1	486	11/13/2024	Cleminshaw: How to Scrutinize and Analyze the	1.00
1	+00	11/13/2024	Income Approach in Appraisals Presented to the	1.00
			BOR	
1.	490	11/13/2024	Tax Abatement and Exemptions	1.00
	491	11/13/2024	Ohio Department of Taxation Update	1.00
	482	11/13/2024	Keynote: Smash the Box	1.00
	492	11/13/2024	School Funding Update	1.00
	493	11/14/2024	Fiscal Odds and Ends	1.00
	494	11/14/2024	Auditor's Role in Disasters	1.00
	495	11/14/2024	The Lasso Way	1.00
1	497	11/14/2024	Auditor's Role in Issuing Debt Including 10 Mill	1.00
			Limitation	
1	496	11/14/2024	Legislative Panel Property Tax Reform	1.00
1	536	1/10/2025	SE District Meeting - Appraisals and Legislative	1.00
			Update	
1	585	4/11/2025	SE District Meeting - Empowering Leaders for	1.50
			Planning	
1	622	6/4/2025	Keynote: Tom Nichols, Dayton Dragons	1.00
1	624	6/4/2025	Enhancing Appraisal Intelligence with AI - John	2.00
			Valente	
	623	6/4/2025	Electronic DTE 100 Panel Discussion	2.00
	625	6/4/2025	Auditor Breakout Sessions	1.00
	630	6/5/2025	Auditor Breakout Session - Legislation and Budget	0.75
	628	6/5/2025	Improving Throughput Using AI - Glenn Plunkett	1.00
1	629	6/5/2025	The Slow Leak: Outdated Systems ar Draining	1.00
	· 0 =	61510005	Your People and Budget - Grant Halsey	1.00
	627	6/5/2025	Budget Update and Business Meeting	1.00
	626	6/5/2025	Ransomeware and Cybersecurity Panel	2.00
1	647	7/11/2025	SW District Meeting - Budget Commission	2.00
1	(2)	7/20/2025	Procedures and Legislative Update	1.00
1	636	7/20/2025	July 2025 Executive/Legislative Committee	1.00
			Meeting	(7.50

Total Hours: 67.50

County	Auditor	Course #	Date	Course Title	Hours
Brown	Jill A. Hall	982	4/5/2023	New Auditor/Mentor Education Day	8.00
		1278	4/6/2023	April Executive/Legislative Committee	1.00
		1295	6/6/2023	CAAO Business Meeting	1.00
		983	6/6/2023	Weights & Measures	1.00
		984	6/6/2023	Generational Differences in the Workplace	1.00
		986	6/7/2023	IRS Rules: Fringe Benefits and Employee or	1.00
				Independent Contractor	
		985	6/7/2023	*Ohio Ethics Law	1.00
		989	6/7/2023	Budget Commission	1.00
		990	6/7/2023	Payroll	1.00
		987	6/7/2023	Government Finance	1.00
		988	6/7/2023	Fraud in Government Case Study: Vinton	1.50
				County/Township	
		991	6/8/2023	Components of Reassessment	1.00
		993	6/8/2023	10 Mill Limitation 20 Mill Floor Tax Rates	1.00
				Reduction Factors	
		992	6/8/2023	Informal Reviews and BORs using Technology	1.00
		994	6/8/2023	Certifying Levies Replacement Renewal Emergency and Qualifying	1.00

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995	6/8/2023	Homestead Owner Occupancy and How to Spread the Word	0.50
996	6/8/2023	CAUV & Certified Forestry	0.50
997	6/8/2023	Breakout Sessions	0.75
998	6/9/2023	Legislative Update	1.00
999	6/9/2023	*Substance Abuse & Mental Health in the Legal	1.00
	0, 9, 2023	Profession	1.00
1199	10/20/2023	SW District Mtg - Ohio Chief Justice Kennedy,	1.50
11//	10/20/2023	Rep. Tom Hall	1.50
1102	11/15/2023	Solar and Wind Tax Issues	1.00
1102	11/15/2023	Basics to Detail Explanation: Reduction Factors	1.00
1104	11/13/2023	and Real Estate Value Increase	1.00
1105	11/15/2023		1.00
1103	11/13/2023	BORBTA: Preparing Appraisal Reports,	1.00
		Defending Values, Analysis of Complainants	
1100	11/15/2022	Documents No. 111. 111.	1 00
1100	11/15/2023	Nurturing Mental Health	1.00
1101	11/15/2023	Ohio Dept. of Taxation Update	1.25
1103	11/15/2023	Ohio Department of Natural Resources Update,	0.75
		Jeremy Scherf	
1107	11/16/2023	ODJFS: Unemployment Fraud	1.00
1106	11/16/2023	Auditor of State Bulletins, Common Citations,	1.00
		Finding Info on the OCS	
1109	11/16/2023	Cyber Security, CORSA Security	0.75
1108	11/16/2023	OPERS: Reporting and Other Items of Importance	1.00
1110	11/16/2023	Dealing with Difficult Employees	1.00
1111	11/17/2023	Legislative Update	1.00
1112	11/17/2023	**County Government Records	1.00
1301	4/3/2024	**Sunshine Law Training	3.00
1316	5/1/2024	Securing Our Cities: Preventing MFA Bypass	1.00
		Attacks and Financial Cyber Fraud	
1353	6/5/2024	AI for Real Estate and General Auditor Duties	0.75
1357	6/5/2024	Auditor Sales: Streamlining the Process	0.50
1359	6/5/2024	Keynote: Inspiration Laced With Grit and Grace	1.00
1355	6/5/2024	Division of Tax Equalization Update	0.25
1354	6/5/2024	Reval and Tri 101: Ways to Partner, Deadlines,	1.00
100.	0.0.202.	Best Practices	1.00
1358	6/5/2024	Conveyance Issues	0.50
1356	6/5/2024	County Breakout Sessions	1.00
1351	6/6/2024	Indirect Cost Presentation	1.00
1352	6/6/2024	GASB Update	1.00
1345	6/6/2024	How to Run a Meeting	1.00
1346	6/6/2024	Breakout Session: Clark Schaefer Hackett	1.00
1350	6/6/2024	School Funding Formulas	1.00
1344	6/6/2024	CAAO Business Meeting	1.00
1343	6/7/2024	Alice Training	1.50
1343		•	
	6/7/2024	Budget Commission Driving While Districted Course #22550 2201	1.50
1338	6/17/2024	Driving While Distracted Course #23559-2301	2.00
1449	8/16/2024	SW District Meeting	1.00
1432	10/16/2024	SW District Meeting	1.00
1474	10/24/2024	Software Solutions Fall Conference	9.00
1483	11/2/2024	Expanding our Mindset: Minimizing Stress During	1.00
1.400	11/10/202	Timesof Change in the Workplace	1.00
1489	11/13/2024	ISSG: Things to Do Between Abstract and	1.00
		Rollover	
1491	11/13/2024	Ohio Department of Taxation Update	1.00
1490	11/13/2024	Tax Abatement and Exemptions	1.00
1482	11/13/2024	Keynote: Smash the Box	1.00

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1492	11/13/2024	School Funding Update	1.00
1493	11/14/2024	Fiscal Odds and Ends	1.00
1495	11/14/2024	The Lasso Way	1.00
1494	11/14/2024	Auditor's Role in Disasters	1.00
1496	11/14/2024	Legislative Panel Property Tax Reform	1.00
1497	11/14/2024	Auditor's Role in Issuing Debt Including 10 Mill	1.00
		Limitation	
1498	11/15/2024	Board of Revision BOR School Filing	1.00
1565	2/21/2025	SW District Meeting - Property Tax Media	1.50
		Briefing	
1621	4/25/2025	SW District Meeting - Farm Science Review	1.50
1597	5/7/2025	CAAO Legislative Day	4.00
1623	6/4/2025	Electronic DTE 100 Panel Discussion	2.00
1624	6/4/2025	Enhancing Appraisal Intelligence with AI - John	2.00
		Valente	
1622	6/4/2025	Keynote: Tom Nichols, Dayton Dragons	1.00
1625	6/4/2025	Auditor Breakout Sessions	1.00
1630	6/5/2025	Auditor Breakout Session - Legislation and Budget	0.75
1626	6/5/2025	Ransomeware and Cybersecurity Panel	2.00
1627	6/5/2025	Budget Update and Business Meeting	1.00
1629	6/5/2025	The Slow Leak: Outdated Systems ar Draining	1.00
		Your People and Budget - Grant Halsey	
1628	6/5/2025	Improving Throughput Using AI - Glenn Plunkett	1.00
1632	6/6/2025	Practical AI for the Public Sector - Tyler	1.00
		Masterson	
1631	6/6/2025	Leveraging AI for Property Appraisal - Jonah	1.00
		Chen	
		T-4-1 II	1043

Total Hours: 104.25

County	Auditor	Course #	Date	Course Title	Hours
Butler	Nancy Nix	982	4/5/2023	New Auditor/Mentor Education Day	8.00
Butter	Trainey Train	1097	4/26/2023	CAAO Legislative Day	5.50
		1196	5/19/2023	SW District Mtg - Sen. Bob Hackett, Rep. Bernie	1.50
		1170	0.19.2020	Willis, Legislative Update	1.00
		1295	6/6/2023	CAAO Business Meeting	1.00
		983	6/6/2023	Weights & Measures	1.00
		984	6/6/2023	Generational Differences in the Workplace	1.00
		986	6/7/2023	IRS Rules: Fringe Benefits and Employee or	1.00
				Independent Contractor	
		985	6/7/2023	*Ohio Ethics Law	1.00
		990	6/7/2023	Payroll	1.00
		989	6/7/2023	Budget Commission	1.00
		988	6/7/2023	Fraud in Government Case Study: Vinton	1.50
				County/Township	
		987	6/7/2023	Government Finance	1.00
		991	6/8/2023	Components of Reassessment	1.00
		997	6/8/2023	Breakout Sessions	0.75
		996	6/8/2023	CAUV & Certified Forestry	0.50
		995	6/8/2023	Homestead Owner Occupancy and How to Spread	0.50
				the Word	
		994	6/8/2023	Certifying Levies Replacement Renewal	1.00
				Emergency and Qualifying	
		992	6/8/2023	Informal Reviews and BORs using Technology	1.00
		993	6/8/2023	10 Mill Limitation 20 Mill Floor Tax Rates	1.00
				Reduction Factors	
		999	6/9/2023	*Substance Abuse & Mental Health in the Legal	1.00
				Profession	

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998	6/9/2023	Legislative Update	1.00
1281	7/6/2023	July Executive/Legislative Committee Meeting	1.00
1293	8/3/2023	August Executive/Legislative Committee	1.00
1296	9/7/2023	September CAAO Executive/Legislative	1.00
1290	9/1/2023		1.00
1202	0/22/2022	Committee Meeting	2.00
1203	9/22/2023	SW District Mtg - LIHTC Update, Sen. Terry	2.00
		Johnson, County Abstracts	
1294	10/5/2023	October Executive/Legislative Committee	1.00
1199	10/20/2023	SW District Mtg - Ohio Chief Justice Kennedy,	1.50
		Rep. Tom Hall	
1102	11/15/2023	Solar and Wind Tax Issues	1.00
1104	11/15/2023	Basics to Detail Explanation: Reduction Factors	1.00
		and Real Estate Value Increase	
1100	11/15/2023	Nurturing Mental Health	1.00
1103	11/15/2023	Ohio Department of Natural Resources Update,	0.75
1105	11/13/2023	Jeremy Scherf	0.75
1101	11/15/2023		1.25
1101		Ohio Dept. of Taxation Update	
1107	11/16/2023	ODJFS: Unemployment Fraud	1.00
1106	11/16/2023	Auditor of State Bulletins, Common Citations,	1.00
		Finding Info on the OCS	
1110	11/16/2023	Dealing with Difficult Employees	1.00
1108	11/16/2023	OPERS: Reporting and Other Items of Importance	1.00
1109	11/16/2023	Cyber Security, CORSA Security	0.75
1111	11/17/2023	Legislative Update	1.00
1112	11/17/2023	**County Government Records	1.00
1115	11/17/2023	Breakout Sessions Large	1.00
1297	1/4/2024	January Executive and Legislative Committee	1.00
12) /	17 172021	Meeting 2024	1.00
1298	2/2/2024	February 2024 Executive/Legislative Committee	1.00
			5.75
1201	2/7/2024	CAAO Leadership Summit	
1299	3/7/2024	March 2024 Executive/Legislative Committee	1.00
1313	3/15/2024	SW District Meeting - Real Estate Assessment	2.00
		Fund, Special Assessments, Legislative Update	
1334	4/4/2024	April 2024 Executive/Legislative Committee	1.00
1335	5/2/2024	May 2024 Executive/Legislative Committee	1.00
1353	6/5/2024	AI for Real Estate and General Auditor Duties	0.75
1359	6/5/2024	Keynote: Inspiration Laced With Grit and Grace	1.00
1357	6/5/2024	Auditor Sales: Streamlining the Process	0.50
1356	6/5/2024	County Breakout Sessions	1.00
1354	6/5/2024	Reval and Tri 101: Ways to Partner, Deadlines,	1.00
100.	0.0.202.	Best Practices	1.00
1355	6/5/2024	Division of Tax Equalization Update	0.25
1351	6/6/2024	Indirect Cost Presentation	1.00
1352	6/6/2024	GASB Update	1.00
1350	6/6/2024	School Funding Formulas	1.00
1347	6/6/2024	Breakout Session: Tyler Technologies	1.00
1345	6/6/2024	How to Run a Meeting	1.00
1344	6/6/2024	CAAO Business Meeting	1.00
1343	6/7/2024	Alice Training	1.50
1342	6/7/2024	Budget Commission	1.50
1448	7/11/2024	July Executive/Legislative Committee Meeting	1.00
1418	8/1/2024	August Executive/Legislative Committee Meeting	1.00
1449	8/16/2024	SW District Meeting	1.00
1431	10/3/2024	October Executive/Legislative Committee Meeting	1.00
1432	10/16/2024	SW District Meeting	1.00
1483	11/2/2024	Expanding our Mindset: Minimizing Stress During	1.00
1103	1 1/ 2/ 2027	Timesof Change in the Workplace	1.00
	_	i mesor change in the workplace	
 . 1~ 1	4.7	a stanta To	1.0 0

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Course #	Data	Course Title	Цопис
		Total Hours:	119.50
		Meeting	110 =0
1637	8/7/2025	August 2025 Executive/Legislative Committee	1.00
		Meeting	
1636	7/20/2025	July 2025 Executive/Legislative Committee	1.00
		Kienle	
1633	6/6/2025	New Tech Leveraging Your Existing GIS - Brian	1.00
1002	S. G. 2022	Masterson	1.00
1632	6/6/2025	Practical AI for the Public Sector - Tyler	1.00
1031	01 01 2023	Chen	1.00
1631	6/6/2025	Leveraging AI for Property Appraisal - Jonah	1.00
1626	6/5/2025	Ransomeware and Cybersecurity Panel	2.00
1627	6/5/2025	Budget Update and Business Meeting	1.00
1029	01312023	Your People and Budget - Grant Halsey	1.00
1628	6/5/2025	The Slow Leak: Outdated Systems ar Draining	1.00
1628	6/5/2025	Improving Throughput Using AI - Glenn Plunkett	1.00
1630	6/5/2025	Auditor Breakout Sessions Auditor Breakout Session - Legislation and Budget	0.75
1625	6/4/2025	Auditor Breakout Sessions	1.00
1623	6/4/2025	Electronic DTE 100 Panel Discussion	2.00
1024	0/4/2023	Valente Valente	∠.00
1622 1624	6/4/2025 6/4/2025	Keynote: Tom Nichols, Dayton Dragons Enhancing Appraisal Intelligence with AI - John	1.00 2.00
1597	5/7/2025	CAAO Legislative Day	4.00
1507	5/7/2025	Meeting CAAO Logislative Day	4.00
1526	4/3/2025	April 2025 Executive/Legislative Committee	1.00
1506	4/2/2025	Meeting	1.00
1525	3/5/2025	March 2025 Executive/Legislative Committee	1.00
1505	2/5/2025	Meeting	1.00
1524	2/6/2025	February 2025 Executive/Legislative Committee	1.00
1504	2/6/2025	Meeting 2025 F	1.00
1499	1/9/2025	January 2025 Executive/Legislative Committee	1.00
1498	11/15/2024	Board of Revision BOR School Filing	1.00
1496	11/14/2024	Legislative Panel Property Tax Reform	1.00
		Limitation	
1497	11/14/2024	Auditor's Role in Issuing Debt Including 10 Mill	1.00
1495	11/14/2024	The Lasso Way	1.00
1493	11/14/2024	Fiscal Odds and Ends	1.00
1492	11/13/2024	School Funding Update	1.00
1482	11/13/2024	Keynote: Smash the Box	1.00
1491	11/13/2024	Ohio Department of Taxation Update	1.00
1490	11/13/2024	Tax Abatement and Exemptions	1.00
		Intelligence with Artifical Intelligence?	
1487	11/13/2024	Tyler: How can I Enhance my Appraisal	1.00

<u>County</u> Carroll	Auditor Staci Brady Lynn Fairclough	<u>Course #</u> 1295	Date 6/6/2023	Course Title CAAO Business Meeting	Hours 1.00
	S	984	6/6/2023	Generational Differences in the Workplace	1.00
		983	6/6/2023	Weights & Measures	1.00
		986	6/7/2023	IRS Rules: Fringe Benefits and Employee or	1.00
				Independent Contractor	
		985	6/7/2023	*Ohio Ethics Law	1.00
		989	6/7/2023	Budget Commission	1.00
		990	6/7/2023	Payroll	1.00
		987	6/7/2023	Government Finance	1.00
		988	6/7/2023	Fraud in Government Case Study: Vinton County/Township	1.50

^{*} Denotes courses that qualify for the Ethics and Substance Abuse requirements ** Denotes courses that qualify for the Public Records requirements

991	6/8/2023	Components of Reassessment	1.00
996	6/8/2023	CAUV & Certified Forestry	0.50
993	6/8/2023	10 Mill Limitation 20 Mill Floor Tax Rates	1.00
	< 10.10.000	Reduction Factors	1 00
992	6/8/2023	Informal Reviews and BORs using Technology	1.00
994	6/8/2023	Certifying Levies Replacement Renewal	1.00
00.5	6/0/2022	Emergency and Qualifying	0.50
995	6/8/2023	Homestead Owner Occupancy and How to Spread the Word	0.50
000	6/0/2022		1.00
998 999	6/9/2023 6/9/2023	Legislative Update *Substance Abuse & Mental Health in the Legal	1.00 1.00
999	0/9/2023	Profession	1.00
1204	8/4/2023	NE District Mtg - Soil & Water Update, CAUV	2.00
1204	0/4/2023	Update, The Honorable Sandra O'Brien,	2.00
		Legislative Update	
1096	9/8/2023	NE District Meeting - McKinley Monument	1.50
1100	11/15/2023	Nurturing Mental Health	1.00
1101	11/15/2023	Ohio Dept. of Taxation Update	1.25
1103	11/15/2023	Ohio Department of Natural Resources Update,	0.75
		Jeremy Scherf	
1102	11/15/2023	Solar and Wind Tax Issues	1.00
1104	11/15/2023	Basics to Detail Explanation: Reduction Factors	1.00
		and Real Estate Value Increase	
1105	11/15/2023	BORBTA: Preparing Appraisal Reports,	1.00
		Defending Values, Analysis of Complainants	
		Documents	
1107	11/16/2023	ODJFS: Unemployment Fraud	1.00
1106	11/16/2023	Auditor of State Bulletins, Common Citations,	1.00
1110	11/16/2022	Finding Info on the OCS	1.00
1110	11/16/2023	Dealing with Difficult Employees	1.00
1109	11/16/2023	Cyber Security, CORSA Security	0.75 1.00
1108 1111	11/16/2023 11/17/2023	OPERS: Reporting and Other Items of Importance Legislative Update	1.00
1270	2/7/2024	**The Sunshine Law	3.00
1464	3/8/2024	NE District Meeting - Chamber of Commerce	1.50
1101	3/0/2021	Mahoning County Land Bank Butler Institute of	1.50
		American Art	
1465	5/3/2024	NE District Meeting - Using GIS for Reval Roll	2.00
		Out, DTE Update, Legislative Update	
1357	6/5/2024	Auditor Sales: Streamlining the Process	0.50
1359	6/5/2024	Keynote: Inspiration Laced With Grit and Grace	1.00
1356	6/5/2024	County Breakout Sessions	1.00
1358	6/5/2024	Conveyance Issues	0.50
1355	6/5/2024	Division of Tax Equalization Update	0.25
1354	6/5/2024	Reval and Tri 101: Ways to Partner, Deadlines,	1.00
		Best Practices	
1351	6/6/2024	Indirect Cost Presentation	1.00
1344	6/6/2024	CAAO Business Meeting	1.00
1345	6/6/2024	How to Run a Meeting	1.00
1346	6/6/2024	Breakout Session: Clark Schaefer Hackett	1.00
1350	6/6/2024	School Funding Formulas	1.00
1352 1342	6/6/2024 6/7/2024	GASB Update Budget Commission	1.00 1.50
1342	9/6/2024	NE District Meeting - DTE Update, Ohio City,	2.00
1700	J1012024	Rising Property Tax Values on Seniors	2.00
1483	11/2/2024	Expanding our Mindset: Minimizing Stress During	1.00
1.05	11.2.2021	Timesof Change in the Workplace	1.00
		ST	

^{*} Denotes courses that qualify for the Ethics and Substance Abuse requirements ** Denotes courses that qualify for the Public Records requirements

v	Auditor	Course #	Date	Course Title	Hours
				Total Hours:	82.75
		1637	8/7/2025	August 2025 Executive/Legislative Committee Meeting	1.00
				Kienle	
		1633	6/6/2025	Chen New Tech Leveraging Your Existing GIS - Brian	1.00
		1631	6/6/2025	Leveraging AI for Property Appraisal - Jonah	1.00
		1632	6/6/2025	Practical AI for the Public Sector - Tyler Masterson	1.00
		1628	6/5/2025	Improving Throughput Using AI - Glenn Plunkett	1.00
		1/20	(15/2025	Your People and Budget - Grant Halsey	1.00
		1629	6/5/2025	The Slow Leak: Outdated Systems ar Draining	1.00
		1627	6/5/2025	Budget Update and Business Meeting	1.00
		1626	6/5/2025	Ransomeware and Cybersecurity Panel	2.00
		1630	6/5/2025	Auditor Breakout Session - Legislation and Budget	0.75
		1622	6/4/2025	Keynote: Tom Nichols, Dayton Dragons	1.00
				Valente	
		1624	6/4/2025	Enhancing Appraisal Intelligence with AI - John	2.00
		1623	6/4/2025	Electronic DTE 100 Panel Discussion	2.00
		1625	6/4/2025	Auditor Breakout Sessions	1.00
		1597	5/7/2025	CAAO Legislative Day	4.00
		1498	11/15/2024	Board of Revision BOR School Filing	1.00
		1493	11/14/2024	Fiscal Odds and Ends	1.00
		1494	11/14/2024	Auditor's Role in Disasters	1.00
		1495	11/14/2024	The Lasso Way	1.00
				Limitation	
		1497	11/14/2024	Auditor's Role in Issuing Debt Including 10 Mill	1.00
		1496	11/14/2024	Legislative Panel Property Tax Reform	1.00
		1482	11/13/2024	Keynote: Smash the Box	1.00
		1490	11/13/2024	Tax Abatement and Exemptions	1.00
		1491	11/13/2024	Ohio Department of Taxation Update	1.00
				BOR	
		1400	11/13/2024	Income Approach in Appraisals Presented to the	1.00
		1486	11/13/2024	Cleminshaw: How to Scrutinize and Analyze the	1.00

County	Auditor	Course #	Data	Course Title	<u>Hours</u>
County Champaign	Karen T. Bailey	1098	<u>Date</u> 3/17/2023		1.50
Champaign	Kalen 1. Daney	1096	3/1//2023	SW District Mtg - HB140 Ballot Language and Uniformity and Legislative Update	1.50
		984	6/6/2023	Generational Differences in the Workplace	1.00
		983	6/6/2023	Weights & Measures	1.00
		1199	10/20/2023	SW District Mtg - Ohio Chief Justice Kennedy,	1.50
				Rep. Tom Hall	
		1109	11/16/2023	Cyber Security, CORSA Security	0.75
		1107	11/16/2023	ODJFS: Unemployment Fraud	1.00
		1297	1/4/2024	January Executive and Legislative Committee	1.00
				Meeting 2024	
		1313	3/15/2024	SW District Meeting - Real Estate Assessment	2.00
				Fund, Special Assessments, Legislative Update	
		1331	4/26/2024	NW District Meeting - Toledo Metroparks Update,	1.50
				Port Authority Update and Legislative Report	
		1317	5/1/2024	Investigating Conflicts of Interest - Part 2	3.20
		1318	5/1/2024	Investigating Conflicts of Interest - Part 1	4.80
		1414	5/15/2024	Focus on Cyber Resiliency in a Hostile World	1.00
		1359	6/5/2024	Keynote: Inspiration Laced With Grit and Grace	1.00
		1357	6/5/2024	Auditor Sales: Streamlining the Process	0.50
		1356	6/5/2024	County Breakout Sessions	1.00
		1358	6/5/2024	Conveyance Issues	0.50
				, and the second	-

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1354	6/5/2024	Reval and Tri 101: Ways to Partner, Deadlines,	1.00
		Best Practices	
1355	6/5/2024	Division of Tax Equalization Update	0.25
1353	6/5/2024	AI for Real Estate and General Auditor Duties	0.75
1352	6/6/2024	GASB Update	1.00
1350	6/6/2024	School Funding Formulas	1.00
1345	6/6/2024	How to Run a Meeting	1.00
1344	6/6/2024	CAAO Business Meeting	1.00
1351	6/6/2024	Indirect Cost Presentation	1.00
1342	6/7/2024	Budget Commission	1.50
1446	7/12/2024	SE District Meeting: LIHTC, TIRC, TIF, CRA, EZ	2.00
1463	8/2/2024	NE District Meeting - Legislative Update, Ohio	1.50
1403	0/2/2024	Land Bank, Akron Civic Theatre	1.50
1390	8/12/2024	Best Practices for Internal Employee Investigations	1.50
1449	8/16/2024	SW District Meeting	1.00
1391	8/19/2024		1.50
1391	8/19/2024	How to prevent cultural and gender bias from	1.30
1202	0/20/2024	derailing your interviews	1.50
1392	8/20/2024	A \$12.5 Million Indictment, A \$3 Million Loss:	1.50
1202	0/00/004	What Went Wrong?	1.50
1393	8/20/2024	Are Technology Ethics Broken?	1.50
1394	8/21/2024	Fraud is a four-letter word: How text mining can	1.50
		be used to detect fraud	
1395	8/21/2024	After COVID: Targeting your anti-fraud efforts in	1.50
		the new threat environment	
1396	8/22/2024	Digital Alibis: Can you extract the truth from a	1.50
		digial mirage?	
1397	8/22/2024	Compliance Auditing: How to identify risks and	1.50
		improve your compliance program	
1398	8/23/2024	Conducting Cross-Border Investigations	1.00
1399	8/23/2024	Conflicts of Interest: Mitigating Risk and	1.00
		Investigation Best Practices	
1400	8/23/2024	FRAML: A collaborative effort to combating fraud	1.50
1.00	0.20.202.	and money laundering risks	1.00
1401	9/4/2024	Fraud Awareness 2.0: An Army of Fraud Fighters	1.50
1402	9/6/2024	Common Problems and Shared Solutions: How	1.50
1102	<i>J101202</i> 1	fraud and cyber teams can collaborate for better	1.50
		outcomes	
1403	9/9/2024	Hustlers: An analysis of fraud cases from opposite	1.50
1403	9/9/2024	•	1.50
1.40.4	0/10/2024	ends of the globe	1.00
1404	9/10/2024	Fraud Risk Scenario Assessment	1.00
1405	9/10/2024	Deepfakes and Artificial Intelligence Threats	1.00
1406	9/13/2024	You need a fraud risk management program;	1.00
		Where shoul dyou start?	
1407	9/13/2024	Managing Teams Effectively in Hybrid	1.00
		Environments	
1408	9/16/2024	OSINT Into the Future - Pack Your Skills	1.50
1409	9/16/2024	Remote Control - Mitigating Fraud in the Hybrid	1.50
		Work Environment	
1411	9/16/2024	*Localizing Ethical Culture in Complex	1.50
		Multicultural Organizations	
1421	9/20/2024	NW District Meeting - Ottawa County	1.00
		Improvement, Twin Oast Overview	
1460	9/27/2024	*37th Ohio GFOA Annual Conference &	1.20
	- ,	Membership Meeting	
1459	9/27/2024	37th Ohio GFOA Annual Conference &	17.80
1107)12 1202T	Membership Meeting	17.00
		Tromodomp Wooding	

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10/11/2024

10/16/2024

1/6/2025

Update

Economics

SE District Meeting: Lodging Tax, Legislative

SW District Meeting Economics 101: The Principles of Free Market 1.50

1.00

9.50

1447

1432 1502

				Leonomies	
		1584	1/15/2025	Introduction to the Constitution	4.50
		1583	2/4/2025	Supply-Side Economics and American Prosperity	6.00
		1565	2/21/2025	SW District Meeting - Property Tax Media Briefing	1.50
		1525	3/5/2025	March 2025 Executive/Legislative Committee Meeting	1.00
		1526	4/3/2025	April 2025 Executive/Legislative Committee Meeting	1.00
		1585	4/11/2025	SE District Meeting - Empowering Leaders for Planning	1.50
		1582	4/25/2025	NW District Meeting - Hayes Presidential Museum, Library Renovatoin, Legislative Update	1.25
		1621	4/25/2025	SW District Meeting - Farm Science Review	1.50
		1597	5/7/2025	CAAO Legislative Day	4.00
		1603	5/14/2025	24th Annual Emerging Trends in Fraud Investigation & Prevention Conference	13.00
		1604	5/14/2025	*24th Annual Emerging Trends in Fraud Investigation & Prevention Conference ETHICS	3.00
				Total Hours:	135.00
County	<u>Auditor</u>	Course #	<u>Date</u>	Course Title	Hours
Clark	Hillary Hamilton	1278	4/6/2023	April Executive/Legislative Committee	1.00
		1295	6/6/2023	CAAO Business Meeting	1.00
		1281	7/6/2023	July Executive/Legislative Committee Meeting	1.00
		1203	9/22/2023	SW District Mtg - LIHTC Update, Sen. Terry Johnson, County Abstracts	2.00
		1199	10/20/2023	SW District Mtg - Ohio Chief Justice Kennedy, Rep. Tom Hall	1.50
		1136	11/14/2023	*The Ohio Ethics Law 2023: The Refresher Course	1.00
		1105	11/15/2023	BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents	1.00
		1104	11/15/2023	Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase	1.00
		1103	11/15/2023	Ohio Department of Natural Resources Update, Jeremy Scherf	0.75
		1101	11/15/2023	Ohio Dept. of Taxation Update	1.25
		1100	11/15/2023	Nurturing Mental Health	1.00
		1106	11/16/2023	Auditor of State Bulletins, Common Citations, Finding Info on the OCS	1.00
		1109	11/16/2023	Cyber Security, CORSA Security	0.75
		1108	11/16/2023	OPERS: Reporting and Other Items of Importance	1.00
		1110	11/16/2023	Dealing with Difficult Employees	1.00
		1324	11/27/2023	The Mount Vernon Project: School of Public Service	1.00
		1325	11/27/2023	*The Mount Vernon Project: School of Public Service - Rules of Ethics	0.32
		1326	11/27/2023	**The Mount Vernon Project: School of Public	0.26
				Service - Public Records	

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1298	2/2/2024	February 2024 Executive/Legislative Committee	1.00
1201	2/7/2024	CAAO Leadership Summit	5.75
1323	2/9/2024	Workshop 411: Health Workplace Culture	2.00
1322	3/4/2024	**Sunshine Laws Training	3.00
1299	3/7/2024	March 2024 Executive/Legislative Committee	1.00
1334	4/4/2024	April 2024 Executive/Legislative Committee	1.00
1310	4/9/2024	**Certified Public Records Training	3.00
1335	5/2/2024	May 2024 Executive/Legislative Committee	1.00
1353	6/5/2024	AI for Real Estate and General Auditor Duties	0.75
1358	6/5/2024	Conveyance Issues	0.50
1355	6/5/2024	Division of Tax Equalization Update	0.25
1354	6/5/2024	Reval and Tri 101: Ways to Partner, Deadlines,	1.00
		Best Practices	
1351	6/6/2024	Indirect Cost Presentation	1.00
1352	6/6/2024	GASB Update	1.00
1345	6/6/2024	How to Run a Meeting	1.00
1350	6/6/2024	School Funding Formulas	1.00
1344	6/6/2024	CAAO Business Meeting	1.00
1431	10/3/2024	October Executive/Legislative Committee Meeting	1.00
1431	10/3/2024	SW District Meeting	1.00
1432	11/2/2024		1.00
1463	11/2/2024	Expanding our Mindset: Minimizing Stress During	1.00
1.400	11/12/2024	Timesof Change in the Workplace	1.00
1488	11/13/2024	XSoft: Modern Tax and CAMA Solution That	1.00
4.400	4440004	Works for You	1 00
1490	11/13/2024	Tax Abatement and Exemptions	1.00
1491	11/13/2024	Ohio Department of Taxation Update	1.00
1482	11/13/2024	Keynote: Smash the Box	1.00
1496	11/14/2024	Legislative Panel Property Tax Reform	1.00
1493	11/14/2024	Fiscal Odds and Ends	1.00
1494	11/14/2024	Auditor's Role in Disasters	1.00
1495	11/14/2024	The Lasso Way	1.00
1499	1/9/2025	January 2025 Executive/Legislative Committee	1.00
		Meeting	
1524	2/6/2025	February 2025 Executive/Legislative Committee	1.00
		Meeting	
1565	2/21/2025	SW District Meeting - Property Tax Media	1.50
		Briefing	
1621	4/25/2025	SW District Meeting - Farm Science Review	1.50
1597	5/7/2025	CAAO Legislative Day	4.00
1625	6/4/2025	Auditor Breakout Sessions	1.00
1623	6/4/2025	Electronic DTE 100 Panel Discussion	2.00
1624	6/4/2025	Enhancing Appraisal Intelligence with AI - John	2.00
		Valente	
1622	6/4/2025	Keynote: Tom Nichols, Dayton Dragons	1.00
1630	6/5/2025	Auditor Breakout Session - Legislation and Budget	0.75
1628	6/5/2025	Improving Throughput Using AI - Glenn Plunkett	1.00
1629	6/5/2025	The Slow Leak: Outdated Systems ar Draining	1.00
102)	0/3/2023	Your People and Budget - Grant Halsey	1.00
1627	6/5/2025	Budget Update and Business Meeting	1.00
1626	6/5/2025	Ransomeware and Cybersecurity Panel	2.00
1620	6/6/2025		1.00
1031	0/0/2023	Leveraging AI for Property Appraisal - Jonah Chen	1.00
1632	6/6/2025		1.00
1632	6/6/2025	Practical AI for the Public Sector - Tyler	1.00
1624	6/6/2025	Masterson Page dy to Linguis de Verra Det Linguis de Program ?	1.00
1634	6/6/2025	Ready to Upgrade Your Pet Licensing Program? -	1.00
		Michael Lambert and Kyra Steer	

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		1636	7/20/2025	July 2025 Executive/Legislative Committee Meeting	1.00
		1637	8/7/2025	August 2025 Executive/Legislative Committee Meeting	1.00
				Total Hours:	80.83
County	Auditor	Course #	<u>Date</u>	Course Title	Hours
Clermont	Linda L. Fraley	982	4/5/2023	New Auditor/Mentor Education Day	8.00
		1278	4/6/2023	April Executive/Legislative Committee	1.00
		1097	4/26/2023	CAAO Legislative Day	5.50
		1118	6/12/2023	*The Ohio Ethics Law 2023: The Refresher Course	1.00
		1117	9/12/2023	Detecting Account Fraud Before It's Too Late	8.00
		1297	1/4/2024	January Executive and Legislative Committee Meeting 2024	1.00
		1298	2/2/2024	February 2024 Executive/Legislative Committee	1.00
		1334	4/4/2024	April 2024 Executive/Legislative Committee	1.00
		1335	5/2/2024	May 2024 Executive/Legislative Committee	1.00
		1361	6/5/2024	**Sunshine Laws Training	3.00
		1449	8/16/2024	SW District Meeting	1.00
		1431	10/3/2024	October Executive/Legislative Committee Meeting	1.00
		1499	1/9/2025	January 2025 Executive/Legislative Committee Meeting	1.00
		1524	2/6/2025	February 2025 Executive/Legislative Committee Meeting	1.00
		1525	3/5/2025	March 2025 Executive/Legislative Committee Meeting	1.00
		1597	5/7/2025	CAAO Legislative Day	4.00
		1649	8/6/2025	**Sunshine Law Training	3.00
				Total Hours:	42.50
				Total Hours.	
County	Auditor	Course #	<u>Date</u>		Hours
County Clinton	Auditor Terence G. Habermehl	<u>Course</u> # 1098	<u>Date</u> 3/17/2023	Course Title SW District Mtg - HB140 Ballot Language and	
_				Course Title	<u>Hours</u>
_		1098	3/17/2023	Course Title SW District Mtg - HB140 Ballot Language and Uniformity and Legislative Update	Hours 1.50
_		1098 1295	3/17/2023 6/6/2023	Course Title SW District Mtg - HB140 Ballot Language and Uniformity and Legislative Update CAAO Business Meeting	Hours 1.50 1.00
_		1098 1295 983 984 986	3/17/2023 6/6/2023 6/6/2023	Course Title SW District Mtg - HB140 Ballot Language and Uniformity and Legislative Update CAAO Business Meeting Weights & Measures	Hours 1.50 1.00 1.00
_		1098 1295 983 984 986	3/17/2023 6/6/2023 6/6/2023 6/6/2023	Course Title SW District Mtg - HB140 Ballot Language and Uniformity and Legislative Update CAAO Business Meeting Weights & Measures Generational Differences in the Workplace IRS Rules: Fringe Benefits and Employee or	Hours 1.50 1.00 1.00 1.00 1.00
_		1098 1295 983 984 986	3/17/2023 6/6/2023 6/6/2023 6/6/2023 6/7/2023	Course Title SW District Mtg - HB140 Ballot Language and Uniformity and Legislative Update CAAO Business Meeting Weights & Measures Generational Differences in the Workplace IRS Rules: Fringe Benefits and Employee or Independent Contractor *Ohio Ethics Law Payroll	Hours 1.50 1.00 1.00 1.00 1.00
_		1098 1295 983 984 986	3/17/2023 6/6/2023 6/6/2023 6/6/2023 6/7/2023	Course Title SW District Mtg - HB140 Ballot Language and Uniformity and Legislative Update CAAO Business Meeting Weights & Measures Generational Differences in the Workplace IRS Rules: Fringe Benefits and Employee or Independent Contractor *Ohio Ethics Law	Hours 1.50 1.00 1.00 1.00 1.00
_		1098 1295 983 984 986 985 990	3/17/2023 6/6/2023 6/6/2023 6/6/2023 6/7/2023 6/7/2023	Course Title SW District Mtg - HB140 Ballot Language and Uniformity and Legislative Update CAAO Business Meeting Weights & Measures Generational Differences in the Workplace IRS Rules: Fringe Benefits and Employee or Independent Contractor *Ohio Ethics Law Payroll	Hours 1.50 1.00 1.00 1.00 1.00 1.00
_		1098 1295 983 984 986 985 990 989	3/17/2023 6/6/2023 6/6/2023 6/6/2023 6/7/2023 6/7/2023 6/7/2023 6/7/2023	Course Title SW District Mtg - HB140 Ballot Language and Uniformity and Legislative Update CAAO Business Meeting Weights & Measures Generational Differences in the Workplace IRS Rules: Fringe Benefits and Employee or Independent Contractor *Ohio Ethics Law Payroll Budget Commission Fraud in Government Case Study: Vinton County/Township Government Finance	Hours 1.50 1.00 1.00 1.00 1.00 1.00 1.00 1.00
_		1098 1295 983 984 986 985 990 989 988	3/17/2023 6/6/2023 6/6/2023 6/6/2023 6/7/2023 6/7/2023 6/7/2023 6/7/2023 6/7/2023 6/9/2023	Course Title SW District Mtg - HB140 Ballot Language and Uniformity and Legislative Update CAAO Business Meeting Weights & Measures Generational Differences in the Workplace IRS Rules: Fringe Benefits and Employee or Independent Contractor *Ohio Ethics Law Payroll Budget Commission Fraud in Government Case Study: Vinton County/Township	Hours 1.50 1.00 1.00 1.00 1.00 1.00 1.00 1.50
_		1098 1295 983 984 986 985 990 989 988 987 999	3/17/2023 6/6/2023 6/6/2023 6/6/2023 6/7/2023 6/7/2023 6/7/2023 6/7/2023 6/7/2023 6/9/2023	Course Title SW District Mtg - HB140 Ballot Language and Uniformity and Legislative Update CAAO Business Meeting Weights & Measures Generational Differences in the Workplace IRS Rules: Fringe Benefits and Employee or Independent Contractor *Ohio Ethics Law Payroll Budget Commission Fraud in Government Case Study: Vinton County/Township Government Finance *Substance Abuse & Mental Health in the Legal Profession Legislative Update	Hours 1.50 1.00 1.00 1.00 1.00 1.00 1.00 1.50 1.00 1.0
_		1098 1295 983 984 986 985 990 989 988 987 999 998 1203	3/17/2023 6/6/2023 6/6/2023 6/6/2023 6/7/2023 6/7/2023 6/7/2023 6/7/2023 6/7/2023 6/9/2023 6/9/2023	Course Title SW District Mtg - HB140 Ballot Language and Uniformity and Legislative Update CAAO Business Meeting Weights & Measures Generational Differences in the Workplace IRS Rules: Fringe Benefits and Employee or Independent Contractor *Ohio Ethics Law Payroll Budget Commission Fraud in Government Case Study: Vinton County/Township Government Finance *Substance Abuse & Mental Health in the Legal Profession Legislative Update SW District Mtg - LIHTC Update, Sen. Terry Johnson, County Abstracts	Hours 1.50 1.00 1.00 1.00 1.00 1.00 1.00 1.0
_		1098 1295 983 984 986 985 990 989 988 987 999 998 1203 1199	3/17/2023 6/6/2023 6/6/2023 6/6/2023 6/7/2023 6/7/2023 6/7/2023 6/7/2023 6/7/2023 6/9/2023	Course Title SW District Mtg - HB140 Ballot Language and Uniformity and Legislative Update CAAO Business Meeting Weights & Measures Generational Differences in the Workplace IRS Rules: Fringe Benefits and Employee or Independent Contractor *Ohio Ethics Law Payroll Budget Commission Fraud in Government Case Study: Vinton County/Township Government Finance *Substance Abuse & Mental Health in the Legal Profession Legislative Update SW District Mtg - LIHTC Update, Sen. Terry Johnson, County Abstracts SW District Mtg - Ohio Chief Justice Kennedy, Rep. Tom Hall	Hours 1.50 1.00 1.00 1.00 1.00 1.00 1.00 1.50 1.00 1.0
_		1098 1295 983 984 986 985 990 989 988 987 999 998 1203 1199 1101	3/17/2023 6/6/2023 6/6/2023 6/6/2023 6/7/2023 6/7/2023 6/7/2023 6/7/2023 6/7/2023 6/9/2023 6/9/2023	Course Title SW District Mtg - HB140 Ballot Language and Uniformity and Legislative Update CAAO Business Meeting Weights & Measures Generational Differences in the Workplace IRS Rules: Fringe Benefits and Employee or Independent Contractor *Ohio Ethics Law Payroll Budget Commission Fraud in Government Case Study: Vinton County/Township Government Finance *Substance Abuse & Mental Health in the Legal Profession Legislative Update SW District Mtg - LIHTC Update, Sen. Terry Johnson, County Abstracts SW District Mtg - Ohio Chief Justice Kennedy, Rep. Tom Hall Ohio Dept. of Taxation Update	Hours 1.50 1.00 1.00 1.00 1.00 1.00 1.00 1.0
_		1098 1295 983 984 986 985 990 989 988 987 999 998 1203 1199	3/17/2023 6/6/2023 6/6/2023 6/6/2023 6/7/2023 6/7/2023 6/7/2023 6/7/2023 6/7/2023 6/9/2023 6/9/2023 9/22/2023	Course Title SW District Mtg - HB140 Ballot Language and Uniformity and Legislative Update CAAO Business Meeting Weights & Measures Generational Differences in the Workplace IRS Rules: Fringe Benefits and Employee or Independent Contractor *Ohio Ethics Law Payroll Budget Commission Fraud in Government Case Study: Vinton County/Township Government Finance *Substance Abuse & Mental Health in the Legal Profession Legislative Update SW District Mtg - LIHTC Update, Sen. Terry Johnson, County Abstracts SW District Mtg - Ohio Chief Justice Kennedy, Rep. Tom Hall	Hours 1.50 1.00 1.00 1.00 1.00 1.00 1.00 1.0

^{*} Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements

Auditor	Course #	<u>Date</u>	Course Title	<u>Hours</u>
	1023	0/ 7/ 2023	Total Hours:	
	1625	6/4/2025	Valente Auditor Breakout Sessions	1.00
	1624	6/4/2025	Enhancing Appraisal Intelligence with AI - John	2.00
	1621	4/25/2025	SW District Meeting - Farm Science Review	1.50
	1505	2,21,2023	Briefing	1.50
	1565	2/21/2025	SW District Meeting - Property Tax Media	1.50
	1498	11/15/2024	Limitation Board of Revision BOR School Filing	1.00
	1497	11/14/2024	Auditor's Role in Issuing Debt Including 10 Mill	1.00
	1496	11/14/2024	Legislative Panel Property Tax Reform	1.00
	1494	11/14/2024	Auditor's Role in Disasters	1.00
	1495	11/14/2024	The Lasso Way	1.00
	1493	11/14/2024	Fiscal Odds and Ends	1.00
	1492	11/13/2024	School Funding Update	1.00
	1482	11/13/2024	Keynote: Smash the Box	1.00
	1490	11/13/2024	Tax Abatement and Exemptions	1.00
	1491	11/13/2024	Ohio Department of Taxation Update	1.00
	1103	11/2/2021	Timesof Change in the Workplace	1.00
	1483	11/2/2024	Expanding our Mindset: Minimizing Stress During	1.00
	1432	10/16/2024	SW District Meeting	1.00
	1374	9/19/2024	**Ohio Auditor of State	3.00
	1351	6/6/2024	Indirect Cost Presentation	1.00
	1344	6/6/2024	CAAO Business Meeting	1.00
	1345	6/6/2024	How to Run a Meeting	1.00
	1352	6/6/2024	GASB Update	1.00
	1353	6/5/2024	Division of Tax Equalization Update AI for Real Estate and General Auditor Duties	0.23
	1355	6/5/2024	Best Practices Division of Tay Equalization Undate	0.25
	1354	6/5/2024	Reval and Tri 101: Ways to Partner, Deadlines,	1.00
	1358	6/5/2024	Conveyance Issues Payal and Tri 101, Ways to Portner Deadlines	0.50
	1356	6/5/2024	County Breakout Sessions	1.00
	1359	6/5/2024	Keynote: Inspiration Laced With Grit and Grace	1.00
	1357	6/5/2024	Auditor Sales: Streamlining the Process	0.50
	1112	11/17/2023	**County Government Records	1.00
	1113	11/17/2023	Breakout Sessions Small	1.00
	1111	11/17/2023	Legislative Update	1.00
	1109	11/16/2023	Cyber Security, CORSA Security	0.75
	1108	11/16/2023	OPERS: Reporting and Other Items of Importance	1.00
	1110	11/16/2023	Dealing with Difficult Employees	1.00
	1100	11/10/2023	Finding Info on the OCS	1.00
	1106	11/16/2023	Auditor of State Bulletins, Common Citations,	1.00
	1107	11/16/2023	ODJFS: Unemployment Fraud	1.00
	1103	11/13/2023	Jeremy Scherf	0.73
	1103	11/15/2023	Documents Ohio Department of Natural Resources Update,	0.75
			Defending Values, Analysis of Complainants	
	1105	11/15/2023	BORBTA: Preparing Appraisal Reports,	1.00

County	<u>Auditor</u>	Course #	Date	Course Title	Hours
Columbiana	Nancy Milliken	987	6/7/2023	Government Finance	1.00
		988	6/7/2023	Fraud in Government Case Study: Vinton	1.50
				County/Township	
		989	6/7/2023	Budget Commission	1.00
		990	6/7/2023	Payroll	1.00
		985	6/7/2023	*Ohio Ethics Law	1.00

^{*} Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements

98	26	6/7/2022	IDS Dulos Eringa Danafita and Employee ar	1.00
98	00	6/7/2023	IRS Rules: Fringe Benefits and Employee or Independent Contractor	1.00
99	1	6/8/2023	Components of Reassessment	1.00
99		6/8/2023	Homestead Owner Occupancy and How to Spread	0.50
77	,3	0/8/2023	the Word	0.50
99	1/1	6/8/2023	Certifying Levies Replacement Renewal	1.00
,,,	7	0/0/2023	Emergency and Qualifying	1.00
99	12	6/8/2023	Informal Reviews and BORs using Technology	1.00
99		6/8/2023	10 Mill Limitation 20 Mill Floor Tax Rates	1.00
,,,	3	0/0/2023	Reduction Factors	1.00
11	03	11/15/2023	Ohio Department of Natural Resources Update,	0.75
11		11/10/2020	Jeremy Scherf	0.75
11	01	11/15/2023	Ohio Dept. of Taxation Update	1.25
		11/15/2023	Solar and Wind Tax Issues	1.00
11	05	11/15/2023	BORBTA: Preparing Appraisal Reports,	1.00
			Defending Values, Analysis of Complainants	
			Documents	
11	04	11/15/2023	Basics to Detail Explanation: Reduction Factors	1.00
			and Real Estate Value Increase	
11	06	11/16/2023	Auditor of State Bulletins, Common Citations,	1.00
			Finding Info on the OCS	
11	54	1/29/2024	Workplace Substance Abuse Awareness	1.00
14	-63	8/2/2024	NE District Meeting - Legislative Update, Ohio	1.50
			Land Bank, Akron Civic Theatre	
		11/13/2024	Tax Abatement and Exemptions	1.00
		11/13/2024	Ohio Department of Taxation Update	1.00
14	-86	11/13/2024	Cleminshaw: How to Scrutinize and Analyze the	1.00
			Income Approach in Appraisals Presented to the	
			BOR	1.00
		11/13/2024	School Funding Update	1.00
15	662	4/4/2025	NE District Meeting - Property Tax Media	1.50
			Briefing	25.00
			Total Hours:	25.00

County Auditor Course # **Course Title Hours Date** Coshocton Grant K. Daugherty New Auditor/Mentor Education Day 982 4/5/2023 8.00 983 6/6/2023 Weights & Measures 1.00 984 6/6/2023 Generational Differences in the Workplace 1.00 1295 **CAAO** Business Meeting 1.00 6/6/2023 IRS Rules: Fringe Benefits and Employee or 986 6/7/2023 1.00 Independent Contractor *Ohio Ethics Law 985 6/7/2023 1.00 990 6/7/2023 Pavroll 1.00 989 6/7/2023 **Budget Commission** 1.00 Fraud in Government Case Study: Vinton 988 6/7/2023 1.50 County/Township 987 6/7/2023 Government Finance 1.00 991 6/8/2023 Components of Reassessment 1.00 993 10 Mill Limitation 20 Mill Floor Tax Rates 1.00 6/8/2023 **Reduction Factors** 992 6/8/2023 Informal Reviews and BORs using Technology 1.00 994 6/8/2023 Certifying Levies Replacement Renewal 1.00 Emergency and Qualifying 995 6/8/2023 Homestead Owner Occupancy and How to Spread 0.50 the Word 996 6/8/2023 CAUV & Certified Forestry 0.50 997 6/8/2023 **Breakout Sessions** 0.75

^{*} Denotes courses that qualify for the Ethics and Substance Abuse requirements ** Denotes courses that qualify for the Public Records requirements

		Chen Total Hours:	66 75
1631	6/6/2025	Leveraging AI for Property Appraisal - Jonah	1.00
		Masterson	
1632	6/6/2025	Practical AI for the Public Sector - Tyler	1.00
1628	6/5/2025	Improving Throughput Using AI - Glenn Plunkett	1.00
	-	Your People and Budget - Grant Halsey	
1629	6/5/2025	The Slow Leak: Outdated Systems ar Draining	1.00
1627	6/5/2025	Budget Update and Business Meeting	1.00
1626	6/5/2025	Ransomeware and Cybersecurity Panel	2.00
1630	6/5/2025	Auditor Breakout Session - Legislation and Budget	0.75
1622	6/4/2025	Keynote: Tom Nichols, Dayton Dragons	1.00
1623	6/4/2025	Electronic DTE 100 Panel Discussion	2.00
1625	6/4/2025	Auditor Breakout Sessions	1.00
1024	0/4/2023	Valente	2.00
1624	6/4/2025	Enhancing Appraisal Intelligence with AI - John	2.00
1703	0/2/2024	Land Bank, Akron Civic Theatre	1.50
1463	8/2/2024	NE District Meeting - Legislative Update, Ohio	1.50
1343	6/7/2024	Alice Training	1.50
1342	6/7/2024	Budget Commission	1.50
1351	6/6/2024	Indirect Cost Presentation	1.00
1344	6/6/2024	CAAO Business Meeting	1.00
1350	6/6/2024	School Funding Formulas	1.00
1345	6/6/2024	How to Run a Meeting	1.00
1352	6/6/2024	GASB Update	1.00
1353	6/5/2024	AI for Real Estate and General Auditor Duties	0.75
		Best Practices	
1354	6/5/2024	Reval and Tri 101: Ways to Partner, Deadlines,	1.00
1355	6/5/2024	Division of Tax Equalization Update	0.25
1358	6/5/2024	Conveyance Issues	0.50
1356	6/5/2024	County Breakout Sessions	1.00
1357	6/5/2024	Auditor Sales: Streamlining the Process	0.50
1359	6/5/2024	Keynote: Inspiration Laced With Grit and Grace	1.00
1112	11/17/2023	**County Government Records	1.00
1108	11/16/2023	OPERS: Reporting and Other Items of Importance	1.00
1109	11/16/2023	Cyber Security, CORSA Security	0.75
1110	11/16/2023	Dealing with Difficult Employees	1.00
1110	11/16/2022		1.00
1106	11/16/2023	Auditor of State Bulletins, Common Citations, Finding Info on the OCS	1.00
1107	11/16/2023	ODJFS: Unemployment Fraud	
1107	11/16/2022		1.00
		Defending Values, Analysis of Complainants Documents	
1103	11/15/2023	BORBTA: Preparing Appraisal Reports,	1.00
1105	11/15/2022		1.00
1104	11/13/2023	and Real Estate Value Increase	1.00
1102	11/15/2023	Basics to Detail Explanation: Reduction Factors	1.00
1102	11/15/2023	Solar and Wind Tax Issues	1.00
1103	11/13/2023	Jeremy Scherf	0.73
1101	11/15/2023	Ohio Department of Natural Resources Update,	0.75
1100	11/15/2023	Ohio Dept. of Taxation Update	1.00
1100	11/15/2023	Nurturing Mental Health	1.00
1096	9/8/2023	NE District Meeting - McKinley Monument	1.50
999	6/9/2023	*Substance Abuse & Mental Health in the Legal Profession	1.00
		Legislative Update *Substance Abuse & Montal Health in the Local	
998	6/9/2023	Lagislativa Undata	1.00

Total Hours: 66.75

Hours

Course Title

Date

Course #

County

Auditor

^{*} Denotes courses that qualify for the Ethics and Substance Abuse requirements ** Denotes courses that qualify for the Public Records requirements

Cuarrifond	Dahrun Chaata	1000	2/24/2022	NW District Masting Counthages VO Unit	1 00
Crawford	Robyn Sheets	1099	3/24/2023	NW District Meeting - Courthouse K9 Unit Demonstration	1.00
		982	4/5/2023	New Auditor/Mentor Education Day	8.00
		1278	4/6/2023	April Executive/Legislative Committee	1.00
		1097	4/26/2023	CAAO Legislative Day	5.50
		1189	4/28/2023	NW District Mtg - BORs - BTA - HB126	1.00
		1194	5/19/2023	*NW District Mtg - Ethics Commission Susan Willeke	1.00
		1295	6/6/2023	CAAO Business Meeting	1.00
		983	6/6/2023	Weights & Measures	1.00
		984	6/6/2023		
		986		Generational Differences in the Workplace	1.00
			6/7/2023	IRS Rules: Fringe Benefits and Employee or Independent Contractor	1.00
		985	6/7/2023	*Ohio Ethics Law	1.00
		989	6/7/2023	Budget Commission	1.00
		987	6/7/2023	Government Finance	1.00
		988	6/7/2023	Fraud in Government Case Study: Vinton County/Township	1.50
		991	6/8/2023	Components of Reassessment	1.00
		997	6/8/2023	Breakout Sessions	0.75
		996	6/8/2023	CAUV & Certified Forestry	0.50
		995	6/8/2023	Homestead Owner Occupancy and How to Spread the Word	0.50
		994	6/8/2023	Certifying Levies Replacement Renewal Emergency and Qualifying	1.00
		992	6/8/2023	Informal Reviews and BORs using Technology	1.00
		993	6/8/2023	10 Mill Limitation 20 Mill Floor Tax Rates	1.00
				Reduction Factors	
		999	6/9/2023	*Substance Abuse & Mental Health in the Legal Profession	1.00
		998	6/9/2023	Legislative Update	1.00
		1205	7/28/2023	NW District Mtg - Four Flags fo Freedom, Legislative Update	1.00
		1208	8/25/2023	NW District Mtg - LogistiQ Update, Coach Legando, Prepration of Value Abstracts, Legislative Update	1.50
		1102	11/15/2023	Solar and Wind Tax Issues	1.00
		1105	11/15/2023	BORBTA: Preparing Appraisal Reports,	1.00
				Defending Values, Analysis of Complainants Documents	
		1104	11/15/2023	Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase	1.00
		1100	11/15/2023	Nurturing Mental Health	1.00
		1103	11/15/2023	Ohio Department of Natural Resources Update, Jeremy Scherf	0.75
		1101	11/15/2023	Ohio Dept. of Taxation Update	1.25
		1107	11/16/2023	ODJFS: Unemployment Fraud	1.00
		1106	11/16/2023	Auditor of State Bulletins, Common Citations,	1.00
				Finding Info on the OCS	
		1110	11/16/2023	Dealing with Difficult Employees	1.00
		1108	11/16/2023	OPERS: Reporting and Other Items of Importance	1.00
		1109	11/16/2023	Cyber Security, CORSA Security	0.75
		1111	11/17/2023	Legislative Update	1.00
		1112	11/17/2023	**County Government Records	1.00
		1114	11/17/2023	Breakout Sessions Medium	1.00
		1297	1/4/2024	January Executive and Legislative Committee Meeting 2024	1.00

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1298	2/2/2024	February 2024 Executive/Legislative Committee	1.00
1201	2/7/2024	CAAO Leadership Summit	5.75
1450	2/24/2024	NW District Meeting: Solar Eclipse	1.00
1299	3/7/2024	March 2024 Executive/Legislative Committee	1.00
1333	3/22/2024	NW District Meeting - Budget Commission	1.00
1316	5/1/2024	Securing Our Cities: Preventing MFA Bypass	1.00
		Attacks and Financial Cyber Fraud	
1335	5/2/2024	May 2024 Executive/Legislative Committee	1.00
1353	6/5/2024	AI for Real Estate and General Auditor Duties	0.75
1357	6/5/2024	Auditor Sales: Streamlining the Process	0.50
1359	6/5/2024	Keynote: Inspiration Laced With Grit and Grace	1.00
1356	6/5/2024	County Breakout Sessions	1.00
1358	6/5/2024	Conveyance Issues	0.50
1354	6/5/2024	Reval and Tri 101: Ways to Partner, Deadlines,	1.00
100.	0.0.202.	Best Practices	1.00
1355	6/5/2024	Division of Tax Equalization Update	0.25
1351	6/6/2024	Indirect Cost Presentation	1.00
1352	6/6/2024	GASB Update	1.00
1350	6/6/2024	School Funding Formulas	1.00
1345	6/6/2024	How to Run a Meeting	1.00
1349	6/6/2024	Breakout Session: Software Solutions	1.00
1344	6/6/2024		1.00
		CAAO Business Meeting	
1343	6/7/2024	Alice Training	1.50
1342	6/7/2024	Budget Commission	1.50
1435	7/26/2024	NW District Meeting - MVP Dairy Presentation & Tour	1.00
1420	8/23/2024	NW District Meeting - Flying Horse Farms	1.00
1456	9/6/2024	IAAO 852-AAS Case Study Review Workshop	18.00
1421	9/20/2024	NW District Meeting - Ottawa County	1.00
1421	9/20/2024	Improvement, Twin Oast Overview	1.00
1426	10/25/2024		1.50
1436	10/25/2024	NW District Meeting: Wilson Football Factory,	1.50
1.402	11/2/2024	Cyber Security and Fraud Prevention	1.00
1483	11/2/2024	Expanding our Mindset: Minimizing Stress During	1.00
1404	11/12/2024	Timesof Change in the Workplace	1 00
1484	11/13/2024	Vision: The Opportunities & Challenges of	1.00
4.404	444040004	Informal Hearings	4 00
1491	11/13/2024	Ohio Department of Taxation Update	1.00
1490	11/13/2024	Tax Abatement and Exemptions	1.00
1482	11/13/2024	Keynote: Smash the Box	1.00
1492	11/13/2024	School Funding Update	1.00
1493	11/14/2024	Fiscal Odds and Ends	1.00
1494	11/14/2024	Auditor's Role in Disasters	1.00
1495	11/14/2024	The Lasso Way	1.00
1497	11/14/2024	Auditor's Role in Issuing Debt Including 10 Mill	1.00
		Limitation	
1496	11/14/2024	Legislative Panel Property Tax Reform	1.00
1498	11/15/2024	Board of Revision BOR School Filing	1.00
1499	1/9/2025	January 2025 Executive/Legislative Committee	1.00
		Meeting	
1560	2/28/2025	NW District Meeting - Cybersecurity,	2.00
		Ransomware, Legislative Update	
1559	3/28/2025	*NW District Meeting - Substance Abuse	1.00
1582	4/25/2025	NW District Meeting - Hayes Presidential	1.25
		Museum, Library Renovatoin, Legislative Update	
1619	5/14/2025	NW District Meeting - Property Tax Media	1.50
		Briefing	
1622	6/4/2025	Keynote: Tom Nichols, Dayton Dragons	1.00

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6/4/2025

6/4/2025

Electronic DTE 100 Panel Discussion

Enhancing Appraisal Intelligence with AI - John

2.00

2.00

1623

1624

		1024	0/4/2023	Valente	2.00
		1625	6/4/2025	Auditor Breakout Sessions	1.00
		1630	6/5/2025	Auditor Breakout Session - Legislation and Budget	0.75
		1628	6/5/2025	Improving Throughput Using AI - Glenn Plunkett	1.00
		1629	6/5/2025	The Slow Leak: Outdated Systems ar Draining	1.00
		102)	0,0,2020	Your People and Budget - Grant Halsey	1.00
		1627	6/5/2025	Budget Update and Business Meeting	1.00
		1626	6/5/2025	Ransomeware and Cybersecurity Panel	2.00
		1631	6/6/2025	Leveraging AI for Property Appraisal - Jonah	1.00
		1031	0/0/2023	Chen	1.00
		1632	6/6/2025	Practical AI for the Public Sector - Tyler	1.00
		1032	0/0/2023	Masterson	1.00
		1633	6/6/2025	New Tech Leveraging Your Existing GIS - Brian	1.00
		1033	0/0/2023	Kienle	1.00
		1606	6/25/2025	Valuating Data Centers	1.50
		1561	7/25/2025	NW District Meeting - Farm Science Review and	1.50
		1301	112312023	Legislative Update	1.50
				Total Hours:	135 75
				Total Hours.	100.70
County	<u>Auditor</u>	Course #	Date	Course Title	Hours
Cuyahoga	Michael W. Chambers	1278	4/6/2023	April Executive/Legislative Committee	1.00
		1295	6/6/2023	CAAO Business Meeting	1.00
		984	6/6/2023	Generational Differences in the Workplace	1.00
		983	6/6/2023	Weights & Measures	1.00
		986	6/7/2023	IRS Rules: Fringe Benefits and Employee or	1.00
				Independent Contractor	
		985	6/7/2023	*Ohio Ethics Law	1.00
		989	6/7/2023	Budget Commission	1.00
		990	6/7/2023	Payroll	1.00
		988	6/7/2023	Fraud in Government Case Study: Vinton	1.50
				County/Township	
		987	6/7/2023	Government Finance	1.00
		991	6/8/2023	Components of Reassessment	1.00
		993	6/8/2023	10 Mill Limitation 20 Mill Floor Tax Rates	1.00
		775	0, 0, 2023	Reduction Factors	1.00
		992	6/8/2023	Informal Reviews and BORs using Technology	1.00
		994	6/8/2023	Certifying Levies Replacement Renewal	1.00
)) 1	0/0/2023	Emergency and Qualifying	1.00
		1293	8/3/2023	August Executive/Legislative Committee	1.00
		1204	8/4/2023	NE District Mtg - Soil & Water Update, CAUV	2.00
		1204	0/4/2023	Update, The Honorable Sandra O'Brien,	2.00
				Legislative Update	
		1296	9/7/2023	September CAAO Executive/Legislative	1.00
		1290	9/1/2023	Committee Meeting	1.00
		1096	9/8/2023		1.50
				NE District Meeting - McKinley Monument	
		1294	10/5/2023	October Executive/Legislative Committee	1.00
		1102	11/15/2023	Solar and Wind Tax Issues	1.00
		1104	11/15/2023	Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase	1.00
		1105	11/15/2022		1.00
		1105	11/15/2023	BORBTA: Preparing Appraisal Reports,	1.00
				Defending Values, Analysis of Complainants Documents	
		1100	11/15/2022		1.00
		1100	11/15/2023	Nurturing Mental Health Ohio Dept. of Toyotion Undate	1.00
		1101	11/15/2023	Ohio Dept. of Taxation Update	1.25

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1103	11/15/2023	Ohio Department of Natural Resources Update, Jeremy Scherf	0.75
1107	11/16/2023	ODJFS: Unemployment Fraud	1.00
1106	11/16/2023	Auditor of State Bulletins, Common Citations,	1.00
		Finding Info on the OCS	
1110	11/16/2023	Dealing with Difficult Employees	1.00
1109	11/16/2023	Cyber Security, CORSA Security	0.75
1108	11/16/2023	OPERS: Reporting and Other Items of Importance	1.00
1112	11/17/2023	**County Government Records	1.00
1115	11/17/2023	Breakout Sessions Large	1.00
1297	1/4/2024	January Executive and Legislative Committee	1.00
1298	2/2/2024	Meeting 2024 February 2024 Executive/Legislative Committee	1.00
1298	3/7/2024	March 2024 Executive/Legislative Committee	1.00
1464	3/8/2024	NE District Meeting - Chamber of Commerce	1.50
1404	3/0/2024	Mahoning County Land Bank Butler Institute of	1.50
		American Art	
1532	3/26/2024	Economic Trends & Outlook	1.00
1334	4/4/2024	April 2024 Executive/Legislative Committee	1.00
1335	5/2/2024	May 2024 Executive/Legislative Committee	1.00
1353	6/5/2024	AI for Real Estate and General Auditor Duties	0.75
1359	6/5/2024	Keynote: Inspiration Laced With Grit and Grace	1.00
1357	6/5/2024	Auditor Sales: Streamlining the Process	0.50
1356	6/5/2024	County Breakout Sessions	1.00
1358	6/5/2024	Conveyance Issues	0.50
1355	6/5/2024	Division of Tax Equalization Update	0.25
1354	6/5/2024	Reval and Tri 101: Ways to Partner, Deadlines, Best Practices	1.00
1351	6/6/2024	Indirect Cost Presentation	1.00
1352	6/6/2024	GASB Update	1.00
1346	6/6/2024	Breakout Session: Clark Schaefer Hackett	1.00
1350	6/6/2024	School Funding Formulas	1.00
1344	6/6/2024	CAAO Business Meeting	1.00
1343	6/7/2024	Alice Training	1.50
1342	6/7/2024	Budget Commission	1.50
1448	7/11/2024	July Executive/Legislative Committee Meeting	1.00
1418	8/1/2024	August Executive/Legislative Committee Meeting	1.00
1463	8/2/2024	NE District Meeting - Legislative Update, Ohio Land Bank, Akron Civic Theatre	1.50
1419	9/4/2024	September Executive/Legislative Committee	1.00
		Meeting	
1460	9/27/2024	*37th Ohio GFOA Annual Conference &	1.20
		Membership Meeting	
1459	9/27/2024	37th Ohio GFOA Annual Conference & Membership Meeting	17.80
1431	10/3/2024	October Executive/Legislative Committee Meeting	1.00
1483	11/2/2024	Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace	1.00
1530	11/12/2024	**Certified Public Records Training	3.00
1492	11/12/2024	School Funding Update	1.00
1486	11/13/2024	Cleminshaw: How to Scrutinize and Analyze the	1.00
1400	11/13/2024	Income Approach in Appraisals Presented to the BOR	1.00
1490	11/13/2024	Tax Abatement and Exemptions	1.00
1491	11/13/2024	Ohio Department of Taxation Update	1.00
1482	11/13/2024	Keynote: Smash the Box	1.00
1493	11/14/2024	Fiscal Odds and Ends	1.00

^{*} Denotes courses that qualify for the Ethics and Substance Abuse requirements ** Denotes courses that qualify for the Public Records requirements

11/14/2024

11/14/2024

The Lasso Way

Auditor's Role in Disasters

1.00

1.00

1.00

1.00

1.00

1495

1494

		1494	11/14/2024	Auditor's Role in Disasters	1.00
		1496	11/14/2024	Legislative Panel Property Tax Reform	1.00
		1497	11/14/2024	Auditor's Role in Issuing Debt Including 10 Mill Limitation	1.00
		1498	11/15/2024	Board of Revision BOR School Filing	1.00
		1569	11/22/2024	2024 Ohio Recorders' Association Winter Conference	15.50
		1533	11/26/2024	1099 compliance and mistakes to avoid during an IRS payroll tax audit	1.00
		1534	12/3/2024	Fraud: Risk factors & prevention for benefit plans	1.00
		1531	12/3/2024	Plante Moran 2024 Year-End Webinar Series: Audit & accounting standards updates & reminders	1.00
		1535	12/12/2024	The basics of Section 1202	1.00
		1499	1/9/2025	January 2025 Executive/Legislative Committee	1.00
				Meeting	
		1524	2/6/2025	February 2025 Executive/Legislative Committee Meeting	1.00
		1525	3/5/2025	March 2025 Executive/Legislative Committee Meeting	1.00
		1526	4/3/2025	April 2025 Executive/Legislative Committee Meeting	1.00
		1562	4/4/2025	NE District Meeting - Property Tax Media Briefing	1.50
		1597	5/7/2025	CAAO Legislative Day	4.00
		1622	6/4/2025	Keynote: Tom Nichols, Dayton Dragons	1.00
		1624	6/4/2025	Enhancing Appraisal Intelligence with AI - John Valente	2.00
		1623	6/4/2025	Electronic DTE 100 Panel Discussion	2.00
		1625	6/4/2025	Auditor Breakout Sessions	1.00
		1630	6/5/2025	Auditor Breakout Session - Legislation and Budget	
		1626	6/5/2025	Ransomeware and Cybersecurity Panel	2.00
		1627	6/5/2025	Budget Update and Business Meeting	1.00
		1629	6/5/2025	The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey	1.00
		1628	6/5/2025	Improving Throughput Using AI - Glenn Plunkett	1.00
		1631	6/6/2025	Leveraging AI for Property Appraisal - Jonah Chen	1.00
		1636	7/20/2025	July 2025 Executive/Legislative Committee	1.00
		1637	8/7/2025	Meeting August 2025 Executive/Legislative Committee	1.00
				Meeting Total Hours:	137.50
C 4	A 324 -	C "	D.4.	C T'd.	тт.
<u>County</u> Darke	<u>Auditor</u> Carol A. Ginn	<u>Course #</u> 1098	<u>Date</u> 3/17/2023	Course Title SW District Mtg - HB140 Ballot Language and	Hours 1.50
		1196	5/19/2023	Uniformity and Legislative Update SW District Mtg - Sen. Bob Hackett, Rep. Bernie	1.50
		1061	5/22/2023	Willis, Legislative Update 22nd Annual Emerging Trends in Fraud	13.50
		1062	5/23/2023	Investigation & Prevention Conference *22nd Annual Emerging Trends In Fraud Investigation & Prevention Ethics Training	2.50

6/6/2023

6/6/2023

6/6/2023

984

983

1295

Investigation & Prevention Ethics Training

Generational Differences in the Workplace

Weights & Measures

CAAO Business Meeting

^{*} Denotes courses that qualify for the Ethics and Substance Abuse requirements ** Denotes courses that qualify for the Public Records requirements

1020	0/3/2023	Total Hours:	67.50
1626	6/5/2025	Ransomeware and Cybersecurity Panel	2.00
1627	6/5/2025	Budget Update and Business Meeting	1.00
102)	0,0,2023	Your People and Budget - Grant Halsey	1.00
1629	6/5/2025	The Slow Leak: Outdated Systems ar Draining	1.00
1628	6/5/2025	Improving Throughput Using AI - Glenn Plunkett	1.00
1630	6/5/2025	Auditor Breakout Session - Legislation and Budget	0.75
1622	6/4/2025	Keynote: Tom Nichols, Dayton Dragons	1.00
1024	0/4/2023	Enhancing Appraisal Intelligence with AI - John Valente	∠.00
1624	6/4/2025		2.00
1623	6/4/2025	Electronic DTE 100 Panel Discussion	2.00
1621	4/25/2025	Briefing SW District Meeting - Farm Science Review	1.50
1565	2/21/2025	SW District Meeting - Property Tax Media	1.50
1449	8/16/2024	SW District Meeting SW District Meeting Property Tay Media	1.00
	7/16/2024	**Certified Public Records Training	3.00
1342	6/7/2024	Budget Commission **Cartified Public Pecords Training	1.50
1344			
1343	6/6/2024	CAAO Business Meeting	1.00
1345	6/6/2024	How to Run a Meeting	1.00
1352	6/6/2024	School Funding Formulas	1.00
1352	6/6/2024	GASB Update	1.00
1355	6/5/2024	Division of Tax Equalization Update	0.25
1334	0/3/2024	Best Practices	1.00
1354	6/5/2024	Reval and Tri 101: Ways to Partner, Deadlines,	1.00
1358	6/5/2024	Conveyance Issues	0.50
1359	6/5/2024	Keynote: Inspiration Laced With Grit and Grace	1.00
1357	6/5/2024	Auditor Sales: Streamlining the Process	0.75
1353	6/5/2024	AI for Real Estate and General Auditor Duties	0.75
1.01.0	3/13/2027	Fund, Special Assessments, Legislative Update	2.00
1313	3/15/2024	SW District Meeting - Real Estate Assessment	2.00
1203	114414043	Johnson, County Abstracts	2.00
1203	9/22/2023	SW District Mtg - LIHTC Update, Sen. Terry	2.00
799	0/9/2023	Profession	1.00
999	6/9/2023	*Substance Abuse & Mental Health in the Legal	1.00
998	6/9/2023	Legislative Update	1.00
990	6/8/2023	Breakout Sessions	0.75
996	6/8/2023	CAUV & Certified Forestry	0.50
993	6/8/2023	10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors	1.00
992	6/8/2023	Informal Reviews and BORs using Technology	1.00
002	(/9/2022	the Word	1.00
995	6/8/2023	Homestead Owner Occupancy and How to Spread	0.50
		Emergency and Qualifying	
994	6/8/2023	Certifying Levies Replacement Renewal	1.00
991	6/8/2023	Components of Reassessment	1.00
		County/Township	
988	6/7/2023	Fraud in Government Case Study: Vinton	1.50
987	6/7/2023	Government Finance	1.00
989	6/7/2023	Budget Commission	1.00
990	6/7/2023	Payroll	1.00
985	6/7/2023	*Ohio Ethics Law	1.00
700	0,7,2023	Independent Contractor	1.00
986	6/7/2023	IRS Rules: Fringe Benefits and Employee or	1.00

CountyAuditorCourse #DateCourse TitleHoursDefianceJill R. Little10993/24/2023NW District Meeting - Courthouse K9 Unit Demonstration1.00

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1194	5/19/2023	*NW District Mtg - Ethics Commission Susan Willeke	1.00
1295	6/6/2023	CAAO Business Meeting	1.00
984	6/6/2023	Generational Differences in the Workplace	1.00
983	6/6/2023	Weights & Measures	1.00
986	6/7/2023	IRS Rules: Fringe Benefits and Employee or	1.00
		Independent Contractor	
985	6/7/2023	*Ohio Ethics Law	1.00
989	6/7/2023	Budget Commission	1.00
990	6/7/2023	Payroll	1.00
988	6/7/2023	Fraud in Government Case Study: Vinton	1.50
		County/Township	
987	6/7/2023	Government Finance	1.00
991	6/8/2023	Components of Reassessment	1.00
997	6/8/2023	Breakout Sessions	0.75
996	6/8/2023	CAUV & Certified Forestry	0.50
993	6/8/2023	10 Mill Limitation 20 Mill Floor Tax Rates	1.00
,,,,	0, 0, 2023	Reduction Factors	1.00
992	6/8/2023	Informal Reviews and BORs using Technology	1.00
995	6/8/2023	Homestead Owner Occupancy and How to Spread	0.50
,,,,	0/0/2023	the Word	0.50
994	6/8/2023	Certifying Levies Replacement Renewal	1.00
<i>)</i>) ¬	0/0/2023	Emergency and Qualifying	1.00
999	6/9/2023	*Substance Abuse & Mental Health in the Legal	1.00
	0/ // 2023	Profession	1.00
998	6/9/2023	Legislative Update	1.00
1205	7/28/2023	NW District Mtg - Four Flags fo Freedom,	1.00
1203	112012023	Legislative Update	1.00
1362	8/30/2023	89th Annual Conference On Assessment	11.50
1302	0/30/2023	Administration	11.50
1260	9/22/2023	NW District Mtg - Partnership with Regional	1.00
1200	9/22/2023	Planning, Legislative Update	1.00
1363	10/3/2023	191 - 7-Hr National USPAP Update (2022-2023)	7.00
1102	11/15/2023	Solar and Wind Tax Issues	1.00
1102	11/15/2023	Basics to Detail Explanation: Reduction Factors	1.00
1104	11/13/2023	and Real Estate Value Increase	1.00
1100	11/15/2022		1.00
1100	11/15/2023 11/15/2023	Nurturing Mental Health Ohio Department of Natural Becomes Undete	0.75
1103	11/13/2023	Ohio Department of Natural Resources Update,	0.73
1101	11/15/2022	Jeremy Scherf	1.25
1101	11/15/2023	Ohio Dept. of Taxation Update	1.25
1107	11/16/2023	ODJFS: Unemployment Fraud	1.00
1106	11/16/2023	Auditor of State Bulletins, Common Citations,	1.00
1110	11/16/2022	Finding Info on the OCS	1.00
1110	11/16/2023	Dealing with Difficult Employees	1.00
1108	11/16/2023	OPERS: Reporting and Other Items of Importance	1.00
1109	11/16/2023	Cyber Security, CORSA Security	0.75
1111	11/17/2023	Legislative Update	1.00
1450	2/24/2024	NW District Meeting: Solar Eclipse	1.00
1299	3/7/2024	March 2024 Executive/Legislative Committee	1.00
1333	3/22/2024	NW District Meeting - Budget Commission	1.00
1364	4/18/2024	7-Hour National USPAP Update (2024-2025)	7.00
1331	4/26/2024	NW District Meeting - Toledo Metroparks Update,	1.50
	< 1 = 1 = 0 = ·	Port Authority Update and Legislative Report	
1353	6/5/2024	AI for Real Estate and General Auditor Duties	0.75
1357	6/5/2024	Auditor Sales: Streamlining the Process	0.50
1359	6/5/2024	Keynote: Inspiration Laced With Grit and Grace	1.00
1355	6/5/2024	Division of Tax Equalization Update	0.25

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1354	6/5/2024	Reval and Tri 101: Ways to Partner, Deadlines, Best Practices	1.00
1358	6/5/2024	Conveyance Issues	0.50
1356	6/5/2024	County Breakout Sessions	1.00
1351	6/6/2024	Indirect Cost Presentation	1.00
1352	6/6/2024	GASB Update	1.00
1345	6/6/2024	How to Run a Meeting	1.00
1349	6/6/2024	Breakout Session: Software Solutions	1.00
1350	6/6/2024	School Funding Formulas	1.00
1344	6/6/2024	CAAO Business Meeting	1.00
1342	6/7/2024	Budget Commission	1.50
1443	10/18/2024	300 - Fundamentals of Mass Appraisal	30.00
1483	11/2/2024	Expanding our Mindset: Minimizing Stress During	1.00
1403	11/2/2024	Timesof Change in the Workplace	1.00
1484	11/13/2024	Vision: The Opportunities & Challenges of Informal Hearings	1.00
1491	11/13/2024	Ohio Department of Taxation Update	1.00
1490	11/13/2024	Tax Abatement and Exemptions	1.00
1482	11/13/2024	Keynote: Smash the Box	1.00
1492	11/13/2024	School Funding Update	1.00
1493	11/14/2024	Fiscal Odds and Ends	1.00
1495	11/14/2024	The Lasso Way	1.00
1497	11/14/2024	Auditor's Role in Issuing Debt Including 10 Mill Limitation	1.00
1496	11/14/2024	Legislative Panel Property Tax Reform	1.00
1498	11/15/2024	Board of Revision BOR School Filing	1.00
1560	2/28/2025	NW District Meeting - Cybersecurity, Ransomware, Legislative Update	2.00
1559	3/28/2025	*NW District Meeting - Substance Abuse	1.00
1619	5/14/2025	NW District Meeting - Property Tax Media	1.50
1017		Briefing	1.50
1622	6/4/2025	Keynote: Tom Nichols, Dayton Dragons	1.00
1624	6/4/2025	Enhancing Appraisal Intelligence with AI - John Valente	2.00
1623	6/4/2025	Electronic DTE 100 Panel Discussion	2.00
1625	6/4/2025	Auditor Breakout Sessions	1.00
1630	6/5/2025	Auditor Breakout Session - Legislation and Budget	
1626	6/5/2025	Ransomeware and Cybersecurity Panel	2.00
1627	6/5/2025	Budget Update and Business Meeting	1.00
1629	6/5/2025	The Slow Leak: Outdated Systems ar Draining	1.00
		Your People and Budget - Grant Halsey	
1628	6/5/2025	Improving Throughput Using AI - Glenn Plunkett	1.00
1561	7/25/2025	NW District Meeting - Farm Science Review and Legislative Update	1.50
1650	8/22/2025	NW District Meeting - Sen. Rob McColley and	1.50
		Property Tax Reform Working Group Update Total Hours:	134 75
		1 otai Hours:	134./3

County Auditor Course # **Course Title Date Hours** Delaware New Auditor/Mentor Education Day George Kaitsa 982 4/5/2023 8.00April Executive/Legislative Committee 1278 4/6/2023 1.00 1191 4/14/2023 SE District Mtg - HB140 Ballot Language, BOR 1.50 Season, Legislative Update 1295 6/6/2023 **CAAO** Business Meeting 1.00 983 6/6/2023 Weights & Measures 1.00 984 6/6/2023 Generational Differences in the Workplace 1.00

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986	6/7/2023	IRS Rules: Fringe Benefits and Employee or	1.00
	<i>(= 10 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0</i>	Independent Contractor	4 00
985	6/7/2023	*Ohio Ethics Law	1.00
990	6/7/2023	Payroll	1.00
989	6/7/2023	Budget Commission	1.00
987	6/7/2023	Government Finance	1.00
988	6/7/2023	Fraud in Government Case Study: Vinton	1.50
		County/Township	
991	6/8/2023	Components of Reassessment	1.00
997	6/8/2023	Breakout Sessions	0.75
996	6/8/2023	CAUV & Certified Forestry	0.50
994	6/8/2023	Certifying Levies Replacement Renewal	1.00
		Emergency and Qualifying	
995	6/8/2023	Homestead Owner Occupancy and How to Spread the Word	0.50
992	6/8/2023	Informal Reviews and BORs using Technology	1.00
993	6/8/2023	10 Mill Limitation 20 Mill Floor Tax Rates	1.00
		Reduction Factors	
998	6/9/2023	Legislative Update	1.00
999	6/9/2023	*Substance Abuse & Mental Health in the Legal	1.00
		Profession	
1281	7/6/2023	July Executive/Legislative Committee Meeting	1.00
1293	8/3/2023	August Executive/Legislative Committee	1.00
1296	9/7/2023	September CAAO Executive/Legislative	1.00
		Committee Meeting	
1198	9/8/2023	SE District Mtg - Abstract of Real Property and	1.50
		Legislative Update	
1294	10/5/2023	October Executive/Legislative Committee	1.00
1102	11/15/2023	Solar and Wind Tax Issues	1.00
1104	11/15/2023	Basics to Detail Explanation: Reduction Factors	1.00
		and Real Estate Value Increase	
1105	11/15/2023	BORBTA: Preparing Appraisal Reports,	1.00
		Defending Values, Analysis of Complainants	
		Documents	
1100	11/15/2023	Nurturing Mental Health	1.00
1101	11/15/2023	Ohio Dept. of Taxation Update	1.25
1103	11/15/2023	Ohio Department of Natural Resources Update,	0.75
		Jeremy Scherf	
1107	11/16/2023	ODJFS: Unemployment Fraud	1.00
1106	11/16/2023	Auditor of State Bulletins, Common Citations,	1.00
		Finding Info on the OCS	
1110	11/16/2023	Dealing with Difficult Employees	1.00
1109	11/16/2023	Cyber Security, CORSA Security	0.75
1108	11/16/2023	OPERS: Reporting and Other Items of Importance	1.00
1111	11/17/2023	Legislative Update	1.00
1112	11/17/2023	**County Government Records	1.00
1115	11/17/2023	Breakout Sessions Large	1.00
1297	1/4/2024	January Executive and Legislative Committee	1.00
		Meeting 2024	
1269	1/12/2024	SE District Mtg - Special Assessment and	1.50
		Legislative Updated	
1298	2/2/2024	February 2024 Executive/Legislative Committee	1.00
1299	3/7/2024	March 2024 Executive/Legislative Committee	1.00
1334	4/4/2024	April 2024 Executive/Legislative Committee	1.00
1353	6/5/2024	AI for Real Estate and General Auditor Duties	0.75
1359	6/5/2024	Keynote: Inspiration Laced With Grit and Grace	1.00
1357	6/5/2024	Auditor Sales: Streamlining the Process	0.50

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1323	4/3/2025	Meeting April 2025 Executive/Legislative Committee	1.00
1525	3/5/2025	March 2025 Executive/Legislative Committee Meeting	1.00
1525	3/5/2025	Meeting	1.00
1524	2/6/2025	February 2025 Executive/Legislative Committee	1.00
1498	11/15/2024	Board of Revision BOR School Filing	1.00
1サブ/	11/14/2024	Limitation	1.00
1490	11/14/2024	Auditor's Role in Issuing Debt Including 10 Mill	1.00
1494	11/14/2024	Legislative Panel Property Tax Reform	1.00
1493	11/14/2024	Auditor's Role in Disasters	1.00
1495	11/14/2024	The Lasso Way	1.00
1493	11/14/2024	Fiscal Odds and Ends	1.00
1492	11/13/2024	School Funding Update	1.00
1482	11/13/2024	Keynote: Smash the Box	1.00
1491	11/13/2024	Ohio Department of Taxation Update	1.00
1490	11/13/2024	Tax Abatement and Exemptions	1.00
1488	11/13/2024	XSoft: Modern Tax and CAMA Solution That Works for You	1.00
		Timesof Change in the Workplace	
1483	11/2/2024	Expanding our Mindset: Minimizing Stress During	1.00
1431	10/3/2024	October Executive/Legislative Committee Meeting	1.00
1342	6/7/2024	Budget Commission	1.50
1343	6/7/2024	Alice Training	1.50
1344	6/6/2024	CAAO Business Meeting	1.00
1345	6/6/2024	How to Run a Meeting	1.00
1350	6/6/2024	School Funding Formulas	1.00
1352	6/6/2024	GASB Update	1.00
1348	6/6/2024	Breakout Session: Right Stuff Software	1.00
1353	6/6/2024	Indirect Cost Presentation	1.00
1355	6/5/2024	Division of Tax Equalization Update	0.25
1354	6/5/2024	Reval and Tri 101: Ways to Partner, Deadlines, Best Practices	1.00
1358	6/5/2024	Conveyance Issues	0.50
1356	6/5/2024	County Breakout Sessions	1.00
1256	(15/2024	Conta Double Contact	1.00

County Auditor Course # **Course Title Date Hours** Rick Jeffrey NW District Meeting - Courthouse K9 Unit Erie 1099 3/24/2023 1.00 Demonstration 4/6/2023 April Executive/Legislative Committee 1278 1.00 1189 4/28/2023 NW District Mtg - BORs - BTA - HB126 1.00 *NW District Mtg - Ethics Commission Susan 1194 5/19/2023 1.00 Willeke 1281 7/6/2023 July Executive/Legislative Committee Meeting 1.00 1293 8/3/2023 August Executive/Legislative Committee 1.00 1208 8/25/2023 NW District Mtg - LogistiQ Update, Coach 1.50 Legando, Prepration of Value Abstracts, Legislative Update

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1296	9/7/2023	September CAAO Executive/Legislative	1.00
1260	9/22/2023	Committee Meeting NW District Mtg - Partnership with Regional	1.00
1200	912212023	Planning, Legislative Update	1.00
1294	10/5/2023	October Executive/Legislative Committee	1.00
1197	10/27/2023	NW District Mtg - Artificial Intelligence	1.00
1102	11/15/2023	Solar and Wind Tax Issues	1.00
1105	11/15/2023	BORBTA: Preparing Appraisal Reports,	1.00
		Defending Values, Analysis of Complainants	
		Documents	
1104	11/15/2023	Basics to Detail Explanation: Reduction Factors	1.00
		and Real Estate Value Increase	
1101	11/15/2023	Ohio Dept. of Taxation Update	1.25
1100	11/15/2023	Nurturing Mental Health	1.00
1106	11/16/2023	Auditor of State Bulletins, Common Citations,	1.00
		Finding Info on the OCS	
1110	11/16/2023	Dealing with Difficult Employees	1.00
1109	11/16/2023	Cyber Security, CORSA Security	0.75
1111	11/17/2023	Legislative Update	1.00
1112	11/17/2023	**County Government Records	1.00
1114	11/17/2023	Breakout Sessions Medium	1.00
1298	2/2/2024	February 2024 Executive/Legislative Committee	1.00
1201	2/7/2024	CAAO Leadership Summit	5.75
1299	3/7/2024	March 2024 Executive/Legislative Committee	1.00
1333	3/22/2024	NW District Meeting - Budget Commission	1.00
1331	4/26/2024	NW District Meeting - Toledo Metroparks Update,	1.50
		Port Authority Update and Legislative Report	
1335	5/2/2024	May 2024 Executive/Legislative Committee	1.00
1353	6/5/2024	AI for Real Estate and General Auditor Duties	0.75
1357	6/5/2024	Auditor Sales: Streamlining the Process	0.50
1359	6/5/2024	Keynote: Inspiration Laced With Grit and Grace	1.00
1356	6/5/2024	County Breakout Sessions	1.00
1358	6/5/2024	Conveyance Issues	0.50
1355	6/5/2024	Division of Tax Equalization Update	0.25
1351	6/6/2024	Indirect Cost Presentation	1.00
1352	6/6/2024	GASB Update	1.00
1345	6/6/2024	How to Run a Meeting	1.00
1350	6/6/2024	School Funding Formulas	1.00
1344	6/6/2024	CAAO Business Meeting	1.00
1343	6/7/2024	Alice Training	1.50
1342	6/7/2024	Budget Commission	1.50
1448	7/11/2024	July Executive/Legislative Committee Meeting	1.00
1418	8/1/2024	August Executive/Legislative Committee Meeting	1.00
1419	9/4/2024	September Executive/Legislative Committee	1.00
		Meeting	
1431	10/3/2024	October Executive/Legislative Committee Meeting	1.00
1436	10/25/2024	NW District Meeting: Wilson Football Factory,	1.50
		Cyber Security and Fraud Prevention	
1483	11/2/2024	Expanding our Mindset: Minimizing Stress During	1.00
		Timesof Change in the Workplace	
1489	11/13/2024	ISSG: Things to Do Between Abstract and	1.00
		Rollover	
1491	11/13/2024	Ohio Department of Taxation Update	1.00
1490	11/13/2024	Tax Abatement and Exemptions	1.00
1482	11/13/2024	Keynote: Smash the Box	1.00
1492	11/13/2024	School Funding Update	1.00
1493	11/14/2024	Fiscal Odds and Ends	1.00

^{*} Denotes courses that qualify for the Ethics and Substance Abuse requirements ** Denotes courses that qualify for the Public Records requirements

		1494	11/14/2024	Auditor's Role in Disasters	1.00
		1495	11/14/2024	The Lasso Way	1.00
		1497	11/14/2024	Auditor's Role in Issuing Debt Including 10 Mill Limitation	1.00
		1496	11/14/2024	Legislative Panel Property Tax Reform	1.00
		1498	11/15/2024	Board of Revision BOR School Filing	1.00
		1499	1/9/2025	January 2025 Executive/Legislative Committee Meeting	1.00
		1524	2/6/2025	February 2025 Executive/Legislative Committee Meeting	1.00
		1560	2/28/2025	NW District Meeting - Cybersecurity, Ransomware, Legislative Update	2.00
		1525	3/5/2025	March 2025 Executive/Legislative Committee Meeting	1.00
		1526	4/3/2025	April 2025 Executive/Legislative Committee Meeting	1.00
		1597	5/7/2025	CAAO Legislative Day	4.00
		1619	5/14/2025	NW District Meeting - Property Tax Media Briefing	1.50
		1622	6/4/2025	Keynote: Tom Nichols, Dayton Dragons	1.00
		1623	6/4/2025	Electronic DTE 100 Panel Discussion	2.00
		1625	6/4/2025	Auditor Breakout Sessions	1.00
		1624	6/4/2025	Enhancing Appraisal Intelligence with AI - John Valente	2.00
		1628	6/5/2025	Improving Throughput Using AI - Glenn Plunkett	1.00
		1629	6/5/2025	The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey	1.00
		1627	6/5/2025	Budget Update and Business Meeting	1.00
		1626	6/5/2025	Ransomeware and Cybersecurity Panel	2.00
		1630	6/5/2025	Auditor Breakout Session - Legislation and Budget	0.75
		1631	6/6/2025	Leveraging AI for Property Appraisal - Jonah Chen	1.00
		1632	6/6/2025	Practical AI for the Public Sector - Tyler Masterson	1.00
		1636	7/20/2025	July 2025 Executive/Legislative Committee Meeting	1.00
		1637	8/7/2025	August 2025 Executive/Legislative Committee Meeting	1.00
		1650	8/22/2025	NW District Meeting - Sen. Rob McColley and Property Tax Reform Working Group Update	1.50
				Total Hours:	92.00
County	Auditor	Course #	Date	Course Title	Hours
Fairfield	Carri Brown	1014	3/14/2023	*The Ohio Ethics Law 2023: Following the Right Path	1.00
		972	3/16/2023	**Sunshine Laws Training	3.00
		971	3/17/2023	*Advancing Community Based Solutions for Justice Involved People	1.00
		1016	4/11/2023	*Ohio Ethics-The Refresher Course	1.00
		1017	4/12/2023	*Ethics and Decisions	2.00
		1018	4/17/2023	*Mini-Mental Health First Aid Training/Substance	1.00

4/20/2023

5/5/2023

5/6/2023

1019

1020

1021

Abuse Prevention

Government

Generations Working Together

Winter 2022 Journal Quiz: Value Creation in

Teamwork and Leadership

4.00

1.00

3.00

^{*} Denotes courses that qualify for the Ethics and Substance Abuse requirements ** Denotes courses that qualify for the Public Records requirements

	1022	5/7/2023	Spring 2022 Journal Quiz: Government and the Pandemic: Transitions	3.00
	1023	5/7/2023	Fall 2022 Journal Quiz: Government and the Pandemic: Financial Outcomes	3.00
	1024	5/7/2023	Winter 2023 Journal Quiz: Government and the Pandemic: Reporting on Results	3.00
	1025	5/19/2023	Ohio University Women's Leadership Summit	26.00
	1025	5/20/2023	Spring 2023 Journal Quiz: Now What?	3.00
	1020	6/7/2023	Grow Your Garden-Create Opportunities to	1.50
	1001	0/ //2023	Advance Yourself	1.50
	1202	6/20/2023	FBI Citizen Academy - Cyber Security, Forensic Accounting	24.50
	1147	7/24/2023	AGA Professional Development Seminars	20.00
	1148	8/30/2023	Critical Thinking: Get Creative In Your Problem	1.00
			Solving Professional Development	
	1149	9/21/2023	REA Summit Serving Those Who Served	2.50
	1150	10/11/2023	It's All In Your Head: Psychology, Money, and the	1.50
		10/05/0000	Economics of Our Lives	
	1151	10/26/2023	Leadership In Public Finance and Economic	6.00
			Development: The Role of Fiscal Officers in Ohio's Future	
	1257	1/4/2024	Organizational Health - Making High Functioning	1.00
	1237	1/4/2024	and High Performing Elements Less Fuzzy	1.00
	1256	1/4/2024	County Auditor's Third Annual Retreat -	1.00
	1230	17 172021	Mindfulness/Wellness, Unlawful Harrassment	1.00
			Training	
	1255	1/4/2024	*County Auditor's Third Annual Retreat - Ethics	1.00
	1587	1/6/2024	*Ethics of Gifts Nepotism Non-Profit Boards	1.00
	1307	1/0/2024	Conferences Investigations	1.00
	1201	2/7/2024	CAAO Leadership Summit	5.75
	1258	2/14/2024	Setting a Clear Vision for Your Team: Lessons	1.50
	1230	2/11/2021	from an Olympic Athlete Turned Executive	1.50
	1268	2/29/2024	2024 National Leadership Training	14.00
	1336	5/15/2024	A Peek Into the President's Budget	1.50
	1451	7/17/2024	2024 Professional Development Training	12.00
	1373	9/26/2024	Expanding Your Mindset: Leadership in Local	1.00
			Government	
	1437	10/21/2024	Transforming Financial Reporting	1.50
	1438	10/21/2024	The 2024 Elections: What's at Stake for Ohio &	1.00
			the Nation	
	1439	10/21/2024	Emerging Issues in Government Accounting and	1.50
			Auditing	
	1504	12/20/2024	Leading Artificial Intelligence Master Course	48.00
	1.70.6	4.64000	NACO	1.00
	1586	1/6/2025	*Searching for Ethics	1.00
	1539	1/15/2025	Understanding Artifical Intelligence	2.00
	1540	1/23/2025	Reaching Your Goals	2.00
	1541	1/29/2025	Integrating Automation & AI withing Audit and Business Operations	1.00
	1543	2/5/2025	GASB Update	2.00
	1588	2/20/2025	2025 National Leadership Training	4.50
	1544	2/26/2025	A fresh look at government leadership	2.00
	1589	3/5/2025	Modernized Mobile Security	2.00
	1552	3/12/2025	Navigating Conversations for Positive Outcomes	1.50
	1.500	2/21/2225	with Executive Coaching	
	1590	3/21/2025	We Rally We Rise Leadership Conference	6.75
	1545	3/26/2025	RPA - Machine Learning	2.00
7	. 101	4.1	a state To	1.0 0

^{*} Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements

4/4/2025

2025 Leadership Summit

5.75

1538

		1538	4/4/2025	2025 Leadership Summit	5.75
		1551	4/9/2025	Discussing Management's Responsibility of	2.00
				Defending Against Fraud Waste &	
				Mismanagement	
		1595	4/23/2025	Fighting Fraud in 2025: Opportunities Challenges & Successes	2.00
		1594	5/7/2025	Enhancing Financial Audit Readiness through AI	2.00
				Risk Management	
		1638	5/13/2025	2025 Performance Counts Summit	4.00
		1639	5/28/2025	Resilient Leadership: Guiding Teams through	2.00
				Uncertainty	
				Total Hours:	248.25
County	Auditor	Course #	<u>Date</u>	Course Title	Hours
Fayette	Brenda Mossbarger	1098	3/17/2023	SW District Mtg - HB140 Ballot Language and Uniformity and Legislative Update	1.50
		1196	5/19/2023	SW District Mtg - Sen. Bob Hackett, Rep. Bernie	1.50
		1170	3/17/2023	Willis, Legislative Update	1.50
		1295	6/6/2023	CAAO Business Meeting	1.00
		983	6/6/2023	Weights & Measures	1.00
		984	6/6/2023	Generational Differences in the Workplace	1.00
		986	6/7/2023	IRS Rules: Fringe Benefits and Employee or	1.00
		900	0/ //2023	Independent Contractor	1.00
		985	6/7/2023	*Ohio Ethics Law	1.00
		989	6/7/2023		1.00
		989	6/7/2023	Budget Commission	1.00
				Payroll	
		988	6/7/2023	Fraud in Government Case Study: Vinton County/Township	1.50
		987	6/7/2023	Government Finance	1.00
		991	6/8/2023	Components of Reassessment	1.00
		996	6/8/2023	CAUV & Certified Forestry	0.50
		997	6/8/2023	Breakout Sessions	0.75
		993	6/8/2023	10 Mill Limitation 20 Mill Floor Tax Rates	1.00
				Reduction Factors	
		992	6/8/2023	Informal Reviews and BORs using Technology	1.00
		995	6/8/2023	Homestead Owner Occupancy and How to Spread	0.50
		,,,,	0.0.2020	the Word	0.00
		994	6/8/2023	Certifying Levies Replacement Renewal	1.00
				Emergency and Qualifying	
		999	6/9/2023	*Substance Abuse & Mental Health in the Legal	1.00
				Profession	
		998	6/9/2023	Legislative Update	1.00
		1296	9/7/2023	September CAAO Executive/Legislative Committee Meeting	1.00
		1203	9/22/2023	SW District Mtg - LIHTC Update, Sen. Terry	2.00
		1199	10/20/2023	Johnson, County Abstracts SW District Mtg - Ohio Chief Justice Kennedy,	1.50
		1102	11/15/2022	Rep. Tom Hall	1.00
		1102	11/15/2023	Solar and Wind Tax Issues	1.00
		1104	11/15/2023	Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase	1.00
		1105	11/15/2023	BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents	1.00
		1100	11/15/2023	Nurturing Mental Health	1.00
		1100	11/15/2023	Ohio Dept. of Taxation Update	1.00
		1101	11/13/2023	Onto Dept. of Taxation Opulate	1.43

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1103	11/15/2023	Ohio Department of Natural Resources Update,	0.75
1107	11/16/2023	Jeremy Scherf ODJFS: Unemployment Fraud	1.00
1107	11/16/2023	Auditor of State Bulletins, Common Citations,	1.00
1100	11/10/2023	Finding Info on the OCS	1.00
1110	11/16/2023	Dealing with Difficult Employees	1.00
1109	11/16/2023	Cyber Security, CORSA Security	0.75
1108	11/16/2023	OPERS: Reporting and Other Items of Importance	1.00
1299	3/7/2024	March 2024 Executive/Legislative Committee	1.00
1313	3/15/2024	SW District Meeting - Real Estate Assessment	2.00
1313	3/13/2024	Fund, Special Assessments, Legislative Update	2.00
1335	5/2/2024	May 2024 Executive/Legislative Committee	1.00
1353	6/5/2024	AI for Real Estate and General Auditor Duties	0.75
1359	6/5/2024	Keynote: Inspiration Laced With Grit and Grace	1.00
1357	6/5/2024	Auditor Sales: Streamlining the Process	0.50
1356	6/5/2024	County Breakout Sessions	1.00
1358	6/5/2024	Conveyance Issues	0.50
1355	6/5/2024	Division of Tax Equalization Update	0.25
1354	6/5/2024	Reval and Tri 101: Ways to Partner, Deadlines,	1.00
1334	0/3/2024	Best Practices	1.00
1351	6/6/2024	Indirect Cost Presentation	1.00
1352	6/6/2024	GASB Update	1.00
1350	6/6/2024	School Funding Formulas	1.00
1345	6/6/2024	How to Run a Meeting	1.00
1344	6/6/2024	CAAO Business Meeting	1.00
1342	6/7/2024	Budget Commission	1.50
1418	8/1/2024	August Executive/Legislative Committee Meeting	1.00
1449	8/16/2024	SW District Meeting	1.00
1431	10/3/2024	October Executive/Legislative Committee Meeting	1.00
1432	10/3/2024	SW District Meeting	1.00
1483	11/2/2024	Expanding our Mindset: Minimizing Stress During	1.00
1403	11/2/2024	Timesof Change in the Workplace	1.00
1455	11/5/2024	**Certified Public Records Training	3.00
1482	11/3/2024	Keynote: Smash the Box	1.00
1489	11/13/2024	ISSG: Things to Do Between Abstract and	1.00
140)	11/13/2024	Rollover	1.00
1490	11/13/2024	Tax Abatement and Exemptions	1.00
1491	11/13/2024	Ohio Department of Taxation Update	1.00
1492	11/13/2024	School Funding Update	1.00
1493	11/14/2024	Fiscal Odds and Ends	1.00
1495	11/14/2024	The Lasso Way	1.00
1494	11/14/2024	Auditor's Role in Disasters	1.00
1496	11/14/2024	Legislative Panel Property Tax Reform	1.00
1497	11/14/2024	Auditor's Role in Issuing Debt Including 10 Mill	1.00
,		Limitation	
1498	11/15/2024	Board of Revision BOR School Filing	1.00
1499	1/9/2025	January 2025 Executive/Legislative Committee	1.00
		Meeting	
1524	2/6/2025	February 2025 Executive/Legislative Committee	1.00
		Meeting	
1565	2/21/2025	SW District Meeting - Property Tax Media	1.50
		Briefing	
1525	3/5/2025	March 2025 Executive/Legislative Committee	1.00
		Meeting	
1526	4/3/2025	April 2025 Executive/Legislative Committee	1.00
		Meeting	
1621	4/25/2025	SW District Meeting - Farm Science Review	1.50

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6/4/2025

Electronic DTE 100 Panel Discussion

2.00

1623

		1623 1624	6/4/2025	Entertionic DTE 100 Panel Discussion Enhancing Appraisal Intelligence with AI - John Valente	2.00
		1622	6/4/2025	Keynote: Tom Nichols, Dayton Dragons	1.00
		1625	6/4/2025	Auditor Breakout Sessions	1.00
		1630	6/5/2025	Auditor Breakout Session - Legislation and Budget	0.75
		1626	6/5/2025	Ransomeware and Cybersecurity Panel	2.00
		1627	6/5/2025	Budget Update and Business Meeting	1.00
		1629	6/5/2025	The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey	1.00
		1628	6/5/2025	Improving Throughput Using AI - Glenn Plunkett Total Hours:	1.00 88.75
County	Auditor	Course #	Date	Course Title	Hours
Franklin	Michael Stinziano	1278	4/6/2023	April Executive/Legislative Committee	1.00
		1170	5/12/2023	Residential Real Property In Ohio: What Owners Need To Know	2.00
		1176	6/8/2023	Public Practice Professional Conduct, CLE Seminar	2.50
		1172	6/8/2023	The 44th Annual John E. Sullivan Lecture	2.00
		1171	6/8/2023	*Ethics Information Session	2.50
		1281	7/6/2023	July Executive/Legislative Committee Meeting	1.00
		1296	9/7/2023	September CAAO Executive/Legislative Committee Meeting	1.00
		1294	10/5/2023	October Executive/Legislative Committee	1.00
		1173	10/9/2023	Substance Abuse, Why Is It A Bigger Problem In The Legal Profession	1.00
		1177	10/12/2023	Sullivan Lecture, To Trust The People With Arms, The Supreme Court and The Second Amendment	2.00
		1105	11/15/2023	BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents	1.00
		1104	11/15/2023	Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase	1.00
		1103	11/15/2023	Ohio Department of Natural Resources Update, Jeremy Scherf	0.75
		1100	11/15/2023	Nurturing Mental Health	1.00
		1106	11/16/2023	Auditor of State Bulletins, Common Citations, Finding Info on the OCS	1.00
		1107	11/16/2023	ODJFS: Unemployment Fraud	1.00
		1108	11/16/2023	OPERS: Reporting and Other Items of Importance	1.00
		1109	11/16/2023	Cyber Security, CORSA Security	0.75
		1111	11/17/2023	Legislative Update	1.00
		1112	11/17/2023	**County Government Records	1.00
		1115	11/17/2023	Breakout Sessions Large	1.00
		1174	12/6/2023	Property Taxation and Property Valuation	1.50
		1175	12/14/2023	The Function Of An Auditor As A Consumer Advocate And Protector	1.00
		1201	2/7/2024	CAAO Leadership Summit	5.75
		1299	3/7/2024	March 2024 Executive/Legislative Committee	1.00
		1334	4/4/2024	April 2024 Executive/Legislative Committee	1.00
		1350	6/6/2024	School Funding Formulas	1.00
		1419	9/4/2024	September Executive/Legislative Committee Meeting	1.00
		1431	10/3/2024	October Executive/Legislative Committee Meeting	1.00
		1483	11/2/2024	Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace	1.00
				atusts and	

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1407	11/12/2024	T-1 II IE 1 A '- 1	1.00
1487	11/13/2024	Tyler: How can I Enhance my Appraisal	1.00
4.404	44/40/0004	Intelligence with Artifical Intelligence?	4.00
1491	11/13/2024	Ohio Department of Taxation Update	1.00
1490	11/13/2024	Tax Abatement and Exemptions	1.00
1482	11/13/2024	Keynote: Smash the Box	1.00
1492	11/13/2024	School Funding Update	1.00
1493	11/14/2024	Fiscal Odds and Ends	1.00
1494	11/14/2024	Auditor's Role in Disasters	1.00
1495	11/14/2024	The Lasso Way	1.00
1497	11/14/2024	Auditor's Role in Issuing Debt Including 10 Mill	1.00
		Limitation	
1496	11/14/2024	Legislative Panel Property Tax Reform	1.00
1498	11/15/2024	Board of Revision BOR School Filing	1.00
1499	1/9/2025	January 2025 Executive/Legislative Committee	1.00
		Meeting	
1524	2/6/2025	February 2025 Executive/Legislative Committee	1.00
		Meeting	
1525	3/5/2025	March 2025 Executive/Legislative Committee	1.00
		Meeting	
1622	6/4/2025	Keynote: Tom Nichols, Dayton Dragons	1.00
1624	6/4/2025	Enhancing Appraisal Intelligence with AI - John	2.00
102.	0 2020	Valente	
1623	6/4/2025	Electronic DTE 100 Panel Discussion	2.00
1628	6/5/2025	Improving Throughput Using AI - Glenn Plunkett	1.00
1627	6/5/2025	Budget Update and Business Meeting	1.00
1637	8/7/2025	August 2025 Executive/Legislative Committee	1.00
1037	0/ //2023	Meeting	1.00
		Wiccinig	

Total Hours: 62.75

Country	Auditon	Cauraa #	Data	Course Title	Пония
County	Auditor	Course #	<u>Date</u>	Course Title	Hours
Fulton	Brett J. Kolb	1295	6/6/2023	CAAO Business Meeting	1.00
		984	6/6/2023	Generational Differences in the Workplace	1.00
		983	6/6/2023	Weights & Measures	1.00
		986	6/7/2023	IRS Rules: Fringe Benefits and Employee or Independent Contractor	1.00
		985	6/7/2023	*Ohio Ethics Law	1.00
		990	6/7/2023	Payroll	1.00
		989	6/7/2023	Budget Commission	1.00
		987	6/7/2023	Government Finance	1.00
		988	6/7/2023	Fraud in Government Case Study: Vinton County/Township	1.50
		991	6/8/2023	Components of Reassessment	1.00
		996	6/8/2023	CAUV & Certified Forestry	0.50
		994	6/8/2023	Certifying Levies Replacement Renewal Emergency and Qualifying	1.00
		995	6/8/2023	Homestead Owner Occupancy and How to Spread the Word	0.50
		992	6/8/2023	Informal Reviews and BORs using Technology	1.00
		993	6/8/2023	10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors	1.00
		998	6/9/2023	Legislative Update	1.00
		999	6/9/2023	*Substance Abuse & Mental Health in the Legal Profession	1.00
		1205	7/28/2023	NW District Mtg - Four Flags fo Freedom, Legislative Update	1.00
		1260	9/22/2023	NW District Mtg - Partnership with Regional Planning, Legislative Update	1.00

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110)2	11/15/2023	Solar and Wind Tax Issues	1.00
110		11/15/2023	Basics to Detail Explanation: Reduction Factors	1.00
			and Real Estate Value Increase	
110)5	11/15/2023	BORBTA: Preparing Appraisal Reports,	1.00
			Defending Values, Analysis of Complainants	
			Documents	
110	00	11/15/2023	Nurturing Mental Health	1.00
110)3	11/15/2023	Ohio Department of Natural Resources Update,	0.75
			Jeremy Scherf	
110		11/15/2023	Ohio Dept. of Taxation Update	1.25
110		11/16/2023	ODJFS: Unemployment Fraud	1.00
110)6	11/16/2023	Auditor of State Bulletins, Common Citations,	1.00
		44/45/8088	Finding Info on the OCS	4.00
111		11/16/2023	Dealing with Difficult Employees	1.00
110		11/16/2023	Cyber Security, CORSA Security	0.75
110		11/16/2023	OPERS: Reporting and Other Items of Importance	1.00
111		11/17/2023	Legislative Update	1.00
111		11/17/2023	**County Government Records	1.00
111		11/17/2023	Breakout Sessions Small	1.00
145		2/24/2024	NW District Meeting: Solar Eclipse	1.00
133		3/22/2024	NW District Meeting - Budget Commission	1.00
135		6/5/2024	All for Real Estate and General Auditor Duties	0.75
135		6/5/2024	Auditor Sales: Streamlining the Process	0.50
135		6/5/2024	Keynote: Inspiration Laced With Grit and Grace	1.00 1.00
135 135		6/5/2024 6/5/2024	County Breakout Sessions Conveyance Issues	0.50
135		6/5/2024	Reval and Tri 101: Ways to Partner, Deadlines,	1.00
13.)+	0/3/2024	Best Practices	1.00
135	55	6/5/2024	Division of Tax Equalization Update	0.25
135		6/6/2024	Indirect Cost Presentation	1.00
135		6/6/2024	GASB Update	1.00
135		6/6/2024	School Funding Formulas	1.00
134		6/6/2024	How to Run a Meeting	1.00
134		6/6/2024	Breakout Session: Software Solutions	1.00
134		6/6/2024	CAAO Business Meeting	1.00
134		6/7/2024	Alice Training	1.50
134		6/7/2024	Budget Commission	1.50
143		10/25/2024	NW District Meeting: Wilson Football Factory,	1.50
			Cyber Security and Fraud Prevention	
148	33	11/2/2024	Expanding our Mindset: Minimizing Stress During	1.00
			Timesof Change in the Workplace	
148	38	11/13/2024	XSoft: Modern Tax and CAMA Solution That	1.00
			Works for You	
149	90	11/13/2024	Tax Abatement and Exemptions	1.00
149	91	11/13/2024	Ohio Department of Taxation Update	1.00
148	32	11/13/2024	Keynote: Smash the Box	1.00
149	92	11/13/2024	School Funding Update	1.00
149	93	11/14/2024	Fiscal Odds and Ends	1.00
149	94	11/14/2024	Auditor's Role in Disasters	1.00
149		11/14/2024	Legislative Panel Property Tax Reform	1.00
149	97	11/14/2024	Auditor's Role in Issuing Debt Including 10 Mill	1.00
			Limitation	
149		11/15/2024	Board of Revision BOR School Filing	1.00
156	50	2/28/2025	NW District Meeting - Cybersecurity,	2.00
		5/14/0005	Ransomware, Legislative Update	1.50
161	19	5/14/2025	NW District Meeting - Property Tax Media	1.50
			Briefing	

^{*} Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements

6/4/2025

6/4/2025

6/4/2025

6/4/2025

6/5/2025

Valente

1622

1623

1624

1625

1630

Keynote: Tom Nichols, Dayton Dragons

Enhancing Appraisal Intelligence with AI - John

Auditor Breakout Session - Legislation and Budget 0.75

Electronic DTE 100 Panel Discussion

Auditor Breakout Sessions

1.00

2.00

2.00

1.00

		1630	6/5/2025	Auditor Breakout Session - Legislation and Budget	
		1627	6/5/2025	Budget Update and Business Meeting	1.00
		1626	6/5/2025	Ransomeware and Cybersecurity Panel	2.00
		1628	6/5/2025	Improving Throughput Using AI - Glenn Plunkett	1.00
		1629	6/5/2025	The Slow Leak: Outdated Systems ar Draining	1.00
		4 < 0.0	< 1 < 10 0 0 T	Your People and Budget - Grant Halsey	1.00
		1632	6/6/2025	Practical AI for the Public Sector - Tyler Masterson	1.00
		1631	6/6/2025	Leveraging AI for Property Appraisal - Jonah Chen	1.00
		1633	6/6/2025	New Tech Leveraging Your Existing GIS - Brian Kienle	1.00
				Total Hours:	79.00
County	Auditor	Course #	<u>Date</u>	Course Title	Hours
Gallia	Robbie Jacks	982	4/5/2023	New Auditor/Mentor Education Day	8.00
		1278	4/6/2023	April Executive/Legislative Committee	1.00
		1191	4/14/2023	SE District Mtg - HB140 Ballot Language, BOR	1.50
				Season, Legislative Update	
		1097	4/26/2023	CAAO Legislative Day	5.50
		983	6/6/2023	Weights & Measures	1.00
		984	6/6/2023	Generational Differences in the Workplace	1.00
		1295	6/6/2023	CAAO Business Meeting	1.00
		986	6/7/2023	IRS Rules: Fringe Benefits and Employee or	1.00
				Independent Contractor	
		985	6/7/2023	*Ohio Ethics Law	1.00
		989	6/7/2023	Budget Commission	1.00
		990	6/7/2023	Payroll	1.00
		988	6/7/2023	Fraud in Government Case Study: Vinton	1.50
		, , ,	0.7.2025	County/Township	1.00
		987	6/7/2023	Government Finance	1.00
		996	6/8/2023	CAUV & Certified Forestry	0.50
		997	6/8/2023	Breakout Sessions	0.75
		993	6/8/2023	10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors	1.00
		992	6/8/2023	Informal Reviews and BORs using Technology	1.00
		995	6/8/2023	Homestead Owner Occupancy and How to Spread the Word	0.50
		994	6/8/2023	Certifying Levies Replacement Renewal Emergency and Qualifying	1.00
		999	6/9/2023	*Substance Abuse & Mental Health in the Legal Profession	1.00
		998	6/9/2023	Legislative Update	1.00
		1281	7/6/2023	July Executive/Legislative Committee Meeting	1.00
		1193	7/14/2023	SE District Mtg - Cyber Security, Parcel Mapping, Legislative Update	2.00
		1198	9/8/2023	SE District Mtg - Abstract of Real Property and Legislative Update	1.50
		1102	11/15/2023	Solar and Wind Tax Issues	1.00
		1105	11/15/2023	BORBTA: Preparing Appraisal Reports,	1.00
				Defending Values, Analysis of Complainants Documents	

^{*} Denotes courses that qualify for the Ethics and Substance Abuse requirements ** Denotes courses that qualify for the Public Records requirements

1104	11/15/2023	Basics to Detail Explanation: Reduction Factors	1.00
		and Real Estate Value Increase	
1100	11/15/2023	Nurturing Mental Health	1.00
1101	11/15/2023	Ohio Dept. of Taxation Update	1.25
1103	11/15/2023	Ohio Department of Natural Resources Update, Jeremy Scherf	0.75
1297	1/4/2024	January Executive and Legislative Committee Meeting 2024	1.00
1269	1/12/2024	SE District Mtg - Special Assessment and Legislative Updated	1.50
1298	2/2/2024	February 2024 Executive/Legislative Committee	1.00
1201	2/7/2024	CAAO Leadership Summit	5.75
1334	4/4/2024	April 2024 Executive/Legislative Committee	1.00
1300	4/10/2024	**Ohio Public Records Law Course	2.50
1300	4/12/2024	Southeast District Meeting - REA Fund,	1.50
1302	7/12/2027	Legislative Update, Roundtable	1.50
1353	6/5/2024	AI for Real Estate and General Auditor Duties	0.75
1359	6/5/2024	Keynote: Inspiration Laced With Grit and Grace	1.00
1357	6/5/2024	Auditor Sales: Streamlining the Process	0.50
1356	6/5/2024	County Breakout Sessions	1.00
1358	6/5/2024	Conveyance Issues	0.50
1355	6/5/2024		0.30
		Division of Tax Equalization Update	
1354	6/5/2024	Reval and Tri 101: Ways to Partner, Deadlines, Best Practices	1.00
1351	6/6/2024	Indirect Cost Presentation	1.00
1352	6/6/2024	GASB Update	1.00
1349	6/6/2024	Breakout Session: Software Solutions	1.00
1350	6/6/2024	School Funding Formulas	1.00
1344	6/6/2024	CAAO Business Meeting	1.00
1343	6/7/2024	Alice Training	1.50
1448	7/11/2024	July Executive/Legislative Committee Meeting	1.00
1446	7/12/2024	SE District Meeting: LIHTC, TIRC, TIF, CRA, EZ	2.00
1418	8/1/2024	August Executive/Legislative Committee Meeting	1.00
1419	9/4/2024	September Executive/Legislative Committee Meeting	1.00
1431	10/3/2024	October Executive/Legislative Committee Meeting	1.00
1447	10/11/2024	SE District Meeting: Lodging Tax, Legislative Update	1.50
1483	11/2/2024	Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace	1.00
1487	11/13/2024	Tyler: How can I Enhance my Appraisal	1.00
1407	11/13/2024	Intelligence with Artifical Intelligence?	1.00
1491	11/13/2024	Ohio Department of Taxation Update	1.00
1491	11/13/2024	Tax Abatement and Exemptions	1.00
1482	11/13/2024	Keynote: Smash the Box	1.00
1492	11/13/2024	School Funding Update	1.00
		Fiscal Odds and Ends	1.00
1493	11/14/2024	Auditor's Role in Disasters	
1494	11/14/2024		1.00
1495	11/14/2024	The Lasso Way	1.00
1497	11/14/2024	Auditor's Role in Issuing Debt Including 10 Mill Limitation	1.00
1496	11/14/2024	Legislative Panel Property Tax Reform	1.00
1498	11/15/2024	Board of Revision BOR School Filing	1.00
1499	1/9/2025	January 2025 Executive/Legislative Committee Meeting	1.00
1536	1/10/2025	SE District Meeting - Appraisals and Legislative Update	1.00

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<u>County</u>	Auditor	Course #	<u>Date</u>	Course Title	Hours
				Total Hours:	116.75
				Meeting	
		1637	8/7/2025	August 2025 Executive/Legislative Committee	1.00
				Procedures and Legislative Update	
		1647	7/11/2025	SW District Meeting - Budget Commission	2.00
		1633	6/6/2025	New Tech Leveraging Your Existing GIS - Brian Kienle	1.00
		1031	0/0/2023	Chen	1.00
		1631	6/6/2025	Leveraging AI for Property Appraisal - Jonah	1.00
		1627	6/5/2025	Budget Update and Business Meeting	1.00
		1626	6/5/2025	Ransomeware and Cybersecurity Panel	2.00
		1628	6/5/2025	Your People and Budget - Grant Halsey Improving Throughput Using AI - Glenn Plunkett	1.00
		1029	0/3/2023	The Slow Leak: Outdated Systems ar Draining	1.00
		1630 1629	6/5/2025 6/5/2025	Auditor Breakout Session - Legislation and Budget	0.75 1.00
			6/4/2025	Auditor Breakout Sessions	1.00
		1625		Electronic DTE 100 Panel Discussion	2.00
		1623	6/4/2025	Valente	2.00
		1624	6/4/2025	Enhancing Appraisal Intelligence with AI - John	2.00
		1622	6/4/2025	Keynote: Tom Nichols, Dayton Dragons	1.00
		1597	5/7/2025	CAAO Legislative Day	4.00
				Planning	
		1585	4/11/2025	SE District Meeting - Empowering Leaders for	1.50
		1520	11 31 2023	Meeting	1.00
		1526	4/3/2025	April 2025 Executive/Legislative Committee	1.00
		1537	3/27/2025	Meeting SE District Meeting - Property Tax Briefing	1.50
		1525	3/5/2025	March 2025 Executive/Legislative Committee	1.00
				Meeting	
		1524	2/6/2025	February 2025 Executive/Legislative Committee	1.00

County	Auditor	Course #	Date	Course Title	Hours
Geauga	Charles E. Walder	1295	6/6/2023	CAAO Business Meeting	1.00
8		984	6/6/2023	Generational Differences in the Workplace	1.00
		983	6/6/2023	Weights & Measures	1.00
		986	6/7/2023	IRS Rules: Fringe Benefits and Employee or Independent Contractor	1.00
		985	6/7/2023	*Ohio Ethics Law	1.00
		987	6/7/2023	Government Finance	1.00
		988	6/7/2023	Fraud in Government Case Study: Vinton County/Township	1.50
		990	6/7/2023	Payroll	1.00
		989	6/7/2023	Budget Commission	1.00
		991	6/8/2023	Components of Reassessment	1.00
		997	6/8/2023	Breakout Sessions	0.75
		996	6/8/2023	CAUV & Certified Forestry	0.50
		994	6/8/2023	Certifying Levies Replacement Renewal Emergency and Qualifying	1.00
		995	6/8/2023	Homestead Owner Occupancy and How to Spread the Word	0.50
		992	6/8/2023	Informal Reviews and BORs using Technology	1.00
		993	6/8/2023	10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors	1.00
		998	6/9/2023	Legislative Update	1.00
		999	6/9/2023	*Substance Abuse & Mental Health in the Legal Profession	1.00

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1204	8/4/2023	NE District Mtg - Soil & Water Update, CAUV Update, The Honorable Sandra O'Brien,	2.00
1104	11/15/2022	Legislative Update	1.00
1104	11/15/2023	Basics to Detail Explanation: Reduction Factors	1.00
1105	11/15/2022	and Real Estate Value Increase	1.00
1103	11/15/2023	BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants	1.00
		Documents	
1103	11/15/2023	Ohio Department of Natural Resources Update,	0.75
1105	11/15/2025	Jeremy Scherf	0.75
1101	11/15/2023	Ohio Dept. of Taxation Update	1.25
1100	11/15/2023	Nurturing Mental Health	1.00
1107	11/16/2023	ODJFS: Unemployment Fraud	1.00
1106	11/16/2023	Auditor of State Bulletins, Common Citations,	1.00
		Finding Info on the OCS	
1110	11/16/2023	Dealing with Difficult Employees	1.00
1108	11/16/2023	OPERS: Reporting and Other Items of Importance	1.00
1109	11/16/2023	Cyber Security, CORSA Security	0.75
1111	11/17/2023	Legislative Update	1.00
1112	11/17/2023	**County Government Records	1.00
1477	6/13/2024	Protecting Myself and the Community	1.50
1479	6/18/2024	Ohio Innovation Summit	8.00
1478	7/24/2024	Fraud Training: Recognizing Fraud and What to do	1.50
1.402	11/0/0004	Next	1.00
1483	11/2/2024	Expanding our Mindset: Minimizing Stress During	1.00
1400	11/12/2024	Timesof Change in the Workplace	1.00
1490	11/13/2024	Tax Abatement and Exemptions	1.00
1491 1482	11/13/2024 11/13/2024	Ohio Department of Taxation Update Keynote: Smash the Box	1.00 1.00
1492	11/13/2024	School Funding Update	1.00
1493	11/13/2024	Fiscal Odds and Ends	1.00
1495	11/14/2024	The Lasso Way	1.00
1494	11/14/2024	Auditor's Role in Disasters	1.00
1496	11/14/2024	Legislative Panel Property Tax Reform	1.00
1497	11/14/2024	Auditor's Role in Issuing Debt Including 10 Mill	1.00
		Limitation	
1498	11/15/2024	Board of Revision BOR School Filing	1.00
1623	6/4/2025	Electronic DTE 100 Panel Discussion	2.00
1625	6/4/2025	Auditor Breakout Sessions	1.00
1624	6/4/2025	Enhancing Appraisal Intelligence with AI - John	2.00
		Valente	
1622	6/4/2025	Keynote: Tom Nichols, Dayton Dragons	1.00
1627	6/5/2025	Budget Update and Business Meeting	1.00
1626	6/5/2025	Ransomeware and Cybersecurity Panel	2.00
1628	6/5/2025	Improving Throughput Using AI - Glenn Plunkett	1.00
1629	6/5/2025	The Slow Leak: Outdated Systems ar Draining	1.00
1.647	7/11/2025	Your People and Budget - Grant Halsey	2.00
1647	7/11/2025	SW District Meeting - Budget Commission	2.00
		Procedures and Legislative Update Total Hours:	66 00
		Total Hours:	66.00

County Greene	Auditor David Graham	<u>Course #</u> 1098	<u>Date</u> 3/17/2023	Course Title SW District Mtg - HB140 Ballot Language and	<u>Hours</u> 1.50
		982 1278	4/5/2023 4/6/2023	Uniformity and Legislative Update New Auditor/Mentor Education Day April Executive/Legislative Committee	8.00 1.00

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1191	4/14/2023	SE District Mtg - HB140 Ballot Language, BOR	1.50
		Season, Legislative Update	
1097	4/26/2023	CAAO Legislative Day	5.50
1295	6/6/2023	CAAO Business Meeting	1.00
983	6/6/2023	Weights & Measures	1.00
984	6/6/2023	Generational Differences in the Workplace	1.00
986	6/7/2023	IRS Rules: Fringe Benefits and Employee or	1.00
		Independent Contractor	
985	6/7/2023	*Ohio Ethics Law	1.00
989	6/7/2023	Budget Commission	1.00
990	6/7/2023	Payroll	1.00
988	6/7/2023	Fraud in Government Case Study: Vinton	1.50
, , ,	0. 7. 2020	County/Township	1.00
987	6/7/2023	Government Finance	1.00
991	6/8/2023	Components of Reassessment	1.00
996	6/8/2023	CAUV & Certified Forestry	0.50
	6/8/2023	Breakout Sessions	0.30
997		10 Mill Limitation 20 Mill Floor Tax Rates	
993	6/8/2023		1.00
002	6/0/2022	Reduction Factors	1 00
992	6/8/2023	Informal Reviews and BORs using Technology	1.00
995	6/8/2023	Homestead Owner Occupancy and How to Spread	0.50
		the Word	
994	6/8/2023	Certifying Levies Replacement Renewal	1.00
		Emergency and Qualifying	
999	6/9/2023	*Substance Abuse & Mental Health in the Legal	1.00
		Profession	
998	6/9/2023	Legislative Update	1.00
1281	7/6/2023	July Executive/Legislative Committee Meeting	1.00
1293	8/3/2023	August Executive/Legislative Committee	1.00
1296	9/7/2023	September CAAO Executive/Legislative	1.00
		Committee Meeting	
1294	10/5/2023	October Executive/Legislative Committee	1.00
1199	10/20/2023	SW District Mtg - Ohio Chief Justice Kennedy,	1.50
		Rep. Tom Hall	
1102	11/15/2023	Solar and Wind Tax Issues	1.00
1105	11/15/2023	BORBTA: Preparing Appraisal Reports,	1.00
		Defending Values, Analysis of Complainants	
		Documents	
1103	11/15/2023	Ohio Department of Natural Resources Update,	0.75
1105	11/15/2025	Jeremy Scherf	0.75
1107	11/16/2023	ODJFS: Unemployment Fraud	1.00
1106	11/16/2023	Auditor of State Bulletins, Common Citations,	1.00
1100	11/10/2025	Finding Info on the OCS	1.00
1110	11/16/2023	Dealing with Difficult Employees	1.00
1109	11/16/2023	Cyber Security, CORSA Security	0.75
			1.00
1108	11/16/2023	OPERS: Reporting and Other Items of Importance	
1111	11/17/2023	Legislative Update	1.00
1112	11/17/2023	**County Government Records	1.00
1114	11/17/2023	Breakout Sessions Medium	1.00
1298	2/2/2024	February 2024 Executive/Legislative Committee	1.00
1201	2/7/2024	CAAO Leadership Summit	5.75
1299	3/7/2024	March 2024 Executive/Legislative Committee	1.00
1313	3/15/2024	SW District Meeting - Real Estate Assessment	2.00
		Fund, Special Assessments, Legislative Update	
1334	4/4/2024	April 2024 Executive/Legislative Committee	1.00
1316	5/1/2024	Securing Our Cities: Preventing MFA Bypass	1.00
		Attacks and Financial Cyber Fraud	

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1335	5/2/2024	May 2024 Executive/Legislative Committee	1.00
1353	6/5/2024	AI for Real Estate and General Auditor Duties	0.75
1357	6/5/2024	Auditor Sales: Streamlining the Process	0.50
1359	6/5/2024	Keynote: Inspiration Laced With Grit and Grace	1.00
1356	6/5/2024	County Breakout Sessions	1.00
1358	6/5/2024	Conveyance Issues	0.50
1354	6/5/2024	Reval and Tri 101: Ways to Partner, Deadlines,	1.00
1337	0/3/2024	Best Practices	1.00
1355	6/5/2024	Division of Tax Equalization Update	0.25
1348	6/6/2024	Breakout Session: Right Stuff Software	1.00
1352	6/6/2024	GASB Update	1.00
1350	6/6/2024	School Funding Formulas	1.00
1345	6/6/2024	How to Run a Meeting	1.00
1344	6/6/2024	CAAO Business Meeting	1.00
1343	6/7/2024	Alice Training	1.50
1342	6/7/2024	Budget Commission	1.50
1448	7/11/2024	July Executive/Legislative Committee Meeting	1.00
1418	8/1/2024	August Executive/Legislative Committee Meeting	1.00
1419	9/4/2024	September Executive/Legislative Committee	1.00
		Meeting	
1431	10/3/2024	October Executive/Legislative Committee Meeting	1.00
1432	10/16/2024	SW District Meeting	1.00
1483	11/2/2024	Expanding our Mindset: Minimizing Stress During	1.00
		Timesof Change in the Workplace	
1489	11/13/2024	ISSG: Things to Do Between Abstract and	1.00
1407	11/13/2024	Rollover	1.00
1491	11/13/2024	Ohio Department of Taxation Update	1.00
1490	11/13/2024	Tax Abatement and Exemptions	1.00
1482	11/13/2024	Keynote: Smash the Box	1.00
1497	11/14/2024	Auditor's Role in Issuing Debt Including 10 Mill	1.00
1.40.6	11/14/2024	Limitation	1.00
1496	11/14/2024	Legislative Panel Property Tax Reform	1.00
1494	11/14/2024	Auditor's Role in Disasters	1.00
1495	11/14/2024	The Lasso Way	1.00
1493	11/14/2024	Fiscal Odds and Ends	1.00
1498	11/15/2024	Board of Revision BOR School Filing	1.00
1565	2/21/2025	SW District Meeting - Property Tax Media	1.50
		Briefing	
1526	4/3/2025	April 2025 Executive/Legislative Committee	1.00
		Meeting	
1621	4/25/2025	SW District Meeting - Farm Science Review	1.50
1625	6/4/2025	Auditor Breakout Sessions	1.00
1623	6/4/2025	Electronic DTE 100 Panel Discussion	2.00
1624	6/4/2025	Enhancing Appraisal Intelligence with AI - John	2.00
	0, 1, 2020	Valente	
1622	6/4/2025	Keynote: Tom Nichols, Dayton Dragons	1.00
1629	6/5/2025	The Slow Leak: Outdated Systems ar Draining	1.00
1029	0/3/2023	Your People and Budget - Grant Halsey	1.00
1628	6/5/2025	Improving Throughput Using AI - Glenn Plunkett	1.00
1626	6/5/2025	Ransomeware and Cybersecurity Panel	2.00
1627	6/5/2025	Budget Update and Business Meeting	1.00
1630	6/5/2025	Auditor Breakout Session - Legislation and Budget	0.75
1631	6/6/2025	Leveraging AI for Property Appraisal - Jonah	1.00
		Chen	
1632	6/6/2025	Practical AI for the Public Sector - Tyler	1.00
		Masterson	

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1634 6/6/2025 Ready to Upgrade Your Pet Licensing Program? - 1.00 Michael Lambert and Kyra Steer

Total Hours: 111.25

				Total Hours:	111.25
County Guernsey	Auditor Cory Johnson	<u>Course</u> # 982	Date 4/5/2023	Course Title New Auditor/Mentor Education Day	Hours 8.00
	cory common	1191	4/14/2023	SE District Mtg - HB140 Ballot Language, BOR Season, Legislative Update	1.50
		1295	6/6/2023	CAAO Business Meeting	1.00
		983	6/6/2023	Weights & Measures	1.00
		984	6/6/2023	Generational Differences in the Workplace	1.00
		986	6/7/2023	IRS Rules: Fringe Benefits and Employee or Independent Contractor	1.00
		985	6/7/2023	*Ohio Ethics Law	1.00
		990	6/7/2023	Payroll	1.00
		989	6/7/2023	Budget Commission	1.00
		987	6/7/2023	Government Finance	1.00
		988	6/7/2023	Fraud in Government Case Study: Vinton County/Township	1.50
		991	6/8/2023	Components of Reassessment	1.00
		997	6/8/2023	Breakout Sessions	0.75
		996	6/8/2023	CAUV & Certified Forestry	0.50
		994	6/8/2023	Certifying Levies Replacement Renewal Emergency and Qualifying	1.00
		995	6/8/2023	Homestead Owner Occupancy and How to Spread the Word	0.50
		992	6/8/2023	Informal Reviews and BORs using Technology	1.00
		993	6/8/2023	10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors	1.00
		998	6/9/2023	Legislative Update	1.00
		999	6/9/2023	*Substance Abuse & Mental Health in the Legal Profession	1.00
		1198	9/8/2023	SE District Mtg - Abstract of Real Property and Legislative Update	1.50
		1188	10/13/2023	SE District Mtg - Performance Audits: Bond Levy Millage Calculation, Legislative Update	2.00
		1102	11/15/2023	Solar and Wind Tax Issues	1.00
		1105	11/15/2023	BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents	1.00
		1104	11/15/2023	Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase	1.00
		1103	11/15/2023	Ohio Department of Natural Resources Update, Jeremy Scherf	0.75
		1101	11/15/2023	Ohio Dept. of Taxation Update	1.25
		1100	11/15/2023	Nurturing Mental Health	1.00
		1107	11/16/2023	ODJFS: Unemployment Fraud	1.00
		1106	11/16/2023	Auditor of State Bulletins, Common Citations, Finding Info on the OCS	1.00
		1110	11/16/2023	Dealing with Difficult Employees	1.00
		1108	11/16/2023	OPERS: Reporting and Other Items of Importance	1.00
		1109	11/16/2023	Cyber Security, CORSA Security	0.75
		1302	4/12/2024	Southeast District Meeting - REA Fund, Legislative Update, Roundtable	1.50
		1353	6/5/2024	AI for Real Estate and General Auditor Duties	0.75
		1357	6/5/2024	Auditor Sales: Streamlining the Process	0.50
		1359	6/5/2024	Keynote: Inspiration Laced With Grit and Grace	1.00

^{*} Denotes courses that qualify for the Ethics and Substance Abuse requirements ** Denotes courses that qualify for the Public Records requirements

6/5/2024

6/5/2024

1355

1354

Division of Tax Equalization Update

Reval and Tri 101: Ways to Partner, Deadlines,

0.25

1.00

		1358 1345 1350 1344	6/5/2024 6/6/2024 6/6/2024	Best Practices Conveyance Issues How to Run a Meeting School Funding Formulas	0.50 1.00
		1345 1350	6/6/2024	How to Run a Meeting	1.00
		1350			
			0/0/2024		1 00
		1344		_	1.00
		1242	6/6/2024	CAAO Business Meeting	1.00
		1343	6/7/2024	Alice Training	1.50
		1342	6/7/2024	Budget Commission	1.50
		1622	6/4/2025	Keynote: Tom Nichols, Dayton Dragons	1.00
		1624	6/4/2025	Enhancing Appraisal Intelligence with AI - John Valente	2.00
		1623	6/4/2025	Electronic DTE 100 Panel Discussion	2.00
		1630	6/5/2025	Auditor Breakout Session - Legislation and Budget	0.75
		1629	6/5/2025	The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey	1.00
				Total Hours:	59.25
County	Auditor	Course #	Date	Course Title	Hours
Hamilton	Jessica Miranda /Brigid Kelly	982	4/5/2023	New Auditor/Mentor Education Day	8.00
	•	1278	4/6/2023	April Executive/Legislative Committee	1.00
		1097	4/26/2023	CAAO Legislative Day	5.50
		1281	7/6/2023	July Executive/Legislative Committee Meeting	1.00
		1294	10/5/2023	October Executive/Legislative Committee	1.00
		1449	8/16/2024	SW District Meeting	1.00
		1617	6/11/2025	Cybersecurity Protection Strategies for Financial Officers	1.20
		1646	8/12/2025	Natural Disasters, Coverage and Mitigation Total Hours:	3.00
				Total Hours.	21.70
County	Auditor	Course #	<u>Date</u>	Course Title	Hours
Hancock	Charity Rauschenberg	1099	3/24/2023	NW District Meeting - Courthouse K9 Unit Demonstration	1.00
		1278	4/6/2023	April Executive/Legislative Committee	1.00
		1189	4/28/2023	NW District Mtg - BORs - BTA - HB126	1.00
		1262	5/10/2023	Ohio GFOA Debt Seminar	6.00
		1194	5/19/2023	*NW District Mtg - Ethics Commission Susan Willeke	1.00
		1295	6/6/2023	CAAO Business Meeting	1.00
		983	6/6/2023	Weights & Measures	1.00
		984	6/6/2023	Generational Differences in the Workplace	1.00
		986	6/7/2023	IRS Rules: Fringe Benefits and Employee or Independent Contractor	1.00
		985	6/7/2023	*Ohio Ethics Law	1.00
		989	6/7/2023	Budget Commission	1.00
		988	6/7/2023	Fraud in Government Case Study: Vinton County/Township	1.50
		987	6/7/2023	Government Finance	1.00
		991	6/8/2023	Components of Reassessment	1.00
		996	6/8/2023	CAUV & Certified Forestry	0.50
		997	6/8/2023	Breakout Sessions	0.75
		993	6/8/2023	10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors	1.00
		992	6/8/2023	Informal Reviews and BORs using Technology	1.00
		995	6/8/2023	Homestead Owner Occupancy and How to Spread the Word	0.50

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994	6/8/2023	Certifying Levies Replacement Renewal Emergency and Qualifying	1.00
999	6/9/2023	*Substance Abuse & Mental Health in the Legal	1.00
000	6/0/2022	Profession	1 00
998	6/9/2023	Legislative Update	1.00
1281	7/6/2023	July Executive/Legislative Committee Meeting	1.00
1293	8/3/2023	August Executive/Legislative Committee	1.00
1208	8/25/2023	NW District Mtg - LogistiQ Update, Coach	1.50
		Legando, Prepration of Value Abstracts,	
		Legislative Update	
1296	9/7/2023	September CAAO Executive/Legislative	1.00
		Committee Meeting	
1260	9/22/2023	NW District Mtg - Partnership with Regional	1.00
		Planning, Legislative Update	
1294	10/5/2023	October Executive/Legislative Committee	1.00
1261	10/11/2023	Ohio GFOA 36th Annual Conference and	19.00
		Membership Meeting	
1197	10/27/2023	NW District Mtg - Artificial Intelligence	1.00
1104	11/15/2023	Basics to Detail Explanation: Reduction Factors	1.00
		and Real Estate Value Increase	
1105	11/15/2023	BORBTA: Preparing Appraisal Reports,	1.00
		Defending Values, Analysis of Complainants	
		Documents	
1100	11/15/2023	Nurturing Mental Health	1.00
1101	11/15/2023	Ohio Dept. of Taxation Update	1.25
1103	11/15/2023	Ohio Department of Natural Resources Update,	0.75
		Jeremy Scherf	
1106	11/16/2023	Auditor of State Bulletins, Common Citations,	1.00
		Finding Info on the OCS	
1109	11/16/2023	Cyber Security, CORSA Security	0.75
1108	11/16/2023	OPERS: Reporting and Other Items of Importance	1.00
1110	11/16/2023	Dealing with Difficult Employees	1.00
1111	11/17/2023	Legislative Update	1.00
1114	11/17/2023	Breakout Sessions Medium	1.00
1298	2/2/2024	February 2024 Executive/Legislative Committee	1.00
1201	2/7/2024	CAAO Leadership Summit	5.75
1450	2/24/2024	NW District Meeting: Solar Eclipse	1.00
1299	3/7/2024	March 2024 Executive/Legislative Committee	1.00
1333	3/22/2024	NW District Meeting - Budget Commission	1.00
1334	4/4/2024	April 2024 Executive/Legislative Committee	1.00
1331	4/26/2024	NW District Meeting - Toledo Metroparks Update,	1.50
1001	0 0	Port Authority Update and Legislative Report	1100
1335	5/2/2024	May 2024 Executive/Legislative Committee	1.00
1465	5/3/2024	NE District Meeting - Using GIS for Reval Roll	2.00
1105	37372021	Out, DTE Update, Legislative Update	2.00
1501	5/22/2024	Tyler Connect 2024	7.00
1353	6/5/2024	AI for Real Estate and General Auditor Duties	0.75
1357	6/5/2024	Auditor Sales: Streamlining the Process	0.50
1358	6/5/2024	Conveyance Issues	0.50
1356	6/5/2024	County Breakout Sessions	1.00
1354	6/5/2024	Reval and Tri 101: Ways to Partner, Deadlines,	1.00
1337	0131404	Best Practices	1.00
1355	6/5/2024		0.25
		Division of Tax Equalization Update	
1351	6/6/2024	Indirect Cost Presentation	1.00
1352	6/6/2024	GASB Update	1.00
1350	6/6/2024	School Funding Formulas	1.00
1345	6/6/2024	How to Run a Meeting	1.00

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1347	6/6/2024	Breakout Session: Tyler Technologies	1.00
1344	6/6/2024	CAAO Business Meeting	1.00
1342	6/7/2024	Budget Commission	1.50
1500	6/27/2024	Virtual Mass Appraisal Valuation Symposium	9.00
1448	7/11/2024	July Executive/Legislative Committee Meeting	1.00
1435	7/26/2024	NW District Meeting - MVP Dairy Presentation &	1.00
		Tour	
1418	8/1/2024	August Executive/Legislative Committee Meeting	1.00
1419	9/4/2024	September Executive/Legislative Committee	1.00
,	<i>y,</i> 202 .	Meeting	1.00
1431	10/3/2024	October Executive/Legislative Committee Meeting	1.00
1436	10/25/2024	NW District Meeting: Wilson Football Factory,	1.50
1 150	10/25/2021	Cyber Security and Fraud Prevention	1.50
1483	11/2/2024	Expanding our Mindset: Minimizing Stress During	1.00
1403	11/2/2024	Timesof Change in the Workplace	1.00
1484	11/13/2024	Vision: The Opportunities & Challenges of	1.00
1404	11/13/2024	Informal Hearings	1.00
1490	11/13/2024	Tax Abatement and Exemptions	1.00
1491	11/13/2024	Ohio Department of Taxation Update	1.00
1482	11/13/2024	Keynote: Smash the Box	1.00
			1.00
1492	11/13/2024	School Funding Update Fiscal Odds and Ends	
1493	11/14/2024		1.00
1495	11/14/2024	The Lasso Way	1.00
1494	11/14/2024	Auditor's Role in Disasters	1.00
1496	11/14/2024	Legislative Panel Property Tax Reform	1.00
1497	11/14/2024	Auditor's Role in Issuing Debt Including 10 Mill	1.00
1.400	11/15/2024	Limitation	1 00
1498	11/15/2024	Board of Revision BOR School Filing	1.00
1499	1/9/2025	January 2025 Executive/Legislative Committee	1.00
1.50.4	2/6/2025	Meeting	1 00
1524	2/6/2025	February 2025 Executive/Legislative Committee	1.00
1565	0/01/0005	Meeting	1.50
1565	2/21/2025	SW District Meeting - Property Tax Media	1.50
	0.17.10.00.7	Briefing	1 00
1525	3/5/2025	March 2025 Executive/Legislative Committee	1.00
		Meeting	
1559	3/28/2025	*NW District Meeting - Substance Abuse	1.00
1526	4/3/2025	April 2025 Executive/Legislative Committee	1.00
		Meeting	
1582	4/25/2025	NW District Meeting - Hayes Presidential	1.25
		Museum, Library Renovatoin, Legislative Update	
1597	5/7/2025	CAAO Legislative Day	4.00
1619	5/14/2025	NW District Meeting - Property Tax Media	1.50
		Briefing	
1622	6/4/2025	Keynote: Tom Nichols, Dayton Dragons	1.00
1623	6/4/2025	Electronic DTE 100 Panel Discussion	2.00
1624	6/4/2025	Enhancing Appraisal Intelligence with AI - John	2.00
		Valente	
1625	6/4/2025	Auditor Breakout Sessions	1.00
1630	6/5/2025	Auditor Breakout Session - Legislation and Budget	0.75
1629	6/5/2025	The Slow Leak: Outdated Systems ar Draining	1.00
		Your People and Budget - Grant Halsey	
1628	6/5/2025	Improving Throughput Using AI - Glenn Plunkett	1.00
1627	6/5/2025	Budget Update and Business Meeting	1.00
1632	6/6/2025	Practical AI for the Public Sector - Tyler	1.00
		Masterson	

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6/6/2025

Chen

Leveraging AI for Property Appraisal - Jonah

1.00

1631

				Application of Workplace Policies Total Hours:	33.25
		1607	5/21/2025	Prevent Costly Employment Claims by Consistent	2.00
		1619	5/14/2025	NW District Meeting - Property Tax Media Briefing	1.50
		1570	5/6/2025	**Certified Public Records Training	3.00
		1559	3/28/2025	*NW District Meeting - Substance Abuse	1.00
		1300	2/20/2023	Ransomware, Legislative Update	2.00
		1560	2/28/2025	NW District Meeting - Cybersecurity,	2.00
		1490	11/13/2024	Tax Abatement and Exemptions	1.00
		1436	10/25/2024	NW District Meeting: Wilson Football Factory, Cyber Security and Fraud Prevention	1.50
				Port Authority Update and Legislative Report	
		1331	4/26/2024	NW District Meeting - Toledo Metroparks Update,	
		1113	11/17/2023	Breakout Sessions Small	1.00
		1112	11/17/2023	**County Government Records	1.00
		1111	11/17/2023	Legislative Update	1.00
		1109	11/16/2023	Cyber Security, CORSA Security	0.75
		1108	11/16/2023	OPERS: Reporting and Other Items of Importance	1.00
		1110	11/16/2023	Finding Info on the OCS Dealing with Difficult Employees	1.00
		1106	11/16/2023	Auditor of State Bulletins, Common Citations,	1.00
		1107	11/16/2023	ODJFS: Unemployment Fraud	1.00
		1100	11/15/2023	Nurturing Mental Health	1.00
		1101	11/15/2023	Ohio Dept. of Taxation Update	1.25
		1103	11/15/2023	Ohio Department of Natural Resources Update, Jeremy Scherf	0.75
		1104	11/15/2023	Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase	1.00
		1104	11/15/2022	Defending Values, Analysis of Complainants Documents	1.00
		1105	11/15/2023	BORBTA: Preparing Appraisal Reports,	1.00
		1102	11/15/2023	Solar and Wind Tax Issues	1.00
		1197	10/27/2023	"Playing Nice" with Others in the Workplace NW District Mtg - Artificial Intelligence	1.00
		1119	10/25/2023	How to Respond to Employee Leave Requests and	2.00
		983	6/6/2023	Weights & Measures	1.00
		1194	5/19/2023	*NW District Mtg - Ethics Commission Susan Willeke	1.00
Hardin	Michael T. Bacon	1099	3/24/2023	NW District Meeting - Courthouse K9 Unit Demonstration	1.00
County	Auditor	Course #	<u>Date</u>	Course Title	<u>Hours</u>
				Meeting Total Hours:	154.25
		1637	8/7/2025	Legislative Update August 2025 Executive/Legislative Committee	1.00
		1561	7/25/2025	Meeting NW District Meeting - Farm Science Review and	1.50
		1636	7/20/2025	Kienle July 2025 Executive/Legislative Committee	1.00
		1633	6/6/2025	New Tech Leveraging Your Existing GIS - Brian	1.00

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Harrison	Clint A. Barr Allison M. Anderson	1295	6/6/2023	CAAO Business Meeting	1.00
	Aliderson	983	6/6/2023	Weights & Measures	1.00
		984	6/6/2023	Generational Differences in the Workplace	1.00
		986	6/7/2023	IRS Rules: Fringe Benefits and Employee or Independent Contractor	1.00
		985	6/7/2023	*Ohio Ethics Law	1.00
		989	6/7/2023	Budget Commission	1.00
		990	6/7/2023	Payroll	1.00
		987	6/7/2023	Government Finance	1.00
		988	6/7/2023	Fraud in Government Case Study: Vinton County/Township	1.50
		991	6/8/2023	Components of Reassessment	1.00
		994	6/8/2023	Certifying Levies Replacement Renewal Emergency and Qualifying	1.00
		995	6/8/2023	Homestead Owner Occupancy and How to Spread the Word	0.50
		992	6/8/2023	Informal Reviews and BORs using Technology	1.00
		993	6/8/2023	10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors	1.00
		1204	8/4/2023	NE District Mtg - Soil & Water Update, CAUV Update, The Honorable Sandra O'Brien, Legislative Update	2.00
		1096	9/8/2023	NE District Meeting - McKinley Monument	1.50
		1100	11/15/2023	Nurturing Mental Health	1.00
		1101	11/15/2023	Ohio Dept. of Taxation Update	1.25
		1103	11/15/2023	Ohio Department of Natural Resources Update, Jeremy Scherf	0.75
		1102	11/15/2023	Solar and Wind Tax Issues	1.00
		1104	11/15/2023	Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase	1.00
		1105	11/15/2023	BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents	1.00
		1107	11/16/2023	ODJFS: Unemployment Fraud	1.00
		1106	11/16/2023	Auditor of State Bulletins, Common Citations, Finding Info on the OCS	1.00
		1109	11/16/2023	Cyber Security, CORSA Security	0.75
		1108	11/16/2023	OPERS: Reporting and Other Items of Importance	1.00
		1353	6/5/2024	AI for Real Estate and General Auditor Duties	0.75
		1357	6/5/2024	Auditor Sales: Streamlining the Process	0.50
		1359	6/5/2024	Keynote: Inspiration Laced With Grit and Grace	1.00
		1356	6/5/2024	County Breakout Sessions	1.00
		1358	6/5/2024	Conveyance Issues	0.50
		1355	6/5/2024	Division of Tax Equalization Update	0.25
		1354	6/5/2024	Reval and Tri 101: Ways to Partner, Deadlines, Best Practices	1.00
		1351	6/6/2024	Indirect Cost Presentation	1.00
		1352	6/6/2024	GASB Update	1.00
		1345	6/6/2024	How to Run a Meeting	1.00
		1350	6/6/2024	School Funding Formulas	1.00
		1344	6/6/2024	CAAO Business Meeting	1.00
		1466	9/6/2024	NE District Meeting - DTE Update, Ohio City, Rising Property Tax Values on Seniors	2.00
		1422	10/2/2024	*The Ohio Ethics Law 2024: 50 Years of Promoting Governmental Ethics	1.00
		1427	10/17/2024	**Certified Public Records Training	3.00

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11/2/2024

11/13/2024

Expanding our Mindset: Minimizing Stress During 1.00

1.00

Cleminshaw: How to Scrutinize and Analyze the

Income Approach in Appraisals Presented to the

Timesof Change in the Workplace

1483

1486

				nicome Approach in Appraisais Presented to the	
		1400	11/12/2024	BOR Toy Abstract and Evamentions	1.00
		1490	11/13/2024	Tax Abatement and Exemptions	1.00
		1491	11/13/2024	Ohio Department of Taxation Update	1.00
		1482	11/13/2024	Keynote: Smash the Box	1.00
		1497	11/14/2024	Auditor's Role in Issuing Debt Including 10 Mill Limitation	1.00
		1496	11/14/2024	Legislative Panel Property Tax Reform	1.00
		1494	11/14/2024	Auditor's Role in Disasters	1.00
		1495	11/14/2024	The Lasso Way	1.00
		1493	11/14/2024	Fiscal Odds and Ends	1.00
		1546	1/23/2025	*Searching for Ethics - Ohio Ethics Law	1.00
		1610	5/5/2025	2025 Annual Disclosure Training	0.25
		1597	5/7/2025	CAAO Legislative Day	4.00
		1596	5/19/2025	**Certified Public Records Training	3.00
		1622	6/4/2025	Keynote: Tom Nichols, Dayton Dragons	1.00
		1624	6/4/2025	Enhancing Appraisal Intelligence with AI - John Valente	2.00
		1623	6/4/2025	Electronic DTE 100 Panel Discussion	2.00
		1625	6/4/2025	Auditor Breakout Sessions	1.00
		1627	6/5/2025	Budget Update and Business Meeting	1.00
		1626	6/5/2025	Ransomeware and Cybersecurity Panel	2.00
		1628	6/5/2025	Improving Throughput Using AI - Glenn Plunkett	1.00
		1629	6/5/2025	The Slow Leak: Outdated Systems ar Draining	1.00
		1027	0/3/2023	Your People and Budget - Grant Halsey	1.00
		1608	6/9/2025	*Ohio Drug-Free Workplace Training for Supervisors	1.00
			6/10/2025	2025 New Fiscal Officer Training	6.00
		1611	6/10/2025	2025 New Fiscal Officer Training	6.00
		1011	0/10/2023	Total Hours:	
County	Auditor	Course #	<u>Date</u>	Course Title	<u>Hours</u>
Henry	Elizabeth Fruchey	1099	3/24/2023	NW District Meeting - Courthouse K9 Unit	1.00
11cm y	Enzacem Frachey	10))	3/2 1/2023	Demonstration	1.00
		982	4/5/2023	New Auditor/Mentor Education Day	8.00
		1278	4/6/2023	April Executive/Legislative Committee	1.00
		1097	4/26/2023	CAAO Legislative Day	5.50
		1189	4/28/2023	NW District Mtg - BORs - BTA - HB126	1.00
		1194	5/19/2023	*NW District Mtg - Ethics Commission Susan Willeke	1.00
		1295	6/6/2023	CAAO Business Meeting	1.00
		983	6/6/2023	Weights & Measures	1.00
		984	6/6/2023	Generational Differences in the Workplace	1.00
		986	6/7/2023	IRS Rules: Fringe Benefits and Employee or	1.00
				Independent Contractor	
		985	6/7/2023	*Ohio Ethics Law	1.00
		989	6/7/2023	Budget Commission	1.00
		990	6/7/2023	Payroll	1.00
		988	6/7/2023	Fraud in Government Case Study: Vinton County/Township	1.50
			c /= /0.000	C	1.00
		987	6/7/2023	Government Finance	1.00
		987 991	6/7/2023 6/8/2023	Components of Reassessment	1.00

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992	6/8/2023	Informal Reviews and BORs using Technology	1.00
995	6/8/2023	Homestead Owner Occupancy and How to Spread the Word	0.50
994	6/8/2023	Certifying Levies Replacement Renewal Emergency and Qualifying	1.00
997	6/8/2023	Breakout Sessions	0.75
996	6/8/2023	CAUV & Certified Forestry	0.50
998	6/9/2023	Legislative Update	1.00
999	6/9/2023	*Substance Abuse & Mental Health in the Legal	1.00
	0/ // 2023	Profession	1.00
1281	7/6/2023	July Executive/Legislative Committee Meeting	1.00
1205	7/28/2023	NW District Mtg - Four Flags fo Freedom,	1.00
1203	772072023	Legislative Update	1.00
1293	8/3/2023	August Executive/Legislative Committee	1.00
1208	8/25/2023	NW District Mtg - LogistiQ Update, Coach	1.50
1200	0/23/2023	Legando, Prepration of Value Abstracts,	1.50
		Legislative Update	
1296	9/7/2023	September CAAO Executive/Legislative	1.00
1290	9/1/2023	1	1.00
1260	0/22/2022	Committee Meeting	1.00
1200	9/22/2023	NW District Mtg - Partnership with Regional	1.00
1120	10/11/2022	Planning, Legislative Update	10.00
1120	10/11/2023	36th Ohio GFOA Annual Conference and	19.00
1121	10/25/2022	Membership Meeting	0.00
1121	10/25/2023	Software Solutions Inc. CPE Classroom Program	9.00
1197	10/27/2023	NW District Mtg - Artificial Intelligence	1.00
1102	11/15/2023	Solar and Wind Tax Issues	1.00
1105	11/15/2023	BORBTA: Preparing Appraisal Reports,	1.00
		Defending Values, Analysis of Complainants	
1101	11/15/2022	Documents	1.00
1104	11/15/2023	Basics to Detail Explanation: Reduction Factors	1.00
1100	11/15/2022	and Real Estate Value Increase	1.00
1100	11/15/2023	Nurturing Mental Health	1.00
1103	11/15/2023	Ohio Department of Natural Resources Update,	0.75
	44470000	Jeremy Scherf	
1101	11/15/2023	Ohio Dept. of Taxation Update	1.25
1107	11/16/2023	ODJFS: Unemployment Fraud	1.00
1106	11/16/2023	Auditor of State Bulletins, Common Citations,	1.00
		Finding Info on the OCS	
1108	11/16/2023	OPERS: Reporting and Other Items of Importance	1.00
1109	11/16/2023	Cyber Security, CORSA Security	0.75
1110	11/16/2023	Dealing with Difficult Employees	1.00
1111	11/17/2023	Legislative Update	1.00
1113	11/17/2023	Breakout Sessions Small	1.00
1297	1/4/2024	January Executive and Legislative Committee Meeting 2024	1.00
1298	2/2/2024	February 2024 Executive/Legislative Committee	1.00
1201	2/7/2024	CAAO Leadership Summit	5.75
1450	2/24/2024	NW District Meeting: Solar Eclipse	1.00
1319	3/5/2024	The Mount Vernon Project: School of Public	1.00
		Service - Rules of Ethics	
1320	3/5/2024	*The Mount Vernon Project: School of Public	0.32
		Service	
1321	3/5/2024	**The Mount Vernon Project: School of Public	0.26
	3.2. 202.	Service	
1333	3/22/2024	NW District Meeting - Budget Commission	1.00
1334	4/4/2024	April 2024 Executive/Legislative Committee	1.00
			1.00

^{*} Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements

1331	4/26/2024	NW District Meeting - Toledo Metroparks Update, Port Authority Update and Legislative Report	1.50
1316	5/1/2024	Securing Our Cities: Preventing MFA Bypass Attacks and Financial Cyber Fraud	1.00
1335	5/2/2024	May 2024 Executive/Legislative Committee	1.00
1353	6/5/2024	AI for Real Estate and General Auditor Duties	0.75
1356	6/5/2024	County Breakout Sessions	1.00
1358	6/5/2024	Conveyance Issues	0.50
1354	6/5/2024	Reval and Tri 101: Ways to Partner, Deadlines,	1.00
1334	0/3/2024	Best Practices	1.00
1255	6/5/2024		0.25
1355 1359	6/5/2024 6/5/2024	Division of Tax Equalization Update	1.00
1357	6/5/2024	Keynote: Inspiration Laced With Grit and Grace Auditor Sales: Streamlining the Process	0.50
1357	6/6/2024	Indirect Cost Presentation	
			1.00
1352	6/6/2024	GASB Update	1.00
1350	6/6/2024	School Funding Formulas	1.00
1345	6/6/2024	How to Run a Meeting Breakout Session: Software Solutions	1.00
1349	6/6/2024		1.00
1344	6/6/2024	CAAO Business Meeting	1.00
1343	6/7/2024	Alice Training	1.50
1342	6/7/2024	Budget Commission	1.50
1448	7/11/2024	July Executive/Legislative Committee Meeting	1.00
1435	7/26/2024	NW District Meeting - MVP Dairy Presentation & Tour	1.00
1433	8/7/2024	**Sunshine Laws Training	3.00
1420	8/23/2024	NW District Meeting - Flying Horse Farms	1.00
1419	9/4/2024	September Executive/Legislative Committee Meeting	1.00
1421	9/20/2024	NW District Meeting - Ottawa County Improvement, Twin Oast Overview	1.00
1417	9/27/2024	*37th Ohio GFOA Annual Conference &	1.20
		Membership Meeting: Ethics CPE	
1434	9/27/2024	37th Ohio GFOA Annual Conference &	14.20
		Membership Meeting	
1431	10/3/2024	October Executive/Legislative Committee Meeting	1.00
1436	10/25/2024	NW District Meeting: Wilson Football Factory,	1.50
		Cyber Security and Fraud Prevention	
1483	11/2/2024	Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace	1.00
1489	11/13/2024	ISSG: Things to Do Between Abstract and	1.00
1.07	11, 10, 2021	Rollover	1.00
1491	11/13/2024	Ohio Department of Taxation Update	1.00
1490	11/13/2024	Tax Abatement and Exemptions	1.00
1482	11/13/2024	Keynote: Smash the Box	1.00
1492	11/13/2024	School Funding Update	1.00
1493	11/14/2024	Fiscal Odds and Ends	1.00
1495	11/14/2024	The Lasso Way	1.00
1494	11/14/2024	Auditor's Role in Disasters	1.00
1496	11/14/2024	Legislative Panel Property Tax Reform	1.00
1497	11/14/2024	Auditor's Role in Issuing Debt Including 10 Mill	1.00
1777	11/14/2024	Limitation	1.00
1499	1/9/2025	January 2025 Executive/Legislative Committee	1.00
1560	2/28/2025	Meeting NW District Meeting - Cybersecurity,	2.00
1505	01=100==	Ransomware, Legislative Update	1.00
1525	3/5/2025	March 2025 Executive/Legislative Committee Meeting	1.00

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3/28/2025

*NW District Meeting - Substance Abuse

1.00

0.50

0.75

1559

		1526	4/3/2025	April 2025 Executive/Legislative Committee Meeting	1.00
		1582	4/25/2025	NW District Meeting - Hayes Presidential	1.25
		1507	5/7/2025	Museum, Library Renovatoin, Legislative Update	4.00
		1597	5/7/2025	CAAO Legislative Day	4.00
		1619	5/14/2025	NW District Meeting - Property Tax Media Briefing	1.50
		1622	6/4/2025	Keynote: Tom Nichols, Dayton Dragons	1.00
		1623	6/4/2025	Electronic DTE 100 Panel Discussion	2.00
		1624	6/4/2025	Enhancing Appraisal Intelligence with AI - John Valente	2.00
		1625	6/4/2025	Auditor Breakout Sessions	1.00
		1630	6/5/2025	Auditor Breakout Session - Legislation and Budget	0.75
		1629	6/5/2025	The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey	1.00
		1628	6/5/2025	Improving Throughput Using AI - Glenn Plunkett	1.00
		1626	6/5/2025	Ransomeware and Cybersecurity Panel	2.00
		1627	6/5/2025	Budget Update and Business Meeting	1.00
		1631	6/6/2025	Leveraging AI for Property Appraisal - Jonah Chen	1.00
		1632	6/6/2025	Practical AI for the Public Sector - Tyler Masterson	1.00
		1633	6/6/2025	New Tech Leveraging Your Existing GIS - Brian Kienle	1.00
		1606	6/25/2025	Valuating Data Centers	1.50
		1636	7/20/2025	July 2025 Executive/Legislative Committee Meeting	1.00
		1561	7/25/2025	NW District Meeting - Farm Science Review and Legislative Update	1.50
		1637	8/7/2025	August 2025 Executive/Legislative Committee Meeting	1.00
		1650	8/22/2025	NW District Meeting - Sen. Rob McColley and Property Tax Reform Working Group Update	1.50
				Total Hours:	183.73
County	Auditor	Course #	<u>Date</u>	Course Title	Hours
Highland	Alex Butler	1098	3/17/2023	SW District Mtg - HB140 Ballot Language and Uniformity and Legislative Update	1.50
		982	4/5/2023	New Auditor/Mentor Education Day	8.00
		1278	4/6/2023	April Executive/Legislative Committee	1.00
		1097	4/26/2023	CAAO Legislative Day	5.50
		983	6/6/2023	Weights & Measures	1.00
		984	6/6/2023	Generational Differences in the Workplace	1.00
		1295	6/6/2023	CAAO Business Meeting	1.00
		986	6/7/2023	IRS Rules: Fringe Benefits and Employee or Independent Contractor	1.00
		985	6/7/2023	*Ohio Ethics Law	1.00
		989	6/7/2023	Budget Commission	1.00
		990	6/7/2023	Payroll	1.00
		987	6/7/2023	Government Finance	1.00
		988	6/7/2023	Fraud in Government Case Study: Vinton County/Township	1.50
		991	6/8/2023	Components of Reassessment	1.00
		996	6/8/2023	CALLY & Certified Forestry	0.50

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6/8/2023

6/8/2023

CAUV & Certified Forestry

Breakout Sessions

996

997

994	6/8/2023	Certifying Levies Replacement Renewal	1.00
995	6/8/2023	Emergency and Qualifying Homestead Owner Occupancy and How to Spread	0.50
773	0/8/2023	the Word	0.50
992	6/8/2023	Informal Reviews and BORs using Technology	1.00
993	6/8/2023	10 Mill Limitation 20 Mill Floor Tax Rates	1.00
		Reduction Factors	
999	6/9/2023	*Substance Abuse & Mental Health in the Legal	1.00
		Profession	
998	6/9/2023	Legislative Update	1.00
1293	8/3/2023	August Executive/Legislative Committee	1.00
1203	9/22/2023	SW District Mtg - LIHTC Update, Sen. Terry	2.00
		Johnson, County Abstracts	
1294	10/5/2023	October Executive/Legislative Committee	1.00
1199	10/20/2023	SW District Mtg - Ohio Chief Justice Kennedy,	1.50
1100	11/17/2022	Rep. Tom Hall	1 00
1102	11/15/2023	Solar and Wind Tax Issues	1.00
1104	11/15/2023	Basics to Detail Explanation: Reduction Factors	1.00
1105	11/15/2023	and Real Estate Value Increase BORBTA: Preparing Appraisal Reports,	1.00
1103	11/13/2023	Defending Values, Analysis of Complainants	1.00
		Documents	
1100	11/15/2023	Nurturing Mental Health	1.00
1101	11/15/2023	Ohio Dept. of Taxation Update	1.25
1103	11/15/2023	Ohio Department of Natural Resources Update,	0.75
		Jeremy Scherf	
1107	11/16/2023	ODJFS: Unemployment Fraud	1.00
1106	11/16/2023	Auditor of State Bulletins, Common Citations,	1.00
		Finding Info on the OCS	
1110	11/16/2023	Dealing with Difficult Employees	1.00
1109	11/16/2023	Cyber Security, CORSA Security	0.75
1108	11/16/2023	OPERS: Reporting and Other Items of Importance	1.00
1111	11/17/2023	Legislative Update	1.00
1113	11/17/2023	Breakout Sessions Small	1.00
1112	11/17/2023	**County Government Records	1.00
1201	2/7/2024	CAAO Leadership Summit	5.75
1313	3/15/2024	SW District Meeting - Real Estate Assessment Fund, Special Assessments, Legislative Update	2.00
1334	4/4/2024		1.00
1448	7/11/2024	April 2024 Executive/Legislative Committee July Executive/Legislative Committee Meeting	1.00
1418	8/1/2024	August Executive/Legislative Committee Meeting	1.00
1449		SW District Meeting	1.00
1419	9/4/2024	September Executive/Legislative Committee	1.00
		Meeting	
1431	10/3/2024	October Executive/Legislative Committee Meeting	1.00
1432	10/16/2024	SW District Meeting	1.00
1483	11/2/2024	Expanding our Mindset: Minimizing Stress During	1.00
		Timesof Change in the Workplace	
1484	11/13/2024	Vision: The Opportunities & Challenges of	1.00
		Informal Hearings	
1490	11/13/2024	Tax Abatement and Exemptions	1.00
1491	11/13/2024	Ohio Department of Taxation Update	1.00
1482	11/13/2024	Keynote: Smash the Box	1.00
1492	11/13/2024	School Funding Update	1.00
1493	11/14/2024	Fiscal Odds and Ends	1.00
1494	11/14/2024	Auditor's Role in Disasters The Lasso Way	1.00
1495	11/14/2024	The Lasso Way	1.00

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		Total Hours:	95.00
		Meeting	
1637	8/7/2025	August 2025 Executive/Legislative Committee	1.00
1029	0/3/2023	The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey	1.00
1628	6/5/2025		1.00
1628	6/5/2025	Improving Throughput Using AI - Glenn Plunkett	1.00
1626	6/5/2025	Ransomeware and Cybersecurity Panel	2.00
1627	6/5/2025	Budget Update and Business Meeting	1.00
1630	6/5/2025	Auditor Breakout Session - Legislation and Budget	0.75
1622	6/4/2025	Keynote: Tom Nichols, Dayton Dragons	1.00
1624	6/4/2025	Enhancing Appraisal Intelligence with AI - John Valente	2.00
1623	6/4/2025	Electronic DTE 100 Panel Discussion	2.00
1621	4/25/2025	SW District Meeting - Farm Science Review	1.50
1.601	4/25/2025	Meeting	1.50
1526	4/3/2025	April 2025 Executive/Legislative Committee	1.00
1565	2/21/2025	SW District Meeting - Property Tax Media Briefing	1.50
		Meeting	
1499	1/9/2025	January 2025 Executive/Legislative Committee	1.00
1496	11/14/2024	Legislative Panel Property Tax Reform	1.00
1497	11/14/2024	Auditor's Role in Issuing Debt Including 10 Mill Limitation	1.00
1.405	11/11/2001		1.00

County	Auditor	Course #	Date	Course Title	Hours
Hocking	Christopher Robers	982	4/5/2023	New Auditor/Mentor Education Day	8.00
	_	1278	4/6/2023	April Executive/Legislative Committee	1.00
		1191	4/14/2023	SE District Mtg - HB140 Ballot Language, BOR	1.50
				Season, Legislative Update	
		1097	4/26/2023	CAAO Legislative Day	5.50
		983	6/6/2023	Weights & Measures	1.00
		984	6/6/2023	Generational Differences in the Workplace	1.00
		1295	6/6/2023	CAAO Business Meeting	1.00
		986	6/7/2023	IRS Rules: Fringe Benefits and Employee or	1.00
				Independent Contractor	
		985	6/7/2023	*Ohio Ethics Law	1.00
		989	6/7/2023	Budget Commission	1.00
		990	6/7/2023	Payroll	1.00
		988	6/7/2023	Fraud in Government Case Study: Vinton	1.50
				County/Township	
		987	6/7/2023	Government Finance	1.00
		991	6/8/2023	Components of Reassessment	1.00
		997	6/8/2023	Breakout Sessions	0.75
		996	6/8/2023	CAUV & Certified Forestry	0.50
		993	6/8/2023	10 Mill Limitation 20 Mill Floor Tax Rates	1.00
				Reduction Factors	
		992	6/8/2023	Informal Reviews and BORs using Technology	1.00
		995	6/8/2023	Homestead Owner Occupancy and How to Spread the Word	0.50
		994	6/8/2023	Certifying Levies Replacement Renewal	1.00
		994	0/8/2023	Emergency and Qualifying	1.00
		998	6/9/2023	Legislative Update	1.00
		998 999			1.00
		ללל	6/9/2023	*Substance Abuse & Mental Health in the Legal Profession	1.00
		1281	7/6/2023	July Executive/Legislative Committee Meeting	1.00
		1193	7/14/2023	SE District Mtg - Cyber Security, Parcel Mapping, Legislative Update	2.00
				-	

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1198	9/8/2023	SE District Mtg - Abstract of Real Property and	1.50
1188	10/13/2023	Legislative Update SE District Mtg - Performance Audits: Bond Levy	2.00
		Millage Calculation, Legislative Update	
1102	11/15/2023	Solar and Wind Tax Issues	1.00
1105	11/15/2023	BORBTA: Preparing Appraisal Reports,	1.00
		Defending Values, Analysis of Complainants	
1104	11/15/2023	Documents	1.00
1104	11/15/2023	Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase	1.00
1100	11/15/2023	Nurturing Mental Health	1.00
1100	11/15/2023	Ohio Department of Natural Resources Update,	0.75
1103	11/13/2023	Jeremy Scherf	0.75
1101	11/15/2023	Ohio Dept. of Taxation Update	1.25
1107	11/16/2023	ODJFS: Unemployment Fraud	1.00
1106	11/16/2023	Auditor of State Bulletins, Common Citations,	1.00
		Finding Info on the OCS	
1110	11/16/2023	Dealing with Difficult Employees	1.00
1108	11/16/2023	OPERS: Reporting and Other Items of Importance	1.00
1109	11/16/2023	Cyber Security, CORSA Security	0.75
1111	11/17/2023	Legislative Update	1.00
1112	11/17/2023	**County Government Records	1.00
1113	11/17/2023	Breakout Sessions Small	1.00
1297	1/4/2024	January Executive and Legislative Committee	1.00
		Meeting 2024	
1269	1/12/2024	SE District Mtg - Special Assessment and	1.50
1000		Legislative Updated	4.00
1298	2/2/2024	February 2024 Executive/Legislative Committee	1.00
1299	3/7/2024	March 2024 Executive/Legislative Committee	1.00
1334	4/4/2024	April 2024 Executive/Legislative Committee	1.00
1302	4/12/2024	Southeast District Meeting - REA Fund,	1.50
1316	5/1/2024	Legislative Update, Roundtable Securing Our Cities: Preventing MFA Bypass	1.00
1310	3/1/2024	Attacks and Financial Cyber Fraud	1.00
1335	5/2/2024	May 2024 Executive/Legislative Committee	1.00
1353	6/5/2024	AI for Real Estate and General Auditor Duties	0.75
1357	6/5/2024	Auditor Sales: Streamlining the Process	0.50
1359	6/5/2024	Keynote: Inspiration Laced With Grit and Grace	1.00
1356	6/5/2024	County Breakout Sessions	1.00
1358	6/5/2024	Conveyance Issues	0.50
1355	6/5/2024	Division of Tax Equalization Update	0.25
1354	6/5/2024	Reval and Tri 101: Ways to Partner, Deadlines,	1.00
		Best Practices	
1351	6/6/2024	Indirect Cost Presentation	1.00
1352	6/6/2024	GASB Update	1.00
1349	6/6/2024	Breakout Session: Software Solutions	1.00
1345	6/6/2024	How to Run a Meeting	1.00
1350	6/6/2024	School Funding Formulas	1.00
1344	6/6/2024	CAAO Business Meeting	1.00
1343	6/7/2024	Alice Training	1.50
1342 1448	6/7/2024 7/11/2024	Budget Commission July Executive/Legislative Committee Meeting	1.50 1.00
1446	7/11/2024	July Executive/Legislative Committee Meeting SE District Meeting: LIHTC, TIRC, TIF, CRA, EZ	2.00
1419	9/4/2024	September Executive/Legislative Committee	1.00
- 11/	27 11 EVE T	Meeting	1.00
1431	10/3/2024	October Executive/Legislative Committee Meeting	1.00
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^{*} Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements

1.445	10/11/2024	OPPOSITE A TOTAL TOTAL TOTAL AT A STATE OF THE STATE OF T	1.50
1447	10/11/2024	SE District Meeting: Lodging Tax, Legislative Update	1.50
1483	11/2/2024	Expanding our Mindset: Minimizing Stress During	1.00
		Timesof Change in the Workplace	
1489	11/13/2024	ISSG: Things to Do Between Abstract and	1.00
		Rollover	
1491	11/13/2024	Ohio Department of Taxation Update	1.00
1490	11/13/2024	Tax Abatement and Exemptions	1.00
1482	11/13/2024	Keynote: Smash the Box	1.00
1492	11/13/2024	School Funding Update	1.00
1493	11/14/2024	Fiscal Odds and Ends	1.00
1495	11/14/2024	The Lasso Way	1.00
1494	11/14/2024	Auditor's Role in Disasters	1.00
1496	11/14/2024	Legislative Panel Property Tax Reform	1.00
1497	11/14/2024	Auditor's Role in Issuing Debt Including 10 Mill Limitation	1.00
1498	11/15/2024	Board of Revision BOR School Filing	1.00
1536	1/10/2025	SE District Meeting - Appraisals and Legislative	1.00
		Update	
1525	3/5/2025	March 2025 Executive/Legislative Committee	1.00
		Meeting	
1537	3/27/2025	SE District Meeting - Property Tax Briefing	1.50
1526	4/3/2025	April 2025 Executive/Legislative Committee	1.00
		Meeting	
1585	4/11/2025	SE District Meeting - Empowering Leaders for	1.50
1.600	61412025	Planning	1.00
1622	6/4/2025	Keynote: Tom Nichols, Dayton Dragons	1.00
1624	6/4/2025	Enhancing Appraisal Intelligence with AI - John Valente	2.00
1623	6/4/2025	Electronic DTE 100 Panel Discussion	2.00
1625	6/4/2025	Auditor Breakout Sessions	1.00
1630	6/5/2025	Auditor Breakout Session - Legislation and Budget	0.75
1629	6/5/2025	The Slow Leak: Outdated Systems ar Draining	1.00
		Your People and Budget - Grant Halsey	
1628	6/5/2025	Improving Throughput Using AI - Glenn Plunkett	1.00
1626	6/5/2025	Ransomeware and Cybersecurity Panel	2.00
1627	6/5/2025	Budget Update and Business Meeting	1.00
1632	6/6/2025	Practical AI for the Public Sector - Tyler Masterson	1.00
1631	6/6/2025	Leveraging AI for Property Appraisal - Jonah	1.00
		Chen	
1647	7/11/2025	SW District Meeting - Budget Commission	2.00
		Procedures and Legislative Update	
1636	7/20/2025	July 2025 Executive/Legislative Committee	1.00
		Meeting	
1637	8/7/2025	August 2025 Executive/Legislative Committee Meeting	1.00
		Total Hours:	118 74
		Total Hours.	210.7

Total Hours: 118.75

County	<u>Auditor</u>	Course #	Date	Course Title	Hours
Holmes	Jackie McKee	1259	1/9/2024	*Drug Free Workplace 101: Employee Essentials	1.00
		1187	1/9/2024	**Certified Public Records Sunshine Law	3.00
		1359	6/5/2024	Keynote: Inspiration Laced With Grit and Grace	1.00
		1357	6/5/2024	Auditor Sales: Streamlining the Process	0.50
		1356	6/5/2024	County Breakout Sessions	1.00
		1358	6/5/2024	Conveyance Issues	0.50

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6/5/2024

Reval and Tri 101: Ways to Partner, Deadlines,

1.00

0.50

0.75

1.00

0.50

1.00

1.00

1.00

1.00

1354

996

997

994

995

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993

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998

				Best Practices	
		1355	6/5/2024	Division of Tax Equalization Update	0.25
		1353	6/5/2024	AI for Real Estate and General Auditor Duties	0.25
		1352	6/6/2024	GASB Update	1.00
		1350	6/6/2024	School Funding Formulas	1.00
		1351	6/6/2024	Indirect Cost Presentation	1.00
		1483			1.00
		1483	11/2/2024	Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace	1.00
		1489	11/13/2024	ISSG: Things to Do Between Abstract and Rollover	1.00
		1490	11/13/2024	Tax Abatement and Exemptions	1.00
		1491	11/13/2024	Ohio Department of Taxation Update	1.00
		1482	11/13/2024	Keynote: Smash the Box	1.00
		1492	11/13/2024	School Funding Update	1.00
		1493	11/14/2024	Fiscal Odds and Ends	1.00
		1494	11/14/2024	Auditor's Role in Disasters	1.00
		1495	11/14/2024	The Lasso Way	1.00
		1496	11/14/2024	Legislative Panel Property Tax Reform	1.00
		1553	2/12/2025	Mastering Budgeting Efficiency and Leveraging GFOA Best Practices	1.00
				Total Hours:	23.00
County	<u>Auditor</u>	Course #	<u>Date</u>	Course Title	Hours
Huron	Roland Tkach	1099	3/24/2023	NW District Meeting - Courthouse K9 Unit Demonstration	1.00
		1278	4/6/2023	April Executive/Legislative Committee	1.00
		1097	4/26/2023	CAAO Legislative Day	5.50
		1189	4/28/2023	NW District Mtg - BORs - BTA - HB126	1.00
		1194	5/19/2023	*NW District Mtg - Ethics Commission Susan Willeke	1.00
		1295	6/6/2023	CAAO Business Meeting	1.00
		984	6/6/2023	Generational Differences in the Workplace	1.00
		983	6/6/2023	Weights & Measures	1.00
		986	6/7/2023	IRS Rules: Fringe Benefits and Employee or	1.00
		, , ,	0. 7. 2025	Independent Contractor	1.00
		985	6/7/2023	*Ohio Ethics Law	1.00
		989	6/7/2023	Budget Commission	1.00
		990	6/7/2023	Payroll	1.00
		987	6/7/2023	Government Finance	1.00
		988	6/7/2023	Fraud in Government Case Study: Vinton	1.50
		700	01112023	Trada in Soverimient Case Study. Vinton	1.50
				County/Township	
		991	6/8/2023	County/Township Components of Reassessment	1.00

6/8/2023

6/8/2023

6/8/2023

6/8/2023

6/8/2023

6/8/2023

6/9/2023

6/9/2023

CAUV & Certified Forestry

Emergency and Qualifying

Certifying Levies Replacement Renewal

Homestead Owner Occupancy and How to Spread

Informal Reviews and BORs using Technology

*Substance Abuse & Mental Health in the Legal

10 Mill Limitation 20 Mill Floor Tax Rates

Breakout Sessions

Reduction Factors

Legislative Update

the Word

Profession

^{*} Denotes courses that qualify for the Ethics and Substance Abuse requirements ** Denotes courses that qualify for the Public Records requirements

1208	8/25/2023	NW District Mtg - LogistiQ Update, Coach	1.50
		Legando, Prepration of Value Abstracts,	
1100	11/17/2022	Legislative Update	1.00
1102	11/15/2023	Solar and Wind Tax Issues	1.00
1104	11/15/2023	Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase	1.00
1105	11/15/2023	BORBTA: Preparing Appraisal Reports,	1.00
1103	11/13/2023	Defending Values, Analysis of Complainants	1.00
		Documents	
1101	11/15/2023	Ohio Dept. of Taxation Update	1.25
1101	11/15/2023	Ohio Department of Natural Resources Update,	0.75
1103	11/15/2025	Jeremy Scherf	0.75
1100	11/15/2023	Nurturing Mental Health	1.00
1107	11/16/2023	ODJFS: Unemployment Fraud	1.00
1106	11/16/2023	Auditor of State Bulletins, Common Citations,	1.00
		Finding Info on the OCS	
1110	11/16/2023	Dealing with Difficult Employees	1.00
1109	11/16/2023	Cyber Security, CORSA Security	0.75
1108	11/16/2023	OPERS: Reporting and Other Items of Importance	1.00
1111	11/17/2023	Legislative Update	1.00
1112	11/17/2023	**County Government Records	1.00
1114	11/17/2023	Breakout Sessions Medium	1.00
1298	2/2/2024	February 2024 Executive/Legislative Committee	1.00
1450	2/24/2024	NW District Meeting: Solar Eclipse	1.00
1333	3/22/2024	NW District Meeting - Budget Commission	1.00
1353	6/5/2024	AI for Real Estate and General Auditor Duties	0.75
1356	6/5/2024	County Breakout Sessions	1.00
1358	6/5/2024	Conveyance Issues	0.50
1355	6/5/2024	Division of Tax Equalization Update	0.25
1354	6/5/2024	Reval and Tri 101: Ways to Partner, Deadlines,	1.00
		Best Practices	
1357	6/5/2024	Auditor Sales: Streamlining the Process	0.50
1359	6/5/2024	Keynote: Inspiration Laced With Grit and Grace	1.00
1351	6/6/2024	Indirect Cost Presentation	1.00
1352	6/6/2024	GASB Update	1.00
1350	6/6/2024	School Funding Formulas	1.00
1345	6/6/2024	How to Run a Meeting	1.00
1349	6/6/2024	Breakout Session: Software Solutions	1.00
1344	6/6/2024	CAAO Business Meeting	1.00
1343	6/7/2024	Alice Training	1.50
1342	6/7/2024	Budget Commission	1.50
1483	11/2/2024	Expanding our Mindset: Minimizing Stress During	1.00
		Timesof Change in the Workplace	
1489	11/13/2024	ISSG: Things to Do Between Abstract and	1.00
		Rollover	
1491	11/13/2024	Ohio Department of Taxation Update	1.00
1490	11/13/2024	Tax Abatement and Exemptions	1.00
1482	11/13/2024	Keynote: Smash the Box	1.00
1496	11/14/2024	Legislative Panel Property Tax Reform	1.00
1497	11/14/2024	Auditor's Role in Issuing Debt Including 10 Mill	1.00
		Limitation	
1495	11/14/2024	The Lasso Way	1.00
1494	11/14/2024	Auditor's Role in Disasters	1.00
1493	11/14/2024	Fiscal Odds and Ends	1.00
1498	11/15/2024	Board of Revision BOR School Filing	1.00
1560	2/28/2025	NW District Meeting - Cybersecurity,	2.00
		Ransomware, Legislative Update	
		and the second s	

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4/25/2025

NW District Meeting - Hayes Presidential

Museum, Library Renovatoin, Legislative Update

1.25

1582

		1597	5/7/2025	CAAO Legislative Day	4.00
		1619	5/14/2025	NW District Meeting - Property Tax Media	1.50
				Briefing	
		1622	6/4/2025	Keynote: Tom Nichols, Dayton Dragons	1.00
		1623	6/4/2025	Electronic DTE 100 Panel Discussion	2.00
		1624	6/4/2025	Enhancing Appraisal Intelligence with AI - John Valente	2.00
		1625	6/4/2025	Auditor Breakout Sessions	1.00
		1630	6/5/2025	Auditor Breakout Session - Legislation and Budget	0.75
		1627	6/5/2025	Budget Update and Business Meeting	1.00
		1626	6/5/2025	Ransomeware and Cybersecurity Panel	2.00
		1628	6/5/2025	Improving Throughput Using AI - Glenn Plunkett	1.00
		1629	6/5/2025	The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey	1.00
		1631	6/6/2025	Leveraging AI for Property Appraisal - Jonah Chen	1.00
		1632	6/6/2025	Practical AI for the Public Sector - Tyler Masterson	1.00
		1633	6/6/2025	New Tech Leveraging Your Existing GIS - Brian Kienle	1.00
		1650	8/22/2025	NW District Meeting - Sen. Rob McColley and Property Tax Reform Working Group Update	1.50
				Total Hours:	95.00
County	Auditor	Course #	<u>Date</u>	Course Title	Hours
Jackson	Tiffany Ridgeway	982	4/5/2023	New Auditor/Mentor Education Day	8.00
	, ,	1278	4/6/2023	April Executive/Legislative Committee	1.00
		1191	4/14/2023	SE District Mtg - HB140 Ballot Language, BOR	1.50
				Season, Legislative Update	
		1097	4/26/2023	CAAO Legislative Day	5.50
		1264	4/27/2023	**Certified Public Records Training	3.00
		1295	6/6/2023	CAAO Business Meeting	1.00
		983	6/6/2023	Weights & Measures	1.00
		984	6/6/2023	Generational Differences in the Workplace	1.00
		986	6/7/2023	IRS Rules: Fringe Benefits and Employee or Independent Contractor	1.00
		985	6/7/2023	*Ohio Ethics Law	1.00
		989	6/7/2023	Budget Commission	1.00
		990	6/7/2023	Payroll	1.00
		988	6/7/2023	Fraud in Government Case Study: Vinton County/Township	1.50
		987	6/7/2023	Government Finance	1.00
		991	6/8/2023	Components of Reassessment	1.00
		997	6/8/2023	Breakout Sessions	0.75
		996	6/8/2023	CAUV & Certified Forestry	0.50
		993	6/8/2023	10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors	1.00
		992	6/8/2023	Informal Reviews and BORs using Technology	1.00
		995	6/8/2023	Homestead Owner Occupancy and How to Spread the Word	0.50
		994	6/8/2023	Certifying Levies Replacement Renewal Emergency and Qualifying	1.00
		998	6/9/2023	Legislative Update	1.00
		999	6/9/2023	*Substance Abuse & Mental Health in the Legal Profession	1.00

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1281	7/6/2023	July Executive/Legislative Committee Meeting	1.00
1193	7/14/2023	SE District Mtg - Cyber Security, Parcel Mapping,	
1202	0./2./2022	Legislative Update	1.00
1293	8/3/2023	August Executive/Legislative Committee	1.00
1296	9/7/2023	September CAAO Executive/Legislative	1.00
1204	10/5/2022	Committee Meeting	1.00
1294	10/5/2023	October Executive/Legislative Committee SE District Mtg - Performance Audits: Bond Levy	1.00
1188	10/13/2023	Millage Calculation, Legislative Update	2.00
1209	11/9/2023	CORSA - Employee Leave Requests and First	2.00
1209	11/9/2023	Amendment Audits	2.00
1102	11/15/2023	Solar and Wind Tax Issues	1.00
1105	11/15/2023	BORBTA: Preparing Appraisal Reports,	1.00
1100	11/15/2025	Defending Values, Analysis of Complainants	1.00
		Documents	
1104	11/15/2023	Basics to Detail Explanation: Reduction Factors	1.00
		and Real Estate Value Increase	
1100	11/15/2023	Nurturing Mental Health	1.00
1103	11/15/2023	Ohio Department of Natural Resources Update,	0.75
		Jeremy Scherf	
1101	11/15/2023	Ohio Dept. of Taxation Update	1.25
1107	11/16/2023	ODJFS: Unemployment Fraud	1.00
1106	11/16/2023	Auditor of State Bulletins, Common Citations,	1.00
		Finding Info on the OCS	
1110	11/16/2023	Dealing with Difficult Employees	1.00
1108	11/16/2023	OPERS: Reporting and Other Items of Importance	1.00
1109	11/16/2023	Cyber Security, CORSA Security	0.75
1111	11/17/2023	Legislative Update	1.00
1112	11/17/2023	**County Government Records	1.00
1113	11/17/2023	Breakout Sessions Small	1.00
1297	1/4/2024	January Executive and Legislative Committee	1.00
10.00		Meeting 2024	
1269	1/12/2024	SE District Mtg - Special Assessment and	1.50
1200	2/2/2024	Legislative Updated	1.00
1298	2/2/2024	February 2024 Executive/Legislative Committee	1.00
1201	2/7/2024	CAAO Leadership Summit	5.75
1334	4/4/2024	April 2024 Executive/Legislative Committee	1.00
1302	4/12/2024	Southeast District Meeting - REA Fund,	1.50
1216	5/1/2024	Legislative Update, Roundtable	1.00
1316	5/1/2024	Securing Our Cities: Preventing MFA Bypass	1.00
1335	5/2/2024	Attacks and Financial Cyber Fraud May 2024 Executive/Legislative Committee	1.00
1353	6/5/2024	AI for Real Estate and General Auditor Duties	0.75
1359	6/5/2024	Keynote: Inspiration Laced With Grit and Grace	1.00
1357	6/5/2024	Auditor Sales: Streamlining the Process	0.50
1356	6/5/2024	County Breakout Sessions	1.00
1358	6/5/2024	Conveyance Issues	0.50
1354	6/5/2024	Reval and Tri 101: Ways to Partner, Deadlines,	1.00
133 1	0/2/2021	Best Practices	1.00
1355	6/5/2024	Division of Tax Equalization Update	0.25
1351	6/6/2024	Indirect Cost Presentation	1.00
1352	6/6/2024	GASB Update	1.00
1349	6/6/2024	Breakout Session: Software Solutions	1.00
1345	6/6/2024	How to Run a Meeting	1.00
1350	6/6/2024	School Funding Formulas	1.00
1344	6/6/2024	CAAO Business Meeting	1.00
1343	6/7/2024	Alice Training	1.50

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1342	6/7/2024	Budget Commission	1.50
1448	7/11/2024	July Executive/Legislative Committee Meeting	1.00
1446	7/12/2024	SE District Meeting: LIHTC, TIRC, TIF, CRA, EZ	2.00
1418	8/1/2024	August Executive/Legislative Committee Meeting	1.00
1449	8/16/2024	SW District Meeting	1.00
1419	9/4/2024	September Executive/Legislative Committee	1.00
1717)/ -1 /202 -1	Meeting	1.00
1416	9/27/2024	37th Ohio GFOA Annual Conference &	14.40
1410	9/2//2024		14.40
1.417	0/07/0004	Membership Meeting	1.20
1417	9/27/2024	*37th Ohio GFOA Annual Conference &	1.20
	10/0/0001	Membership Meeting: Ethics CPE	1 00
1431	10/3/2024	October Executive/Legislative Committee Meeting	1.00
1447	10/11/2024	SE District Meeting: Lodging Tax, Legislative	1.50
		Update	
1483	11/2/2024	Expanding our Mindset: Minimizing Stress During	1.00
		Timesof Change in the Workplace	
1487	11/13/2024	Tyler: How can I Enhance my Appraisal	1.00
		Intelligence with Artifical Intelligence?	
1490	11/13/2024	Tax Abatement and Exemptions	1.00
1491	11/13/2024	Ohio Department of Taxation Update	1.00
1482	11/13/2024	Keynote: Smash the Box	1.00
1492	11/13/2024	School Funding Update	1.00
1492	11/13/2024	Fiscal Odds and Ends	1.00
1494	11/14/2024	Auditor's Role in Disasters	1.00
1495	11/14/2024	The Lasso Way	1.00
1497	11/14/2024	Auditor's Role in Issuing Debt Including 10 Mill	1.00
		Limitation	
1496	11/14/2024	Legislative Panel Property Tax Reform	1.00
1498	11/15/2024	Board of Revision BOR School Filing	1.00
1499	1/9/2025	January 2025 Executive/Legislative Committee	1.00
		Meeting	
1536	1/10/2025	SE District Meeting - Appraisals and Legislative	1.00
		Update	
1524	2/6/2025	February 2025 Executive/Legislative Committee	1.00
		Meeting	
1565	2/21/2025	SW District Meeting - Property Tax Media	1.50
		Briefing	
1525	3/5/2025	March 2025 Executive/Legislative Committee	1.00
1020	37372023	Meeting	1.00
1537	3/27/2025	SE District Meeting - Property Tax Briefing	1.50
1526	4/3/2025	April 2025 Executive/Legislative Committee	1.00
1320	7/3/2023	Meeting	1.00
1505	4/11/2025	e e e e e e e e e e e e e e e e e e e	1.50
1585	4/11/2025	SE District Meeting - Empowering Leaders for	1.50
1.505	5/5/0005	Planning	4.00
1597	5/7/2025	CAAO Legislative Day	4.00
1622	6/4/2025	Keynote: Tom Nichols, Dayton Dragons	1.00
1624	6/4/2025	Enhancing Appraisal Intelligence with AI - John	2.00
		Valente	
1623	6/4/2025	Electronic DTE 100 Panel Discussion	2.00
1625	6/4/2025	Auditor Breakout Sessions	1.00
1630	6/5/2025	Auditor Breakout Session - Legislation and Budget	0.75
1629	6/5/2025	The Slow Leak: Outdated Systems ar Draining	1.00
	-	Your People and Budget - Grant Halsey	
1628	6/5/2025	Improving Throughput Using AI - Glenn Plunkett	1.00
1626	6/5/2025	Ransomeware and Cybersecurity Panel	2.00
1627	6/5/2025	Budget Update and Business Meeting	1.00
1021	0/3/2023	Dauget opdate and Dusiness Weeting	1.00

^{*} Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements

6/6/2025

6/6/2025

Masterson

Practical AI for the Public Sector - Tyler

Leveraging AI for Property Appraisal - Jonah

1.00

1.00

1632

1631

Richard 1647					Chen	
1647			1633	6/6/2025	New Tech Leveraging Your Existing GIS - Brian	1.00
Procedures and Legislative Update						
1636 7/20/2025 July 2025 Executive/Legislative Committee Meeting 1.00			1647	7/11/2025		2.00
Retting						
Red			1636	7/20/2025		1.00
Meeting					•	
County			1637	8/7/2025	•	1.00
County					•	
Fefferson F.J. Conn Section					Total Hours:	156.10
F.J. Conn	County	Auditor	Course #	Data	Course Title	Hours
Jeremy Scherf Jasto Jeremy Scherf Jasto Auditor Sales: Streamlining the Process 0.50 1359 6/5/2024 Auditor Sales: Streamlining the Process 0.50 1358 6/5/2024 Conveyance Issues 0.50 1355 6/5/2024 Division of Tax Equalization Update 0.2: 1354 6/5/2024 Reval and Tri 101: Ways to Partner, Deadlines, 1.00 Best Practices 1353 6/5/2024 Al for Real Estate and General Auditor Duties 0.7: 1352 6/6/2024 Al for Real Estate and General Auditor Duties 0.7: 1352 6/6/2024 Al for Real Estate and General Auditor Duties 0.7: 1352 6/6/2024 School Funding Formulas 1.00 1.345 6/6/2024 How to Run a Meeting 1.00 1.345 6/6/2024 How to Run a Meeting 1.00 1.342 6/7/2024 Budget Commission 1.55 1.00 Promoting Governmental Ethics 1462 10/17/2024 *The Ohio Ethics Law Ec-Course 50 Years of 1.00 Promoting Governmental Ethics 1483 11/2/2024 *The Ohio Ethics Law 2024: 50 Years of 1.00 Promoting Governmental Ethics Expanding our Mindset: Minimizing Stress During 1.00 Promoting Governmental Ethics 1491 11/13/2024 All to Promoting Governmental Ethics Expanding our Mindset: Minimizing Stress During 1.00 Promoting Governmental Ethics 1.00 Promoting Governmental Ethics Expanding our Mindset: Minimizing Stress During 1.00 Promoting Governmental Ethics Expanding our Mindset: Minimizing Stress During 1.00 Promoting Governmental Ethics Expanding our Mindset: Minimizing Stress During 1.00 Promoting Governmental Ethics Expanding our Mindset: Minimizing Stress During 1.00 Promoting Governmental Ethics Expanding our Mindset: Minimizing Stress During 1.00 Promoting Governmental Ethics Expanding our Mindset: Minimizing Stress During 1.00 Promoting Governmental Ethics Promoting Governmental Ethics 1.00 Promoting Governmental Ethic	•					
1357 6/5/2024 Auditor Sales: Streamlining the Process 0.50 1359 6/5/2024 Keynote: Inspiration Laced With Grit and Grace 1.00 1358 6/5/2024 Conveyance Issues 0.50 1355 6/5/2024 Division of Tax Equalization Update 0.22 1354 6/5/2024 Reval and Tri 101: Ways to Partner, Deadlines, 1.00 1355 6/5/2024 AI for Real Estate and General Auditor Duties 0.75 1352 6/6/2024 GASB Update 1.00 1355 6/6/2024 GASB Update 1.00 1345 6/6/2024 How to Run a Meeting 1.00 1345 6/6/2024 How to Run a Meeting 1.00 1341 6/6/2024 Indirect Cost Presentation 1.00 1342 6/7/2024 Sudget Commission 1.55 1548 10/17/2024 *Ohio Ethics Law E-Course 50 Years of 1.00 Promoting Governmental Ethics 1.00 1462 10/17/2024 *The Ohio Ethics Law 2024: 50 Years of 1.00 Promoting Governmental Ethics 1.00 Promoting Governmental Ethics 1.00 1483 11/2/2024 Expanding our Mindset: Minimizing Stress During 1.00 Timesof Change in the Workplace 1.00 1480 11/13/2024 Tax Abatement and Exemptions 1.00 1481 11/13/2024 Tax Abatement and Exemptions 1.00 1492 11/13/2024 Tax Abatement and Exemptions 1.00 1493 11/14/2024 Fiscal Odds and Ends 1.00 1494 11/14/2024 The Lasso Way 1.00 1495 11/14/2024 Legislative Panel Property Tax Reform 1.00 1496 11/14/2024 Legislative Panel Property Tax Reform 1.00 1497 11/14/2024 Legislative Panel Property Tax Reform 1.00 1498 11/14/2024 Board of Revision BOR School Filing 1.00 1500 12/18/2024 *Training Workplace Substance Abuse Awareness 1.00 1501 12/18/2024 *Training Workplace Substance Abuse Awareness 1.00 1502 12/18/2024 *Training Workplace Substance Abuse Awareness 1.00 1503 12/18/2024 *Training Workplace Substance Abuse Awareness 1.00 1504 12/31/2024 *Training Workplace Substance Abuse Awareness 1.00 1505 12/18/2024 *Training Wo	Jefferson	L.J. Comi	1103	11/13/2023		0.75
1359			1357	6/5/2024	·	0.50
1358						1.00
1355 6/5/2024 Division of Tax Equalization Update 0.25 1354 6/5/2024 Reval and Tri 101: Ways to Partner, Deadlines, 1.00 Best Practices 1353 6/5/2024 Al for Real Estate and General Auditor Duties 0.75 1352 6/6/2024 GASB Update 1.00 1350 6/6/2024 How to Run a Meeting 1.00 1345 6/6/2024 How to Run a Meeting 1.00 1351 6/6/2024 How to Run a Meeting 1.00 1342 6/7/2024 Budget Commission 1.50 1342 6/7/2024 Wohio Ethics Law E-Course 50 Years of 1.00 1700 Promoting Governmental Ethics 1.00 1462 10/17/2024 *The Ohio Ethics Law 2024: 50 Years of 1.00 1483 11/2/2024 Expanding our Mindset: Minimizing Stress During 1.00 1491 11/13/2024 Expanding our Mindset: Minimizing Stress During 1.00 1482 11/13/2024 Expanding our Mindset: Minimizing Stress During 1.00 1482 11/13/2024 Expanding our Mindset: Minimizing Stress During 1.00 1482 11/13/2024 Expanding our Mindset: Minimizing Stress During 1.00 1483 11/14/2024 Tax Abatement and Exemptions 1.00 1484 11/13/2024 School Funding Update 1.00 1495 11/14/2024 Tiscal Odds and Ends 1.00 1496 11/14/2024 Auditor's Role in Disasters 1.00 1497 11/14/2024 Auditor's Role in Disasters 1.00 1498 11/15/2024 Solon Foreity Tax Reform 1.00 1498 11/15/2024 Solon Foreity Tax Reform 1.00 1550 12/18/2024 *Training Workplace Substance Abuse Awareness 1.00 1549 12/31/2024 **Certified Public Records Training 3.00 1549 12/31/2024 **Certified Public Records Training 3.00 1540 12/31/2024 **Certified Public Records Training 3.00 1550 12/18/2024 **Certified Public Records Training 3.00						0.50
1354						0.25
Best Practices						1.00
1352						
1350			1353	6/5/2024	AI for Real Estate and General Auditor Duties	0.75
1345 6/6/2024 How to Run a Meeting 1.00			1352	6/6/2024	GASB Update	1.00
1351			1350	6/6/2024	School Funding Formulas	1.00
1342			1345	6/6/2024	How to Run a Meeting	1.00
1548			1351	6/6/2024	Indirect Cost Presentation	1.00
Promoting Governmental Ethics 1.00						1.50
1462 10/17/2024 *The Ohio Ethics Law 2024: 50 Years of Promoting Governmental Ethics 1.00 1483 11/2/2024 Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace 1.00 1491 11/13/2024 Ohio Department of Taxation Update 1.00 1490 11/13/2024 Tax Abatement and Exemptions 1.00 1482 11/13/2024 Keynote: Smash the Box 1.00 1492 11/13/2024 School Funding Update 1.00 1493 11/14/2024 Fiscal Odds and Ends 1.00 1495 11/14/2024 The Lasso Way 1.00 1494 11/14/2024 Auditor's Role in Disasters 1.00 1496 11/14/2024 Legislative Panel Property Tax Reform 1.00 1497 11/14/2024 Auditor's Role in Issuing Debt Including 10 Mill 1.00 1498 11/15/2024 Board of Revision BOR School Filing 1.00 1550 12/18/2024 *Training Workplace Substance Abuse Awareness 1.00 1549 12/31/2024 **Certified Public Records Training 3.00			1548	10/17/2024		1.00
Promoting Governmental Ethics						
1483 11/2/2024 Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace 1.00 1491 11/13/2024 Ohio Department of Taxation Update 1.00 1490 11/13/2024 Tax Abatement and Exemptions 1.00 1482 11/13/2024 Keynote: Smash the Box 1.00 1492 11/13/2024 School Funding Update 1.00 1493 11/14/2024 Fiscal Odds and Ends 1.00 1495 11/14/2024 The Lasso Way 1.00 1494 11/14/2024 Auditor's Role in Disasters 1.00 1496 11/14/2024 Legislative Panel Property Tax Reform 1.00 1497 11/14/2024 Auditor's Role in Issuing Debt Including 10 Mill Limitation 1.00 1498 11/15/2024 Board of Revision BOR School Filing 1.00 1550 12/18/2024 *Training Workplace Substance Abuse Awareness 1.00 1549 12/31/2024 **Certified Public Records Training 3.00			1462	10/17/2024		1.00
Timesof Change in the Workplace 1491					•	
1491 11/13/2024 Ohio Department of Taxation Update 1.00 1490 11/13/2024 Tax Abatement and Exemptions 1.00 1482 11/13/2024 Keynote: Smash the Box 1.00 1492 11/13/2024 School Funding Update 1.00 1493 11/14/2024 Fiscal Odds and Ends 1.00 1495 11/14/2024 The Lasso Way 1.00 1494 11/14/2024 Auditor's Role in Disasters 1.00 1496 11/14/2024 Legislative Panel Property Tax Reform 1.00 1497 11/14/2024 Auditor's Role in Issuing Debt Including 10 Mill 1.00 Limitation Limitation 1498 11/15/2024 Board of Revision BOR School Filing 1.00 1550 12/18/2024 *Training Workplace Substance Abuse Awareness 1.00 1549 12/31/2024 *Certified Public Records Training 3.00			1483	11/2/2024		1.00
1490 11/13/2024 Tax Abatement and Exemptions 1.00 1482 11/13/2024 Keynote: Smash the Box 1.00 1492 11/13/2024 School Funding Update 1.00 1493 11/14/2024 Fiscal Odds and Ends 1.00 1495 11/14/2024 The Lasso Way 1.00 1494 11/14/2024 Auditor's Role in Disasters 1.00 1496 11/14/2024 Legislative Panel Property Tax Reform 1.00 1497 11/14/2024 Auditor's Role in Issuing Debt Including 10 Mill 1.00 Limitation Limitation 1498 11/15/2024 Board of Revision BOR School Filing 1.00 1550 12/18/2024 *Training Workplace Substance Abuse Awareness 1.00 1549 12/31/2024 **Certified Public Records Training 3.00			4.404	11/12/2021		1 00
1482 11/13/2024 Keynote: Smash the Box 1.00 1492 11/13/2024 School Funding Update 1.00 1493 11/14/2024 Fiscal Odds and Ends 1.00 1495 11/14/2024 The Lasso Way 1.00 1494 11/14/2024 Auditor's Role in Disasters 1.00 1496 11/14/2024 Legislative Panel Property Tax Reform 1.00 1497 11/14/2024 Auditor's Role in Issuing Debt Including 10 Mill 1.00 Limitation Limitation 1498 11/15/2024 Board of Revision BOR School Filing 1.00 1550 12/18/2024 *Training Workplace Substance Abuse Awareness 1.00 1549 12/31/2024 **Certified Public Records Training 3.00						
1492 11/13/2024 School Funding Update 1.00 1493 11/14/2024 Fiscal Odds and Ends 1.00 1495 11/14/2024 The Lasso Way 1.00 1494 11/14/2024 Auditor's Role in Disasters 1.00 1496 11/14/2024 Legislative Panel Property Tax Reform 1.00 1497 11/14/2024 Auditor's Role in Issuing Debt Including 10 Mill 1.00 Limitation Limitation 1498 11/15/2024 Board of Revision BOR School Filing 1.00 1550 12/18/2024 *Training Workplace Substance Abuse Awareness 1.00 1549 12/31/2024 **Certified Public Records Training 3.00						
1493 11/14/2024 Fiscal Odds and Ends 1.00 1495 11/14/2024 The Lasso Way 1.00 1494 11/14/2024 Auditor's Role in Disasters 1.00 1496 11/14/2024 Legislative Panel Property Tax Reform 1.00 1497 11/14/2024 Auditor's Role in Issuing Debt Including 10 Mill 1.00 Limitation Limitation 1498 11/15/2024 Board of Revision BOR School Filing 1.00 1550 12/18/2024 *Training Workplace Substance Abuse Awareness 1.00 1549 12/31/2024 **Certified Public Records Training 3.00					•	
1495 11/14/2024 The Lasso Way 1.00 1494 11/14/2024 Auditor's Role in Disasters 1.00 1496 11/14/2024 Legislative Panel Property Tax Reform 1.00 1497 11/14/2024 Auditor's Role in Issuing Debt Including 10 Mill 1.00 Limitation Limitation 1498 11/15/2024 Board of Revision BOR School Filing 1.00 1550 12/18/2024 *Training Workplace Substance Abuse Awareness 1.00 1549 12/31/2024 **Certified Public Records Training 3.00						
1494 11/14/2024 Auditor's Role in Disasters 1.00 1496 11/14/2024 Legislative Panel Property Tax Reform 1.00 1497 11/14/2024 Auditor's Role in Issuing Debt Including 10 Mill 1.00 Limitation Limitation 1.00 1550 12/18/2024 *Training Workplace Substance Abuse Awareness 1.00 1549 12/31/2024 **Certified Public Records Training 3.00						
1496 11/14/2024 Legislative Panel Property Tax Reform 1.00 1497 11/14/2024 Auditor's Role in Issuing Debt Including 10 Mill 1.00 Limitation 1498 11/15/2024 Board of Revision BOR School Filing 1.00 1550 12/18/2024 *Training Workplace Substance Abuse Awareness 1.00 1549 12/31/2024 **Certified Public Records Training 3.00						
1497 11/14/2024 Auditor's Role in Issuing Debt Including 10 Mill 1.00 Limitation Limitation 1498 11/15/2024 Board of Revision BOR School Filing 1.00 1550 12/18/2024 *Training Workplace Substance Abuse Awareness 1.00 1549 12/31/2024 **Certified Public Records Training 3.00						
Limitation 1498						
1498 11/15/2024 Board of Revision BOR School Filing 1.00 1550 12/18/2024 *Training Workplace Substance Abuse Awareness 1.00 1549 12/31/2024 **Certified Public Records Training 3.00			1497	11/14/2024	e e	1.00
1550 12/18/2024 *Training Workplace Substance Abuse Awareness 1.00 1549 12/31/2024 **Certified Public Records Training 3.00			1498	11/15/2024		1.00
1549 12/31/2024 **Certified Public Records Training 3.00						1.00
· · · · · · · · · · · · · · · · · · ·						3.00
			1623	6/4/2025		2.00
			1624	6/4/2025		2.00
Valente 1622 6/4/2025 Keynote: Tom Nichols, Dayton Dragons 1.00			1622	6/4/2025		1.00
, , , , ,						1.00
						2.00
						1.00
						1.00
Your People and Budget - Grant Halsey						

^{*} Denotes courses that qualify for the Ethics and Substance Abuse requirements ** Denotes courses that qualify for the Public Records requirements

Total Hours: 37.25

				Total Hours.	31.23
County	Auditor	Course #	<u>Date</u>	Course Title	Hours
Knox	Sarah Thorne	982	4/5/2023	New Auditor/Mentor Education Day	8.00
		1278	4/6/2023	April Executive/Legislative Committee	1.00
		1295	6/6/2023	CAAO Business Meeting	1.00
		983	6/6/2023	Weights & Measures	1.00
		984	6/6/2023	Generational Differences in the Workplace	1.00
		986	6/7/2023	IRS Rules: Fringe Benefits and Employee or	1.00
		, , ,	0. 7. 2025	Independent Contractor	1.00
		985	6/7/2023	*Ohio Ethics Law	1.00
		989	6/7/2023	Budget Commission	1.00
		990	6/7/2023	Payroll	1.00
		987	6/7/2023	Government Finance	1.00
		988	6/7/2023	Fraud in Government Case Study: Vinton	1.50
		700	0/1/2023	County/Township	1.50
		991	6/8/2023	Components of Reassessment	1.00
		996	6/8/2023	CAUV & Certified Forestry	0.50
		997	6/8/2023	Breakout Sessions	0.75
		994	6/8/2023		1.00
		99 4	0/8/2023	Certifying Levies Replacement Renewal	1.00
		005	6/9/2022	Emergency and Qualifying	0.50
		995	6/8/2023	Homestead Owner Occupancy and How to Spread the Word	0.50
		992	6/8/2023	Informal Reviews and BORs using Technology	1.00
		993	6/8/2023	10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors	1.00
		999	6/9/2023	*Substance Abuse & Mental Health in the Legal	1.00
		***	0.9.2020	Profession	1.00
		998	6/9/2023	Legislative Update	1.00
		1281	7/6/2023	July Executive/Legislative Committee Meeting	1.00
		1293	8/3/2023	August Executive/Legislative Committee	1.00
		1204	8/4/2023	NE District Mtg - Soil & Water Update, CAUV	2.00
		1201	0/ 1/2023	Update, The Honorable Sandra O'Brien, Legislative Update	2.00
		1296	9/7/2023	September CAAO Executive/Legislative	1.00
				Committee Meeting	
		1123	9/13/2023	Workplace Civility Training	1.50
		1124	9/20/2023	**Sunshine Laws Training	3.33
		1294	10/5/2023	October Executive/Legislative Committee	1.00
		1125	10/26/2023	USERRA Training	1.00
		1126	11/14/2023	How to Respond to Employee Leave Request and Playing Nice With Others in the Workplace	2.00
		1102	11/15/2023	Solar and Wind Tax Issues	1.00
		1104	11/15/2023	Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase	1.00
		1105	11/15/2023	BORBTA: Preparing Appraisal Reports,	1.00
				Defending Values, Analysis of Complainants Documents	
		1103	11/15/2023	Ohio Department of Natural Resources Update, Jeremy Scherf	0.75
		1101	11/15/2023	Ohio Dept. of Taxation Update	1.25
		1100	11/15/2023	Nurturing Mental Health	1.00
		1107	11/16/2023	ODJFS: Unemployment Fraud	1.00
		1106	11/16/2023	Auditor of State Bulletins, Common Citations,	1.00
		1110	11/16/2023	Finding Info on the OCS Dealing with Difficult Employees	1.00
		1110			0.75
		1109	11/16/2023	Cyber Security, CORSA Security	0.73

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1108	11/16/2023	OPERS: Reporting and Other Items of Importance	1.00
1111	11/17/2023	Legislative Update	1.00
1113	11/17/2023	Breakout Sessions Small	1.00
1112	11/17/2023	**County Government Records	1.00
1127	11/20/2023	The Mount Vernon Project: School of Public Service	1.00
1128	12/5/2023	**Certified Public Records Training	3.00
1298	2/2/2024	February 2024 Executive/Legislative Committee	1.00
1201	2/7/2024	CAAO Leadership Summit	5.75
1444	2/28/2024	National PELRA Part 3 "How Risky Do You Like It"	1.25
1299	3/7/2024	March 2024 Executive/Legislative Committee	1.00
1464	3/8/2024	NE District Meeting - Chamber of Commerce	1.50
	<i>5, 6, 2 6 2 1</i>	Mahoning County Land Bank Butler Institute of American Art	1.00
1445	4/23/2024	Mid-Ohio Finance Administrators "Economic	1.00
1115	1/23/2021	Development Planning at MORPC"	1.00
1316	5/1/2024	Securing Our Cities: Preventing MFA Bypass	1.00
1010	0, 1, 202 .	Attacks and Financial Cyber Fraud	1.00
1335	5/2/2024	May 2024 Executive/Legislative Committee	1.00
1465	5/3/2024	NE District Meeting - Using GIS for Reval Roll	2.00
1.00	0.0.202.	Out, DTE Update, Legislative Update	2.00
1353	6/5/2024	AI for Real Estate and General Auditor Duties	0.75
1359	6/5/2024	Keynote: Inspiration Laced With Grit and Grace	1.00
1357	6/5/2024	Auditor Sales: Streamlining the Process	0.50
1356	6/5/2024	County Breakout Sessions	1.00
1358	6/5/2024	Conveyance Issues	0.50
1354	6/5/2024	Reval and Tri 101: Ways to Partner, Deadlines,	1.00
155 .	0,5,202.	Best Practices	1.00
1355	6/5/2024	Division of Tax Equalization Update	0.25
1351	6/6/2024	Indirect Cost Presentation	1.00
1352	6/6/2024	GASB Update	1.00
1345	6/6/2024	How to Run a Meeting	1.00
1350	6/6/2024	School Funding Formulas	1.00
1344	6/6/2024	CAAO Business Meeting	1.00
1343	6/7/2024	Alice Training	1.50
1342	6/7/2024	Budget Commission	1.50
1463	8/2/2024	NE District Meeting - Legislative Update, Ohio	1.50
		Land Bank, Akron Civic Theatre	
1419	9/4/2024	September Executive/Legislative Committee Meeting	1.00
1466	9/6/2024	NE District Meeting - DTE Update, Ohio City, Rising Property Tax Values on Seniors	2.00
1429	9/20/2024	Budget Awards Program: Focus on Videos, Links and Graphics	1.00
1431	10/3/2024	October Executive/Legislative Committee Meeting	1.00
1427	10/17/2024	**Certified Public Records Training	3.00
1428	10/22/2024	CORSA - Managing Employees During Campaign	2.00
		Seasone and How to Manage Corrective Action Process	
1483	11/2/2024	Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace	1.00
1489	11/13/2024	ISSG: Things to Do Between Abstract and Rollover	1.00
1490	11/13/2024	Tax Abatement and Exemptions	1.00
1491	11/13/2024	Ohio Department of Taxation Update	1.00
1482	11/13/2024	Keynote: Smash the Box	1.00

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11/13/2024 School Funding Update

1.00

1.00

1.00

1.50

1.00

1.00

0.75

		1493	11/14/2024	Fiscal Odds and Ends	1.00
		1494	11/14/2024	Auditor's Role in Disasters	1.00
		1495	11/14/2024	The Lasso Way	1.00
		1497	11/14/2024	Auditor's Role in Issuing Debt Including 10 Mill	1.00
				Limitation	
		1496	11/14/2024	Legislative Panel Property Tax Reform	1.00
		1498	11/15/2024	Board of Revision BOR School Filing	1.00
		1525	3/5/2025	March 2025 Executive/Legislative Committee	1.00
		1.50 (4/2/2025	Meeting	1.00
		1526	4/3/2025	April 2025 Executive/Legislative Committee Meeting	1.00
		1562	4/4/2025	NE District Meeting - Property Tax Media Briefing	1.50
		1563	4/10/2025	**Certified Public Records Training	3.00
		1625	6/4/2025	Auditor Breakout Sessions	1.00
		1622	6/4/2025	Keynote: Tom Nichols, Dayton Dragons	1.00
		1624	6/4/2025	Enhancing Appraisal Intelligence with AI - John Valente	2.00
		1623	6/4/2025	Electronic DTE 100 Panel Discussion	2.00
		1630	6/5/2025	Auditor Breakout Session - Legislation and Budget	0.75
		1629	6/5/2025	The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey	1.00
		1628	6/5/2025	Improving Throughput Using AI - Glenn Plunkett	1.00
		1626	6/5/2025	Ransomeware and Cybersecurity Panel	2.00
		1627	6/5/2025	Budget Update and Business Meeting	1.00
		1631	6/6/2025	Leveraging AI for Property Appraisal - Jonah Chen	1.00
		1632	6/6/2025	Practical AI for the Public Sector - Tyler Masterson	1.00
		1633	6/6/2025	New Tech Leveraging Your Existing GIS - Brian Kienle	1.00
		1637	8/7/2025	August 2025 Executive/Legislative Committee Meeting	1.00
				Total Hours:	132.08
County	Auditor	Course #	Date	Course Title	Hours
Lake	Christopher A. Galloway	1278	4/6/2023	April Executive/Legislative Committee	1.00
	,	1191	4/14/2023	SE District Mtg - HB140 Ballot Language, BOR	1.50
		1007	4/26/2022	Season, Legislative Update	5.50
		1097	4/26/2023	CAAO Legislative Day	5.50
		1612 1573	5/16/2023	**Sunshine Laws Training	3.25
		1573 984	5/17/2023	Security Awareness Training Generational Differences in the Workplace	0.25 1.00
		984 983	6/6/2023 6/6/2023	Generational Differences in the Workplace Weights & Measures	1.00
		983 1295	6/6/2023	CAAO Business Meeting	1.00
		986	6/7/2023	IRS Rules: Fringe Benefits and Employee or Independent Contractor	1.00
		985	6/7/2023	*Ohio Ethics Law	1.00

6/7/2023

6/7/2023

6/7/2023

6/7/2023

6/8/2023

6/8/2023

Budget Commission

County/Township

Breakout Sessions

Government Finance

Components of Reassessment

Fraud in Government Case Study: Vinton

989

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991

^{*} Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements

993	6/8/2023	10 Mill Limitation 20 Mill Floor Tax Rates	1.00
		Reduction Factors	
992	6/8/2023	Informal Reviews and BORs using Technology	1.00
995	6/8/2023	Homestead Owner Occupancy and How to Spread	0.50
		the Word	
994	6/8/2023	Certifying Levies Replacement Renewal	1.00
		Emergency and Qualifying	
1598	6/12/2023	HR Training - Employee Benefits Management	2.00
1201	7/6/2022	Training	1.00
1281	7/6/2023 8/4/2023	July Executive/Legislative Committee Meeting NE District Mtg - Soil & Water Update, CAUV	1.00 2.00
1204	8/4/2023	Update, The Honorable Sandra O'Brien,	2.00
		Legislative Update	
1572	8/30/2023	89th Annual Conference On Assessment	9.00
1572	0,30,2023	Administration	7.00
1296	9/7/2023	September CAAO Executive/Legislative	1.00
		Committee Meeting	
1096	9/8/2023	NE District Meeting - McKinley Monument	1.50
1294	10/5/2023	October Executive/Legislative Committee	1.00
1574	10/25/2023	How to Drive Performance with the Elastic	1.25
1105	11/15/2022	Workforce	1.00
1105	11/15/2023	BORBTA: Preparing Appraisal Reports,	1.00
		Defending Values, Analysis of Complainants Documents	
1104	11/15/2023	Basics to Detail Explanation: Reduction Factors	1.00
1104	11/13/2023	and Real Estate Value Increase	1.00
1100	11/15/2023	Nurturing Mental Health	1.00
1103	11/15/2023	Ohio Department of Natural Resources Update,	0.75
		Jeremy Scherf	
1106	11/16/2023	Auditor of State Bulletins, Common Citations,	1.00
		Finding Info on the OCS	
1107	11/16/2023	ODJFS: Unemployment Fraud	1.00
1108	11/16/2023	OPERS: Reporting and Other Items of Importance	1.00
1109	11/16/2023	Cyber Security, CORSA Security	0.75
1111	11/17/2023	Legislative Update	1.00
1115 1297	11/17/2023 1/4/2024	Breakout Sessions Large	1.00
1297	1/4/2024	January Executive and Legislative Committee Meeting 2024	1.00
1334	4/4/2024	April 2024 Executive/Legislative Committee	1.00
1465	5/3/2024	NE District Meeting - Using GIS for Reval Roll	2.00
		Out, DTE Update, Legislative Update	
1353	6/5/2024	AI for Real Estate and General Auditor Duties	0.75
1356	6/5/2024	County Breakout Sessions	1.00
1359	6/5/2024	Keynote: Inspiration Laced With Grit and Grace	1.00
1358	6/5/2024	Conveyance Issues	0.50
1355	6/5/2024	Division of Tax Equalization Update	0.25
1354	6/5/2024	Reval and Tri 101: Ways to Partner, Deadlines,	1.00
1251	6/6/2024	Best Practices	1.00
1351	6/6/2024	Indirect Cost Presentation	1.00
1352	6/6/2024	GASB Update	1.00
1350 1345	6/6/2024 6/6/2024	School Funding Formulas How to Run a Meeting	1.00 1.00
1343	6/6/2024	CAAO Business Meeting	1.00
1343	6/7/2024	Alice Training	1.50
1599	6/26/2024	HR Training - Resolving General Issues	2.00
1448	7/11/2024	July Executive/Legislative Committee Meeting	1.00
1418	8/1/2024	August Executive/Legislative Committee Meeting	1.00

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1463	8/2/2024	NE District Meeting - Legislative Update, Ohio Land Bank, Akron Civic Theatre	1.50
1571	8/28/2024	IAAO 90th Annual Conference on Assessment	6.00
13/1	0/20/2024	Administration	0.00
1419	9/4/2024	September Executive/Legislative Committee	1.00
1419	9/4/2024	Meeting	1.00
1466	9/6/2024	NE District Meeting - DTE Update, Ohio City,	2.00
1.00	37 07 202 .	Rising Property Tax Values on Seniors	2.00
1431	10/3/2024	October Executive/Legislative Committee Meeting	1.00
1482	11/13/2024	Keynote: Smash the Box	1.00
1491	11/13/2024	Ohio Department of Taxation Update	1.00
1490	11/13/2024	Tax Abatement and Exemptions	1.00
1492	11/13/2024	School Funding Update	1.00
1493	11/14/2024	Fiscal Odds and Ends	1.00
1495	11/14/2024	The Lasso Way	1.00
1494	11/14/2024	Auditor's Role in Disasters	1.00
1496	11/14/2024	Legislative Panel Property Tax Reform	1.00
1497	11/14/2024	Auditor's Role in Issuing Debt Including 10 Mill	1.00
		Limitation	
1498	11/15/2024	Board of Revision BOR School Filing	1.00
1499	1/9/2025	January 2025 Executive/Legislative Committee	1.00
1.,,,	1/3/2020	Meeting	1.00
1524	2/6/2025	February 2025 Executive/Legislative Committee	1.00
		Meeting	
1525	3/5/2025	March 2025 Executive/Legislative Committee	1.00
1020	0.0.2020	Meeting	1.00
1526	4/3/2025	April 2025 Executive/Legislative Committee	1.00
		Meeting	
1562	4/4/2025	NE District Meeting - Property Tax Media	1.50
		Briefing	
1582	4/25/2025	NW District Meeting - Hayes Presidential	1.25
		Museum, Library Renovatoin, Legislative Update	
1597	5/7/2025	CAAO Legislative Day	4.00
1625	6/4/2025	Auditor Breakout Sessions	1.00
1630	6/5/2025	Auditor Breakout Session - Legislation and Budget	0.75
1627	6/5/2025	Budget Update and Business Meeting	1.00
1626	6/5/2025	Ransomeware and Cybersecurity Panel	2.00
1628	6/5/2025	Improving Throughput Using AI - Glenn Plunkett	1.00
1629	6/5/2025	The Slow Leak: Outdated Systems ar Draining	1.00
	0.0.	Your People and Budget - Grant Halsey	
1632	6/6/2025	Practical AI for the Public Sector - Tyler	1.00
	0.0.00	Masterson	
1631	6/6/2025	Leveraging AI for Property Appraisal - Jonah	1.00
	J. J. 2020	Chen	
1636	7/20/2025	July 2025 Executive/Legislative Committee	1.00
		Meeting	
1650	8/22/2025	NW District Meeting - Sen. Rob McColley and	1.50
		Property Tax Reform Working Group Update	-
		Total Hours:	117.00

Course Title County Auditor Course # **Date Hours** April Executive/Legislative Committee Lawrence Paul David Knipp 1278 4/6/2023 1.00 SE District Mtg - HB140 Ballot Language, BOR 1191 4/14/2023 1.50 Season, Legislative Update 1097 4/26/2023 CAAO Legislative Day 5.50 984 6/6/2023 Generational Differences in the Workplace 1.00 983 6/6/2023 Weights & Measures 1.00

^{*} Denotes courses that qualify for the Ethics and Substance Abuse requirements ** Denotes courses that qualify for the Public Records requirements

1	295	6/6/2023	CAAO Business Meeting	1.00
9	986	6/7/2023	IRS Rules: Fringe Benefits and Employee or	1.00
			Independent Contractor	
	085	6/7/2023	*Ohio Ethics Law	1.00
	089	6/7/2023	Budget Commission	1.00
	990	6/7/2023	Payroll	1.00
9	988	6/7/2023	Fraud in Government Case Study: Vinton	1.50
_	201	61010000	County/Township	1.00
	91	6/8/2023	Components of Reassessment	1.00
9	994	6/8/2023	Certifying Levies Replacement Renewal	1.00
0	202	6/0/2022	Emergency and Qualifying	1.00
	992	6/8/2023	Informal Reviews and BORs using Technology	1.00
9	93	6/8/2023	10 Mill Limitation 20 Mill Floor Tax Rates	1.00
0	007	(/9/2022	Reduction Factors	0.75
	97	6/8/2023	Breakout Sessions	0.75
	998	6/9/2023	Legislative Update	1.00
9	199	6/9/2023	*Substance Abuse & Mental Health in the Legal	1.00
1	201	7/6/2022	Profession	1 00
	.281	7/6/2023	July Executive/Legislative Committee Meeting	1.00
	.293	8/3/2023	August Executive/Legislative Committee	1.00
I	.296	9/7/2023	September CAAO Executive/Legislative	1.00
1	100	0/0/2022	Committee Meeting	1.50
I	198	9/8/2023	SE District Mtg - Abstract of Real Property and	1.50
	204	10/5/2022	Legislative Update	1.00
	.294	10/5/2023	October Executive/Legislative Committee	1.00
	102	11/15/2023	Solar and Wind Tax Issues	1.00
1	104	11/15/2023	Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase	1.00
1	105	11/15/2023	BORBTA: Preparing Appraisal Reports,	1.00
			Defending Values, Analysis of Complainants	
			Documents	
1	100	11/15/2023	Nurturing Mental Health	1.00
1	103	11/15/2023	Ohio Department of Natural Resources Update,	0.75
			Jeremy Scherf	
1	101	11/15/2023	Ohio Dept. of Taxation Update	1.25
1	107	11/16/2023	ODJFS: Unemployment Fraud	1.00
1	106	11/16/2023	Auditor of State Bulletins, Common Citations,	1.00
			Finding Info on the OCS	
1	110	11/16/2023	Dealing with Difficult Employees	1.00
	108	11/16/2023	OPERS: Reporting and Other Items of Importance	1.00
	.111	11/17/2023	Legislative Update	1.00
	299	3/7/2024	March 2024 Executive/Legislative Committee	1.00
	.335	5/2/2024	May 2024 Executive/Legislative Committee	1.00
	547	5/14/2024	**Certified Public Records Training	3.00
1	.353	6/5/2024	AI for Real Estate and General Auditor Duties	0.75
	359	6/5/2024	Keynote: Inspiration Laced With Grit and Grace	1.00
	357	6/5/2024	Auditor Sales: Streamlining the Process	0.50
1	356	6/5/2024	County Breakout Sessions	1.00
1	358	6/5/2024	Conveyance Issues	0.50
1	.354	6/5/2024	Reval and Tri 101: Ways to Partner, Deadlines, Best Practices	1.00
1	355	6/5/2024	Division of Tax Equalization Update	0.25
	.351	6/6/2024	Indirect Cost Presentation	1.00
	352	6/6/2024	GASB Update	1.00
	.349	6/6/2024	Breakout Session: Software Solutions	1.00
	.350	6/6/2024	School Funding Formulas	1.00
	.344	6/6/2024	CAAO Business Meeting	1.00
1	.J.TT	0/0/2027	OTH TO Dustiless Meeting	1.00

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6/7/2024

9/4/2024

10/3/2024

1/9/2025

2/6/2025

3/5/2025

Budget Commission

Meeting

Meeting

Meeting

September Executive/Legislative Committee

October Executive/Legislative Committee Meeting

January 2025 Executive/Legislative Committee

February 2025 Executive/Legislative Committee

March 2025 Executive/Legislative Committee

1.50

1.00

1.00

1.00

1.00

1.00

1342

1419

1431

1499

1524

County	Auditor	Course #	Date	Course Title	Hours
				Total Hours:	28.75
		1493	11/14/2024	Fiscal Odds and Ends	1.00
		1495	11/14/2024	The Lasso Way	1.00
		1494	11/14/2024	Auditor's Role in Disasters	1.00
		1337	2/27/2024	*Workplace Substance Abuse Awareness	1.00
		1114	11/17/2023	Breakout Sessions Medium	1.00
		1112	11/17/2023	**County Government Records	1.00
		1111	11/17/2023	Legislative Update	1.00
		1109	11/16/2023	Cyber Security, CORSA Security	0.75
		1108	11/16/2023	OPERS: Reporting and Other Items of Importance	1.00
				Finding Info on the OCS	
		1106	11/16/2023	Auditor of State Bulletins, Common Citations,	1.00
		1107	11/16/2023	ODJFS: Unemployment Fraud	1.00
		1100	11/15/2023	Nurturing Mental Health	1.00
			: - 3, - 0 - 3	Jeremy Scherf	
		1103	11/15/2023	Ohio Department of Natural Resources Update,	0.75
		1101	11/15/2023	Ohio Dept. of Taxation Update	1.25
		1104	11/15/2023	Documents Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase	1.00
		1105	11/15/2023	BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants	1.00
		1102	11/15/2023	Solar and Wind Tax Issues	1.00
				Path	
		1212	10/19/2023	*The Ohio Ethics Law 2023: Following the Right	1.00
Licking	Michael L. Silliul	982 1212	4/5/2023 10/19/2023	New Auditor/Mentor Education Day **Certified Public Records Training	3.00
County	Auditor Michael L. Smith	<u>Course #</u> 982	<u>Date</u>	Course Title Now Auditor/Montor Education Day	<u>Hours</u> 8.00
		1027	0, 5, 2025	Total Hours:	
		1627	6/5/2025	Budget Update and Business Meeting	1.00
		1626	6/5/2025	Ransomeware and Cybersecurity Panel	2.00
		1628	6/5/2025	Your People and Budget - Grant Halsey Improving Throughput Using AI - Glenn Plunkett	1.00
		1629	6/5/2025	The Slow Leak: Outdated Systems ar Draining	1.00
		1630	6/5/2025	Auditor Breakout Session - Legislation and Budget	0.75
		1622	6/4/2025	Keynote: Tom Nichols, Dayton Dragons	1.00
		1624	6/4/2025	Enhancing Appraisal Intelligence with AI - John Valente	2.00
		1623	6/4/2025	Electronic DTE 100 Panel Discussion	2.00
		1625	6/4/2025	Auditor Breakout Sessions	1.00
		1597	5/7/2025	CAAO Legislative Day	4.00
		1020		Meeting	1100
		1526	4/3/2025	April 2025 Executive/Legislative Committee	1.00
		1537	3/27/2025	Meeting SE District Meeting - Property Tax Briefing	1.50

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Logan	Jack Reser	1098	3/17/2023	SW District Mtg - HB140 Ballot Language and	1.50
8				Uniformity and Legislative Update	
		1030	3/21/2023	Engaging Your Legislators	1.00
		1039	3/25/2023	Confessions of Fraudster	1.00
		1034	3/28/2023	*Ohio Ethics Law	3.00
		1033	3/28/2023	OPERS Reporting	1.00
		1032	3/28/2023	Small Towns/Big Future	1.00
		1031	3/28/2023	Best Practices Investment	1.00
		1040	3/29/2023	Performance Audit	1.00
		1038	3/29/2023	Prepare Single Audit	1.00
		1037	3/29/2023	Keith Faber Auditor of State	1.00
		1036	3/29/2023	Dark Web/Ransomware	1.00
		1035	3/29/2023	Employer of Choice	1.00
		982	4/5/2023	New Auditor/Mentor Education Day	8.00
		1278	4/6/2023	April Executive/Legislative Committee	1.00
		1041	4/11/2023	Legislative Update/Impact	1.00
		1042	4/19/2023	Do's and Don'ts of Pharmacy	1.00
		1043	4/20/2023	OPERS Update	1.00
		1097 983	4/26/2023 6/6/2023	CAAO Legislative Day	5.50 1.00
		984	6/6/2023	Weights & Measures Generational Differences in the Workplace	1.00
		1295	6/6/2023	CAAO Business Meeting	1.00
		986	6/7/2023	IRS Rules: Fringe Benefits and Employee or	1.00
		900	0/ //2023	Independent Contractor	1.00
		985	6/7/2023	*Ohio Ethics Law	1.00
		990	6/7/2023	Payroll	1.00
		989	6/7/2023	Budget Commission	1.00
		988	6/7/2023	Fraud in Government Case Study: Vinton	1.50
		700	0,7,2023	County/Township	1.50
		987	6/7/2023	Government Finance	1.00
		991	6/8/2023	Components of Reassessment	1.00
		993	6/8/2023	10 Mill Limitation 20 Mill Floor Tax Rates	1.00
				Reduction Factors	
		992	6/8/2023	Informal Reviews and BORs using Technology	1.00
		994	6/8/2023	Certifying Levies Replacement Renewal Emergency and Qualifying	1.00
		1044	6/14/2023	Deploying Resources for Mental Health	1.00
		1281	7/6/2023	July Executive/Legislative Committee Meeting	1.00
		1045	8/1/2023	HB 33 Highlights	1.00
		1293	8/3/2023	August Executive/Legislative Committee	1.00
		1046	8/9/2023	Ohio Virtual Tax Academy	3.00
		1047	8/16/2023	State and Local Fiscal Recovery Funds 2023	1.00
		1296	9/7/2023	Interim Rule September CAAO Executive/Legislative	1.00
				Committee Meeting	
		1203	9/22/2023	SW District Mtg - LIHTC Update, Sen. Terry	2.00
		1100	10/00/000	Johnson, County Abstracts	4 -0
		1199	10/20/2023	SW District Mtg - Ohio Chief Justice Kennedy, Rep. Tom Hall	1.50
		1102	11/15/2023	Solar and Wind Tax Issues	1.00
		1104	11/15/2023	Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase	1.00
		1100	11/15/2023	Nurturing Mental Health	1.00
		1100	11/15/2023	Ohio Department of Natural Resources Update,	0.75
				Jeremy Scherf	
		1101	11/15/2023	Ohio Dept. of Taxation Update	1.25

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1106	11/16/2023	Auditor of State Bulletins, Common Citations,	1.00
1110	11/16/2022	Finding Info on the OCS	1.00
1110	11/16/2023	Dealing with Difficult Employees	1.00
1109	11/16/2023	Cyber Security, CORSA Security	0.75
1108	11/16/2023	OPERS: Reporting and Other Items of Importance	1.00
1297	1/4/2024	January Executive and Legislative Committee Meeting 2024	1.00
1298	2/2/2024	February 2024 Executive/Legislative Committee	1.00
1201	2/7/2024	CAAO Leadership Summit	5.75
1299	3/7/2024	March 2024 Executive/Legislative Committee	1.00
1334	4/4/2024	April 2024 Executive/Legislative Committee	1.00
1353	6/5/2024	AI for Real Estate and General Auditor Duties	0.75
1357	6/5/2024	Auditor Sales: Streamlining the Process	0.50
1359	6/5/2024	Keynote: Inspiration Laced With Grit and Grace	1.00
1356	6/5/2024	County Breakout Sessions	1.00
1358	6/5/2024	Conveyance Issues	0.50
1355	6/5/2024	Division of Tax Equalization Update	0.25
1354	6/5/2024	Reval and Tri 101: Ways to Partner, Deadlines,	1.00
1331	0/2/2021	Best Practices	1.00
1351	6/6/2024	Indirect Cost Presentation	1.00
1352	6/6/2024	GASB Update	1.00
1350	6/6/2024	School Funding Formulas	1.00
1345	6/6/2024	How to Run a Meeting	1.00
1448	7/11/2024	July Executive/Legislative Committee Meeting	1.00
1370	7/26/2024	NACo Leadership Academy	72.00
1418	8/1/2024	August Executive/Legislative Committee Meeting	1.00
1419	9/4/2024	September Executive/Legislative Committee	1.00
		Meeting	
1431	10/3/2024	October Executive/Legislative Committee Meeting	1.00
1432	10/16/2024	SW District Meeting	1.00
1483	11/2/2024	Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace	1.00
1489	11/13/2024	ISSG: Things to Do Between Abstract and	1.00
1407	11/13/2024	Rollover	1.00
1484	11/13/2024	Vision: The Opportunities & Challenges of	1.00
1404	11/13/2024	Informal Hearings	1.00
1490	11/13/2024	Tax Abatement and Exemptions	1.00
1491	11/13/2024	Ohio Department of Taxation Update	1.00
1482	11/13/2024	Keynote: Smash the Box	1.00
1493	11/14/2024	Fiscal Odds and Ends	1.00
1495	11/14/2024	The Lasso Way	1.00
1494	11/14/2024	Auditor's Role in Disasters	1.00
1497	11/14/2024	Auditor's Role in Issuing Debt Including 10 Mill	1.00
		Limitation	
1496	11/14/2024	Legislative Panel Property Tax Reform	1.00
1499	1/9/2025	January 2025 Executive/Legislative Committee	1.00
1504	2/6/2025	Meeting	1 00
1524	2/6/2025	February 2025 Executive/Legislative Committee Meeting	1.00
1565	2/21/2025	SW District Meeting - Property Tax Media	1.50
1303	2/21/2023	Briefing	1.50
1526	4/3/2025	April 2025 Executive/Legislative Committee	1.00
1320	TI JI 404J	Meeting	1.00
1597	5/7/2025	CAAO Legislative Day	4.00
1619	5/14/2025	NW District Meeting - Property Tax Media	1.50
1017	5/17/2023	Briefing	1.50
1625	6/4/2025	Auditor Breakout Sessions	1.00
1043	U/ T/ 2023	Tuditor Dicarout Sessions	1.00

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6/4/2025

6/4/2025

Keynote: Tom Nichols, Dayton Dragons

Enhancing Appraisal Intelligence with AI - John

1.00

2.00

1622

				Valente	
		1630	6/5/2025	Auditor Breakout Session - Legislation and Budget	0.75
		1628	6/5/2025	Improving Throughput Using AI - Glenn Plunkett	1.00
		1629	6/5/2025	The Slow Leak: Outdated Systems ar Draining	1.00
				Your People and Budget - Grant Halsey	
		1636	7/20/2025	July 2025 Executive/Legislative Committee Meeting	1.00
				Total Hours:	191.25
County	Auditor	Course #	<u>Date</u>	Course Title	Нопис
<u>County</u> Lorain	J. Craig Snodgrass	1275	3/16/2023	Town Halls 2023	<u>Hours</u> 1.00
Lorain	J. Claig Silougiass	1276	3/22/2023	Ohio Professional Standards and Responsibilities	3.00
		1277	4/5/2023	Mentor/Mentee Day	8.00
		982	4/5/2023	New Auditor/Mentor Education Day	8.00
		1278	4/6/2023	April Executive/Legislative Committee	1.00
		1278	4/0/2023	Fraud Prevention, Fraud Mystery Day	4.00
		1097	4/26/2023	CAAO Legislative Day	5.50
		1077	4/27/2023	Leveraging Robotics and AI in Government	7.00
		10/2	7/2//2023	Financial Management	7.00
		1286	4/27/2023	Leveraging Robotics and AI in Government	7.00
		1200	4/2//2023	Financial Management	7.00
		1285	5/5/2023	Spring Advance 2023	3.00
		1280	5/12/2023	Drug Trends with Josh Hunt, Director of Medway	1.00
		1200	3/12/2023	Drug Enforcement Agency District Meeting	1.00
		1295	6/6/2023	CAAO Business Meeting	1.00
		983	6/6/2023	Weights & Measures	1.00
		985	6/7/2023	*Ohio Ethics Law	1.00
		986	6/7/2023	IRS Rules: Fringe Benefits and Employee or	1.00
		700	0/ //2025	Independent Contractor	1.00
		990	6/7/2023	Payroll	1.00
		989	6/7/2023	Budget Commission	1.00
		987	6/7/2023	Government Finance	1.00
		988	6/7/2023	Fraud in Government Case Study: Vinton	1.50
		700	0,7,2023	County/Township	1.50
		991	6/8/2023	Components of Reassessment	1.00
		997	6/8/2023	Breakout Sessions	0.75
		994	6/8/2023	Certifying Levies Replacement Renewal	1.00
		,,,,	0, 0, 2023	Emergency and Qualifying	1.00
		995	6/8/2023	Homestead Owner Occupancy and How to Spread	0.50
		,,, ,	5. 5. 202 5	the Word	0.00
		992	6/8/2023	Informal Reviews and BORs using Technology	1.00
		993	6/8/2023	10 Mill Limitation 20 Mill Floor Tax Rates	1.00
		,,,,	0, 0, 2025	Reduction Factors	1.00
		996	6/8/2023	CAUV & Certified Forestry	0.50
		999	6/9/2023	*Substance Abuse & Mental Health in the Legal	1.00
				Profession	
		998	6/9/2023	Legislative Update	1.00
		1592	6/28/2023	**Sunshine Laws Training	3.00
		1281	7/6/2023	July Executive/Legislative Committee Meeting	1.00
		1282	8/2/2023	Advanced Governmental Accounting Seminar	13.00
		1341	8/8/2023	Ohio GFOA Advanced Governmental Accounting Seminar	13.00
		1283	9/6/2023	NEO ILA Monthly Meeting Fraud Training	4.00
		1096	9/8/2023	NE District Meeting - McKinley Monument	1.50
		1294	10/5/2023	October Executive/Legislative Committee	1.00

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1284	11/3/2023	Fall Advance 2023	3.00
1102	11/15/2023	Solar and Wind Tax Issues	1.00
1104	11/15/2023	Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase	1.00
1100	11/15/2022		1.00
1100 1101	11/15/2023	Nurturing Mental Health	1.00 1.25
	11/15/2023	Ohio Dept. of Taxation Update	
1103	11/15/2023	Ohio Department of Natural Resources Update, Jeremy Scherf	0.75
1107	11/16/2023	ODJFS: Unemployment Fraud	1.00
1106	11/16/2023	Auditor of State Bulletins, Common Citations,	1.00
1100	11/10/2023	Finding Info on the OCS	1.00
1108	11/16/2023	OPERS: Reporting and Other Items of Importance	1.00
1109	11/16/2023	Cyber Security, CORSA Security	0.75
1110	11/16/2023	Dealing with Difficult Employees	1.00
1111	11/17/2023	Legislative Update	1.00
1112	11/17/2023	**County Government Records	1.00
1115	11/17/2023	Breakout Sessions Large	1.00
1297	1/4/2024	January Executive and Legislative Committee	1.00
12)	17-17202-1	Meeting 2024	1.00
1298	2/2/2024	February 2024 Executive/Legislative Committee	1.00
1304	2/29/2024	Individual Tax Update - Recent Developments	2.00
		February 2024	
1305	3/4/2024	Monthly Federal Tax Update - March 2024	2.00
1289	3/6/2024	Tax Season Update for Individuals with Steve	4.00
		Dilley	
1299	3/7/2024	March 2024 Executive/Legislative Committee	1.00
1464	3/8/2024	NE District Meeting - Chamber of Commerce	1.50
		Mahoning County Land Bank Butler Institute of	
		American Art	
1306	3/20/2024	Basic Individual Taxation Course	2.00
1333	3/22/2024	NW District Meeting - Budget Commission	1.00
1303	4/15/2024	Monthly Federal Tax Update - April 2024	2.00
1335	5/2/2024	May 2024 Executive/Legislative Committee	1.00
1465	5/3/2024	NE District Meeting - Using GIS for Reval Roll	2.00
		Out, DTE Update, Legislative Update	
1340	5/23/2024	Core Con - Core Skills Conference	8.00
1356	6/5/2024	County Breakout Sessions	1.00
1357	6/5/2024	Auditor Sales: Streamlining the Process	0.50
1359	6/5/2024	Keynote: Inspiration Laced With Grit and Grace	1.00
1358	6/5/2024	Conveyance Issues	0.50
1354	6/5/2024	Reval and Tri 101: Ways to Partner, Deadlines,	1.00
1331	0/2/2021	Best Practices	1.00
1355	6/5/2024	Division of Tax Equalization Update	0.25
1353	6/5/2024	AI for Real Estate and General Auditor Duties	0.75
1352	6/6/2024	GASB Update	1.00
1345	6/6/2024	How to Run a Meeting	1.00
1346	6/6/2024	Breakout Session: Clark Schaefer Hackett	1.00
1350	6/6/2024	School Funding Formulas	1.00
1344	6/6/2024	CAAO Business Meeting	1.00
1351	6/6/2024	Indirect Cost Presentation	1.00
1342	6/7/2024	Budget Commission	1.50
1342	6/7/2024	Alice Training	1.50
1343	7/11/2024	July Executive/Legislative Committee Meeting	1.00
1448	8/2/2024	NE District Meeting - Legislative Update, Ohio	1.50
1703	01212024	Land Bank, Akron Civic Theatre	1.50
1387	8/8/2024	Ohio GFOA Advanced Governmental Accounting	11.50
1507	5/ 5/ 2 027	Seminar	11.50
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9/4/2024

Meeting

September Executive/Legislative Committee

1.00

1.50

1.00

1.00

1.00

1419

		1421	9/20/2024	NW District Meeting - Ottawa County	1.00
				Improvement, Twin Oast Overview	
		1431	10/3/2024	October Executive/Legislative Committee Meeting	1.00
		1430	10/10/2024	Town Halls 2024 - October	1.00
		1440	10/23/2024	October Accounting Show: Day 1	8.00
		1483	11/2/2024	Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace	1.00
		1489	11/13/2024	ISSG: Things to Do Between Abstract and Rollover	1.00
		1491	11/13/2024	Ohio Department of Taxation Update	1.00
		1490	11/13/2024	Tax Abatement and Exemptions	1.00
		1482	11/13/2024	Keynote: Smash the Box	1.00
		1492	11/13/2024	School Funding Update	1.00
		1493	11/14/2024	Fiscal Odds and Ends	1.00
		1494	11/14/2024	Auditor's Role in Disasters	1.00
		1495	11/14/2024	The Lasso Way	1.00
		1496	11/14/2024	Legislative Panel Property Tax Reform	1.00
		1497	11/14/2024	Auditor's Role in Issuing Debt Including 10 Mill Limitation	1.00
		1498	11/15/2024	Board of Revision BOR School Filing	1.00
		1575	2/10/2025	What's Changing in A & A for Governmental Entities	4.00
		1525	3/5/2025	March 2025 Executive/Legislative Committee Meeting	1.00
		1576	3/20/2025	Cyber Attacks Through Impersonation	1.00
		1523	3/20/2025	Town Hall 2025 CPE Specialized Knowledge	1.00
		1526	4/3/2025	April 2025 Executive/Legislative Committee Meeting	1.00
		1562	4/4/2025	NE District Meeting - Property Tax Media Briefing	1.50
		1593	4/28/2025	*An Ethical Approach to Mental Health Issues at Work	2.00
		1597	5/7/2025	CAAO Legislative Day	4.00
		1636	7/20/2025	July 2025 Executive/Legislative Committee Meeting	1.00
				Total Hours:	214.00
County	Auditor	Course #	<u>Date</u>	Course Title	Hours
Lucas	Katie Moline Anita Lopez	1278	4/6/2023	April Executive/Legislative Committee	1.00
		1097	4/26/2023	CAAO Legislative Day	5.50
		1194	5/19/2023	*NW District Mtg - Ethics Commission Susan Willeke	1.00
		1295	6/6/2023	CAAO Business Meeting	1.00
		984	6/6/2023	Generational Differences in the Workplace	1.00
		983	6/6/2023	Weights & Measures	1.00
		986	6/7/2023	IRS Rules: Fringe Benefits and Employee or Independent Contractor	1.00
		989	6/7/2023	Budget Commission	1.00
		990	6/7/2023	Payroll	1.00
		000	(17 10 000	E 1' C . C . C . 1 W' .	1 50

6/7/2023

6/7/2023

8/3/2023

9/7/2023

Fraud in Government Case Study: Vinton

August Executive/Legislative Committee

September CAAO Executive/Legislative

County/Township

Government Finance

Committee Meeting

988

987

1293

^{*} Denotes courses that qualify for the Ethics and Substance Abuse requirements ** Denotes courses that qualify for the Public Records requirements

1294	10/5/2023	October Executive/Legislative Committee	1.00
1197	10/27/2023	NW District Mtg - Artificial Intelligence	1.00
1450	2/24/2024	NW District Meeting: Solar Eclipse	1.00
1333	3/22/2024	NW District Meeting - Budget Commission	1.00
1308	3/27/2024	*2024 Local Government Officials Conference:	2.00
1306	3/2//2024	Ethics Part 1 and 2	2.00
1307	3/28/2024	2024 Local Government Officals Conference	14.75
1332	4/23/2024		1.00
1332		An Update from the Lucas County Land Bank	
1331	4/26/2024	NW District Meeting - Toledo Metroparks Update, Port Authority Update and Legislative Report	1.50
1353	6/5/2024	AI for Real Estate and General Auditor Duties	0.75
1359	6/5/2024	Keynote: Inspiration Laced With Grit and Grace	1.00
1356	6/5/2024	County Breakout Sessions	1.00
1357	6/5/2024	· ·	0.50
		Auditor Sales: Streamlining the Process	
1358	6/5/2024	Conveyance Issues	0.50
1355	6/5/2024	Division of Tax Equalization Update	0.25
1354	6/5/2024	Reval and Tri 101: Ways to Partner, Deadlines,	1.00
1251	(/(/2024	Best Practices	1.00
1351	6/6/2024	Indirect Cost Presentation	1.00
1352	6/6/2024	GASB Update	1.00
1350	6/6/2024	School Funding Formulas	1.00
1344	6/6/2024	CAAO Business Meeting	1.00
1342	6/7/2024	Budget Commission	1.50
1419	9/4/2024	September Executive/Legislative Committee	1.00
		Meeting	
1421	9/20/2024	NW District Meeting - Ottawa County	1.00
		Improvement, Twin Oast Overview	
1436	10/25/2024	NW District Meeting: Wilson Football Factory,	1.50
		Cyber Security and Fraud Prevention	
1483	11/2/2024	Expanding our Mindset: Minimizing Stress During	1.00
		Timesof Change in the Workplace	
1489	11/13/2024	ISSG: Things to Do Between Abstract and	1.00
		Rollover	
1490	11/13/2024	Tax Abatement and Exemptions	1.00
1491	11/13/2024	Ohio Department of Taxation Update	1.00
1482	11/13/2024	Keynote: Smash the Box	1.00
1492	11/13/2024	School Funding Update	1.00
		Fiscal Odds and Ends	
1493	11/14/2024		1.00
1495	11/14/2024	The Lasso Way	1.00
1494	11/14/2024	Auditor's Role in Disasters	1.00
1497	11/14/2024	Auditor's Role in Issuing Debt Including 10 Mill Limitation	1.00
1496	11/14/2024	Legislative Panel Property Tax Reform	1.00
1498	11/15/2024	Board of Revision BOR School Filing	1.00
1499	1/9/2025	January 2025 Executive/Legislative Committee Meeting	1.00
1524	2/6/2025	February 2025 Executive/Legislative Committee	1.00
1327	2/0/2023	Meeting	1.00
1560	2/28/2025	NW District Meeting - Cybersecurity,	2.00
1300	212012023	Ransomware, Legislative Update	2.00
1525	3/5/2025	March 2025 Executive/Legislative Committee	1.00
1323	3/3/2023		1.00
1559	3/28/2025	Meeting *NW District Meeting - Substance Abuse	1.00
1526	4/3/2025	April 2025 Executive/Legislative Committee	1.00
1320	7/3/4043	Meeting Meeting	1.00
1582	4/25/2025	NW District Meeting - Hayes Presidential	1.25
1304	712312023	Museum, Library Renovatoin, Legislative Update	1.43
_		reasonn, Liorary Kenovatom, Legislative Optate	

^{*} Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements

5/7/2025

5/14/2025

CAAO Legislative Day

NW District Meeting - Property Tax Media

4.00

1.50

1597

		1619	5/14/2025	NW District Meeting - Property Tax Media	1.50
		1622	6/4/2025	Briefing Keynote: Tom Nichols, Dayton Dragons	1.00
		1624	6/4/2025	Enhancing Appraisal Intelligence with AI - John Valente	2.00
		1623	6/4/2025	Electronic DTE 100 Panel Discussion	2.00
		1625	6/4/2025	Auditor Breakout Sessions	1.00
		1629	6/5/2025	The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey	1.00
		1628	6/5/2025	Improving Throughput Using AI - Glenn Plunkett	1.00
		1630	6/5/2025	Auditor Breakout Session - Legislation and Budget	0.75
		1631	6/6/2025	Leveraging AI for Property Appraisal - Jonah Chen	1.00
		1632	6/6/2025	Practical AI for the Public Sector - Tyler Masterson	1.00
		1633	6/6/2025	New Tech Leveraging Your Existing GIS - Brian Kienle	1.00
		1636	7/20/2025	July 2025 Executive/Legislative Committee Meeting	1.00
		1561	7/25/2025	NW District Meeting - Farm Science Review and Legislative Update	1.50
		1637	8/7/2025	August 2025 Executive/Legislative Committee Meeting	1.00
		1650	8/22/2025	NW District Meeting - Sen. Rob McColley and Property Tax Reform Working Group Update	1.50
		1645	9/4/2025	2025 IPA Conference Total Hours:	7.80 105.55
County	Auditor	Course #	Doto	Course Title	Цопис
<u>County</u> Madison	Auditor Jennifer S. Hunter, CPA	<u>Course #</u> 1098	<u>Date</u> 3/17/2023	Course Title SW District Mtg - HB140 Ballot Language and Uniformity and Legislative Update	Hours 1.50
		1227	4/5/2023	Choosing Cultural Humility, Racial Empathy, and Resilience	1.00
		1226	4/27/2023	3 Questions to Answer to Retire with Confidence	1.00
		1228	5/8/2023	Fraud: What to Look for and Where to Look	1.00
		1229	5/11/2023	3 Questions to Answer to Retire with Confidence	1.00
		1230	5/26/2023	Accounting Basics	1.00
		1295	6/6/2023	CAAO Business Meeting	1.00
		984	6/6/2023	Generational Differences in the Workplace	1.00
		983	6/6/2023	Weights & Measures	1.00
		986	6/7/2023	IRS Rules: Fringe Benefits and Employee or Independent Contractor	1.00
		985	6/7/2023	*Ohio Ethics Law	1.00
		987	6/7/2023	Government Finance	1.00
		988	6/7/2023	Fraud in Government Case Study: Vinton County/Township	1.50
		990	6/7/2023	Payroll	1.00
		989	6/7/2023	Budget Commission	1.00
		991	6/8/2023	Components of Reassessment	1.00
		993	6/8/2023	10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors	1.00
		992	6/8/2023	Informal Reviews and BORs using Technology	1.00
		1231	6/20/2023	Excel Tips & Tricks	1.50
		1232	6/21/2023	Learning from Log4j: Got Application Security	1.50
		1233	6/22/2023	Navigating Complexity with Hybrid Clouds	1.00

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	1234	6/28/2023	Warning Signs of Alzheimers: What CPAs Must	1.00
	1225	7/11/2023	Know Strong Management at Work	1.40
	1235		Stress Management at Work	
	1236	7/17/2023	Understanding Schedule C Audits	1.00
	1237	7/19/2023	Bringing Agility to Modern Security Operations	1.00
	1238	7/26/2023	Financial Tools to Fund Long-Term Care in 2023	1.00
	1239	8/6/2023	Maximizing Social Security as a Foundation for Retirement	1.00
	1240	8/24/2023	Finding Your Flow in Constant Chaos	1.00
	1241	9/13/2023	Increase Your Impact: How to Ask Powerful	1.00
		y, 10, 2020	Questoins	1.00
	1242	9/14/2023	How to Fight Threats to the Software Supply Chain	1.00
	1203	9/22/2023	SW District Mtg - LIHTC Update, Sen. Terry	2.00
	1203	912212023	Johnson, County Abstracts	2.00
	1243	9/28/2023	Fraud: What to Look for and Where to Look	1.00
	1245	10/24/2023		1.00
			How Agencies Can Adopt AI Swiftly and Securely	
	1246	10/26/2023	Take Action Against Fraud: 5 Things You Can Do Today	1.00
	1244	10/27/2023	Accounting Fall Conference	4.00
	1247	10/31/2023	2023 Year-End Tax Strategy Plan	1.00
	1248	11/2/2023	Cyber Resilience 2023 - Day Two	2.50
	1102	11/15/2023	Solar and Wind Tax Issues	1.00
	1104	11/15/2023	Basics to Detail Explanation: Reduction Factors	1.00
	1101	11/10/2025	and Real Estate Value Increase	1.00
	1103	11/15/2023	Ohio Department of Natural Resources Update,	0.75
	1105	11/13/2023	Jeremy Scherf	0.75
	1101	11/15/2023	·	1.25
	1101	11/15/2023	Ohio Dept. of Taxation Update	1.23
			Nurturing Mental Health	
	1107	11/16/2023	ODJFS: Unemployment Fraud	1.00
	1106	11/16/2023	Auditor of State Bulletins, Common Citations,	1.00
	1110	11/16/2022	Finding Info on the OCS	1.00
	1110	11/16/2023	Dealing with Difficult Employees	1.00
	1109	11/16/2023	Cyber Security, CORSA Security	0.75
	1108	11/16/2023	OPERS: Reporting and Other Items of Importance	1.00
	1111	11/17/2023	Legislative Update	1.00
	1112	11/17/2023	**County Government Records	1.00
	1220	1/5/2024	**Certified Public Records Training	3.00
	1251	2/1/2024	Mental Health Triage in the Workplace	1.00
	1249	2/9/2024	Overcoming Your Inner Debbie Downer	1.00
	1250	2/9/2024	Facing a Rapidly Changing Landscape	1.50
	1313	3/15/2024	SW District Meeting - Real Estate Assessment	2.00
			Fund, Special Assessments, Legislative Update	
	1309	3/21/2024	AI Can Boost Election Integrity, if Done Correctly	1.00
	1415	4/3/2024	**Sunshine Laws Training	3.00
	1461	5/15/2024	Focus on Cyber Resiliency in a Hostile World	1.00
	1591	5/17/2024	SW District Meeting - Rep. Lampton Rep. Hackett	2.00
	1371	3/1//2024	and Property Tax Proposal Overview	2.00
	1413	5/24/2024	How to Handle Uncomfortable Situations Effectively	1.00
	1357	6/5/2024	Auditor Sales: Streamlining the Process	0.50
	1359	6/5/2024	Keynote: Inspiration Laced With Grit and Grace	1.00
	1356	6/5/2024	County Breakout Sessions	1.00
	1354	6/5/2024	Reval and Tri 101: Ways to Partner, Deadlines,	1.00
			Best Practices	
	1355	6/5/2024	Division of Tax Equalization Update	0.25
	1353	6/5/2024	AI for Real Estate and General Auditor Duties	0.75
7	. 101			1.C C

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1352	6/6/2024	GASB Update	1.00
1350	6/6/2024	School Funding Formulas	1.00
1349	6/6/2024	Breakout Session: Software Solutions	1.00
1345	6/6/2024	How to Run a Meeting	1.00
1344	6/6/2024	CAAO Business Meeting	1.00
1351	6/6/2024	Indirect Cost Presentation	1.00
1342	6/7/2024	Budget Commission	1.50
1412	6/11/2024	Investing: Navigating the Stock Market Volatility	1.00
1.12	0,11,202.	and Fees in 2024	1.00
1448	7/11/2024	July Executive/Legislative Committee Meeting	1.00
1613	9/25/2024	Bringing Automation to Cloud Risk Management	1.00
1483	11/2/2024	Expanding our Mindset: Minimizing Stress During	1.00
1105	11/2/2021	Timesof Change in the Workplace	1.00
1484	11/13/2024	Vision: The Opportunities & Challenges of	1.00
1404	11/13/2024	Informal Hearings	1.00
1491	11/13/2024	Ohio Department of Taxation Update	1.00
1490	11/13/2024	Tax Abatement and Exemptions	1.00
1482	11/13/2024		1.00
	11/13/2024	Keynote: Smash the Box School Funding Update	
1492 1493		Fiscal Odds and Ends	1.00
	11/14/2024	Auditor's Role in Disasters	1.00
1494	11/14/2024		1.00
1495	11/14/2024	The Lasso Way	1.00
1496	11/14/2024	Legislative Panel Property Tax Reform	1.00
1497	11/14/2024	Auditor's Role in Issuing Debt Including 10 Mill	1.00
1.400	11/15/2024	Limitation	1 00
1498	11/15/2024	Board of Revision BOR School Filing	1.00
1554	1/8/2025	Modernization or Marginalization: The Hidden	1.00
	4 10 10 00 0	Cost of Legacy ERP	4.00
1577	1/8/2025	Modernization or Marginalization: The Hidden	1.20
		Cost of Legacy ERP	
1578	2/12/2025	AI for Agencies: Modernization & Taxpayer	1.00
		Services	
1579	3/27/2025	The A, B, C, and D's of Medcare and Retirmenet	1.00
		in 2025	
1580	4/10/2025	Cybersecurity Best Practices: 9 Practical Steps to	1.00
		Reduce Risk	
1621	4/25/2025	SW District Meeting - Farm Science Review	1.50
1623	6/4/2025	Electronic DTE 100 Panel Discussion	2.00
1624	6/4/2025	Enhancing Appraisal Intelligence with AI - John	2.00
		Valente	
1622	6/4/2025	Keynote: Tom Nichols, Dayton Dragons	1.00
1625	6/4/2025	Auditor Breakout Sessions	1.00
1630	6/5/2025	Auditor Breakout Session - Legislation and Budget	0.75
1628	6/5/2025	Improving Throughput Using AI - Glenn Plunkett	1.00
1627	6/5/2025	Budget Update and Business Meeting	1.00
1626	6/5/2025	Ransomeware and Cybersecurity Panel	2.00
1631	6/6/2025	Leveraging AI for Property Appraisal - Jonah	1.00
	-	Chen	
		Total Hours:	118.6

Total Hours: 118.60

County	Auditor	Course #	Date	Course Title	Hours
Mahoning	Ralph T. Meacham, CPA	1167	5/7/2023	On Cloud 9, Enterprise ERP Network	2.00
				Infrastructure Best Prace	
		1073	5/7/2023	On Cloud 9 (NASBA-FINANCE) Enterprise ERP	2.00
				Network Infrastructure Best Practice	
		984	6/6/2023	Generational Differences in the Workplace	1.00
		983	6/6/2023	Weights & Measures	1.00

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1295	6/6/2023	CAAO Business Meeting	1.00
986	6/7/2023	IRS Rules: Fringe Benefits and Employee or	1.00
		Independent Contractor	
985	6/7/2023	*Ohio Ethics Law	1.00
989	6/7/2023	Budget Commission	1.00
990	6/7/2023	Payroll	1.00
988	6/7/2023	Fraud in Government Case Study: Vinton	1.50
		County/Township	
987	6/7/2023	Government Finance	1.00
991	6/8/2023	Components of Reassessment	1.00
997	6/8/2023	Breakout Sessions	0.75
992	6/8/2023	Informal Reviews and BORs using Technology	1.00
993	6/8/2023	10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors	1.00
995	6/8/2023	Homestead Owner Occupancy and How to Spread	0.50
004	6/9/2022	the Word	1.00
994	6/8/2023	Certifying Levies Replacement Renewal	1.00
006	6/8/2023	Emergency and Qualifying CAUV & Certified Forestry	0.50
996 998	6/9/2023	Legislative Update	1.00
999	6/9/2023	*Substance Abuse & Mental Health in the Legal	1.00
999	0/9/2023	Profession	1.00
1281	7/6/2023	July Executive/Legislative Committee Meeting	1.00
1074	7/19/2023	Maher Duessel Nonprofit Update	16.00
1296	9/7/2023	September CAAO Executive/Legislative Committee Meeting	1.00
1096	9/8/2023	NE District Meeting - McKinley Monument	1.50
1166	9/26/2023	Mahoning County Tax Issues	6.00
1294	10/5/2023	October Executive/Legislative Committee	1.00
1102	11/15/2023	Solar and Wind Tax Issues	1.00
1104	11/15/2023	Basics to Detail Explanation: Reduction Factors	1.00
1101	11/10/2023	and Real Estate Value Increase	1.00
1105	11/15/2023	BORBTA: Preparing Appraisal Reports,	1.00
		Defending Values, Analysis of Complainants	
		Documents	
1100	11/15/2023	Nurturing Mental Health	1.00
1101	11/15/2023	Ohio Dept. of Taxation Update	1.25
1103	11/15/2023	Ohio Department of Natural Resources Update,	0.75
		Jeremy Scherf	
1107	11/16/2023	ODJFS: Unemployment Fraud	1.00
1106	11/16/2023	Auditor of State Bulletins, Common Citations,	1.00
		Finding Info on the OCS	
1110	11/16/2023	Dealing with Difficult Employees	1.00
1108	11/16/2023	OPERS: Reporting and Other Items of Importance	1.00
1109	11/16/2023	Cyber Security, CORSA Security	0.75
1111	11/17/2023	Legislative Update	1.00
1112	11/17/2023	**County Government Records	1.00
1115	11/17/2023	Breakout Sessions Large	1.00
1131	12/5/2023	2023 CPE MONTH WEBINAR SERIES: TAX UPDATE	3.00
1132	12/7/2023	2023 CPE MONTH WEBINAR SERIES:	3.00
1122	12/12/2022	CONSULTING, TECHNOLOGY, ADVISORY	2.50
1133	12/12/2023	2023 CPE MONTH WEBINAR SERIES: AUDIT UPDATE	2.50
1168	12/18/2023	Maher Duessel Government Update	16.00
1297	1/4/2024	January Executive and Legislative Committee	1.00
		Meeting 2024	

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1298	2/2/2024	February 2024 Executive/Legislative Committee	1.00
1299	3/7/2024	March 2024 Executive/Legislative Committee	1.00
1464	3/8/2024	NE District Meeting - Chamber of Commerce	1.50
		Mahoning County Land Bank Butler Institute of	
		American Art	
1334	4/4/2024	April 2024 Executive/Legislative Committee	1.00
1353	6/5/2024	AI for Real Estate and General Auditor Duties	0.75
1359	6/5/2024	Keynote: Inspiration Laced With Grit and Grace	1.00
1357	6/5/2024	Auditor Sales: Streamlining the Process	0.50
1356	6/5/2024	County Breakout Sessions	1.00
1358	6/5/2024	Conveyance Issues	0.50
1355	6/5/2024	Division of Tax Equalization Update	0.25
1354	6/5/2024	Reval and Tri 101: Ways to Partner, Deadlines,	1.00
1051	61612024	Best Practices	1 00
1351	6/6/2024	Indirect Cost Presentation	1.00
1352	6/6/2024	GASB Update	1.00
1345	6/6/2024	How to Run a Meeting	1.00
1347	6/6/2024	Breakout Session: Tyler Technologies	1.00
1350	6/6/2024	School Funding Formulas	1.00
1344	6/6/2024	CAAO Business Meeting	1.00
1448	7/11/2024	July Executive/Legislative Committee Meeting	1.00
1419	9/4/2024	September Executive/Legislative Committee	1.00
1466	9/6/2024	Meeting NE District Meeting DTE Undete Obje City	2.00
1400	9/0/2024	NE District Meeting - DTE Update, Ohio City,	2.00
1375	9/17/2024	Rising Property Tax Values on Seniors Mahoning County Tax Issues	7.50
1431	10/3/2024	October Executive/Legislative Committee Meeting	1.00
1483	11/2/2024	Expanding our Mindset: Minimizing Stress During	1.00
1403	11/2/2024	Timesof Change in the Workplace	1.00
1488	11/13/2024	XSoft: Modern Tax and CAMA Solution That	1.00
1700	11/13/2024	Works for You	1.00
1490	11/13/2024	Tax Abatement and Exemptions	1.00
1491	11/13/2024	Ohio Department of Taxation Update	1.00
1482	11/13/2024	Keynote: Smash the Box	1.00
1485	11/13/2024	Data Cloud: What Does Meatloaft have to do with	1.00
1.00	11/10/2021	Your Appraisal Operations	1.00
1492	11/13/2024	School Funding Update	1.00
1493	11/14/2024	Fiscal Odds and Ends	1.00
1495	11/14/2024	The Lasso Way	1.00
1494	11/14/2024	Auditor's Role in Disasters	1.00
1497	11/14/2024	Auditor's Role in Issuing Debt Including 10 Mill	1.00
		Limitation	
1496	11/14/2024	Legislative Panel Property Tax Reform	1.00
1498	11/15/2024	Board of Revision BOR School Filing	1.00
1522	12/5/2024	2024 CPE Month Webinar Series: Consulting,	3.00
		Technology	
1506	12/10/2024	2024 CPE Month Webinar Series: Tax Update	3.00
1507	12/11/2024	Maher Duessel Government Update	8.00
1521	12/12/2024	2024 CPE Month Webinar Series: Audit Update	3.00
1499	1/9/2025	January 2025 Executive/Legislative Committee	1.00
		Meeting	
1524	2/6/2025	February 2025 Executive/Legislative Committee	1.00
		Meeting	
1525	3/5/2025	March 2025 Executive/Legislative Committee	1.00
		Meeting	
1526	4/3/2025	April 2025 Executive/Legislative Committee	1.00
		Meeting	

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<u>County</u>	Auditor	Course #	Date	Course Title	Hours
				Total Hours:	166.25
				Meeting	
		1637	8/7/2025	August 2025 Executive/Legislative Committee	1.00
				Meeting	
		1636	7/20/2025	July 2025 Executive/Legislative Committee	1.00
		1632	6/6/2025	Practical AI for the Public Sector - Tyler Masterson	1.00
				Chen	
		1631	6/6/2025	Leveraging AI for Property Appraisal - Jonah	1.00
		1629	6/5/2025	The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey	1.00
		1628	6/5/2025	Improving Throughput Using AI - Glenn Plunkett	1.00
		1627	6/5/2025	Budget Update and Business Meeting	1.00
		1626	6/5/2025	Ransomeware and Cybersecurity Panel	2.00
		1630	6/5/2025	Auditor Breakout Session - Legislation and Budget	0.75
		1625	6/4/2025	Auditor Breakout Sessions	1.00
		1623	6/4/2025	Electronic DTE 100 Panel Discussion	2.00
				Valente	
		1624	6/4/2025	Enhancing Appraisal Intelligence with AI - John	2.00
		1622	6/4/2025	Briefing Keynote: Tom Nichols, Dayton Dragons	1.00
		1562	4/4/2025	NE District Meeting - Property Tax Media	1.50

County	Auditor	Course #	<u>Date</u>	Course Title	Hours
Marion	Joan M. Kasotis	1099	3/24/2023	NW District Meeting - Courthouse K9 Unit Demonstration	1.00
		1278	4/6/2023	April Executive/Legislative Committee	1.00
		1194	5/19/2023	*NW District Mtg - Ethics Commission Susan Willeke	1.00
		1295	6/6/2023	CAAO Business Meeting	1.00
		984	6/6/2023	Generational Differences in the Workplace	1.00
		983	6/6/2023	Weights & Measures	1.00
		986	6/7/2023	IRS Rules: Fringe Benefits and Employee or Independent Contractor	1.00
		985	6/7/2023	*Ohio Ethics Law	1.00
		989	6/7/2023	Budget Commission	1.00
		990	6/7/2023	Payroll	1.00
		987	6/7/2023	Government Finance	1.00
		988	6/7/2023	Fraud in Government Case Study: Vinton County/Township	1.50
		991	6/8/2023	Components of Reassessment	1.00
		996	6/8/2023	CAUV & Certified Forestry	0.50
		997	6/8/2023	Breakout Sessions	0.75
		994	6/8/2023	Certifying Levies Replacement Renewal Emergency and Qualifying	1.00
		995	6/8/2023	Homestead Owner Occupancy and How to Spread the Word	0.50
		993	6/8/2023	10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors	1.00
		992	6/8/2023	Informal Reviews and BORs using Technology	1.00
		999	6/9/2023	*Substance Abuse & Mental Health in the Legal Profession	1.00
		998	6/9/2023	Legislative Update	1.00
		1208	8/25/2023	NW District Mtg - LogistiQ Update, Coach Legando, Prepration of Value Abstracts, Legislative Update	1.50
		1294	10/5/2023	October Executive/Legislative Committee	1.00

^{*} Denotes courses that qualify for the Ethics and Substance Abuse requirements ** Denotes courses that qualify for the Public Records requirements

1102	11/15/2023	Solar and Wind Tax Issues	1.00
1105	11/15/2023	BORBTA: Preparing Appraisal Reports,	1.00
		Defending Values, Analysis of Complainants	
		Documents	
1104	11/15/2023	Basics to Detail Explanation: Reduction Factors	1.00
		and Real Estate Value Increase	
1103	11/15/2023	Ohio Department of Natural Resources Update,	0.75
	11/15/2022	Jeremy Scherf	
1101	11/15/2023	Ohio Dept. of Taxation Update	1.25
1100	11/15/2023	Nurturing Mental Health	1.00
1107	11/16/2023	ODJFS: Unemployment Fraud	1.00
1106	11/16/2023	Auditor of State Bulletins, Common Citations,	1.00
		Finding Info on the OCS	
1110	11/16/2023	Dealing with Difficult Employees	1.00
1109	11/16/2023	Cyber Security, CORSA Security	0.75
1108	11/16/2023	OPERS: Reporting and Other Items of Importance	1.00
1111	11/17/2023	Legislative Update	1.00
1112	11/17/2023	**County Government Records	1.00
1114	11/17/2023	Breakout Sessions Medium	1.00
1297	1/4/2024	January Executive and Legislative Committee	1.00
		Meeting 2024	
1299	3/7/2024	March 2024 Executive/Legislative Committee	1.00
1334	4/4/2024	April 2024 Executive/Legislative Committee	1.00
1335	5/2/2024	May 2024 Executive/Legislative Committee	1.00
1448	7/11/2024	July Executive/Legislative Committee Meeting	1.00
1418	8/1/2024	August Executive/Legislative Committee Meeting	1.00
1420	8/23/2024	NW District Meeting - Flying Horse Farms	1.00
1431	10/3/2024	October Executive/Legislative Committee Meeting	1.00
1483	11/2/2024	Expanding our Mindset: Minimizing Stress During	1.00
		Timesof Change in the Workplace	
1486	11/13/2024	Cleminshaw: How to Scrutinize and Analyze the	1.00
		Income Approach in Appraisals Presented to the	
		BOR	
1491	11/13/2024	Ohio Department of Taxation Update	1.00
1490	11/13/2024	Tax Abatement and Exemptions	1.00
1482	11/13/2024	Keynote: Smash the Box	1.00
1492	11/13/2024	School Funding Update	1.00
1493	11/14/2024	Fiscal Odds and Ends	1.00
1494	11/14/2024	Auditor's Role in Disasters	1.00
1495	11/14/2024	The Lasso Way	1.00
1496	11/14/2024	Legislative Panel Property Tax Reform	1.00
1497	11/14/2024	Auditor's Role in Issuing Debt Including 10 Mill	1.00
		Limitation	
1498	11/15/2024	Board of Revision BOR School Filing	1.00
1499	1/9/2025	January 2025 Executive/Legislative Committee	1.00
		Meeting	
1524	2/6/2025	February 2025 Executive/Legislative Committee	1.00
	-	Meeting	
1525	3/5/2025	March 2025 Executive/Legislative Committee	1.00
2 	- · · · · - · · - ·	Meeting	
1637	8/7/2025	August 2025 Executive/Legislative Committee	1.00
		Meeting	
		Total Hours:	60.50

County Auditor Course # **Date Course Title Hours** Medina Anthony P. Capretta 982 4/5/2023 New Auditor/Mentor Education Day 8.00 April Executive/Legislative Committee 1278 4/6/2023 1.00

^{*} Denotes courses that qualify for the Ethics and Substance Abuse requirements ** Denotes courses that qualify for the Public Records requirements

1295	6/6/2023	CAAO Business Meeting	1.00
983	6/6/2023	Weights & Measures	1.00
985	6/7/2023	*Ohio Ethics Law	1.00
986	6/7/2023	IRS Rules: Fringe Benefits and Employee or	1.00
		Independent Contractor	
989	6/7/2023	Budget Commission	1.00
990	6/7/2023	Payroll	1.00
988	6/7/2023	Fraud in Government Case Study: Vinton	1.50
700	0/1/2023	County/Township	1.50
987	6/7/2023	Government Finance	1.00
991			1.00
	6/8/2023	Components of Reassessment	
996	6/8/2023	CAUV & Certified Forestry	0.50
992	6/8/2023	Informal Reviews and BORs using Technology	1.00
993	6/8/2023	10 Mill Limitation 20 Mill Floor Tax Rates	1.00
		Reduction Factors	
995	6/8/2023	Homestead Owner Occupancy and How to Spread	0.50
		the Word	
994	6/8/2023	Certifying Levies Replacement Renewal	1.00
		Emergency and Qualifying	
998	6/9/2023	Legislative Update	1.00
999	6/9/2023	*Substance Abuse & Mental Health in the Legal	1.00
		Profession	
1293	8/3/2023	August Executive/Legislative Committee	1.00
1204	8/4/2023	NE District Mtg - Soil & Water Update, CAUV	2.00
120.	o <u>_</u>	Update, The Honorable Sandra O'Brien,	
		Legislative Update	
1208	8/25/2023	NW District Mtg - LogistiQ Update, Coach	1.50
1200	0/23/2023	Legando, Prepration of Value Abstracts,	1.50
		Legislative Update	
1006	0/9/2022		1.50
1096	9/8/2023	NE District Meeting - McKinley Monument	1.50
1294	10/5/2023	October Executive/Legislative Committee	1.00
1102	11/15/2023	Solar and Wind Tax Issues	1.00
1104	11/15/2023	Basics to Detail Explanation: Reduction Factors	1.00
		and Real Estate Value Increase	
1105	11/15/2023	BORBTA: Preparing Appraisal Reports,	1.00
		Defending Values, Analysis of Complainants	
		Documents	
1100	11/15/2023	Nurturing Mental Health	1.00
1101	11/15/2023	Ohio Dept. of Taxation Update	1.25
1103	11/15/2023	Ohio Department of Natural Resources Update,	0.75
		Jeremy Scherf	
1107	11/16/2023	ODJFS: Unemployment Fraud	1.00
1106	11/16/2023	Auditor of State Bulletins, Common Citations,	1.00
		Finding Info on the OCS	
1110	11/16/2023	Dealing with Difficult Employees	1.00
1108	11/16/2023	OPERS: Reporting and Other Items of Importance	1.00
1109	11/16/2023	Cyber Security, CORSA Security	0.75
1111	11/17/2023	Legislative Update	1.00
1298	2/2/2024	•	1.00
		February 2024 Executive/Legislative Committee	
1299	3/7/2024	March 2024 Executive/Legislative Committee	1.00
1464	3/8/2024	NE District Meeting - Chamber of Commerce	1.50
		Mahoning County Land Bank Butler Institute of	
		American Art	
1334	4/4/2024	April 2024 Executive/Legislative Committee	1.00
1335	5/2/2024	May 2024 Executive/Legislative Committee	1.00
1465	5/3/2024	NE District Meeting - Using GIS for Reval Roll	2.00
		Out, DTE Update, Legislative Update	
1	0.1., 41		1.C C

^{*} Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements

1353	6/5/2024	AI for Real Estate and General Auditor Duties	0.75
1356	6/5/2024	County Breakout Sessions	1.00
1357	6/5/2024	Auditor Sales: Streamlining the Process	0.50
1359	6/5/2024	Keynote: Inspiration Laced With Grit and Grace	1.00
1358	6/5/2024	Conveyance Issues	0.50
1354	6/5/2024	Reval and Tri 101: Ways to Partner, Deadlines,	1.00
		Best Practices	
1355	6/5/2024	Division of Tax Equalization Update	0.25
1351	6/6/2024	Indirect Cost Presentation	1.00
1352	6/6/2024	GASB Update	1.00
1350	6/6/2024	School Funding Formulas	1.00
1347	6/6/2024	Breakout Session: Tyler Technologies	1.00
1345	6/6/2024	How to Run a Meeting	1.00
1344	6/6/2024	CAAO Business Meeting	1.00
1342	6/7/2024	Budget Commission	1.50
1448	7/11/2024	July Executive/Legislative Committee Meeting	1.00
1419	9/4/2024	September Executive/Legislative Committee	1.00
		Meeting	
1466	9/6/2024	NE District Meeting - DTE Update, Ohio City,	2.00
1.00	3.0.202.	Rising Property Tax Values on Seniors	
1431	10/3/2024	October Executive/Legislative Committee Meeting	1.00
1483	11/2/2024	Expanding our Mindset: Minimizing Stress During	1.00
1403	11/2/2024	Timesof Change in the Workplace	1.00
1486	11/13/2024	Cleminshaw: How to Scrutinize and Analyze the	1.00
1100	11/15/2021	Income Approach in Appraisals Presented to the	1.00
		BOR	
1488	11/13/2024	XSoft: Modern Tax and CAMA Solution That	1.00
1400	11/13/2024	Works for You	1.00
1489	11/13/2024	ISSG: Things to Do Between Abstract and	1.00
170)	11/13/2024	Rollover	1.00
1490	11/13/2024	Tax Abatement and Exemptions	1.00
1491	11/13/2024	Ohio Department of Taxation Update	1.00
1482	11/13/2024	Keynote: Smash the Box	1.00
			1.00
1492	11/13/2024	School Funding Update Fiscal Odds and Ends	
1493	11/14/2024		1.00
1495	11/14/2024	The Lasso Way	1.00
1494	11/14/2024	Auditor's Role in Disasters	1.00
1497	11/14/2024	Auditor's Role in Issuing Debt Including 10 Mill	1.00
1.40.6	11/11/2021	Limitation	1 00
1496	11/14/2024	Legislative Panel Property Tax Reform	1.00
1498	11/15/2024	Board of Revision BOR School Filing	1.00
1499	1/9/2025	January 2025 Executive/Legislative Committee	1.00
	0/5/000	Meeting	
1524	2/6/2025	February 2025 Executive/Legislative Committee	1.00
		Meeting	
1525	3/5/2025	March 2025 Executive/Legislative Committee	1.00
		Meeting	
1526	4/3/2025	April 2025 Executive/Legislative Committee	1.00
		Meeting	
1562	4/4/2025	NE District Meeting - Property Tax Media	1.50
		Briefing	
1623	6/4/2025	Electronic DTE 100 Panel Discussion	2.00
1624	6/4/2025	Enhancing Appraisal Intelligence with AI - John	2.00
		Valente	
1622	6/4/2025	Keynote: Tom Nichols, Dayton Dragons	1.00
1630	6/5/2025	Auditor Breakout Session - Legislation and Budget	0.75
		-	

^{*} Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements

6/5/2025

6/5/2025

6/5/2025

6/5/2025

The Slow Leak: Outdated Systems ar Draining

Improving Throughput Using AI - Glenn Plunkett

Your People and Budget - Grant Halsey

Budget Update and Business Meeting

Ransomeware and Cybersecurity Panel

1.00

1.00

1.00

2.00

1629

1628

1627

		1626 1632	6/5/2025 6/6/2025	Practical AI for the Public Sector - Tyler	2.00 1.00
				Masterson	
		1631	6/6/2025	Leveraging AI for Property Appraisal - Jonah Chen	1.00
		1636	7/20/2025	July 2025 Executive/Legislative Committee Meeting	1.00
		1637	8/7/2025	August 2025 Executive/Legislative Committee Meeting	1.00
				Total Hours:	102.50
County	<u>Auditor</u>	Course #	<u>Date</u>	Course Title	Hours
Meigs	Mary T. Byer-Hill	1097	4/26/2023	CAAO Legislative Day	5.50
8	J J	1281	7/6/2023	July Executive/Legislative Committee Meeting	1.00
		1198	9/8/2023	SE District Mtg - Abstract of Real Property and Legislative Update	1.50
		1294	10/5/2023	October Executive/Legislative Committee	1.00
		1102	11/15/2023	Solar and Wind Tax Issues	1.00
		1105	11/15/2023	BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents	1.00
		1104	11/15/2023	Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase	1.00
		1100	11/15/2023	Nurturing Mental Health	1.00
		1103	11/15/2023	Ohio Department of Natural Resources Update, Jeremy Scherf	0.75
		1101	11/15/2023	Ohio Dept. of Taxation Update	1.25
		1107	11/16/2023	ODJFS: Unemployment Fraud	1.00
		1106	11/16/2023	Auditor of State Bulletins, Common Citations, Finding Info on the OCS	1.00
		1110	11/16/2023	Dealing with Difficult Employees	1.00
		1109	11/16/2023	Cyber Security, CORSA Security	0.75
		1108	11/16/2023	OPERS: Reporting and Other Items of Importance	1.00
		1111	11/17/2023	Legislative Update	1.00
		1112	11/17/2023	**County Government Records	1.00
		1113	11/17/2023	Breakout Sessions Small	1.00
		1269	1/12/2024	SE District Mtg - Special Assessment and Legislative Updated	1.50
		1298	2/2/2024	February 2024 Executive/Legislative Committee	1.00
		1353	6/5/2024	AI for Real Estate and General Auditor Duties	0.75
		1359	6/5/2024	Keynote: Inspiration Laced With Grit and Grace	1.00
		1357	6/5/2024	Auditor Sales: Streamlining the Process	0.50
		1356	6/5/2024	County Breakout Sessions	1.00
		1358	6/5/2024	Conveyance Issues	0.50
		1355	6/5/2024	Division of Tax Equalization Update	0.25
		1354	6/5/2024	Reval and Tri 101: Ways to Partner, Deadlines, Best Practices	1.00
		1351	6/6/2024	Indirect Cost Presentation	1.00
		1352	6/6/2024	GASB Update	1.00
		1350	6/6/2024	School Funding Formulas	1.00
		1344	6/6/2024	CAAO Business Meeting	1.00
		1343	6/7/2024	Alice Training	1.50

^{*} Denotes courses that qualify for the Ethics and Substance Abuse requirements ** Denotes courses that qualify for the Public Records requirements

4/11/2025

6/4/2025

6/4/2025

Planning

Valente

SE District Meeting - Empowering Leaders for

Enhancing Appraisal Intelligence with AI - John

Keynote: Tom Nichols, Dayton Dragons

1.50

1.00

2.00

1585

1622

		1623 1625 1630 1626 1627 1628 1629	6/4/2025 6/4/2025 6/5/2025 6/5/2025 6/5/2025 6/5/2025 6/5/2025	Electronic DTE 100 Panel Discussion Auditor Breakout Sessions Auditor Breakout Session - Legislation and Budget Ransomeware and Cybersecurity Panel Budget Update and Business Meeting Improving Throughput Using AI - Glenn Plunkett The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey Leveraging AI for Property Appraisal - Jonah Chen Total Hours:	2.00 1.00 1.00 1.00
County Mercer	Auditor Jeffrey S. Larmore	<u>Course #</u> 1141	<u>Date</u> 4/26/2023	Course Title Residential Property Inspection for Appraisers	Hours 7.00
	Randall E. Grapner	1142 1295 984 983 986 985 989	4/28/2023 6/6/2023 6/6/2023 6/6/2023 6/7/2023 6/7/2023	2022-2023 National USPAP Update Course CAAO Business Meeting Generational Differences in the Workplace Weights & Measures IRS Rules: Fringe Benefits and Employee or Independent Contractor *Ohio Ethics Law Budget Commission	7.00 1.00 1.00 1.00 1.00 1.00
		990 987 988	6/7/2023 6/7/2023 6/7/2023	Payroll Government Finance Fraud in Government Case Study: Vinton County/Township	1.00 1.00 1.50
		991 996 997 994	6/8/2023 6/8/2023 6/8/2023 6/8/2023	Components of Reassessment CAUV & Certified Forestry Breakout Sessions Certifying Levies Replacement Renewal Emergency and Qualifying	1.00 0.50 0.75 1.00
		995 993	6/8/2023 6/8/2023	Homestead Owner Occupancy and How to Spread the Word 10 Mill Limitation 20 Mill Floor Tax Rates	0.50 1.00
		992 999	6/8/2023 6/9/2023	Reduction Factors Informal Reviews and BORs using Technology *Substance Abuse & Mental Health in the Legal Profession	1.00 1.00 1.00
		998 1208	6/9/2023 8/25/2023	Legislative Update NW District Mtg - LogistiQ Update, Coach Legando, Prepration of Value Abstracts, Legislative Update	1.00 1.50
		1296	9/7/2023	September CAAO Executive/Legislative Committee Meeting	1.00
		1260	9/22/2023	NW District Mtg - Partnership with Regional Planning, Legislative Update	1.00
		1197 1102 1104	10/27/2023 11/15/2023 11/15/2023	NW District Mtg - Artificial Intelligence Solar and Wind Tax Issues Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase	1.00 1.00 1.00

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1105	11/15/2023	BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants	1.00
1101	11/15/0000	Documents	1.05
1101	11/15/2023	Ohio Dept. of Taxation Update	1.25
1103	11/15/2023	Ohio Department of Natural Resources Update, Jeremy Scherf	0.75
1100	11/15/2023	Nurturing Mental Health	1.00
1107	11/16/2023	ODJFS: Unemployment Fraud	1.00
1106	11/16/2023	Auditor of State Bulletins, Common Citations,	1.00
1110	11/16/2022	Finding Info on the OCS	1.00
1110	11/16/2023 11/16/2023	Dealing with Difficult Employees OPERS: Reporting and Other Items of Importance	1.00
1108 1109	11/16/2023	OPERS: Reporting and Other Items of Importance Cyber Security, CORSA Security	1.00 0.75
1109		Legislative Update	
1111	11/17/2023 11/17/2023	**County Government Records	1.00 1.00
1333	3/22/2024	NW District Meeting - Budget Commission	1.00
1353	6/5/2024	AI for Real Estate and General Auditor Duties	0.75
1356	6/5/2024	County Breakout Sessions	1.00
1358	6/5/2024	Conveyance Issues	0.50
1354	6/5/2024	Reval and Tri 101: Ways to Partner, Deadlines,	1.00
1334	0/3/2024	Best Practices	1.00
1355	6/5/2024	Division of Tax Equalization Update	0.25
1357	6/5/2024	Auditor Sales: Streamlining the Process	0.23
1359	6/5/2024	Keynote: Inspiration Laced With Grit and Grace	1.00
1351	6/6/2024	Indirect Cost Presentation	1.00
1352	6/6/2024	GASB Update	1.00
1350	6/6/2024	School Funding Formulas	1.00
1345	6/6/2024	How to Run a Meeting	1.00
1344	6/6/2024	CAAO Business Meeting	1.00
1342	6/7/2024	Budget Commission	1.50
1435	7/26/2024	NW District Meeting - MVP Dairy Presentation &	1.00
		Tour	
1419	9/4/2024	September Executive/Legislative Committee Meeting	1.00
1421	9/20/2024	NW District Meeting - Ottawa County	1.00
		Improvement, Twin Oast Overview	
1431	10/3/2024	October Executive/Legislative Committee Meeting	1.00
1524	2/6/2025	February 2025 Executive/Legislative Committee Meeting	1.00
1581	2/25/2025	**Certified Public Records Training	3.00
1559	3/28/2025	*NW District Meeting - Substance Abuse	1.00
1526	4/3/2025	April 2025 Executive/Legislative Committee Meeting	1.00
1582	4/25/2025	NW District Meeting - Hayes Presidential Museum, Library Renovatoin, Legislative Update	1.25
1619	5/14/2025	NW District Meeting - Property Tax Media	1.50
1617	= /1 0 /2 0 = =	Briefing	1 00
1614	7/10/2025	*Ohio Ethics Law 2025: The Refresher Course	1.00
1644	7/18/2025	Gateway One: Cybersecurity Training Multiple Dates	9.00
1561	7/25/2025	NW District Meeting - Farm Science Review and Legislative Update	1.50
1650	8/22/2025	NW District Meeting - Sen. Rob McColley and	1.50
		Property Tax Reform Working Group Update Total Hours:	86.75

County Auditor Course # Date Course Title Hours

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Miami	Matthew W. Gearhardt	1098	3/17/2023	SW District Mtg - HB140 Ballot Language and	1.50
		1135	9/27/2023	Uniformity and Legislative Update How to Respond to Employee Leave Requests and	2.00
		4400	11/17/2022	Play Nice with Others in the Workplace	4.00
		1102	11/15/2023	Solar and Wind Tax Issues	1.00
		1100	11/15/2023	Nurturing Mental Health	1.00
		1103	11/15/2023	Ohio Department of Natural Resources Update, Jeremy Scherf	0.75
		1101	11/15/2023	Ohio Dept. of Taxation Update	1.25
		1107	11/16/2023	ODJFS: Unemployment Fraud	1.00
		1106	11/16/2023	Auditor of State Bulletins, Common Citations, Finding Info on the OCS	1.00
		1109	11/16/2023	Cyber Security, CORSA Security	0.75
		1108	11/16/2023	OPERS: Reporting and Other Items of Importance	1.00
		1111	11/17/2023	Legislative Update	1.00
		1134	12/14/2023	*The Ohio Ethics Law 2023: The Refresher	1.00
				Course	
		1185	12/21/2023	**Sunshine Law Training	3.32
		1313	3/15/2024	SW District Meeting - Real Estate Assessment	2.00
				Fund, Special Assessments, Legislative Update	
		1591	5/17/2024	SW District Meeting - Rep. Lampton Rep. Hackett	2.00
				and Property Tax Proposal Overview	
		1483	11/2/2024	Expanding our Mindset: Minimizing Stress During	1.00
				Timesof Change in the Workplace	
		1489	11/13/2024	ISSG: Things to Do Between Abstract and Rollover	1.00
		1491	11/13/2024	Ohio Department of Taxation Update	1.00
		1490	11/13/2024	Tax Abatement and Exemptions	1.00
		1482	11/13/2024	Keynote: Smash the Box	1.00
		1496	11/14/2024	Legislative Panel Property Tax Reform	1.00
		1497	11/14/2024	Auditor's Role in Issuing Debt Including 10 Mill Limitation	1.00
		1494	11/14/2024	Auditor's Role in Disasters	1.00
		1495	11/14/2024	The Lasso Way	1.00
		1493	11/14/2024	Fiscal Odds and Ends	1.00
		1498	11/15/2024	Board of Revision BOR School Filing	1.00
		1565	2/21/2025	SW District Meeting - Property Tax Media Briefing	1.50
		1621	4/25/2025	SW District Meeting - Farm Science Review	1.50
		1625	6/4/2025	Auditor Breakout Sessions	1.00
		1623	6/4/2025	Electronic DTE 100 Panel Discussion	2.00
		1624	6/4/2025	Enhancing Appraisal Intelligence with AI - John Valente	2.00
		1622	6/4/2025	Keynote: Tom Nichols, Dayton Dragons	1.00
		1630	6/5/2025	Auditor Breakout Session - Legislation and Budget	0.75
		1629	6/5/2025	The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey	1.00
		1628	6/5/2025	Improving Throughput Using AI - Glenn Plunkett	1.00
		1627	6/5/2025	Budget Update and Business Meeting	1.00
		1626	6/5/2025	Ransomeware and Cybersecurity Panel	2.00
			5. C. Z . Z.	Total Hours:	
County	<u>Auditor</u>	Course #	<u>Date</u>	Course Title	<u>Hours</u>
Monroe	Denise Stoneking	982	4/5/2023	New Auditor/Mentor Education Day	8.00
		1191	4/14/2023	SE District Mtg - HB140 Ballot Language, BOR	1.50
		1205	61612222	Season, Legislative Update	1.00
		1295	6/6/2023	CAAO Business Meeting	1.00
* Denotes con	irses that avalify for the F	thics and Su	hetance Ahu	se requirements** Denotes courses that and	lify for

^{*} Denotes courses that qualify for the Ethics and Substance Abuse requirements ** Denotes courses that qualify for the Public Records requirements

983	6/6/2023	Weights & Measures	1.00
984	6/6/2023	Generational Differences in the Workplace	1.00
986	6/7/2023	IRS Rules: Fringe Benefits and Employee or	1.00
		Independent Contractor	
985	6/7/2023	*Ohio Ethics Law	1.00
989	6/7/2023	Budget Commission	1.00
990	6/7/2023	Payroll	1.00
988	6/7/2023	Fraud in Government Case Study: Vinton County/Township	1.50
987	6/7/2023	Government Finance	1.00
991	6/8/2023	Components of Reassessment	1.00
997	6/8/2023	Breakout Sessions	0.75
996	6/8/2023	CAUV & Certified Forestry	0.50
992	6/8/2023	Informal Reviews and BORs using Technology	1.00
993	6/8/2023	10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors	1.00
995	6/8/2023	Homestead Owner Occupancy and How to Spread the Word	0.50
994	6/8/2023	Certifying Levies Replacement Renewal	1.00
		Emergency and Qualifying	
1101	11/15/2023	Ohio Dept. of Taxation Update	1.25
1103	11/15/2023	Ohio Department of Natural Resources Update, Jeremy Scherf	0.75
1100	11/15/2023	Nurturing Mental Health	1.00
1100	11/15/2023	Solar and Wind Tax Issues	
1102	11/15/2023		1.00 1.00
1103	11/13/2023	BORBTA: Preparing Appraisal Reports,	1.00
		Defending Values, Analysis of Complainants	
1104	11/15/2023	Documents Period to Datail Explanation: Reduction Factors	1.00
1104	11/13/2023	Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase	1.00
1107	11/16/2023		1.00
1107	11/16/2023	ODJFS: Unemployment Fraud Auditor of State Bulletins, Common Citations,	1.00
1100	11/10/2023	Finding Info on the OCS	1.00
1110	11/16/2023	Dealing with Difficult Employees	1.00
1108	11/16/2023	OPERS: Reporting and Other Items of Importance	1.00
1109	11/16/2023	Cyber Security, CORSA Security	0.75
1111	11/10/2023	Legislative Update	1.00
1201	2/7/2024	CAAO Leadership Summit	5.75
1327	4/9/2024	**Certified Public Records Training	3.00
		Southeast District Meeting - REA Fund,	
1302	4/12/2024	Legislative Update, Roundtable	1.50
1353	6/5/2024	AI for Real Estate and General Auditor Duties	0.75
1359	6/5/2024	Keynote: Inspiration Laced With Grit and Grace	1.00
1357	6/5/2024	Auditor Sales: Streamlining the Process	0.50
1356	6/5/2024	County Breakout Sessions	1.00
1358	6/5/2024	Conveyance Issues	0.50
1355	6/5/2024	Division of Tax Equalization Update	0.25
1354	6/5/2024	Reval and Tri 101: Ways to Partner, Deadlines,	1.00
1334	0/3/2024	Best Practices	1.00
1351	6/6/2024	Indirect Cost Presentation	1.00
1352	6/6/2024	GASB Update	1.00
1345	6/6/2024	How to Run a Meeting	1.00
1349	6/6/2024	Breakout Session: Software Solutions	1.00
1350	6/6/2024	School Funding Formulas	1.00
1344	6/6/2024	CAAO Business Meeting	1.00
1343	6/7/2024	Alice Training	1.50
1342	6/7/2024	Budget Commission	1.50

^{*} Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements

7/30/2024

How to Manage the Corrective Action Process

1.00

		1388	//30/2024	How to Manage the Corrective Action Process	1.00
		1389	7/30/2024	Managing Empoyees During Campaign Season	1.00
		1647	7/11/2025	SW District Meeting - Budget Commission	2.00
				Procedures and Legislative Update	
				Total Hours:	64.75
County	Auditor	Course #	<u>Date</u>	Course Title	Hours
Montgomery	Karl L. Keith	982	4/5/2023	New Auditor/Mentor Education Day	8.00
8		1278	4/6/2023	April Executive/Legislative Committee	1.00
		1097	4/26/2023	CAAO Legislative Day	5.50
		1077	4/27/2023	Turning Data Into Action, Lunch and Plenary Session, Mobile Tour #3	4.75
		983	6/6/2023	Weights & Measures	1.00
		984	6/6/2023	Generational Differences in the Workplace	1.00
		1295	6/6/2023	CAAO Business Meeting	1.00
		985	6/7/2023	*Ohio Ethics Law	1.00
		987	6/7/2023	Government Finance	1.00
		991	6/8/2023	Components of Reassessment	1.00
		994	6/8/2023	Certifying Levies Replacement Renewal Emergency and Qualifying	1.00
		995	6/8/2023	Homestead Owner Occupancy and How to Spread the Word	0.50
		993	6/8/2023	10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors	1.00
		996	6/8/2023	CAUV & Certified Forestry	0.50
		998	6/9/2023	Legislative Update	1.00
		999	6/9/2023	*Substance Abuse & Mental Health in the Legal Profession	1.00
		1281	7/6/2023	July Executive/Legislative Committee Meeting	1.00
		1293	8/3/2023	August Executive/Legislative Committee	1.00
		1199	10/20/2023	SW District Mtg - Ohio Chief Justice Kennedy, Rep. Tom Hall	1.50
		1102	11/15/2023	Solar and Wind Tax Issues	1.00
		1104	11/15/2023	Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase	1.00
		1105	11/15/2023	BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents	1.00
		1100	11/15/2023	Nurturing Mental Health	1.00
		1103	11/15/2023	Ohio Department of Natural Resources Update, Jeremy Scherf	0.75
		1101	11/15/2023	Ohio Dept. of Taxation Update	1.25
		1297	1/4/2024	January Executive and Legislative Committee Meeting 2024	1.00
		1298	2/2/2024	February 2024 Executive/Legislative Committee	1.00
		1299	3/7/2024	March 2024 Executive/Legislative Committee	1.00
		1271	3/8/2024	Property Valuations, Appeals, and You (Instructor)	1.00
		1313	3/15/2024	SW District Meeting - Real Estate Assessment Fund, Special Assessments, Legislative Update	2.00
		1328	5/1/2024	Roll-out of Housing Policy Toolkit	1.00
		1353	6/5/2024	AI for Real Estate and General Auditor Duties	0.75
		1357	6/5/2024	Auditor Sales: Streamlining the Process	0.50
		1356	6/5/2024	County Breakout Sessions	1.00
		1359	6/5/2024	Keynote: Inspiration Laced With Grit and Grace	1.00
		1354	6/5/2024	Reval and Tri 101: Ways to Partner, Deadlines, Best Practices	1.00
		1355	6/5/2024	Division of Tax Equalization Update	0.25

^{*} Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements

1348	6/6/2024	Breakout Session: Right Stuff Software	1.00
1350	6/6/2024	School Funding Formulas	1.00
1345	6/6/2024	How to Run a Meeting	1.00
1344	6/6/2024	CAAO Business Meeting	1.00
1342	6/7/2024	Budget Commission	1.50
1448	7/11/2024	July Executive/Legislative Committee Meeting	1.00
1418	8/1/2024	August Executive/Legislative Committee Meeting	1.00
1424	9/25/2024	*37th Ohio GFOA Annual Conference &	1.00
1727)1231202 4	Membership Meeting: Ethics CPE	1.00
1425	9/26/2024	37th Ohio GFOA Annual Conference & Membership Meeting	8.00
1431	10/3/2024	October Executive/Legislative Committee Meeting	1.00
1432	10/3/2024	SW District Meeting	1.00
1432	11/2/2024	Expanding our Mindset: Minimizing Stress During	1.00
1463	11/2/2024	Timesof Change in the Workplace	1.00
1484	11/13/2024	Vision: The Opportunities & Challenges of Informal Hearings	1.00
1490	11/13/2024	Tax Abatement and Exemptions	1.00
1491	11/13/2024	Ohio Department of Taxation Update	1.00
1482	11/13/2024	Keynote: Smash the Box	1.00
1496	11/14/2024	Legislative Panel Property Tax Reform	1.00
1493	11/14/2024	Fiscal Odds and Ends	1.00
1495	11/14/2024	The Lasso Way	1.00
1493	11/14/2024	Auditor's Role in Disasters	1.00
1494	11/14/2024		
1498		Board of Revision BOR School Filing	1.00
1499	1/9/2025	January 2025 Executive/Legislative Committee Meeting	1.00
1524	2/6/2025	February 2025 Executive/Legislative Committee Meeting	1.00
1565	2/21/2025	SW District Meeting - Property Tax Media Briefing	1.50
1525	3/5/2025	March 2025 Executive/Legislative Committee	1.00
1323	3/3/2023	Meeting	1.00
1537	3/27/2025	SE District Meeting - Property Tax Briefing	1.50
1526	4/3/2025	April 2025 Executive/Legislative Committee	1.00
		Meeting	
1562	4/4/2025	NE District Meeting - Property Tax Media Briefing	1.50
1621	4/25/2025	SW District Meeting - Farm Science Review	1.50
1597	5/7/2025	CAAO Legislative Day	4.00
1619	5/14/2025	NW District Meeting - Property Tax Media	1.50
1017	3/11/2023	Briefing	1.50
1625	6/4/2025	Auditor Breakout Sessions	1.00
1624	6/4/2025	Enhancing Appraisal Intelligence with AI - John	2.00
		Valente	
1622	6/4/2025	Keynote: Tom Nichols, Dayton Dragons	1.00
1627	6/5/2025	Budget Update and Business Meeting	1.00
1628	6/5/2025	Improving Throughput Using AI - Glenn Plunkett	1.00
1630	6/5/2025	Auditor Breakout Session - Legislation and Budget	0.75
1620	6/27/2025	**Certified Public Records Training	3.00
1636	7/20/2025	July 2025 Executive/Legislative Committee Meeting	1.00
1637	8/7/2025	August 2025 Executive/Legislative Committee	1.00
		Meeting	40=00

Total Hours: 107.00

County Auditor Course # **Date Course Title Hours** * Denotes courses that qualify for the Ethics and Substance Abuse requirements ** Denotes courses that qualify for

the Public Records requirements

Morgan	Randy Williams	982	4/5/2023	New Auditor/Mentor Education Day	8.00
		1295	6/6/2023	CAAO Business Meeting	1.00
		985	6/7/2023	*Ohio Ethics Law	1.00
		989	6/7/2023	Budget Commission	1.00
		990	6/7/2023	Payroll	1.00
		987	6/7/2023	Government Finance	1.00
		988	6/7/2023	Fraud in Government Case Study: Vinton	1.50
				County/Township	
		991	6/8/2023	Components of Reassessment	1.00
		996	6/8/2023	CAUV & Certified Forestry	0.50
		993	6/8/2023	10 Mill Limitation 20 Mill Floor Tax Rates	1.00
		,,,,	0.0.2025	Reduction Factors	1.00
		992	6/8/2023	Informal Reviews and BORs using Technology	1.00
		995	6/8/2023	Homestead Owner Occupancy and How to Spread	0.50
		993	0/8/2023	the Word	0.50
		004	6/9/2022		1.00
		994	6/8/2023	Certifying Levies Replacement Renewal	1.00
		1100	7/1 //2000	Emergency and Qualifying	2 00
		1193	7/14/2023	SE District Mtg - Cyber Security, Parcel Mapping,	2.00
				Legislative Update	
		1198	9/8/2023	SE District Mtg - Abstract of Real Property and	1.50
				Legislative Update	
		1188	10/13/2023	SE District Mtg - Performance Audits: Bond Levy	2.00
				Millage Calculation, Legislative Update	
		1105	11/15/2023	BORBTA: Preparing Appraisal Reports,	1.00
				Defending Values, Analysis of Complainants	
				Documents	
		1104	11/15/2023	Basics to Detail Explanation: Reduction Factors	1.00
		110.	11/10/2020	and Real Estate Value Increase	1.00
		1102	11/15/2023	Solar and Wind Tax Issues	1.00
		1101	11/15/2023	Ohio Dept. of Taxation Update	1.25
		1101	11/15/2023		0.75
		1103	11/13/2023	Ohio Department of Natural Resources Update,	0.73
		1100	11/15/2022	Jeremy Scherf	1 00
		1100	11/15/2023	Nurturing Mental Health	1.00
		1107	11/16/2023	ODJFS: Unemployment Fraud	1.00
		1106	11/16/2023	Auditor of State Bulletins, Common Citations,	1.00
				Finding Info on the OCS	
		1110	11/16/2023	Dealing with Difficult Employees	1.00
		1109	11/16/2023	Cyber Security, CORSA Security	0.75
		1108	11/16/2023	OPERS: Reporting and Other Items of Importance	1.00
		1312	1/9/2024	The Mount Vernon Project: School of Public	1.00
				Service	
		1311	3/28/2024	**Certified Public Records Training Parts 1-3	3.00
		1353	6/5/2024	AI for Real Estate and General Auditor Duties	0.75
		1359	6/5/2024	Keynote: Inspiration Laced With Grit and Grace	1.00
		1355	6/5/2024	Division of Tax Equalization Update	0.25
		1354	6/5/2024	Reval and Tri 101: Ways to Partner, Deadlines,	1.00
		1334	0/3/2024	Best Practices	1.00
		1256	6/5/2024		1.00
		1356	6/5/2024	County Breakout Sessions	1.00
		1358	6/5/2024	Conveyance Issues	0.50
		1351	6/6/2024	Indirect Cost Presentation	1.00
		1352	6/6/2024	GASB Update	1.00
		1345	6/6/2024	How to Run a Meeting	1.00
		1350	6/6/2024	School Funding Formulas	1.00
		1344	6/6/2024	CAAO Business Meeting	1.00
		1343	6/7/2024	Alice Training	1.50
		1342	6/7/2024	Budget Commission	1.50
		1446	7/12/2024	SE District Meeting: LIHTC, TIRC, TIF, CRA, EZ	2.00

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11/14/2024 11/14/2024 11/14/2024 11/14/2024 11/14/2024 11/14/2024 11/14/2024 11/14/2025 11/15/2025 11/15/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025 11/10/2025	Legislative Panel Property Tax Reform Auditor's Role in Issuing Debt Including 10 Mill Limitation Board of Revision BOR School Filing SE District Meeting - Appraisals and Legislative Update SE District Meeting - Property Tax Briefing Auditor Breakout Sessions Keynote: Tom Nichols, Dayton Dragons Enhancing Appraisal Intelligence with AI - John Valente Electronic DTE 100 Panel Discussion Auditor Breakout Session - Legislation and Budge Improving Throughput Using AI - Glenn Plunkett The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey Budget Update and Business Meeting Ransomeware and Cybersecurity Panel Leveraging AI for Property Appraisal - Jonah Chen Practical AI for the Public Sector - Tyler Masterson New Tech Leveraging Your Existing GIS - Brian Kienle SW District Meeting - Budget Commission Procedures and Legislative Update	1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00
11/14/2024 11/14/2024 11/14/2024 11/14/2024 11/14/2024 11/14/2024 11/15/2024 11/10/2025 13/27/2025 6/4/2025 6/4/2025 6/4/2025 6/5/2025 6/5/2025 6/5/2025 6/5/2025 6/6/2025	Auditor's Role in Issuing Debt Including 10 Mill Limitation Board of Revision BOR School Filing SE District Meeting - Appraisals and Legislative Update SE District Meeting - Property Tax Briefing Auditor Breakout Sessions Keynote: Tom Nichols, Dayton Dragons Enhancing Appraisal Intelligence with AI - John Valente Electronic DTE 100 Panel Discussion Auditor Breakout Session - Legislation and Budge Improving Throughput Using AI - Glenn Plunkett The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey Budget Update and Business Meeting Ransomeware and Cybersecurity Panel Leveraging AI for Property Appraisal - Jonah Chen Practical AI for the Public Sector - Tyler Masterson New Tech Leveraging Your Existing GIS - Brian	1.00 1.00 1.00 1.00 1.00 1.50 1.00 2.00 2.00 2.00 1.00 2.00 1.00
11/14/2024 11/14/2024 11/14/2024 11/14/2024 11/14/2024 11/14/2024 11/15/2024 11/10/2025 13/27/2025 6/4/2025 6/4/2025 6/4/2025 6/5/2025 6/5/2025 6/5/2025 6/5/2025 6/5/2025 6/6/2025	Auditor's Role in Issuing Debt Including 10 Mill Limitation Board of Revision BOR School Filing SE District Meeting - Appraisals and Legislative Update SE District Meeting - Property Tax Briefing Auditor Breakout Sessions Keynote: Tom Nichols, Dayton Dragons Enhancing Appraisal Intelligence with AI - John Valente Electronic DTE 100 Panel Discussion Auditor Breakout Session - Legislation and Budge Improving Throughput Using AI - Glenn Plunkett The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey Budget Update and Business Meeting Ransomeware and Cybersecurity Panel Leveraging AI for Property Appraisal - Jonah Chen Practical AI for the Public Sector - Tyler	1.00 1.00 1.00 1.00 1.00 1.00 1.00 2.00 2
11/14/2024 11/14/2024 11/14/2024 11/14/2024 11/14/2024 11/14/2024 11/15/2024 11/10/2025 1 3/27/2025 6/4/2025 6/4/2025 6/4/2025 6/5/2025 6/5/2025 6/5/2025 6/5/2025	Auditor's Role in Issuing Debt Including 10 Mill Limitation Board of Revision BOR School Filing SE District Meeting - Appraisals and Legislative Update SE District Meeting - Property Tax Briefing Auditor Breakout Sessions Keynote: Tom Nichols, Dayton Dragons Enhancing Appraisal Intelligence with AI - John Valente Electronic DTE 100 Panel Discussion Auditor Breakout Session - Legislation and Budge Improving Throughput Using AI - Glenn Plunkett The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey Budget Update and Business Meeting Ransomeware and Cybersecurity Panel Leveraging AI for Property Appraisal - Jonah	1.00 1.00 1.00 1.00 1.00 1.00 1.00 2.00 2
11/14/2024 11/14/2024 11/14/2024 11/14/2024 11/14/2024 11/14/2024 11/15/2024 11/10/2025 1 3/27/2025 6/4/2025 6/4/2025 6/4/2025 6/5/2025 6/5/2025 6/5/2025 6/5/2025	Auditor's Role in Issuing Debt Including 10 Mill Limitation Board of Revision BOR School Filing SE District Meeting - Appraisals and Legislative Update SE District Meeting - Property Tax Briefing Auditor Breakout Sessions Keynote: Tom Nichols, Dayton Dragons Enhancing Appraisal Intelligence with AI - John Valente Electronic DTE 100 Panel Discussion Auditor Breakout Session - Legislation and Budge Improving Throughput Using AI - Glenn Plunkett The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey Budget Update and Business Meeting Ransomeware and Cybersecurity Panel	1.00 1.00 1.00 1.00 1.00 1.00 1.00 2.00 2
11/14/2024 11/14/2024 11/14/2024 11/14/2024 11/14/2024 11/14/2024 11/14/2025 11/10/2025 14/2025 15/2025 16/5/2025 16/5/2025 17/2025 18/2025 19/2025 19/2025 19/2025 19/2025 19/2025 19/2025 19/2025 19/2025	Auditor's Role in Issuing Debt Including 10 Mill Limitation Board of Revision BOR School Filing SE District Meeting - Appraisals and Legislative Update SE District Meeting - Property Tax Briefing Auditor Breakout Sessions Keynote: Tom Nichols, Dayton Dragons Enhancing Appraisal Intelligence with AI - John Valente Electronic DTE 100 Panel Discussion Auditor Breakout Session - Legislation and Budge Improving Throughput Using AI - Glenn Plunkett The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey Budget Update and Business Meeting	1.00 1.00 1.00 1.00 1.00 1.50 1.00 2.00 2.00 2.00 2.00 1.00
11/14/2024 11/14/2024 11/14/2024 11/14/2024 11/14/2024 11/14/2024 11/15/2024 11/10/2025 1 3/27/2025 6/4/2025 6/4/2025 6/4/2025 6/4/2025 6/5/2025 6/5/2025 6/5/2025	Auditor's Role in Issuing Debt Including 10 Mill Limitation Board of Revision BOR School Filing SE District Meeting - Appraisals and Legislative Update SE District Meeting - Property Tax Briefing Auditor Breakout Sessions Keynote: Tom Nichols, Dayton Dragons Enhancing Appraisal Intelligence with AI - John Valente Electronic DTE 100 Panel Discussion Auditor Breakout Session - Legislation and Budge Improving Throughput Using AI - Glenn Plunkett The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey	1.00 1.00 1.00 1.00 1.00 1.50 1.00 2.00 2.00 2.00 2.00 1.00
11/14/2024 11/14/2024 11/14/2024 11/14/2024 11/14/2024 11/14/2024 11/15/2024 11/10/2025 13/27/2025 6/4/2025 6/4/2025 6/4/2025 6/5/2025 6/5/2025	Auditor's Role in Issuing Debt Including 10 Mill Limitation Board of Revision BOR School Filing SE District Meeting - Appraisals and Legislative Update SE District Meeting - Property Tax Briefing Auditor Breakout Sessions Keynote: Tom Nichols, Dayton Dragons Enhancing Appraisal Intelligence with AI - John Valente Electronic DTE 100 Panel Discussion Auditor Breakout Session - Legislation and Budge Improving Throughput Using AI - Glenn Plunkett The Slow Leak: Outdated Systems ar Draining	1.00 1.00 1.00 1.00 1.00 1.50 1.00 2.00 2.00 2.00
11/14/2024 11/14/2024 11/14/2024 11/14/2024 11/14/2024 11/14/2024 11/15/2024 11/10/2025 13/27/2025 6/4/2025 6/4/2025 6/4/2025 6/5/2025 6/5/2025	Auditor's Role in Issuing Debt Including 10 Mill Limitation Board of Revision BOR School Filing SE District Meeting - Appraisals and Legislative Update SE District Meeting - Property Tax Briefing Auditor Breakout Sessions Keynote: Tom Nichols, Dayton Dragons Enhancing Appraisal Intelligence with AI - John Valente Electronic DTE 100 Panel Discussion Auditor Breakout Session - Legislation and Budge Improving Throughput Using AI - Glenn Plunkett	1.00 1.00 1.00 1.00 1.00 1.50 1.00 2.00 2.00 2.00
11/14/2024 11/14/2024 11/14/2024 11/14/2024 11/14/2024 11/14/2024 11/15/2024 1/10/2025 1/10/2025 1/10/2025 1/10/2025 1/10/2025 1/10/2025 1/10/2025 1/10/2025 1/10/2025 1/10/2025 1/10/2025 1/10/2025 1/10/2025 1/10/2025 1/10/2025 1/10/2025	Auditor's Role in Issuing Debt Including 10 Mill Limitation Board of Revision BOR School Filing SE District Meeting - Appraisals and Legislative Update SE District Meeting - Property Tax Briefing Auditor Breakout Sessions Keynote: Tom Nichols, Dayton Dragons Enhancing Appraisal Intelligence with AI - John Valente Electronic DTE 100 Panel Discussion Auditor Breakout Session - Legislation and Budge	1.00 1.00 1.00 1.00 1.00 1.50 1.00 2.00 2.00
11/14/2024 11/14/2024 11/14/2024 11/14/2024 11/14/2024 11/14/2024 11/15/2024 11/10/2025 12 6/4/2025 13/27/2025 14 6/4/2025 15 6/4/2025 16 6/4/2025 17 6/4/2025 18 6/4/2025	Auditor's Role in Issuing Debt Including 10 Mill Limitation Board of Revision BOR School Filing SE District Meeting - Appraisals and Legislative Update SE District Meeting - Property Tax Briefing Auditor Breakout Sessions Keynote: Tom Nichols, Dayton Dragons Enhancing Appraisal Intelligence with AI - John Valente Electronic DTE 100 Panel Discussion	1.00 1.00 1.00 1.00 1.00 1.00 1.00 2.00
11/14/2024 11/14/2024 11/14/2024 11/14/2024 11/14/2024 11/14/2024 11/15/2024 1/10/2025 1/10/2025 1/10/2025 1/10/2025 1/10/2025 1/10/2025 1/10/2025 1/10/2025 1/10/2025 1/10/2025	Auditor's Role in Issuing Debt Including 10 Mill Limitation Board of Revision BOR School Filing SE District Meeting - Appraisals and Legislative Update SE District Meeting - Property Tax Briefing Auditor Breakout Sessions Keynote: Tom Nichols, Dayton Dragons Enhancing Appraisal Intelligence with AI - John Valente	1.00 1.00 1.00 1.00 1.00 1.00 1.00 2.00
11/14/2024 11/14/2024 11/14/2024 11/14/2024 11/14/2024 11/14/2024 11/15/2024 11/10/2025 1/10/2025 1/10/2025 1/10/2025 1/10/2025 1/10/2025	Auditor's Role in Issuing Debt Including 10 Mill Limitation Board of Revision BOR School Filing SE District Meeting - Appraisals and Legislative Update SE District Meeting - Property Tax Briefing Auditor Breakout Sessions Keynote: Tom Nichols, Dayton Dragons	1.00 1.00 1.00 1.00 1.00 1.50 1.00 1.00
11/14/2024 11/14/2024 11/14/2024 11/14/2024 11/14/2024 11/14/2024 11/15/2024 11/10/2025 13/27/2025 14/2025	Auditor's Role in Issuing Debt Including 10 Mill Limitation Board of Revision BOR School Filing SE District Meeting - Appraisals and Legislative Update SE District Meeting - Property Tax Briefing Auditor Breakout Sessions	1.00 1.00 1.00 1.00 1.00 1.50 1.00
11/14/2024 11/14/2024 11/14/2024 11/14/2024 11/14/2024 11/14/2024 11/15/2024 1/10/2025 1/10/2025	Auditor's Role in Issuing Debt Including 10 Mill Limitation Board of Revision BOR School Filing SE District Meeting - Appraisals and Legislative Update SE District Meeting - Property Tax Briefing	1.00 1.00 1.00 1.00 1.00 1.50
11/14/2024 11/14/2024 11/14/2024 11/14/2024 11/14/2024 11/15/2024 11/10/2025	Auditor's Role in Issuing Debt Including 10 Mill Limitation Board of Revision BOR School Filing SE District Meeting - Appraisals and Legislative Update	1.00 1.00 1.00 1.00
11/14/2024 11/14/2024 11/14/2024 11/14/2024 11/14/2024 11/15/2024	Auditor's Role in Issuing Debt Including 10 Mill Limitation Board of Revision BOR School Filing SE District Meeting - Appraisals and Legislative	1.00 1.00 1.00
11/14/2024 11/14/2024 11/14/2024 11/14/2024 11/14/2024 11/15/2024	Auditor's Role in Issuing Debt Including 10 Mill Limitation Board of Revision BOR School Filing	1.00 1.00 1.00
11/14/2024 11/14/2024 11/14/2024 11/14/2024	Auditor's Role in Issuing Debt Including 10 Mill	1.00 1.00
11/14/2024 11/14/2024 11/14/2024 11/14/2024		1.00 1.00
3 11/14/2024 4 11/14/2024 5 11/14/2024	Lagiglativa Danal Duamanty Tay Dafan-	1.00
3 11/14/2024 11/14/2024	The Lasso Way	
11/14/2024	Auditor's Role in Disasters	
		1.00
, 11/13/7017/4		1.00
		1.00
		1.00
		1.00
	01' D	1.00
3 11/2/2024	ISSG: Things to Do Between Abstract and Rollover	1.00
)		11/13/2024 Ohio Department of Taxation Update 11/13/2024 Tax Abatement and Exemptions 11/13/2024 Keynote: Smash the Box 11/13/2024 School Funding Update 11/14/2024 Fiscal Odds and Ends

Total Hours: 85.50

County	Auditor	Course #	Date	Course Title	Hours
Morrow	Conni McChesney	1099	3/24/2023	NW District Meeting - Courthouse K9 Unit	1.00
	•			Demonstration	
		969	3/29/2023	*Local Government Officials Conference	11.00
		982	4/5/2023	New Auditor/Mentor Education Day	8.00
		1097	4/26/2023	CAAO Legislative Day	5.50
		1189	4/28/2023	NW District Mtg - BORs - BTA - HB126	1.00
		1295	6/6/2023	CAAO Business Meeting	1.00
		983	6/6/2023	Weights & Measures	1.00
		984	6/6/2023	Generational Differences in the Workplace	1.00
		986	6/7/2023	IRS Rules: Fringe Benefits and Employee or	1.00
				Independent Contractor	
		985	6/7/2023	*Ohio Ethics Law	1.00
		989	6/7/2023	Budget Commission	1.00
		990	6/7/2023	Payroll	1.00
		988	6/7/2023	Fraud in Government Case Study: Vinton	1.50
				County/Township	
		987	6/7/2023	Government Finance	1.00

^{*} Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements

991	6/8/2023	Components of Reassessment	1.00
994	6/8/2023	Certifying Levies Replacement Renewal	1.00
		Emergency and Qualifying	
995	6/8/2023	Homestead Owner Occupancy and How to Spread	0.50
		the Word	
992	6/8/2023	Informal Reviews and BORs using Technology	1.00
993	6/8/2023	10 Mill Limitation 20 Mill Floor Tax Rates	1.00
		Reduction Factors	
996	6/8/2023	CAUV & Certified Forestry	0.50
997	6/8/2023	Breakout Sessions	0.75
999	6/9/2023	*Substance Abuse & Mental Health in the Legal	1.00
		Profession	
998	6/9/2023	Legislative Update	1.00
1205	7/28/2023	NW District Mtg - Four Flags fo Freedom,	1.00
		Legislative Update	
1153	10/27/2023	Software Solutions Fall Conference	12.00
1102	11/15/2023	Solar and Wind Tax Issues	1.00
1104	11/15/2023	Basics to Detail Explanation: Reduction Factors	1.00
1105	11/15/2022	and Real Estate Value Increase	1.00
1105	11/15/2023	BORBTA: Preparing Appraisal Reports,	1.00
		Defending Values, Analysis of Complainants	
1100	11/15/2022	Documents	1.00
1100	11/15/2023	Nurturing Mental Health	1.00
1103	11/15/2023	Ohio Department of Natural Resources Update,	0.75
1101	11/15/2023	Jeremy Scherf Ohio Dept. of Taxation Update	1.25
1107	11/15/2023	ODJFS: Unemployment Fraud	1.23
1107	11/16/2023	Auditor of State Bulletins, Common Citations,	1.00
1100	11/10/2023	Finding Info on the OCS	1.00
1108	11/16/2023	OPERS: Reporting and Other Items of Importance	1.00
1109	11/16/2023	Cyber Security, CORSA Security	0.75
1110	11/16/2023	Dealing with Difficult Employees	1.00
1111	11/17/2023	Legislative Update	1.00
1113	11/17/2023	Breakout Sessions Small	1.00
1112	11/17/2023	**County Government Records	1.00
1201	2/7/2024	CAAO Leadership Summit	5.75
1333	3/22/2024	NW District Meeting - Budget Commission	1.00
1331	4/26/2024	NW District Meeting - Toledo Metroparks Update,	1.50
		Port Authority Update and Legislative Report	
1353	6/5/2024	AI for Real Estate and General Auditor Duties	0.75
1359	6/5/2024	Keynote: Inspiration Laced With Grit and Grace	1.00
1357	6/5/2024	Auditor Sales: Streamlining the Process	0.50
1356	6/5/2024	County Breakout Sessions	1.00
1358	6/5/2024	Conveyance Issues	0.50
1354	6/5/2024	Reval and Tri 101: Ways to Partner, Deadlines,	1.00
		Best Practices	
1355	6/5/2024	Division of Tax Equalization Update	0.25
1351	6/6/2024	Indirect Cost Presentation	1.00
1352	6/6/2024	GASB Update	1.00
1350	6/6/2024	School Funding Formulas	1.00
1345	6/6/2024	How to Run a Meeting	1.00
1349	6/6/2024	Breakout Session: Software Solutions	1.00
1344	6/6/2024	CAAO Business Meeting	1.00
1343	6/7/2024	Alice Training	1.50
1342	6/7/2024	Budget Commission	1.50
1420	8/23/2024	NW District Meeting - Flying Horse Farms	1.00

^{*} Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements

1436	10/25/2024	NW District Meeting: Wilson Football Factory, Cyber Security and Fraud Prevention	1.50
1483	11/2/2024	Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace	1.00
1484	11/13/2024	Vision: The Opportunities & Challenges of Informal Hearings	1.00
1490	11/13/2024	Tax Abatement and Exemptions	1.00
1491	11/13/2024	Ohio Department of Taxation Update	1.00
1482	11/13/2024	Keynote: Smash the Box	1.00
1492	11/13/2024	School Funding Update	1.00
1493	11/14/2024	Fiscal Odds and Ends	1.00
1495	11/14/2024	The Lasso Way	1.00
1494	11/14/2024	Auditor's Role in Disasters	1.00
1497	11/14/2024	Auditor's Role in Issuing Debt Including 10 Mill Limitation	1.00
1496	11/14/2024	Legislative Panel Property Tax Reform	1.00
1498	11/15/2024	Board of Revision BOR School Filing	1.00
1560	2/28/2025	NW District Meeting - Cybersecurity,	2.00
		Ransomware, Legislative Update	
1582	4/25/2025	NW District Meeting - Hayes Presidential	1.25
		Museum, Library Renovatoin, Legislative Update	
1619	5/14/2025	NW District Meeting - Property Tax Media Briefing	1.50
1622	6/4/2025	Keynote: Tom Nichols, Dayton Dragons	1.00
1623	6/4/2025	Electronic DTE 100 Panel Discussion	2.00
1624	6/4/2025	Enhancing Appraisal Intelligence with AI - John Valente	2.00
1625	6/4/2025	Auditor Breakout Sessions	1.00
1630	6/5/2025	Auditor Breakout Session - Legislation and Budget	0.75
1626	6/5/2025	Ransomeware and Cybersecurity Panel	2.00
1627	6/5/2025	Budget Update and Business Meeting	1.00
1629	6/5/2025	The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey	1.00
1628	6/5/2025	Improving Throughput Using AI - Glenn Plunkett	1.00
1632	6/6/2025	Practical AI for the Public Sector - Tyler Masterson	1.00
1631	6/6/2025	Leveraging AI for Property Appraisal - Jonah Chen	1.00
1633	6/6/2025	New Tech Leveraging Your Existing GIS - Brian Kienle	1.00
1561	7/25/2025	NW District Meeting - Farm Science Review and Legislative Update	1.50
1650	8/22/2025	NW District Meeting - Sen. Rob McColley and Property Tax Reform Working Group Update	1.50
		Total Hours:	129.75

<u>County</u> Muskingum	<u>Auditor</u> Tina M Huebner Debra J. Nye	<u>Course #</u> 982	<u>Date</u> 4/5/2023	Course Title New Auditor/Mentor Education Day	<u>Hours</u> 8.00
	11,70	1278	4/6/2023	April Executive/Legislative Committee	1.00
		1191	4/14/2023	SE District Mtg - HB140 Ballot Language, BOR	1.50
				Season, Legislative Update	
		1097	4/26/2023	CAAO Legislative Day	5.50
		1295	6/6/2023	CAAO Business Meeting	1.00
		983	6/6/2023	Weights & Measures	1.00
		984	6/6/2023	Generational Differences in the Workplace	1.00

^{*} Denotes courses that qualify for the Ethics and Substance Abuse requirements ** Denotes courses that qualify for the Public Records requirements

98	6	6/7/2023	IRS Rules: Fringe Benefits and Employee or	1.00
			Independent Contractor	
98		6/7/2023	*Ohio Ethics Law	1.00 1.00
98		6/7/2023	Budget Commission	
99		6/7/2023	Payroll	1.00
98		6/7/2023	Government Finance	1.00
98	8	6/7/2023	Fraud in Government Case Study: Vinton	1.50
00	.1	6/0/2022	County/Township	1.00
99		6/8/2023	Components of Reassessment	1.00
99		6/8/2023	Breakout Sessions	0.75
99		6/8/2023	CAUV & Certified Forestry 10 Mill Limitation 20 Mill Floor Tax Rates	0.50
99	3	6/8/2023	Reduction Factors	1.00
99	2	6/9/2022		1.00
99		6/8/2023 6/8/2023	Informal Reviews and BORs using Technology Homestead Owner Occupancy and How to Spread	0.50
99	3	0/8/2023	the Word	0.30
99	4	6/8/2023	Certifying Levies Replacement Renewal	1.00
	т	0/0/2023	Emergency and Qualifying	1.00
99	8	6/9/2023	Legislative Update	1.00
99	_	6/9/2023	*Substance Abuse & Mental Health in the Legal	1.00
,,		01712023	Profession	1.00
12	81	7/6/2023	July Executive/Legislative Committee Meeting	1.00
	93	7/14/2023	SE District Mtg - Cyber Security, Parcel Mapping,	2.00
	, ,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Legislative Update	
12	.93	8/3/2023	August Executive/Legislative Committee	1.00
	98	9/8/2023	SE District Mtg - Abstract of Real Property and	1.50
			Legislative Update	
12	94	10/5/2023	October Executive/Legislative Committee	1.00
11	88	10/13/2023	SE District Mtg - Performance Audits: Bond Levy	2.00
			Millage Calculation, Legislative Update	
11	02	11/15/2023	Solar and Wind Tax Issues	1.00
11	05	11/15/2023	BORBTA: Preparing Appraisal Reports,	1.00
			Defending Values, Analysis of Complainants	
			Documents	
11	04	11/15/2023	Basics to Detail Explanation: Reduction Factors	1.00
			and Real Estate Value Increase	
11		11/15/2023	Ohio Dept. of Taxation Update	1.25
11	03	11/15/2023	Ohio Department of Natural Resources Update,	0.75
			Jeremy Scherf	
	00	11/15/2023	Nurturing Mental Health	1.00
	07	11/16/2023	ODJFS: Unemployment Fraud	1.00
11	06	11/16/2023	Auditor of State Bulletins, Common Citations,	1.00
	00	11/16/2022	Finding Info on the OCS	0.75
	09	11/16/2023	Cyber Security, CORSA Security	0.75
	08	11/16/2023	OPERS: Reporting and Other Items of Importance	1.00
12	.69	1/12/2024	SE District Mtg - Special Assessment and	1.50
12	00	2/2/2024	Legislative Updated	1.00
	.98	2/2/2024	February 2024 Executive/Legislative Committee	1.00
	99	3/7/2024	March 2024 Executive/Legislative Committee AI for Real Estate and General Auditor Duties	1.00 0.75
	53	6/5/2024		0.73
	57 59	6/5/2024 6/5/2024	Auditor Sales: Streamlining the Process Keynote: Inspiration Laced With Grit and Grace	1.00
	56	6/5/2024	Keynote: Inspiration Laced With Grit and Grace County Breakout Sessions	1.00
	58	6/5/2024	County Breakout Sessions Conveyance Issues	0.50
	55	6/5/2024	Division of Tax Equalization Update	0.30
	51	6/6/2024	Indirect Cost Presentation	1.00
	52	6/6/2024	GASB Update	1.00
13	J 2	3/ 0/ 202 T	Grad Opanic	1.00

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1647	7/11/2025	SW District Meeting - Budget Commission Procedures and Legislative Update Total Hours:	2.00	
1615	6/9/2025	*Ohio Ethics Law 2025: The Refresher Course	1.00	
1632	6/6/2025	Practical AI for the Public Sector - Tyler Masterson	1.00	
1631	6/6/2025	Leveraging AI for Property Appraisal - Jonah Chen	1.00	
1626	6/5/2025	Ransomeware and Cybersecurity Panel		
1627	6/5/2025	Budget Update and Business Meeting	1.00 2.00	
1629	6/5/2025	The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey	1.00	
1628		Improving Throughput Using AI - Glenn Plunkett		
	6/5/2025		1.00	
1630	6/5/2025	Auditor Breakout Session - Legislation and Budget	0.75	
1623	6/4/2025	Keynote: Tom Nichols, Dayton Dragons	1.00	
1623	6/4/2025	Valente Electronic DTE 100 Panel Discussion	2.00	
1624	6/4/2025	Enhancing Appraisal Intelligence with AI - John	2.00	
1537	3/27/2025	Update SE District Meeting - Property Tax Briefing	1.50	
1536	1/10/2025	Meeting SE District Meeting - Appraisals and Legislative	1.00	
1499	1/9/2025	Limitation January 2025 Executive/Legislative Committee	1.00	
1497 11/14/2024		Auditor's Role in Issuing Debt Including 10 Mill	1.00	
1496	11/14/2024	Legislative Panel Property Tax Reform	1.00	
1493	11/14/2024	Fiscal Odds and Ends	1.00	
1492	11/13/2024	School Funding Update	1.00	
1482	11/13/2024	Keynote: Smash the Box	1.00	
1490	11/13/2024	Tax Abatement and Exemptions	1.00	
1491	11/13/2024	Ohio Department of Taxation Update	1.00	
1489	11/13/2024	ISSG: Things to Do Between Abstract and Rollover	1.00	
1483	11/2/2024	Update Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace	1.00	
1447	10/11/2024	SE District Meeting: Lodging Tax, Legislative	1.50	
1431	10/3/2024	Meeting October Executive/Legislative Committee Meeting	1.00	
1419	9/4/2024	September Executive/Legislative Committee	1.00	
1418	8/1/2024	August Executive/Legislative Committee Meeting		
1446	7/12/2024	SE District Meeting: LIHTC, TIRC, TIF, CRA, EZ		
1448	7/11/2024	July Executive/Legislative Committee Meeting		
1342	6/7/2024	Budget Commission		
1343	6/7/2024	Alice Training		
1344	6/6/2024	School Funding Formulas CAAO Business Meeting		
1350	6/6/2024	School Funding Formulas		
1345	6/6/2024	How to Run a Meeting	1.00	

County Auditor Course # **Course Title Date Hours** New Auditor/Mentor Education Day Noble Ruth Hayes 982 4/5/2023 8.00 1191 4/14/2023 SE District Mtg - HB140 Ballot Language, BOR 1.50 Season, Legislative Update 1198 9/8/2023 SE District Mtg - Abstract of Real Property and 1.50 Legislative Update 1188 10/13/2023 SE District Mtg - Performance Audits: Bond Levy 2.00 Millage Calculation, Legislative Update

^{*} Denotes courses that qualify for the Ethics and Substance Abuse requirements ** Denotes courses that qualify for the Public Records requirements

1102	11/15/2023	Solar and Wind Tax Issues	1.00
1104	11/15/2023	Basics to Detail Explanation: Reduction Factors	1.00
1105	11/15/2022	and Real Estate Value Increase	1.00
1105	11/15/2023	BORBTA: Preparing Appraisal Reports,	1.00
		Defending Values, Analysis of Complainants	
1100	11/15/2022	Documents Naturing Montal Health	1.00
1100	11/15/2023 11/15/2023	Nurturing Mental Health Ohio Department of Network Programmes Undete	1.00 0.75
1103	11/13/2023	Ohio Department of Natural Resources Update, Jeremy Scherf	0.73
1101	11/15/2023	Ohio Dept. of Taxation Update	1.25
1107	11/16/2023	ODJFS: Unemployment Fraud	1.00
1106	11/16/2023	Auditor of State Bulletins, Common Citations,	1.00
1100	11/10/2020	Finding Info on the OCS	1.00
1108	11/16/2023	OPERS: Reporting and Other Items of Importance	1.00
1109	11/16/2023	Cyber Security, CORSA Security	0.75
1110	11/16/2023	Dealing with Difficult Employees	1.00
1111	11/17/2023	Legislative Update	1.00
1112	11/17/2023	**County Government Records	1.00
1113	11/17/2023	Breakout Sessions Small	1.00
1302	4/12/2024	Southeast District Meeting - REA Fund,	1.50
		Legislative Update, Roundtable	
1353	6/5/2024	AI for Real Estate and General Auditor Duties	0.75
1359	6/5/2024	Keynote: Inspiration Laced With Grit and Grace	1.00
1357	6/5/2024	Auditor Sales: Streamlining the Process	0.50
1356	6/5/2024	County Breakout Sessions	1.00
1358	6/5/2024	Conveyance Issues	0.50
1355	6/5/2024	Division of Tax Equalization Update	0.25
1354	6/5/2024	Reval and Tri 101: Ways to Partner, Deadlines,	1.00
1251	61612024	Best Practices	1 00
1351	6/6/2024	Indirect Cost Presentation	1.00
1352	6/6/2024	GASB Update	1.00
1350 1345	6/6/2024 6/6/2024	School Funding Formulas How to Run a Meeting	1.00 1.00
1343	6/6/2024	CAAO Business Meeting	1.00
1344	6/7/2024	Alice Training	1.50
1342	6/7/2024	Budget Commission	1.50
1446	7/12/2024	SE District Meeting: LIHTC, TIRC, TIF, CRA, EZ	2.00
1447	10/11/2024	SE District Meeting: Lodging Tax, Legislative	1.50
1,	10/11/2021	Update	1.00
1483	11/2/2024	Expanding our Mindset: Minimizing Stress During	1.00
		Timesof Change in the Workplace	
1484	11/13/2024	Vision: The Opportunities & Challenges of	1.00
		Informal Hearings	
1490	11/13/2024	Tax Abatement and Exemptions	1.00
1491	11/13/2024	Ohio Department of Taxation Update	1.00
1482	11/13/2024	Keynote: Smash the Box	1.00
1492	11/13/2024	School Funding Update	1.00
1493	11/14/2024	Fiscal Odds and Ends	1.00
1494	11/14/2024	Auditor's Role in Disasters	1.00
1495	11/14/2024	The Lasso Way	1.00
1497	11/14/2024	Auditor's Role in Issuing Debt Including 10 Mill	1.00
1.406	11/14/2024	Limitation	1.00
1496	11/14/2024	Legislative Panel Property Tax Reform	1.00
1537	3/27/2025	SE District Meeting - Property Tax Briefing	1.50
1585	4/11/2025	SE District Meeting - Empowering Leaders for	1.50
		Planning	

^{*} Denotes courses that qualify for the Ethics and Substance Abuse requirements ** Denotes courses that qualify for the Public Records requirements

1647 7/11/2025 SW District Meeting - Budget Commission 2.00 Procedures and Legislative Update

Total Hours: 60.75

				Total Hours:	60.75
<u>County</u> Ottawa	Auditor Jennifer J. Widmer	<u>Course #</u> 1099	Date 3/24/2023	Course Title NW District Meeting - Courthouse K9 Unit Demonstration	Hours 1.00
		982	4/5/2023	New Auditor/Mentor Education Day	8.00
		1278	4/6/2023	April Executive/Legislative Committee	1.00
		1097	4/26/2023	CAAO Legislative Day	5.50
		1189	4/28/2023	NW District Mtg - BORs - BTA - HB126	1.00
		1194	5/19/2023	*NW District Mtg - Ethics Commission Susan Willeke	1.00
		1295	6/6/2023	CAAO Business Meeting	1.00
		983	6/6/2023	Weights & Measures	1.00
		984	6/6/2023	Generational Differences in the Workplace	1.00
		986	6/7/2023	IRS Rules: Fringe Benefits and Employee or Independent Contractor	1.00
		989	6/7/2023	Budget Commission	1.00
		990	6/7/2023	Payroll	1.00
		988	6/7/2023	Fraud in Government Case Study: Vinton County/Township	1.50
		987	6/7/2023	Government Finance	1.00
		991	6/8/2023	Components of Reassessment	1.00
		996	6/8/2023	CAUV & Certified Forestry	0.50
		997	6/8/2023	Breakout Sessions	0.75
		994	6/8/2023	Certifying Levies Replacement Renewal Emergency and Qualifying	1.00
		995	6/8/2023	Homestead Owner Occupancy and How to Spread the Word	0.50
		992	6/8/2023	Informal Reviews and BORs using Technology	1.00
		993	6/8/2023	10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors	1.00
		999	6/9/2023	*Substance Abuse & Mental Health in the Legal Profession	1.00
		998	6/9/2023	Legislative Update	1.00
		1205	7/28/2023	NW District Mtg - Four Flags fo Freedom, Legislative Update	1.00
		1208	8/25/2023	NW District Mtg - LogistiQ Update, Coach Legando, Prepration of Value Abstracts, Legislative Update	1.50
		1296	9/7/2023	September CAAO Executive/Legislative Committee Meeting	1.00
		1260	9/22/2023	NW District Mtg - Partnership with Regional Planning, Legislative Update	1.00
		1197	10/27/2023	NW District Mtg - Artificial Intelligence	1.00
		1102	11/15/2023	Solar and Wind Tax Issues	1.00
		1105	11/15/2023	BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents	1.00
		1104	11/15/2023	Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase	1.00
		1100	11/15/2023	Nurturing Mental Health	1.00
		1101	11/15/2023	Ohio Dept. of Taxation Update	1.25
		1103	11/15/2023	Ohio Department of Natural Resources Update, Jeremy Scherf	0.75
		1107	11/16/2023	ODJFS: Unemployment Fraud	1.00

^{*} Denotes courses that qualify for the Ethics and Substance Abuse requirements ** Denotes courses that qualify for the Public Records requirements

1106	11/16/2023	Auditor of State Bulletins, Common Citations,	1.00
1110	11/16/2022	Finding Info on the OCS	1 00
1110	11/16/2023	Dealing with Difficult Employees	1.00
1109	11/16/2023	Cyber Security, CORSA Security	0.75
1108	11/16/2023	OPERS: Reporting and Other Items of Importance	1.00
1111	11/17/2023	Legislative Update	1.00
1112	11/17/2023	**County Government Records	1.00
1114	11/17/2023	Breakout Sessions Medium	1.00
1297	1/4/2024	January Executive and Legislative Committee Meeting 2024	1.00
1298	2/2/2024	February 2024 Executive/Legislative Committee	1.00
1201	2/7/2024	CAAO Leadership Summit	5.75
1450	2/24/2024	NW District Meeting: Solar Eclipse	1.00
1299	3/7/2024	March 2024 Executive/Legislative Committee	1.00
1333	3/22/2024	NW District Meeting - Budget Commission	1.00
1331	4/26/2024	NW District Meeting - Toledo Metroparks Update,	1.50
		Port Authority Update and Legislative Report	
1335	5/2/2024	May 2024 Executive/Legislative Committee	1.00
1353	6/5/2024	AI for Real Estate and General Auditor Duties	0.75
1357	6/5/2024	Auditor Sales: Streamlining the Process	0.50
1359	6/5/2024	Keynote: Inspiration Laced With Grit and Grace	1.00
1356	6/5/2024	County Breakout Sessions	1.00
1358	6/5/2024	Conveyance Issues	0.50
1354	6/5/2024	Reval and Tri 101: Ways to Partner, Deadlines,	1.00
1334	0/3/2024	Best Practices	1.00
1355	6/5/2024	Division of Tax Equalization Update	0.25
1353	6/6/2024	Indirect Cost Presentation	1.00
1351	6/6/2024		1.00
		GASB Update	
1345	6/6/2024	How to Run a Meeting	1.00
1349	6/6/2024	Breakout Session: Software Solutions	1.00
1350	6/6/2024	School Funding Formulas	1.00
1344	6/6/2024	CAAO Business Meeting	1.00
1343	6/7/2024	Alice Training	1.50
1342	6/7/2024	Budget Commission	1.50
1360	6/11/2024	2024 OCAP 12th Annual Real Estate Appraisal Summer Seminar	6.00
1//0	7/11/2024		1.00
1448	9/4/2024	July Executive/Legislative Committee Meeting	
1419	9/4/2024	September Executive/Legislative Committee	1.00
1.401	0/20/2024	Meeting	1.00
1421	9/20/2024	NW District Meeting - Ottawa County	1.00
1202	0/27/2024	Improvement, Twin Oast Overview	12.00
1383	9/27/2024	37th Ohio GFOA Annual Conference &	13.00
1204	0/07/0004	Membership Meeting	2.60
1384	9/27/2024	*37th Ohio GFOA Annual Conference &	3.60
		Membership Meeting: Ethics CPE	
1431	10/3/2024	October Executive/Legislative Committee Meeting	1.00
1436	10/25/2024	NW District Meeting: Wilson Football Factory,	1.50
		Cyber Security and Fraud Prevention	
1483	11/2/2024	Expanding our Mindset: Minimizing Stress During	1.00
		Timesof Change in the Workplace	
1489	11/13/2024	ISSG: Things to Do Between Abstract and	1.00
		Rollover	
1491	11/13/2024	Ohio Department of Taxation Update	1.00
1490	11/13/2024	Tax Abatement and Exemptions	1.00
1482	11/13/2024	Keynote: Smash the Box	1.00
1492	11/13/2024	School Funding Update	1.00
1493	11/14/2024	Fiscal Odds and Ends	1.00

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		1495	11/14/2024	The Lasso Way	1.00
		1494	11/14/2024	Auditor's Role in Disasters	1.00
		1496	11/14/2024	Legislative Panel Property Tax Reform	1.00
		1497	11/14/2024	Auditor's Role in Issuing Debt Including 10 Mill Limitation	1.00
		1498	11/15/2024	Board of Revision BOR School Filing	1.00
		1499	1/9/2025	January 2025 Executive/Legislative Committee Meeting	1.00
		1560	2/28/2025	NW District Meeting - Cybersecurity, Ransomware, Legislative Update	2.00
		1525	3/5/2025	March 2025 Executive/Legislative Committee Meeting	1.00
		1559	3/28/2025	*NW District Meeting - Substance Abuse	1.00
		1526	4/3/2025	April 2025 Executive/Legislative Committee Meeting	1.00
		1597	5/7/2025	CAAO Legislative Day	4.00
		1619	5/14/2025	NW District Meeting - Property Tax Media Briefing	1.50
		1622	6/4/2025	Keynote: Tom Nichols, Dayton Dragons	1.00
		1623	6/4/2025	Electronic DTE 100 Panel Discussion	2.00
		1624	6/4/2025	Enhancing Appraisal Intelligence with AI - John Valente	2.00
		1625	6/4/2025	Auditor Breakout Sessions	1.00
		1630	6/5/2025	Auditor Breakout Session - Legislation and Budget	0.75
		1626	6/5/2025	Ransomeware and Cybersecurity Panel	2.00
		1627	6/5/2025	Budget Update and Business Meeting	1.00
		1629	6/5/2025	The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey	1.00
		1628	6/5/2025	Improving Throughput Using AI - Glenn Plunkett	1.00
		1632	6/6/2025	Practical AI for the Public Sector - Tyler Masterson	1.00
		1631	6/6/2025	Leveraging AI for Property Appraisal - Jonah Chen	1.00
		1634	6/6/2025	Ready to Upgrade Your Pet Licensing Program? - Michael Lambert and Kyra Steer	1.00
		1636	7/20/2025	July 2025 Executive/Legislative Committee Meeting	1.00
		1561	7/25/2025	NW District Meeting - Farm Science Review and Legislative Update	1.50
				Total Hours:	149.10
County	Auditor	Course #	<u>Date</u>	Course Title	Hours
Paulding	Claudia J. Fickel	1099	3/24/2023	NW District Meeting - Courthouse K9 Unit Demonstration	1.00
		1189	4/28/2023	NW District Mtg - BORs - BTA - HB126	1.00
		1194	5/19/2023	*NW District Mtg - Ethics Commission Susan Willeke	1.00
		1295	6/6/2023	CAAO Business Meeting	1.00
		984	6/6/2023	Generational Differences in the Workplace	1.00
		983	6/6/2023	Weights & Measures	1.00
		986	6/7/2023	IRS Rules: Fringe Benefits and Employee or Independent Contractor	1.00
		085	6/7/2023	*Ohio Ethios Low	1.00

6/7/2023

6/7/2023

6/7/2023

6/7/2023

985

989

990

987

*Ohio Ethics Law

Payroll

Budget Commission

Government Finance

1.00

1.00

1.00

1.00

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988	6/7/2023	Fraud in Government Case Study: Vinton	1.50
		County/Township	
991	6/8/2023	Components of Reassessment	1.00
997	6/8/2023	Breakout Sessions	0.75
996	6/8/2023	CAUV & Certified Forestry	0.50
993	6/8/2023	10 Mill Limitation 20 Mill Floor Tax Rates	1.00
		Reduction Factors	
992	6/8/2023	Informal Reviews and BORs using Technology	1.00
995	6/8/2023	Homestead Owner Occupancy and How to Spread	0.50
		the Word	
994	6/8/2023	Certifying Levies Replacement Renewal	1.00
		Emergency and Qualifying	
998	6/9/2023	Legislative Update	1.00
999	6/9/2023	*Substance Abuse & Mental Health in the Legal	1.00
,,,,	0/ // 2025	Profession	1.00
1076	7/25/2023	*Ohio Ethics	1.00
1205	7/28/2023	NW District Mtg - Four Flags fo Freedom,	1.00
1203	112012023	Legislative Update	1.00
1260	0/22/2022		1.00
1260	9/22/2023	NW District Mtg - Partnership with Regional	1.00
1107	10/27/2022	Planning, Legislative Update	1.00
1197	10/27/2023	NW District Mtg - Artificial Intelligence	1.00
1102	11/15/2023	Solar and Wind Tax Issues	1.00
1104	11/15/2023	Basics to Detail Explanation: Reduction Factors	1.00
		and Real Estate Value Increase	
1100	11/15/2023	Nurturing Mental Health	1.00
1103	11/15/2023	Ohio Department of Natural Resources Update,	0.75
		Jeremy Scherf	
1101	11/15/2023	Ohio Dept. of Taxation Update	1.25
1107	11/16/2023	ODJFS: Unemployment Fraud	1.00
1106	11/16/2023	Auditor of State Bulletins, Common Citations,	1.00
		Finding Info on the OCS	
1110	11/16/2023	Dealing with Difficult Employees	1.00
1108	11/16/2023	OPERS: Reporting and Other Items of Importance	1.00
1109	11/16/2023	Cyber Security, CORSA Security	0.75
1111	11/17/2023	Legislative Update	1.00
1201	2/7/2024	CAAO Leadership Summit	5.75
1450	2/24/2024	NW District Meeting: Solar Eclipse	1.00
1333	3/22/2024	NW District Meeting - Budget Commission	1.00
1331	4/26/2024	NW District Meeting - Toledo Metroparks Update,	1.50
		Port Authority Update and Legislative Report	
1359	6/5/2024	Keynote: Inspiration Laced With Grit and Grace	1.00
1357	6/5/2024	Auditor Sales: Streamlining the Process	0.50
1356	6/5/2024	County Breakout Sessions	1.00
1358	6/5/2024	Conveyance Issues	0.50
1355	6/5/2024	Division of Tax Equalization Update	0.25
1354	6/5/2024	Reval and Tri 101: Ways to Partner, Deadlines,	1.00
1334	0/3/2024	Best Practices	1.00
1344	6/6/2024	CAAO Business Meeting	1.00
1350	6/6/2024	School Funding Formulas Breakout Session: Software Solutions	1.00
1349	6/6/2024		1.00
1345	6/6/2024	How to Run a Meeting	1.00
1342	6/7/2024	Budget Commission	1.50
1369	7/17/2024	**Sunshine Laws Training	3.00
1508	10/23/2024	Gov Tech Update	1.00
1509	10/23/2024	Roundtable Finance Office Topics	1.00
1510	10/23/2024	Workflow Best Practices (Beginner)	1.00
1511	10/23/2024	What's New in VP	1.00

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1512

10/24/2024 Roundtable - County Office Topics

1.00

		1513	10/24/2024	Roundtable - Payroll Office Topics	1.00
		1514	10/24/2024	Corner the Expert	1.50
		1515	10/24/2024	Understanding Security Roles and Access Groups	1.00
		1516	10/24/2024	Demo - VIP Talent Management	1.00
		1517	10/25/2024	Unleashing Your Potential	1.00
		1476	10/25/2024	Software Solutions Fall Conference	10.50
		1483	11/2/2024	Expanding our Mindset: Minimizing Stress During	1.00
		1405	11/2/2024	Timesof Change in the Workplace	1.00
		1484	11/13/2024	Vision: The Opportunities & Challenges of	1.00
		1101	11/15/2021	Informal Hearings	1.00
		1490	11/13/2024	Tax Abatement and Exemptions	1.00
		1491	11/13/2024	Ohio Department of Taxation Update	1.00
		1482	11/13/2024	Keynote: Smash the Box	1.00
		1492	11/13/2024	School Funding Update	1.00
		1493	11/14/2024	Fiscal Odds and Ends	1.00
		1494	11/14/2024	Auditor's Role in Disasters	1.00
		1495	11/14/2024	The Lasso Way	1.00
		1497	11/14/2024	Auditor's Role in Issuing Debt Including 10 Mill	1.00
				Limitation	
		1496	11/14/2024	Legislative Panel Property Tax Reform	1.00
		1498	11/15/2024	Board of Revision BOR School Filing	1.00
		1560	2/28/2025	NW District Meeting - Cybersecurity,	2.00
				Ransomware, Legislative Update	
		1559	3/28/2025	*NW District Meeting - Substance Abuse	1.00
		1619	5/14/2025	NW District Meeting - Property Tax Media	1.50
		1561	= 10 = 10 0 0 =	Briefing	1.50
		1561	7/25/2025	NW District Meeting - Farm Science Review and Legislative Update	1.50
				Total Hours:	96.00
County	Auditor	Course #	<u>Date</u>	Total Hours: Course Title	
<u>County</u> Perry	<u>Auditor</u> Drew Cannon Derek	<u>Course #</u> 1281	<u>Date</u> 7/6/2023		96.00 <u>Hours</u> 1.00
<u>County</u> Perry				Course Title	<u>Hours</u>
	Drew Cannon Derek			Course Title	<u>Hours</u>
	Drew Cannon Derek	1281	7/6/2023	Course Title July Executive/Legislative Committee Meeting	Hours 1.00
	Drew Cannon Derek	1281	7/6/2023	Course Title July Executive/Legislative Committee Meeting SE District Mtg - Abstract of Real Property and	Hours 1.00
	Drew Cannon Derek	1281 1198	7/6/2023 9/8/2023	Course Title July Executive/Legislative Committee Meeting SE District Mtg - Abstract of Real Property and Legislative Update	Hours 1.00 1.50
	Drew Cannon Derek	1281 1198	7/6/2023 9/8/2023	Course Title July Executive/Legislative Committee Meeting SE District Mtg - Abstract of Real Property and Legislative Update SE District Mtg - Performance Audits: Bond Levy	Hours 1.00 1.50
	Drew Cannon Derek	1281 1198 1188	7/6/2023 9/8/2023 10/13/2023	Course Title July Executive/Legislative Committee Meeting SE District Mtg - Abstract of Real Property and Legislative Update SE District Mtg - Performance Audits: Bond Levy Millage Calculation, Legislative Update	Hours 1.00 1.50 2.00
	Drew Cannon Derek	1281 1198 1188 1101	7/6/2023 9/8/2023 10/13/2023 11/15/2023	Course Title July Executive/Legislative Committee Meeting SE District Mtg - Abstract of Real Property and Legislative Update SE District Mtg - Performance Audits: Bond Levy Millage Calculation, Legislative Update Ohio Dept. of Taxation Update	Hours 1.00 1.50 2.00 1.25
	Drew Cannon Derek	1281 1198 1188 1101 1100	7/6/2023 9/8/2023 10/13/2023 11/15/2023 11/15/2023	Course Title July Executive/Legislative Committee Meeting SE District Mtg - Abstract of Real Property and Legislative Update SE District Mtg - Performance Audits: Bond Levy Millage Calculation, Legislative Update Ohio Dept. of Taxation Update Nurturing Mental Health	Hours 1.00 1.50 2.00 1.25 1.00
	Drew Cannon Derek	1281 1198 1188 1101 1100 1357	7/6/2023 9/8/2023 10/13/2023 11/15/2023 11/15/2023 6/5/2024	Course Title July Executive/Legislative Committee Meeting SE District Mtg - Abstract of Real Property and Legislative Update SE District Mtg - Performance Audits: Bond Levy Millage Calculation, Legislative Update Ohio Dept. of Taxation Update Nurturing Mental Health Auditor Sales: Streamlining the Process Keynote: Inspiration Laced With Grit and Grace Reval and Tri 101: Ways to Partner, Deadlines,	Hours 1.00 1.50 2.00 1.25 1.00 0.50
	Drew Cannon Derek	1281 1198 1188 1101 1100 1357 1359 1354	7/6/2023 9/8/2023 10/13/2023 11/15/2023 11/15/2023 6/5/2024 6/5/2024	Course Title July Executive/Legislative Committee Meeting SE District Mtg - Abstract of Real Property and Legislative Update SE District Mtg - Performance Audits: Bond Levy Millage Calculation, Legislative Update Ohio Dept. of Taxation Update Nurturing Mental Health Auditor Sales: Streamlining the Process Keynote: Inspiration Laced With Grit and Grace Reval and Tri 101: Ways to Partner, Deadlines, Best Practices	Hours 1.00 1.50 2.00 1.25 1.00 0.50 1.00 1.00
	Drew Cannon Derek	1281 1198 1188 1101 1100 1357 1359 1354	7/6/2023 9/8/2023 10/13/2023 11/15/2023 11/15/2023 6/5/2024 6/5/2024 6/5/2024	Course Title July Executive/Legislative Committee Meeting SE District Mtg - Abstract of Real Property and Legislative Update SE District Mtg - Performance Audits: Bond Levy Millage Calculation, Legislative Update Ohio Dept. of Taxation Update Nurturing Mental Health Auditor Sales: Streamlining the Process Keynote: Inspiration Laced With Grit and Grace Reval and Tri 101: Ways to Partner, Deadlines, Best Practices Division of Tax Equalization Update	Hours 1.00 1.50 2.00 1.25 1.00 0.50 1.00 1.00
	Drew Cannon Derek	1281 1198 1188 1101 1100 1357 1359 1354 1355 1358	7/6/2023 9/8/2023 10/13/2023 11/15/2023 11/15/2023 6/5/2024 6/5/2024 6/5/2024 6/5/2024	Course Title July Executive/Legislative Committee Meeting SE District Mtg - Abstract of Real Property and Legislative Update SE District Mtg - Performance Audits: Bond Levy Millage Calculation, Legislative Update Ohio Dept. of Taxation Update Nurturing Mental Health Auditor Sales: Streamlining the Process Keynote: Inspiration Laced With Grit and Grace Reval and Tri 101: Ways to Partner, Deadlines, Best Practices Division of Tax Equalization Update Conveyance Issues	Hours 1.00 1.50 2.00 1.25 1.00 0.50 1.00 1.00 0.25 0.50
	Drew Cannon Derek	1281 1198 1188 1101 1100 1357 1359 1354 1355 1358 1356	7/6/2023 9/8/2023 10/13/2023 11/15/2023 11/15/2023 6/5/2024 6/5/2024 6/5/2024 6/5/2024 6/5/2024	Course Title July Executive/Legislative Committee Meeting SE District Mtg - Abstract of Real Property and Legislative Update SE District Mtg - Performance Audits: Bond Levy Millage Calculation, Legislative Update Ohio Dept. of Taxation Update Nurturing Mental Health Auditor Sales: Streamlining the Process Keynote: Inspiration Laced With Grit and Grace Reval and Tri 101: Ways to Partner, Deadlines, Best Practices Division of Tax Equalization Update Conveyance Issues County Breakout Sessions	Hours 1.00 1.50 2.00 1.25 1.00 0.50 1.00 1.00 0.25 0.50 1.00
	Drew Cannon Derek	1281 1198 1188 1101 1100 1357 1359 1354 1355 1358 1356 1353	7/6/2023 9/8/2023 10/13/2023 11/15/2023 11/15/2023 6/5/2024 6/5/2024 6/5/2024 6/5/2024 6/5/2024 6/5/2024 6/5/2024	Course Title July Executive/Legislative Committee Meeting SE District Mtg - Abstract of Real Property and Legislative Update SE District Mtg - Performance Audits: Bond Levy Millage Calculation, Legislative Update Ohio Dept. of Taxation Update Nurturing Mental Health Auditor Sales: Streamlining the Process Keynote: Inspiration Laced With Grit and Grace Reval and Tri 101: Ways to Partner, Deadlines, Best Practices Division of Tax Equalization Update Conveyance Issues County Breakout Sessions AI for Real Estate and General Auditor Duties	Hours 1.00 1.50 2.00 1.25 1.00 0.50 1.00 1.00 0.25 0.50 1.00 0.75
	Drew Cannon Derek	1281 1198 1188 1101 1100 1357 1359 1354 1355 1358 1356 1353 1352	7/6/2023 9/8/2023 10/13/2023 11/15/2023 11/15/2023 6/5/2024 6/5/2024 6/5/2024 6/5/2024 6/5/2024 6/5/2024 6/5/2024 6/5/2024	Course Title July Executive/Legislative Committee Meeting SE District Mtg - Abstract of Real Property and Legislative Update SE District Mtg - Performance Audits: Bond Levy Millage Calculation, Legislative Update Ohio Dept. of Taxation Update Nurturing Mental Health Auditor Sales: Streamlining the Process Keynote: Inspiration Laced With Grit and Grace Reval and Tri 101: Ways to Partner, Deadlines, Best Practices Division of Tax Equalization Update Conveyance Issues County Breakout Sessions AI for Real Estate and General Auditor Duties GASB Update	Hours 1.00 1.50 2.00 1.25 1.00 0.50 1.00 1.00 0.25 0.50 1.00 0.75 1.00
	Drew Cannon Derek	1281 1198 1188 1101 1100 1357 1359 1354 1355 1358 1356 1353 1352 1345	7/6/2023 9/8/2023 10/13/2023 11/15/2023 11/15/2023 6/5/2024 6/5/2024 6/5/2024 6/5/2024 6/5/2024 6/5/2024 6/6/2024 6/6/2024	Course Title July Executive/Legislative Committee Meeting SE District Mtg - Abstract of Real Property and Legislative Update SE District Mtg - Performance Audits: Bond Levy Millage Calculation, Legislative Update Ohio Dept. of Taxation Update Nurturing Mental Health Auditor Sales: Streamlining the Process Keynote: Inspiration Laced With Grit and Grace Reval and Tri 101: Ways to Partner, Deadlines, Best Practices Division of Tax Equalization Update Conveyance Issues County Breakout Sessions AI for Real Estate and General Auditor Duties GASB Update How to Run a Meeting	Hours 1.00 1.50 2.00 1.25 1.00 0.50 1.00 1.00 0.25 0.50 1.00 0.75 1.00 1.00
	Drew Cannon Derek	1281 1198 1188 1101 1100 1357 1359 1354 1355 1358 1356 1353 1352 1345 1349	7/6/2023 9/8/2023 10/13/2023 11/15/2023 11/15/2023 6/5/2024 6/5/2024 6/5/2024 6/5/2024 6/5/2024 6/5/2024 6/6/2024 6/6/2024 6/6/2024	Course Title July Executive/Legislative Committee Meeting SE District Mtg - Abstract of Real Property and Legislative Update SE District Mtg - Performance Audits: Bond Levy Millage Calculation, Legislative Update Ohio Dept. of Taxation Update Nurturing Mental Health Auditor Sales: Streamlining the Process Keynote: Inspiration Laced With Grit and Grace Reval and Tri 101: Ways to Partner, Deadlines, Best Practices Division of Tax Equalization Update Conveyance Issues County Breakout Sessions AI for Real Estate and General Auditor Duties GASB Update How to Run a Meeting Breakout Session: Software Solutions	Hours 1.00 1.50 2.00 1.25 1.00 0.50 1.00 1.00 0.25 0.50 1.00 0.75 1.00 1.00
	Drew Cannon Derek	1281 1198 1188 1101 1100 1357 1359 1354 1355 1358 1356 1353 1352 1345 1349 1350	7/6/2023 9/8/2023 10/13/2023 11/15/2023 11/15/2023 6/5/2024 6/5/2024 6/5/2024 6/5/2024 6/5/2024 6/5/2024 6/6/2024 6/6/2024 6/6/2024	Course Title July Executive/Legislative Committee Meeting SE District Mtg - Abstract of Real Property and Legislative Update SE District Mtg - Performance Audits: Bond Levy Millage Calculation, Legislative Update Ohio Dept. of Taxation Update Nurturing Mental Health Auditor Sales: Streamlining the Process Keynote: Inspiration Laced With Grit and Grace Reval and Tri 101: Ways to Partner, Deadlines, Best Practices Division of Tax Equalization Update Conveyance Issues County Breakout Sessions AI for Real Estate and General Auditor Duties GASB Update How to Run a Meeting Breakout Session: Software Solutions School Funding Formulas	Hours 1.00 1.50 2.00 1.25 1.00 0.50 1.00 1.00 0.25 0.50 1.00 0.75 1.00 1.00 1.00 1.00
	Drew Cannon Derek	1281 1198 1188 1101 1100 1357 1359 1354 1355 1358 1356 1353 1352 1345 1349 1350 1351	7/6/2023 9/8/2023 10/13/2023 11/15/2023 11/15/2023 6/5/2024 6/5/2024 6/5/2024 6/5/2024 6/5/2024 6/6/2024 6/6/2024 6/6/2024 6/6/2024 6/6/2024	Course Title July Executive/Legislative Committee Meeting SE District Mtg - Abstract of Real Property and Legislative Update SE District Mtg - Performance Audits: Bond Levy Millage Calculation, Legislative Update Ohio Dept. of Taxation Update Nurturing Mental Health Auditor Sales: Streamlining the Process Keynote: Inspiration Laced With Grit and Grace Reval and Tri 101: Ways to Partner, Deadlines, Best Practices Division of Tax Equalization Update Conveyance Issues County Breakout Sessions AI for Real Estate and General Auditor Duties GASB Update How to Run a Meeting Breakout Session: Software Solutions School Funding Formulas Indirect Cost Presentation	Hours 1.00 1.50 2.00 1.25 1.00 0.50 1.00 1.00 0.25 0.50 1.00 0.75 1.00 1.00 1.00 1.00 1.00
	Drew Cannon Derek	1281 1198 1188 1101 1100 1357 1359 1354 1355 1358 1356 1353 1352 1345 1349 1350 1351 1342	7/6/2023 9/8/2023 10/13/2023 11/15/2023 11/15/2023 6/5/2024 6/5/2024 6/5/2024 6/5/2024 6/5/2024 6/5/2024 6/6/2024 6/6/2024 6/6/2024 6/6/2024 6/6/2024 6/6/2024	Course Title July Executive/Legislative Committee Meeting SE District Mtg - Abstract of Real Property and Legislative Update SE District Mtg - Performance Audits: Bond Levy Millage Calculation, Legislative Update Ohio Dept. of Taxation Update Nurturing Mental Health Auditor Sales: Streamlining the Process Keynote: Inspiration Laced With Grit and Grace Reval and Tri 101: Ways to Partner, Deadlines, Best Practices Division of Tax Equalization Update Conveyance Issues County Breakout Sessions AI for Real Estate and General Auditor Duties GASB Update How to Run a Meeting Breakout Session: Software Solutions School Funding Formulas Indirect Cost Presentation Budget Commission	Hours 1.00 1.50 2.00 1.25 1.00 0.50 1.00 1.00 0.25 0.50 1.00 1.00 1.00 1.00 1.00 1.00 1.50
	Drew Cannon Derek	1281 1198 1188 1101 1100 1357 1359 1354 1355 1358 1356 1353 1352 1345 1349 1350 1351	7/6/2023 9/8/2023 10/13/2023 11/15/2023 11/15/2023 6/5/2024 6/5/2024 6/5/2024 6/5/2024 6/5/2024 6/6/2024 6/6/2024 6/6/2024 6/6/2024 6/6/2024	Course Title July Executive/Legislative Committee Meeting SE District Mtg - Abstract of Real Property and Legislative Update SE District Mtg - Performance Audits: Bond Levy Millage Calculation, Legislative Update Ohio Dept. of Taxation Update Nurturing Mental Health Auditor Sales: Streamlining the Process Keynote: Inspiration Laced With Grit and Grace Reval and Tri 101: Ways to Partner, Deadlines, Best Practices Division of Tax Equalization Update Conveyance Issues County Breakout Sessions AI for Real Estate and General Auditor Duties GASB Update How to Run a Meeting Breakout Session: Software Solutions School Funding Formulas Indirect Cost Presentation	Hours 1.00 1.50 2.00 1.25 1.00 0.50 1.00 1.00 0.25 0.50 1.00 0.75 1.00 1.00 1.00 1.00 1.00

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		Total Hours:	58.00
1636	7/20/2025	July 2025 Executive/Legislative Committee Meeting	1.00
1633	6/6/2025	New Tech Leveraging Your Existing GIS - Brian Kienle	1.00
		Chen	
1631	6/6/2025	Leveraging AI for Property Appraisal - Jonah	1.00
1626	6/5/2025	Ransomeware and Cybersecurity Panel	2.00
1627	6/5/2025	Your People and Budget - Grant Halsey Budget Update and Business Meeting	1.00
1629	6/5/2025	The Slow Leak: Outdated Systems ar Draining	1.00
1630	6/5/2025	Auditor Breakout Session - Legislation and Budget	0.75
1625	6/4/2025	Auditor Breakout Sessions	1.00
1623	6/4/2025	Electronic DTE 100 Panel Discussion	2.00
		Valente	
1624	6/4/2025	Enhancing Appraisal Intelligence with AI - John	2.00
1622	6/4/2025	Keynote: Tom Nichols, Dayton Dragons	1.00
1597	5/7/2025	CAAO Legislative Day	4.00
1585	4/11/2025	SE District Meeting - Empowering Leaders for Planning	1.50
1526	4/3/2025	April 2025 Executive/Legislative Committee Meeting	1.00
1537	3/27/2025	SE District Meeting - Property Tax Briefing	1.50
1525	3/5/2025	March 2025 Executive/Legislative Committee Meeting	1.00
1524	2/6/2025	February 2025 Executive/Legislative Committee Meeting	1.00
		Update	
1536	1/10/2025	Meeting SE District Meeting - Appraisals and Legislative	1.00
1499	1/9/2025	Limitation January 2025 Executive/Legislative Committee	1.00
1497	11/14/2024	Auditor's Role in Issuing Debt Including 10 Mill	1.00
1496	11/14/2024	Legislative Panel Property Tax Reform	1.00
1494	11/14/2024	Auditor's Role in Disasters	1.00
1495	11/14/2024	The Lasso Way	1.00
1493	11/14/2024	Fiscal Odds and Ends	1.00
1492	11/13/2024	School Funding Update	1.00
1482	11/13/2024	Keynote: Smash the Box	1.00
1491	11/13/2024	Tax Abatement and Exemptions	1.00
1491	11/13/2024	Rollover Ohio Department of Taxation Update	1.00
1489	11/13/2024	Informal Hearings ISSG: Things to Do Between Abstract and	1.00
1484	11/13/2024	Vision: The Opportunities & Challenges of	1.00

County	<u>Auditor</u>	Course #	Date	Course Title	Hours
Pickaway	Brad Washburn	982	4/5/2023	New Auditor/Mentor Education Day	8.00
		1278	4/6/2023	April Executive/Legislative Committee	1.00
		1191	4/14/2023	SE District Mtg - HB140 Ballot Language, BOR	1.50
				Season, Legislative Update	
		1295	6/6/2023	CAAO Business Meeting	1.00
		983	6/6/2023	Weights & Measures	1.00
		985	6/7/2023	*Ohio Ethics Law	1.00
		986	6/7/2023	IRS Rules: Fringe Benefits and Employee or	1.00
				Independent Contractor	
		989	6/7/2023	Budget Commission	1.00

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000	6/7/2022	Daymall	1.00
990 988	6/7/2023 6/7/2023	Payroll Fraud in Government Case Study: Vinton	1.00 1.50
200	0/1/2023	County/Township	1.50
987	6/7/2023	Government Finance	1.00
991	6/8/2023	Components of Reassessment	1.00
992	6/8/2023	Informal Reviews and BORs using Technology	1.00
993	6/8/2023	10 Mill Limitation 20 Mill Floor Tax Rates	1.00
		Reduction Factors	
1198	9/8/2023	SE District Mtg - Abstract of Real Property and	1.50
		Legislative Update	
1188	10/13/2023	SE District Mtg - Performance Audits: Bond Levy	2.00
		Millage Calculation, Legislative Update	
1102	11/15/2023	Solar and Wind Tax Issues	1.00
1104	11/15/2023	Basics to Detail Explanation: Reduction Factors	1.00
		and Real Estate Value Increase	
1100	11/15/2023	Nurturing Mental Health	1.00
1101	11/15/2023	Ohio Dept. of Taxation Update	1.25
1103	11/15/2023	Ohio Department of Natural Resources Update,	0.75
440=	44/46/0000	Jeremy Scherf	4.00
1107	11/16/2023	ODJFS: Unemployment Fraud	1.00
1106	11/16/2023	Auditor of State Bulletins, Common Citations,	1.00
1110	11/1//0002	Finding Info on the OCS	1.00
1110	11/16/2023	Dealing with Difficult Employees	1.00
1109	11/16/2023	Cyber Security, CORSA Security	0.75
1108	11/16/2023	OPERS: Reporting and Other Items of Importance	1.00 2.00
1313	3/15/2024	SW District Meeting - Real Estate Assessment	2.00
1250	6/5/2024	Fund, Special Assessments, Legislative Update Keynote: Inspiration Laced With Grit and Grace	1.00
1359 1357	6/5/2024	Auditor Sales: Streamlining the Process	0.50
1356	6/5/2024	County Breakout Sessions	1.00
1358	6/5/2024	Conveyance Issues	0.50
1355	6/5/2024	Division of Tax Equalization Update	0.25
1354	6/5/2024	Reval and Tri 101: Ways to Partner, Deadlines,	1.00
	*******	Best Practices	
1351	6/6/2024	Indirect Cost Presentation	1.00
1344	6/6/2024	CAAO Business Meeting	1.00
1346	6/6/2024	Breakout Session: Clark Schaefer Hackett	1.00
1345	6/6/2024	How to Run a Meeting	1.00
1352	6/6/2024	GASB Update	1.00
1449	8/16/2024	SW District Meeting	1.00
1447	10/11/2024	SE District Meeting: Lodging Tax, Legislative	1.50
		Update	
1483	11/2/2024	Expanding our Mindset: Minimizing Stress During	1.00
		Timesof Change in the Workplace	
1490	11/13/2024	Tax Abatement and Exemptions	1.00
1491	11/13/2024	Ohio Department of Taxation Update	1.00
1482	11/13/2024	Keynote: Smash the Box	1.00
1565	2/21/2025	SW District Meeting - Property Tax Media	1.50
1505	2/5/2025	Briefing March 2025 Franctica/Lacialating Grammittee	1.00
1525	3/5/2025	March 2025 Executive/Legislative Committee	1.00
1527	2/27/2025	Meeting SE District Meeting Property Toy Priofing	1.50
1537 1597	3/27/2025 5/7/2025	SE District Meeting - Property Tax Briefing CAAO Legislative Day	1.50 4.00
1623	6/4/2025	Electronic DTE 100 Panel Discussion	2.00
1625	6/4/2025	Auditor Breakout Sessions	1.00
1624	6/4/2025	Enhancing Appraisal Intelligence with AI - John	2.00
- J 	J U_U_U	Valente	

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6/4/2025

1622

Keynote: Tom Nichols, Dayton Dragons

1.00

		1636	7/20/2025	July 2025 Executive/Legislative Committee Meeting	1.00
		1637	8/7/2025	August 2025 Executive/Legislative Committee Meeting	1.00
				Total Hours:	69.00
County	Auditor	Course #	Date	Course Title	Hours
Pike	Davida Brown	982	4/5/2023	New Auditor/Mentor Education Day	8.00
		1278	4/6/2023	April Executive/Legislative Committee	1.00
		1191	4/14/2023	SE District Mtg - HB140 Ballot Language, BOR Season, Legislative Update	1.50
		1097	4/26/2023	CAAO Legislative Day	5.50
		983	6/6/2023	Weights & Measures	1.00
		984	6/6/2023	Generational Differences in the Workplace	1.00
		1295	6/6/2023	CAAO Business Meeting	1.00
		986	6/7/2023	IRS Rules: Fringe Benefits and Employee or Independent Contractor	1.00
		985	6/7/2023	*Ohio Ethics Law	1.00
		989	6/7/2023	Budget Commission	1.00
		990	6/7/2023	Payroll	1.00
		987	6/7/2023	Government Finance	1.00
		988	6/7/2023	Fraud in Government Case Study: Vinton County/Township	1.50
		991	6/8/2023	Components of Reassessment	1.00
		993	6/8/2023	10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors	1.00
		992	6/8/2023	Informal Reviews and BORs using Technology	1.00
		996	6/8/2023	CAUV & Certified Forestry	0.50
		997	6/8/2023	Breakout Sessions	0.75
		999	6/9/2023	*Substance Abuse & Mental Health in the Legal Profession	1.00
		998	6/9/2023	Legislative Update	1.00
		1193	7/14/2023	SE District Mtg - Cyber Security, Parcel Mapping, Legislative Update	2.00
		1293	8/3/2023	August Executive/Legislative Committee	1.00
		1296	9/7/2023	September CAAO Executive/Legislative Committee Meeting	1.00
		1198	9/8/2023	SE District Mtg - Abstract of Real Property and Legislative Update	1.50
		1294	10/5/2023	October Executive/Legislative Committee	1.00
		1188	10/13/2023	SE District Mtg - Performance Audits: Bond Levy Millage Calculation, Legislative Update	2.00
		1102	11/15/2023	Solar and Wind Tax Issues	1.00
		1104	11/15/2023	Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase	1.00
		1100	11/15/2023	Nurturing Mental Health	1.00
		1103	11/15/2023	Ohio Department of Natural Resources Update, Jeremy Scherf	0.75
		1101	11/15/2023	Ohio Dept. of Taxation Update	1.25
		1107	11/16/2023	ODJFS: Unemployment Fraud	1.00
		1106	11/16/2023	Auditor of State Bulletins, Common Citations, Finding Info on the OCS	1.00
		1108	11/16/2023	OPERS: Reporting and Other Items of Importance	1.00
		1110	11/16/2023	Dealing with Difficult Employees	1.00
		1111	11/17/2023	Legislative Update	1.00
		1113	11/17/2023	Breakout Sessions Small	1.00

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1297	1/4/2024	January Executive and Legislative Committee Meeting 2024	1.00
1269	1/12/2024	SE District Mtg - Special Assessment and	1.50
		Legislative Updated	
1298	2/2/2024	February 2024 Executive/Legislative Committee	1.00
1201	2/7/2024	CAAO Leadership Summit	5.75
1299	3/7/2024	March 2024 Executive/Legislative Committee	1.00
1334	4/4/2024	April 2024 Executive/Legislative Committee	1.00
1302	4/12/2024	Southeast District Meeting - REA Fund,	1.50
		Legislative Update, Roundtable	
1316	5/1/2024	Securing Our Cities: Preventing MFA Bypass	1.00
		Attacks and Financial Cyber Fraud	
1335	5/2/2024	May 2024 Executive/Legislative Committee	1.00
1353	6/5/2024	AI for Real Estate and General Auditor Duties	0.75
1356	6/5/2024	County Breakout Sessions	1.00
1358	6/5/2024	Conveyance Issues	0.50
1354	6/5/2024	Reval and Tri 101: Ways to Partner, Deadlines,	1.00
		Best Practices	
1355	6/5/2024	Division of Tax Equalization Update	0.25
1357	6/5/2024	Auditor Sales: Streamlining the Process	0.50
1359	6/5/2024	Keynote: Inspiration Laced With Grit and Grace	1.00
1351	6/6/2024	Indirect Cost Presentation	1.00
1352	6/6/2024	GASB Update	1.00
1345	6/6/2024	How to Run a Meeting	1.00
1350	6/6/2024	School Funding Formulas	1.00
1344	6/6/2024	CAAO Business Meeting	1.00
1343	6/7/2024	Alice Training	1.50
1343	6/7/2024	Budget Commission	1.50
		SE District Meeting: LIHTC, TIRC, TIF, CRA, EZ	2.00
1446	7/12/2024		
1418	8/1/2024	August Executive/Legislative Committee Meeting	1.00
1419	9/4/2024	September Executive/Legislative Committee	1.00
1.401	10/2/2024	Meeting	1.00
1431	10/3/2024	October Executive/Legislative Committee Meeting	1.00
1483	11/2/2024	Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace	1.00
1489	11/13/2024	ISSG: Things to Do Between Abstract and	1.00
		Rollover	
1491	11/13/2024	Ohio Department of Taxation Update	1.00
1482	11/13/2024	Keynote: Smash the Box	1.00
1492	11/13/2024	School Funding Update	1.00
1493	11/14/2024	Fiscal Odds and Ends	1.00
1494	11/14/2024	Auditor's Role in Disasters	1.00
1495	11/14/2024	The Lasso Way	1.00
1497	11/14/2024	Auditor's Role in Issuing Debt Including 10 Mill	1.00
		Limitation	
1496	11/14/2024	Legislative Panel Property Tax Reform	1.00
1498	11/15/2024	Board of Revision BOR School Filing	1.00
1499	1/9/2025	January 2025 Executive/Legislative Committee	1.00
1 1///	1/9/2023	Meeting	1.00
1536	1/10/2025	SE District Meeting - Appraisals and Legislative	1.00
1550	1/10/2023	Update Update	1.00
1525	3/5/2025	March 2025 Executive/Legislative Committee	1.00
1343	31314043	Meeting	1.00
1537	3/27/2025	SE District Meeting - Property Tax Briefing	1.50
1526	4/3/2025	April 2025 Executive/Legislative Committee	1.00
1320	71312023	Meeting	1.00
		Wooding	

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4/11/2025

Planning

1585

SE District Meeting - Empowering Leaders for

1.50

				Planning	
		1597	5/7/2025	CAAO Legislative Day	4.00
		1622	6/4/2025	Keynote: Tom Nichols, Dayton Dragons	1.00
		1624	6/4/2025	Enhancing Appraisal Intelligence with AI - John Valente	2.00
		1623	6/4/2025	Electronic DTE 100 Panel Discussion	2.00
		1625	6/4/2025	Auditor Breakout Sessions	1.00
		1630	6/5/2025	Auditor Breakout Session - Legislation and Budget	
		1626	6/5/2025	Ransomeware and Cybersecurity Panel	2.00
		1627	6/5/2025	Budget Update and Business Meeting	1.00
		1629	6/5/2025	The Slow Leak: Outdated Systems ar Draining	1.00
		1620	6/5/2025	Your People and Budget - Grant Halsey	1.00
		1628 1647	6/5/2025 7/11/2025	Improving Throughput Using AI - Glenn Plunkett SW District Meeting - Budget Commission	1.00 2.00
		1636	7/20/2025	Procedures and Legislative Update July 2025 Executive/Legislative Committee	1.00
		1637	8/7/2025	Meeting August 2025 Executive/Legislative Committee Meeting	1.00
				Total Hours:	121.75
County	Auditor	Course #	<u>Date</u>	Course Title	Hours
Portage	Matt Kelly	982	4/5/2023	New Auditor/Mentor Education Day	8.00
		1464	3/8/2024	NE District Meeting - Chamber of Commerce	1.50
				Mahoning County Land Bank Butler Institute of American Art	
		1359	6/5/2024	Keynote: Inspiration Laced With Grit and Grace	1.00
		1357	6/5/2024	Auditor Sales: Streamlining the Process	0.50
		1356	6/5/2024	County Breakout Sessions	1.00
		1358	6/5/2024	Conveyance Issues	0.50
		1355	6/5/2024	Division of Tax Equalization Update	0.25
		1354	6/5/2024	Reval and Tri 101: Ways to Partner, Deadlines, Best Practices	1.00
		1353	6/5/2024	AI for Real Estate and General Auditor Duties	0.75
		1352	6/6/2024	GASB Update	1.00
		1350	6/6/2024	School Funding Formulas	1.00
		1345	6/6/2024	How to Run a Meeting	1.00
		1347	6/6/2024	Breakout Session: Tyler Technologies	1.00
		1344	6/6/2024	CAAO Business Meeting	1.00
		1351	6/6/2024	Indirect Cost Presentation	1.00
		1342	6/7/2024	Budget Commission	1.50
		1343	6/7/2024	Alice Training	1.50
		1482	11/13/2024	Keynote: Smash the Box	1.00
		1491	11/13/2024	Ohio Department of Taxation Update	1.00
		1490	11/13/2024	Tax Abatement and Exemptions	1.00
		1488	11/13/2024	XSoft: Modern Tax and CAMA Solution That Works for You	1.00
		1492	11/13/2024	School Funding Update	1.00
		1495	11/14/2024	The Lasso Way	1.00
		1494	11/14/2024	Auditor's Role in Disasters	1.00
		1497	11/14/2024	Auditor's Role in Issuing Debt Including 10 Mill Limitation	1.00
		1498	11/15/2024	Board of Revision BOR School Filing	1.00
		1562	4/4/2025	NE District Meeting - Property Tax Media Briefing	1.50
		1597	5/7/2025	CAAO Legislative Day	4.00

^{*} Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements

		1623 1625	6/4/2025 6/4/2025	Electronic DTE 100 Panel Discussion Auditor Breakout Sessions	2.00 1.00
		1624	6/4/2025	Enhancing Appraisal Intelligence with AI - John Valente	2.00
		1622	6/4/2025	Keynote: Tom Nichols, Dayton Dragons	1.00
		1628	6/5/2025	Improving Throughput Using AI - Glenn Plunkett	1.00
		1629	6/5/2025	The Slow Leak: Outdated Systems ar Draining	1.00
				Your People and Budget - Grant Halsey	
		1627	6/5/2025	Budget Update and Business Meeting	1.00
		1626	6/5/2025	Ransomeware and Cybersecurity Panel Total Hours:	2.00 49.00
County	<u>Auditor</u>	Course #	<u>Date</u>	Course Title	Hours
Preble	Lavon Wright	1098	3/17/2023	SW District Mtg - HB140 Ballot Language and Uniformity and Legislative Update	1.50
		1196	5/19/2023	SW District Mtg - Sen. Bob Hackett, Rep. Bernie Willis, Legislative Update	1.50
		1295	6/6/2023	CAAO Business Meeting	1.00
		983	6/6/2023	Weights & Measures	1.00
		984	6/6/2023	Generational Differences in the Workplace	1.00
		986	6/7/2023	IRS Rules: Fringe Benefits and Employee or Independent Contractor	1.00
		985	6/7/2023	*Ohio Ethics Law	1.00
		989	6/7/2023	Budget Commission	1.00
		990	6/7/2023	Payroll	1.00
		988	6/7/2023	Fraud in Government Case Study: Vinton County/Township	1.50
		987	6/7/2023	Government Finance	1.00
		991	6/8/2023	Components of Reassessment	1.00
		992	6/8/2023	Informal Reviews and BORs using Technology	1.00
		993	6/8/2023	10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors	1.00
		994	6/8/2023	Certifying Levies Replacement Renewal Emergency and Qualifying	1.00
		995	6/8/2023	Homestead Owner Occupancy and How to Spread the Word	0.50
		1203	9/22/2023	SW District Mtg - LIHTC Update, Sen. Terry Johnson, County Abstracts	2.00
		1199	10/20/2023	SW District Mtg - Ohio Chief Justice Kennedy, Rep. Tom Hall	1.50
		1102	11/15/2023	Solar and Wind Tax Issues	1.00
		1104	11/15/2023	Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase	1.00
		1105	11/15/2023	BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents	1.00
		1101	11/15/2023	Ohio Dept. of Taxation Update	1.25
		1103	11/15/2023	Ohio Department of Natural Resources Update, Jeremy Scherf	0.75
		1100	11/15/2023	Nurturing Mental Health	1.00
		1107	11/16/2023	ODJFS: Unemployment Fraud	1.00
		1106	11/16/2023	Auditor of State Bulletins, Common Citations, Finding Info on the OCS	1.00
		1110	11/16/2023	Dealing with Difficult Employees	1.00
		1108	11/16/2023	OPERS: Reporting and Other Items of Importance	1.00
		1109	11/16/2023	Cyber Security, CORSA Security	0.75

^{*} Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements

1/4/2024

January Executive and Legislative Committee

Meeting 2024

1.00

3.00

1297

				Meeting 2024	
		1298	2/2/2024	February 2024 Executive/Legislative Committee	1.00
		1201	2/7/2024	CAAO Leadership Summit	5.75
		1313	3/15/2024	SW District Meeting - Real Estate Assessment	2.00
				Fund, Special Assessments, Legislative Update	
		1353	6/5/2024	AI for Real Estate and General Auditor Duties	0.75
		1357	6/5/2024	Auditor Sales: Streamlining the Process	0.50
		1356	6/5/2024	County Breakout Sessions	1.00
		1358	6/5/2024	Conveyance Issues	0.50
		1354	6/5/2024	Reval and Tri 101: Ways to Partner, Deadlines, Best Practices	1.00
		1355	6/5/2024	Division of Tax Equalization Update	0.25
		1432	10/16/2024	SW District Meeting	1.00
		1565	2/21/2025	SW District Meeting - Property Tax Media Briefing	1.50
		1621	4/25/2025	SW District Meeting - Farm Science Review	1.50
		1623	6/4/2025	Electronic DTE 100 Panel Discussion	2.00
		1624	6/4/2025	Enhancing Appraisal Intelligence with AI - John Valente	2.00
		1622	6/4/2025	Keynote: Tom Nichols, Dayton Dragons	1.00
		1625	6/4/2025	Auditor Breakout Sessions	1.00
		1630	6/5/2025	Auditor Breakout Session - Legislation and Budget	0.75
		1626	6/5/2025	Ransomeware and Cybersecurity Panel	2.00
		1627	6/5/2025	Budget Update and Business Meeting	1.00
		1629	6/5/2025	The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey	1.00
		1628	6/5/2025	Improving Throughput Using AI - Glenn Plunkett	1.00
				Total Hours:	60.75
G .	A 3*4	6 "	ъ.	C TVI	***
County	Auditor	Course #	<u>Date</u>	Course Title	Hours
Putnam	Robert L. Benroth	1099	3/24/2023	NW District Meeting - Courthouse K9 Unit Demonstration	1.00
		1189	4/28/2023	NW District Mtg - BORs - BTA - HB126	1.00
		1078	5/9/2023	**Sunshine Law Training	3.00
		1205	7/28/2023	NW District Mtg - Four Flags fo Freedom, Legislative Update	1.00
		1091	8/1/2023	How to Respond to Employee Leave Requests and "Playing Nice" with Others in the Workplace	2.00
		1207	10/9/2023	UBC Conference	6.00
		1102	11/15/2023	Solar and Wind Tax Issues	1.00
		1105	11/15/2023	BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents	1.00
		1104	11/15/2023	Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase	1.00
		1100	11/15/2023	Nurturing Mental Health	1.00
		1103	11/15/2023	Ohio Department of Natural Resources Update, Jeremy Scherf	0.75
		1101	11/15/2023	Ohio Dept. of Taxation Update	1.25
		1129	12/1/2023	2023 Education Day: Human Resources, Info	1.33
			12/1/2023 1/23/2024	Security, Ethics and Security BAI Learning Manager: Cybercrime, Ethics,	3.50
		1129		Security, Ethics and Security	

^{*} Denotes courses that qualify for the Ethics and Substance Abuse requirements ** Denotes courses that qualify for the Public Records requirements

1/31/2024

Seminar

1031 Tax Deferred Exchange Informational

County Ross	Auditor Jeff Lehner	Course # 982 1278 1143	Date 4/5/2023 4/6/2023 4/11/2023	Course Title New Auditor/Mentor Education Day April Executive/Legislative Committee **Sunshine Laws Training se requirements ** Denotes courses that qua	Hours 8.00 1.00 3.00
				Total Hours:	20.00
		1482	11/13/2024	Keynote: Smash the Box	1.00
		1490	11/13/2024	BOR Tax Abatement and Exemptions	1.00
		1486	11/13/2024	Cleminshaw: How to Scrutinize and Analyze the Income Approach in Appraisals Presented to the	1.00
		1483	11/2/2024	Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace	1.00
		1481	10/28/2024	with You Cyber Security Training (6 modules)	0.50
		1-100	10/10/2024	Avoid Claimes and Getting Social Media to Work	2.00
		1616	9/12/2024 10/16/2024	How to Manage Corrective Action Process to	2.00
		1329 1616	4/25/2024 9/12/2024	Dealing with Angry Employees	1.00
		1267 1329	3/8/2024 4/25/2024	Links & Attachments: Think Before You Click 2024 Kevin Mitnick Security Awareness Training	0.17 0.25
		1266	3/8/2024	*Ohio Ethics Law 2024: 50 Years of Promoting Governmental Ethics	1.00
		1265	3/8/2024	**Sunshine Law Training	3.00
		1158	2/2/2024	Anti Phishing Essentials	0.10
		1156	1/11/2024	AI Chatbots: Understanding Their Use	0.25
		1155	12/7/2023	Know B4 Security Awareness Training	0.50
		1157	12/7/2023	QR Codes: Safe Scanning	0.10
		1085	10/16/2023	2023 Your Role: Internet Security and You	0.25
		1084	10/10/2023	Employee Leave Requests	2.00
		1082	9/20/2023	10 Ways to Avoid Phishing Scams	0.23
		1081	8/30/2023	Putting Data Protection Into Practice	0.30
		1080 1081	6/2/2023 6/2/2023	Jasper the Disaster in Workplace Security Restricted Intelligence Auditor Season 4	0.50 0.50
		1079	5/25/2023	Intro to Data Protection	0.50
		1087	4/21/2023	Data Privacy Basics	0.50
		982	4/5/2023	New Auditor/Mentor Education Day	8.00
Richland	Patrick W. Dropsey	1086	3/21/2023	Ransomware Foundations	0.50
County	Auditor	Course #	<u>Date</u>	Course Title	Hours
		1559	3/28/2025	Ransomware, Legislative Update *NW District Meeting - Substance Abuse Total Hours:	1.00 45.83
		1560	2/28/2025	NW District Meeting - Cybersecurity,	2.00
		1492	11/13/2024	School Funding Update	1.00
		1482	11/13/2024	Keynote: Smash the Box	1.00
		1490 1491	11/13/2024 11/13/2024	Tax Abatement and Exemptions Ohio Department of Taxation Update	1.00 1.00
		1484	11/13/2024	Vision: The Opportunities & Challenges of Informal Hearings	1.00
		1483	11/2/2024	Cyber Security and Fraud Prevention Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace	1.00
		1386 1436	8/6/2024 10/25/2024	Annual CORSA Training NW District Meeting: Wilson Football Factory,	1.50 1.50
		1339	6/11/2024	*50 Years of Promoting Governmental Ethics	1.00
		1333	3/22/2024	NW District Meeting - Budget Commission	1.00
		1450	2/24/2024	NW District Meeting: Solar Eclipse	1.00

 $^{* \} Denotes \ courses \ that \ qualify \ for \ the \ Ethics \ and \ Substance \ Abuse \ requirements \\ ** \ Denotes \ courses \ that \ qualify \ for \ the \ Ethics \ and \ Substance \ Abuse \ requirements \\ ** \ Denotes \ courses \ that \ qualify \ for \ the \ Ethics \ and \ Substance \ Abuse \ requirements \\ ** \ Denotes \ courses \ that \ qualify \ for \ the \ Ethics \ and \ Substance \ Abuse \ requirements \\ ** \ Denotes \ courses \ that \ qualify \ for \ the \ Ethics \ and \ Substance \ Abuse \ requirements \\ ** \ Denotes \ courses \ that \ qualify \ for \ the \ Ethics \ and \ Substance \ Abuse \ requirements \\ ** \ Denotes \ courses \ that \ qualify \ for \ the \ Ethics \ and \ Substance \ Abuse \ requirements \\ ** \ Denotes \ courses \ that \ qualify \ for \ the \ Ethics \ and \ Substance \ Abuse \ requirements \\ ** \ Denotes \ courses \ that \ qualify \ for \ the \ Ethics \ and \ Substance \ Abuse \ requirements \\ ** \ Denotes \ courses \ that \ qualify \ for \ the \ Ethics \ and \ Substance \ Abuse \ requirements \\ ** \ Denotes \ courses \ that \ qualify \ for \ the \ Ethics \ and \ Substance \ Abuse \ requirements \\ ** \ Denotes \ courses \ that \ qualify \ for \ the \ Ethics \ and \ Substance \ Abuse \ requirements \\ ** \ Denotes \ courses \ that \ qualify \ for \ the \ Ethics \ and \ Substance \ Abuse \ requirements \\ ** \ Denotes \ courses \ that \ qualify \ for \ the \ Abuse \ requirements \\ ** \ Denotes \ courses \ that \ qualify \ for \ the \ Abuse \ for \ the \ Ab$ the Public Records requirements

7/31/2023

7/31/2023

7/31/2023

On Site Real Estate Operations Training

On-site Budget Training

On Site Budget and Budget Commission Training

1.50

1.50

1.50

1291

1290

		1233	113112023	On-site budget Haining	1.50
		1254	7/31/2023	On-Site Budget Commission Training	1.50
		1252	10/24/2023	How to Respond to Employee Leave Request and	2.00
				Playing Nice With Others in the Workplace	
		1452	10/9/2024	Claims of Workplace Discrimination &	1.00
				Harassment	
		1453	10/9/2024	How to Manage the Corrective Action Process to Avoid Claims	1.00
				Total Hours:	22.00
				Total Hours.	22.00
County	Auditor	Course #	Date	Course Title	Hours
Sandusky	Jerri A. Miller	1099	3/24/2023	NW District Meeting - Courthouse K9 Unit	1.00
Bandusky	Jenn 71. Willien	1077	312-112023	Demonstration	1.00
		1194	5/19/2023	*NW District Mtg - Ethics Commission Susan	1.00
		1177	3/19/2023	Willeke	1.00
		984	6/6/2023		1.00
				Generational Differences in the Workplace	
		985	6/7/2023	*Ohio Ethics Law	1.00
		989	6/7/2023	Budget Commission	1.00
		990	6/7/2023	Payroll	1.00
		987	6/7/2023	Government Finance	1.00
		988	6/7/2023	Fraud in Government Case Study: Vinton	1.50
		224	6 10 10 00 0	County/Township	4 00
		991	6/8/2023	Components of Reassessment	1.00
		995	6/8/2023	Homestead Owner Occupancy and How to Spread the Word	0.50
		994	6/8/2023	Certifying Levies Replacement Renewal	1.00
				Emergency and Qualifying	
		993	6/8/2023	10 Mill Limitation 20 Mill Floor Tax Rates	1.00
		,,,,	0.0.2020	Reduction Factors	1.00
		992	6/8/2023	Informal Reviews and BORs using Technology	1.00
		997	6/8/2023	Breakout Sessions	0.75
		996	6/8/2023	CAUV & Certified Forestry	0.50
		998	6/9/2023	Legislative Update	1.00
		999	6/9/2023	*Substance Abuse & Mental Health in the Legal	1.00
		777	0/7/2023	Profession	1.00
		1281	7/6/2023	July Executive/Legislative Committee Meeting	1.00
		1205	7/28/2023	NW District Mtg - Four Flags fo Freedom,	1.00
		1200	772072023	Legislative Update	1.00
		1208	8/25/2023	NW District Mtg - LogistiQ Update, Coach	1.50
		1200	0/23/2023	Legando, Prepration of Value Abstracts,	1.50
				Legislative Update	
		1179	10/11/2023	36th Ohio GFOA Annual Conference and	18.00
		11/9	10/11/2023		16.00
		1107	10/27/2022	Membership Meeting	1.00
		1197	10/27/2023	NW District Mtg - Artificial Intelligence	1.00
		1104	11/15/2023	Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase	1.00
		1105	11/15/2022		1.00
		1103	11/15/2023	BORBTA: Preparing Appraisal Reports,	1.00
				Defending Values, Analysis of Complainants	
		1100	11/15/2022	Documents Solar and Wind Toy Issues	1.00
		1102	11/15/2023	Solar and Wind Tax Issues	1.00
		1100	11/15/2023	Nurturing Mental Health	1.00
		1101	11/15/2023	Ohio Dept. of Taxation Update	1.25
		1103	11/15/2023	Ohio Department of Natural Resources Update,	0.75
				Jeremy Scherf	

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1106	11/16/2023	Auditor of State Bulletins, Common Citations,	1.00
		Finding Info on the OCS	
1109	11/16/2023	Cyber Security, CORSA Security	0.75
1108	11/16/2023	OPERS: Reporting and Other Items of Importance	1.00
1111	11/17/2023	Legislative Update	1.00
1112	11/17/2023	**County Government Records	1.00
1114	11/17/2023	Breakout Sessions Medium	1.00
1201	2/7/2024	CAAO Leadership Summit	5.75
1450	2/24/2024	NW District Meeting: Solar Eclipse	1.00
1333	3/22/2024	NW District Meeting - Budget Commission	1.00
1331	4/26/2024	NW District Meeting - Toledo Metroparks Update, Port Authority Update and Legislative Report	1.50
1353	6/5/2024	AI for Real Estate and General Auditor Duties	0.75
1357	6/5/2024	Auditor Sales: Streamlining the Process	0.50
1359	6/5/2024	Keynote: Inspiration Laced With Grit and Grace	1.00
1355	6/5/2024	Division of Tax Equalization Update	0.25
1354	6/5/2024	Reval and Tri 101: Ways to Partner, Deadlines,	1.00
135 .	0/2/2021	Best Practices	1.00
1358	6/5/2024	Conveyance Issues	0.50
1356	6/5/2024	County Breakout Sessions	1.00
1351	6/6/2024	Indirect Cost Presentation	1.00
1352	6/6/2024	GASB Update	1.00
1345	6/6/2024	How to Run a Meeting	1.00
1350	6/6/2024	School Funding Formulas	1.00
1344	6/6/2024	CAAO Business Meeting	1.00
1343	6/7/2024	Alice Training	1.50
1342	6/7/2024	Budget Commission	1.50
1420	8/23/2024	NW District Meeting - Flying Horse Farms	1.00
1420	9/20/2024	NW District Meeting - Ptyling Horse Parms NW District Meeting - Ottawa County	1.00
1421	9/20/2024	Improvement, Twin Oast Overview	1.00
1457	10/2/2024	Abstract Workshop	5.00
1437	10/2/2024	October Executive/Legislative Committee Meeting	1.00
1431	10/3/2024	NW District Meeting: Wilson Football Factory,	1.50
1430	10/23/2024	Cyber Security and Fraud Prevention	1.50
1483	11/2/2024	Expanding our Mindset: Minimizing Stress During	1.00
1403	11/2/2024	Timesof Change in the Workplace	1.00
1484	11/13/2024	Vision: The Opportunities & Challenges of	1.00
1404	11/13/2024	Informal Hearings	1.00
1490	11/13/2024	_	1.00
		Tax Abatement and Exemptions	
1491	11/13/2024	Ohio Department of Taxation Update	1.00
1482	11/13/2024	Keynote: Smash the Box Fiscal Odds and Ends	1.00
1493	11/14/2024		1.00
1494	11/14/2024	Auditor's Role in Disasters	1.00
1495	11/14/2024	The Lasso Way	1.00
1497	11/14/2024	Auditor's Role in Issuing Debt Including 10 Mill	1.00
1.40.6	11/14/2024	Limitation	1 00
1496	11/14/2024	Legislative Panel Property Tax Reform	1.00
1498	11/15/2024	Board of Revision BOR School Filing	1.00
1560	2/28/2025	NW District Meeting - Cybersecurity,	2.00
1505	2/5/2025	Ransomware, Legislative Update	1 00
1525	3/5/2025	March 2025 Executive/Legislative Committee	1.00
1,550	2/20/2027	Meeting	1.00
1559	3/28/2025	*NW District Meeting - Substance Abuse	1.00
1526	4/3/2025	April 2025 Executive/Legislative Committee	1.00
1.500	4/05/0005	Meeting	1.05
1582	4/25/2025	NW District Meeting - Hayes Presidential	1.25
		Museum, Library Renovatoin, Legislative Update	

 $^{{\}it Museum, Library \, Renovatoin, Legislative \, Update} \\ * {\it Denotes \, courses \, that \, qualify \, for \, the \, Ethics \, and \, Substance \, Abuse \, requirements ** \, Denotes \, courses \, that \, qualify \, for \, the \, Public \, Records \, requirements} \\$

		1597	5/7/2025	CAAO Legislative Day	4.00
		1622	6/4/2025	Keynote: Tom Nichols, Dayton Dragons	1.00
		1624	6/4/2025	Enhancing Appraisal Intelligence with AI - John Valente	2.00
		1623	6/4/2025	Electronic DTE 100 Panel Discussion	2.00
		1625	6/4/2025	Auditor Breakout Sessions	1.00
		1630	6/5/2025	Auditor Breakout Session - Legislation and Budget	0.75
		1628	6/5/2025	Improving Throughput Using AI - Glenn Plunkett	1.00
		1629	6/5/2025	The Slow Leak: Outdated Systems ar Draining	1.00
				Your People and Budget - Grant Halsey	
		1627	6/5/2025	Budget Update and Business Meeting	1.00
		1626	6/5/2025	Ransomeware and Cybersecurity Panel	2.00
		1631	6/6/2025	Leveraging AI for Property Appraisal - Jonah Chen	1.00
		1632	6/6/2025	Practical AI for the Public Sector - Tyler Masterson	1.00
		1633	6/6/2025	New Tech Leveraging Your Existing GIS - Brian Kienle	1.00
		1606	6/25/2025	Valuating Data Centers	1.50
		1636	7/20/2025	July 2025 Executive/Legislative Committee Meeting	1.00
		1561	7/25/2025	NW District Meeting - Farm Science Review and Legislative Update	1.50
		1637	8/7/2025	August 2025 Executive/Legislative Committee Meeting	1.00
		1650	8/22/2025	NW District Meeting - Sen. Rob McColley and Property Tax Reform Working Group Update	1.50
				Total Hours:	124.75
<u>County</u>	Auditor	Course #	<u>Date</u>	Course Title	Hours
Scioto	David L. Green	1278	4/6/2023	April Executive/Legislative Committee	1.00

<u>'S</u> Sc SE District Mtg - HB140 Ballot Language, BOR 1191 4/14/2023 1.50 Season, Legislative Update 1295 **CAAO** Business Meeting 6/6/2023 1.00 984 6/6/2023 Generational Differences in the Workplace 1.00 983 Weights & Measures 6/6/2023 1.00 986 6/7/2023 IRS Rules: Fringe Benefits and Employee or 1.00 Independent Contractor 985 6/7/2023 *Ohio Ethics Law 1.00 **Budget Commission** 989 6/7/2023 1.00 990 Payroll 6/7/2023 1.00 Fraud in Government Case Study: Vinton 988 6/7/2023 1.50 County/Township 987 6/7/2023 Government Finance 1.00 991 6/8/2023 Components of Reassessment 1.00 996 6/8/2023 CAUV & Certified Forestry 0.50 993 6/8/2023 10 Mill Limitation 20 Mill Floor Tax Rates 1.00 **Reduction Factors** 994 6/8/2023 Certifying Levies Replacement Renewal 1.00 Emergency and Qualifying 995 6/8/2023 Homestead Owner Occupancy and How to Spread 0.50 the Word 999 6/9/2023 *Substance Abuse & Mental Health in the Legal 1.00 Profession 998 6/9/2023 Legislative Update 1.00 1193 7/14/2023 SE District Mtg - Cyber Security, Parcel Mapping, 2.00 Legislative Update

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Auditor	Course #	Date	Course Title	Hours
			Total Hours:	41.75
			Meeting	
	1636	7/20/2025	July 2025 Executive/Legislative Committee	1.00
			Meeting	
	1525	3/5/2025	March 2025 Executive/Legislative Committee	1.00
	1376	9/19/2024	Accident Analysis Fundamentals	1.00
			Meeting	
	1419	9/4/2024	September Executive/Legislative Committee	1.00
	1418	8/1/2024	August Executive/Legislative Committee Meeting	1.00
	1299	3/7/2024	March 2024 Executive/Legislative Committee	1.00
	1471	1/4/2024	Meeting 2024	1.00
	1297	1/1//2023	January Executive and Legislative Committee	1.00
	1111	11/17/2023	Legislative Update **County Government Records	1.00
	1109 1111	11/16/2023 11/17/2023	Cyber Security, CORSA Security	0.75 1.00
	1108	11/16/2023	OPERS: Reporting and Other Items of Importance	1.00
	1110	11/16/2023	Dealing with Difficult Employees	1.00
	1107	11/16/2023	ODJFS: Unemployment Fraud	1.00
	1107	11/16/2022	Finding Info on the OCS	1.00
	1106	11/16/2023	Auditor of State Bulletins, Common Citations,	1.00
	1100	11/15/2023	Nurturing Mental Health	1.00
	1101	11/15/2023	Ohio Dept. of Taxation Update	1.25
	1101	11/15/2022	Jeremy Scherf	1.05
	1103	11/15/2023	Ohio Department of Natural Resources Update,	0.75
			and Real Estate Value Increase	
	1104	11/15/2023	Basics to Detail Explanation: Reduction Factors	1.00
			Documents	
	1100	11/15/2025	Defending Values, Analysis of Complainants	1.00
	1102	11/15/2023	BORBTA: Preparing Appraisal Reports,	1.00
	1102	11/15/2023	Solar and Wind Tax Issues	1.00
	1294	10/5/2023	October Executive/Legislative Committee	1.00
	1293	8/3/2023	August Executive/Legislative Committee	1.00

County	<u>Auditor</u>	Course #	Date	<u>Course Title</u>	<u>Hours</u>
Seneca	Julie A. Adkins	982	4/5/2023	New Auditor/Mentor Education Day	8.00
		1278	4/6/2023	April Executive/Legislative Committee	1.00
		1097	4/26/2023	CAAO Legislative Day	5.50
		1189	4/28/2023	NW District Mtg - BORs - BTA - HB126	1.00
		1194	5/19/2023	*NW District Mtg - Ethics Commission Susan Willeke	1.00
		1295	6/6/2023	CAAO Business Meeting	1.00
		983	6/6/2023	Weights & Measures	1.00
		984	6/6/2023	Generational Differences in the Workplace	1.00
		986	6/7/2023	IRS Rules: Fringe Benefits and Employee or	1.00
				Independent Contractor	
		985	6/7/2023	*Ohio Ethics Law	1.00
		989	6/7/2023	Budget Commission	1.00
		990	6/7/2023	Payroll	1.00
		987	6/7/2023	Government Finance	1.00
		988	6/7/2023	Fraud in Government Case Study: Vinton County/Township	1.50
		991	6/8/2023	Components of Reassessment	1.00
		996	6/8/2023	CAUV & Certified Forestry	0.50
		997	6/8/2023	Breakout Sessions	0.75
		995	6/8/2023	Homestead Owner Occupancy and How to Spread the Word	0.50

^{*} Denotes courses that qualify for the Ethics and Substance Abuse requirements ** Denotes courses that qualify for the Public Records requirements

994	6/8/2023	Certifying Levies Replacement Renewal	1.00
002	6/9/2022	Emergency and Qualifying 10 Mill Limitation 20 Mill Floor Tax Rates	1 00
993	6/8/2023	Reduction Factors	1.00
992	6/8/2023	Informal Reviews and BORs using Technology	1.00
998	6/9/2023	Legislative Update	1.00
999	6/9/2023	*Substance Abuse & Mental Health in the Legal	1.00
	0/ // 2023	Profession	1.00
1281	7/6/2023	July Executive/Legislative Committee Meeting	1.00
1205	7/28/2023	NW District Mtg - Four Flags fo Freedom,	1.00
	,,_,,_,	Legislative Update	
1293	8/3/2023	August Executive/Legislative Committee	1.00
1208	8/25/2023	NW District Mtg - LogistiQ Update, Coach	1.50
		Legando, Prepration of Value Abstracts,	
		Legislative Update	
1296	9/7/2023	September CAAO Executive/Legislative	1.00
		Committee Meeting	
1260	9/22/2023	NW District Mtg - Partnership with Regional	1.00
		Planning, Legislative Update	
1294	10/5/2023	October Executive/Legislative Committee	1.00
1216	10/11/2023	Ohio GFOA 36th Annual Conference and	16.80
		Membership Meeting	
1215	10/18/2023	CORSA - Employee Leave Requests	2.00
1122	11/3/2023	**Sunshine Laws Training	3.00
1102	11/15/2023	Solar and Wind Tax Issues	1.00
1104	11/15/2023	Basics to Detail Explanation: Reduction Factors	1.00
1105	11/15/2022	and Real Estate Value Increase	1.00
1105	11/15/2023	BORBTA: Preparing Appraisal Reports,	1.00
		Defending Values, Analysis of Complainants	
1100	11/15/2023	Documents Nurturing Montal Health	1.00
1100 1101	11/15/2023	Nurturing Mental Health Ohio Dept. of Taxation Update	1.00 1.25
1101	11/15/2023	Ohio Department of Natural Resources Update,	0.75
1103	11/13/2023	Jeremy Scherf	0.73
1107	11/16/2023	ODJFS: Unemployment Fraud	1.00
1106	11/16/2023	Auditor of State Bulletins, Common Citations,	1.00
1100	11/10/2023	Finding Info on the OCS	1.00
1110	11/16/2023	Dealing with Difficult Employees	1.00
1109	11/16/2023	Cyber Security, CORSA Security	0.75
1108	11/16/2023	OPERS: Reporting and Other Items of Importance	1.00
1111	11/17/2023	Legislative Update	1.00
1297	1/4/2024	January Executive and Legislative Committee	1.00
		Meeting 2024	
1186	1/9/2024	Protection From Ransomware and Phishing	1.00
		Attacks	
1298	2/2/2024	February 2024 Executive/Legislative Committee	1.00
1201	2/7/2024	CAAO Leadership Summit	5.75
1263	2/21/2024	2024 FMLA 101	1.00
1450	2/24/2024	NW District Meeting: Solar Eclipse	1.00
1299	3/7/2024	March 2024 Executive/Legislative Committee	1.00
1334	4/4/2024	April 2024 Executive/Legislative Committee	1.00
1316	5/1/2024	Securing Our Cities: Preventing MFA Bypass	1.00
		Attacks and Financial Cyber Fraud	
1335	5/2/2024	May 2024 Executive/Legislative Committee	1.00
1353	6/5/2024	AI for Real Estate and General Auditor Duties	0.75
1359	6/5/2024	Keynote: Inspiration Laced With Grit and Grace	1.00
1357	6/5/2024	Auditor Sales: Streamlining the Process	0.50

^{*} Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements

1356	6/5/2024	County Breakout Sessions	1.00
1358	6/5/2024	Conveyance Issues	0.50
1354	6/5/2024	Reval and Tri 101: Ways to Partner, Deadlines, Best Practices	1.00
1355	6/5/2024	Division of Tax Equalization Update	0.25
1351	6/6/2024	Indirect Cost Presentation	1.00
1352	6/6/2024	GASB Update	1.00
1350	6/6/2024	School Funding Formulas	1.00
1448	7/11/2024	July Executive/Legislative Committee Meeting	1.00
1418	8/1/2024	August Executive/Legislative Committee Meeting	1.00
1419	9/4/2024	September Executive/Legislative Committee	1.00
1417	3/4/2024	Meeting	1.00
1457	10/2/2024	Abstract Workshop	5.00
1431	10/3/2024	October Executive/Legislative Committee Meeting	1.00
1436	10/25/2024	NW District Meeting: Wilson Football Factory,	1.50
		Cyber Security and Fraud Prevention	
1441	10/29/2024	Claims of Workplace Discrimination &	1.00
1	10/25/2021	Harrassment	1.00
1442	10/29/2024	How to Manage the Corrective Action Process to	1.00
1442	10/29/2024	Avoid Claims	1.00
1.402	11/2/2024		1.00
1483	11/2/2024	Expanding our Mindset: Minimizing Stress During	1.00
1.400	11/12/2024	Timesof Change in the Workplace	1 00
1489	11/13/2024	ISSG: Things to Do Between Abstract and	1.00
		Rollover	
1491	11/13/2024	Ohio Department of Taxation Update	1.00
1490	11/13/2024	Tax Abatement and Exemptions	1.00
1482	11/13/2024	Keynote: Smash the Box	1.00
1492	11/13/2024	School Funding Update	1.00
1493	11/14/2024	Fiscal Odds and Ends	1.00
1495	11/14/2024	The Lasso Way	1.00
1494	11/14/2024	Auditor's Role in Disasters	1.00
1496	11/14/2024	Legislative Panel Property Tax Reform	1.00
1497	11/14/2024	Auditor's Role in Issuing Debt Including 10 Mill	1.00
1107	11/11/2021	Limitation	1.00
1498	11/15/2024	Board of Revision BOR School Filing	1.00
1499	1/9/2025	January 2025 Executive/Legislative Committee	1.00
1777	1/9/2023	Meeting	1.00
1524	2/6/2025	February 2025 Executive/Legislative Committee	1.00
1524	2/0/2023	,	1.00
1.5.50	2/12/2027	Meeting	1.00
1553	2/12/2025	Mastering Budgeting Efficiency and Leveraging	1.00
4 = 60	0/00/000	GFOA Best Practices	• • •
1560	2/28/2025	NW District Meeting - Cybersecurity,	2.00
		Ransomware, Legislative Update	
1559	3/28/2025	*NW District Meeting - Substance Abuse	1.00
1526	4/3/2025	April 2025 Executive/Legislative Committee	1.00
		Meeting	
1597	5/7/2025	CAAO Legislative Day	4.00
1622	6/4/2025	Keynote: Tom Nichols, Dayton Dragons	1.00
1623	6/4/2025	Electronic DTE 100 Panel Discussion	2.00
1624	6/4/2025	Enhancing Appraisal Intelligence with AI - John	2.00
	V. V. — V — V	Valente	
1625	6/4/2025	Auditor Breakout Sessions	1.00
1630	6/5/2025	Auditor Breakout Session - Legislation and Budget	0.75
1626	6/5/2025	Ransomeware and Cybersecurity Panel	2.00
1627	6/5/2025	Budget Update and Business Meeting The Slavy Leely Outdated Systems on Prairies	1.00
1629	6/5/2025	The Slow Leak: Outdated Systems ar Draining	1.00
		Your People and Budget - Grant Halsey	
•		a dealers	

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6/5/2025

6/6/2025

6/6/2025

1628

1632

1631

Improving Throughput Using AI - Glenn Plunkett

Practical AI for the Public Sector - Tyler

Leveraging AI for Property Appraisal - Jonah

1.00

1.00

1.00

				Chen	
		1634	6/6/2025	Ready to Upgrade Your Pet Licensing Program? - Michael Lambert and Kyra Steer	1.00
		1618	6/10/2025	Hazardous Materials Tabletop Exercise	3.00
		1617	6/11/2025	Cybersecurity Protection Strategies for Financial Officers	1.20
		1606	6/25/2025	Valuating Data Centers	1.50
		1636	7/20/2025	July 2025 Executive/Legislative Committee Meeting	1.00
		1561	7/25/2025	NW District Meeting - Farm Science Review and Legislative Update	1.50
		1637	8/7/2025	August 2025 Executive/Legislative Committee Meeting	1.00
		1650	8/22/2025	NW District Meeting - Sen. Rob McColley and Property Tax Reform Working Group Update	1.50
				Total Hours:	158.50
County	Auditor	Course #	Date	Course Title	Hours
Shelby	Amy L. Berning	1098	3/17/2023	SW District Mtg - HB140 Ballot Language and Uniformity and Legislative Update	1.50
		982	4/5/2023	New Auditor/Mentor Education Day	8.00
		1278	4/6/2023	April Executive/Legislative Committee	1.00
		1295	6/6/2023	CAAO Business Meeting	1.00
		983	6/6/2023	Weights & Measures	1.00
		984	6/6/2023	Generational Differences in the Workplace	1.00
		986	6/7/2023	IRS Rules: Fringe Benefits and Employee or Independent Contractor	1.00
		985	6/7/2023	*Ohio Ethics Law	1.00
		989	6/7/2023	Budget Commission	1.00
		990	6/7/2023	Payroll	1.00
		988	6/7/2023	Fraud in Government Case Study: Vinton County/Township	1.50
		987	6/7/2023	Government Finance	1.00
		991	6/8/2023	Components of Reassessment	1.00
		997	6/8/2023	Breakout Sessions	0.75
		996	6/8/2023	CAUV & Certified Forestry	0.50
		992	6/8/2023	Informal Reviews and BORs using Technology	1.00
		993	6/8/2023	10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors	1.00
		994	6/8/2023	Certifying Levies Replacement Renewal Emergency and Qualifying	1.00
		995	6/8/2023	Homestead Owner Occupancy and How to Spread the Word	0.50
		999	6/9/2023	*Substance Abuse & Mental Health in the Legal Profession	1.00
		998	6/9/2023	Legislative Update	1.00
		1281	7/6/2023	July Executive/Legislative Committee Meeting	1.00
		1203	9/22/2023	SW District Mtg - LIHTC Update, Sen. Terry Johnson, County Abstracts	2.00
		1199	10/20/2023	SW District Mtg - Ohio Chief Justice Kennedy, Rep. Tom Hall	1.50
		1102	11/15/2023	Solar and Wind Tax Issues	1.00

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1105	11/15/2023	BORBTA: Preparing Appraisal Reports,	1.00
		Defending Values, Analysis of Complainants	
4404	11/17/2022	Documents	1 00
1104	11/15/2023	Basics to Detail Explanation: Reduction Factors	1.00
1102	11/15/2023	and Real Estate Value Increase	0.75
1103	11/13/2023	Ohio Department of Natural Resources Update, Jeremy Scherf	0.73
1101	11/15/2023	Ohio Dept. of Taxation Update	1.25
1100	11/15/2023	Nurturing Mental Health	1.00
1106	11/16/2023	Auditor of State Bulletins, Common Citations,	1.00
1100	11/10/2023	Finding Info on the OCS	1.00
1107	11/16/2023	ODJFS: Unemployment Fraud	1.00
1110	11/16/2023	Dealing with Difficult Employees	1.00
1108	11/16/2023	OPERS: Reporting and Other Items of Importance	1.00
1109	11/16/2023	Cyber Security, CORSA Security	0.75
1111	11/17/2023	Legislative Update	1.00
1112	11/17/2023	**County Government Records	1.00
1113	11/17/2023	Breakout Sessions Small	1.00
1298	2/2/2024	February 2024 Executive/Legislative Committee	1.00
1313	3/15/2024	SW District Meeting - Real Estate Assessment	2.00
		Fund, Special Assessments, Legislative Update	
1353	6/5/2024	AI for Real Estate and General Auditor Duties	0.75
1357	6/5/2024	Auditor Sales: Streamlining the Process	0.50
1359	6/5/2024	Keynote: Inspiration Laced With Grit and Grace	1.00
1356	6/5/2024	County Breakout Sessions	1.00
1358	6/5/2024	Conveyance Issues	0.50
1355	6/5/2024	Division of Tax Equalization Update	0.25
1354	6/5/2024	Reval and Tri 101: Ways to Partner, Deadlines,	1.00
		Best Practices	
1351	6/6/2024	Indirect Cost Presentation	1.00
1352	6/6/2024	GASB Update	1.00
1350	6/6/2024	School Funding Formulas	1.00
1345	6/6/2024	How to Run a Meeting	1.00
1344	6/6/2024	CAAO Business Meeting	1.00
1343	6/7/2024	Alice Training	1.50
1342	6/7/2024	Budget Commission	1.50
1432	10/16/2024	SW District Meeting	1.00
1483	11/2/2024	Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace	1.00
1486	11/13/2024	Cleminshaw: How to Scrutinize and Analyze the	1.00
		Income Approach in Appraisals Presented to the	
		BOR	
1490	11/13/2024	Tax Abatement and Exemptions	1.00
1491	11/13/2024	Ohio Department of Taxation Update	1.00
1482	11/13/2024	Keynote: Smash the Box	1.00
1492	11/13/2024	School Funding Update	1.00
1493	11/14/2024	Fiscal Odds and Ends	1.00
1494	11/14/2024	Auditor's Role in Disasters	1.00
1495	11/14/2024	The Lasso Way	1.00
1497	11/14/2024	Auditor's Role in Issuing Debt Including 10 Mill Limitation	1.00
1496	11/14/2024	Legislative Panel Property Tax Reform	1.00
1498	11/15/2024	Board of Revision BOR School Filing	1.00
1565	2/21/2025	SW District Meeting - Property Tax Media	1.50
		Briefing	
1621	4/25/2025	SW District Meeting - Farm Science Review	1.50
1597	5/7/2025	CAAO Legislative Day	4.00

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6/4/2025

Electronic DTE 100 Panel Discussion

2.00

		1623 1624	6/4/2025 6/4/2025	Enhancing Appraisal Intelligence with AI - John	2.00
		1622	6/4/2025	Valente Keynote: Tom Nichols, Dayton Dragons	1.00
		1625	6/4/2025	Auditor Breakout Sessions	1.00
		1630	6/5/2025	Auditor Breakout Session - Legislation and Budget	
		1628	6/5/2025	Improving Throughput Using AI - Glenn Plunkett	1.00
		1629	6/5/2025	The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey	1.00
		1627	6/5/2025	Budget Update and Business Meeting	1.00
		1626	6/5/2025	Ransomeware and Cybersecurity Panel	2.00
		1631	6/6/2025	Leveraging AI for Property Appraisal - Jonah Chen	1.00
		1632	6/6/2025	Practical AI for the Public Sector - Tyler Masterson	1.00
		1634	6/6/2025	Ready to Upgrade Your Pet Licensing Program? - Michael Lambert and Kyra Steer	1.00
		1633	6/6/2025	New Tech Leveraging Your Existing GIS - Brian Kienle	1.00
		1561	7/25/2025	NW District Meeting - Farm Science Review and Legislative Update	1.50
				Total Hours:	99.25
County	Auditor	Course #	Date	Course Title	Hours
Stark	Angela Kinsey Alan Harold	1525	3/5/2025	March 2025 Executive/Legislative Committee Meeting	1.00
		1526	4/3/2025	April 2025 Executive/Legislative Committee Meeting	1.00
		1562	4/4/2025	NE District Meeting - Property Tax Media Briefing	1.50
		1597	5/7/2025	CAAO Legislative Day	4.00
		1622	6/4/2025	Keynote: Tom Nichols, Dayton Dragons	1.00
		1624	6/4/2025	Enhancing Appraisal Intelligence with AI - John Valente	2.00
		1623	6/4/2025	Electronic DTE 100 Panel Discussion	2.00
		1625	6/4/2025	Auditor Breakout Sessions	1.00
		1630	6/5/2025	Auditor Breakout Session - Legislation and Budget	
		1626	6/5/2025	Ransomeware and Cybersecurity Panel	2.00
		1627	6/5/2025	Budget Update and Business Meeting	1.00
		1629	6/5/2025	The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey	1.00
		1628 1632	6/5/2025 6/6/2025	Improving Throughput Using AI - Glenn Plunkett Practical AI for the Public Sector - Tyler	1.00 1.00
				Masterson	
		1631	6/6/2025	Leveraging AI for Property Appraisal - Jonah Chen	1.00
		1636	7/20/2025	July 2025 Executive/Legislative Committee Meeting	1.00
		1637	8/7/2025	August 2025 Executive/Legislative Committee Meeting	1.00
				Total Hours:	23.25
County	Auditor	Course #	Date	Course Title	Hours
Summit	Kristen M. Scalise, CPA, CFE	1278	4/6/2023	April Executive/Legislative Committee	1.00
		998	6/9/2023	Legislative Update	1.00
		1089	7/24/2023	**Records Management	3.00
* Denotes con	urses that qualify for the Et	hics and Su	ıbstance Abı	ise requirements** Denotes courses that qua	lify for

^{*} Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements

County	Auditor	Course #	<u>Date</u>	Course Title	Hours
				Total Hours:	74.00
				Meeting	
		1637	8/7/2025	August 2025 Executive/Legislative Committee	1.00
				Briefing	
		1562	4/4/2025	NE District Meeting - Property Tax Media	1.50
		1524	2/6/2025	February 2025 Executive/Legislative Committee Meeting	1.00
		1.50.4	2/6/2025	Meeting 2025 F	1.00
		1499	1/9/2025	January 2025 Executive/Legislative Committee	1.00
		1371	8/20/2024	*HRD - Supervisor Substance Abuse Training	2.00
		1382	8/20/2024	*HRD - Supervisor Substance Abuse	2.00
			8/13/2024	**Certified Public Records Training	3.00
		1381	8/1/2024	Asset Fraud & Protection	8.00
		1378	7/24/2024	*Professional Standards & Responsibilities	3.00
				CPE	
		1380	6/26/2024	*35th Global Fraud Conference: ACFE Ethics	3.00
		1379	6/26/2024	35th Global Fraud Conference	5.50
		1140	11/20/2023	Treasurer's Guidebook	16.00
		1294	10/5/2023	October Executive/Legislative Committee	1.00
		1088	9/27/2023	Privacy and the Fraud Examiner	4.00
		1130	9/25/2023	Auditing for Vendor Fraud	4.00
		1139	9/6/2023	Ten Infamous Fraud Cases of the 21st Century	4.00
		1138	8/3/2023	Behaviors Financial Forecasting and Modeling	5.00
		1090	7/24/2023	Accounting Ethics: Understanding Unethical	4.00

Committee	A 3*4	C	D . 4 .	Commercial	
County To 1	Auditor	Course #	<u>Date</u>	Course Title	Hours
Trumbull	Martha Yoder	982	4/5/2023	New Auditor/Mentor Education Day	8.00
		1278	4/6/2023	April Executive/Legislative Committee	1.00
		1295	6/6/2023	CAAO Business Meeting	1.00
		983	6/6/2023	Weights & Measures	1.00
		984	6/6/2023	Generational Differences in the Workplace	1.00
		986	6/7/2023	IRS Rules: Fringe Benefits and Employee or Independent Contractor	1.00
		985	6/7/2023	*Ohio Ethics Law	1.00
		989	6/7/2023	Budget Commission	1.00
		990	6/7/2023	Payroll	1.00
		987	6/7/2023	Government Finance	1.00
		988	6/7/2023	Fraud in Government Case Study: Vinton County/Township	1.50
		991	6/8/2023	Components of Reassessment	1.00
		997	6/8/2023	Breakout Sessions	0.75
		996	6/8/2023	CAUV & Certified Forestry	0.50
		995	6/8/2023	Homestead Owner Occupancy and How to Spread the Word	0.50
		994	6/8/2023	Certifying Levies Replacement Renewal Emergency and Qualifying	1.00
		993	6/8/2023	10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors	1.00
		992	6/8/2023	Informal Reviews and BORs using Technology	1.00
		998	6/9/2023	Legislative Update	1.00
		999	6/9/2023	*Substance Abuse & Mental Health in the Legal Profession	1.00
		1204	8/4/2023	NE District Mtg - Soil & Water Update, CAUV Update, The Honorable Sandra O'Brien, Legislative Update	2.00
		1096	9/8/2023	NE District Meeting - McKinley Monument	1.50

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1100	11/15/2023	Nurturing Mental Health	1.00
1101	11/15/2023	Ohio Dept. of Taxation Update	1.25
1103	11/15/2023	Ohio Department of Natural Resources Update,	0.75
1102	11/15/2022	Jeremy Scherf	1.00
1102	11/15/2023	Solar and Wind Tax Issues	1.00
1104	11/15/2023	Basics to Detail Explanation: Reduction Factors	1.00
1105	11/15/2022	and Real Estate Value Increase	1.00
1105	11/15/2023	BORBTA: Preparing Appraisal Reports,	1.00
		Defending Values, Analysis of Complainants	
1107	11/16/2022	Documents ODES H. A. Frank	1.00
1107	11/16/2023	ODJFS: Unemployment Fraud	1.00
1106	11/16/2023	Auditor of State Bulletins, Common Citations,	1.00
1110	11/16/2022	Finding Info on the OCS	1.00
1110	11/16/2023	Dealing with Difficult Employees	1.00
1109	11/16/2023	Cyber Security, CORSA Security	0.75
1108	11/16/2023	OPERS: Reporting and Other Items of Importance	1.00
1111	11/17/2023	Legislative Update	1.00 1.00
1112	11/17/2023 11/17/2023	**County Government Records Breakout Sessions Large	1.00
1115 1359	6/5/2024	Keynote: Inspiration Laced With Grit and Grace	1.00
1357	6/5/2024	Auditor Sales: Streamlining the Process	0.50
1356	6/5/2024	•	1.00
1358	6/5/2024	County Breakout Sessions Conveyance Issues	0.50
1354	6/5/2024	Reval and Tri 101: Ways to Partner, Deadlines,	1.00
1334	0/3/2024	Best Practices	1.00
1355	6/5/2024	Division of Tax Equalization Update	0.25
1353	6/5/2024	AI for Real Estate and General Auditor Duties	0.25
1352	6/6/2024	GASB Update	1.00
1332	6/6/2024	How to Run a Meeting	1.00
1343	6/6/2024	School Funding Formulas	1.00
1344	6/6/2024	CAAO Business Meeting	1.00
1351	6/6/2024	Indirect Cost Presentation	1.00
1342	6/7/2024	Budget Commission	1.50
1342	6/7/2024	Alice Training	1.50
1466	9/6/2024	NE District Meeting - DTE Update, Ohio City,	2.00
1400	J/ 0/2024	Rising Property Tax Values on Seniors	2.00
1483	11/2/2024	Expanding our Mindset: Minimizing Stress During	1.00
1105	11/2/2021	Timesof Change in the Workplace	1.00
1489	11/13/2024	ISSG: Things to Do Between Abstract and	1.00
1100	11/13/2021	Rollover	1.00
1488	11/13/2024	XSoft: Modern Tax and CAMA Solution That	1.00
		Works for You	
1491	11/13/2024	Ohio Department of Taxation Update	1.00
1490	11/13/2024	Tax Abatement and Exemptions	1.00
1482	11/13/2024	Keynote: Smash the Box	1.00
1492	11/13/2024	School Funding Update	1.00
1493	11/14/2024	Fiscal Odds and Ends	1.00
1495	11/14/2024	The Lasso Way	1.00
1494	11/14/2024	Auditor's Role in Disasters	1.00
1496	11/14/2024	Legislative Panel Property Tax Reform	1.00
1497	11/14/2024	Auditor's Role in Issuing Debt Including 10 Mill	1.00
		Limitation	
1498	11/15/2024	Board of Revision BOR School Filing	1.00
1625	6/4/2025	Auditor Breakout Sessions	1.00
1623	6/4/2025	Electronic DTE 100 Panel Discussion	2.00
1622	6/4/2025	Keynote: Tom Nichols, Dayton Dragons	1.00
1628	6/5/2025	Improving Throughput Using AI - Glenn Plunkett	1.00

^{*} Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements

		1629	6/5/2025	The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey	1.00
		1627	6/5/2025	Budget Update and Business Meeting	1.00
		1626	6/5/2025	Ransomeware and Cybersecurity Panel	2.00
				Total Hours:	
County	Auditor	Course #	<u>Date</u>	Course Title	Hours
Tuscarawas	Larry Lindberg	1295	6/6/2023	CAAO Business Meeting	1.00
		984	6/6/2023	Generational Differences in the Workplace	1.00
		983	6/6/2023	Weights & Measures	1.00
		986	6/7/2023	IRS Rules: Fringe Benefits and Employee or Independent Contractor	1.00
		985	6/7/2023	*Ohio Ethics Law	1.00
		989	6/7/2023	Budget Commission	1.00
		990	6/7/2023	Payroll	1.00
		988	6/7/2023	Fraud in Government Case Study: Vinton County/Township	1.50
		987	6/7/2023	Government Finance	1.00
		991	6/8/2023	Components of Reassessment	1.00
		996	6/8/2023	CAUV & Certified Forestry	0.50
		997	6/8/2023	Breakout Sessions	0.75
		992	6/8/2023	Informal Reviews and BORs using Technology	1.00
		993	6/8/2023	10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors	1.00
		994	6/8/2023	Certifying Levies Replacement Renewal Emergency and Qualifying	1.00
		995	6/8/2023	Homestead Owner Occupancy and How to Spread the Word	0.50
		999	6/9/2023	*Substance Abuse & Mental Health in the Legal Profession	1.00
		998	6/9/2023	Legislative Update	1.00
		1103	11/15/2023	Ohio Department of Natural Resources Update, Jeremy Scherf	0.75
		1101	11/15/2023	Ohio Dept. of Taxation Update	1.25
		1100	11/15/2023	Nurturing Mental Health	1.00
		1102	11/15/2023	Solar and Wind Tax Issues	1.00
		1105	11/15/2023	BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents	1.00
		1104	11/15/2023	Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase	1.00
		1106	11/16/2023	Auditor of State Bulletins, Common Citations, Finding Info on the OCS	1.00
		1107	11/16/2023	ODJFS: Unemployment Fraud	1.00
		1110	11/16/2023	Dealing with Difficult Employees	1.00
		1108	11/16/2023	OPERS: Reporting and Other Items of Importance	1.00
		1109	11/16/2023	Cyber Security, CORSA Security	0.75
		1111	11/17/2023	Legislative Update	1.00
		1112	11/17/2023	**County Government Records	1.00
		1114	11/17/2023	Breakout Sessions Medium	1.00
		1330	4/3/2024	**Sunshine Laws Training	3.00
		1353	6/5/2024	AI for Real Estate and General Auditor Duties	0.75
		1357	6/5/2024	Auditor Sales: Streamlining the Process	0.50
		1359	6/5/2024	Keynote: Inspiration Laced With Grit and Grace	1.00
		1356	6/5/2024	County Breakout Sessions	1.00
		1358	6/5/2024	Conveyance Issues	0.50
		1355	6/5/2024	Division of Tax Equalization Update	0.25

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1354	6/5/2024	Reval and Tri 101: Ways to Partner, Deadlines,	1.00
1251	(/(/2024	Best Practices	1.00
1351	6/6/2024	Indirect Cost Presentation	1.00
1352	6/6/2024	GASB Update	1.00
1350	6/6/2024	School Funding Formulas	1.00
1345	6/6/2024	How to Run a Meeting	1.00
1349	6/6/2024	Breakout Session: Software Solutions	1.00
1344	6/6/2024	CAAO Business Meeting	1.00
1343	6/7/2024	Alice Training	1.50
1342	6/7/2024	Budget Commission	1.50
1463	8/2/2024	NE District Meeting - Legislative Update, Ohio Land Bank, Akron Civic Theatre	1.50
1622	6/4/2025	Keynote: Tom Nichols, Dayton Dragons	1.00
1623	6/4/2025	Electronic DTE 100 Panel Discussion	2.00
1625	6/4/2025	Auditor Breakout Sessions	1.00
1624	6/4/2025	Enhancing Appraisal Intelligence with AI - John Valente	2.00
1626	6/5/2025	Ransomeware and Cybersecurity Panel	2.00
1627	6/5/2025	Budget Update and Business Meeting	1.00
1629	6/5/2025	The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey	1.00
1628	6/5/2025	Improving Throughput Using AI - Glenn Plunkett	1.00
1630	6/5/2025	Auditor Breakout Session - Legislation and Budget	0.75
1631	6/6/2025	Leveraging AI for Property Appraisal - Jonah Chen	1.00
1632	6/6/2025	Practical AI for the Public Sector - Tyler Masterson	1.00
1633	6/6/2025	New Tech Leveraging Your Existing GIS - Brian Kienle	1.00
		Total Hours:	64.25
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Country	A J:4	C #	Data	Commo Tidle	П
<u>County</u> Union	<u>Auditor</u> Andrea L. Weaver	<u>Course #</u> 1098	<u>Date</u> 3/17/2023	Course Title SW District Mts. IID140 Pollet Language and	Hours 1.50
Union	Allurea L. Weaver	1098	3/1//2023	SW District Mtg - HB140 Ballot Language and	1.30
		002	4/5/2022	Uniformity and Legislative Update	9.00
		982	4/5/2023	New Auditor/Mentor Education Day	8.00
		1278	4/6/2023	April Executive/Legislative Committee	1.00
		1097	4/26/2023	CAAO Legislative Day	5.50
		1094	5/22/2023	22nd Annual Emerging Trends in Fraud	14.90
				Investigation and Prevention Conference	
		1093	5/23/2023	*22nd Annual Emerging Trends in Fraud Investigation and Prevention Conference	1.20
		983	6/6/2023	Weights & Measures	1.00
		984	6/6/2023	Generational Differences in the Workplace	1.00
		1295	6/6/2023	CAAO Business Meeting	1.00
		986	6/7/2023	IRS Rules: Fringe Benefits and Employee or	1.00
				Independent Contractor	
		985	6/7/2023	*Ohio Ethics Law	1.00
		989	6/7/2023	Budget Commission	1.00
		990	6/7/2023	Payroll	1.00
		987	6/7/2023	Government Finance	1.00
		988	6/7/2023	Fraud in Government Case Study: Vinton County/Township	1.50
		991	6/8/2023	Components of Reassessment	1.00
		997	6/8/2023	Breakout Sessions	0.75
		996	6/8/2023	CAUV & Certified Forestry	0.50
		995	6/8/2023	Homestead Owner Occupancy and How to Spread the Word	0.50

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994	6/8/2023	Certifying Levies Replacement Renewal	1.00
002	61010000	Emergency and Qualifying	1 00
993	6/8/2023	10 Mill Limitation 20 Mill Floor Tax Rates	1.00
000	61010000	Reduction Factors	1.00
992	6/8/2023	Informal Reviews and BORs using Technology	1.00
998	6/9/2023	Legislative Update	1.00
999	6/9/2023	*Substance Abuse & Mental Health in the Legal	1.00
1293	8/3/2023	Profession August Executive/Legislative Committee	1.00
1295	9/7/2023	September CAAO Executive/Legislative	1.00
1290	9/1/2023	Committee Meeting	1.00
1203	9/22/2023	SW District Mtg - LIHTC Update, Sen. Terry	2.00
1203	712212023	Johnson, County Abstracts	2.00
1199	10/20/2023	SW District Mtg - Ohio Chief Justice Kennedy,	1.50
1199	10/20/2023	Rep. Tom Hall	1.50
1102	11/15/2023	Solar and Wind Tax Issues	1.00
1102	11/15/2023	Basics to Detail Explanation: Reduction Factors	1.00
1104	11/13/2023	and Real Estate Value Increase	1.00
1105	11/15/2023	BORBTA: Preparing Appraisal Reports,	1.00
1103	11/13/2023	Defending Values, Analysis of Complainants	1.00
		Documents	
1103	11/15/2023	Ohio Department of Natural Resources Update,	0.75
1103	11/13/2023	Jeremy Scherf	0.75
1107	11/16/2023	ODJFS: Unemployment Fraud	1.00
1106	11/16/2023	Auditor of State Bulletins, Common Citations,	1.00
1100	11/10/2023	Finding Info on the OCS	1.00
1109	11/16/2023	Cyber Security, CORSA Security	0.75
1108	11/16/2023	OPERS: Reporting and Other Items of Importance	1.00
1112	11/17/2023	**County Government Records	1.00
1111	11/17/2023	Legislative Update	1.00
1297	1/4/2024	January Executive and Legislative Committee	1.00
12) /	17 172021	Meeting 2024	1.00
1298	2/2/2024	February 2024 Executive/Legislative Committee	1.00
1201	2/7/2024	CAAO Leadership Summit	5.75
1299	3/7/2024	March 2024 Executive/Legislative Committee	1.00
1313	3/15/2024	SW District Meeting - Real Estate Assessment	2.00
1010	<i>5, 10, 202</i> .	Fund, Special Assessments, Legislative Update	
1334	4/4/2024	April 2024 Executive/Legislative Committee	1.00
1335	5/2/2024	May 2024 Executive/Legislative Committee	1.00
1353	6/5/2024	AI for Real Estate and General Auditor Duties	0.75
1359	6/5/2024	Keynote: Inspiration Laced With Grit and Grace	1.00
1357	6/5/2024	Auditor Sales: Streamlining the Process	0.50
1358	6/5/2024	Conveyance Issues	0.50
1354	6/5/2024	Reval and Tri 101: Ways to Partner, Deadlines,	1.00
		Best Practices	
1355	6/5/2024	Division of Tax Equalization Update	0.25
1351	6/6/2024	Indirect Cost Presentation	1.00
1352	6/6/2024	GASB Update	1.00
1347	6/6/2024	Breakout Session: Tyler Technologies	1.00
1345	6/6/2024	How to Run a Meeting	1.00
1350	6/6/2024	School Funding Formulas	1.00
1344	6/6/2024	CAAO Business Meeting	1.00
1342	6/7/2024	Budget Commission	1.50
1454	8/6/2024	Ohio Tax Conference	4.00
1449	8/16/2024	SW District Meeting	1.00
1558	8/28/2024	IAAO 90th Annual Conference on Assessment	5.50
		Administration	

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1419	9/4/2024	September Executive/Legislative Committee Meeting	1.00
1557	9/19/2024	AI-Powered Office Mastery: ChatGPT in Excel,	2.00
1337	9/19/2024	PowerPoint and Word	2.00
1483	11/2/2024	Expanding our Mindset: Minimizing Stress During	1.00
1103	11,2,202.	Timesof Change in the Workplace	1.00
1487	11/13/2024	Tyler: How can I Enhance my Appraisal	1.00
1.07	11/10/2021	Intelligence with Artifical Intelligence?	1.00
1490	11/13/2024	Tax Abatement and Exemptions	1.00
1491	11/13/2024	Ohio Department of Taxation Update	1.00
1482	11/13/2024	Keynote: Smash the Box	1.00
1492	11/13/2024	School Funding Update	1.00
1493	11/14/2024	Fiscal Odds and Ends	1.00
1494	11/14/2024	Auditor's Role in Disasters	1.00
1495	11/14/2024	The Lasso Way	1.00
1498	11/15/2024	Board of Revision BOR School Filing	1.00
1499	1/9/2025	January 2025 Executive/Legislative Committee	1.00
		Meeting	
1524	2/6/2025	February 2025 Executive/Legislative Committee	1.00
		Meeting	
1565	2/21/2025	SW District Meeting - Property Tax Media	1.50
		Briefing	
1526	4/3/2025	April 2025 Executive/Legislative Committee	1.00
		Meeting	
1621	4/25/2025	SW District Meeting - Farm Science Review	1.50
1597	5/7/2025	CAAO Legislative Day	4.00
1619	5/14/2025	NW District Meeting - Property Tax Media	1.50
		Briefing	
1623	6/4/2025	Electronic DTE 100 Panel Discussion	2.00
1624	6/4/2025	Enhancing Appraisal Intelligence with AI - John	2.00
		Valente	
1622	6/4/2025	Keynote: Tom Nichols, Dayton Dragons	1.00
1630	6/5/2025	Auditor Breakout Session - Legislation and Budget	0.75
1628	6/5/2025	Improving Throughput Using AI - Glenn Plunkett	1.00
1627	6/5/2025	Budget Update and Business Meeting	1.00
1626	6/5/2025	Ransomeware and Cybersecurity Panel	2.00
1632	6/6/2025	Practical AI for the Public Sector - Tyler	1.00
		Masterson	
1631	6/6/2025	Leveraging AI for Property Appraisal - Jonah	1.00
		Chen	
1643	7/11/2025	Prep & Trial	8.00
1636	7/20/2025	July 2025 Executive/Legislative Committee	1.00
		Meeting	
1637	8/7/2025	August 2025 Executive/Legislative Committee	1.00
		Meeting	
		Total Hours:	145.35

County	Auditor	Course #	Date	Course Title	Hours
Van Wert	Jami Bradford	982	4/5/2023	New Auditor/Mentor Education Day	8.00
		1278	4/6/2023	April Executive/Legislative Committee	1.00
		1097	4/26/2023	CAAO Legislative Day	5.50
		1189	4/28/2023	NW District Mtg - BORs - BTA - HB126	1.00
		1194	5/19/2023	*NW District Mtg - Ethics Commission Susan	1.00
				Willeke	
		1295	6/6/2023	CAAO Business Meeting	1.00
		983	6/6/2023	Weights & Measures	1.00
		984	6/6/2023	Generational Differences in the Workplace	1.00

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986	6/7/2023	IRS Rules: Fringe Benefits and Employee or	1.00
		Independent Contractor	
985	6/7/2023	*Ohio Ethics Law	1.00
989	6/7/2023	Budget Commission	1.00
990	6/7/2023	Payroll	1.00
988	6/7/2023	Fraud in Government Case Study: Vinton	1.50
		County/Township	
987	6/7/2023	Government Finance	1.00
991	6/8/2023	Components of Reassessment	1.00
996	6/8/2023	CAUV & Certified Forestry	0.50
997	6/8/2023	Breakout Sessions	0.75
992	6/8/2023	Informal Reviews and BORs using Technology	1.00
993	6/8/2023	10 Mill Limitation 20 Mill Floor Tax Rates	1.00
		Reduction Factors	
994	6/8/2023	Certifying Levies Replacement Renewal	1.00
		Emergency and Qualifying	
995	6/8/2023	Homestead Owner Occupancy and How to Spread	0.50
		the Word	
999	6/9/2023	*Substance Abuse & Mental Health in the Legal	1.00
		Profession	
998	6/9/2023	Legislative Update	1.00
1205	7/28/2023	NW District Mtg - Four Flags fo Freedom,	1.00
		Legislative Update	
1260	9/22/2023	NW District Mtg - Partnership with Regional	1.00
		Planning, Legislative Update	
1197	10/27/2023	NW District Mtg - Artificial Intelligence	1.00
1102	11/15/2023	Solar and Wind Tax Issues	1.00
1105	11/15/2023	BORBTA: Preparing Appraisal Reports,	1.00
		Defending Values, Analysis of Complainants	
		Documents	
1104	11/15/2023	Basics to Detail Explanation: Reduction Factors	1.00
		and Real Estate Value Increase	
1100	11/15/2023	Nurturing Mental Health	1.00
1103	11/15/2023	Ohio Department of Natural Resources Update,	0.75
4404	11/17/2000	Jeremy Scherf	
1101	11/15/2023	Ohio Dept. of Taxation Update	1.25
1106	11/16/2023	Auditor of State Bulletins, Common Citations,	1.00
1105	11/16/2022	Finding Info on the OCS	1.00
1107	11/16/2023	ODJFS: Unemployment Fraud	1.00
1110	11/16/2023	Dealing with Difficult Employees	1.00
1108	11/16/2023	OPERS: Reporting and Other Items of Importance	1.00
1109	11/16/2023	Cyber Security, CORSA Security	0.75
1111	11/17/2023	Legislative Update	1.00
1112	11/17/2023	**County Government Records	1.00
1113	11/17/2023	Breakout Sessions Small	1.00
1450	2/24/2024	NW District Meeting: Solar Eclipse	1.00
1357	6/5/2024	Auditor Sales: Streamlining the Process	0.50
1359	6/5/2024	Keynote: Inspiration Laced With Grit and Grace	1.00
1356	6/5/2024	County Breakout Sessions	1.00
1358	6/5/2024	Conveyance Issues	0.50
1355	6/5/2024	Division of Tax Equalization Update	0.25
1354	6/5/2024	Reval and Tri 101: Ways to Partner, Deadlines,	1.00
1252	C E 2024	Best Practices	0.75
1353	6/5/2024	AI for Real Estate and General Auditor Duties	0.75
1352	6/6/2024	GASB Update	1.00
1350	6/6/2024	School Funding Formulas	1.00
1345	6/6/2024	How to Run a Meeting	1.00

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nt and Exemptions ash the Box ag Update and Ends ay e in Disasters e in Issuing Debt Including 10 Mill anel Property Tax Reform asion BOR School Filing Meeting - Property Tax Media an Nichols, Dayton Dragons appraisal Intelligence with AI - John are 100 Panel Discussion and Cybersecurity Panel e and Business Meeting roughput Using AI - Glenn Plunkett and Budget - Grant Halsey and Budget - Grant Halsey and Budget - Grant Halsey and Froperty Appraisal - Jonah are the Public Sector - Tyler are weraging Your Existing GIS - Brian and Centers and	1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00
and Exemptions ash the Box and Update and Ends any e in Disasters e in Issuing Debt Including 10 Mill and Property Tax Reform asion BOR School Filing and Meeting - Property Tax Media an Nichols, Dayton Dragons appraisal Intelligence with AI - John are 100 Panel Discussion and Sessions and Cybersecurity Panel e and Business Meeting and Business Meeting and Budget - Grant Halsey and Budget - Grant Halsey and Froperty Appraisal - Jonah are the Public Sector - Tyler are weraging Your Existing GIS - Brian are Centers and	1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00
and Exemptions ash the Box and Update and Ends ay e in Disasters e in Issuing Debt Including 10 Mill anel Property Tax Reform asion BOR School Filing and Meeting - Property Tax Media an Nichols, Dayton Dragons and Property Tax Media and Nichols, Dayton Dragons and Property Tax Media and Nichols, Dayton Dragons and Property Tax Media and Nichols, Dayton Dragons and Sessions and Sessions and Sessions and Cybersecurity Panel and Business Meeting and Business Meeting and Budget - Grant Halsey and Budget - Grant Halsey and Budget - Grant Halsey and Froperty Appraisal - Jonah are the Public Sector - Tyler and Sessions are Centers	1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00
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and Exemptions ash the Box and Update and Ends ay the in Disasters the in Issuing Debt Including 10 Mill and Property Tax Reform asion BOR School Filing and Meeting - Property Tax Media and Nichols, Dayton Dragons and Spraisal Intelligence with AI - John are 100 Panel Discussion and Sessions and Cybersecurity Panel the and Business Meeting and Business Meeting and Budget - Grant Halsey and Foreign Foreign Foreign Foreign and Budget - Grant Halsey and Foreign Foreign and Foreign Foreign and Foreign Foreign and F	1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00
and Exemptions ash the Box and Update and Ends any ash in Disasters ash in Disasters ash in Issuing Debt Including 10 Mill and Property Tax Reform asion BOR School Filing and Meeting - Property Tax Media and Nichols, Dayton Dragons appraisal Intelligence with AI - John are 100 Panel Discussion acout Sessions acout Sessions acout Session - Legislation and Budget and Cybersecurity Panel and Business Meeting aroughput Using AI - Glenn Plunkett and Budget - Grant Halsey	1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00
and Exemptions ash the Box and Update and Ends any be in Disasters be in Issuing Debt Including 10 Mill and Property Tax Reform asion BOR School Filing and Meeting - Property Tax Media and Nichols, Dayton Dragons and Property Tax Media be Nichols, Dayton Dragons and Property Tax Media and Nichols, Dayton Dragons and Seprential Intelligence with AI - John and Texture 100 Panel Discussion and Sessions and Cybersecurity Panel be and Cybersecurity Panel be and Business Meeting and Plunkett be outdated Systems ar Draining	1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 2.00 2.00 1.00 0.75 2.00 1.00 1.00
and Exemptions ash the Box and Update and Ends any be in Disasters be in Issuing Debt Including 10 Mill and Property Tax Reform asion BOR School Filing and Meeting - Property Tax Media and Nichols, Dayton Dragons and Property Tax Media and Nichols, Dayton Dragons and Property Tax Media and Nichols, Dayton Dragons and Session - Legislation and Budget and Cybersecurity Panel and Business Meeting and Business Meeting and Plunkett	1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 2.00 2.00 1.00 0.75 2.00 1.00 1.00
and Exemptions ash the Box and Update and Ends ay as in Disasters as in Issuing Debt Including 10 Mill and Property Tax Reform asion BOR School Filing and Meeting - Property Tax Media an Nichols, Dayton Dragons appraisal Intelligence with AI - John and TE 100 Panel Discussion acout Sessions and Cybersecurity Panel and Business Meeting	1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 2.00 2.00 1.00 0.75 2.00 1.00
and Exemptions ash the Box and Update and Ends ay as in Disasters as in Issuing Debt Including 10 Mill and Property Tax Reform asion BOR School Filing and Meeting - Property Tax Media an Nichols, Dayton Dragons appraisal Intelligence with AI - John and TE 100 Panel Discussion acout Sessions and Cybersecurity Panel	1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 2.00 2.00 2.00 1.00 2.00
nt and Exemptions ash the Box ag Update and Ends ay e in Disasters e in Issuing Debt Including 10 Mill anel Property Tax Reform asion BOR School Filing Meeting - Property Tax Media a Nichols, Dayton Dragons appraisal Intelligence with AI - John and TE 100 Panel Discussion acout Sessions and Budget	1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.50 1.00 2.00 2.00 1.00 0.75
and Exemptions ash the Box and Update and Ends ay as in Disasters as in Issuing Debt Including 10 Mill and Property Tax Reform asion BOR School Filing Meeting - Property Tax Media an Nichols, Dayton Dragons appraisal Intelligence with AI - John are 100 Panel Discussion acout Sessions	1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.50 1.00 2.00 1.00
and Exemptions ash the Box ang Update and Ends av e in Disasters e in Issuing Debt Including 10 Mill anel Property Tax Reform asion BOR School Filing Meeting - Property Tax Media an Nichols, Dayton Dragons appraisal Intelligence with AI - John are 100 Panel Discussion	1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.50 1.00 2.00
nt and Exemptions ash the Box ang Update and Ends ay e in Disasters e in Issuing Debt Including 10 Mill anel Property Tax Reform asion BOR School Filing Meeting - Property Tax Media an Nichols, Dayton Dragons opraisal Intelligence with AI - John	1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00
nt and Exemptions ash the Box ag Update and Ends ay e in Disasters e in Issuing Debt Including 10 Mill anel Property Tax Reform asion BOR School Filing Meeting - Property Tax Media an Nichols, Dayton Dragons	1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00
nt and Exemptions ash the Box ag Update and Ends ay e in Disasters e in Issuing Debt Including 10 Mill anel Property Tax Reform asion BOR School Filing Meeting - Property Tax Media an Nichols, Dayton Dragons	1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00
nt and Exemptions ash the Box ag Update and Ends ay e in Disasters e in Issuing Debt Including 10 Mill anel Property Tax Reform asion BOR School Filing Meeting - Property Tax Media	1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.50
nt and Exemptions ush the Box ng Update nd Ends ay e in Disasters e in Issuing Debt Including 10 Mill unel Property Tax Reform usion BOR School Filing	1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00
nt and Exemptions ush the Box ng Update nd Ends ay e in Disasters e in Issuing Debt Including 10 Mill unel Property Tax Reform usion BOR School Filing	1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00
nt and Exemptions ash the Box ag Update and Ends ay e in Disasters e in Issuing Debt Including 10 Mill anel Property Tax Reform	1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00
nt and Exemptions ash the Box ag Update and Ends ay e in Disasters e in Issuing Debt Including 10 Mill	1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00
nt and Exemptions ash the Box ag Update and Ends ay e in Disasters	1.00 1.00 1.00 1.00 1.00 1.00 1.00
nt and Exemptions ash the Box ag Update and Ends ay e in Disasters	1.00 1.00 1.00 1.00 1.00 1.00 1.00
nt and Exemptions ash the Box ag Update and Ends ay	1.00 1.00 1.00 1.00 1.00 1.00 1.00
nt and Exemptions ash the Box ag Update and Ends	1.00 1.00 1.00 1.00 1.00 1.00
nt and Exemptions ash the Box ng Update	1.00 1.00 1.00 1.00 1.00
nt and Exemptions ash the Box	1.00 1.00 1.00 1.00
nt and Exemptions	1.00 1.00 1.00
	1.00 1.00
ent of Taxation Update	1.00
opportunities & Challenges of rings	
r Mindset: Minimizing Stress During age in the Workplace	1.00
Meeting: Wilson Football Factory, y and Fraud Prevention	1.50
	1.00
	1.50 1.50
	1.00
ess Meeting Presentation	1.00 1.00
ı N	mission ng Meeting - MVP Dairy Presentation &

Total Hours: 99.75

nty Auditor
Course # Date
Course Title
Hours

County New Auditor/Mentor Education Day Vinton Cindy Waugh 982 4/5/2023 8.00 1278 4/6/2023 April Executive/Legislative Committee 1.00 SE District Mtg - HB140 Ballot Language, BOR 1191 4/14/2023 1.50 Season, Legislative Update 1097 4/26/2023 CAAO Legislative Day 5.50 1295 6/6/2023 CAAO Business Meeting 1.00 983 6/6/2023 Weights & Measures 1.00

^{*} Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements

984	6/6/2023	Generational Differences in the Workplace	1.00
986	6/7/2023	IRS Rules: Fringe Benefits and Employee or	1.00
		Independent Contractor	
985	6/7/2023	*Ohio Ethics Law	1.00
989	6/7/2023	Budget Commission	1.00
990	6/7/2023	Payroll	1.00
987	6/7/2023	Government Finance	1.00
991	6/8/2023	Components of Reassessment	1.00
997	6/8/2023	Breakout Sessions	0.75
996	6/8/2023	CAUV & Certified Forestry	0.50
994	6/8/2023	Certifying Levies Replacement Renewal	1.00
993	6/8/2023	Emergency and Qualifying 10 Mill Limitation 20 Mill Floor Tax Rates	1.00
		Reduction Factors	
998	6/9/2023	Legislative Update	1.00
999	6/9/2023	*Substance Abuse & Mental Health in the Legal Profession	1.00
1281	7/6/2023	July Executive/Legislative Committee Meeting	1.00
1193	7/14/2023	SE District Mtg - Cyber Security, Parcel Mapping,	2.00
		Legislative Update	
1293	8/3/2023	August Executive/Legislative Committee	1.00
1296	9/7/2023	September CAAO Executive/Legislative Committee Meeting	1.00
1198	9/8/2023	SE District Mtg - Abstract of Real Property and Legislative Update	1.50
1294	10/5/2023	October Executive/Legislative Committee	1.00
1261	10/11/2023	Ohio GFOA 36th Annual Conference and Membership Meeting	19.00
1180	10/13/2023	*Ethical Intelligence	2.00
1102	11/15/2023	Solar and Wind Tax Issues	1.00
1104	11/15/2023	Basics to Detail Explanation: Reduction Factors	1.00
1107	11/15/2022	and Real Estate Value Increase	1.00
1105	11/15/2023	BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants	1.00
1101	11/15/2022	Documents Ohio Dent of Toyotion Undete	1 25
1101 1103	11/15/2023 11/15/2023	Ohio Dept. of Taxation Update Ohio Department of Natural Resources Update,	1.25 0.75
		Jeremy Scherf	
1100	11/15/2023	Nurturing Mental Health	1.00
1107	11/16/2023	ODJFS: Unemployment Fraud	1.00
1106	11/16/2023	Auditor of State Bulletins, Common Citations, Finding Info on the OCS	1.00
1108	11/16/2023	OPERS: Reporting and Other Items of Importance	1.00
1112	11/17/2023	**County Government Records	1.00
1111	11/17/2023	Legislative Update	1.00
1113	11/17/2023	Breakout Sessions Small	1.00
1297	1/4/2024	January Executive and Legislative Committee Meeting 2024	1.00
1269	1/12/2024	SE District Mtg - Special Assessment and Legislative Updated	1.50
1201	2/7/2024	CAAO Leadership Summit	5.75
1334	4/4/2024	April 2024 Executive/Legislative Committee	1.00
1353	6/5/2024	AI for Real Estate and General Auditor Duties	0.75
1359	6/5/2024	Keynote: Inspiration Laced With Grit and Grace	1.00
1357	6/5/2024	Auditor Sales: Streamlining the Process	0.50
1356	6/5/2024	County Breakout Sessions	1.00
1358	6/5/2024	Conveyance Issues	0.50

^{*} Denotes courses that qualify for the Ethics and Substance Abuse requirements ** Denotes courses that qualify for the Public Records requirements

1354	6/5/2024	Reval and Tri 101: Ways to Partner, Deadlines,	1.00
		Best Practices	
1355	6/5/2024	Division of Tax Equalization Update	0.25
1351	6/6/2024	Indirect Cost Presentation	1.00
1345	6/6/2024	How to Run a Meeting	1.00
1344	6/6/2024	CAAO Business Meeting	1.00
1343	6/7/2024	Alice Training	1.50
1342	6/7/2024	Budget Commission	1.50
1448	7/11/2024	July Executive/Legislative Committee Meeting	1.00
1446	7/12/2024	SE District Meeting: LIHTC, TIRC, TIF, CRA, EZ	2.00
1418	8/1/2024	August Executive/Legislative Committee Meeting	1.00
1431	10/3/2024	October Executive/Legislative Committee Meeting	1.00
1447	10/3/2024	SE District Meeting: Lodging Tax, Legislative	1.50
144/	10/11/2024	Update Update	1.50
1483	11/2/2024	Expanding our Mindset: Minimizing Stress During	1.00
1.00	11/2/2021	Timesof Change in the Workplace	1.00
1487	11/13/2024	Tyler: How can I Enhance my Appraisal	1.00
1407	11/13/2024	Intelligence with Artifical Intelligence?	1.00
1490	11/13/2024	Tax Abatement and Exemptions	1.00
1490	11/13/2024	Ohio Department of Taxation Update	1.00
1482	11/13/2024	Keynote: Smash the Box	1.00
1492	11/13/2024	School Funding Update	1.00
1493	11/14/2024	Fiscal Odds and Ends	1.00
1494	11/14/2024	Auditor's Role in Disasters	1.00
1495	11/14/2024	The Lasso Way	1.00
1496	11/14/2024	Legislative Panel Property Tax Reform	1.00
1497	11/14/2024	Auditor's Role in Issuing Debt Including 10 Mill	1.00
		Limitation	
1498	11/15/2024	Board of Revision BOR School Filing	1.00
1499	1/9/2025	January 2025 Executive/Legislative Committee	1.00
		Meeting	
1536	1/10/2025	SE District Meeting - Appraisals and Legislative	1.00
		Update	
1525	3/5/2025	March 2025 Executive/Legislative Committee	1.00
		Meeting	
1537	3/27/2025	SE District Meeting - Property Tax Briefing	1.50
1526	4/3/2025	April 2025 Executive/Legislative Committee	1.00
1020	17 37 2023	Meeting	1.00
1585	4/11/2025	SE District Meeting - Empowering Leaders for	1.50
1303	7/11/2023	Planning	1.50
1597	5/7/2025	CAAO Legislative Day	4.00
1622	6/4/2025	Keynote: Tom Nichols, Dayton Dragons	1.00
1623	6/4/2025	Electronic DTE 100 Panel Discussion	2.00
1624	6/4/2025	Enhancing Appraisal Intelligence with AI - John	2.00
1.620	61510005	Valente	0.75
1630	6/5/2025	Auditor Breakout Session - Legislation and Budget	0.75
1629	6/5/2025	The Slow Leak: Outdated Systems ar Draining	1.00
		Your People and Budget - Grant Halsey	
1628	6/5/2025	Improving Throughput Using AI - Glenn Plunkett	1.00
1627	6/5/2025	Budget Update and Business Meeting	1.00
1626	6/5/2025	Ransomeware and Cybersecurity Panel	2.00
1632	6/6/2025	Practical AI for the Public Sector - Tyler	1.00
		Masterson	
1631	6/6/2025	Leveraging AI for Property Appraisal - Jonah	1.00
		Chen	
1633	6/6/2025	New Tech Leveraging Your Existing GIS - Brian	1.00
		Kienle	

^{*} Denotes courses that qualify for the Ethics and Substance Abuse requirements ** Denotes courses that qualify for the Public Records requirements

7/11/2025

1647

SW District Meeting - Budget Commission

2.00

		104/	//11/2023	Durandaman and Landadian Handada	2.00
		1626	7/20/2025	Procedures and Legislative Update	1.00
		1636	7/20/2025	July 2025 Executive/Legislative Committee	1.00
				Meeting	
		1637	8/7/2025	August 2025 Executive/Legislative Committee	1.00
				Meeting	
				Total Hours	138.25
County	Auditor	Course #	<u>Date</u>	Course Title	Hours
Warren	Matt Nolan	1295	6/6/2023	CAAO Business Meeting	1.00
vv direii	Watt Wolan	984	6/6/2023	Generational Differences in the Workplace	1.00
		983	6/6/2023	Weights & Measures	1.00
		986	6/7/2023	IRS Rules: Fringe Benefits and Employee or	1.00
		900	0/ //2023	Independent Contractor	1.00
		985	6/7/2023	*Ohio Ethics Law	1.00
		989	6/7/2023	Budget Commission	1.00
		987	6/7/2023	Government Finance	1.00
		988	6/7/2023	Fraud in Government Case Study: Vinton	1.50
		700	0/ //2023	County/Township	1.50
		991	6/8/2023	Components of Reassessment	1.00
		993	6/8/2023	10 Mill Limitation 20 Mill Floor Tax Rates	1.00
		773	0/0/2023	Reduction Factors	1.00
		992	6/8/2023	Informal Reviews and BORs using Technology	1.00
		994	6/8/2023	Certifying Levies Replacement Renewal	1.00
		77 4	0/0/2023	Emergency and Qualifying	1.00
		998	6/9/2023	Legislative Update	1.00
		1203	9/22/2023	SW District Mtg - LIHTC Update, Sen. Terry	2.00
		1203	9/22/2023	Johnson, County Abstracts	2.00
		1137	11/14/2023	**Sunshine Laws Training	3.00
		1102	11/15/2023	Solar and Wind Tax Issues	1.00
		1105	11/15/2023	BORBTA: Preparing Appraisal Reports,	1.00
				Defending Values, Analysis of Complainants	
		1104	11/15/2022	Documents	1.00
		1104	11/15/2023	Basics to Detail Explanation: Reduction Factors	1.00
		1102	11/15/2022	and Real Estate Value Increase	0.75
		1103	11/15/2023	Ohio Department of Natural Resources Update,	0.75
		1207	1/4/2024	Jeremy Scherf	1.00
		1297	1/4/2024	January Executive and Legislative Committee	1.00
		1200	2/2/2024	Meeting 2024	1.00
		1298	2/2/2024	February 2024 Executive/Legislative Committee	1.00
		1201 1299	2/7/2024	CAAO Leadership Summit	5.75
			3/7/2024	March 2024 Executive/Legislative Committee	1.00
		1313	3/15/2024	SW District Meeting - Real Estate Assessment	2.00
		1225	5/2/2024	Fund, Special Assessments, Legislative Update May 2024 Executive/Legislative Committee	1.00
		1335		•	1.00
		1353	6/5/2024	Al for Real Estate and General Auditor Duties	0.75
		1357	6/5/2024	Auditor Sales: Streamlining the Process	0.50
		1356	6/5/2024	County Breakout Sessions Voynate: Inspiration Leand With Grit and Grane	1.00
		1359	6/5/2024	Keynote: Inspiration Laced With Grit and Grace	1.00
		1358	6/5/2024	Conveyance Issues	0.50
		1355	6/5/2024	Division of Tax Equalization Update Peyel and Tri 101: Ways to Portner Deadlines	0.25
		1354	6/5/2024	Reval and Tri 101: Ways to Partner, Deadlines, Best Practices	1.00
		1351	6/6/2024	Indirect Cost Presentation	1.00
		1352	6/6/2024	GASB Update	1.00
		1345	6/6/2024	How to Run a Meeting	1.00
		1347	6/6/2024	Breakout Session: Tyler Technologies	1.00
	1.0.0				

^{*} Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements

		Meeting Total Hours:	88.25
1636	7/20/2025	July 2025 Executive/Legislative Committee	1.00
1632	6/6/2025	Practical AI for the Public Sector - Tyler Masterson	1.00
1631	6/6/2025	Leveraging AI for Property Appraisal - Jonah Chen	1.00
1629	6/5/2025	The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey	1.00
1628	6/5/2025	Improving Throughput Using AI - Glenn Plunkett The Slevy Leaks Outdeted Systems on Designing	1.00
1627	6/5/2025	Budget Update and Business Meeting	1.00
1626	6/5/2025	Ransomeware and Cybersecurity Panel	2.00
1630	6/5/2025	Auditor Breakout Session - Legislation and Budget	0.75
1622	6/4/2025	Valente Keynote: Tom Nichols, Dayton Dragons	1.00
1624	6/4/2025	Enhancing Appraisal Intelligence with AI - John	2.00
1623	6/4/2025	Electronic DTE 100 Panel Discussion	2.00
1625	6/4/2025	Auditor Breakout Sessions	1.00
		Briefing	
1619	5/14/2025	NW District Meeting - Property Tax Media	1.50
1597	5/7/2025	CAAO Legislative Day	4.00
1621	4/25/2025	SW District Meeting - Farm Science Review	1.50
1526	4/3/2025	April 2025 Executive/Legislative Committee Meeting	1.00
1525	3/5/2025	March 2025 Executive/Legislative Committee Meeting	1.00
1565	2/21/2025	SW District Meeting - Property Tax Media Briefing	1.50
1524	2/6/2025	February 2025 Executive/Legislative Committee Meeting	1.00
1499	1/9/2025	January 2025 Executive/Legislative Committee Meeting	1.00
1498	11/15/2024	Board of Revision BOR School Filing	1.00
1496	11/14/2024	Legislative Panel Property Tax Reform	1.00
		Limitation	
1497	11/14/2024	Auditor's Role in Issuing Debt Including 10 Mill	1.00
1494	11/14/2024	Auditor's Role in Disasters	1.00
1495	11/14/2024	The Lasso Way	1.00
1493	11/14/2024	Fiscal Odds and Ends	1.00
1492	11/13/2024	School Funding Update	1.00
1482	11/13/2024	Keynote: Smash the Box	1.00
1491	11/13/2024	Ohio Department of Taxation Update	1.00
1487	11/13/2024	Tyler: How can I Enhance my Appraisal Intelligence with Artifical Intelligence?	1.00
1483	11/2/2024	Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace	1.00
1432	10/16/2024	SW District Meeting	1.00
1431	10/3/2024	October Executive/Legislative Committee Meeting	1.00
1.42.1	10/2/2024	Meeting	1.00
1419	9/4/2024	September Executive/Legislative Committee	1.00
1449	8/16/2024	SW District Meeting	1.00
1448	7/11/2024	July Executive/Legislative Committee Meeting	1.00
1344	6/6/2024	CAAO Business Meeting	1.00
1350	6/6/2024	School Funding Formulas	1.00

Total Hours: 88.25

County	<u>Auditor</u>	Course #	Date	Course Title	Hours
Washington	Matthew Livengood	982	4/5/2023	New Auditor/Mentor Education Day	8.00

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1278	4/6/2023	April Executive/Legislative Committee	1.00
1191	4/14/2023	SE District Mtg - HB140 Ballot Language, BOR	1.50
		Season, Legislative Update	
1295	6/6/2023	CAAO Business Meeting	1.00
983	6/6/2023	Weights & Measures	1.00
984	6/6/2023	Generational Differences in the Workplace	1.00
986	6/7/2023	IRS Rules: Fringe Benefits and Employee or	1.00
		Independent Contractor	
985	6/7/2023	*Ohio Ethics Law	1.00
989	6/7/2023	Budget Commission	1.00
990	6/7/2023	Payroll	1.00
988	6/7/2023	Fraud in Government Case Study: Vinton	1.50
		County/Township	
987	6/7/2023	Government Finance	1.00
991	6/8/2023	Components of Reassessment	1.00
996	6/8/2023	CAUV & Certified Forestry	0.50
997	6/8/2023	Breakout Sessions	0.75
994	6/8/2023	Certifying Levies Replacement Renewal	1.00
		Emergency and Qualifying	
995	6/8/2023	Homestead Owner Occupancy and How to Spread	0.50
		the Word	
992	6/8/2023	Informal Reviews and BORs using Technology	1.00
998	6/9/2023	Legislative Update	1.00
999	6/9/2023	*Substance Abuse & Mental Health in the Legal	1.00
		Profession	
1296	9/7/2023	September CAAO Executive/Legislative	1.00
		Committee Meeting	
1198	9/8/2023	SE District Mtg - Abstract of Real Property and	1.50
1170	y, 0, 2 0 2 0	Legislative Update	1.00
1294	10/5/2023	October Executive/Legislative Committee	1.00
1188	10/13/2023	SE District Mtg - Performance Audits: Bond Levy	2.00
1100	10/15/2025	Millage Calculation, Legislative Update	2.00
1104	11/15/2023	Basics to Detail Explanation: Reduction Factors	1.00
110.	11/10/2020	and Real Estate Value Increase	1.00
1105	11/15/2023	BORBTA: Preparing Appraisal Reports,	1.00
		Defending Values, Analysis of Complainants	
		Documents	
1102	11/15/2023	Solar and Wind Tax Issues	1.00
1103	11/15/2023	Ohio Department of Natural Resources Update,	0.75
1100	11/10/2020	Jeremy Scherf	01,0
1101	11/15/2023	Ohio Dept. of Taxation Update	1.25
1100	11/15/2023	Nurturing Mental Health	1.00
1110	11/16/2023	Dealing with Difficult Employees	1.00
1108	11/16/2023	OPERS: Reporting and Other Items of Importance	1.00
1109	11/16/2023	Cyber Security, CORSA Security	0.75
1106	11/16/2023	Auditor of State Bulletins, Common Citations,	1.00
1100	11/10/2023	Finding Info on the OCS	1.00
1107	11/16/2023	ODJFS: Unemployment Fraud	1.00
1111	11/17/2023	Legislative Update	1.00
1112	11/17/2023	**County Government Records	1.00
1114	11/17/2023	Breakout Sessions Medium	1.00
1297	1/4/2024	January Executive and Legislative Committee	1.00
	1, 1, 2021	Meeting 2024	2.00
1269	1/12/2024	SE District Mtg - Special Assessment and	1.50
1207	1,12,2021	Legislative Updated	1.00
1298	2/2/2024	February 2024 Executive/Legislative Committee	1.00
1334	4/4/2024	April 2024 Executive/Legislative Committee	1.00
		1 details	00

^{*} Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements

1302	4/12/2024	Southeast District Meeting - REA Fund,	1.50
	7 /2 /2 O 2 4	Legislative Update, Roundtable	1 00
1335	5/2/2024	May 2024 Executive/Legislative Committee	1.00
1353	6/5/2024	AI for Real Estate and General Auditor Duties	0.75
1359	6/5/2024	Keynote: Inspiration Laced With Grit and Grace	1.00
1357	6/5/2024	Auditor Sales: Streamlining the Process	0.50
1356	6/5/2024	County Breakout Sessions	1.00
1358	6/5/2024	Conveyance Issues	0.50
1354	6/5/2024	Reval and Tri 101: Ways to Partner, Deadlines,	1.00
		Best Practices	
1355	6/5/2024	Division of Tax Equalization Update	0.25
1351	6/6/2024	Indirect Cost Presentation	1.00
1352	6/6/2024	GASB Update	1.00
1350	6/6/2024	School Funding Formulas	1.00
1349	6/6/2024	Breakout Session: Software Solutions	1.00
1345	6/6/2024	How to Run a Meeting	1.00
			1.50
1343	6/7/2024	Alice Training	
1342	6/7/2024	Budget Commission	1.50
1423	7/20/2024	The Army School System: Developing	26.00
		Organizations and Leaders	
1418	8/1/2024	August Executive/Legislative Committee Meeting	1.00
1419	9/4/2024	September Executive/Legislative Committee	1.00
		Meeting	
1457	10/2/2024	Abstract Workshop	5.00
1431	10/3/2024	October Executive/Legislative Committee Meeting	1.00
1447	10/11/2024	SE District Meeting: Lodging Tax, Legislative	1.50
		Update	
1483	11/2/2024	Expanding our Mindset: Minimizing Stress During	1.00
		Timesof Change in the Workplace	
1484	11/13/2024	Vision: The Opportunities & Challenges of	1.00
-		Informal Hearings	
1491	11/13/2024	Ohio Department of Taxation Update	1.00
1490	11/13/2024	Tax Abatement and Exemptions	1.00
1482	11/13/2024	Keynote: Smash the Box	1.00
1492	11/13/2024	School Funding Update	1.00
1493	11/14/2024	Fiscal Odds and Ends	1.00
1494	11/14/2024	Auditor's Role in Disasters	1.00
	11/14/2024	The Lasso Way	
1495		•	1.00
1496	11/14/2024	Legislative Panel Property Tax Reform	1.00
1497	11/14/2024	Auditor's Role in Issuing Debt Including 10 Mill	1.00
1.400	11/15/2021	Limitation	1.00
1498	11/15/2024	Board of Revision BOR School Filing	1.00
1499	1/9/2025	January 2025 Executive/Legislative Committee	1.00
		Meeting	
1536	1/10/2025	SE District Meeting - Appraisals and Legislative	1.00
		Update	
1526	4/3/2025	April 2025 Executive/Legislative Committee	1.00
		Meeting	
1597	5/7/2025	CAAO Legislative Day	4.00
1622	6/4/2025	Keynote: Tom Nichols, Dayton Dragons	1.00
1624	6/4/2025	Enhancing Appraisal Intelligence with AI - John	2.00
-02.	o2020	Valente	
1623	6/4/2025	Electronic DTE 100 Panel Discussion	2.00
1625	6/4/2025	Auditor Breakout Sessions	1.00
1630	6/5/2025	Auditor Breakout Session - Legislation and Budget	0.75
1629	6/5/2025	The Slow Leak: Outdated Systems ar Draining	1.00
1027	0/ J/ 2023	Your People and Budget - Grant Halsey	1.00
	101	Tour Teopie and Budget - Grant Haisey	1.0 -

^{*} Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements

6/5/2025

6/5/2025

6/5/2025

6/6/2025

1628

1627

1626

1632

Improving Throughput Using AI - Glenn Plunkett

Budget Update and Business Meeting

Ransomeware and Cybersecurity Panel

Practical AI for the Public Sector - Tyler

1.00

1.00

2.00

1.00

		1032	0/0/2023	Mantager 1	1.00
		1.621	(/(/2025	Masterson	1.00
		1631	6/6/2025	Leveraging AI for Property Appraisal - Jonah	1.00
		1.622	(/(/2025	Chen	1.00
		1633	6/6/2025	New Tech Leveraging Your Existing GIS - Brian Kienle	1.00
		1647	7/11/2025	SW District Meeting - Budget Commission	2.00
			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Procedures and Legislative Update	
		1636	7/20/2025	July 2025 Executive/Legislative Committee	1.00
				Meeting	
		1637	8/7/2025	August 2025 Executive/Legislative Committee	1.00
				Meeting Total Hours:	139.25
	A 124	C "	D /	C TY	**
County	Auditor	Course #	<u>Date</u>	Course Title	Hours
Wayne	Jarra Underwood Russell Robertson	982	4/5/2023	New Auditor/Mentor Education Day	8.00
		1278	4/6/2023	April Executive/Legislative Committee	1.00
		1097	4/26/2023	CAAO Legislative Day	5.50
		983	6/6/2023	Weights & Measures	1.00
		984	6/6/2023	Generational Differences in the Workplace	1.00
		1295	6/6/2023	CAAO Business Meeting	1.00
		986	6/7/2023	IRS Rules: Fringe Benefits and Employee or	1.00
				Independent Contractor	
		985	6/7/2023	*Ohio Ethics Law	1.00
		989	6/7/2023	Budget Commission	1.00
		990	6/7/2023	Payroll	1.00
		988	6/7/2023	Fraud in Government Case Study: Vinton	1.50
		900	0/ //2023	County/Township	1.50
		991	6/8/2023	Components of Reassessment	1.00
		991	6/8/2023	Breakout Sessions	0.75
		997			
			6/8/2023	CAUV & Certified Forestry	0.50
		992	6/8/2023	Informal Reviews and BORs using Technology	1.00
		993	6/8/2023	10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors	1.00
		995	6/8/2023	Homestead Owner Occupancy and How to Spread	0.50
				the Word	
		994	6/8/2023	Certifying Levies Replacement Renewal	1.00
				Emergency and Qualifying	
		999	6/9/2023	*Substance Abuse & Mental Health in the Legal Profession	1.00
		998	6/9/2023	Legislative Update	1.00
		1281	7/6/2023	July Executive/Legislative Committee Meeting	1.00
		1293	8/3/2023	August Executive/Legislative Committee	1.00
		1096	9/8/2023	NE District Meeting - McKinley Monument	1.50
		1100	11/15/2023	Nurturing Mental Health	1.00
		1100	11/15/2023	Ohio Dept. of Taxation Update	1.00
		1103	11/15/2023	Ohio Department of Natural Resources Update, Jeremy Scherf	0.75
		1102	11/15/2023	Solar and Wind Tax Issues	1.00
		1102	11/15/2023	BORBTA: Preparing Appraisal Reports,	1.00
		1105	11/13/2023	Defending Values, Analysis of Complainants	1.00
				Documents	
				Documents	

^{*} Denotes courses that qualify for the Ethics and Substance Abuse requirements ** Denotes courses that qualify for the Public Records requirements

1104	11/15/2023	Basics to Detail Explanation: Reduction Factors	1.00
1106	11/16/2023	and Real Estate Value Increase	1.00
1100	11/10/2023	Auditor of State Bulletins, Common Citations, Finding Info on the OCS	1.00
1112	11/17/2023	**County Government Records	1.00
1111	11/17/2023	Legislative Update	1.00
1114	11/17/2023	Breakout Sessions Medium	1.00
1297	1/4/2024	January Executive and Legislative Committee	1.00
		Meeting 2024	
1201	2/7/2024	CAAO Leadership Summit	5.75
1299	3/7/2024	March 2024 Executive/Legislative Committee	1.00
1464	3/8/2024	NE District Meeting - Chamber of Commerce	1.50
		Mahoning County Land Bank Butler Institute of	
		American Art	
1334	4/4/2024	April 2024 Executive/Legislative Committee	1.00
1465	5/3/2024	NE District Meeting - Using GIS for Reval Roll	2.00
		Out, DTE Update, Legislative Update	
1353	6/5/2024	AI for Real Estate and General Auditor Duties	0.75
1357	6/5/2024	Auditor Sales: Streamlining the Process	0.50
1359	6/5/2024	Keynote: Inspiration Laced With Grit and Grace	1.00
1356	6/5/2024	County Breakout Sessions	1.00
1358	6/5/2024	Conveyance Issues	0.50
1354	6/5/2024	Reval and Tri 101: Ways to Partner, Deadlines,	1.00
1251	6/6/2024	Best Practices	1.00
1351	6/6/2024	Indirect Cost Presentation	1.00
1352	6/6/2024	GASB Update	1.00
1345	6/6/2024	How to Run a Meeting Breakout Session: Clark Schaefer Hackett	1.00
1346 1350	6/6/2024		1.00 1.00
1344	6/6/2024 6/6/2024	School Funding Formulas CAAO Business Meeting	1.00
1344	6/7/2024	Alice Training	1.50
1343	6/7/2024	Budget Commission	1.50
1475	8/13/2024	**Certified Public Records Training	3.00
1519	8/13/2024	Certified Public Records Training	3.00
1466	9/6/2024	NE District Meeting - DTE Update, Ohio City,	2.00
1400	J101202-	Rising Property Tax Values on Seniors	2.00
1483	11/2/2024	Expanding our Mindset: Minimizing Stress During	1.00
1105	11,2,2021	Timesof Change in the Workplace	1.00
1489	11/13/2024	ISSG: Things to Do Between Abstract and	1.00
		Rollover	
1490	11/13/2024	Tax Abatement and Exemptions	1.00
1491	11/13/2024	Ohio Department of Taxation Update	1.00
1482	11/13/2024	Keynote: Smash the Box	1.00
1492	11/13/2024	School Funding Update	1.00
1493	11/14/2024	Fiscal Odds and Ends	1.00
1495	11/14/2024	The Lasso Way	1.00
1494	11/14/2024	Auditor's Role in Disasters	1.00
1497	11/14/2024	Auditor's Role in Issuing Debt Including 10 Mill	1.00
		Limitation	
1496	11/14/2024	Legislative Panel Property Tax Reform	1.00
1498	11/15/2024	Board of Revision BOR School Filing	1.00
1524	2/6/2025	February 2025 Executive/Legislative Committee	1.00
1525	2/5/2025	Meeting	1 00
1525	3/5/2025	March 2025 Executive/Legislative Committee	1.00
1526	4/2/2025	Meeting	1 00
1526	4/3/2025	April 2025 Executive/Legislative Committee	1.00
		Meeting	

^{*} Denotes courses that qualify for the Ethics and Substance Abuse requirements** Denotes courses that qualify for the Public Records requirements

5/7/2025

6/4/2025

6/4/2025

6/4/2025

6/4/2025

CAAO Legislative Day

Auditor Breakout Sessions

Keynote: Tom Nichols, Dayton Dragons

Enhancing Appraisal Intelligence with AI - John

Electronic DTE 100 Panel Discussion

4.00

1.00

1.00

2.00

2.00

1597

1622

1625

1623

				Valente	
		1630	6/5/2025	Auditor Breakout Session - Legislation and Budget	0.75
		1626	6/5/2025	Ransomeware and Cybersecurity Panel	2.00
		1627	6/5/2025	Budget Update and Business Meeting	1.00
		1628	6/5/2025	Improving Throughput Using AI - Glenn Plunkett	1.00
		1629	6/5/2025	The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey	1.00
		1631	6/6/2025	Leveraging AI for Property Appraisal - Jonah Chen	1.00
		1632	6/6/2025	Practical AI for the Public Sector - Tyler Masterson	1.00
		1633	6/6/2025	New Tech Leveraging Your Existing GIS - Brian Kienle	1.00
		1636	7/20/2025	July 2025 Executive/Legislative Committee Meeting	1.00
		1637	8/7/2025	August 2025 Executive/Legislative Committee Meeting	1.00
				Total Hours:	114.00
County	Auditor	Course #	Date	Course Title	Hours
Williams	Vickie L Grimm	1189	4/28/2023	NW District Mtg - BORs - BTA - HB126	1.00
* * * * * * * * * * * * * * * * * * * *	, 101110 2 011111111	1295	6/6/2023	CAAO Business Meeting	1.00
		984	6/6/2023	Generational Differences in the Workplace	1.00
		983	6/6/2023	Weights & Measures	1.00
		986	6/7/2023	IRS Rules: Fringe Benefits and Employee or Independent Contractor	1.00
		985	6/7/2023	*Ohio Ethics Law	1.00
		989	6/7/2023	Budget Commission	1.00
		990	6/7/2023	Payroll	1.00
		988	6/7/2023	Fraud in Government Case Study: Vinton County/Township	1.50
		987	6/7/2023	Government Finance	1.00
		991	6/8/2023	Components of Reassessment	1.00
		994	6/8/2023	Certifying Levies Replacement Renewal Emergency and Qualifying	1.00
		993	6/8/2023	10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors	1.00
		992	6/8/2023	Informal Reviews and BORs using Technology	1.00
		1205	7/28/2023	NW District Mtg - Four Flags fo Freedom, Legislative Update	1.00
		1208	8/25/2023	NW District Mtg - LogistiQ Update, Coach Legando, Prepration of Value Abstracts, Legislative Update	1.50
		1102	11/15/2023	Solar and Wind Tax Issues	1.00
		1104	11/15/2023	Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase	1.00
		1105	11/15/2023	BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents	1.00
		1103	11/15/2023	Ohio Department of Natural Resources Update, Jeremy Scherf	0.75
		1101	11/15/2023	Ohio Dept. of Taxation Update	1.25
4 D	.1 . 1.0 0 .1	$\Gamma A \cdot 1 C$	1		1.6 6

^{*} Denotes courses that qualify for the Ethics and Substance Abuse requirements ** Denotes courses that qualify for the Public Records requirements

11/15/2023 Nurturing Mental Health

1.00

1.00

1100

		1100	11/15/2023	Nurturing Mental Health	1.00
		1106	11/16/2023	Auditor of State Bulletins, Common Citations,	1.00
				Finding Info on the OCS	
		1107	11/16/2023	ODJFS: Unemployment Fraud	1.00
		1110	11/16/2023	Dealing with Difficult Employees	1.00
		1109	11/16/2023	Cyber Security, CORSA Security	0.75
		1108	11/16/2023	OPERS: Reporting and Other Items of Importance	1.00
		1111	11/17/2023	Legislative Update	1.00
		1483	11/2/2024	Expanding our Mindset: Minimizing Stress During Timesof Change in the Workplace	1.00
		1488	11/13/2024	XSoft: Modern Tax and CAMA Solution That Works for You	1.00
		1491	11/13/2024	Ohio Department of Taxation Update	1.00
		1490	11/13/2024	Tax Abatement and Exemptions	1.00
		1482	11/13/2024	Keynote: Smash the Box	1.00
		1492	11/13/2024	School Funding Update	1.00
		1493	11/14/2024	Fiscal Odds and Ends	1.00
		1494	11/14/2024	Auditor's Role in Disasters	1.00
		1495	11/14/2024	The Lasso Way	1.00
		1496	11/14/2024	Legislative Panel Property Tax Reform	1.00
		1497	11/14/2024	Auditor's Role in Issuing Debt Including 10 Mill Limitation	1.00
		1498	11/15/2024	Board of Revision BOR School Filing	1.00
		1625	6/4/2025	Auditor Breakout Sessions	1.00
		1624	6/4/2025	Enhancing Appraisal Intelligence with AI - John Valente	2.00
		1623	6/4/2025	Electronic DTE 100 Panel Discussion	2.00
		1622	6/4/2025	Keynote: Tom Nichols, Dayton Dragons	1.00
		1630	6/5/2025	Auditor Breakout Session - Legislation and Budget	0.75
		1629	6/5/2025	The Slow Leak: Outdated Systems ar Draining Your People and Budget - Grant Halsey	1.00
		1628	6/5/2025	Improving Throughput Using AI - Glenn Plunkett	1.00
		1627	6/5/2025	Budget Update and Business Meeting	1.00
		1626	6/5/2025	Ransomeware and Cybersecurity Panel	2.00
		1561	7/25/2025	NW District Meeting - Farm Science Review and Legislative Update	1.50
		1650	8/22/2025	NW District Meeting - Sen. Rob McColley and Property Tax Reform Working Group Update	1.50
				Total Hours:	55.50
County	Auditor	Course #	<u>Date</u>	Course Title	Hours
Wood	Matthew R. Oestreich	1099	3/24/2023	NW District Meeting - Courthouse K9 Unit Demonstration	1.00
		1097	4/26/2023	CAAO Legislative Day	5.50
		1189	4/28/2023	NW District Mtg - BORs - BTA - HB126	1.00
		1194	5/19/2023	*NW District Mtg - Ethics Commission Susan Willeke	1.00
		1295	6/6/2023	CAAO Business Meeting	1.00
		984	6/6/2023	Generational Differences in the Workplace	1.00
		983	6/6/2023	Weights & Measures	1.00
		986	6/7/2023	IRS Rules: Fringe Benefits and Employee or Independent Contractor	1.00
		985	6/7/2023	*Ohio Ethics Law	1.00
		989	6/7/2023	Budget Commission	1.00
		990	6/7/2023	Payroll	1.00
		087	6/7/2023	Government Finance	1.00

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6/7/2023

Government Finance

988	6/7/2023	Fraud in Government Case Study: Vinton	1.50
		County/Township	
991	6/8/2023	Components of Reassessment	1.00
992	6/8/2023	Informal Reviews and BORs using Technology	1.00
993	6/8/2023	10 Mill Limitation 20 Mill Floor Tax Rates	1.00
		Reduction Factors	
994	6/8/2023	Certifying Levies Replacement Renewal	1.00
		Emergency and Qualifying	
995	6/8/2023	Homestead Owner Occupancy and How to Spread	0.50
		the Word	
996	6/8/2023	CAUV & Certified Forestry	0.50
997	6/8/2023	Breakout Sessions	0.75
1281	7/6/2023	July Executive/Legislative Committee Meeting	1.00
1205	7/28/2023	NW District Mtg - Four Flags fo Freedom,	1.00
1200	772072023	Legislative Update	1.00
1208	8/25/2023	NW District Mtg - LogistiQ Update, Coach	1.50
1200	0/23/2023	Legando, Prepration of Value Abstracts,	1.50
		Legislative Update	
1197	10/27/2023	NW District Mtg - Artificial Intelligence	1.00
		Solar and Wind Tax Issues	1.00
1102	11/15/2023		
1105	11/15/2023	BORBTA: Preparing Appraisal Reports,	1.00
		Defending Values, Analysis of Complainants	
1104	11/15/2022	Documents	1.00
1104	11/15/2023	Basics to Detail Explanation: Reduction Factors	1.00
1100	11/17/0000	and Real Estate Value Increase	4 00
1100	11/15/2023	Nurturing Mental Health	1.00
1101	11/15/2023	Ohio Dept. of Taxation Update	1.25
1103	11/15/2023	Ohio Department of Natural Resources Update,	0.75
		Jeremy Scherf	
1107	11/16/2023	ODJFS: Unemployment Fraud	1.00
1106	11/16/2023	Auditor of State Bulletins, Common Citations,	1.00
		Finding Info on the OCS	
1110	11/16/2023	Dealing with Difficult Employees	1.00
1108	11/16/2023	OPERS: Reporting and Other Items of Importance	1.00
1109	11/16/2023	Cyber Security, CORSA Security	0.75
1111	11/17/2023	Legislative Update	1.00
1114	11/17/2023	Breakout Sessions Medium	1.00
1297	1/4/2024	January Executive and Legislative Committee	1.00
		Meeting 2024	
1298	2/2/2024	February 2024 Executive/Legislative Committee	1.00
1450	2/24/2024	NW District Meeting: Solar Eclipse	1.00
1299	3/7/2024	March 2024 Executive/Legislative Committee	1.00
1333	3/22/2024	NW District Meeting - Budget Commission	1.00
1331	4/26/2024	NW District Meeting - Toledo Metroparks Update,	1.50
		Port Authority Update and Legislative Report	
1359	6/5/2024	Keynote: Inspiration Laced With Grit and Grace	1.00
1357	6/5/2024	Auditor Sales: Streamlining the Process	0.50
1356	6/5/2024	County Breakout Sessions	1.00
1358	6/5/2024	Conveyance Issues	0.50
1354	6/5/2024	Reval and Tri 101: Ways to Partner, Deadlines,	1.00
1337	0/3/2024	Best Practices	1.00
1255	6/5/2024		0.25
1355	6/5/2024	Division of Tax Equalization Update	0.25
1448	7/11/2024	July Executive/Legislative Committee Meeting	1.00
1435	7/26/2024	NW District Meeting - MVP Dairy Presentation &	1.00
1.420	0/22/2024	Tour	1.00
1420	8/23/2024	NW District Meeting - Flying Horse Farms	1.00

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1419	9/4/2024	September Executive/Legislative Committee Meeting	1.00
1421	9/20/2024	NW District Meeting - Ottawa County	1.00
		Improvement, Twin Oast Overview	
1431	10/3/2024	October Executive/Legislative Committee Meeting	1.00
1436	10/25/2024	NW District Meeting: Wilson Football Factory,	1.50
1.402	11/0/2024	Cyber Security and Fraud Prevention	1.00
1483	11/2/2024	Expanding our Mindset: Minimizing Stress During	1.00
1.40.4	11/12/2024	Timesof Change in the Workplace	1.00
1484	11/13/2024	Vision: The Opportunities & Challenges of Informal Hearings	1.00
1490	11/13/2024	Tax Abatement and Exemptions	1.00
1491	11/13/2024	Ohio Department of Taxation Update	1.00
1482	11/13/2024	Keynote: Smash the Box	1.00
1492	11/13/2024	School Funding Update	1.00
1493	11/14/2024	Fiscal Odds and Ends	1.00
1494	11/14/2024	Auditor's Role in Disasters	1.00
1497	11/14/2024	Auditor's Role in Issuing Debt Including 10 Mill	1.00
11,57	11/11/2021	Limitation	1.00
1496	11/14/2024	Legislative Panel Property Tax Reform	1.00
1498	11/15/2024	Board of Revision BOR School Filing	1.00
1499	1/9/2025	January 2025 Executive/Legislative Committee	1.00
		Meeting	
1524	2/6/2025	February 2025 Executive/Legislative Committee	1.00
		Meeting	
1565	2/21/2025	SW District Meeting - Property Tax Media	1.50
		Briefing	
1560	2/28/2025	NW District Meeting - Cybersecurity,	2.00
		Ransomware, Legislative Update	
1525	3/5/2025	March 2025 Executive/Legislative Committee	1.00
		Meeting	
1582	4/25/2025	NW District Meeting - Hayes Presidential	1.25
1610	5/14/2005	Museum, Library Renovatoin, Legislative Update	1.50
1619	5/14/2025	NW District Meeting - Property Tax Media	1.50
1.600	6/4/2025	Briefing K. T. Nich I. D. (1987)	1.00
1622	6/4/2025	Keynote: Tom Nichols, Dayton Dragons	1.00
1623	6/4/2025	Electronic DTE 100 Panel Discussion	2.00
1625	6/4/2025	Auditor Breakout Sessions	1.00
1624	6/4/2025	Enhancing Appraisal Intelligence with AI - John	2.00
1626	6/5/2025	Valente Parsomeware and Cybersequrity Panel	2.00
1627	6/5/2025	Ransomeware and Cybersecurity Panel Budget Update and Business Meeting	1.00
1628	6/5/2025	Improving Throughput Using AI - Glenn Plunkett	1.00
1629	6/5/2025	The Slow Leak: Outdated Systems ar Draining	1.00
1027	0/3/2023	Your People and Budget - Grant Halsey	1.00
1630	6/5/2025	Auditor Breakout Session - Legislation and Budget	0.75
1561	7/25/2025	NW District Meeting - Farm Science Review and	1.50
-001	2, _0_0	Legislative Update	1.00
1650	8/22/2025	NW District Meeting - Sen. Rob McColley and	1.50
~~ ~		Property Tax Reform Working Group Update	50
		Total Hours:	94.25

County Auditor Course # **Date Course Title Hours** Wyandot George W. Kitzler 1099 3/24/2023 NW District Meeting - Courthouse K9 Unit 1.00 Demonstration 982 4/5/2023 New Auditor/Mentor Education Day 8.00 April Executive/Legislative Committee 1278 4/6/2023 1.00

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1097	4/26/2023	CAAO Legislative Day	5.50
1189	4/28/2023	NW District Mtg - BORs - BTA - HB126	1.00
1194	5/19/2023	*NW District Mtg - Ethics Commission Susan Willeke	1.00
1295	6/6/2023	CAAO Business Meeting	1.00
983	6/6/2023	Weights & Measures	1.00
984	6/6/2023	Generational Differences in the Workplace	1.00
986	6/7/2023	IRS Rules: Fringe Benefits and Employee or Independent Contractor	1.00
985	6/7/2023	*Ohio Ethics Law	1.00
989	6/7/2023	Budget Commission	1.00
990	6/7/2023	Payroll	1.00
988	6/7/2023	Fraud in Government Case Study: Vinton County/Township	1.50
987	6/7/2023	Government Finance	1.00
991	6/8/2023	Components of Reassessment	1.00
997	6/8/2023	Breakout Sessions	0.75
995	6/8/2023	Homestead Owner Occupancy and How to Spread the Word	0.50
994	6/8/2023	Certifying Levies Replacement Renewal Emergency and Qualifying	1.00
993	6/8/2023	10 Mill Limitation 20 Mill Floor Tax Rates Reduction Factors	1.00
992	6/8/2023	Informal Reviews and BORs using Technology	1.00
998	6/9/2023	Legislative Update	1.00
999	6/9/2023	*Substance Abuse & Mental Health in the Legal Profession	1.00
1281	7/6/2023	July Executive/Legislative Committee Meeting	1.00
1205	7/28/2023	NW District Mtg - Four Flags fo Freedom, Legislative Update	1.00
1293	8/3/2023	August Executive/Legislative Committee	1.00
1213	8/24/2023	Vision 2023: Transforming Ohio Through Technology	3.00
1208	8/25/2023	NW District Mtg - LogistiQ Update, Coach Legando, Prepration of Value Abstracts, Legislative Update	1.50
1296	9/7/2023	September CAAO Executive/Legislative Committee Meeting	1.00
1095	9/19/2023	AGA Central Ohio 2023 Professional Development Training Fall Event	16.00
1260	9/22/2023	NW District Mtg - Partnership with Regional Planning, Legislative Update	1.00
1294	10/5/2023	October Executive/Legislative Committee	1.00
1197	10/27/2023	NW District Mtg - Artificial Intelligence	1.00
1102	11/15/2023	Solar and Wind Tax Issues	1.00
1104	11/15/2023	Basics to Detail Explanation: Reduction Factors and Real Estate Value Increase	1.00
1105	11/15/2023	BORBTA: Preparing Appraisal Reports, Defending Values, Analysis of Complainants Documents	1.00
1100	11/15/2023	Nurturing Mental Health	1.00
1103	11/15/2023	Ohio Department of Natural Resources Update, Jeremy Scherf	0.75
1101	11/15/2023	Ohio Dept. of Taxation Update	1.25
1107	11/16/2023	ODJFS: Unemployment Fraud	1.00
1106	11/16/2023	Auditor of State Bulletins, Common Citations, Finding Info on the OCS	1.00
	4.3	attack area	1.0 0

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1110	11/16/2023	Dealing with Difficult Employees	1.00
1109	11/16/2023	Cyber Security, CORSA Security	0.75
1108	11/16/2023	OPERS: Reporting and Other Items of Importance	1.00
1111	11/17/2023	Legislative Update	1.00
1112	11/17/2023	**County Government Records	1.00
1113	11/17/2023	Breakout Sessions Small	1.00
1297	1/4/2024	January Executive and Legislative Committee	1.00
12) /	17 17 202 1	Meeting 2024	1.00
1298	2/2/2024	February 2024 Executive/Legislative Committee	1.00
1201	2/7/2024	CAAO Leadership Summit	5.75
1450	2/24/2024	NW District Meeting: Solar Eclipse	1.00
1299	3/7/2024	March 2024 Executive/Legislative Committee	1.00
1333	3/22/2024	NW District Meeting - Budget Commission	1.00
1334	4/4/2024	April 2024 Executive/Legislative Committee	1.00
1331	4/26/2024	NW District Meeting - Toledo Metroparks Update,	1.50
1331	7/20/2024	Port Authority Update and Legislative Report	1.50
1316	5/1/2024	Securing Our Cities: Preventing MFA Bypass	1.00
1310	3/1/2024	Attacks and Financial Cyber Fraud	1.00
1335	5/2/2024	May 2024 Executive/Legislative Committee	1.00
1353	6/5/2024	AI for Real Estate and General Auditor Duties	0.75
1357	6/5/2024	Auditor Sales: Streamlining the Process	0.50
1359	6/5/2024	Keynote: Inspiration Laced With Grit and Grace	1.00
1355	6/5/2024	Division of Tax Equalization Update	0.25
1354	6/5/2024	Reval and Tri 101: Ways to Partner, Deadlines,	1.00
1250	6/5/2024	Best Practices	0.50
1358	6/5/2024	Conveyance Issues	0.50
1356	6/5/2024	County Breakout Sessions	1.00
1351	6/6/2024	Indirect Cost Presentation	1.00
1352	6/6/2024	GASB Update	1.00
1350	6/6/2024	School Funding Formulas	1.00
1346	6/6/2024	Breakout Session: Clark Schaefer Hackett	1.00
1345	6/6/2024	How to Run a Meeting	1.00
1344	6/6/2024	CAAO Business Meeting	1.00
1343	6/7/2024	Alice Training	1.50
1342	6/7/2024	Budget Commission	1.50
1448	7/11/2024	July Executive/Legislative Committee Meeting	1.00
1435	7/26/2024	NW District Meeting - MVP Dairy Presentation &	1.00
		Tour	
1418	8/1/2024	August Executive/Legislative Committee Meeting	1.00
1421	9/20/2024	NW District Meeting - Ottawa County	1.00
		Improvement, Twin Oast Overview	
1434	9/27/2024	37th Ohio GFOA Annual Conference &	14.20
		Membership Meeting	
1431	10/3/2024	October Executive/Legislative Committee Meeting	1.00
1436	10/25/2024	NW District Meeting: Wilson Football Factory,	1.50
		Cyber Security and Fraud Prevention	
1483	11/2/2024	Expanding our Mindset: Minimizing Stress During	1.00
		Timesof Change in the Workplace	
1488	11/13/2024	XSoft: Modern Tax and CAMA Solution That	1.00
		Works for You	
1491	11/13/2024	Ohio Department of Taxation Update	1.00
1490	11/13/2024	Tax Abatement and Exemptions	1.00
1482	11/13/2024	Keynote: Smash the Box	1.00
1492	11/13/2024	School Funding Update	1.00
1493	11/14/2024	Fiscal Odds and Ends	1.00
1494	11/14/2024	Auditor's Role in Disasters	1.00
1496	11/14/2024	Legislative Panel Property Tax Reform	1.00
1770	11/17/2027	Degisiante i anci i roporty Tax Retorni	1.00

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1497	11/14/2024	Auditor's Role in Issuing Debt Including 10 Mill Limitation	1.00
1498	11/15/2024	Board of Revision BOR School Filing	1.00
1560	2/28/2025	NW District Meeting - Cybersecurity,	2.00
1000	=: = 0: = 0= E	Ransomware, Legislative Update	
1525	3/5/2025	March 2025 Executive/Legislative Committee	1.00
1020	5.5.2020	Meeting	1.00
1582	4/25/2025	NW District Meeting - Hayes Presidential	1.25
1002	0 0 _ 0	Museum, Library Renovatoin, Legislative Update	1.20
1597	5/7/2025	CAAO Legislative Day	4.00
1619	5/14/2025	NW District Meeting - Property Tax Media	1.50
1019	e, 1 2026	Briefing	1.00
1622	6/4/2025	Keynote: Tom Nichols, Dayton Dragons	1.00
1624	6/4/2025	Enhancing Appraisal Intelligence with AI - John	2.00
		Valente	
1623	6/4/2025	Electronic DTE 100 Panel Discussion	2.00
1625	6/4/2025	Auditor Breakout Sessions	1.00
1630	6/5/2025	Auditor Breakout Session - Legislation and Budget	0.75
1629	6/5/2025	The Slow Leak: Outdated Systems ar Draining	1.00
		Your People and Budget - Grant Halsey	
1628	6/5/2025	Improving Throughput Using AI - Glenn Plunkett	1.00
1627	6/5/2025	Budget Update and Business Meeting	1.00
1626	6/5/2025	Ransomeware and Cybersecurity Panel	2.00
1632	6/6/2025	Practical AI for the Public Sector - Tyler	1.00
		Masterson	
1631	6/6/2025	Leveraging AI for Property Appraisal - Jonah	1.00
		Chen	
1635	6/6/2025	Pioneering Efficiency: Geospatial Strategies in	1.00
		Ohio Governance - Tim Lacy	
1561	7/25/2025	NW District Meeting - Farm Science Review and	1.50
		Legislative Update	
1637	8/7/2025	August 2025 Executive/Legislative Committee	1.00
		Meeting	
1650	8/22/2025	NW District Meeting - Sen. Rob McColley and	1.50
		Property Tax Reform Working Group Update	
		Total Hours:	164.95

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